| B1 (Official Form 1)(4/10) | | | | | | | | | | |
|---|---|-------------------------------------|---------------------------|-----------------------------------|----------------------------------|---|-----------------------------|--|-----------------------|-----------------------|
| United States Bankruptcy Co District of Nevada | | | Court | ourt | | | Voluntary Petition | | | |
| Name of Debtor (if individual, enter Last, First Beauty Center, Inc. | t, Middle): | | | Name | of Joint De | ebtor (Spouse |) (Last, First | , Middle): | | |
| | | | | | | used by the J maiden, and | | in the last 8 years | S | |
| Last four digits of Soc. Sec. or Individual-Taxp (if more than one, state all) 88-0288549 | ayer I.D. (ITIN |) No./Cor | nplete EIN | Last for | our digits of than one, state | f Soc. Sec. or | Individual- | Гахрауег I.D. (IT | IN) No./ | Complete EIN |
| Street Address of Debtor (No. and Street, City, 3555 W. Reno Avenue, Suite G Las Vegas, NV | and State): | | 7TD C. 1 | Street | Address of | Joint Debtor | (No. and Str | reet, City, and Sta | ate): | ZID C. I |
| | | | ZIP Code 118 | - | | | | | Г | ZIP Code |
| County of Residence or of the Principal Place of Clark | of Business: | 1 03 | 110 | Count | y of Reside | nce or of the | Principal Pla | ace of Business: | | |
| Mailing Address of Debtor (if different from str | reet address): | | | Mailin | g Address | of Joint Debt | or (if differe | nt from street add | dress): | |
| | | | ZIP Code | 4 | | | | | Г | ZIP Code |
| Location of Principal Assets of Business Debto (if different from street address above): | r | | | • | | | | | | |
| Type of Debtor | N | ature of I | Business | | | Chapter | of Bankrup | otcy Code Under | r Which | |
| (Form of Organization) | _ | (Check on | | | | the I | Petition is Fi | led (Check one b | oox) | |
| (Check one box) | ☐ Health C☐ Single A | sset Real | Estate as d | efined | ☐ Chapte | | ☐ CI | hapter 15 Petition | for Rec | ognition |
| ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. | in 11 U.S | S.C. § 101 | (51B) | | Chapte | | | a Foreign Main | | |
| Corporation (includes LLC and LLP) | ☐ Stockbro | | | | Chapte | | | hapter 15 Petition | | 0 |
| ☐ Partnership | Commod | | er | | ☐ Chapte | er 13 | 01 | a Foreign Nonm | ain Proce | eeding |
| Other (If debtor is not one of the above entities, | ☐ Clearing Other | Bank | | | | | Nature | e of Debts | | |
| check this box and state type of entity below.) | | ax-Exemp | ot Entity | | | | | k one box) | | |
| | ☐ Debtor is under Tit | eck box, if a tax-exectle 26 of the | applicable) | States | defined | re primarily co l in 11 U.S.C. § ed by an indivi nal, family, or | 101(8) as dual primarily | for | Debts are business | e primarily debts. |
| Filing Fee (Check one bo | x) | | Check on | e box: | | Chap | ter 11 Debt | ors | | |
| Full Filing Fee attached | | | | | | debtor as defir | | C. § 101(51D). J.S.C. § 101(51D). | | |
| Filing Fee to be paid in installments (applicable to attach signed application for the court's considera | | | Check if: | | | | | , | | |
| debtor is unable to pay fee except in installments. Form 3A. | , , | | | | | | | cluding debts owed on 4/01/13 and eve | | |
| Filing Fee waiver requested (applicable to chapter | n 7 in dividuals on | lw) Must | | applicable | | - | | | | |
| attach signed application for the court's considera | | | ☐ Ac | ceptances | • | | repetition from | one or more classe | es of credi | tors, |
| Statistical/Administrative Information | | | <u> </u> | | | | THIS | SPACE IS FOR C | OURT US | SE ONLY |
| □ Debtor estimates that funds will be available □ Debtor estimates that, after any exempt properthere will be no funds available for distributed. | perty is exclude | ed and adı | ministrativ | | es paid, | | | | | |
| Estimated Number of Creditors | and to underun | ou cround | | | | | 1 | | | |
| 1- 50- 100- 200- 49 99 199 999 | | | 0,001- 2 | 5,001- 0,000 | 50,001- 100,000 | OVER 100,000 | | | | |
| Estimated Assets | | | | | | | 1 | | | |
| \$0 to \$50,001 to \$100,001 to \$500,001 to \$1 million | \$1,000,001 \$10, to \$10 million milli | 50 to | 50,000,001 \$ \$100 to | 100,000,001 5 \$500 nillion | \$500,000,001 to \$1 billion | More than \$1 billion | | | | |
| Estimated Liabilities | | ,000,001 \$5 | | | \$500,000,001 | More than | | | | |
| \$50,000 \$100,000 \$500,000 to \$1 million | to \$10 to \$3 million mill | 50 to | \$100 to | s \$500 nillion | to \$1 billion | | | | | |

B1 (Official Form 1)(4/10) Page 2 Name of Debtor(s): Voluntary Petition Beauty Center, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: Nevada BK-S-08-20540-MKN 9/12/08 Location Date Filed: Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I (To be completed if debtor is required to file periodic reports (e.g., have informed the petitioner that [he or she] may proceed under chapter 7, 11, forms 10K and 10Q) with the Securities and Exchange Commission 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. П Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

8/24/11 2:30PM B1 (Official Form 1)(4/10) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Timothy S. Cory

Signature of Attorney for Debtor(s)

Timothy S. Cory 1972

Printed Name of Attorney for Debtor(s)

Timothy S. Cory & Associates

Firm Name

8831 W. Sahara Ave. Las Vegas, NV 89117

Address

Email: tim.cory@corylaw.us

(702) 388-1996 Fax: (702) 382-7903

Telephone Number

August 24, 2011

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Patrick Munson

Signature of Authorized Individual

Patrick Munson

Printed Name of Authorized Individual

Chief Executive Officer

Title of Authorized Individual

August 24, 2011

Date

Name of Debtor(s):

Beauty Center, Inc.

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court District of Nevada

| In re | Beauty Center, Inc. | | Case No. | |
|-------|---------------------|-----------|----------|----|
| | | Debtor(s) | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|---|---|---|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| American Express Box 0001 Los Angeles, CA 90096-8000 | American Express Box 0001 Los Angeles, CA 90096-8000 | Credit card purchases | | 48,662.22 |
| American Express Box 0001 Los Angeles, CA 90096-8000 | American Express Box 0001 Los Angeles, CA 90096-8000 | Line of Credit | | 39,926.56 |
| Armstrong McCall c/o Beauty Systems Group, LLC PO Box 650245 Dallas, TX 75265-0245 | Armstrong McCall c/o Beauty Systems Group, LLC PO Box 650245 Dallas, TX 75265-0245 | Product for resale | | 17,067.06 |
| Center Pointe Plaza, LLC c/o Centerpoint Management, LLC 1970 Village Center Circle, #7 Las Vegas, NV 89134 | Center Pointe Plaza, LLC c/o Centerpoint Management, LLC 1970 Village Center Circle, #7 Las Vegas, NV 89134 | 07/2011 Rents and CAM Charleston Town Center location (TC) | | 28,286.37 |
| Chase Business Card PO Box 94014 Palatine, IL 60094 | Chase Business Card PO Box 94014 Palatine, IL 60094 | Credit card purchases | | 26,507.56 |
| Citi Business Card PO Box 6410 The Lakes, NV 88901 | Citi Business Card PO Box 6410 The Lakes, NV 88901 | Credit card purchases | | 39,720.17 |
| Citi Business Card PO Box 6410 The Lakes, NV 88901 | Citi Business Card PO Box 6410 The Lakes, NV 88901 | Credit card purchases | | 45,438.46 |
| City National Bank PO Box 60938 Los Angeles, CA 90060 | City National Bank PO Box 60938 Los Angeles, CA 90060 | Equipment and fixtures in the stores and warehouse | | 126,912.35 (72,550.00 secured) (1,201,609.12 senior lien) |
| City National Bank PO Box 60938 Los Angeles, CA 90060 | City National Bank PO Box 60938 Los Angeles, CA 90060 | Equipment and fixtures in the stores and warehouse | | 730,054.41 (72,550.00 secured) (471,554.71 senior lien) |

| B4 (Offi | cial Form 4) (12/07) - Cont. | | |
|----------|------------------------------|----------|--|
| In re | Beauty Center, Inc. | Case No. | |
| | Debtor(s) | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|---|---|---|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| City National Bank PO Box 60938 Los Angeles, CA 90060 | City National Bank PO Box 60938 Los Angeles, CA 90060 | Equipment and fixtures in the stores and warehouse | | 252,572.09 (72,550.00 secured) (218,982.62 senior lien) |
| City National Bank PO Box 60938 Los Angeles, CA 90060 | City National Bank PO Box 60938 Los Angeles, CA 90060 | Equipment and fixtures in the stores and warehouse | | 218,982.62 (72,550.00 secured) |
| Donald and Kathryn Smith 3132 Pelican Beach Drive Las Vegas, NV 89117 | Donald and Kathryn Smith 3132 Pelican Beach Drive Las Vegas, NV 89117 | Sharehold loan to business | | 1,784,838.93 |
| Enjoy 1818 Ord Way Oceanside, CA 92056 | Enjoy 1818 Ord Way Oceanside, CA 92056 | Product for Resale | | 11,065.78 |
| Lake Mead & Buffalo Partnership c/o Investment Properties, LLC 1970 Village Center Circle, #7 Las Vegas, NV 89134 | Lake Mead & Buffalo Partnership c/o Investment Properties, LLC 1970 Village Center Circle, #7 Las Vegas, NV 89134 | 07/2011 Rents and CAM Lake Mead / Buffalo Location (LB) | | 18,764.50 |
| Larson & Larson, LLC 810 S. Casino Center Blvd, #104 Las Vegas, NV 89101 | Larson & Larson, LLC 810 S. Casino Center Blvd, #104 Las Vegas, NV 89101 | Legal fees | Disputed | 42,709.34 |
| Maka Beauty Systems 180 Cassia Way, #508 Henderson, NV 89014 | Maka Beauty Systems 180 Cassia Way, #508 Henderson, NV 89014 | Product for resale | | 25,006.70 |
| O & O Enterprises, LLC c/o Olympia Management Services 11411 Southern Highlands Pkwy, #110 Las Vegas, NV 89141 | O & O Enterprises, LLC c/o Olympia Management Services 11411 Southern Highlands Pkwy, #110 Las Vegas, NV 89141 | June and July 2011 Rent Cam Southern Highlands Location (SH) THIS LOCATION IS CLOSED AND TURNED OVER TO | Disputed | 207,434.12 |
| Patrick Munson | Patrick Munson | THE LANDLORD Shareholder loan | | 29,107.22 |
| 6118 Windfresh Drive Las Vegas, NV 89148 | 6118 Windfresh Drive Las Vegas, NV 89148 | to business | | |
| Salon Centric 28145 W. Harrison Pkwy Valencia, CA 91355 | Salon Centric 28145 W. Harrison Pkwy Valencia, CA 91355 | Product for resale | | 12,132.25 |

| B4 (Offi | cial Form 4) (12/07) - Cont. | | |
|----------|------------------------------|----------|--|
| In re | Beauty Center, Inc. | Case No. | |
| | Debtor(s) | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|---|---|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| West Coast Beauty c/o Beauty Systems Group, LLC PO Box 650245 Dallas, TX 75265-0245 | West Coast Beauty c/o Beauty Systems Group, LLC PO Box 650245 Dallas, TX 75265-0245 | Product for resale | | 24,311.88 |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | August 24, 2011 | Signature | /s/ Patrick Munson | |
|------|-----------------|-----------|-------------------------|--|
| | | | Patrick Munson | |
| | | | Chief Executive Officer | |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Beauty Center, Inc. 3555 W. Reno Avenue, Suite G Las Vegas, NV 89118

Timothy S. Cory Timothy S. Cory & Associates 8831 W. Sahara Ave. Las Vegas, NV 89117

American Express Acct No xxxx-xxxxxx-x1007 Box 0001 Los Angeles, CA 90096-8000

American Express Acct No xxxx-xxxxxx-x1002 Box 0001 Los Angeles, CA 90096-8000

American International Ind 2220 Gaspar Avenue Los Angeles, CA 90040

Armstrong McCall c/o Beauty Systems Group, LLC PO Box 650245 Dallas, TX 75265-0245

Bayport Town Center Associates, LLC c/o Gatski Commercial Real Estate Svcs. 4755 Dean Martin Drive Las Vegas, NV 89103

Burmax 28 Barretts Avenue Holtsville, NY 11742-2127

Center Pointe Plaza, LLC c/o Centerpoint Management, LLC 1970 Village Center Circle, #7 Las Vegas, NV 89134

Chase Business Card
Acct No xxxx-xxxx-xxxx-3030
PO Box 94014
Palatine, IL 60094

Chase Business Card Acct No xxxx-xxxx-xxxx-8247 PO Box 94014 Palatine, IL 60094 Citi Business Card
Acct No xxxx-xxxx-xxxx-3976
PO Box 6410
The Lakes, NV 88901

Citi Business Card
Acct No xxxx-xxxx-xxxx-2321
PO Box 6410
The Lakes, NV 88901

City National Bank Acct No 08106729002 PO Box 60938 Los Angeles, CA 90060

City National Bank Acct No 08106729003 PO Box 60938 Los Angeles, CA 90060

City National Bank Acct No 08106729004 PO Box 60938 Los Angeles, CA 90060

City National Bank Acct No 08106729005 PO Box 60938 Los Angeles, CA 90060

Dermal Products, Inc. 1801 W. Olympic Blvd. Pasadena, CA 91199-1096

Donald and Kathryn Smith 3132 Pelican Beach Drive Las Vegas, NV 89117

Enjoy 1818 Ord Way Oceanside, CA 92056

Horizon Village Square LLC 9115 W. Russell Road, #210 Las Vegas, NV 89148-1235

Inland Southwest Management LLC 15105 Collections Center Drive Chicago, IL 60693-5105

Intuition
325 Corey Way, #102
South San Francisco, CA 94080

Lake Mead & Buffalo Partnership c/o Investment Properties, LLC 1970 Village Center Circle, #7 Las Vegas, NV 89134

Larson & Larson, LLC 810 S. Casino Center Blvd, #104 Las Vegas, NV 89101

LVNV Funding
Acct No xxxx-xxxxxx-x1007
PO Box 10584
Greenville, SC 29603

Maka Beauty Systems 180 Cassia Way, #508 Henderson, NV 89014

O & O Enterprises, LLC c/o Olympia Management Services 11411 Southern Highlands Pkwy, #110 Las Vegas, NV 89141

Patrick Munson 6118 Windfresh Drive Las Vegas, NV 89148

ProLogis Trust 4031 N. Pecos Road, Suite 107 Las Vegas, NV 89115

Robanda International 1245 Knoxville Street San Diego, CA 92110

Salon Centric 28145 W. Harrison Pkwy Valencia, CA 91355

Sam's Club Acct No xxx x xx xxxxxx8185 Box 981064 El Paso, TX 79998

Sorme Company/Perse Cosmetics 29018 Hancock Parkway Valencia, CA 91355

Spilo 585 South Santa Fe Avenue Los Angeles, CA 90013-2271 Tate & Kirlin Associates Acct No xxxx-xxxxxx-x1007 2810 Southampton Road Philadelphia, PA 19154-1207

Weingarten Realty Tropicana Marketplace PO Box 201692 Houston, TX 77216-1692

West Coast Beauty c/o Beauty Systems Group, LLC PO Box 650245 Dallas, TX 75265-0245