

B1 (Official Form 1)(12/11)

United States Bankruptcy Court District of Nevada		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Silver State Steel Group, Inc		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Silver State Ornamental Iron; DBA State of the Art Powder Coating; DBA Silver State Distribution & Supply		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 03-0410066		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 3625 S. Polaris Avenue Las Vegas, NV		Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 89103-5705		ZIP Code
County of Residence or of the Principal Place of Business: Clark		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):
ZIP Code		ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Silver State Steel Group, Inc
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Silver State Steel Group, Inc</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ Matthew Q. Callister, Esq.</u> Signature of Attorney for Debtor(s)</p> <p><u>Matthew Q. Callister, Esq. 001396</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Callister + Associates</u> Firm Name</p> <p>823 Las Vegas Blvd South, Fifth Floor Las Vegas, NV 89101</p> <p>_____ Address</p> <p style="text-align: right;">Email: mqc@call-law.com</p> <p><u>(702) 385-3343 Fax: (702) 385-2899</u> Telephone Number</p> <p><u>March 1, 2013</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ Pete Aguilar</u> Signature of Authorized Individual</p> <p><u>Pete Aguilar</u> Printed Name of Authorized Individual</p> <p><u>President</u> Title of Authorized Individual</p> <p><u>March 1, 2013</u> Date</p>	

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
District of Nevada

In re Silver State Steel Group, Inc

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
A-1 Masonry & Sandblasting 3686 Highland Drive Las Vegas, NV 89103	A-1 Masonry & Sandblasting 3686 Highland Drive Las Vegas, NV 89103	Outside Services		11,214.00
Ahern Rentals PO Box 271390 Las Vegas, NV 89127	Ahern Rentals PO Box 271390 Las Vegas, NV 89127	Equipment Rental		49,962.12
Buck's Stair Treads 15641 Boyle Avenue Fontana, CA 92337	Buck's Stair Treads 15641 Boyle Avenue Fontana, CA 92337	Material Supplier		9,712.65
CMC Economy Steel Company, Inc PO Box 121172 Dallas, TX 75312	CMC Economy Steel Company, Inc PO Box 121172 Dallas, TX 75312	Material Supplier		14,268.40
Dielco Crane Service, Inc 5454 Arville Street Las Vegas, NV 89118	Dielco Crane Service, Inc 5454 Arville Street Las Vegas, NV 89118	Equipment Rental		39,566.00
Electronic Entry Distributors 8400 Rovana Circle Sacramento, CA 95828	Electronic Entry Distributors 8400 Rovana Circle Sacramento, CA 95828	Material Supplier		9,429.20
H & E Equipment PO Box 849850 Dallas, TX 75284	H & E Equipment PO Box 849850 Dallas, TX 75284	Equipment Rental		9,448.16
Hilti, Inc 5400 South 122nd East Avenue Tulsa, OK 74145	Hilti, Inc 5400 South 122nd East Avenue Tulsa, OK 74145	Tool Supplier		15,740.06
INTERNAL REVENUE SERVICE P.O. BOX 7346 PHILADELPHIA, PA 19101-7346	INTERNAL REVENUE SERVICE P.O. BOX 7346 PHILADELPHIA, PA 19101-7346	Payroll Taxes and withholdings		577,376.28
Meadows Bank 8912 Spanish Ridge Avenue Suite 100 Las Vegas, NV 89148	Meadows Bank 8912 Spanish Ridge Avenue Suite 100 Las Vegas, NV 89148			394,642.80 (Unknown secured)

B4 (Official Form 4) (12/07) - Cont.

In re **Silver State Steel Group, Inc**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Meadows Bank 8912 Spanish Ridge Avenue Suite 100 Las Vegas, NV 89148	Meadows Bank 8912 Spanish Ridge Avenue Suite 100 Las Vegas, NV 89148			302,546.00 (Unknown secured)
NEVADA DEPARTMENT OF TAXATION BANKRUPTCY SECTION 555 E WASHINGTON AVENUE, #1300 LAS VEGAS, NV 89101	NEVADA DEPARTMENT OF TAXATION BANKRUPTCY SECTION 555 E WASHINGTON AVENUE, #1300 LAS VEGAS, NV 89101	Business Tax		15,567.60
Nevada State Bank 750 East Warm Springs Rd Las Vegas, NV 89119	Nevada State Bank 750 East Warm Springs Rd Las Vegas, NV 89119	Reserve Line of Credit		30,000.00
Page Industrial Supply 2485 South 2700 West Salt Lake City, UT 84119	Page Industrial Supply 2485 South 2700 West Salt Lake City, UT 84119	Material Supplier		10,672.96
PDM Steel Service Centers, Inc 4475 Alto Avenue Las Vegas, NV 89115	PDM Steel Service Centers, Inc 4475 Alto Avenue Las Vegas, NV 89115	Material Supplier		401,729.25
Sherwin Williams 4168 North Pecos Suite 105 Las Vegas, NV 89115	Sherwin Williams 4168 North Pecos Suite 105 Las Vegas, NV 89115	Material Supplier		7,413.79
Stepstone Inc 132238 S. Figueroa Street Los Angeles, CA 90061	Stepstone Inc 132238 S. Figueroa Street Los Angeles, CA 90061	Material Supplier		33,345.15
Sunstate Equipment Company PO Box 52581 Phoenix, AZ 85072	Sunstate Equipment Company PO Box 52581 Phoenix, AZ 85072	Equipment Rental		9,276.41
The Tiberti Fence Company 4975 Rogers Street Las Vegas, NV 89118	The Tiberti Fence Company 4975 Rogers Street Las Vegas, NV 89118	Equipment Rental		8,114.86
Yellowbook Sales and Distribution Compan 2001 S. Jones, Suite 1 Las Vegas, NV 89146	Yellowbook Sales and Distribution Compan 2001 S. Jones, Suite 1 Las Vegas, NV 89146	Garnishment		11,941.06 (0.00 secured)

B4 (Official Form 4) (12/07) - Cont.

In re Silver State Steel Group, Inc
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 1, 2013

Signature /s/ Pete Aguilar
Pete Aguilar
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of Nevada**

In re Silver State Steel Group, Inc
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Pete Aguilar		102,000	51%
Sam Bailey 1105 Sharp Circle North Las Vegas, NV 89030		98,000	49%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 1, 2013

Signature /s/ Pete Aguilar
Pete Aguilar
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

Silver State Steel Group, Inc
3625 S. Polaris Avenue
Las Vegas, NV 89103-5705

Matthew Q. Callister, Esq.
Callister + Associates
823 Las Vegas Blvd South, Fifth Floor
Las Vegas, NV 89101

A-1 Masonry & Sandblasting
3686 Highland Drive
Las Vegas, NV 89103

AFRA Contracting
Attn:Officer Director or Managing Member
3915 W. Hacienda
Las Vegas, NV 89118

Ahern Rentals
PO Box 271390
Las Vegas, NV 89127

APCO
Attn:Officer Director or Managing Member
3432 N. 5th Street
North Las Vegas, NV 89032

B & H Construction
240 E. Horizon Drive
Attn:Officer Director or Managing Member
Henderson, NV 89015

Bank of America
PO Box 15168
Attn:Officer Director or Managing Member
Wilmington, DE 19850

Bentar
3042 S. Durango Drive
Attn:Officer Director or Managing Member
Las Vegas, NV 89117

Boral Roofing
7575 Irvine Center Drive, Suite 100□□
Attn:Officer Director or Managing Member

Buck's Stair Treads
15641 Boyle Avenue
Fontana, CA 92337

CMC Economy Steel Company, Inc
PO Box 121172
Dallas, TX 75312

DEPT. OF EMPLOYMENT, TRAINING & REHAB
EMPLOYMENT SECURITY DIVISION
500 EAST THIRD STREET
Attn:Officer Director or Managing Member
CARSON CITY, NV 89713

Dielco Crane Service, Inc
5454 Arville Street
Las Vegas, NV 89118

Electronic Entry Distributors
8400 Rovana Circle
Sacramento, CA 95828

Fab 5 Construction
1818 Industrial Rd
Attn:Officer Director or Managing Member
Las Vegas, NV 89102

Forte Specialty Contractors
107 E Charleston Blvd
Attn:Officer Director or Managing Member
Las Vegas, NV 89104

Granite Petroleum
3811 E Queen Ave
Attn:Officer Director or Managing Member
Spokane, WA 99217

H & E Equipment
PO Box 849850
Dallas, TX 75284

H.A Fabricators
349 W 2500 N
Attn:Officer Director or Managing Member
Logan, UT 84341

Hilti, Inc
5400 South 122nd East Avenue
Tulsa, OK 74145

INTERNAL REVENUE SERVICE
P.O. BOX 7346
PHILADELPHIA, PA 19101-7346

INTERNAL REVENUE SERVICE
P.O. BOX 7346
Attn:Officer Director or Managing Member
PHILADELPHIA, PA 19101-7346

International Play Company
215 - 27353 - 58th Crescent
Attn:Officer Director or Managing Member
Langley, BC V4W 3W7 Canada

Martin and Harris
3030 S Highland Dr
Attn:Officer Director or Managing Member
Las Vegas, NV 89109

Meadows Bank
Acct No 5850
8912 Spanish Ridge Avenue
Suite 100
Las Vegas, NV 89148

Meadows Bank
Acct No 0237
8912 Spanish Ridge Avenue
Suite 100
Las Vegas, NV 89148

National

NEVADA DEPARTMENT OF TAXATION
BANKRUPTCY SECTION
555 E WASHINGTON AVENUE, #1300
LAS VEGAS, NV 89101

NEVADA DEPARTMENT OF TAXATION
BANKRUPTCY SECTION
555 E WASHINGTON AVENUE, #1300
Attn:Officer Director or Managing Member
LAS VEGAS, NV 89101

Nevada Power dba Nevada Energy
Attn:Officer Director or Managing Member
PO Box 10100
Reno, NV 89520

Nevada State Bank
750 East Warm Springs Rd
Las Vegas, NV 89119

Nevada State Bank
PO Box 990
Attn:Officer Director or Managing Member
Las Vegas, NV 89125

Page Industrial Supply
2485 South 2700 West
Salt Lake City, UT 84119

PDM Steel Service Centers, Inc
4475 Alto Avenue
Las Vegas, NV 89115

Pete Aguilar

R&O
6787 Spencer St
Attn:Officer Director or Managing Member
Las Vegas, NV 89119

R/S Invest Holdings, Ltd
1105 Sharp Circle
North Las Vegas, NV 89030

RB Contruction
893 Boggs Terrace
Attn:Officer Director or Managing Member
Fremont, CA 94539

Republic Services
770 E. Sahara Avenue
Attn:Officer, Director or Managing Membe
Las Vegas, NV 89104

RJP LV I, LLC
2875 NE 191# Street
Suite 400
Attn:Officer Director or Managing Member

Robert Charles
c/o Sam Bailey
3993 Howard Hughes Parkway., #600
Las Vegas, NV 89169

Sam Bailey
1105 Sharp Circle
North Las Vegas, NV 89030

Sam R Bailey
1105 Sharp Circle
North Las Vegas, NV 89030

Sherwin Williams
4168 North Pecos
Suite 105
Las Vegas, NV 89115

Southwest Gas
5241 Spring Mountain Road
Attn: Officer, Director or Managing Memb
Las Vegas, NV 89150

STATE OF NEVADA DEPT. OF MOTOR VEHICLES
ATTN:Officer, Director or Managing Membe
555 WRIGHT WAY
CARSON CITY, NV 89711

Stephens Gourley & Bywater
3636 N. Rancho Dr
Las Vegas, NV 89130

Stepstone Inc
132238 S. Figueroa Street
Los Angeles, CA 90061

Sunstate Equipment Company
PO Box 52581
Phoenix, AZ 85072

The Tiberti Fence Company
4975 Rogers Street
Las Vegas, NV 89118

UNITED STATES TRUSTEE
300 LAS VEGAS BLVD. SOUTH, #4300
LAS VEGAS, NV 89101

Warmington
10473 Orchard Lodge St
Attn:Officer Director or Managing Member
Las Vegas, NV 89141

Yellowbook Sales and Distribution Compan
2001 S. Jones, Suite 1
Las Vegas, NV 89146

**United States Bankruptcy Court
District of Nevada**

In re **Silver State Steel Group, Inc**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Silver State Steel Group, Inc** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

March 1, 2013

Date

/s/ Matthew Q. Callister, Esq.

Matthew Q. Callister, Esq. 001396

Signature of Attorney or Litigant

Counsel for **Silver State Steel Group, Inc**

Callister + Associates

823 Las Vegas Blvd South, Fifth Floor

Las Vegas, NV 89101

(702) 385-3343 Fax:(702) 385-2899

mqc@call-law.com