United States Bankruptcy C District of Nevada				Court	ourt			Voluntary	Voluntary Petition			
HARBOR	Name of Debtor (if individual, enter Last, First, Middle): HARBORSIDE INVESTMENTS SOUTH, LTD. A NEVADA LIMITED LIABILITY COMPANY				Name	of Joint De	ebtor (Spouse) (Last, First	t, Middle):			
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):							used by the J maiden, and		in the last 8 years s):			
Last four dig (if more than one, 20-45786	, state all)	Sec. or Indi	vidual-Taxpa	yer I.D. (ITIN) No./	Complete F	EIN Last f	our digits o than one, state		Individual-	Taxpayer I.D. (ITIN) N	o./Complete EIN
Street Addres 6155 PL Reno, N	ss of Debto		Street, City,	and State)	:			Address of	Joint Debtor	(No. and St	treet, City, and State):	
					Г	ZIP Code 89509						ZIP Code
County of Re Washoe		of the Princ	cipal Place o	f Business		<u> </u>	Count	y of Reside	ence or of the	Principal Pl	ace of Business:	
Mailing Add PO BOX	10578	otor (if diffe	rent from str	eet addres	ss):		Mailir	ng Address	of Joint Debt	or (if differe	ent from street address):	
Reno, N	V					ZIP Code	÷					ZIP Code
T CT	D: : 1.4		. D.I.	E-	170 WES	89510	DI VD					
Location of I (if different f	Principal As From street	address abo	ove):		OMEWO							
(Form 6		f Debtor	one how)			of Busines	S				ptcy Code Under Whi	ch
(Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) ☐ Commodity Broker ☐ Commodity Broker ☐ Clearing Bank				s defined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	er 7 er 9 er 11 er 12		Filed (Check one box) Chapter 15 Petition for Fig. 6 fa Foreign Main Proce Chapter 15 Petition for Fig. 6 fa Foreign Nonmain Processing Proc	eding Recognition			
	Chapter 1	15 Debtors		Othe		4 15 44					re of Debts	
Country of de Each country by, regarding,	in which a fo	oreign procee	eding	unde		the United S	le) zation states	"incurred by an individual primarily for				
_		•	heck one box	x)			one box:		•	ter 11 Debt		
	to be paid in ned application	n installments on for the cou	ırt's considerat	ion certifyi	ng that the	Check	Debtor is not if:	a small busi	ness debtor as o	defined in 11	.C. § 101(51D). U.S.C. § 101(51D). cluding debts owed to insi	ders or affiliates)
Form 3A.	mable to pay	ree except ir	n installments.	Kule 1006(b). See Offic		are less than	less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).				
Filing Fee attach sign			able to chapter art's considerat			BB.		ng filed with of the plan w		repetition fron	n one or more classes of cr	editors,
Statistical/A				C 11 4 11	1	1	11.			THIS	S SPACE IS FOR COURT	USE ONLY
Debtor es	stimates tha	it, after any	be available exempt prop for distribut	erty is ex	cluded and	administra		es paid,				
Estimated Nu				П		_				1		
1- 49	□ 50- 99	100- 199	200-	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated As	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated Lis \$0 to \$50,000	abilities \$50,001 to \$100,000	\$100,001 to \$500,000		\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

Case 12-50817-btb Doc 1 Entered 04/11/12 11:35:36 Page 2 of 8

B1 (Official Form 1)(12/11) Page 2 Name of Debtor(s): Voluntary Petition HARBORSIDE INVESTMENTS SOUTH, LTD. A NEVADA LIMITED LIABILITY COMPANY (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: See Attachment District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. (Date) Signature of Attorney for Debtor(s) **Exhibit C** Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(12/11) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ KEVIN A DARBY

Signature of Attorney for Debtor(s)

KEVIN A DARBY 7670

Printed Name of Attorney for Debtor(s)

DARBY LAW PRACTICE, LTD

Firm Name

4777 CAUGHLIN PARKWAY RENO, NV 89519

Address

Email: kevin@darbylawpractice.com

775.322.1237 Fax: 775.996.7290

Telephone Number

April 11, 2012

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ NATHAN L. TOPOL

Signature of Authorized Individual

NATHAN L. TOPOL

Printed Name of Authorized Individual

MANAGER

Title of Authorized Individual

April 11, 2012

Date

Name of Debtor(s):

HARBORSIDE INVESTMENTS SOUTH, LTD. A NEVADA LIMITED LIABILITY COMPANY

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

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Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

•	

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

In re	HARBORSIDE INVESTMENTS SOUTH, LTD. A
	NEVADA LIMITED LIABILITY COMPANY

Debtor

FORM 1. VOLUNTARY PETITION

Pending Bankruptcy Cases Filed Attachment

WEST SHORE RESORT III, LLC 10-51101-GWZ 03/30/10 NEVADA AFFILATE ZIVE

WESTSHORE RESORT PROPERTIES, LLC 10-50506-GWZ

NEVADA GREGG W. ZIVE

B4 (Official Form 4) (12/07)

United States Bankruptcy Court District of Nevada

	HARBORSIDE INVESTMENTS SOUTH, LTD. A NEVADA LIMITED							
In re	LIABILITY COMPANY	Case No.	Case No.					
	Debtor(s)	Chapter	11					

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete	Name, telephone number and complete	Nature of claim (trade	Indicate if claim is	Amount of claim
mailing address including zip	mailing address, including zip code, of	debt, bank loan,	contingent,	[if secured, also
code	employee, agent, or department of creditor	government contract,	unliquidated,	state value of
	familiar with claim who may be contacted	etc.)	disputed, or	security]
		,	subject to setoff	
BANK OF MARIN	BANK OF MARIN	5170 WEST LAKE		2,201,444.45
NAPA MAIN BRANCH	NAPA MAIN BRANCH	BOULEVARD		(1,000,000.00
600 TRANCAS STREET	600 TRANCAS STREET	HOMEWOOD, CA		secured)
Napa, CA 94558	Napa, CA 94558	96141		(4,481,403.94
		APN: 097-130-032		senior lien)
DESERT COMMERCIAL	DESERT COMMERCIAL BANK	5170 WEST LAKE		4,481,403.94
BANK	PALM DESERT OFFICE	BOULEVARD		
PALM DESERT OFFICE	44801 VILLAGE COURT	HOMEWOOD, CA		(1,000,000.00
44801 VILLAGE COURT	Palm Desert, CA 92260	96141		secured)
Palm Desert, CA 92260		APN: 097-130-032		
PLACER COUNTY TAX	PLACER COUNTY TAX COLLECTOR	2010-2012		5,069.34
COLLECTOR	2976 RICHARDSON BLVD			
2976 RICHARDSON BLVD	Auburn, CA 95603			
Auburn, CA 95603				
			ĺ	

B4 (Office	cial Form 4) (12/07) - Cont.		
In re	HARBORSIDE INVESTMENTS SOUTH, LTD. A NEVADA LIMITED LIABILITY COMPANY	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the MANAGER of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	April 11, 2012	Signature	/s/ NATHAN L. TOPOL
			NATHAN L. TOPOL
			MANAGER

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

HARBORSIDE INVESTMENTS SOUTH, LTD. A NEVADA LIMITED LIAB $\ensuremath{\mathbb{C}}$ PO BOX 10578 Reno, NV 89510

KEVIN A DARBY DARBY LAW PRACTICE, LTD 4777 CAUGHLIN PARKWAY RENO, NV 89519

BANK OF MARIN Acct No xxxx0334 NAPA MAIN BRANCH 600 TRANCAS STREET Napa, CA 94558

DESERT COMMERCIAL BANK Acct No xxxxxxX107 PALM DESERT OFFICE 44801 VILLAGE COURT Palm Desert, CA 92260

NATHAN L. TOPOL

PLACER COUNTY TAX COLLECTOR 2976 RICHARDSON BLVD Auburn, CA 95603

TRUSTEE CORPS
Acct No CAD1000177-11
17100 GILLETTE AVE
Irvine, CA 92614

United States Bankruptcy Court District of Nevada

	HARBORSIDE INVESTMENTS SOUTH, LIABILITY COMPANY	, LTD. A NEVADA	A LIMITED	Case No.	
		I	Debtor(s)	Chapter	11
	CORPORATE	OWNERSHIP	STATEMENT	(RULE 7007.1)	
or recusa COMPAN governm	to Federal Rule of Bankruptcy Proceed, the undersigned counsel for HAR in the above captioned action, celental unit, that directly or indirectly of the there are no entities to report under	ertifies that the form own(s) 10% or	STMENTS SOUTI following is a (a more of any clas	H, LTD. A NEVADA re) corporation(s)	character than the debtor or a
■None [Check if applicable]				
April 11,	2012	/s/ KEVIN A D			
Date			Attorney or Liti	NVESTMENTS SO	UTH, LTD. A NEVADA

775.322.1237 Fax:775.996.7290 kevin@darbylawpractice.com

RENO, NV 89519

DARBY LAW PRACTICE, LTD 4777 CAUGHLIN PARKWAY