

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court  
District of Nevada**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>WINDSPIRE ENERGY, INC.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>FDBA MARIAH POWER, INC.</b>	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>20-3305751</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>5450 LOUIE LANE RENO, NV</b>  ZIP Code <b>89511</b>	Street Address of Joint Debtor (No. and Street, City, and State):   ZIP Code
County of Residence or of the Principal Place of Business: <b>WASHOE</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):   ZIP Code	Mailing Address of Joint Debtor (if different from street address):   ZIP Code

Location of Principal Assets of Business Debtor  
(if different from street address above):

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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**Statistical/Administrative Information** \*\*\* **ALAN R. SMITH, ESQ. SBN 1449** \*\*\*

Debtor estimates that funds will be available for distribution to unsecured creditors.  
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid,  
 there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
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Estimated Assets

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input checked="" type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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Estimated Liabilities

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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THIS SPACE IS FOR COURT USE ONLY

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>WINDSPIRE ENERGY, INC.</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align:center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align:center;"><b>Exhibit B</b></p> <p><i>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</i></p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>		
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

**Voluntary Petition**  
 (This page must be completed and filed in every case)

Name of Debtor(s):  
**WINDSPIRE ENERGY, INC.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
 Signature of Debtor

X \_\_\_\_\_  
 Signature of Joint Debtor

\_\_\_\_\_  
 Telephone Number (If not represented by attorney)

\_\_\_\_\_  
 Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

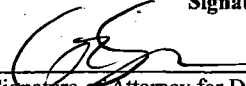
Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X \_\_\_\_\_  
 Signature of Foreign Representative

\_\_\_\_\_  
 Printed Name of Foreign Representative

\_\_\_\_\_  
 Date

**Signature of Attorney\***

X   
 Signature of Attorney for Debtor(s)

**ALAN R. SMITH, ESQ. SBN 1449**  
 Printed Name of Attorney for Debtor(s)

**THE LAW OFFICES OF ALAN R. SMITH**  
 Firm Name

**505 RIDGE STREET**  
**RENO, NV 89501-1719**  
 Address

Email: mail@asmithlaw.com

**(775) 786-4579 Fax: (775) 786-3066**  
 Telephone Number

**1-6-12**  
 Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
 Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)


\_\_\_\_\_  
 Address

X \_\_\_\_\_  
 Date

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X   
 Signature of Authorized Individual

**JAMES HORN**  
 Printed Name of Authorized Individual

**CEO**  
 Title of Authorized Individual

**1/6/2012**  
 Date

\_\_\_\_\_  
 Address

\_\_\_\_\_  
 Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

\_\_\_\_\_  
 Date

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**District of Nevada**

In re WINDSPIRE ENERGY, INC.

Debtor(s)

Case No.

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
SEE ATTACHED	SEE ATTACHED			<b>5,369,963.00</b> <b>(0.00 secured)</b>
HOLLAND & HART PO BOX 17283 DENVER, CO 80217-0283	HOLLAND & HART PO BOX 17283 DENVER, CO 80217-0283	ATTORNEYS' FEES		<b>154,822.17</b>
NOVENTI, LLC 525 MIDDLEFIELD ROAD, STE. 140 MENLO PARK, CA 94025	NOVENTI, LLC 525 MIDDLEFIELD ROAD, STE. 140 MENLO PARK, CA 94025	AFFILIATE OF SHAREHOLDER		<b>147,071.53</b>
ALRO STEEL CORPORATION 2471 INDUSTRIAL GRAYLING, MI 49738	ALRO STEEL CORPORATION 2471 INDUSTRIAL GRAYLING, MI 49738	GOODS/SERVICES		<b>66,951.60</b>
NINGBO KETIAN MAGNET CO., LTD. NO. 1 CHENGXI WEST ROAD, CICHENG TOWN NINGBO, ZHEJIANG CHINA 315034	NINGBO KETIAN MAGNET CO., LTD. NO. 1 CHENGXI WEST ROAD, CICHENG TOWN NINGBO, ZHEJIANG	GOODS/SERVICES		<b>44,016.00</b>
J&S ERLACH PROPERTIES 220 MOORE LANE RENO, NV 89509	J&S ERLACH PROPERTIES 220 MOORE LANE RENO, NV 89509	UNPAID RENT		<b>28,900.00</b>
SUPPLY CHAIN SHIPPING 4607 44TH STREET P.O. BOX 888197 GRAND RAPIDS, MI 49588	SUPPLY CHAIN SHIPPING 4607 44TH STREET P.O. BOX 888197 GRAND RAPIDS, MI 49588	GOODS/SERVICES		<b>18,061.66</b>
GENSEVEN DEVELOPMENT & CONSTRUCTION, LLC 9744 S. VIRGINIA ST., STE. D RENO, NV 89511	GENSEVEN DEVELOPMENT & CONSTRUCTION, LLC 9744 S. VIRGINIA ST., STE. D RENO, NV 89511	TENANT IMPROVEMENTS		<b>13,067.25</b>
INTERTEK TESTING SERVICE P.O. BOX 405176 ATLANTA, GA 30384-5176	INTERTEK TESTING SERVICE P.O. BOX 405176 ATLANTA, GA 30384-5176	GOODS/SERVICES		<b>12,076.86</b>

B4 (Official Form 4) (12/07) - Cont.

In re **WINDSPIRE ENERGY, INC.**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
DELL FINANCIAL SERVICES P.O. BOX 6547 CAROL STREAM, IL 60197-6547	DELL FINANCIAL SERVICES P.O. BOX 6547 CAROL STREAM, IL 60197-6547	UNPAID LEASE PAYMENTS		9,450.93
FASTENAL P.O. BOX 978 WINONA, MN 55987	FASTENAL P.O. BOX 978 WINONA, MN 55987	GOODS/SERVICES		7,847.59
DELAWARE SECRETARY OF STATE V#51-6000279 P.O. BOX 11728 NEWARK, NJ 07101-4728	DELAWARE SECRETARY OF STATE V#51-6000279 P.O. BOX 11728 NEWARK, NJ 07101-4728	ANNUAL FILING FEES		7,332.45
DIGI KEY CORPORATION P.O. BOX 250 THIEF RIVER FALLS, MN 56701-0250	DIGI KEY CORPORATION P.O. BOX 250 THIEF RIVER FALLS, MN 56701-0250	GOODS/SERVICES		7,088.26
BAUSERMAN GROUP 5355 KIETZKE LANE, STE. 200 RENO, NV 89511	BAUSERMAN GROUP 5355 KIETZKE LANE, STE. 200 RENO, NV 89511	CONSULTING SERVICES		5,000.00
UNIVERSAL TRAFFIC SERVICES, INC. P.O. BOX 888470 GRAND RAPIDS, MI 49588-8470	UNIVERSAL TRAFFIC SERVICES, INC. P.O. BOX 888470 GRAND RAPIDS, MI 49588-8470	GOODS/SERVICES		3,892.49
NORTON PACKAGING P.O. BOX 228 GRAND HAVEN, MI 49417	NORTON PACKAGING P.O. BOX 228 GRAND HAVEN, MI 49417	GOODS/SERVICES		3,718.96
FEDERAL EXPRESS PO BOX 7221 PASADENA, CA 91109-7321	FEDERAL EXPRESS PO BOX 7221 PASADENA, CA 91109-7321	GOODS/SERVICES		3,550.57
MARMON KEYSTONE, LLC P.O. BOX 96657 CHICAGO, IL 60693-6657	MARMON KEYSTONE, LLC P.O. BOX 96657 CHICAGO, IL 60693-6657	GOODS/SERVICES		3,524.39
ROBERT MOSEBAR 165 BURNING TREE DRIVE SAN JOSE, CA 95119	ROBERT MOSEBAR 165 BURNING TREE DRIVE SAN JOSE, CA 95119	EMPLOYEE		3,304.81
ACACIA BUSINESS COURT, LLC 20250 ACACIA ST., STE. 110 NEWPORT BEACH, CA 92660	ACACIA BUSINESS COURT, LLC 20250 ACACIA ST., STE. 110 NEWPORT BEACH, CA 92660	UNPAID RENT ON TEMPORARY OFFICE SPACE		3,051.85

B4 (Official Form 4) (12/07) - Cont.

In re **WINDSPIRE ENERGY, INC.**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

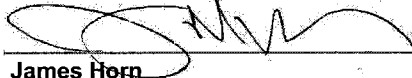
**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date 1/6/2012

Signature \_\_\_\_\_



**James Horn**  
**CEO**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court  
District of Nevada**

In re WINDSPIRE ENERGY, INC.

Debtor

Case No. \_\_\_\_\_

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	218,968.24		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		5,369,963.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	14		593,507.25	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		22			
		Total Assets	218,968.24		
		Total Liabilities		5,963,470.25	

**United States Bankruptcy Court  
District of Nevada**

In re WINDSPIRE ENERGY, INC.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.  
Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		



B6A (Official Form 6A) (12/07)

In re WINDSPIRE ENERGY, INC.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re WINDSPIRE ENERGY, INC.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		SILICON VALLEY BANK ACCT. NO. XXXX5989	-	100.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **100.00**  
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re WINDSPIRE ENERGY, INC.

Case No. \_\_\_\_\_

Debtor

### SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		<b>ACCOUNTS RECEIVABLE</b>	-	<b>7,368.24</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
			Sub-Total >	<b>7,368.24</b>
			(Total of this page)	

Sheet 1 of 2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re WINDSPIRE ENERGY, INC.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.		<b>1 GRANTED PATENT (#7,352,076) 1 PATENT IN PROCESS 7 LICENSED PATENTS</b>	-	<b>0.00</b>
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		<b>DEALER LISTING OF 110 DEALERS IN THE US, EUROPE AND AUSTRALIA</b>	-	<b>0.00</b>
25. Automobiles, trucks, trailers, and other vehicles and accessories.		<b>FORKLIFT</b>	-	<b>7,000.00</b>
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		<b>OFFICE FURNITURE, COMPUTER EQUIPMENT</b>	-	<b>14,500.00</b>
29. Machinery, fixtures, equipment, and supplies used in business.		<b>DRILL PRESSES, RACKING AND GENERAL WAREHOUSE MATERIALS</b>	-	<b>10,000.00</b>
30. Inventory.		<b>WORK IN PROCESS AND SPARES</b>	-	<b>180,000.00</b>
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	<b>211,500.00</b>
(Total of this page)	
Total >	<b>218,968.24</b>

Sheet 2 of 2 continuation sheets attached  
to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

In re **WINDSPIRE ENERGY, INC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No.  <b>SEE ATTACHED</b>								
			Value \$				5,369,963.00	5,369,963.00
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							5,369,963.00	5,369,963.00
Total (Report on Summary of Schedules)							5,369,963.00	5,369,963.00

0 continuation sheets attached

## Appendix B

## List of secured creditors (senior to subordinated Notes)

Type	Date	Num	Name	Amount	Balance
25000 · Convertible Notes					0.00
					0.00
General Journal	04/19/2011	593	Noventi Ventures II LP	1,245,000.00	1,245,000.00
General Journal	04/19/2011	593	Noventi Ventures II LP	13,987.47	1,258,987.47
Deposit	04/21/2011	4/21/11	Noventi Ventures II LP	65,000.00	1,323,987.47
Deposit	04/25/2011	4/25/11	Noventi Ventures II LP	100,000.00	1,423,987.47
Deposit	05/02/2011	5052	Noventi Ventures II LP	50,000.00	1,473,987.47
Deposit	05/16/2011	05/16/11	Noventi Ventures II LP	50,000.00	1,523,987.47
Deposit	05/23/2011	wire 5/23	Noventi Ventures II LP	50,000.00	1,573,987.47
Deposit	06/01/2011	Wire 6/1/11	Noventi Ventures II LP	50,000.00	1,623,987.47
Deposit	06/07/2011	wire 6/7/11	Noventi Ventures II LP	40,000.00	1,663,987.47
Deposit	06/15/2011	wire 6/15	Noventi Ventures II LP	30,000.00	1,693,987.47
Deposit	06/21/2011	wire 06/21	Noventi Ventures II LP	40,000.00	1,733,987.47
Deposit	07/13/2011	wire 7/13	Noventi Ventures II LP	35,000.00	1,768,987.47
Deposit	07/20/2011	7-20-2011	Noventi Ventures II LP	10,000.00	1,778,987.47
Deposit	08/22/2011	08-22-11	Noventi Ventures II LP	40,000.00	1,818,987.47
Deposit	09/13/2011	9/12/2011	Noventi Ventures II LP	20,000.00	1,838,987.47
Deposit	09/26/2011	09262011	Noventi Ventures II LP	40,000.00	1,878,987.47
Deposit	10/12/2011	wire101211	Noventi Ventures II LP	26,000.00	1,904,987.47
Deposit	10/25/2011	wire102411	Noventi Ventures II LP	40,000.00	1,944,987.47
Deposit	11/14/2011	Wire 111114	Noventi Ventures II LP	13,000.00	1,957,987.47
Deposit	11/22/2011	wire 201111	Noventi Ventures II LP	8,000.00	1,965,987.47
Deposit	11/28/2011		Noventi Ventures II LP	15,000.00	1,980,987.47
Deposit	12/13/2011	Wire111212	Noventi Ventures II LP	30,000.00	2,010,987.47
Deposit	12/21/2011	Wire111221	Noventi Ventures II LP	14,000.00	2,024,987.47
				<u>2,024,987.47</u>	<u>2,024,987.47</u>
Total 25000 · Convertible Notes				<u>2,024,987.47</u>	<u>2,024,987.47</u>
<b>TOTAL</b>				<u><u>2,024,987.47</u></u>	<u><u>2,024,987.47</u></u>

## List of secured creditors (subordinated to April 2011 Notes)

Type	Date	Num	Name	Amount	Balance
25000 · Convertible Notes					0.0
					0.0
Deposit	12/04/2009	2834	Glenn Carnahan-Inv	2,000.00	2,000.0
Deposit	12/04/2009	1113	Brian Larky Trust	500.00	2,500.0
Deposit	12/04/2009	5109	Zetter Revocable Trust	755.44	3,255.4
Deposit	12/04/2009	3927	Roebbelen Family Trust	1,766.35	5,021.7
Deposit	12/04/2009	2015	Stevem R. Mills	1,843.34	6,865.1
Deposit	12/04/2009	536	E&D Holdings	3,000.00	9,865.1
Deposit	12/04/2009	209	Robert Goff	600.00	10,465.1
Deposit	12/04/2009	2066	Doole Family Trust	784.81	11,249.9
Deposit	12/04/2009	3066	Colin Weil	1,721.07	12,971.0
Deposit	12/04/2009	0051919827	Lalchandani Family Trust	880.00	13,851.0
Deposit	12/04/2009	8472	Mark LaRocque	1,547.94	15,398.9
Deposit	12/04/2009	9652	Stuart Feigin	5,400.00	20,798.9
Credit	12/05/2009	2nd tranche of bridg	MIKE HESS	1,721.07	22,520.0
Deposit	12/07/2009	Wire12/7/09	Chris Frideres	583.93	23,103.9
Deposit	12/07/2009	Wire12/7.2	Steve Murchie	800.00	23,903.9
Deposit	12/07/2009	Wire12/7.3	Big Sky Venture Capital III, LLC	18,088.46	41,992.4
Deposit	12/07/2009	Wire12/7.4	Greenhouse Capital	21,780.73	63,773.1
Deposit	12/09/2009	125	Terra Ventures	1,308.02	65,081.1
Deposit	12/09/2009	6744	Henry Smith	3,405.82	68,486.9
Deposit	12/09/2009	3010	Roger Merriam	1,484.62	69,971.6
Deposit	12/16/2009	0057577539	Venmilo Partners	5,000.00	74,971.6
General Journal	12/31/2009	38	LaFrance Family Trust	27,724.90	102,696.5
General Journal	12/31/2009	38	Noventi Ventures II LP	112,338.64	215,035.1
General Journal	12/31/2009	38	Alan Stephenson & Janice Saunders	2,000.00	217,035.1
General Journal	12/31/2009	38	Terra Ventures	1,308.02	218,343.1
General Journal	12/31/2009	38	Preger Community Trust	6,112.39	224,455.5
General Journal	12/31/2009	38	Steven Mills	1,843.33	226,298.8
General Journal	12/31/2009	38	Michael Hess	1,721.07	228,019.9
General Journal	12/31/2009	38	Big Sky Venture Capital III, LLC	18,088.46	246,108.4
General Journal	12/31/2009	38	Greenhouse Capital	21,780.73	267,889.1
General Journal	12/31/2009	38	Chris Frideres-Inv	583.93	268,473.0
General Journal	12/31/2009	38	Steve Murchie	800.00	269,273.0
General Journal	12/31/2009	38	Colin Weil	1,721.07	270,994.1
General Journal	12/31/2009	38	Alan Stephenson & Janice Saunders	2,000.00	272,994.1
General Journal	12/31/2009	38	Noventi Ventures II LP	112,338.64	385,332.7

General Journal	12/31/2009	38	Venmilo Partners	5,000.00	390,332.7
General Journal	12/31/2009	38	Scott Woytera	890.00	391,222.7
General Journal	12/31/2009	38	Lalchandani Family Trust	880.00	392,102.7
General Journal	12/31/2009	38	Roebbelen Family Trust	1,766.25	393,869.0
General Journal	12/31/2009	38	Mark LaRocque	1,547.94	395,416.9
General Journal	12/31/2009	38	Roger Merriam	1,484.62	396,901.5
General Journal	12/31/2009	38	Robert Goff	600.00	397,501.5
General Journal	12/31/2009	38	Henry Smith	3,405.80	400,907.3
General Journal	12/31/2009	38	Stuart Feigin	5,400.00	406,307.3
General Journal	12/31/2009	38	E&D Holdings	3,000.00	409,307.3
General Journal	12/31/2009	38	Glenn Carnahan-Inv	2,000.00	411,307.3
General Journal	12/31/2009	38	Doole Family Trust	784.81	412,092.1
General Journal	12/31/2009	38	Mark Zetter	755.44	412,847.6
General Journal	12/31/2009	38	Brian Larky Trust	500.00	413,347.6
Deposit	01/04/2010	W1/4/10	Greenhouse Capital	32,671.09	446,018.7
Deposit	01/05/2010	W1/5/10	Noventi Ventures II LP	168,507.97	614,526.7
Deposit	01/06/2010	W1/6/10	Alan Stephenson & Janice Saunders	3,000.00	617,526.7
Deposit	01/08/2010	210	Robert Goff	900.00	618,426.7
Deposit	01/08/2010	1115	Brian Larky Trust	750.00	619,176.7
Deposit	01/08/2010	3069	Colin Weil	2,581.61	621,758.3
Deposit	01/08/2010	6131	Lalchandani Family Trust	1,320.00	623,078.3
Deposit	01/08/2010	537	E&D Holdings	4,500.00	627,578.3
Deposit	01/08/2010	8539	Mark LaRocque	2,321.91	629,900.2
Deposit	01/08/2010	2095	Doole Family Trust	1,177.22	631,077.4
Deposit	01/08/2010	2843	Glenn Carnahan-Inv	3,000.00	634,077.4
Deposit	01/08/2010	127	Terra Ventures	1,962.03	636,039.4
Deposit	01/08/2010	W1/8/10	Chris Frideres-Inv	875.89	636,915.3
Credit	01/11/2010	Bridge Loan pmt	MIKE HESS	860.53	637,775.8
Deposit	01/11/2010	Wire 1/11	Steve Murchie	1,200.00	638,975.8
Deposit	01/11/2010	Wire 1/11	Big Sky Venture Capital III, LLC	27,132.68	666,108.5
Deposit	01/13/2010	5117	Mark Zetter	1,133.15	667,241.7
Deposit	01/13/2010	3019	Roger Merriam	2,226.93	669,468.6
Deposit	01/13/2010	2026	Steven Mills	2,765.00	672,233.6
Deposit	01/13/2010	6770	Henry Smith	5,108.73	677,342.3
Deposit	01/14/2010	3972	Roebbelen Family Trust	2,649.52	679,991.8
Deposit	01/14/2010	9658	Stuart Feigin	8,100.00	688,091.8
Deposit	01/19/2010	08154498	Venmilo Partners	7,500.00	695,591.8
Deposit	02/11/2010	W 2/11/10	Greenhouse Capital	32,671.08	728,262.9
Deposit	02/12/2010	5119	Mark Zetter	1,133.15	729,396.1
Deposit	02/12/2010	213	Robert Goff	900.00	730,296.1
Deposit	02/12/2010	2116	Dean & Gloria Smith	1,177.23	731,473.3
Deposit	02/12/2010	57608093	Atam Lalchandani	1,320.00	732,793.3
Deposit	02/12/2010	1117	Brian Larky Trust	750.00	733,543.3
Deposit	02/12/2010	538	E&D Holdings	4,500.00	738,043.3



Deposit	02/12/2010	9671	Stuart Feigin	8,100.00	746,143.3
Deposit	02/12/2010	W 2/12/10	Colin Weil	2,581.60	748,724.9
Deposit	02/17/2010	W 2/17/10	Alan Stephenson & Janice Saunders	3,000.00	751,724.9
Deposit	02/17/2010	W 2/18/10	Noventi Ventures II LP	168,507.97	920,232.9
Deposit	02/19/2010	W 2/19/10	Big Sky Venture Capital III, LLC	27,132.68	947,365.6
Deposit	02/22/2010	W 2/22/10	Steve Murchie	1,200.00	948,565.6
Deposit	02/23/2010	2878	Glenn Carnahan-Inv	3,000.00	951,565.6
Deposit	02/23/2010	4006	Roebbelen Family Trust	2,649.52	954,215.1
Deposit	02/23/2010	3027	Roger Merriam	2,226.92	956,442.0
Deposit	02/23/2010	6812	Henry Smith	5,108.73	961,550.7
Deposit	02/23/2010	2029	Steven Mills	2,765.00	964,315.7
Deposit	02/23/2010	132	Terra Ventures	1,962.04	966,277.8
Deposit	02/23/2010	8657	Mark LaRocque	2,321.91	968,599.7
Deposit	02/23/2010	W 2/23/10	Chris Frideres	875.89	969,475.6
Deposit	03/03/2010	81637167	Ian Rogoff	7,500.00	976,975.6
Deposit	08/03/2010	W 8/3	Noventi Ventures II LP	100,000.00	1,076,975.6
Deposit	08/11/2010	W 8/11/10	Big Sky Venture Capital III, LLC	100,000.00	1,176,975.6
Deposit	09/08/2010	W 9/8/10	Noventi Ventures II LP	150,000.00	1,326,975.6
Deposit	09/09/2010	W 9/9/10	Big Sky Venture Capital III, LLC	150,000.00	1,476,975.6
Deposit	09/15/2010	W 8/15/10	Noventi Ventures II LP	100,000.00	1,576,975.6
General Journal	09/24/2010	Series C	Noventi Ventures II LP	(62,500.00)	1,514,475.6
General Journal	09/24/2010	Series C	Greenhouse Capital	62,500.00	1,576,975.6
Deposit	09/27/2010	W9/27/10	Noventi Ventures II LP	112,500.00	1,689,475.6
Deposit	09/28/2010	W9/28/10	Greenhouse Capital	87,500.00	1,776,975.6
Deposit	10/01/2010	W10/1/10	Noventi Ventures II LP	100,000.00	1,876,975.6
Deposit	10/01/2010	W10/1/10	Greenhouse Capital	100,000.00	1,976,975.6
Deposit	10/15/2010	W10/15	Noventi Ventures II LP	250,000.00	2,226,975.6
Deposit	10/26/2010	W10/26	Noventi Ventures II LP	350,000.00	2,576,975.6
General Journal	10/31/2010	344	Wait Borland	95,000.00	2,671,975.6
Deposit	11/15/2010	W11/15	Noventi Ventures II LP	100,000.00	2,771,975.6
Deposit	11/15/2010	W11/15	Noventi Ventures II LP	150,000.00	2,921,975.6
Deposit	11/26/2010	1044	Noventi Ventures II LP	250,000.00	3,171,975.6
Deposit	12/17/2010	W12/17/10	Noventi Ventures II LP	100,000.00	3,271,975.6
Deposit	12/23/2010	W12/23/10	Noventi Ventures II LP	73,000.00	3,344,975.6
				<u>3,344,975.62</u>	<u>3,344,975.6</u>
Total 25000 - Convertible Notes				<u>3,344,975.62</u>	<u>3,344,975.6</u>
<b>TOTAL</b>				<u><b>3,344,975.62</b></u>	<u><b>3,344,975.6</b></u>

In re WINDSPIRE ENERGY, INC.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

In re **WINDSPIRE ENERGY, INC.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No.  <b>4MAN INDUSTRIES</b> <b>501 PROSPECT STREET, UNIT 107</b> <b>LAKEWOOD, NJ 08701</b>							<b>1,182.00</b>
Account No.  <b>ACACIA BUSINESS COURT, LLC</b> <b>20250 ACACIA ST., STE. 110</b> <b>NEWPORT BEACH, CA 92660</b>							<b>3,051.85</b>
Account No.  <b>ADT SECURITY SERVICES</b> <b>PO BOX 371956</b> <b>PITTSBURGH, PA 15250-7956</b>							<b>98.54</b>
Account No.  <b>AETNA AET HEALTH</b> <b>P.O. BOX 7247-0213</b> <b>PHILADELPHIA, PA 19170</b>							<b>1,236.00</b>
<b>Subtotal</b> (Total of this page)							<b>5,568.39</b>

13 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re WINDSPIRE ENERGY, INC.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.  ALRO STEEL CORPORATION 2471 INDUSTRIAL GRAYLING, MI 49738	-						66,951.60
Account No.  AT&T PO BOX 5025 CAROL STREAM, IL 60197	-						653.21
Account No.  AT&T CAPITAL SERVICES 13160 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693	-						1,003.71
Account No.  BAUSERMAN GROUP 5355 KIETZKE LANE, STE. 200 RENO, NV 89511	-						5,000.00
Account No.  BUREAU VERITAS ITALLIA SPA VIALE MONZA 2660 20126 MILANO, ITALY 02 27006815	-						1,250.96

Sheet no. 1 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **74,859.48**

B6F (Official Form 6F) (12/07) - Cont.

In re WINDSPIRE ENERGY, INC.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  CAGREEN TEAM 720 N. CHINA LAKE BLVD. RIDGECREST, CA 93555							2,370.46
Account No.  CARMEN MIKOLAJCIK 1751 OMNI BLVD. MOUNT PLEASANT, SC 29466							2,908.00
Account No.  CHARTER BUSINESS P.O. BOX 60188 LOS ANGELES, CA 90060-0188							429.98
Account No.  CHINOOK ENERGY 12459 CR 3 HAXTUN, CO 80731							2,375.09
Account No.  CHRISTINE VERRIER 1680 SKY MOUNTAIN DRIVE, R186 RENO, NV 89523							287.50

Sheet no. 2 of 13 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **8,371.03**

B6F (Official Form 6F) (12/07) - Cont.

In re WINDSPIRE ENERGY, INC.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.  DELAWARE SECRETARY OF STATE V#51-6000279 P.O. BOX 11728 NEWARK, NJ 07101-4728	-		ANNUAL FILING FEES				7,332.45
Account No.  DELL BUSINESS CREDIT PO BOX 5275 CAROL STREAM, IL 60197	-		UNPAID LEASE PAYMENTS				710.41
Account No.  DELL FINANCIAL SERVICES P.O. BOX 6547 CAROL STREAM, IL 60197-6547	-		UNPAID LEASE PAYMENTS				9,450.93
Account No.  DIGI KEY CORPORATION P.O. BOX 250 THIEF RIVER FALLS, MN 56701-0250	-		GOODS/SERVICES				7,088.26
Account No.  ECOLOGICAL ENERGY SYSTEMS P.O. BOX 517 ABINGDON, VA 24212	-		GOODS/SERVICES				236.67

Sheet no. 3 of 13 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **24,818.72**

B6F (Official Form 6F) (12/07) - Cont.

In re WINDSPIRE ENERGY, INC.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No.			<b>GOODS/SERVICES</b>				
<b>ENVINITY GREEN DESIGN &amp; CONST. C/O CHRIS LEHMAN 331 E. FOSTER AVE. STATE COLLEGE, PA 16801</b>		-					<b>1,538.20</b>
Account No.			<b>GOODS/SERVICES</b>				
<b>ERICKSON ELECTRICAL CONTRACTORS, INC. 2804 ST. JOHNS BLUFF RD., STE. 202 JACKSONVILLE, FL 32246</b>		-					<b>186.40</b>
Account No.			<b>GOODS/SERVICES</b>				
<b>EVOLUTION PARTNERS 1100 DEXTER AVENUE, STE. 100 SEATTLE, WA 98109</b>		-					<b>2,500.00</b>
Account No.			<b>GOODS/SERVICES</b>				
<b>FASTENAL P.O. BOX 978 WINONA, MN 55987</b>		-					<b>7,847.59</b>
Account No.			<b>GOODS/SERVICES</b>				
<b>FEDERAL EXPRESS PO BOX 7221 PASADENA, CA 91109-7321</b>		-					<b>3,550.57</b>
<b>Subtotal</b>							<b>15,622.76</b>
Sheet no. <u>4</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>(Total of this page)</b>

B6F (Official Form 6F) (12/07) - Cont.

In re WINDSPIRE ENERGY, INC.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.  FLEET HEATING & AIR, INC. P.O. BOX 51300 SPARKS, NV 89435	-		GOODS/SERVICES				300.00
Account No.  GENSEVEN DEVELOPMENT & CONSTRUCTION, LLC 9744 S. VIRGINIA ST., STE. D RENO, NV 89511	-		TENANT IMPROVEMENTS				13,067.25
Account No.  GRAINGER 900 PACKER WAY RENO, NV 89521	-		GOODS/SERVICES				55.75
Account No.  GRIFFIN GLOBAL LOGISTICS GRIFFIN TRANSPORT SERVICE, INC. P.O. BOX 11246 RENO, NV 89510	-		GOODS/SERVICES				2,251.11
Account No.  GUNDERSON DETIMER 220 WEST 42ND STREET 21ST FLOOR NEW YORK, NY 10036	-		ATTORNEYS' FEES				1,889.00

Sheet no. 5 of 13 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **17,563.11**



B6F (Official Form 6F) (12/07) - Cont.

In re WINDSPIRE ENERGY, INC.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.				<b>ATTORNEYS' FEES</b>				
<b>HOLLAND &amp; HART PO BOX 17283 DENVER, CO 80217-0283</b>		-						<b>154,822.17</b>
Account No.				<b>GOODS/SERVICES</b>				
<b>HOOD MACHINE/EIC, LLC 350 SALOMON CIRCLE SPARKS, NV 89434</b>		-						<b>1,294.90</b>
Account No.				<b>GOODS/SERVICES</b>				
<b>IC GREEN ENERGY, LLC 9225 DEAN ROAD VERMILLION, OH 44089</b>		-						<b>430.15</b>
Account No.				<b>GOODS/SERVICES</b>				
<b>INTERTEK TESTING SERVICE P.O. BOX 405176 ATLANTA, GA 30384-5176</b>		-						<b>12,076.86</b>
Account No.				<b>UNPAID RENT</b>				
<b>J&amp;S ERLACH PROPERTIES 220 MOORE LANE RENO, NV 89509</b>		-						<b>28,900.00</b>

Sheet no. 6 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **197,524.08**

B6F (Official Form 6F) (12/07) - Cont.

In re WINDSPIRE ENERGY, INC.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No.  <b>KEN KOOP 335 LITTLE WASHOE DRIVE WASHOE VALLEY, NV 89704</b>							<b>1,920.00</b>
Account No.  <b>KONICA MINOLTA BUSINESS SOLUTIONS DEPT LA 22988 PASADENA, CA 91185-2988</b>							<b>49.93</b>
Account No.  <b>L&amp;E MACHINE &amp; FABRICATION, INC. C/O GATEWAY ACCEPTANCE CO. P.O. BOX 4053 CONCORD, CA 94524</b>							<b>396.00</b>
Account No.  <b>MARMON KEYSTONE, LLC P.O. BOX 96657 CHICAGO, IL 60693-6657</b>							<b>3,524.39</b>
Account No.  <b>MCCORMICK ELECTRICAL SERVICES, INC. 606 E. CENTER STREET NORTH LIBERTY, IN 46554</b>							<b>1,786.09</b>

Sheet no. 7 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **7,676.41**

B6F (Official Form 6F) (12/07) - Cont.

In re WINDSPIRE ENERGY, INC.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No.  MCMaster-CARR P.O. BOX 7690 CHICAGO, IL 60680-7690							319.82
Account No.  MONSTER ELECTRIC 5810 S. 92ND CIRCLE OMAHA, NE 68127-3515							1,049.50
Account No.  MOUSER ELECTRONICS P.O. BOX 99319 FORT WORTH, TX 76199-0319							231.60
Account No.  NAIOP P.O. BOX 7115 RENO, NV 89510							200.00
Account No.  NEW DAY ENERGY 13 FOSTER LANE KINGSTON, MA 02364							165.94

Sheet no. 8 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **1,966.86**

B6F (Official Form 6F) (12/07) - Cont.

In re WINDSPIRE ENERGY, INC.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.  NEW ENGLAND WIRE TECHNOLOGIES 130 N. MAIN STREET LISBON, NH 03585	-		GOODS/SERVICES				1,175.00
Account No.  NINGBO KETIAN MAGNET CO., LTD. NO. 1 CHENGXI WEST ROAD, CICHENG TOWN NINGBO, ZHEJIANG CHINA 315034	-		GOODS/SERVICES				44,016.00
Account No.  NORTON PACKAGING P.O. BOX 228 GRAND HAVEN, MI 49417	-		GOODS/SERVICES				3,718.96
Account No.  NOVENTI, LLC 525 MIDDLEFIELD ROAD, STE. 140 MENLO PARK, CA 94025	-		AFFILIATE OF SHAREHOLDER				147,071.53
Account No.  NV ENERGY PO BOX 10100 RENO, NV 89520	-		GOODS/SERVICES				920.24

Sheet no. 9 of 13 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **196,901.73**

B6F (Official Form 6F) (12/07) - Cont.

In re WINDSPIRE ENERGY, INC.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.  ONEBEACON/COMM P.O. BOX 371311 PITTSBURGH, PA 15250	-		GOODS/SERVICES				413.40
Account No.  ONEBEACON/WC P.O. BOX 371311 PITTSBURGH, PA 15250-7311	-		GOODS/SERVICES				1,609.30
Account No.  PLANET SAFE SYSTEMS, INC. 45 BARGARY WAY RENO, NV 89511	-		GOODS/SERVICES				1,741.16
Account No.  PREVAILING WIND POWER 324 N. GERTRUDA REDONDO BEACH, CA 90277	-		GOODS/SERVICES				2,616.50
Account No.  RENEW MECHANICAL GLENN CLARKE RENEW MECHANICAL 140 S. LA GRANGE ROAD FRANKFORT, IL 60423	-		GOODS/SERVICES				540.16

Sheet no. 10 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **6,920.52**

B6F (Official Form 6F) (12/07) - Cont.

In re WINDSPIRE ENERGY, INC.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
<b>RENEWABLE ENERGY CONCEPTS 4842 WISTFUL VISTA DRIVE WEST WEST DES MOINES, IA 50265</b>	-					<b>1,194.00</b>
Account No.						
<b>ROBERT MOSEBAR 165 BURNING TREE DRIVE SAN JOSE, CA 95119</b>	-					<b>3,304.81</b>
Account No.						
<b>SANDENAW LAW FIRM, P.C. 2951 ROADRUNNER PARKWAY LAS CRUCES, NM 88011</b>	-					<b>1,175.27</b>
Account No.						
<b>SDBX STUDIO P.O. BOX 5747 TAHOE CITY, CA 96145</b>	-					<b>525.00</b>
Account No.						
<b>STEFFEN LOG HOMES, LLC P.O. BOX 33 SAUK CITY, WI 53583</b>	-					<b>471.00</b>

Sheet no. 11 of 13 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **6,670.08**

B6F (Official Form 6F) (12/07) - Cont.

In re WINDSPIRE ENERGY, INC.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No.  <b>SUPPLY CHAIN SHIPPING</b> 4607 44TH STREET P.O. BOX 888197 GRAND RAPIDS, MI 49588							18,061.66
Account No.  <b>THERMO CHIELD</b> 361 GROVE DRIVE PORTOLA VALLEY, CA 94028							1,081.72
Account No.  <b>UNIVERSAL TRAFFIC SERVICES, INC.</b> P.O. BOX 888470 GRAND RAPIDS, MI 49588-8470							3,892.49
Account No.  <b>VICTOR ELIAS</b> 6010 PLUMAS STREET, APT. A RENO, NV 89511							240.00
Account No.  <b>WASTE MANAGEMENT</b> PO BOX 78251 PHOENIX, AZ 85062-8251							282.52

Sheet no. 12 of 13 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **23,558.39**

B6F (Official Form 6F) (12/07) - Cont.

In re WINDSPIRE ENERGY, INC. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No.  WELLS FARGO FINANCIAL LEASING P.O. BOX 6434 CAROL STREAM, IL 60197-6434		-	UNPAID LEASE PAYMENTS				1,735.25
Account No.  WHITEHALL INDUSTRIES, INC. 97520 EAGLE WAY CHICAGO, IL 60678-9750		-	GOODS/SERVICES				2,772.00
Account No.  WINDWARD ENGINEERING 10768 S. COVERED BRIDGE CANYON SPANISH FORK, UT 84660		-	GOODS/SERVICES				978.44
Account No.							
Account No.							

Sheet no. 13 of 13 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

Subtotal  
 (Total of this page) **5,485.69**

Total  
 (Report on Summary of Schedules) **593,507.25**



B6G (Official Form 6G) (12/07)

In re WINDSPIRE ENERGY, INC.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>AT&amp;T CAPITAL SERVICES</b> 13160 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693	<b>TELEPHONE SYSTEM</b> \$659.14 REMAINING, IN ADDITION TO PAST DUE AMOUNTS CONTRACT EXPIRES 3/1/2012
<b>DELL FINANCIAL SERVICES</b> P.O. BOX 6547 CAROL STREAM, IL 60197-6547	<b>COMPUTER EQUIPMENT LEASES</b> \$15,000.00 REMAINING, IN ADDITION TO PAST DUE AMOUNTS. VARIOUS DATES ON CONTRACTS EXPIRING
<b>J&amp;S ERLACH PROPERTIES</b> 220 MOORE LANE RENO, NV 89509	<b>BUILDING LEASE</b> \$192,000.00 REMAINING, IN ADDITION TO PAST DUE AMOUNTS CONTRACT EXPIRES 12/31/2013
<b>WELLS FARGO FINANCIAL</b> PO BOX 6434 CAROL STREAM, IL 60197-6434	<b>KONICA COPIER LEASE</b> \$2,500.00 REMAINING, IN ADDITION TO PAST DUE AMOUNTS. CONTRACT EXPIRES 5/20/2012

0

continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

B6H (Official Form 6H) (12/07)

In re WINDSPIRE ENERGY, INC.  
 Debtor

Case No. \_\_\_\_\_

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
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0 continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court  
District of Nevada**

In re WINDSPIRE ENERGY, INC.

Debtor(s)

Case No.  
Chapter

11

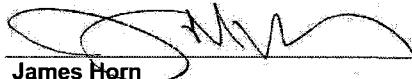
**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the CEO of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 24 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date 1/6/2012

Signature



**James Horn  
CEO**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

**United States Bankruptcy Court  
District of Nevada**

In re WINDSPIRE ENERGY, INC.

Debtor(s)

Case No.

Chapter 11

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

**1. Income from employment or operation of business**

None  State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$-2,726,208.00</b>	<b>2011 PRODUCT SALES</b>
<b>\$-8,002,427.00</b>	<b>2010 PRODUCT SALES</b>
<b>\$0.00</b>	<b>2012 YTD</b>

**2. Income other than from employment or operation of business**

None  State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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**3. Payments to creditors**None  **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
AETNA AET HEALTH P.O. BOX 7247-0326 PHILADELPHIA, PA 19170	10/13/11, 12/7/11	\$5,438.20	\$0.00
AMPTECH 201 GLOCHESKI DRIVE MANISTEE, MI 49660	10/25/11	\$10,200.00	\$0.00
CAGREEN TEAM 720 N. CHINA LAKE BLVD. RIDGECREST, CA 93555	10/27/11, 12/12/11	\$7,004.78	\$2,370.00
CHASE CARD MEMBER SERVICES P.O. BOX 94014 PALATINE, IL 60094	10/11/11, 11/10/11, 12/12/11	\$11,222.00	\$2,000.00
FEDERAL EXPRESS PO BOX 7221 PASADENA, CA 91109-7321	VARIOUS	\$5,614.22	\$3,227.00
INTERTEK TESTING SERVICE P.O. BOX 405176 ATLANTA, GA 30384-5176	10/13/11, 11/15/11, 12/12/11	\$15,000.00	\$12,077.00
J&S ERLACH PROPERTIES 220 MOORE LANE RENO, NV 89509	10/6/11, 11/3/11, 12/12/11	\$6,000.00	\$28,900.00
KATHY BARNHART NEED ADDRESS	VARIOUS	\$10,736.00	\$1,500.00
KEN KOOP 335 LITTLE WASHOE DRIVE WASHOE VALLEY, NV 89704	11/15/11, 12/2/11, 12/16/11	\$7,653.00	\$0.00
MARMON KEYSTONE, LLC P.O. BOX 96657 CHICAGO, IL 60693-6657	11/3/11, 12/12/11	\$5,490.00	\$3,524.00

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>MASTECH WIND 290 WASHINGTON STREET MANISTEE, MI 49660</b>	<b>VARIOUS</b>	<b>\$50,655.00</b>	<b>\$0.00</b>
<b>ROBERT MOSEBAR 165 BURNING TREE DRIVE SAN JOSE, CA 95119</b>	<b>VARIOUS</b>	<b>\$17,000.00</b>	<b>\$30,000.00</b>
<b>UNIVERSAL TRAFFIC SERVICES, INC. P.O. BOX 888470 GRAND RAPIDS, MI 49588-8470</b>	<b>VARIOUS</b>	<b>\$10,063.00</b>	<b>\$3,892.00</b>
<b>VICTOR ELIAS 6010 PLUMAS STREET, APT. A RENO, NV 89511</b>	<b>VARIOUS</b>	<b>\$5,209.00</b>	<b>\$0.00</b>
<b>NOVENTI, LLC 525 MIDDLEFIELD ROAD, STE. 140 MENLO PARK, CA 94025</b>	<b>VARIOUS</b>	<b>\$14,072.00</b>	<b>\$0.00</b>

None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>CV11-01484</b>	<b>BREACH OF CONTRACT/ FRAUD</b>	<b>2ND JUDICIAL DISTRICT COURT, WASHOE COUNTY, NEVADA</b>	<b>TRIAL SCHEDULED FOR 1/17/12</b>
<b>CV-2011-1174</b>	<b>BREACH OF WARRANTY/ VIOLATION OF UNFAIR PRACTICES ACT</b>	<b>3RD JUDICIAL DISTRICT, DONA ANA COUNTY, NEW MEXICO</b>	<b>PENDING</b>

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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**5. Repossessions, foreclosures and returns**

- None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**

- None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

- None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

- None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

- None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
LAW OFFICES OF ALAN R. SMITH 505 RIDGE STREET RENO, NV 89501	JANUARY 5, 2012	\$25,000.00

**10. Other transfers**

- None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**

- None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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**12. Safe deposit boxes**

- None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

- None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

- None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

- None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18 . Nature, location and name of business**

None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME <b>WINDSPIRE ENERGY, INC.</b>	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN <b>20-3305751</b>	ADDRESS <b>5450 LOUIE LANE RENO, NV 89511</b>	NATURE OF BUSINESS <b>DEVELOPER AND MANUFACTURER OF VERTICAL WIND TURBINES SOLD THROUGH DEALERS IN THE UNITED STATES, EUROPE AND AUSTRALIA.</b>	BEGINNING AND ENDING DATES <b>2005 TO PRESENT</b>
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None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
<b>GLEN CARNAHAN P.O. BOX 223 AUBURN, CA 95604</b>	<b>1/2009 - 9/2010</b>
<b>JOHN SCHWALLIE 118 STETSON AVE. KENTFIELD, CA 94904</b>	<b>7/2010 - 12/2010</b>
<b>KAREN WERNER 4381 WEST HIDDEN VALLEY DRIVE RENO, NV 89502</b>	<b>4/2011 - 10/2011</b>

None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME <b>JAMES HORN</b>  <b>ROBERT MOSEBAR</b>	ADDRESS <b>5450 LOUIE LANE RENO, NV 89511</b>  <b>5450 LOUIE LANE RENO, NV 89511</b>
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NAME  
NOVENTI VENTURES II, LP

ADDRESS  
525 MIDDLEFIELD ROAD, STE. 140  
MENLO PARK, CA 94025

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS  
NOVENTI VENURES II, LP  
525 MIDDLEFIELD ROAD, STE. 140  
MENLO PARK, CA 94025

DATE ISSUED  
MONTHLY

**20. Inventories**

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None  b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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**21. Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
GIACOMO MARINI 525 MIDDLEFIELD ROAD, STE. 140 MENLO PARK, CA 94025	CHAIRMAN OF THE BOARD	MANAGING DIRECTOR OF NOVENTI VENTURES WHICH OWNS 40% OF THE COMPANY (AS WELL AS BEING A SECURED CREDITOR)
PETE HENIG GREENHOUSE CAPITAL 1 GATE SIX ROAD, BLDG. B, STE. 203 SAUSALITO, CA 94965	DIRECTOR	MANAGING DIRECTOR OF GREENHOUSE CAPITAL PARTNERS, L.P. WHICH OWNS ABOUT 10% OF THE COMPANY.
IAN ROGOFF 778 TYNER WAY INCLINE VILLAGE, NV 89451	DIRECTOR	INDEPENDENT DIRECTOR AND MINORITY SHAREHOLDER.
JAMES HORN WINDSPIRE ENERGY, INC. 5450 LOUIE LANE RENO, NV 89511	DIRECTOR	CEO OF THE COMPANY.
BIG SKY VENTURE CAPITAL III/IV 1 GATE SIX ROAD, BLDG. B, STE. 203 SAUSALITO, CA 94965	SHAREHOLDER	OWNS APPROXIMATELY 10% OF THE COMPANY.

**22 . Former partners, officers, directors and shareholders**

- None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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- None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
------------------	-------	---------------------

**23 . Withdrawals from a partnership or distributions by a corporation**

- None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
---	-----------------------------------	--

**24. Tax Consolidation Group.**

- None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

**25. Pension Funds.**

- None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

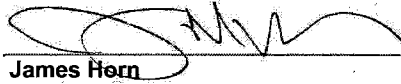
NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------	--------------------------------------

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 1/6/2012

Signature



**James Horn**  
**CEO**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

**United States Bankruptcy Court  
District of Nevada**

In re WINDSPIRE ENERGY, INC.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u>25,000.00</u>
Prior to the filing of this statement I have received .....	\$	<u>25,000.00</u>
Balance Due .....	\$	<u>0.00</u>

2. \$ 1,046.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor     Other (specify):

4. The source of compensation to be paid to me is:

Debtor     Other (specify):

5.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

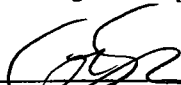
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 1-6-12

  
 \_\_\_\_\_  
 ALAN R. SMITH, ESQ.  
 THE LAW OFFICES OF ALAN R. SMITH  
 505 RIDGE STREET  
 RENO, NV 89501-1719  
 (775) 786-4579 Fax: (775) 786-3066  
 mail@asmithlaw.com

**United States Bankruptcy Court  
District of Nevada**

In re WINDSPIRE ENERGY, INC.

Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
---	-------------------	-------------------------	---------------------

SEE ATTACHED

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 1/6/2012

Signature \_\_\_\_\_

**James Horn**  
CEO

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders

## Part B. Equity Security Holders

List the names and addresses of all equity security holders:

Name	Common Shares	Preferred Shares	Class B Shares	Class C Shares	Class D Shares	Class E Shares	Class F Shares	Class G Shares	Class H Shares
<b>Officers, Directors &amp; Team</b>									
Walt Borland	-	-	-	-	-	-	1,440,000	-	-
Ian Rogoff/Venmilo Partners, LLC	119,048	65,789	115,058	-	-	-	178,750	32,893	208,350
Glenn Carnahan	-	-	85,592	167,502	-	-	192,179	26,315	83,350
Mick Hansen	-	-	-	-	-	-	305,000	-	-
Jim Siebert	-	-	-	-	-	-	27,500	-	-
Joe Barrus	-	-	-	-	-	-	25,000	-	-
Michael de Rooij	-	-	-	-	-	-	25,000	-	-
Amy Berry	-	-	-	-	-	-	10,000	-	-
Dennis Montgomery	-	-	-	-	-	-	10,000	-	-
Brandy Johnson-Crabtree	-	-	-	-	-	-	5,000	-	-
Phil Barat	-	-	-	-	-	-	4,300	-	-
<b>Other Holders</b>									
Noventi Ventures II L.P.	-	-	5,357,142	17,791,667	-	-	-	-	368,482 9,368,200
Greenhouse Capital Partners, L.P.	-	-	1,439,279	5,208,334	-	-	-	164,473	61,413 2,470,000
Big Sky Venture Capital III/IV	-	-	1,222,789	4,166,667	-	-	-	98,684	61,413 2,837,000
Revolution Elec. Motor Co. (REMC)	-	-	-	-	-	-	-	-	1,000,000
Mille Lacs Band of Ojibwe Tribe	1,785,715	-	-	-	-	-	-	-	-
Chris Gabrys	1,474,093	-	-	-	-	-	-	-	-
Tim Rodgers	1,450,284	-	-	-	-	-	-	-	-
Stuart Feigin	-	-	307,367	416,666	-	-	-	95,394	225,000
Michael Hess	1,112,838	65,789	-	-	-	-	-	-	-
LaFrance Family Trust	-	131,578	226,555	-	-	-	-	65,788	231,000
Roebbelen Family Trust	-	-	105,427	280,312	-	-	-	29,605	73,500
Henry S. Smith Revocable Trust	-	-	207,967	-	-	-	-	49,341	3,070 141,900
Tracy Twist/Tracy & Jordan Twist	526,315	-	-	-	-	-	-	-	-
Doodle Family Trust	-	-	60,000	291,141	-	-	-	-	32,700
Terra Ventures Ltd.	-	-	100,000	207,467	-	-	-	-	54,500
Michael & Sandra Neary	390,000	-	-	-	-	-	-	-	-
E & D Holdings, LLC	-	65,789	54,229	-	-	-	-	16,446	125,000
Zetter Revoc. Trust	71,429	-	44,598	125,000	-	-	-	13,156	31,400
Alan Stephenson/Janice Saunders	-	-	117,141	-	-	-	-	32,894	83,350
Steven R. Mills	-	78,947	11,714	40,000	-	-	-	3,289	76,800
Jeff Gigoux	216,490	-	-	-	-	-	-	65,789	-
Colin Wiel Investments	-	131,578	-	-	-	-	-	-	71,700
Mark La Rocque	-	118,342	-	-	-	-	-	-	64,400
Roger E. Merriam	-	65,789	44,642	-	-	-	-	-	3,070 61,800
William Kirsch	151,726	-	-	-	-	-	-	46,052	-
Preger Community Trust	-	65,000	21,882	-	-	-	-	6,578	50,900
Chris W. Frideres	-	-	44,642	96,480	-	-	-	-	24,300
Zimmerman Family Trust	155,006	-	-	-	-	-	-	6,578	-
Lalchandani Family Trust	-	65,789	-	-	-	-	-	-	36,600
Patricia & David Giuliani	131,578	-	-	-	-	-	-	-	-



Lowe Family Trust	131,578	-						
Steve Murchie		26,315	23,428			6,578		33,311
Brian Larky Trust		-	21,298	38,333		6,578		20,819
Anthony F. Sica	86,599	-				13,157		
Goff Group Investments, LP		26,315	17,857				1,228	25,000
Fashionmall.com, Inc.	54,706	-				16,447		
Kelly Cook/Cook Family Trust	54,083	-				16,446		
Larry Inouye	65,789	-						
Scott Woytera		13,500		28,965				7,400
Daniel Lieberman	23,428	-				6,578		
J&S Erlach 50, LLC	30,000	-						
Kambiz Farnaam	26,315	-						
Ian Paraschivoiu		-				25,000		
Stan Thomas		-				25,000		
Chris Goddard		-				25,000		
John M. Vance		-				25,000		
John Holcomb		-				25,000		
Jonathan Gabrys	23,809	-						
Max Shapiro	10,782	-					3,289	
Wayne Grabrys	9,524	-						
Danny Haipola	1,000	-						
Stock Plan Reserve		-					14,002,271	
	8,102,135	920,520	9,628,607	28,858,534	16,350,000	822,348	498,676	17,438,931

**United States Bankruptcy Court  
District of Nevada**

In re WINDSPIRE ENERGY, INC.

Debtor(s)

Case No.  
Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for WINDSPIRE ENERGY, INC. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

Date

1-6-12

  
ALAN R. SMITH, ESQ.

Signature of Attorney or Litigant  
Counsel for WINDSPIRE ENERGY, INC.

THE LAW OFFICES OF ALAN R. SMITH

505 RIDGE STREET  
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**United States Bankruptcy Court  
District of Nevada**

In re WINDSPIRE ENERGY, INC.

Debtor(s)

Case No.  
Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: 1/6/2012



James Horn, CEO  
Signer/Title

WINDSPIRE ENERGY, INC.  
5450 LOUIE LANE  
RENO, NV 89511

ALAN R. SMITH, ESQ.  
THE LAW OFFICES OF ALAN R. SMITH  
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110 CITY PARKWAY  
LAS VEGAS, NV 89106

NEVADA DEPT TAXATION  
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NEVADA EMPLOYMENT SEC  
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CARSON CITY, NV 89713-0030

NV DEPT OF MOTOR VEHICLES  
BANKRUPTCY SECTION  
555 WRIGHT WAY  
CARSON CITY, NV 89711-0001

NV LABOR COMMISSION  
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RENO, NV 89509-1362

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PHILADELPHIA, PA 19101-7346

WASHOE COUNTY TREASURER  
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RENO, NV 89520-3039

NV DEPT OF TAXATION  
BANKRUPTCY DIVISION  
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SUITE L-235  
RENO, NV 89502

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LAKEWOOD, NJ 08701

ACACIA BUSINESS COURT, LLC  
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PO BOX 371956  
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ALRO STEEL CORPORATION  
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GRAYLING, MI 49738

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CAROL STREAM, IL 60197

AT&T CAPITAL SERVICES  
13160 COLLECTIONS CENTER DRIVE  
CHICAGO, IL 60693

BAUSERMAN GROUP  
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BUREAU VERITAS ITALLIA SPA  
VIALE MONZA 2660 20126  
MILANO, ITALY  
02 27006815

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RIDGECREST, CA 93555

CARMEN MIKOLAJCIK  
1751 OMNI BLVD.  
MOUNT PLEASANT, SC 29466

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HAXTUN, CO 80731

CHRISTINE VERRIER  
1680 SKY MOUNTAIN DRIVE, R186  
RENO, NV 89523

DELAWARE SECRETARY OF STATE  
V#51-6000279  
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NEWARK, NJ 07101-4728

DELL BUSINESS CREDIT  
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CAROL STREAM, IL 60197

DELL FINANCIAL SERVICES  
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CAROL STREAM, IL 60197-6547

DIGI KEY CORPORATION  
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THIEF RIVER FALLS, MN 56701-0250

ECOLOGICAL ENERGY SYSTEMS  
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ABINGDON, VA 24212

ENVINITY GREEN DESIGN & CONST.  
C/O CHRIS LEHMAN  
331 E. FOSTER AVE.  
STATE COLLEGE, PA 16801

ERICKSON ELECTRICAL CONTRACTORS, INC.  
2804 ST. JOHNS BLUFF RD., STE. 202  
JACKSONVILLE, FL 32246

EVOLUTION PARTNERS  
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SEATTLE, WA 98109

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FEDERAL EXPRESS  
PO BOX 7221  
PASADENA, CA 91109-7321

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SPARKS, NV 89435

GENSEVEN DEVELOPMENT &  
CONSTRUCTION, LLC  
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GRIFFIN TRANSPORT SERVICE, INC.  
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21ST FLOOR  
NEW YORK, NY 10036

HOLLAND & HART  
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DENVER, CO 80217-0283

HOOD MACHINE/EIC, LLC  
350 SALOMON CIRCLE  
SPARKS, NV 89434

IC GREEN ENERGY, LLC  
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VERMILLION, OH 44089

INTERTEK TESTING SERVICE  
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220 MOORE LANE  
RENO, NV 89509

KEN KOOP  
335 LITTLE WASHOE DRIVE  
WASHOE VALLEY, NV 89704

KONICA MINOLTA BUSINESS SOLUTIONS  
DEPT LA 22988  
PASADENA, CA 91185-2988

L&E MACHINE & FABRICATION, INC.  
C/O GATEWAY ACCEPTANCE CO.  
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MARMON KEYSTONE, LLC  
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NORTH LIBERTY, IN 46554

MCMaster-CARR  
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OMAHA, NE 68127-3515

MOUSER ELECTRONICS  
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FORT WORTH, TX 76199-0319

NAIOP  
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KINGSTON, MA 02364

NEW ENGLAND WIRE TECHNOLOGIES  
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LISBON, NH 03585

NINGBO KETIAN MAGNET CO., LTD.  
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NINGBO, ZHEJIANG  
CHINA 315034

NORTON PACKAGING  
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525 MIDDLEFIELD ROAD, STE. 140  
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ONEBEACON/COMM  
P.O. BOX 371311  
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ONEBEACON/WC  
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RENO, NV 89511

PREVAILING WIND POWER  
324 N. GERTRUDA  
REDONDO BEACH, CA 90277



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GLENN CLARKE RENEW MECHANICAL  
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FRANKFORT, IL 60423

RENEWABLE ENERGY CONCEPTS  
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WEST DES MOINES, IA 50265

ROBERT MOSEBAR  
165 BURNING TREE DRIVE  
SAN JOSE, CA 95119

SANDENAW LAW FIRM, P.C.  
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SEE ATTACHED

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SAUK CITY, WI 53583

SUPPLY CHAIN SHIPPING  
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361 GROVE DRIVE  
PORTOLA VALLEY, CA 94028

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CAROL STREAM, IL 60197-6434

WELLS FARGO FINANCIAL LEASING  
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