B1 (Official Form 1)(4/10)								
United S	States Bankru District of Neva		ourt				Voluntar	y Petition
Name of Debtor (if individual, enter Last, First, G&M Family Limited Partnership	Middle):		Name of Joint Debtor (Spouse) (Last, First, Middle):					
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Ot (incluc	her Names le married,	used by the J maiden, and	Joint Debtor in t trade names):	he last 8 years		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 80-0129334			our digits of than one, state		r Individual-Tax	payer I.D. (ITIN)	No./Complete EIN	
Street Address of Debtor (No. and Street, City, a 2486 Ram Crossing Way Henderson, NV		ZIP Code	Street	Address of	Joint Debtor	(No. and Street	t, City, and State):	ZIP Code
	89	074						
County of Residence or of the Principal Place of Clark	Business:		County	y of Reside	ence or of the	Principal Place	of Business:	
			M-'1'	~ A.1.1.	of Inint D. 1.	on (if 1:00 · · ·	nom at 1 1	
Mailing Address of Debtor (if different from stre	et address):		Mailin	g Address	of Joint Debt	or (if different f	rom street address	):
		ZIP Code						ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):       10835-10885 S. Eastern Avenue Henderson, NV 89052								
<b>Type of Debtor</b> (Form of Organization)	Nature of I (Check on				Chapter	of Bankruptcy	y Code Under Wi	nich
<ul> <li>(Check one box)</li> <li>Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.</li> <li>Corporation (includes LLC and LLP)</li> <li>Partnership</li> <li>Other (If debtor is not one of the above entities, check this box and state type of entity below.)</li> </ul>	<ul> <li>☐ Health Care Busin</li> <li>☐ Single Asset Real in 11 U.S.C. § 101</li> <li>☐ Railroad</li> <li>☐ Stockbroker</li> <li>☐ Commodity Broke</li> <li>☐ Clearing Bank</li> <li>O Other</li> <li>☐ Tax-Exemp (Check box, if</li> <li>☐ Debtor is a tax-exe under Title 26 of the</li> </ul>	Estate as de (51B) r <b>t Entity</b> applicable) empt organi he United S	ization	defined "incurr	er 9 er 11 er 12 er 13 are primarily cc 1 in 11 U.S.C. § ed by an indivi	of a l Chap of a l Nature of (Check or onsumer debts, § 101(8) as idual primarily for	ne box) Det bus	eeding Recognition
	Code (the Internal	Revenue C	lode).	a perso		household purpos		
<ul> <li>Filing Fee (Check one box)</li> <li>Full Filing Fee attached</li> <li>Filing Fee to be paid in installments (applicable to i attach signed application for the court's consideratin debtor is unable to pay fee except in installments. Form 3A.</li> <li>Filing Fee waiver requested (applicable to chapter attach signed application for the court's consideration)</li> </ul>	individuals only). Must on certifying that the Rule 1006(b). See Official 7 individuals only). Must	□ Det □ Det Check if: □ Det are Check all □ A p □ Acc	<ul> <li>Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</li> <li>beck if:</li> <li>Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiare less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years the teck all applicable boxes:</li> <li>A plan is being filed with this petition.</li> </ul>			ree years thereafter).		
Statistical/Administrative Information       THIS SPACE IS FOR COURT USE ONLY         Debtor estimates that funds will be available for distribution to unsecured creditors.       THIS SPACE IS FOR COURT USE ONLY         Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.       THIS SPACE IS FOR COURT USE ONLY					T USE ONLY			
1- 50- 100- 200- 1 49 99 199 999 5		0,001- 25	] 5,001- 0,000	□ 50,001- 100,000	OVER 100,000			
\$50,000 \$100,000 \$500,000 to \$1 tt million r	o \$10 to \$50 to	50,000,001 \$1 \$100 to		5500,000,001 to \$1 billion				
\$50,000 \$100,000 \$500,000 to \$1 t	o \$10 to \$50 to	\$0,000,001 \$1 \$100 to	] 100,000,001 \$500 illion	\$500,000,001 to \$1 billion				

B1 (Official For Voluntar	y Petition	Name of Debtor(s):	Page
	·	G&M Family Limited Pa	artnership
This page mi	ast be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last	<b>8 Vears</b> (If more than two, atta	ach additional sheet)
Location	An Thor Dankruptey Cases Filed Within Las	Case Number:	Date Filed:
Where Filed:	- None -		
Location Where Filed:		Case Number:	Date Filed:
	nding Bankruptcy Case Filed by any Spouse, Partner, or		
Name of Deb - None -	or:	Case Number:	Date Filed:
District:		Relationship:	Judge:
	Exhibit A	(To be completed if debtor is an inc	Exhibit B dividual whose debts are primarily consumer debts.)
forms 10K a pursuant to a and is reque	beleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.)	have informed the petitioner tha 12, or 13 of title 11, United Stau under each such chapter. I furth required by 11 U.S.C. §342(b).	named in the foregoing petition, declare that I at [he or she] may proceed under chapter 7, 11, tes Code, and have explained the relief available ler certify that I delivered to the debtor the notice
□ Exhibit	A is attached and made a part of this petition.	XSignature of Attorney for De	ebtor(s) (Date)
		libit C	
_	or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	pose a uncar or miniment and iden	
		ibit D	
-	leted by every individual debtor. If a joint petition is filed, ea		ttach a separate Exhibit D.)
	D completed and signed by the debtor is attached and made	a part of this petition.	
If this is a jo	Int petition: D also completed and signed by the joint debtor is attached a	and made a part of this petition.	
	Information Regardin	g the Debtor - Venue	
	(Check any ap	1 ,	
	Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for		
	There is a bankruptcy case concerning debtor's affiliate, ge	eneral partner, or partnership pe	nding in this District.
	Debtor is a debtor in a foreign proceeding and has its print this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	in the United States but is a de	fendant in an action or
	Certification by a Debtor Who Reside		Property
	(Check all app Landlord has a judgment against the debtor for possession		ecked, complete the following.)
	(Name of landlord that obtained judgment)		
	(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment		
	Debtor has included in this petition the deposit with the co after the filing of the petition.	urt of any rent that would become	me due during the 30-day period
	Debtor certifies that he/she has served the Landlord with the	his certification. (11 U.S.C. § 36	52(1)).

B1 (Official Form 1)(4/10)	Page 3
Voluntary Petition	Name of Debtor(s): G&M Family Limited Partnership
(This page must be completed and filed in every case)	
	atures
	atures         Signature of a Foreign Representative         I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.         (Check only one box.)         I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.         Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.         X         Signature of Foreign Representative         Printed Name of Foreign Representative         Date         I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110(c) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § 110(b), 110(b), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
Address Email: sam@schwartzlawyers.com	an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)
(702) 385-5544 Fax: (702) 385-2741 Telephone Number November 22, 2011 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. Signature of Debtor (Corporation/Partnership)	Address       X       Date
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. <b>X</b> /s/ George Daniel Signature of Authorized Individual George Daniel Printed Name of Authorized Individual Owner Title of Authorized Individual November 22, 2011	<ul> <li>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</li> <li>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</li> <li>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</li> <li>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.</li> </ul>
Date	

Case 11-28140-bam Doc 1 Entered 11/22/11 12:40:04 Page 4 of 31

### ACTION BY WRITTEN CONSENT OF THE PARTNER OF THE G&M DANIEL FAMILY LIMITED PARTNERSHIP

The undersigned, constituting the Partner of The G&M Daniel Family Limited Partnership, hereby consent to and take the following action:

RESOLVED, that the Partner hereby authorize, direct and empower George Daniel to act for and on behalf of the Company, to execute and deliver all documents necessary or appropriate, and to take all such other actions deemed necessary or appropriate to effectuate the Chapter 11 Bankruptcy filing of the Company; and

IT IS HEREBY FURTHER RESOLVED that George Daniel is authorized and directed to take such further actions as may be necessary or appropriate to carry out the resolutions and directives identified here, including the retention of The Schwartz Law Firm, Inc., as the Company's bankruptcy counsel; and

IT IS HEREBY FURTHER RESOLVED that any and all actions previously done by George Daniel in connection with the subject matter of these resolutions are hereby approved, ratified and confirmed in all respects.

IN WITNESS WHEREOF, the Partner of The G&M Daniel Family Limited Partnership do hereby execute this Action by Written Consent as of the date indicated below.

### **GEORGE DANIEL**

By:

GEORGE DANIEL, General Partner

11/22/11

B4 (Official Form 4) (12/07)

# **United States Bankruptcy Court**

**District of Nevada** 

**G&M Family Limited Partnership** In re

Debtor(s)

Case No. Chapter 11

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Clark County Treasurer 500 S Grand Central Parkway PO Box 551220 Las Vegas, NV 89155-1220	Clark County Treasurer 500 S Grand Central Parkway PO Box 551220 Las Vegas, NV 89155-1220	177-36-616-016 10835-10885 S. Eastern Avenue Henderson, NV 89052 (Eastern Hills)		4,653.11 (2,850,000.00 secured) (3,812,404.81 senior lien)
Clark County Treasurer 500 S Grand Central Parkway PO Box 551220 Las Vegas, NV 89155-1220	Clark County Treasurer 500 S Grand Central Parkway PO Box 551220 Las Vegas, NV 89155-1220	APN: 177-19-101-002 (Pebble/Decatur) 50% owner		1,448.69 (60,000.00 secured) (250,000.00 senior lien)
Multibank 2009-1-CML-ADC Venture, LLC c/o Harvey Lederman 850 Third Avenue, Suite 16B New York, NY 10022	Multibank 2009-1-CML-ADC Venture, LLC c/o Harvey Lederman 850 Third Avenue, Suite 16B New York, NY 10022	Claim amount allowed under 11 U.S.C. 502 (b)(1) of the Bankruptcy Code - \$772,011.97 177-36-616-016 10835-10885 S. Eastern Avenue Henderson, NV 8		3,812,404.81 (2,850,000.00 secured)
Richard and Rhonda Stanley 9055 Mohawk Street Las Vegas, NV 89139	Richard and Rhonda Stanley 9055 Mohawk Street Las Vegas, NV 89139	APN: 177-19-101-002 (Pebble/Decatur) 50% owner		250,000.00 (60,000.00 secured)

B4 (Official Form 4) (12/07) - Cont. In re **G&M Family Limited Partnership** 

Debtor(s)

Case No.

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Owner of the partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date November 22, 2011

Signature /s/ George Daniel George Daniel Owner

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

11/22/11 12:27PM

B6 Summary (Official Form 6 - Summary) (12/07)

# **United States Bankruptcy Court**

District of Nevada

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G&M Family Limited Partnership

Debtor

### SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	3,345,340.00		
B - Personal Property	Yes	3	53,183.02		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		4,068,506.61	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		0.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	iles	9			
	Te	otal Assets	3,398,523.02		
			Total Liabilities	4,068,506.61	

### **United States Bankruptcy Court**

District of Nevada

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In	re
111	10

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G&M Family Limited Partnership

Debtor

Case No.\_\_\_\_\_

Chapter\_\_\_\_\_11

### STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

#### This information is for statistical purposes only under 28 U.S.C. § 159.

### Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

### State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

#### State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

B6A (Official Form 6A) (12/07)

In re

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Sunset/Durango

### G&M Family Limited Partnership

Case No.

Debtor

### **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

	Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
APN: 177- (Pebble/De 50% owne			-	30,000.00	251,448.69
	6-016 85 S. Eastern Avenue n, NV 89052 (Eastern Hills)		-	2,850,000.00	3,817,057.92
	6-005 Id on S. Eastern Avenue n, NV 89052 (Eastern Hills)		-	65,340.00	0.00
APN: 176- Vacant La 50% Owne			-	400,000.00	0.00

Sub-Total >	3,345,340.00	(Total of this page)
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Total > 3,345,340.00

B6B (Official Form 6B) (12/07)

In re

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Case No.

Debtor

### **SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

# Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	Х			
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Chase Business Classic Checking Account number ending in 7774	· <u>-</u>	53,183.02
3.	Security deposits with public utilities, telephone companies, landlords, and others.	Х			
4.	Household goods and furnishings, including audio, video, and computer equipment.	Х			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	Х			
6.	Wearing apparel.	Х			
7.	Furs and jewelry.	Х			
8.	Firearms and sports, photographic, and other hobby equipment.	х			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Cal Comp property insurance for 10835-10885 S. Eastern Avenue Henderson, NV 89052	-	0.00
10.	Annuities. Itemize and name each issuer.	Х			

53,183.02

**2** continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re

**G&M Family Limited Partnership** 

Case No.

Debtor

### SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	Х			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	Х			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.		Sunset-Durango, LLC 100% Owner Sahara-Walnut, LLC	-	0.00
			100% Owner		
14.	Interests in partnerships or joint ventures. Itemize.	х			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	х			
16.	Accounts receivable.	х			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.				
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	х			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x			

Sub-Total > (Total of this page)

0.00

B6B (Official Form 6B) (12/07) - Cont.

In re

G&M Family Limited Partnership

Case No.

Debtor

### **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22.	Patents, copyrights, and other intellectual property. Give particulars.	x			
23.	Licenses, franchises, and other general intangibles. Give particulars.	x			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	x			
26.	Boats, motors, and accessories.	x			
27.	Aircraft and accessories.	x			
28.	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.	x			
30.	Inventory.	Х			
31.	Animals.	Х			
32.	Crops - growing or harvested. Give particulars.	x			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	х			
35.	Other personal property of any kind not already listed. Itemize.	х			

Sheet <u>2</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

Sub-Total > (Total of this page) Total > **53**,

53,183.02

0.00

B6D (Official Form 6D) (12/07)

In re

**G&M Family Limited Partnership** 

Case No.\_\_\_\_\_

### **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, gamishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. 

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	Z Ⅲ Ω Z − ⊣ Z O O	U L L Q L L A C	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. xxx: xxx-xx-xx6-016			Real Property Taxes	Ť	T E D	Ī		
Clark County Treasurer 500 S Grand Central Parkway PO Box 551220 Las Vegas, NV 89155-1220		-	177-36-616-016 10835-10885 S. Eastern Avenue Henderson, NV 89052 (Eastern Hills)		U			
			Value \$ 2,850,000.00				4,653.11	4,653.11
Account No. xxx: xxx-xx-xx1-002			2010-2011					
Clark County Treasurer 500 S Grand Central Parkway PO Box 551220 Las Vegas, NV 89155-1220		-	Real Property Taxes APN: 177-19-101-002 (Pebble/Decatur) 50% owner					
			Value \$ 60,000.00	1			1,448.69	1,448.69
Account No. Multibank 2009-1-CML-ADC Venture, LLC c/o Harvey Lederman 850 Third Avenue, Suite 16B New York, NY 10022	x	-	First Mortgage Claim amount allowed under 11 U.S.C. 502 (b)(1) of the Bankruptcy Code - \$772,011.97 177-36-616-016 10835-10885 S. Eastern Avenue Henderson, NV 89052 (Eastern Hills) Appraisal at \$2,850,000 in 01/2011					
New Fork, NT 10022			Value \$ 2,850,000.00				3,812,404.81	962,404.81
Account No. Richard and Rhonda Stanley 9055 Mohawk Street Las Vegas, NV 89139	x	-	First Mortgage APN: 177-19-101-002 (Pebble/Decatur) 50% owner					
			Value \$ 60,000.00	1			250,000.00	190,000.00
<b>0</b> continuation sheets attached			(Total of t	Subt his p			4,068,506.61	1,158,506.61
			(Report on Summary of So	-	otal ule:		4,068,506.61	1,158,506.61

In re

#### **G&M Family Limited Partnership**

Case No.

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

#### □ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

#### **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### □ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

#### **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

#### □ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

#### Deposits by individuals

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

#### **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### □ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### □ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

#### **0** continuation sheets attached

B6F (Official Form 6F) (12/07)

In re

**G&M Family Limited Partnership** 

Debtor

Case No.\_\_\_\_\_

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	C H H	CONSIDERATION FOR CLAIM. IF CLAIM		UZL-QU-DAFED	E F L I	DISPUTED	AMOUNT OF CLAIM
Account No.								
Account No.								
Account No.								
<b>_0</b> continuation sheets attached			S (Total of t	Subt his j			;)	
			(Report on Summary of Sc		lota		- 1	0.00

In re

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#### **G&M Family Limited Partnership**

Case No.

#### Debtor

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Bonefish/Desert Ridge LP	Lease for Office Space at 10839 S. Eastern
c/o Bonefish Grill, Inc.	Avenue,
2202 N. West Shore Blvd., 5th Floor	Henderson, NV 89052 (Eastern Hills Shopping
Tampa, FL 33607	Center).
Dr. Batlan, M.D.	Lease for Office Space at 10885 S. Eastern
Eastern Hills Shopping Center	Avenue, Unit 100
10885 S. Eastern Avenue, Unit 100	Henderson, NV 89052 (Eastern Hills Shopping
Henderson, NV 89052	Center). Expires on 08/01/2012.
Run Plus Fun	Lease for Office Space at 10875 S. Eastern
Eastern Hills Shopping Center	Avenue, Suite 110
10875 S. Eastern Avenue, Suite 110	Henderson, NV 89052 (Eastern Hills Shopping
Henderson, NV 89052	Center). Expires on 10/01/2017.

B6H (Official Form 6H) (12/07)

In re

G&M	Family	Limited	Partnershi	p
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Case No.

Debtor

### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

□ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR NAME AND ADDRESS OF CREDITOR George Daniel **Richard and Rhonda Stanley** 2486 Ram Crossing Way 9055 Mohawk Street Henderson, NV 89074 Las Vegas, NV 89139 George Daniel Multibank 2009-1-CML-ADC Venture, LLC 2486 Ram Crossing Way Henderson, NV 89074 c/o Harvey Lederman 850 Third Avenue, Suite 16B New York, NY 10022 Jacob Joseph **Richard and Rhonda Stanley** 5410 Lindero Place 9055 Mohawk Street Las Vegas, NV 89119 Las Vegas, NV 89139 Mary Daniel Multibank 2009-1-CML-ADC Venture, LLC 2486 Ram Crossing Way c/o Harvey Lederman 850 Third Avenue, Suite 16B Henderson, NV 89074 New York, NY 10022

11/22/11 12:27PM

### **United States Bankruptcy Court District of Nevada**

**G&M Family Limited Partnership** In re

B6 Declaration (Official Form 6 - Declaration). (12/07)

Debtor(s)

Case No. Chapter

11

### **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Owner of the partnership named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **11** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date November 22, 2011

/s/ George Daniel Signature George Daniel Owner

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

# United States Bankruptcy Court

District of Nevada

In re G&M Family Limited Partnership

Debtor(s)

Case No. Chapter

11

### 11/22/11 12:27PM

### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

### DEFINITIONS

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

### 1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$213,479.00	2009 Income
\$207,291.00	2010 Income

### 2. Income other than from employment or operation of business

SOURCE

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

11/22/11 12:27PM

2

#### 3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF		AMOUNT STILL
OF CREDITOR	PAYMENTS	AMOUNT PAID	OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850<sup>\*</sup>. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

4. Suits and administrative proceedings, executions, garnishments and attachments	TILL
None a. List all suits and administrative proceedings to which the debtor is or was a party within <b>one year</b> immediately preceding the filing this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spot whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)	

CAPTION OF SUIT	NATURE OF	COURT OR AGENCY	STATUS OR
AND CASE NUMBER	PROCEEDING	AND LOCATION	DISPOSITION

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED DATE OF SEIZURE PROPERTY 5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	DATE OF REPOSSESSION,	
NAME AND ADDRESS OF	FORECLOSURE SALE,	DESCRIPTION AND VALUE OF
CREDITOR OR SELLER	TRANSFER OR RETURN	PROPERTY

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

				:
	6. Assignments and receivership	s		
None	this case. (Married debtors filing u		lude any assignment b	diately preceding the commencement of by either or both spouses whether or not a
NAME A	AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF AS	SIGNMENT OR SETTLEMENT
None	preceding the commencement of th	in the hands of a custodian, receiver, on his case. (Married debtors filing under of whether or not a joint petition is filed,	chapter 12 or chapter	13 must include information concerning
	AND ADDRESS CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
	7. Gifts			
None	and usual gifts to family members aggregating less than \$100 per reci	aggregating less than \$200 in value per	r individual family me apter 12 or chapter 13	3 must include gifts or contributions by
	E AND ADDRESS OF N OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
	8. Losses			
None	since the commencement of this o	r casualty or gambling within <b>one year</b> case. (Married debtors filing under chap tion is filed, unless the spouses are sep	pter 12 or chapter 13	must include losses by either or both
	IPTION AND VALUE F PROPERTY	LOSS WAS COVE	F CIRCUMSTANCES RED IN WHOLE OR CE, GIVE PARTICU	IN PART
	9. Payments related to debt cour	seling or bankruptcy		
None				luding attorneys, for consultation bankruptcy within <b>one year</b> immediately
OF	AND ADDRESS PAYEE	DATE OF PAYME NAME OF PAYOR IF THAN DEBTO	OTHER	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
6623 La	hwartz Law Firm, Inc. as Vegas Blvd. South, Suite 300 gas, NV 89119	10/12/2011		\$25,000.00

4

10. Other	transfers
-----------	-----------

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR EHC Parcel L, LLC 10845-10855 S. Eastern Avenue Henderson, NV 89052 Affiliate	DATE 01/01/2011	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED Transfer of those certain four (4) lease agreements pursuant to the Assignment & Assumption Agreement between the parties.

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER		AMOUNT OF MONEY OR DESCRIPTION AND
DEVICE	DATE(S) OF TRANSFER(S)	VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

#### 11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION		TYPE OF ACCOUN DIGITS OF ACCOU ON AND AMOUNT OF F	JNT NUMBER,	AMOUNT AND DATE OF SALE OR CLOSING
	12. Safe deposit boxes			
immediately preceding the commenceme		box or depository in which the debtor has mencement of this case. (Married debtors pouses whether or not a joint petition is fil	filing under chapter 12 or c	chapter 13 must include boxes or
NAME A	AND ADDRESS OF BANK	NAMES AND ADDRESSES OF THOSE WITH ACCESS	DESCRIPTION	DATE OF TRANSFER OR

1 47 7141		TDD1	<b>LDD</b>	or	$\mathbf{D}_{I}\mathbf{u}$
OR	OTHE	R DEF	POSIT	OR	Y

#### 13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

TO BOX OR DEPOSITORY

OF CONTENTS

NAME A	AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF	
	14. Property held for another	person		
None	List all property owned by anoth	her person that the debtor holds or controls.		
NAME A	AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY	

SURRENDER, IF ANY

### 5

None			ement of this case, list all premises which the debtor . If a joint petition is filed, report also any separate
ADDRES	S	NAME USED	DATES OF OCCUPANCY

### 16. Spouses and Former Spouses

15. Prior address of debtor

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

### NAME

### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous None Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

#### 18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and п ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Sunset-Durango, LLC	26-0526331	2486 Ram Crossing Way Henderson, NV 89074	Commerical Property	08/23/2007-Present
Sahara-Walnut, LLC	26-0526302	2486 Ram Crossing Way Henderson, NV 89074	Vacant Land	08/23/2007-Present

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go *directly to the signature page.*)

### 19. Books, records and financial statements

None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

#### NAME AND ADDRESS David C. Andrews Berkley, Berkley & Andrews CPA's 2984 E. Russell Road Las Vegas, NV 89120-2453

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

NAME

#### ADDRESS

6

### DATES SERVICES RENDERED

DATES SERVICES RENDERED

2008-Present

ADDRESS

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None		titutions, creditors and other parties, including mercantil ithin <b>two years</b> immediately preceding the commencement	7 le and trade agencies, to whom a financial statement was ent of this case.
NAME A	AND ADDRESS		DATE ISSUED
	20. Inventories		
None		last two inventories taken of your property, the name of and basis of each inventory.	the person who supervised the taking of each inventory,
DATE O	F INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
None	b. List the name and ac	ddress of the person having possession of the records of	each of the two inventories reported in a., above.
DATE O	F INVENTORY	NAME AND ADDF RECORDS	RESSES OF CUSTODIAN OF INVENTORY
	21 . Current Partners	, Officers, Directors and Shareholders	
None	a. If the debtor is a par	tnership, list the nature and percentage of partnership in	terest of each member of the partnership.
George	AND ADDRESS Daniel am Crossing Way	NATURE OF INTEREST General Partner	PERCENTAGE OF INTEREST <b>50%</b>
Mary Da 2486 Ra	aniel am Crossing Way	General Partner	50%
None		poration, list all officers and directors of the corporation reent or more of the voting or equity securities of the cor	
NAME A	AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
	22 . Former partners,	officers, directors and shareholders	
None	a. If the debtor is a par commencement of this	tnership, list each member who withdrew from the partn case.	ership within <b>one year</b> immediately preceding the
NAME		ADDRESS	DATE OF WITHDRAWAL
None		poration, list all officers, or directors whose relationship the commencement of this case.	with the corporation terminated within <b>one year</b>
NAME A	AND ADDRESS	TITLE	DATE OF TERMINATION
	23 . Withdrawals from	n a partnership or distributions by a corporation	
None		oans, stock redemptions, options exercised and any othe	s credited or given to an insider, including compensation er perquisite during <b>one year</b> immediately preceding the
OF RECI	& ADDRESS IPIENT, ONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

### 8

### 24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

### NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

### 25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date November 22, 2011

Signature

e <u>/s/ George Daniel</u> George Daniel Owner

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

11/22/11 12:27PM

# United States Bankruptcy Court District of Nevada

In r	e G&M Family Limited Partnership	Case No.	
	Debtor(s)	Chapter	11
	DISCLOSURE OF COMPENSATION OF ATTORNEY	Y FOR DE	BTOR(S)
1.	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the compensation paid to me within one year before the filing of the petition in bankruptcy, or ag be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptc	reed to be paid	to me, for services rendered or to
	For legal services, I have agreed to accept	\$	0.00
	Prior to the filing of this statement I have received	\$	0.00
	Balance Due	\$	0.00
2.	<b>1,046.00</b> of the filing fee has been paid.		
3.	The source of the compensation paid to me was:		
	Debtor Deter (specify):		
4.	The source of compensation to be paid to me is:		
	Debtor Deter (specify):		
5.	■ I have not agreed to share the above-disclosed compensation with any other person unless	they are memb	ers and associates of my law firm.
	□ I have agreed to share the above-disclosed compensation with a person or persons who are copy of the agreement, together with a list of the names of the people sharing in the compe		
6.	In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the	e bankruptcy ca	ase, including:
	<ul> <li>a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining.</li> <li>b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any d. [Other provisions as needed]</li> <li>c. See the Schwartz Law Firm's detailed retention application for a descrip earned.</li> </ul>	e required; adjourned hear	ings thereof;
7.	By agreement with the debtor(s), the above-disclosed fee does not include the following service	e:	
	CERTIFICATION		
this	I certify that the foregoing is a complete statement of any agreement or arrangement for payme bankruptcy proceeding.	nt to me for rej	presentation of the debtor(s) in

Dated:	November 22, 2011	/s/ Samuel A. Schwartz. Esq.
		Samuel A. Schwartz. Esq. 10985
		The Schwartz Law Firm, Inc.
		6623 Las Vegas Blvd. South, Suite 300
		Las Vegas, NV 89119
		(702) 385-5544 Fax: (702) 385-2741
		sam@schwartzlawyers.com

# **United States Bankruptcy Court**

District of Nevada

G&M Family Limited Partnership	Case No.		
Debtor			
	Chapter	11	

### LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address	Security	Number	Kind of
or place of business of holder	Class	of Securities	Interest

None

In re

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Owner of the partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date November 22, 2011

Signature <u>/s/ George Daniel</u> George Daniel Owner

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

### United States Bankruptcy Court District of Nevada

In re **G&M Family Limited Partnership** 

Debtor(s)

Case No. Chapter

11

## **VERIFICATION OF CREDITOR MATRIX**

I, the Owner of the partnership named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to

the best of my knowledge.

Date: November 22, 2011

/s/ George Daniel George Daniel/Owner Signer/Title G&M Family Limited Partnership 2486 Ram Crossing Way Henderson, NV 89074

Samuel A. Schwartz. Esq. The Schwartz Law Firm, Inc. 6623 Las Vegas Blvd. South, Suite 300 Las Vegas, NV 89119

United States Trustee 300 Las Vegas Blvd. South #4300 Las Vegas, NV 89101

Dept of Employment, Training and Rehab Employment Security Division 500 East Third Street Carson City, NV 89713

Nevada Dept of Taxation, BK Section 555 E. Washington Ave. #1300 Las Vegas, NV 89101

Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346

Clark County Assessor c/o Bankruptcy Clerk 500 S Grand Central Pkwy Box 551401 Las Vegas, NV 89155-1401

Clark County Treasurer 500 S Grand Central Parkway PO Box 551220 Las Vegas, NV 89155-1220

State of Nevada Dept. of Motor Vehicles Attn: Legal Division 555 Wright Way Carson City, NV 89711

Bonefish/Desert Ridge LP c/o Bonefish Grill, Inc. 2202 N. West Shore Blvd., 5th Floor Tampa, FL 33607

Clark County Treasurer Acct No xxx: xxx-xx-xx6-016 500 S Grand Central Parkway PO Box 551220 Las Vegas, NV 89155-1220 Clark County Treasurer Acct No xxx: xxx-xx-xx1-002 500 S Grand Central Parkway PO Box 551220 Las Vegas, NV 89155-1220

Dr. Batlan, M.D. Eastern Hills Shopping Center 10885 S. Eastern Avenue, Unit 100 Henderson, NV 89052

Jacob Joseph 5410 Lindero Place Las Vegas, NV 89119

Meier & Fine, LLC Acct No xx#xxxx.xxx/xxx:xxx-xx-xx1-002 2300 West Sahara Avenue #430 Las Vegas, NV 89102

Multibank 2009-1-CML-ADC Venture, LLC c/o Harvey Lederman 850 Third Avenue, Suite 16B New York, NY 10022

Nevada Title Company Acct No xx # xx-xx-xxx4 FCL 2500 N. Buffalo Drive #150 Las Vegas, NV 89128

Richard and Rhonda Stanley 9055 Mohawk Street Las Vegas, NV 89139

Run Plus Fun Eastern Hills Shopping Center 10875 S. Eastern Avenue, Suite 110 Henderson, NV 89052