| B1 (Official Form 1)(4/10)   |  |   |   |  |   |   |   |  |                          |                      |
|--|--|---|---|--|---|---|---|--|--------------------------|----------------------|
|  | United S                                       |   | Banki                                   |  | Court   |   |   |  | Voluntary                | Petition             |
| Name of Debtor (if individual, ent Mechanical Insulation Sp  |  |   | a Corpo                                 | ration   | Name  | of Joint De   | ebtor (Spouse   | ) (Last, First                                   | , Middle):               |                      |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):   |  |   |   |  |   | used by the J<br>maiden, and  |   | in the last 8 years<br>):                        |                          |                      |
| Last four digits of Soc. Sec. or Ind (if more than one, state all) 88-0263291  | ividual-Taxpa                                  | yer I.D. (I   | TIN) No./0                              | Complete El  | N Last for (if more   | our digits o  | f Soc. Sec. or  | Individual-                                      | Taxpayer I.D. (ITIN) No  | o/Complete EIN       |
| Street Address of Debtor (No. and 2925 Brookspark Drive North Las Vegas, NV  | Street, City, a                                | nd State):  | _                                       | ZIP Code   | Street  | Address of  | Joint Debtor  | (No. and Str                                     | reet, City, and State):  | ZIP Code             |
| County of Residence or of the Prin   | ncipal Place of                                | Business:   |   | 89030  | Count   | y of Reside   | ence or of the  | Principal Pla                                    | ace of Business:         | 1                    |
| Mailing Address of Debtor (if diffe  | erent from stre                                | et address  | s):                                     |  | Mailir  | ng Address  | of Joint Debt   | or (if differe                                   | nt from street address): |                      |
|  |  |   | _                                       | ZIP Code   | _   |   |   |  |                          | ZIP Code             |
| Location of Principal Assets of Bu<br>(if different from street address abo  | siness Debtor<br>ove):                         |   |   |  | _ <b>I</b>  |   |   |  |                          | 1                    |
| Type of Debtor  (Form of Organization)  (Check one box)  Individual (includes Joint Debtors)  See Exhibit D on page 2 of this form.  Corporation (includes LLC and LLP)  Partnership  Other (If debtor is not one of the above entities, check this box and state type of entity below.)  Tax-Exempt Entity  (Check box, if applicable)  Debtor is a tax-exempt organiunder Title 26 of the United S  Code (the Internal Revenue C |  |   | e)<br>anization<br>1 States             | Chapter 11 of a Foreign Main Proceeding  Chapter 12 Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  Nature of Debts (Check one box)  Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as business debts.  "incurred by an individual primarily for |   |   |   |  |                          |                      |
| Filing Fee (C  ■ Full Filing Fee attached  □ Filing Fee to be paid in installment attach signed application for the co debtor is unable to pay fee except i Form 3A.  □ Filing Fee waiver requested (applicattach signed application for the co  | urt's consideration installments. F            | individuals<br>on certifyin<br>Rule 1006(b<br>7 individua | ig that the b). See Office ls only). Mu | Check in a Check is BB.  | Debtor is not<br>if:<br>Debtor's agg<br>re less than<br>all applicable<br>a plan is bein<br>acceptances | a small busi<br>regate nonco<br>\$2,343,300 (<br>e boxes:<br>ng filed with<br>of the plan w | debtor as definess debtor as contingent liquida amount subject this petition. | defined in 11 United debts (exc<br>to adjustment |                          | e years thereafter). |
| Statistical/Administrative Inform  ☐ Debtor estimates that funds wil  ☐ Debtor estimates that, after any there will be no funds available  Estimated Number of Creditors  ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐  | Il be available vexempt prope for distribution | erty is excon to unse                                     | luded and                               | nsecured cre<br>administrati   | ditors.   |   | OVER  | THIS   | S SPACE IS FOR COURT     | USE ONLY             |
| 1- 49 99 199  Estimated Assets  So to \$50,001 to \$100,001 to \$50,000 \$100,000  | 999 5<br>\$500,001 \$<br>to \$1                | 1,000-<br>5,000<br>\$1,000,001<br>to \$10<br>million      | \$10,000,001<br>to \$50<br>million      | 10,001-<br>25,000<br>\$50,000,001<br>to \$100<br>million   | 25,001-<br>50,000<br>\$100,000,001<br>to \$500<br>million   | 100,000   | 100,000  More than  |  |                          |                      |
| Estimated Liabilities  |  |   | \$100,000,001<br>to \$500               | \$500,000,001 to \$1 billion   |   |   |   |  |                          |                      |

Case 11-25409-mkn Doc 1 Entered 09/29/11 16:01:05 Page 2 of 23

B1 (Official Form 1)(4/10) Page 2 Name of Debtor(s): Voluntary Petition Mechanical Insulation Specialists, a Nevada Corporation (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(4/10) Page 3

## **Voluntary Petition**

(This page must be completed and filed in every case)

#### Name of Debtor(s):

#### Mechanical Insulation Specialists, a Nevada Corporation

#### Signatures Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

### X /s/ Samuel A. Schwartz. Esq.

Signature of Attorney for Debtor(s)

#### Samuel A. Schwartz. Esq. 10985

Printed Name of Attorney for Debtor(s)

#### The Schwartz Law Firm, Inc.

Firm Name

6623 Las Vegas Blvd. South, Suite 300 Las Vegas, NV 89119

Address

Email: sam@schwartzlawyers.com (702) 385-5544 Fax: (702) 385-2741

Telephone Number

### **September 29, 2011**

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### **Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

## X /s/ Cyndie Daley

Signature of Authorized Individual

#### **Cyndie Daley**

Printed Name of Authorized Individual

#### President

Title of Authorized Individual

#### **September 29, 2011**

Date

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

| <b>T</b> 7 |
|------------|
| · ·        |
| Δ          |

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

| v |  |
|---|--|
|   |  |
|   |  |

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

## ACTION BY WRITTEN CONSENT OF THE DIRECTORS OF MECHANICAL INSULATION SPECIALISTS

The undersigned, constituting a majority of the directors (the "Directors") of Mechanical Insulation Specialists, a Nevada corporation (the "Company"), hereby consent to and take the following action:

RESOLVED, that the Directors of the Company hereby authorize, direct and empower Cyndie Daley to act for and on behalf of the Company, to execute and deliver all documents necessary or appropriate, and to take all such other actions deemed necessary or appropriate to effectuate the Chapter 11 Bankruptcy filing of the Company including, but not limited to, the payment of any and all fees and expenses related thereto; and

IT IS HEREBY FURTHER RESOLVED that Cyndie Daley is authorized and directed to take such further actions as may be necessary or appropriate to carry out the resolutions and directives identified herein, including the retention of The Schwartz Law Firm, Inc., as the Company's bankruptcy counsel and the payment of The Schwartz Law Firm, Inc.'s fees and expenses related to the Chapter 11 Bankruptcy case, the representation of the Company during the pendency of its Chapter 11 Bankruptcy case, and all other matters related thereto; and

IT IS HEREBY FURTHER RESOLVED that any and all actions previously taken by Cyndie Daley in connection with the subject matter of these resolutions are hereby approved, ratified and confirmed in all respects.

IN WITNESS WHEREOF, the below Directors do hereby execute this Action by Written Consent as of the date indicated below.

By:

President and Director

DATE

## ACTION BY WRITTEN CONSENT OF THE SHAREHOLDERS OF MECHANICAL INSULATION SPECIALISTS

The undersigned, constituting a majority of the voting power of the shareholders (the "Shareholders") of Mechanical Insulation Specialists, a Nevada corporation (the "Company"), hereby consent to and take the following action:

RESOLVED, that the Shareholders of the Company hereby authorize, direct and empower Cyndie Daley to act for and on behalf of the Company, to execute and deliver all documents necessary or appropriate, and to take all such other actions deemed necessary or appropriate to effectuate the Chapter 11 Bankruptcy filing of the Company including, but not limited to, the payment of any and all fees and expenses related thereto; and

IT IS HEREBY FURTHER RESOLVED that Cyndie Daley is authorized and directed to take such further actions as may be necessary or appropriate to carry out the resolutions and directives identified herein, including the retention of The Schwartz Law Firm, Inc., as the Company's bankruptcy counsel and the payment of The Schwartz Law Firm, Inc.'s fees and expenses related to the Chapter 11 Bankruptcy case, the representation of the Company during the pendency of its Chapter 11 Bankruptcy case, and all other matters related thereto; and

IT IS HEREBY FURTHER RESOLVED that any and all actions previously taken by Cyndie Daley in connection with the subject matter of these resolutions are hereby approved, ratified and confirmed in all respects.

IN WITNESS WHEREOF, the below Shareholders, constituting a majority of the voting power of Mechanical Insulation Specialists, do hereby execute this Action by Written Consent as of the date indicated below.

By:

President, Director & Shareholder

9/29/11 DATE **B4** (Official Form 4) (12/07)

## United States Bankruptcy Court District of Nevada

| In re | Mechanical Insulation Specialists, a Nevada Corporation | Case No. |    |
|-------|---|----------|----|
|       | Debtor(s)   | Chapter  | 11 |

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)  | (2)   | (3)   | (4)   | (5)  |
|--|---|---|---|--|
| (1)  | (2)   | (3)   | (4)   | (5)  |
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| AB Workers Fringe Benefit  | AB Workers Fringe Benefit Plan  | <b>Employee Benefits</b>  |   | 48,820.91  |
| Plan   | Fremont Bank Dept. B  |   |   |  |
| Fremont Bank Dept. B   | 25151 Clawiter Rd.  |   |   |  |
| 25151 Clawiter Rd.   | Hayward, CA 94545   |   |   |  |
| Hayward, CA 94545  |   |   |   |  |
| Ahern Rentals□   | Ahern Rentals□  | Vendor  |   | 19,795.49  |
| 4241 S. Arville Street□  | 4241 S. Arville Street□   |   |   |  |
| Las Vegas, NV 89103  | Las Vegas, NV 89103   |   |   |  |
| American Express   | American Express  | Credit Card   |   | 150,142.07   |
| P.O. Box 650448  | P.O. Box 650448   |   |   |  |
| Dallas, TX 75265-0448  | Dallas, TX 75265-0448   |   |   |  |
| Bank of America  | Bank of America   | Credit Card   |   | 26,505.73  |
| Business Card  | Business Card   |   |   |  |
| P.O. Box 15710   | P.O. Box 15710  |   |   |  |
| Wilmington, DE 19886-5710  | Wilmington, DE 19886-5710   |   |   |  |
| Bank of America  | Bank of America   | Loan  |   | 35,078.37  |
| FL9-600-02-26  | FL9-600-02-26   |   |   |  |
| P.O. Box 45224   | P.O. Box 45224  |   |   |  |
| Jacksonville, FL 32232-5224                                      | Jacksonville, FL 32232-5224   |   |   |  |
| Brookspark 291, LLC□   | Brookspark 291, LLC□  | Loan  |   | 57,045.28  |
| 724 Heritage Vista   | 724 Heritage Vista  |   |   |  |
| Henderson, NV 89015  | Henderson, NV 89015   |   |   |  |
| CWCI Insulation of San Diego                                     | CWCI Insulation of San Diego  | Vendor  |   | 141,736.07   |
| 7949 Stromesa Court  | 7949 Stromesa Court   |   |   |  |
| San Diego, CA 92126  | San Diego, CA 92126   |   |   |  |
| CWCI of Los Angeles  | CWCI of Los Angeles   | Vendor  |   | 100,965.48   |
| 727 S. 9th Ave.  | 727 S. 9th Ave.   |   |   |  |
| Hacienda Heights, CA 91745                                       | Hacienda Heights, CA 91745  |   |   |  |
| CWCI Supply  | CWCI Supply   | Vendor  |   | 33,230.08  |
| PO Box 9229  | PO Box 9229   |   |   |  |
| Green Bay, WI 54308  | Green Bay, WI 54308   | <u> </u>  |   | <u> </u>   |
| General Insulation   | General Insulation  | Vendor  |   | 123,922.91   |
| 3585 W. Diablo Dr., Ste. 4                                       | 3585 W. Diablo Dr., Ste. 4  |   |   |  |
| Las Vegas, NV 89118  | Las Vegas, NV 89118   |   |   |  |
| GMAC   | GMAC  | Loan  |   | 47,216.91  |
| PO Box 78252   | PO Box 78252  |   |   |  |
| Phoenix, AZ 85062  | Phoenix, AZ 85062   |   |   |  |

**B4** (Official Form 4) (12/07) - Cont.

| In re | Mechanical Insulation Specialists, a Nevada Corporation |
|-------|---|
|       |   |

| Case No. |  |
|----------|--|
|          |  |

Debtor(s)

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1)  | (2)   | (3)   | (4)   | (5)  |
|--|---|---|---|--|
| Name of creditor and complete<br>mailing address including zip<br>code   | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| GMAC<br>PO Box 78252<br>Phoenix, AZ 85062  | GMAC<br>PO Box 78252<br>Phoenix, AZ 85062   | Loan  |   | 31,055.97  |
| Heritagecrest, LLC<br>724 Heritage Vista<br>Henderson, NV 89015  | Heritagecrest, LLC<br>724 Heritage Vista<br>Henderson, NV 89015   | Loan  |   | 20,000.00  |
| Insulation Distributors, Inc.<br>1869 Research Way<br>Salt Lake City, UT 84119   | Insulation Distributors, Inc.<br>1869 Research Way<br>Salt Lake City, UT 84119  | Vendor  |   | 124,348.17   |
| National Contractors Insurance Kensington Management Group, Ltd. 2nd Floor, Genesis Building, George Town PO Box 10027 | National Contractors Insurance<br>Kensington Management Group, Ltd.<br>2nd Floor, Genesis Building, George<br>Town<br>Grand Cayman, KY 01001                    | Insurance   |   | 52,000.00  |
| Grand Cayman, KY 01001 Pacific Insulation Company 2741 South Yates Avenue Los Angeles, CA 90040                        | Pacific Insulation Company<br>2741 South Yates Avenue<br>Los Angeles, CA 90040  | Vendor  |   | 48,990.81  |
| Premium Financing<br>Specialists<br>22102 17th Ave. S.E., Ste.<br>#202<br>Bothell, WA 98021                            | Premium Financing Specialists<br>22102 17th Ave. S.E., Ste. #202<br>Bothell, WA 98021   | Vendor  |   | 20,580.56  |
| Smalley & Company<br>5295 Procyon St.<br>Las Vegas, NV 89118   | Smalley & Company<br>5295 Procyon St.<br>Las Vegas, NV 89118  | Vendor  |   | 24,340.44  |
| Wells Fargo Business Line<br>Payment Remittance Center<br>PO Box 54349<br>Los Angeles, CA 90054                        | Wells Fargo Business Line Payment Remittance Center PO Box 54349 Los Angeles, CA 90054  | Line of Credit  |   | 33,718.38  |
| World Market Claim, LLC<br>724 Heritage Vista<br>Henderson, NV 89015   | World Market Claim, LLC<br>724 Heritage Vista<br>Henderson, NV 89015  | Loan  |   | 800,000.00   |

| B4 (Office | 34 (Official Form 4) (12/07) - Cont.                    |          |  |  |  |  |  |
|------------|---|----------|--|--|--|--|--|
| In re      | Mechanical Insulation Specialists, a Nevada Corporation | Case No. |  |  |  |  |  |
|            | Debtor(s)   | _        |  |  |  |  |  |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

# (Continuation Sheet)

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | September 29, 2011 | Signature | /s/ Cyndie Daley |  |
|------|--------------------|-----------|------------------|--|
|      |                    |           | Cyndie Daley     |  |
|      |                    |           | President        |  |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

# **United States Bankruptcy Court District of Nevada**

| In re    | Mechanical Insulation Specialists, a Neva      | ada Corporation  Debtor(s)          | Case No.<br>Chapter  | 11                               |
|----------|--|-------------------------------------|----------------------|----------------------------------|
|          |  |                                     |                      |                                  |
|          | VERIFICAT                                      | TION OF CREDITOR                    | R MATRIX             |                                  |
|          |  |                                     |                      |                                  |
| I, the P | resident of the corporation named as the debte | or in this case, hereby verify that | the attached list of | creditors is true and correct to |
| the best | t of my knowledge.                             |                                     |                      |                                  |
|          |  |                                     |                      |                                  |
|          |  |                                     |                      |                                  |
|          |  |                                     |                      |                                  |
| Date:    | September 29, 2011                             | /s/ Cyndie Daley                    |                      |                                  |
|          |  | Cyndie Daley/President              |                      |                                  |
|          |  | Signer/Title                        |                      |                                  |

Mechanical Insulation Specialists, a Nevada Corporation 2925 Brookspark Drive North Las Vegas, NV 89030

Samuel A. Schwartz. Esq. The Schwartz Law Firm, Inc. 6623 Las Vegas Blvd. South, Suite 300 Las Vegas, NV 89119

United States Trustee 300 Las Vegas Blvd. South #4300 Las Vegas, NV 89101

Dept of Employment, Training and Rehab Employment Security Division 500 East Third Street Carson City, NV 89713

Nevada Dept of Taxation, BK Section 555 E. Washington Ave. #1300 Las Vegas, NV 89101

Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346

Clark County Assessor c/o Bankruptcy Clerk 500 S Grand Central Pkwy Box 551401 Las Vegas, NV 89155-1401

Clark County Treasurer 500 S Grand Central Parkway PO Box 551220 Las Vegas, NV 89155-1220

State of Nevada Dept. of Motor Vehicles Attn: Legal Division 555 Wright Way Carson City, NV 89711

AB Workers Fringe Benefit Plan Acct No x7100 Fremont Bank Dept. B 25151 Clawiter Rd. Hayward, CA 94545

ADT Security Services, Inc. Acct No xxxxx6198 PO Box 371956 Pittsburgh, PA 15250-7956 ADT Security Services, Inc. Acct No xxxxx0837 PO Box 371956 Pittsburgh, PA 15250-7956

ADT Security Services, Inc. Acct No xxxxx6018 PO Box 371956 Pittsburgh, PA 15250-7956

Ahern Rentals C Acct No xx9130 4241 S. Arville Street C Las Vegas, NV 89103

All Valley Reprographics 15353 Anancapa Rd. Victorville, CA 92392

Altius Health Care Plan Acct No xxxxxx1000 10421 S. Jordan Gateway, #400 South Jordan, UT 84095

AMCO System Parking Acct No MIS 1567 5th Ave. San Diego, CA 92101

American Express Acct No x-x6006 P.O. Box 650448 Dallas, TX 75265-0448

American Fork Industrial Park 671 S. Ocean Blvd. Boca Raton, FL 33432

Asbestos Loc 135 Training Fund Acct No x7200 PO Box 98282 Las Vegas, NV 89193

Bank of America Acct No xxxx1450 Business Card P.O. Box 15710 Wilmington, DE 19886-5710

Bank of America Acct No xxxx-xxxx-xxxx-2926 Bussiness Card PO Box 15796 Wilmington, DE 19886-5796 Bank of America Acct No xxxx-xxxx-xxxx-4923 Business Card P.O. Box 15710 Wilmington, DE 19886-5710

Bank of America Acct No xxxxxxxxx4910 FL9-600-02-26 P.O. Box 45224 Jacksonville, FL 32232-5224

Bank of America Acct No xxxx-xxxx-2602 PO Box 15710 Wilmington, DE 19886-5710

Best Buy - HSBC Retail Acct No xxxx-xxxx-xxxx-3508 Attn: Bankruptcy PO Box 5263 Carol Stream, IL 60197

Brookspark 291, LLC Acct No xx-xxx1461 T24 Heritage Vista Henderson, NV 89015

Brookspark, LLC 724 Heritage Vista Henderson, NV 89015

California State Board of Equalization P.O. Box 942879 Sacramento, CA 94279

California State Disbursement PO Box 989067 West Sacramento, CA 95758

Carday & Associates  $\square$  Acct No x6944 $\square$  National Asbestos Workers Fund 7130 Columbia Gateway Dr., #A Columbia, MD 21046

Century Link
Acct No xx-xxx3677
PO BOX 660068
Dallas, TX 75266-0068

Century Link
Acct No xx-xxx3677
PO Box 2961
Phoenix, AZ 85062-2961

Certified Engineer System Xero P.O. Box 790448 Saint Louis, MO 63179-0448

Charter Communications
Acct No xxxxxxxxxxx1541
PO Box 1688
Fond Du Lac, WI 54936-1688

Cintas Document Management□□ Acct No 4966 3120 W. California Ave., Suite H Salt Lake City, UT 84104

City of Henderson Business License Division PO Box 95050 Henderson, NV 89009-5050

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City of North Las Vegas□□ 2200 Civic Center Drive North Las Vegas, NV 89030

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CWCI Supply PO Box 9229 Green Bay, WI 54308

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Fed Ex Acct No xxxx-x286-2 PO Box 7221 Pasadena, CA 91109 Fire Pro Acct No MIS 5841 E. Charleston Blvd. #230-26 PO Box 21415 Las Vegas, NV 89142

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Heritagecrest, LLC 724 Heritage Vista Henderson, NV 89015

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Microvisions II, LLC 207 Townspark Circle, Ste 100 Louisville, KY 40243

Minnesota Child Support Payment Acct No xxxxxxxx4401 PO Box 64306 Saint Paul, MN 55164

National Contractors Insurance Acct No LOC Kensington Management Group, Ltd. 2nd Floor, Genesis Building, George Town PO Box 10027 Grand Cayman, KY 01001

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State of California Fanchise Tax Board Acct No xxxx1784 PO Box 942840 Sacramento, CA 94240-0040

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