

B1 (Official Form 1)(4/10)

<b>United States Bankruptcy Court District of Nevada</b>		<b>Voluntary Petition</b>
Name of Debtor (if individual, enter Last, First, Middle): <b>RACHEL MCCONNELL MD, LTD.</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>DBA NEVADA FERTILITY C.A.R.E.S.</b>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>06-1639425</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>653 TOWN CENTER, SUITE 206 LAS VEGAS, NV</b>		Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>89144</b>		ZIP Code
County of Residence or of the Principal Place of Business: <b>CLARK</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):
ZIP Code		ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):		
<b>Type of Debtor</b> (Form of Organization) (Check one box)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  <hr/> <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>RACHEL MCCONNELL MD, LTD.</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed: <b>- None -</b>		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>- None -</b>		Case Number:	Date Filed:
District:		Relationship:	Judge:
<b>Exhibit A</b>  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		<b>Exhibit B</b>  (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).  <b>X</b> _____ Signature of Attorney for Debtor(s) (Date)	
<b>Exhibit C</b> Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
<b>Exhibit D</b> (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)  <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes)  <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)  _____ (Name of landlord that obtained judgment)  _____ (Address of landlord)  <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>RACHEL MCCONNELL MD, LTD.</b>
<b>Signatures</b>	
<p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> _____  Signature of Debtor</p> <p><b>X</b> _____  Signature of Joint Debtor</p> <p>_____  Telephone Number (If not represented by attorney)</p> <p>_____  Date</p>	<p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><b>X</b> _____  Signature of Foreign Representative</p> <p>_____  Printed Name of Foreign Representative</p> <p>_____  Date</p>
<p style="text-align: center;"><b>Signature of Attorney*</b></p> <p><b>X</b> <u>/s/ AMBRISH S. SIDHU</u>  Signature of Attorney for Debtor(s)</p> <p><u>AMBRISH S. SIDHU 7516</u>  Printed Name of Attorney for Debtor(s)</p> <p><u>SIDHU LAW FIRM, LLC</u>  Firm Name</p> <p><u>810 S. CASINO CENTER BLVD.</u>  <u>SUITE 104</u>  <u>LAS VEGAS, NV 89101</u>  Address</p> <p style="text-align: right;"><b>Email: asidhu@sidhulawfirm.com</b></p> <p><u>702-384-4436 Fax: 702-384-4437</u>  Telephone Number</p> <p><u>November 3, 2011</u>  Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____  Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____  Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____  Address</p> <p><b>X</b> _____  Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____  If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> <u>/s/ RACHEL MCCONNELL</u>  Signature of Authorized Individual</p> <p><u>RACHEL MCCONNELL</u>  Printed Name of Authorized Individual</p> <p><u>PRESIDENT</u>  Title of Authorized Individual</p> <p><u>November 3, 2011</u>  Date</p>	

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**District of Nevada**

In re RACHEL MCCONNELL MD, LTD.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
653 TOWN CENTER INVESTMENTS ENSEMBLE REAL ESTATE 4722 N. 24TH STREET SUITE 400 PHOENIX, AZ 85016	653 TOWN CENTER INVESTMENTS ENSEMBLE REAL ESTATE 4722 N. 24TH STREET SUITE 400 PHOENIX, AZ 85016			<b>87,831.61</b>
ALL SCRIPTS P.O. BOX 751585 CHARLOTTE, NC 28275	ALL SCRIPTS P.O. BOX 751585 CHARLOTTE, NC 28275			<b>23,675.56</b>
AMERICAN ASSOCIATION OF BIOANALYSTS 205 WEST LEVEE STREET BROWNSVILLE, TX 78520	AMERICAN ASSOCIATION OF BIOANALYSTS 205 WEST LEVEE STREET BROWNSVILLE, TX 78520			<b>2,708.00</b>
BANBURRY MEDICAL PROPERTIES, LLC c/o ENSEMBLE REAL ESTATE 4722 N. 24TH ST., SUITE 400 PHOENIX, AZ 85016	BANBURRY MEDICAL PROPERTIES, LLC c/o ENSEMBLE REAL ESTATE 4722 N. 24TH ST., SUITE 400 PHOENIX, AZ 85016			<b>21,752.00</b>
COLLEGE OF AMERICAN PATHOLOGISTS P.O. BOX 71698 CHICAGO, IL 60694-1698	COLLEGE OF AMERICAN PATHOLOGISTS P.O. BOX 71698 CHICAGO, IL 60694-1698			<b>4,090.00</b>
DEX ATTN: CLIENT CARE 1615 BLUFF CITY HIGHWAY BRISTOL, TN 37620	DEX ATTN: CLIENT CARE 1615 BLUFF CITY HIGHWAY BRISTOL, TN 37620			<b>3,016.52</b>
FEMPARTNERS, INC. 1300 POST OAK BLVD., SUITE 600 HOUSTON, TX 77056	FEMPARTNERS, INC. 1300 POST OAK BLVD., SUITE 600 HOUSTON, TX 77056			<b>67,787.00</b>
IRS P.O. BOX 7346 DPN 781 PHILADELPHIA, PA 19114	IRS P.O. BOX 7346 DPN 781 PHILADELPHIA, PA 19114			<b>11,118.00</b>

B4 (Official Form 4) (12/07) - Cont.

In re RACHEL MCCONNELL MD, LTD.

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
IRVINE SCIENTIFIC 2511 DAIMLER STREET SANTA ANA, CA 92705	IRVINE SCIENTIFIC 2511 DAIMLER STREET SANTA ANA, CA 92705			3,884.60
LEASING ASSOCIATES OF BARRINGTON 33 W. HIGGINS RD, SUITE 1030 BARRINGTON, IL 60010	LEASING ASSOCIATES OF BARRINGTON 33 W. HIGGINS RD, SUITE 1030 BARRINGTON, IL 60010			20,761.50
NNN SIENA OFFICE PARK 1, LLC 3016 W. CHARLESTON BLVD., SUITE 150 LAS VEGAS, NV 89102	NNN SIENA OFFICE PARK 1, LLC 3016 W. CHARLESTON BLVD., SUITE 150 LAS VEGAS, NV 89102			339,743.33
ORIGIO MIDATLANTIC DEVICES 77 ELBO LANE MOUNT LAUREL, NJ 08054	ORIGIO MIDATLANTIC DEVICES 77 ELBO LANE MOUNT LAUREL, NJ 08054			3,032.25
PASSPORT, INC. 2707 MALLARD LANDING AVE. HENDERSON, NV 89074	PASSPORT, INC. 2707 MALLARD LANDING AVE. HENDERSON, NV 89074			62,808.00
PHYSICIAN SALES & SERVICE, INC. 1938 W. MALVERN AVE. FULLERTON, CA 92833	PHYSICIAN SALES & SERVICE, INC. 1938 W. MALVERN AVE. FULLERTON, CA 92833			5,495.30
QUEST DIAGNOSTICS, INC. 12323 COLLECTIONS CENTER DR. CHICAGO, IL 60693	QUEST DIAGNOSTICS, INC. 12323 COLLECTIONS CENTER DR. CHICAGO, IL 60693			3,484.75
REPROGENETICS, LLC 3 REGENT STREET, SUITE 301 LIVINGSTON, NJ 07039	REPROGENETICS, LLC 3 REGENT STREET, SUITE 301 LIVINGSTON, NJ 07039			67,225.00
SIEMENS 3090 PREMIERE PARKWAY, SUITE 600 DULUTH, GA 30097	SIEMENS 3090 PREMIERE PARKWAY, SUITE 600 DULUTH, GA 30097			7,349.92
SMITHS P.O. BOX 7247-7784 PHILADELPHIA, PA 19170-7784	SMITHS P.O. BOX 7247-7784 PHILADELPHIA, PA 19170-7784			6,413.05
STONEWALL PUBLISHING INC. 6000 S. EASTERN AVE., SUITE 7B LAS VEGAS, NV 89119	STONEWALL PUBLISHING INC. 6000 S. EASTERN AVE., SUITE 7B LAS VEGAS, NV 89119			3,250.00

B4 (Official Form 4) (12/07) - Cont.

In re RACHEL MCCONNELL MD, LTD.

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>US BANK ATTN: MANAGER / BANKRUPTCY DEPT P.O. BOX 790408 SAINT LOUIS, MO 63179-0408</b>	<b>US BANK ATTN: MANAGER / BANKRUPTCY DEPT P.O. BOX 790408 SAINT LOUIS, MO 63179-0408</b>	<b>ULTRASOUND EQUIPMENT; LAB EQUIPMENT</b>		<b>120,610.98  (42,400.00 secured)</b>

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the PRESIDENT of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date November 3, 2011Signature /s/ RACHEL MCCONNELL

**RACHEL MCCONNELL  
PRESIDENT**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court  
District of Nevada**

In re RACHEL MCCONNELL MD, LTD.

Debtor

Case No. \_\_\_\_\_

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>0.00</b>		
B - Personal Property	<b>Yes</b>	<b>3</b>	<b>312,467.52</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>1</b>		<b>143,175.98</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>5</b>		<b>11,118.00</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>9</b>		<b>755,184.98</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H - Codebtors	<b>Yes</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>21</b>			
Total Assets			<b>312,467.52</b>		
Total Liabilities				<b>909,478.96</b>	

**United States Bankruptcy Court  
District of Nevada**

In re RACHEL MCCONNELL MD, LTD.  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		



B6A (Official Form 6A) (12/07)

In re RACHEL MCCONNELL MD, LTD. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	---	------------------------------------	--	-------------------------

None

Sub-Total > **0.00** (Total of this page)  
 Total > **0.00**  
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re RACHEL MCCONNELL MD, LTD.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		CITY NATIONAL BANK	-	21,417.71
		BANK OF NEVADA	-	1,569.01
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **22,986.72**  
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re RACHEL MCCONNELL MD, LTD.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		<b>ACCOUNTS RECEIVABLE</b>	-	<b>227,080.80</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **227,080.80**  
(Total of this page)

Sheet 1 of 2 continuation sheets attached  
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re RACHEL MCCONNELL MD, LTD.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		<b>COMPUTERS AND OFFICE EQUIPMENT AND FURNITURE</b>	-	<b>20,000.00</b>
		<b>ULTRASOUND EQUIPMENT; LAB EQUIPMENT</b>	-	<b>42,400.00</b>
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	<b>62,400.00</b>
(Total of this page)	
Total >	<b>312,467.52</b>

(Report also on Summary of Schedules)

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re RACHEL MCCONNELL MD, LTD.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No.	X -	<b>Non-Purchase Money Security</b>						22,565.00	2,565.00
<b>BANK WEST OF NEVADA ATTN: MANAGER / BANKRUPTCY DEPT. P.O. BOX 30833 SALT LAKE CITY, UT 84130-0833</b>		<b>COMPUTERS AND OFFICE EQUIPMENT AND FURNITURE</b>							
		Value \$ 20,000.00							
Account No. xxx-xxxxxx6-000	X -	<b>Non-Purchase Money Security</b>						120,610.98	78,210.98
<b>US BANK ATTN: MANAGER / BANKRUPTCY DEPT P.O. BOX 790408 SAINT LOUIS, MO 63179-0408</b>		<b>ULTRASOUND EQUIPMENT; LAB EQUIPMENT</b>							
		Value \$ 42,400.00							
Account No.									
		Value \$							
Account No.									
		Value \$							
Subtotal (Total of this page)								<b>143,175.98</b>	<b>80,775.98</b>
Total (Report on Summary of Schedules)								<b>143,175.98</b>	<b>80,775.98</b>

0 continuation sheets attached

B6E (Official Form 6E) (4/10)

In re RACHEL MCCONNELL MD, LTD.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re RACHEL MCCONNELL MD, LTD.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>ASHLEY MCCONNELL 10709 GREY HAVENS COURT LAS VEGAS, NV 89135</b>	-						0.00	0.00
Account No.							0.00	0.00
<b>ESTHER LECLAIR 6248 PRIDE LANE LAS VEGAS, NV 89103</b>	-						0.00	0.00
Account No.								
<b>JANE MOLER 5155 W. TROPICANA #2148 BLDG 26 LAS VEGAS, NV 89103</b>	-						0.00	0.00
Account No.								
<b>JANINE M. WHITE 480 LOCABANA BEACH DR. LAS VEGAS, NV 89138</b>	-						0.00	0.00
Account No.								
<b>JUANITA HERRERA 1808 RUNING BEAR DR. LAS VEGAS, NV 89108</b>	-						0.00	0.00
Subtotal							0.00	0.00
(Total of this page)							0.00	0.00

Sheet 1 of 4 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re RACHEL MCCONNELL MD, LTD.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>JULIE SMINK 9420 CEDAR HEIGHTS LAS VEGAS, NV 89134</b>	-						0.00	0.00
Account No.							0.00	0.00
<b>LORI SHULTZ 1704 SNOW FLAT COURT LAS VEGAS, NV 89134</b>	-						0.00	0.00
Account No.								
<b>RACHEL MCCONNELL 10709 GREY HAVEN COURT LAS VEGAS, NV 89135</b>	-						0.00	0.00
Account No.								
<b>ROCIO VILLELA 9464 GRANDVIEW SPRINGS LAS VEGAS, NV 89166</b>	-						0.00	0.00
Account No.								
<b>SALAHELDIN E. ABDELGADIR 936 LAS PALOMAS DR. LAS VEGAS, NV 89138</b>	-						0.00	0.00
Subtotal							0.00	0.00
(Total of this page)							0.00	0.00

Sheet 2 of 4 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims



B6E (Official Form 6E) (4/10) - Cont.

In re RACHEL MCCONNELL MD, LTD.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>SANDRA L. VILLANEUVA 5316 DEL MONTE AVE. LAS VEGAS, NV 89146</b>		-					0.00	0.00
Account No.							0.00	0.00
<b>ZULEMA P. VILLELA 3884 KELLOGG AVE. LAS VEGAS, NV 89115</b>		-					0.00	0.00
Account No.								
Account No.								
Account No.								
Subtotal							<b>0.00</b>	<b>0.00</b>
(Total of this page)							<b>0.00</b>	<b>0.00</b>

Sheet **3** of **4** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re RACHEL MCCONNELL MD, LTD.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>IRS P.O. BOX 7346 DPN 781 PHILADELPHIA, PA 19114</b>		-					<b>11,118.00</b>	<b>0.00</b>
Account No.								
Account No.								
Account No.								
Account No.								

Sheet **4** of **4** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Total of this page)

Total  
(Report on Summary of Schedules)

<b>11,118.00</b>	<b>0.00</b>	<b>11,118.00</b>
<b>11,118.00</b>	<b>0.00</b>	<b>11,118.00</b>

B6F (Official Form 6F) (12/07)

In re RACHEL MCCONNELL MD, LTD.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No. <b>xxx-xxx-xT707</b>  <b>653 TOWN CENTER INVESTMENTS ENSEMBLE REAL ESTATE 4722 N. 24TH STREET SUITE 400 PHOENIX, AZ 85016</b>	X	-					<b>87,831.61</b>
Account No. <b>Z511</b>  <b>AIRGAS WEST P.O. BOX 7423 PASADENA, CA 91109-7423</b>		-					<b>1,121.43</b>
Account No. <b>xxx6339</b>  <b>ALL SCRIPTS P.O. BOX 751585 CHARLOTTE, NC 28275</b>		-					<b>23,675.56</b>
Account No. <b>x3615</b>  <b>AMERICAN ASSOCIATION OF BIOANALYSTS 205 WEST LEVEE STREET BROWNSVILLE, TX 78520</b>		-					<b>2,708.00</b>
Subtotal (Total of this page)							<b>115,336.60</b>

8 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **RACHEL MCCONNELL MD, LTD.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>xxx6616</b>								
<b>ANGELICA TEXTILE SERVICES WELLS FARGO LOCK BOX E2001-049 3440 EL MONTE, CA 91731</b>		-					<b>875.27</b>	
Account No.								
<b>APEX MEDICAL TECHNOLOGIES INC 10064 MESA RIDGE COURT, SUITE #202 SAN DIEGO, CA 92121</b>		-					<b>270.59</b>	
Account No. <b>xxxxx0920</b>			<b>UTILITY BILL</b>					
<b>AT&amp;T MOBILITY P.O. BOX 6463 CAROL STREAM, IL 60197</b>		-					<b>435.00</b>	
Account No.								
<b>BANBURRY MEDICAL PROPERTIES, LLC c/o ENSEMBLE REAL ESTATE 4722 N. 24TH ST., SUITE 400 PHOENIX, AZ 85016</b>	X	-					<b>21,752.00</b>	
Account No.								
<b>COLLEGE OF AMERICAN PATHOLOGISTS P.O. BOX 71698 CHICAGO, IL 60694-1698</b>		-					<b>4,090.00</b>	
Sheet no. <u>1</u> of <u>8</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>27,422.86</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **RACHEL MCCONNELL MD, LTD.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>xx1440</b>  <b>COOPER SIGNAL</b> <b>P.O. BOX 712280</b> <b>CINCINNATI, OH 45271-2280</b>		-					<b>2,641.17</b>	
Account No. <b>xxx-xxxx-xxxxx7002</b>  <b>COX COMMUNICATIONS</b> <b>P.O. BOX 53262</b> <b>PHOENIX, AZ 85072-3262</b>		-	<b>UTILITY BILL</b>				<b>266.90</b>	
Account No. <b>xxxxx6162</b>  <b>DEX</b> <b>ATTN: CLIENT CARE</b> <b>1615 BLUFF CITY HIGHWAY</b> <b>BRISTOL, TN 37620</b>		-					<b>3,016.52</b>	
Account No. <b>xxxxx2435</b>  <b>FED EX</b> <b>P.O. BOX 7221</b> <b>PASADENA, CA 91109-7321</b>		-					<b>245.89</b>	
Account No. <b>NEVADA FC</b>  <b>FEMPARTNERS, INC.</b> <b>1300 POST OAK BLVD., SUITE 600</b> <b>HOUSTON, TX 77056</b>		-					<b>67,787.00</b>	
Sheet no. <b>2</b> of <b>8</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>73,957.48</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **RACHEL MCCONNELL MD, LTD.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No.  <b>FERTILITY MARKETING</b> <b>1949 VILLAGE WOOD ROAD</b> <b>ENCINITAS, CA 92024</b>		-					<b>614.00</b>	
Account No. <b>xx2868</b>  <b>GE HEALTHCARE FINANCIAL</b> <b>SERVICES</b> <b>P.O. BOX 641419</b> <b>PITTSBURGH, PA 15264</b>		-					<b>1,811.73</b>	
Account No. <b>xx2868</b>  <b>GE MEDICAL SYSTEMS</b> <b>P.O. BOX 96483</b> <b>CHICAGO, IL 60697</b>		-					<b>249.77</b>	
Account No.  <b>INNOVATIVE REPRODUCTIVE</b> <b>SOLUTIONS</b> <b>P.O. BOX 840</b> <b>EAST HAMPSTEAD, NH 03826</b>		-					<b>475.00</b>	
Account No. <b>xxx2900</b>  <b>IRVINE SCIENTIFIC</b> <b>2511 DAIMLER STREET</b> <b>SANTA ANA, CA 92705</b>		-					<b>3,884.60</b>	
Sheet no. <b>3</b> of <b>8</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>7,035.10</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **RACHEL MCCONNELL MD, LTD.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No.  <b>IVFONLINE.COM</b> <b>393 SOUNDVIEW RD</b> <b>GUILFORD, CT 06437</b>	-				<b>581.00</b>
Account No. <b>xxxx5850</b>  <b>LABROTARORY CORPORATION OF AMERICA HOLDI</b> <b>P.O. BOX 12140</b> <b>BURLINGTON, NC 27216</b>	-				<b>1,702.50</b>
Account No. <b>7616</b>  <b>LAS VEGAS LIFE, LLC</b> <b>2360 CORPORATE CIRCLE</b> <b>HENDERSON, NV 89074</b>	-				<b>1,150.00</b>
Account No.  <b>LEASING ASSOCIATES OF BARRINGTON</b> <b>33 W. HIGGINS RD, SUITE 1030</b> <b>BARRINGTON, IL 60010</b>	-				<b>20,761.50</b>
Account No.  <b>NNN SIENA OFFICE PARK 1, LLC</b> <b>3016 W. CHARLESTON BLVD., SUITE 150</b> <b>LAS VEGAS, NV 89102</b>	X -				<b>339,743.33</b>
Subtotal (Total of this page)					<b>363,938.33</b>

Sheet no. 4 of 8 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **RACHEL MCCONNELL MD, LTD.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M			
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D	
Account No. <b>xxxxxxxxxxxx7433</b>  <b>NV ENERGY</b> <b>P.O. BOX 30086</b> <b>RENO, NV 89520-3086</b>		-	<b>UTILITY BILL</b>					<b>1,187.08</b>
Account No. <b>xxxxxxxxxxxx1816</b>  <b>OFFICE DEPOT</b> <b>DEPT. 69-0001816 P.O. BOX 6716</b> <b>THE LAKES, NV 89901-6716</b>		-						<b>866.89</b>
Account No. <b>xx1441</b>  <b>ORIGIO MIDATLANTIC DEVICES</b> <b>77 ELBO LANE</b> <b>MOUNT LAUREL, NJ 08054</b>		-						<b>3,032.25</b>
Account No.  <b>PASSPORT, INC.</b> <b>2707 MALLARD LANDING AVE.</b> <b>HENDERSON, NV 89074</b>		-						<b>62,808.00</b>
Account No. <b>xx4134</b>  <b>PHYSICIAN SALES &amp; SERVICE, INC.</b> <b>1938 W. MALVERN AVE.</b> <b>FULLERTON, CA 92833</b>		-						<b>5,495.30</b>
Sheet no. <b>5</b> of <b>8</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>73,389.52</b>



B6F (Official Form 6F) (12/07) - Cont.

In re **RACHEL MCCONNELL MD, LTD.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. <b>xxx5160</b>  <b>PITNEY BOWES GLOBALFINANCIAL SERVICES, I</b> <b>P.O. BOX 856460</b> <b>LOUISVILLE, KY 40285-6460</b>		-					<b>1,478.06</b>	
Account No. <b>NFCARES</b>  <b>PULIZ RECORDS MANAGEMENT</b> <b>3833 OCTAGON ROAD</b> <b>NORTH LAS VEGAS, NV 89030</b>		-					<b>186.84</b>	
Account No. <b>xxxx4729</b>  <b>QUEST DIAGNOSTICS, INC.</b> <b>12323 COLLECTIONS CENTER DR.</b> <b>CHICAGO, IL 60693</b>		-					<b>3,484.75</b>	
Account No. <b>NV NF CARES</b>  <b>REPROGENETICS, LLC</b> <b>3 REGENT STREET, SUITE 301</b> <b>LIVINGSTON, NJ 07039</b>		-					<b>67,225.00</b>	
Account No. <b>xxxxxxxx1558</b>  <b>REPUBLIC SERVICES, INC.</b> <b>P.O. BOX 78829</b> <b>PHOENIX, AZ 85062</b>		-	<b>UTILITY BILL</b>				<b>392.44</b>	
Sheet no. <b>6</b> of <b>8</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>72,767.09</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **RACHEL MCCONNELL MD, LTD.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W	J C				
Account No. <b>RACHEL MCCONNELL</b>								
<b>SCSA DIAGNOSTICS, INC. P.O. BOX 107 VOLGA, SD 57071</b>	-							<b>375.00</b>
Account No. <b>x0854</b>								
<b>SIEMENS 3090 PREMIERE PARKWAY, SUITE 600 DULUTH, GA 30097</b>	-							<b>7,349.92</b>
Account No. <b>x6002</b>								
<b>SMITHS P.O. BOX 7247-7784 PHILADELPHIA, PA 19170-7784</b>	-							<b>6,413.05</b>
Account No.								
<b>SOUTHWEST LGBT MEDIA, INC. 6000 S. EASTERN AVE. #7 B LAS VEGAS, NV 89119</b>	-							<b>1,300.00</b>
Account No. <b>xx xxx9010</b>								
<b>STAPLES BUSINESS ADVANTAGE DEPT LA P.O. BOX 83689 CHICAGO, IL 60696-3689</b>	-							<b>484.60</b>
Sheet no. <u>7</u> of <u>8</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>15,922.57</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **RACHEL MCCONNELL MD, LTD.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			C O N T I N G U E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W	J C				
Account No.  <b>STONEWALL PUBLISHING INC. 6000 S. EASTERN AVE., SUITE 7B LAS VEGAS, NV 89119</b>	-						<b>3,250.00</b>	
Account No.  <b>TANGERINE OFFICE SYSTEMS P.O. BOX 530266 HENDERSON, NV 89053</b>	-						<b>412.44</b>	
Account No. <b>x6245</b>  <b>TELEPACIFIC P.O. BOX 93865 LAS VEGAS, NV 89193</b>	-			<b>UTILITY BILL</b>			<b>1,295.99</b>	
Account No.  <b>VITAL RECOVERY SERVICES, INC. P.O. BOX 923748 NORCROSS, GA 30010</b>	-			<b>MEDICAL BILLS</b>			<b>Unknown</b>	
Account No. <b>x0435</b>  <b>VITROLIFE, INC. 1715 SOLUTIONS CENTER CHICAGO, IL 60677-1007</b>	-						<b>457.00</b>	

Sheet no. **8** of **8** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page)

**5,415.43**

Total  
(Report on Summary of Schedules)

**755,184.98**

B6G (Official Form 6G) (12/07)

In re RACHEL MCCONNELL MD, LTD.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>653 TOWN CENTER INVESTMENTS ENSEMBLE REAL ESTATE 4722 N. 24TH STREET SUITE 400 PHOENIX, AZ 85016</b>	<b>OFFICE SPACE LEASE. EXPIRES 08/01/15</b>
<b>LA BARRINGTON LEASING ASSOCIATES OF BARRINGTON, INC. 33 W. HIGGINS RD., SUITE 1030 BARRINGTON, IL 60010</b>	<b>LA BARRINGTON SIEMENS IMMULITE 1000 LABORATORY EQUIPMENT. EXPIRES 12/01/13</b>

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\_\_\_\_\_ continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

B6H (Official Form 6H) (12/07)

In re RACHEL MCCONNELL MD, LTD.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

 Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
RACHEL MCCONELL 10709 GREY HAVENS LAS VEGAS, NV 89135 PERSONAL GUARANTY	BANK WEST OF NEVADA ATTN: MANAGER / BANKRUPTCY DEPT. P.O. BOX 30833 SALT LAKE CITY, UT 84130-0833
RACHEL MCCONELL 10709 GREY HAVENS LAS VEGAS, NV 89135 PERSONAL GUARANTY	US BANK ATTN: MANAGER / BANKRUPTCY DEPT P.O. BOX 790408 SAINT LOUIS, MO 63179-0408
RACHEL MCCONELL 10709 GREY HAVENS LAS VEGAS, NV 89135 PERSONAL GUARANTY	653 TOWN CENTER INVESTMENTS ENSEMBLE REAL ESTATE 4722 N. 24TH STREET SUITE 400 PHOENIX, AZ 85016
RACHEL MCCONELL 10709 GREY HAVENS LAS VEGAS, NV 89135 PERSONAL GUARANTY	BANBURY MEDICAL PROPERTIES, LLC c/o ENSEMBLE REAL ESTATE 4722 N. 24TH ST., SUITE 400 PHOENIX, AZ 85016
RACHEL MCCONELL 10709 GREY HAVENS LAS VEGAS, NV 89135 PERSONAL GUARANTY	NNN SIENA OFFICE PARK 1, LLC 3016 W. CHARLESTON BLVD., SUITE 150 LAS VEGAS, NV 89102

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\_\_\_\_\_ continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court  
District of Nevada**

In re RACHEL MCCONNELL MD, LTD.  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the PRESIDENT of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 23 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date November 3, 2011

Signature /s/ RACHEL MCCONNELL  
**RACHEL MCCONNELL**  
**PRESIDENT**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

**United States Bankruptcy Court  
District of Nevada**

In re RACHEL MCCONNELL MD, LTD.

Debtor(s)

Case No.

Chapter 11

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

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**1. Income from employment or operation of business**

None  State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$1,039,732.00</b>	<b>2011 YTD: Debtor Business Income</b>
<b>\$1,605,480.00</b>	<b>2010: Debtor Business Income</b>
<b>\$1,845,459.00</b>	<b>2009: Debtor Business Income</b>

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**2. Income other than from employment or operation of business**

None  State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

**3. Payments to creditors**

None  **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>653 TOWN CENTER INVESTMENTS ENSEMBLE REAL ESTATE 4722 N. 24TH STREET SUITE 400 PHOENIX, AZ 85016</b>	<b>08/11-10/11</b>	<b>\$10,993.62</b>	<b>\$87,831.61</b>
<b>HEALTH PLAN OF NEVADA P.O. BOX 749546 LOS ANGELES, CA 90074</b>	<b>08/11-10/11</b>	<b>\$10,689.43</b>	<b>\$0.00</b>
<b>MARK D. ROSENFELD CPA PC 5111 N. SCOTTSDALE ROAD, SUITE 159 SCOTTSDALE, AZ 85250</b>	<b>08/11-10/11</b>	<b>\$9,766.06</b>	<b>\$0.00</b>
<b>REPROGENETICS, LLC 3 REGENT STREET, SUITE 301 LIVINGSTON, NJ 07039</b>	<b>08/11-10/11</b>	<b>\$11,350.00</b>	<b>\$69,625.00</b>
<b>RUNYON &amp; WUDBURG INSURANCE SERVICES 8925 W. POST RD., SUITE 102 LAS VEGAS, NV 89148</b>	<b>07/11-10/11</b>	<b>\$7,930.25</b>	<b>\$0.00</b>
<b>MELANIE J. HAZEN 201 DESERT VIEW ST. Las Vegas, NV 89107-2356</b>		<b>\$6,900.00</b>	<b>\$0.00</b>

None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
--	-----------------	-------------	-----------------------

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.



**4. Suits and administrative proceedings, executions, garnishments and attachments**

- None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>NNN SIENNA OFFICE PARK 1, LLC v. RACHEL MCCONNELL MD, LTD./CASE NO. A-09-596030-C</b>	<b>BREACH OF CONTRACT</b>	<b>DISTRICT COURT, CLARK COUNTY, NEVADA</b>	<b>CLOSED</b>

- None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
<b>NNN SIENNA OFFICE PARK 1, LLC 3016 W. CHARLESTON BLVD., SUITE 150 LAS VEGAS, NV 89102</b>	<b>09/22/11</b>	<b>\$16,264.35</b>

**5. Repossessions, foreclosures and returns**

- None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**

- None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

- None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

- None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
<b>FLOOD DAMAGE IN OFFICE BUILDING</b>		<b>06/2011</b>

**9. Payments related to debt counseling or bankruptcy**

- None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>SIDHU LAW FIRM, LLC 810 S. CASINO CENTER BLVD. SUITE 104 LAS VEGAS, NV 89101</b>	<b>OCTOBER 2011</b>	<b>\$15,000.00</b>

**10. Other transfers**

- None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**

- None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
<b>BANK OF NEVADA 2700 W. SAHARA AVE. LAS VEGAS, NV 89121</b>	<b>MONEY MARKET ACCT. 9239</b>	<b>07/05/11. \$833.24</b>

**12. Safe deposit boxes**

- None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

- None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

- None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

- None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

- None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME
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**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18 . Nature, location and name of business**

None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
<b>MARK D. ROSENFELD CPA PC 5111 N. SCOTTSDALE ROAD, SUITE 159 SCOTTSDALE, AZ 85250</b>	<b>07/2002-PRESENT</b>

None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
<b>MARK D. ROSENFELD CPA PC</b>	<b>5111 N. SCOTTSDALE ROAD, SUITE 159 SCOTTSDALE, AZ 85250</b>	<b>07/02-PRESENT</b>

None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
<b>MARK D. ROSENFELD CPA PC</b>	<b>5111 N. SCOTTSDALE ROAD, SUITE 159 SCOTTSDALE, AZ 85250</b>

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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### 20. Inventories

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None  b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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### 21 . Current Partners, Officers, Directors and Shareholders

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
<b>RACHEL MCCONNELL 10709 GREY HAVEN COURT LAS VEGAS, NV 89135</b>	<b>PRESIDENT</b>	<b>100%</b>

### 22 . Former partners, officers, directors and shareholders

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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**23. Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>ASHLEY MCCONNELL</b> <b>10709 GREY HAVENS COURT</b> <b>LAS VEGAS, NV 89135</b>	<b>WAGES</b>	<b>\$5,856</b>
<b>RACHEL MCCONNELL</b> <b>10709 GREY HAVEN COURT</b> <b>LAS VEGAS, NV 89135</b> <b>PRESIDENT</b>	<b>WAGES</b>	<b>\$144,515</b>

**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)

**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date November 3, 2011Signature /s/ RACHEL MCCONNELL  
**RACHEL MCCONNELL**  
**PRESIDENT**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

**United States Bankruptcy Court  
District of Nevada**

In re RACHEL MCCONNELL MD, LTD.

Debtor(s)

Case No.

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u>15,000.00</u>
Prior to the filing of this statement I have received .....	\$	<u>15,000.00</u>
Balance Due .....	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor       Other (specify):

3. The source of compensation to be paid to me is:

Debtor       Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: November 3, 2011

/s/ AMBRISH S. SIDHU  
**AMBRISH S. SIDHU 7516  
 SIDHU LAW FIRM, LLC  
 810 S. CASINO CENTER BLVD.  
 SUITE 104  
 LAS VEGAS, NV 89101  
 702-384-4436 Fax: 702-384-4437  
 asidhu@sidhulawfirm.com**

**United States Bankruptcy Court  
District of Nevada**

In re RACHEL MCCONNELL MD, LTD.  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
RACHEL MCCONNELL 10709 GREY HAVEN COURT LAS VEGAS, NV 89135			<b>100</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the PRESIDENT of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date November 3, 2011

Signature /s/ RACHEL MCCONNELL  
**RACHEL MCCONNELL**  
**PRESIDENT**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.



**United States Bankruptcy Court  
District of Nevada**

In re RACHEL MCCONNELL MD, LTD.

Debtor(s)

Case No.  
Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the PRESIDENT of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: November 3, 2011

/s/ RACHEL MCCONNELL

RACHEL MCCONNELL/PRESIDENT

Signer/Title

RACHEL MCCONNELL MD, LTD.  
653 TOWN CENTER, SUITE 206  
LAS VEGAS, NV 89144

AMBRISH S. SIDHU  
SIDHU LAW FIRM, LLC  
810 S. CASINO CENTER BLVD.  
SUITE 104  
LAS VEGAS, NV 89101

653 TOWN CENTER INVESTMENTS  
Acct No xxx-xxx-xT707  
ENSEMBLE REAL ESTATE  
4722 N. 24TH STREET SUITE 400  
PHOENIX, AZ 85016

653 TOWN CENTER INVESTMENTS  
ENSEMBLE REAL ESTATE  
4722 N. 24TH STREET SUITE 400  
PHOENIX, AZ 85016

AIRGAS WEST  
Acct No Z511  
P.O. BOX 7423  
PASADENA, CA 91109-7423

ALL SCRIPTS  
Acct No xxx6339  
P.O. BOX 751585  
CHARLOTTE, NC 28275

AMERICAN ASSOCIATION OF BIOANALYSTS  
Acct No x3615  
205 WEST LEVEE STREET  
BROWNSVILLE, TX 78520

ANGELICA TEXTILE SERVICES  
Acct No xxx6616  
WELLS FARGO LOCK BOX E2001-049 3440  
EL MONTE, CA 91731

APEX MEDICAL TECHNOLOGIES INC  
10064 MESA RIDGE COURT, SUITE #202  
SAN DIEGO, CA 92121

ASHLEY MCCONNELL  
10709 GREY HAVENS COURT  
LAS VEGAS, NV 89135

AT&T MOBILITY  
Acct No xxxxxx0920  
P.O. BOX 6463  
CAROL STREAM, IL 60197

BANBURRY MEDICAL PROPERTIES, LLC  
c/o ENSEMBLE REAL ESTATE  
4722 N. 24TH ST., SUITE 400  
PHOENIX, AZ 85016

BANK WEST OF NEVADA  
ATTN: MANAGER / BANKRUPTCY DEPT.  
P.O. BOX 30833  
SALT LAKE CITY, UT 84130-0833

COLLEGE OF AMERICAN PATHOLOGISTS  
P.O. BOX 71698  
CHICAGO, IL 60694-1698

COOPER SIGNAL  
Acct No xx1440  
P.O. BOX 712280  
CINCINNATI, OH 45271-2280

COX COMMUNICATIONS  
Acct No xxx-xxxx-xxxxx7002  
P.O. BOX 53262  
PHOENIX, AZ 85072-3262

DEX  
Acct No xxxxxx6162  
ATTN: CLIENT CARE  
1615 BLUFF CITY HIGHWAY  
BRISTOL, TN 37620

ESTHER LECLAIR  
6248 PRIDE LANE  
LAS VEGAS, NV 89103

FED EX  
Acct No xxxxxx2435  
P.O. BOX 7221  
PASADENA, CA 91109-7321

FEMPARTNERS, INC.  
Acct No NEVADA FC  
1300 POST OAK BLVD., SUITE 600  
HOUSTON, TX 77056

FERTILITY MARKETING  
1949 VILLAGE WOOD ROAD  
ENCINITAS, CA 92024

GE HEALTHCARE FINANCIAL SERVICES  
Acct No xx2868  
P.O. BOX 641419  
PITTSBURGH, PA 15264

GE MEDICAL SYSTEMS  
Acct No xx2868  
P.O. BOX 96483  
CHICAGO, IL 60697

INNOVATIVE REPRODUCTIVE SOLUTIONS  
P.O. BOX 840  
EAST HAMPSTEAD, NH 03826

IRS  
P.O. BOX 7346  
DPN 781  
PHILADELPHIA, PA 19114

IRVINE SCIENTIFIC  
Acct No xxx2900  
2511 DAIMLER STREET  
SANTA ANA, CA 92705

IVFONLINE.COM  
393 SOUNDVIEW RD  
GUILFORD, CT 06437

JANE MOLER  
5155 W. TROPICANA #2148 BLDG 26  
LAS VEGAS, NV 89103

JANINE M. WHITE  
480 LOCABANA BEACH DR.  
LAS VEGAS, NV 89138

JUANITA HERRERA  
1808 RUNING BEAR DR.  
LAS VEGAS, NV 89108

JULIE SMINK  
9420 CEDAR HEIGHTS  
LAS VEGAS, NV 89134

LA BARRINGTON  
LEASING ASSOCIATES OF BARRINGTON, INC.  
33 W. HIGGINS RD., SUITE 1030  
BARRINGTON, IL 60010

LABROTARORY CORPORATION OF AMERICA HOLDI  
Acct No xxxx5850  
P.O. BOX 12140  
BURLINGTON, NC 27216

LAS VEGAS LIFE, LLC  
Acct No 7616  
2360 CORPORATE CIRCLE  
HENDERSON, NV 89074

LEASING ASSOCIATES OF BARRINGTON  
33 W. HIGGINS RD, SUITE 1030  
BARRINGTON, IL 60010

LORI SHULTZ  
1704 SNOW FLAT COURT  
LAS VEGAS, NV 89134

NNN SIENA OFFICE PARK 1, LLC  
3016 W. CHARLESTON BLVD., SUITE 150  
LAS VEGAS, NV 89102

NV ENERGY  
Acct No xxxxxxxxxxxxxxx7433  
P.O. BOX 30086  
RENO, NV 89520-3086

OFFICE DEPOT  
Acct No xxxxxxxxxxxxxx1816  
DEPT. 69-0001816 P.O. BOX 6716  
THE LAKES, NV 88901-6716

ORIGIO MIDATLANTIC DEVICES  
Acct No xx1441  
77 ELBO LANE  
MOUNT LAUREL, NJ 08054

PASSPORT, INC.  
2707 MALLARD LANDING AVE.  
HENDERSON, NV 89074

PHYSICIAN SALES & SERVICE, INC.  
Acct No xx4134  
1938 W. MALVERN AVE.  
FULLERTON, CA 92833

PITNEY BOWES GLOBALFINANCIAL SERVICES, I  
Acct No xxx5160  
P.O. BOX 856460  
LOUISVILLE, KY 40285-6460

PULIZ RECORDS MANAGEMENT  
Acct No NFCARES  
3833 OCTAGON ROAD  
NORTH LAS VEGAS, NV 89030

QUEST DIAGNOSTICS, INC.  
Acct No xxxx4729  
12323 COLLECTIONS CENTER DR.  
CHICAGO, IL 60693

RACHEL MCCONELL  
10709 GREY HAVENS  
LAS VEGAS, NV 89135

RACHEL MCCONELL  
10709 GREY HAVENS  
LAS VEGAS, NV 89135

RACHEL MCCONELL  
10709 GREY HAVENS  
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10709 GREY HAVENS  
LAS VEGAS, NV 89135

RACHEL MCCONNELL  
10709 GREY HAVEN COURT  
LAS VEGAS, NV 89135

REPROGENETICS, LLC  
Acct No NV NF CARES  
3 REGENT STREET, SUITE 301  
LIVINGSTON, NJ 07039

REPUBLIC SERVICES, INC.  
Acct No xxxxxxxx1558  
P.O. BOX 78829  
PHOENIX, AZ 85062

ROCIO VILLELA  
9464 GRANDVIEW SPRINGS  
LAS VEGAS, NV 89166

SALAHELDIN E. ABDELGADIR  
936 LAS PALOMAS DR.  
LAS VEGAS, NV 89138

SANDRA L. VILLANEUVA  
5316 DEL MONTE AVE.  
LAS VEGAS, NV 89146

SCSA DIAGNOSTICS, INC.  
Acct No RACHEL MCCONNELL  
P.O. BOX 107  
VOLGA, SD 57071

SIEMENS  
Acct No x0854  
3090 PREMIERE PARKWAY, SUITE 600  
DULUTH, GA 30097

SMITHS  
Acct No x6002  
P.O. BOX 7247-7784  
PHILADELPHIA, PA 19170-7784

SOUTHWEST LGBT MEDIA, INC.  
6000 S. EASTERN AVE. #7 B  
LAS VEGAS, NV 89119

STAPLES BUSINESS ADVANTAGE  
Acct No xx xxx9010  
DEPT LA  
P.O. BOX 83689  
CHICAGO, IL 60696-3689

STONEWALL PUBLISHING INC.  
6000 S. EASTERN AVE., SUITE 7B  
LAS VEGAS, NV 89119

TANGERINE OFFICE SYSTEMS  
P.O. BOX 530266  
HENDERSON, NV 89053

TELEPACIFIC  
Acct No x6245  
P.O. BOX 93865  
LAS VEGAS, NV 89193

US BANK  
Acct No xxx-xxxxxxx6-000  
ATTN: MANAGER / BANKRUPTCY DEPT  
P.O. BOX 790408  
SAINT LOUIS, MO 63179-0408

VITAL RECOVERY SERVICES, INC.  
P.O. BOX 923748  
NORCROSS, GA 30010

VITAL RECOVERY SERVICES, INC.  
Acct No xxx5160  
P.O. BOX 923747  
NORCROSS, GA 30010

VITROLIFE, INC.  
Acct No x0435  
1715 SOLUTIONS CENTER  
CHICAGO, IL 60677-1007

ZULEMA P. VILLELA  
3884 KELLOGG AVE.  
LAS VEGAS, NV 89115

**United States Bankruptcy Court  
District of Nevada**

In re RACHEL MCCONNELL MD, LTD.

Debtor(s)

Case No.  
Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for RACHEL MCCONNELL MD, LTD. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

November 3, 2011

Date

/s/ AMBRISH S. SIDHU

AMBRISH S. SIDHU 7516

Signature of Attorney or Litigant

Counsel for RACHEL MCCONNELL MD, LTD.

SIDHU LAW FIRM, LLC

810 S. CASINO CENTER BLVD.

SUITE 104

LAS VEGAS, NV 89101

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