

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court
District of Nevada**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Legacy Construction & Development, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 88-0364412	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 340 Falcon Ridge Pkwy., #700 Mesquite, NV	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 89027	ZIP Code
County of Residence or of the Principal Place of Business: Clark	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<p>Type of Debtor (Form of Organization) (Check one box)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<p>Nature of Business (Check one box)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<p>Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<p>Chapter 15 Debtors Country of debtor's center of main interests:</p> <p>Each country in which a foreign proceeding by, regarding, or against debtor is pending:</p>	<p>Tax-Exempt Entity (Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<p>Nature of Debts (Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<p>Filing Fee (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p>Chapter 11 Debtors Check one box:</p> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
--	--

Statistical/Administrative Information *** **Matthew C. Zirzow, Esq. NV. Bar #7222** ***

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
-------------------------------	---	----------------------------------	----------------------------------	--------------------------------------	---------------------------------------	--	--	---	---------------------------------------

Estimated Assets

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
--	--	---	---	---	---	--	---	---	--

Estimated Liabilities

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
--	--	---	---	---	---	--	---	---	--

THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Legacy Construction & Development, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A		Exhibit B	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		(To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
Legacy Construction & Development, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (if not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Authorized Individual

Scott C. Bulloch
Printed Name of Authorized Individual

President
Title of Authorized Individual

December 16, 2011
Date

Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
District of Nevada**

In re Legacy Construction & Development, Inc.

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Cashman Equipment Company Attn: Tina Holtz Dept. 3397 Los Angeles, CA 90084	Cashman Equipment Company Attn: Tina Holtz Dept. 3397 Los Angeles, CA 90084			419,163.02
TAMB Holdings, LLC 162 North 400 East, Ste. A-204 Saint George, UT 84770	TAMB Holdings, LLC 162 North 400 East, Ste. A-204 Saint George, UT 84770			400,000.00
Jenkins Oil Company Attn: Managing Member P.O. Box 1356 Cedar City, UT 84720	Jenkins Oil Company Attn: Managing Member P.O. Box 1356 Cedar City, UT 84720			193,269.88
Western Rock Products Stacker & Parson Companies Acts Receivab PO Box 3429 Ogden, UT 84409	Western Rock Products Stacker & Parson Companies Acts Receivab PO Box 3429 Ogden, UT 84409			169,983.46
Mountainland Supply Co. Attn: Managing Member PO Box 10 Orem, UT 84059	Mountainland Supply Co. Attn: Managing Member PO Box 10 Orem, UT 84059			143,912.91
Geneva Pipe of Nevada Attn: Managing Member PO Box 356 Orem, UT 84059	Geneva Pipe of Nevada Attn: Managing Member PO Box 356 Orem, UT 84059			118,686.87
Mesco Attn: Sharon Lake 295 So. Redwood Rd. North Salt Lake City, UT 84054	Mesco Attn: Sharon Lake 295 So. Redwood Rd. North Salt Lake City, UT 84054			80,589.60
Wheeler Attn: Melissa Oaks PO Box 701047 Salt Lake City, UT 84170	Wheeler Attn: Melissa Oaks PO Box 701047 Salt Lake City, UT 84170			76,826.12
Gust Electric, Inc. 1123 Great Basin Blvd. Ely, NV 89301	Gust Electric, Inc. 1123 Great Basin Blvd. Ely, NV 89301			73,591.97

B4 (Official Form 4) (12/07) - Cont.

In re Legacy Construction & Development, Inc.

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Lamb Excavation, Inc. P.O. Box 177 Orderville, UT 84758	Lamb Excavation, Inc. P.O. Box 177 Orderville, UT 84758			62,867.50
Progressive Contracting P.O. Box 1930 Saint George, UT 84771	Progressive Contracting P.O. Box 1930 Saint George, UT 84771			54,320.40
Valley Underground Attn: Tony Cornelius 332 Joseph Street Mesquite, NV 89027	Valley Underground Attn: Tony Cornelius 332 Joseph Street Mesquite, NV 89027			36,990.00
US Forest Service c/o Citibank PO Box 301550 Los Angeles, CA 90030	US Forest Service c/o Citibank PO Box 301550 Los Angeles, CA 90030			36,875.11
TDS, Inc. Dept. 530 Denver, CO 80291	TDS, Inc. Dept. 530 Denver, CO 80291			35,753.15
Clarkson Draper & Beckstrom P.O. Box 1630 Saint George, UT 84771	Clarkson Draper & Beckstrom P.O. Box 1630 Saint George, UT 84771			27,075.94
Matheson Equipment Repair CT LLC 1501 Highway 168 PO Box 760 Moapa, NV 89025	Matheson Equipment Repair CT LLC 1501 Highway 168 PO Box 760 Moapa, NV 89025			25,268.89
Apco Equipment Rental Sales 3432 North 5th Street North Las Vegas, NV 89032	Apco Equipment Rental Sales 3432 North 5th Street North Las Vegas, NV 89032			24,010.34
Little Trucking 75 N 200 W Kanab, UT 84741	Little Trucking 75 N 200 W Kanab, UT 84741			22,770.00
Capital Premium Financing, Inc. PO Box 30293 Salt Lake City, UT 81430	Capital Premium Financing, Inc. PO Box 30293 Salt Lake City, UT 81430			21,840.00
Webster Trucking Attn: Wade Webster 617 North 1070 West Cedar City, UT 84721	Webster Trucking Attn: Wade Webster 617 North 1070 West Cedar City, UT 84721			19,017.15

B4 (Official Form 4) (12/07) - Cont.

In re Legacy Construction & Development, Inc.
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date January 17, 2012

Signature /s/ Scott L. Bulloch
Scott L. Bulloch
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

CERTIFICATE OF RESOLUTIONS

I, Scott L. Bulloch, the President, Secretary and Treasurer of Legacy Construction & Development, Inc., a Nevada corporation (the "Company"), hereby certify that at a special meeting of the Board of Directors (the "Board") for the Company, duly called and held on December 16, 2011, the following resolutions were adopted in accordance with the requirements of NRS Chapter 78 and that these resolutions have not been modified or rescinded and are still in full force and effect as of the current date.

RESOLVED, that in the judgment of the Board, it is desirable and in the best interests of the Company, its creditors, employees, and other interested parties that a petition be filed by the Company seeking relief under the provisions of Chapter 11 of title 11 of the United States Code (the "Bankruptcy Code").

RESOLVED, that the President, Secretary and Treasurer (each such officer or designee being an "Authorized Person" and all being the "Authorized Persons") are hereby authorized, empowered and directed, in the name, and on behalf of the Company, to execute and verify a petition and amendments thereto under Chapter 11 of the Bankruptcy Code (the "Chapter 11 Case") and to cause the same to be filed in the United States Bankruptcy Court for the District of Nevada at such time as such Authorized Person executing the same shall determine.

RESOLVED, that the law firm of Gordon Silver is hereby engaged as attorneys for the Company under a general retainer in the Chapter 11 Case, subject to any requisite bankruptcy court approval.

RESOLVED, that each Authorized Person, and such other officers of the Company as the Authorized Persons shall from time to time designate, and any employees or agents (including counsel) designated by or directed by any such officers, be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Company, to execute and file all petitions, schedules, motions, lists, applications, pleadings and other papers, and to take and perform any and all further acts and deeds which he or she deems necessary, proper or desirable in connection with the Chapter 11 Case, with a view to the successful prosecution of such case.

RESOLVED, that each Authorized Person, and such other officers of the Company as the Authorized Persons shall from time to time designate, be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Company, to engage and retain all assistance by legal counsel, accountants, financial advisors, restructuring advisors, and other professionals in connection with the Chapter 11 Case, with a view to the successful prosecution of such case.

RESOLVED, that each Authorized Person, and such other officers of the Company as the Authorized Persons shall from time to time designate, and any employees or agents (including counsel) designated by or directed by any such officers, be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Company, to cause the Company to enter into, execute deliver, certify, file and/or record, and perform such agreements, instruments, motions, affidavits, applications for approvals or ruling of governmental or regulatory


authorities, certificates or other documents, and to take such other action as in the judgment of such person shall be or become necessary, proper, and desirable to effectuate a successful reorganization of the business of the Company.

RESOLVED, that in connection with the Chapter 11 Case, each Authorized Person, and such other officers of the Company as the Authorized Persons shall from time to time designate, be, and each hereby is, authorized and empowered on behalf of and in the name of the Company, to negotiate, execute, deliver, and perform or cause the performance of any notes, guarantees, security agreements, other agreements, consents, certificates or instruments as such person considers necessary, appropriate, desirable, or advisable to effectuate borrowings or other financial arrangements, such determination to be evidenced by such execution or taking of such action.

RESOLVED, each Authorized Person, and such other officers of the Company as the Authorized Persons shall from time to time designate, be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Company, and any such actions heretofore taken by any of them are hereby ratified, confirmed and approved in all respects: (i) to negotiate, execute, deliver and/or file any and all of the agreements, documents and instruments referenced herein, and such other agreements, documents and instruments and assignments thereof as may be required or as such officers deem appropriate or advisable, or to cause the negotiation, execution and delivery thereof, in the name and on behalf of the Company, as the case may be, in such form and substance as such officers may approve, together with such changes and amendments to any of the terms and conditions thereof as such officers may approve, with the execution and delivery thereof on behalf of the Company by or at the direction of such officers to constitute evidence of such approval, (ii) to negotiate, execute, deliver and/or file, in the name and on behalf of the Company, any and all agreements, documents, certificates, consents, filings, and applications relating to the resolutions adopted and matters ratified or approved herein and the transactions contemplated thereby, and amendments and supplements to any of the foregoing, and to take such other action as may be required or as such officers deem appropriate or advisable in connection therewith, and (iii) to do such other things as may be required, or as may in their judgment be appropriate or advisable, in order to effectuate fully the resolutions adopted and matters ratified or approved herein and the consummation of the transactions contemplated hereby.

RESOLVED, that, any and all past actions heretofore taken by officers of the Company in the name and on behalf of the Company in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved.

IN WITNESS WHEREOF, I have set my hand this 16th day of December, 2011.


SCOTT L. BULLOCH,
President

**United States Bankruptcy Court
District of Nevada**

In re Legacy Construction & Development, Inc.

Debtor(s)

Case No. _____

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Legacy Construction & Development, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

January 17, 2012

Date



Matthew C. Zirzow, Esq.

Signature of Attorney or Ligitant

Counsel for Legacy Construction & Development, Inc.

Gordon Silver

3960 Howard Hughes Parkway

Ninth Floor

Las Vegas, NV 89169

(702) 796-5555 Fax:(702) 369-2666

**United States Bankruptcy Court
District of Nevada**

In re Legacy Construction & Development, Inc.

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: January 17, 2012

/s/ Scott L. Bulloch

Scott L. Bulloch/President
Signer/Title

A-I Glass
PO Box 1927
Mesquite, NV 89027

A-1 Services
PO Box 759
St. George, UT 84771

Ace Hardware
102 W. Mesquite Blvd.
Mesquite, NV 89027

Airgas Intermountain
Attn: Marvin Jones
PO Box 7430
Pasadena, CA 91109

America Bank of the North
2310 NW 3rd Street
Grand Rapids, MN 55744

Wells Fargo Equipment Finance Inc.
c/o Lewis and Roca LLP
3933 Howard Hughes Pkwy., Ste. 600
Las Vegas, NV 89169

America First Credit Union
PO Box 9199
Ogden, UT 84409

America First Credit Union -Visa 714507-
590 W. Mesquite Blvd.
Mesquite, NV 89027

AmeriGas - Kanab
PO Box 7115
Pasadena, CA 91109

Anderson Heritage Electric
Attn: Pat and Craig Anderson
PO Box 7215
Bunkerville, NV 89007

Apco Equipment Rental Sales
3432 North 5th Street
North Las Vegas, NV 89032

Automotive Certified Technicians
770 Cimarron Ct.
Mesquite, NV 89027

Bulloch Brothers Engineering Inc.
PO Box 925
Mesquite, NV 89024

Capital Premium Financing, Inc.
PO Box 30293
Salt Lake City, UT 81430

Cashman Equipment Company
Attn: Tina Holtz
Dept. 3397
Los Angeles, CA 90084

CAT Financial Commercial Account
PO Box 905229
Charlotte, NC 28290

Charleston Auto Parts #8
PO Box 15291
Las Vegas, NV 89114

Clarkson Draper & Beckstrom
P.O. Box 1630
Saint George, UT 84771

Crossroads Equipment
Attn: Dave Barlow - President
827 South Highway 18
Beryl, UT 84714

D & L Supply
880 W. 150 N.
Lindon, UT 84042

D.A.T. Management
D.A.T Express Test
PO Box 1295
St. George, UT 84771

Diamond Valley Sand & Gravel
Attn: Michele Davis
PO Box 165
Eureka, NV 89136

DMV Motor Carrier Division
Department of Motor Vehicles
555 Wright Way
Carson City, NV 89711

Draper & Gleave, LLC
PO Box 729
Mesquite, NV 89024

Ecco
1417 N Susan Street
Santa Ana, CA 92703

Falcon Ridge Golf Course
PO Box 3297
Mesquite, NV 89024

Feller Enterprises
708 East 1100 South
St. George, UT 84790

G.C. Wallace, Inc.
1555 South Rainbow Blvd.
Las Vegas, NV 89146

Geneva Pipe of Nevada
Attn: Managing Member
PO Box 356
Orem, UT 84059

Gust Electric, Inc.
1123 Great Basin Blvd.
Ely, NV 89301

Haaker Equipment
207 N. White Ave
La Verne, CA 91750

High Desert Supply
Attn: Gayle Pace
46 North 900 East
St. George, UT 84770

Interwest Supply Company, Inc
330 South Redwood Road
Salt Lake City, UT 84104

Jenkins Oil Company
Attn: Managing Member
P.O. Box 1356
Cedar City, UT 84720

Kaneco Products, Inc.
Attn: Arlon Chamberlinn
694 E. Chinle Drive
Kanab, UT 84741

L & M Welding L.C.
225 West Mesquite Blvd.
Mesquite, NV 89027

Lamb Excavation, Inc.
P.O. Box 177
Orderville, UT 84758

Lander County Community Development
Attn: Deborah Teske
315 S. Humboldt St.
Battle Mountain, NV 89820

Larry Rose Construction, LLC
Attn: Laraine Rose
140 W. 100 S. PO Box 152
Orderville, UT 84758

Little Trucking
75 N 200 W
Kanab, UT 84741

Lumber Plus True Value
227 E. 300 S.
Kanab, UT 84741

Lyn Marie Trucking, Inc.
Attn: Mark Guss
43 Cash Drive
Carson City, NV 89706

Majestic Lube
411 W. Mesquite Blvd
Mesquite, NV 89027

MasterTech Security Services, Inc.
PO Box 1005
Estacada, OR 97023

Matheson Equipment Repair CT LLC
1501 Highway 168
PO Box 760
Moapa, NV 89025

Mesco
Attn: Sharon Lake
295 So. Redwood Rd. North
Salt Lake City, UT 84054

Mesquite Materials Testing
752 W. Pioneer Blvd.
Mesquite, NV 89027

Morcon Industrial Specialty, Inc.
658 Hardy Way, Ste. 2
Mesquite, NV 89027

Mountainland Supply Co.
Attn: Managing Member
PO Box 10
Orem, UT 84059

Peterbilt of Las Vegas
4120 Donovan Way
North Las Vegas, NV 89030

Petro West, Inc.
44 N. 800 E.
St. George, UT 84770

Pitney Bowes Global Financial Services
PO Box 371887
Pittsburgh, PA 15250

Precision Aggregate Products, LLC
Attn: Travis Eaton
PO Box 2458
Mesquite, NV 89027

Pride Contractors LLC
536 Commerce Circle
Mesquite, NV 89027

Progressive Contracting
P.O. Box 1930
Saint George, UT 84771

RD Enterprises, Inc.
510 N. 100 W.
Kanab, UT 84741

Rock'n J Excavation
PO Box 214
Mesquite, NV 89024

Rolling Rubber, Inc.
256 W. 200 N.
Cedar City, UT 84721

Royal Sanitation Services
261 Riverside Road
Mesquite, NV 89027

S.E. Mechanical, LLC
PO Box 7003
Bunkerville, NV 89007

Six States Distributions Inc.
Attn: Credit Department
PO Box 26005
Salt Lake City, UT 84126

Southern Nevada Welding, Inc.
Attn: Amy Russ
4115 Artic Sprin Ave.
Las Vegas, NV 89115

Star Sign and Banner
1060 East Tabernacle St.
St. George, UT 84770

Summit Engineering Corporation
1150 Lamoille Highway
Elko, NV 89801

Summit Printing
1995 West Alexander St.
Salt Lake City, UT 84119

TAMB Holdings, LLC
162 North 400 East, Ste. A-204
Saint George, UT 84770

TDS, Inc.
Dept. 530
Denver, CO 80291

Tholl Fence
800 Glendale Avenue
PO Box 855
Sparks, NV 89432

United Rentals, Inc.
Attn: Leona Robb
File 511122
Los Angeles, CA 90074

Universal Business Insurance
PO Box 709210
Sandy, UT 84070

US Forest Service
c/o Citibank
PO Box 301550
Los Angeles, CA 90030

Valley Underground
Attn: Tony Cornelius
332 Joseph Street
Mesquite, NV 89027

Webster Trucking
Attn: Wade Webster
617 North 1070
West Cedar City, UT 84721

Wells Fargo
NW 5934, PO Box 1450
Minneapolis, MN 55485

Western Rock Products
Stacker & Parson Companies Acts Receivab
PO Box 3429
Ogden, UT 84409

Wheeler
Attn: Melissa Oaks
PO Box 701047
Salt Lake City, UT 84170

White Cap Construction Supply
Dept 33020
PO Box 4133020
San Francisco, CA 94139