·			United		Banki		Court				Voluntary Petition
Name of De RAAG, II	,	ividual, ente	er Last, First,	Middle):			Name	of Joint De	ebtor (Spouse) (Last, First	, Middle):
All Other Na (include mar DBA TA)	ried, maide	n, and trade	names):	3 years					used by the J maiden, and		in the last 8 years):
Last four dig (if more than one, 20-16524	, state all)	Sec. or Indi	vidual-Taxpa	yer I.D. (ITIN) No./0	Complete E	IN Last f	our digits o than one, state	f Soc. Sec. or	Individual-	Taxpayer I.D. (ITIN) No./Complete EIN
Street Address 1325 S. Fallon, N	ss of Debto			and State)	:	ZIP Code		Address of	Joint Debtor	(No. and St	reet, City, and State): ZIP Code
						89406					
County of Re		of the Princ	cipal Place of	f Business	S:			•		•	ace of Business:
Mailing Add	ress of Deb	otor (if diffe	rent from stre	eet addres	s):		Mailir	ng Address	of Joint Debt	or (if differe	nt from street address):
						ZIP Code	:				ZIP Code
Location of I (if different f											
(F	• •	Debtor				of Business	3				otcy Code Under Which iled (Check one box)
☐ Individua See Exhibi ☐ Corporati ☐ Partnersh ☐ Other (If	al (includes it D on page ion (include iip debtor is not	Joint Debto 2 of this form es LLC and	LLP)	Sing in 1 Rail Stoo	Ith Care Bugle Asset Red U.S.C. § road Skbroker amodity Bruring Bank	siness eal Estate a: 101 (51B)	s defined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	er 7 er 9 er 11 er 12	☐ Cl of ☐ Cl	hapter 15 Petition for Recognition a Foreign Main Proceeding hapter 15 Petition for Recognition a Foreign Nonmain Proceeding
	-	5 Debtors		Othe		mant Entite		-			e of Debts k one box)
Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: Tax-Exempt Entity (Check box, if applicable) Debtor is a tax-exempt organizatio under Title 26 of the United States Code (the Internal Revenue Code).				e) zation tates	defined "incurr	are primarily co d in 11 U.S.C. § red by an indivi- onal, family, or l	nsumer debts, 101(8) as dual primarily	Debts are primarily business debts.			
_			heck one box	.)			one box:		•	ter 11 Debt	
	to be paid in ned application	installments on for the cou	(applicable to art's consideration installments.	on certifyi	ng that the	Check	Debtor is not if: Debtor's agg	a small busi	ntingent liquida	lefined in 11 U	C. § 101(51D). J.S.C. § 101(51D). cluding debts owed to insiders or affiliates) on 4/01/13 and every three years thereafter).
☐ Filing Fee			able to chapter art's considerati			BB.	Acceptances	ng filed with of the plan w	this petition. vere solicited pr S.C. § 1126(b).	epetition from	n one or more classes of creditors,
	stimates tha	t funds will	be available					.,		THIS	S SPACE IS FOR COURT USE ONLY
Debtor es there will	stimates that I be no fund	t, after any Is available	exempt prop for distributi	erty is exc on to uns	cluded and ecured cred	administrat litors.	ive expense	es paid,			
Estimated Nu 1- 49	umber of C 50- 99	reditors 100- 199	200-	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000		
Estimated As	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion			
Estimated List	abilities \$50,001 to \$100,000	\$100,001 to \$500,000	to \$1	\$1,000,001 to \$10	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion			

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BI (Official For	III 1)(12/11)		rage 2
Voluntar	y Petition	Name of Debtor(s): RAAG, INC.	
(This page mu	st be completed and filed in every case)		
Location	All Prior Bankruptcy Cases Filed Within Last	Case Number:	Date Filed:
Where Filed:	- None -		
Location Where Filed:		Case Number:	Date Filed:
Pe	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more than	one, attach additional sheet)
Name of Debt	or: SINGH and RAVINDER JOHAL	Case Number: 10-54862-gwz	Date Filed: 12/14/10
District: NEVADA		Relationship: PRESIDENT AND SECRETARY	Judge: GREGG W. ZIVE
	Exhibit A		hibit B
forms 10K a pursuant to S	eleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.)	I, the attorney for the petitioner named have informed the petitioner that [he o 12, or 13 of title 11, United States Cod under each such chapter. I further certi required by 11 U.S.C. §342(b).	whose debts are primarily consumer debts.) in the foregoing petition, declare that I r she] may proceed under chapter 7, 11, e, and have explained the relief available fy that I delivered to the debtor the notice
☐ Exhibit	A is attached and made a part of this petition.	X Signature of Attorney for Debtor(s)	(Date)
		Signature of Attorney for Debtor(s)	(Date)
	Exh	nibit C	
l	r own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	pose a threat of imminent and identifiable	harm to public health or safety?
	Exh	uibit D	
☐ Exhibit If this is a joi	_	a part of this petition.	separate Exhibit D.)
☐ Exhibit	D also completed and signed by the joint debtor is attached a	and made a part of this petition.	
	Information Regardin	=	
•	(Check any ap Debtor has been domiciled or has had a residence, principal days immediately preceding the date of this petition or for	al place of business, or principal asset	s in this District for 180 any other District.
	There is a bankruptcy case concerning debtor's affiliate, ge	eneral partner, or partnership pending	in this District.
	Debtor is a debtor in a foreign proceeding and has its prince this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District.	s in the United States but is a defendar	nt in an action or
	Certification by a Debtor Who Reside (Check all app		ty
	Landlord has a judgment against the debtor for possession	of debtor's residence. (If box checked,	complete the following.)
	(Name of landlord that obtained judgment)		
	(Address of landland)		
	(Address of landlord) Debtor claims that under applicable nonbankruptcy law, th	nere are circumstances under which the	e debtor would be permitted to cure
	the entire monetary default that gave rise to the judgment in Debtor has included in this petition the deposit with the co	for possession, after the judgment for j	possession was entered, and
	after the filing of the petition. Debtor certifies that he/she has served the Landlord with the	•	calling the 55 day period
	Debut certifies that he/she has served the Landiold with the	cerunication. (11 0.3.C. 8 302(1)).	

B1 (Official Form 1)(12/11) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X.

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ KEVIN A DARBY

Signature of Attorney for Debtor(s)

KEVIN A DARBY 7670

Printed Name of Attorney for Debtor(s)

DARBY LAW PRACTICE, LTD

Firm Name

4777 CAUGHLIN PARKWAY RENO, NV 89519

Address

Email: kevin@darbylawpractice.com 775.322.1237 Fax: 775.996.7290

Telephone Number

March 2, 2012

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ RAVINDER JOHAL

Signature of Authorized Individual

RAVINDER JOHAL

Printed Name of Authorized Individual

SECRETARY

Title of Authorized Individual

March 2, 2012

Date

Name of Debtor(s):

RAAG, INC.

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

 \mathbf{v}

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court District of Nevada

In re	RAAG, INC.		Case No.	
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Bank of America PO Box 17054 Wilmington, DE 19850	Bank of America PO Box 17054 Wilmington, DE 19850	Credit Card		18,697.00
BANK OF AMERICA MORTGAGE Attention: Bankruptcy NC-105-03-14 Po Box 26012 Greensboro, NC 27410	BANK OF AMERICA MORTGAGE Attention: Bankruptcy NC-105-03-14 Po Box 26012 Greensboro, NC 27410	Credit Card		14,702.00
CACH, LLC Attn: Bankruptcy Dept. 4340 South Monaco Street 2nd Floor Denver, CO 80237	CACH, LLC Attn: Bankruptcy Dept. 4340 South Monaco Street Denver, CO 80237	Bank of America Credit Line		27,654.00
FIRST CREDIT BANK C/O DENNETTE A. MULVANEY, ESQ. 21700 OXNARD STREET, SUITE 430 Woodland Hills, CA 91367	FIRST CREDIT BANK C/O DENNETTE A. MULVANEY, ESQ. 21700 OXNARD STREET, SUITE 430 Woodland Hills, CA 91367	1325 S. TAYLOR STREET FALLON NV 89406-8817	Contingent Unliquidated Disputed	1,700,000.00 (260,000.00 secured)
FIRST CREDIT BANK C/O DENNETTE A. MULVANEY, ESQ. 21700 OXNARD STREET, SUITE 430 Woodland Hills, CA 91367	FIRST CREDIT BANK C/O DENNETTE A. MULVANEY, ESQ. 21700 OXNARD STREET, SUITE 430 Woodland Hills, CA 91367		Contingent Unliquidated Disputed	Unknown
INTERNAL REVENUE SERVICE P.O. Box 21126 DPN 781 Philadelphia, PA 19114	INTERNAL REVENUE SERVICE P.O. Box 21126 DPN 781 Philadelphia, PA 19114	Taxes		Unknown
State of Nevada - Dept. of Taxation 1550 College Parkway Carson City, NV 89706	State of Nevada - Dept. of Taxation 1550 College Parkway Carson City, NV 89706	Sales Taxes		Unknown

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	cial Form 4) (12/07) - Cont.			
In re	RAAG, INC.		Case No.	
		Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the SECRETARY of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 2	2, 2012	Signature	/s/ RAVINDER JOHAL
	-	_	RAVINDER JOHAL
			SECRETARY

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court District of Nevada

In re	RAAG, INC.		Case No.	
•	·	Debtor ,		
			Chapter	11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	139,000.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		1,700,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		61,053.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	10			
	To	otal Assets	139,000.00		
		l	Total Liabilities	1,761,053.00	

Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court District of Nevada

Distric	i oi inevaua		
RAAG, INC.		Case No.	
	Debtor	Chapter	11
		Спарсеі	
STATISTICAL SUMMARY OF CERTAIN	N LIABILITIES AN	D RELATED DA	TA (28 U.S.C. §
f you are an individual debtor whose debts are primarily consult case under chapter 7, 11 or 13, you must report all information	mer debts, as defined in § 1 n requested below.	01(8) of the Bankruptcy (Code (11 U.S.C.§ 101(
☐ Check this box if you are an individual debtor whose deb	•	ımer debts. You are not re	equired to
report any information here.	a a a 1 - 0		
Fhis information is for statistical purposes only under 28 U., Summarize the following types of liabilities, as reported in tl		e m.	
Type of Liability	Amount		
Domestic Support Obligations (from Schedule E)			
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)			
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)			
Student Loan Obligations (from Schedule F)			
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
Obligations to Pension or Profit-Sharing, and Other Similar Obligatio (from Schedule F)	ns		
TOTA	L		
State the following:			
Average Income (from Schedule I, Line 16)			
Average Expenses (from Schedule J, Line 18)			
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)			
State the following:			
Total from Schedule D, "UNSECURED PORTION, IF ANY" column			
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
4. Total from Schedule F			
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)			

101(8)), filing

Case 12-50443-btb Do	oc 1 Entered 03/03	/12 19:09:31 Pa	ige 8 of 30	
B6A (Official Form 6A) (12/07)				
In re RAAG, INC.		Case No.		
	Debtor	,		
SCHE	DULE A - REAL PI	ROPERTY		
Except as directed below, list all real property in whicotenant, community property, or in which the debtor has a the debtor's own benefit. If the debtor is married, state whet "J," or "C" in the column labeled "Husband, Wife, Joint, or "Description and Location of Property." Do not include interests in executory contracts and Unexpired Leases. If an entity claims to have a lien or hold a secured in	ch the debtor has any legal, ed life estate. Include any proper ther husband, wife, both, or the Community." If the debtor ho d unexpired leases on this so	quitable, or future interest, rty in which the debtor ho e marital community own lds no interest in real prop chedule. List them in Sch	lds rights and pow the property by ploerty, write "None" hedule G - Execut	ers exercisable for acing an "H," "W," under cory Contracts and
claims to hold a secured interest in the property, write "Non if a joint petition is filed, state the amount of any exemption	ne" in the column labeled "Am	ount of Secured Claim." I	f the debtor is an i	ndividual or
Description and Location of Property	Nature of Debtor's Interest in Property	Wife, Debtor Joint, or Deduction	ent Value of or's Interest in erty, without ng any Secured or Exemption	Amount of Secured Claim
None		Sub-Total >	0.00	(Total of this page)

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

0.00

Total >

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B6B (Official Form 6B) (12/07)

Case No
Debtor ,
-

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
1.	Cash on hand	X			
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	CHEC	KING ACCOUNT: BANK OF AMERICA 9354	-	10,000.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issuer.	X			

2 continuation sheets attached to the Schedule of Personal Property

10,000.00

Sub-Total >

(Total of this page)

 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

In	re RAAG, INC.		Debtor,	Case No.	
				D/DX/	
		SCHEDULE	B - PERSONAL PROPE (Continuation Sheet)	KTY	
	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	Х			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	x			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	X			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	х			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
				Sub-Tota	al > 0.00

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

(Total of this page)

B6B (Official Form 6B) (12/07) - Cont.

In re	RAAG, INC.	Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	х			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	C	COMPUTER, OFFICE SUPPLIES, PRINTER	-	500.00
29.	Machinery, fixtures, equipment, and supplies used in business.		VALK IN COOLER, FREEZER, REFRIGERATOR IND ACCESSORIES, DISPLAY FIXTURES, COUNTERTOP GRILL, ICE MACHINE, BROASTER DVEN, SECURITY SYSTEM, STORAGE CONTAINERS, EQUIPMENT STANDS, MERCHANDISERS,	-	3,500.00
30.	Inventory.	N	MERCHANDISE INVENTORY:	-	125,000.00
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			
35.	Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > 129,000.00 (Total of this page)

Total >

139,000.00

Sheet **2** of **2** continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

In re	RAAG, INC.	Case No.
_		Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	CODEBTOR	C H H	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN 1325 S. TAYLOR STREET	COXT - ZGEZH	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
FIRST CREDIT BANK C/O DENNETTE A. MULVANEY, ESQ. 21700 OXNARD STREET, SUITE 430 Woodland Hills, CA 91367	x	-	FALLON NV 89406-8817 Value \$ 260,000.00	x		x	1,700,000.00	1,440,000.00
Account No.			,				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	1,110,000.00
Account No.	-		Value \$ Value \$					
Account No.			Value \$					
continuation sheets attached	O continuation sheets attached Subtotal (Total of this page) 1,700,000.00 1,440,000.00						1,440,000.00	
Total 1,700,000.00 1,440,000.00 (Report on Summary of Schedules)					1,440,000.00			

B6E (Official Form 6E) (4/10)

•		
In re	RAAG, INC.	Case No
		Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian."

Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appro schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Codebtor," include the entity on the marital community may be liabled. "You may need to place an "X" in more than one of these three columns.) Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Subtotals" on each sheet.
"Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules. Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet.
listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report thi total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relation of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sale representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
■ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Feder Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

continuation sheets attached

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re	RAAG, INC.	Case No
_		Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY Husband, Wife, Joint, or Community UNLIQUIDATED AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ODEBTOR ONTINGENT SPUTED AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED AMOUNT INCLUDING ZIP CODE, W AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C AND ACCOUNT NUMBER (See instructions.) Taxes Account No. INTERNAL REVENUE SERVICE Unknown P.O. Box 21126 **DPN 781** Philadelphia, PA 19114 Unknown Unknown Sales Taxes Account No. State of Nevada - Dept. of Taxation Unknown 1550 College Parkway Carson City, NV 89706 Unknown Unknown Account No. Account No. Account No. Subtotal 0.00 Sheet <u>1</u> of <u>1</u> continuation sheets attached to (Total of this page) Schedule of Creditors Holding Unsecured Priority Claims 0.00 0.00 Total 0.00 (Report on Summary of Schedules) 0.00 0.00

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B6F (Official Form 6F) (12/07)

In re	RAAG, INC.	Case No
_		Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Check this box if debtor has no creditors holding unsecur	ea c	ıaın	ns to report on this Schedule F.				
CREDITOR'S NAME,	CO		sband, Wife, Joint, or Community	CO	U N	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	ZH — ZG WZH	Z Q D _ D ^	SPUTED	AMOUNT OF CLAIM
Account No. *****1701			Credit Card	T	.DATED		
Bank of America PO Box 17054 Wilmington, DE 19850	х	-			D		18,697.00
Account No. ****0737			Credit Card	П			
BANK OF AMERICA MORTGAGE Attention: Bankruptcy NC-105-03-14 Po Box 26012 Greensboro, NC 27410	x	-					14,702.00
Account No.			Bank of America Credit Line	\forall		F	
CACH, LLC Attn: Bankruptcy Dept. 4340 South Monaco Street 2nd Floor Denver, CO 80237	х	-					27,654.00
Account No.				П			
FIRST CREDIT BANK C/O DENNETTE A. MULVANEY, ESQ. 21700 OXNARD STREET, SUITE 430 Woodland Hills, CA 91367		-		x	x	x	(Unknown
_ 0 continuation sheets attached			(Total of t	Subt			61,053.00
			(Report on Summary of So		ota lule		61,053.00

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SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Fule Suppliers/Operators

B6G (Official Form 6G) (12/07)

Contracts to Provide Fuel To Taylor Street Market

B6H (Official Form 6H) (12/07)

In re	RAAG, INC.	Case No
_		,
		Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

 \square Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Ravinder Johal & Gurdeep Singh	FIRST CREDIT BANK C/O DENNETTE A. MULVANEY, ESQ. 21700 OXNARD STREET, SUITE 430 Woodland Hills, CA 91367
Ravinder Johal & Gurdeep Singh	BANK OF AMERICA MORTGAGE Attention: Bankruptcy NC-105-03-14 Po Box 26012 Greensboro, NC 27410
Ravinder Johal & Gurdeep Singh	Bank of America PO Box 17054 Wilmington, DE 19850
Ravinder Johal & Gurdeep Singh	CACH, LLC Attn: Bankruptcy Dept. 4340 South Monaco Street 2nd Floor Denver, CO 80237

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B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court District of Nevada

In re	RAAG, INC.			Case No.	
			Debtor(s)	Chapter	11
	DECLADATION OF	ONGERN		NIII NIII I	D.C.
	DECLARATION C	ONCERN	ING DEBTOR'S SO	THEDUL	ES
	DECLARATION UNDER PENALTY OF	PERJURY	ON BEHALF OF CORPO	ORATION (OR PARTNERSHIP
	I d GEODETADA Cd	. ,			1. 6 . 4 . 7
	I, the SECRETARY of the corporate have read the foregoing summary and schedu				
	the best of my knowledge, information, and b		ing of 12 sheets, and	mai mey are	true and correct to
	the best of my knowledge, information, and c	ociici.			
Date	March 2, 2012	Signature	/s/ RAVINDER JOHAL		
	<u> </u>		RAVINDER JOHAL		-
			SECRETARY		

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

United States Bankruptcy Court District of Nevada

In re	RAAG, INC.		Case No.	
		Debtor(s)	Chapter	11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$285,000.00 2012 YTD: Debtor Gross Business Income \$3,417,046.00 2011: Debtor Gross Business Income \$2,060,909.00 2010: Debtor Gross Business Income

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF **PAYMENTS**

AMOUNT PAID

AMOUNT STILL OWING

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850°. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

> DATES OF PAYMENTS/ **TRANSFERS**

AMOUNT PAID OR VALUE OF **TRANSFERS**

AMOUNT STILL OWING

NAME AND ADDRESS OF CREDITOR

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

None

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not

CAPTION OF SUIT AND CASE NUMBER NATURE OF

COURT OR AGENCY

STATUS OR DISPOSITION

PROCEEDING

AND LOCATION

filed.) NAME AND ADDRESS OF PERSON FOR WHOSE

BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF **PROPERTY**

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF **PROPERTY**

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None b List all property which ha

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER

DESCRIPTION AND VALUE OF

PROPERTY

7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION

RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND

VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY

DARBY LAW PRACTICE, LTD 4777 CAUGHLIN PARKWAY RENO, NV 89519

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the

filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

\$0.00

None

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

None

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF

DATE OF

ENVIRONMENTAL

LAW

GOVERNMENTAL UNIT

NOTICE

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS

NAME AND ADDRESS OF

DATE OF

ENVIRONMENTAL

NOTICE

LAW

GOVERNMENTAL UNIT

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which

the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

RAAG, INC, dba 20-1652497

TAYLOR STREET MARKET

NAME

(ITIN)/ COMPLETE EIN ADDRESS

MINI FOOD MARKET, **GAS STATION**

NATURE OF BUSINESS

BEGINNING AND ENDING DATES

-PRESENT

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101. None

ADDRESS NAME

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS DALJIT SAINI, CALNEVA BOOKKEEPING DATES SERVICES RENDERED

DOLLAR AMOUNT OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY

--PRESENT

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME **ADDRESS** DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME **ADDRESS**

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

DATE ISSUED NAME AND ADDRESS

20. Inventories

DATE OF INVENTORY

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory,

RECORDS

and the dollar amount and basis of each inventory.

DATE OF INVENTORY INVENTORY SUPERVISOR (Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

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Best Case Bankruptcy

6

None	b. If the debtor is a corporation, controls, or holds 5 percent or r			and each stockholder who directly or indirectly owns, poration.
	AND ADDRESS EP SINGH	TITLE Presiden	ІТ	NATURE AND PERCENTAGE OF STOCK OWNERSHIP 50%
RAVINE	DER JOHAL	SECRETA	RY	50%
	22 . Former partners, officers,	, directors and shareholders		
None	a. If the debtor is a partnership, commencement of this case.	list each member who withdr	ew from the partne	rship within one year immediately preceding the
NAME		ADDRESS		DATE OF WITHDRAWAL
None	b. If the debtor is a corporation, immediately preceding the com-		whose relationship	with the corporation terminated within one year
NAME A	AND ADDRESS	TITLE		DATE OF TERMINATION
	23 . Withdrawals from a parti	nership or distributions by a	corporation	
None				credited or given to an insider, including compensation perquisite during one year immediately preceding the
OF REC	& ADDRESS IPIENT, ONSHIP TO DEBTOR	DATE AND OF WITHD		AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
	24. Tax Consolidation Group.			
None				umber of the parent corporation of any consolidated n six years immediately preceding the commencement
NAME (OF PARENT CORPORATION			TAXPAYER IDENTIFICATION NUMBER (EIN)
	25. Pension Funds.			
None				on number of any pension fund to which the debtor, as a mediately preceding the commencement of the case.
NAME (OF PENSION FUND			TAXPAYER IDENTIFICATION NUMBER (EIN)
]	DECLARATION UNDER PE	ENALTY OF PERJURY	ON BEHALF O	F CORPORATION OR PARTNERSHIP
	under penalty of perjury that I have hey are true and correct to the best			atement of financial affairs and any attachments thereto
Date <u>M</u>	March 2, 2012	Signature	/s/ RAVINDER RAVINDER JO	

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

7

United States Bankruptcy Court District of Nevada

In re	RAAG, INC.		Case No) .	
		Debtor(s)	Chapter	11	
	DISCLOSURE OF COM	IPENSATION OF ATTO	RNEY FOR D	DEBTOR(S)	
c	Pursuant to 11 U.S.C. § 329(a) and Bankrupto compensation paid to me within one year before to be rendered on behalf of the debtor(s) in contemple.	he filing of the petition in bankrupto	cy, or agreed to be p	oaid to me, for service	
	For legal services, I have agreed to accept		\$	0.00	
	Prior to the filing of this statement I have reco	eived	\$	0.00	
	Balance Due		\$	0.00	
2. \$	0.00 of the filing fee has been paid.				
3. T	The source of the compensation paid to me was:				
	■ Debtor □ Other (specify):				
4. T	The source of compensation to be paid to me is:				
	■ Debtor □ Other (specify):				
5. I	■ I have not agreed to share the above-disclosed	compensation with any other persor	n unless they are me	mbers and associate	s of my law firm.
[☐ I have agreed to share the above-disclosed concopy of the agreement, together with a list of t				y law firm. A
6. I	In return for the above-disclosed fee, I have agree	d to render legal service for all aspec	ets of the bankruptcy	v case, including:	
b c	Analysis of the debtor's financial situation, and Preparation and filing of any petition, schedule Representation of the debtor at the meeting of of Description of the debtor at the meeting of of the learning of the learni	es, statement of affairs and plan which creditors and confirmation hearing, a rest o reduce to market value; ex- ications as needed; preparation	h may be required; and any adjourned h	earings thereof;	nd filing of
7. E	By agreement with the debtor(s), the above-disclosure Representation of the debtors in an any other adversary proceeding.			nces, relief from s	stay actions or
		CERTIFICATION			
	certify that the foregoing is a complete statement ankruptcy proceeding.	of any agreement or arrangement for	r payment to me for	representation of th	e debtor(s) in
Dated	: March 2, 2012	/s/ KEVIN A DAR	BY		
		KEVIN A DARBY DARBY LAW PR			
		4777 CAUGHLIN	PARKWAY		
		RENO, NV 89519 775.322.1237 Fa			
		kevin@darbylaw			

United	States Bankruptcy	Court
	District of Nevada	

District of Nevada					
n re	RAAG, INC.		Case No.		
_		Debtor	—, Chapter_	11	
Faller		EQUITY SECURITY		1/2) for filing in this chantar 11 o	
Nan	wing is the list of the Debtor's equity security he and last known address lace of business of holder	Security Class	Number of Securities	Kind of Interest	
Rav	inder Johal & Gurdeep Singh	Common	100%	Shareholders	
DE	CLARATION UNDER PENALTY O I, the SECRETARY of the corporation the foregoing List of Equity Security Holo	on named as the debtor in this	case, declare under per	nalty of perjury that I have read	

18 U.S.C §§ 152 and 3571.

United States Bankruptcy Court District of Nevada

	21511101 01 1 (0 / 0.00		
In re RAAG, INC.		Case No.	
	Debtor(s)	Chapter	11
VERIFI	CATION OF CREDITOR	MATRIX	
V 23441 4		11121111121	
I, the SECRETARY of the corporation named	as the debtor in this case, hereby verify	that the attached l	list of creditors is true and
correct to the best of my knowledge.			
correct to the best of my knowledge.			
Date: March 2, 2012	/s/ RAVINDER JOHAL		
	RAVINDER JOHAL/SECRETA	ARY	
	Signer/Title		

RAAG, INC. 1325 S. TAYLOR STREET Fallon, NV 89406

KEVIN A DARBY DARBY LAW PRACTICE, LTD 4777 CAUGHLIN PARKWAY RENO, NV 89519

Bank of America Acct No *****1701 PO Box 17054 Wilmington, DE 19850

BANK OF AMERICA MORTGAGE Acct No ****0737 Attention: Bankruptcy NC-105-03-14 Po Box 26012 Greensboro, NC 27410

CACH, LLC Attn: Bankruptcy Dept. 4340 South Monaco Street 2nd Floor Denver, CO 80237

FIRST CREDIT BANK C/O DENNETTE A. MULVANEY, ESQ. 21700 OXNARD STREET, SUITE 430 Woodland Hills, CA 91367

FIRST CREDIT BANK 9255 SUNSET BLVD West Hollywood, CA 90069

FIRST CREDIT BANK C/O DENNETTE A. MULVANEY, ESQ. 2470 CHANDLER, SUITE I Las Vegas, NV 89120

Fule Suppliers/Operators

INTERNAL REVENUE SERVICE P.O. Box 21126 DPN 781 Philadelphia, PA 19114

Ravinder Johal & Gurdeep Singh

State of Nevada - Dept. of Taxation 1550 College Parkway Carson City, NV 89706

United States Bankruptcy Court District of Nevada

		2 25 2 2 2 2 2 3 2 3 3 3 3 3 3 3 3 3 3 3		
In re	RAAG, INC.		Case No.	
		Debtor(s)	Chapter 11	
	CORPORA	ATE OWNERSHIP STATEMENT	RULE 7007.1)	
		Procedure 7007.1 and to enable the J		
	_	RAAG, INC. in the above captioned		•
		governmental unit, that directly or in states that there are no entities to re		i ally class
or the	corporation s(s) equity interests, o	r states that there are no children to re	port under I RDI 7007.1.	
■Non	e [Check if applicable]			
March	n 2, 2012	/s/ KEVIN A DARBY		
Date		KEVIN A DARBY 7670		
		Signature of Attorney or Litig	nnt	
		Counsel for RAAG, INC. DARBY LAW PRACTICE, LTD		
		4777 CAUGHLIN PARKWAY		
		RENO, NV 89519		
		775.322.1237 Fax:775.996.7290		

kevin@darbylawpractice.com