

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court
District of Nevada**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Silver State Steel Group, Inc	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Silver State Ornamental Iron; DBA State of the Art Powder Coating; DBA Silver State Distribution & Supply	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 03-0410066	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 3625 S. Polaris Avenue Las Vegas, NV ZIP Code 89103-5705	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: Clark	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP Code	Mailing Address of Joint Debtor (if different from street address): ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
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Estimated Assets

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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Estimated Liabilities

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Silver State Steel Group, Inc	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: District of Nevada, Las Vegas		Case Number: 13-11666-lbr	Date Filed: 3/01/13
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) _____ (Name of landlord that obtained judgment) _____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Silver State Steel Group, Inc</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ JOSEPH A. SCALIA, II, ESQ.</u> Signature of Attorney for Debtor(s)</p> <p><u>JOSEPH A. SCALIA, II, ESQ. 5123</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Joseph A. Scalia</u> Firm Name</p> <p><u>415 South Sixth Street, Suite 300</u> <u>Las Vegas, NV 89101</u> Address</p> <p style="text-align: right;">Email: bankruptcy@josephscaliam.com</p> <p><u>(702) 678-6000 Fax: (888) 812-6135</u> Telephone Number</p> <p><u>March 26, 2013</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ Pete Aguilar</u> Signature of Authorized Individual</p> <p><u>Pete Aguilar</u> Printed Name of Authorized Individual</p> <p><u>President</u> Title of Authorized Individual</p> <p><u>March 26, 2013</u> Date</p>	

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
District of Nevada

In re Silver State Steel Group, Inc

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
A-1 Masonry & Sandblasting 3686 Highland Drive Las Vegas, NV 89103	A-1 Masonry & Sandblasting 3686 Highland Drive Las Vegas, NV 89103	Subcontracting Services		11,214.00
Ahern Rentals PO Box 271390 Las Vegas, NV 89127	Ahern Rentals PO Box 271390 Las Vegas, NV 89127	Equipment Rental		49,962.12
Buck's Stair Treads 15641 Boyle Avenue Fontana, CA 92337	Buck's Stair Treads 15641 Boyle Avenue Fontana, CA 92337	Material Supplier		9,712.65
CMC Economy Steel Company, Inc PO Box 121172 Dallas, TX 75312	CMC Economy Steel Company, Inc PO Box 121172 Dallas, TX 75312	Material Supplier		14,268.40
Dielco Crane Service, Inc 5454 Arville Street Las Vegas, NV 89118	Dielco Crane Service, Inc 5454 Arville Street Las Vegas, NV 89118	Equipment Rental		39,566.00
H & E Equipment PO Box 849850 Dallas, TX 75284	H & E Equipment PO Box 849850 Dallas, TX 75284	Equipment Rental		19,110.06
Hilti, Inc 5400 South 122nd East Avenue Tulsa, OK 74145	Hilti, Inc 5400 South 122nd East Avenue Tulsa, OK 74145	Tool Supplier		15,740.06
INTERNAL REVENUE SERVICE P.O. BOX 7346 PHILADELPHIA, PA 19101-7346	INTERNAL REVENUE SERVICE P.O. BOX 7346 PHILADELPHIA, PA 19101-7346	Payroll Taxes and withholdings		857,023.05
Lazerus, Inc 116 Bayberry Ave Egg Harbor Township, NJ 08234	Lazerus, Inc 116 Bayberry Ave Egg Harbor Township, NJ 08234	Construction Detailed Plans		11,100.00

B4 (Official Form 4) (12/07) - Cont.

In re **Silver State Steel Group, Inc**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
NEVADA DEPARTMENT OF TAXATION BANKRUPTCY SECTION 555 E WASHINGTON AVENUE, #1300 LAS VEGAS, NV 89101	NEVADA DEPARTMENT OF TAXATION BANKRUPTCY SECTION 555 E WASHINGTON AVENUE, #1300 LAS VEGAS, NV 89101	Business Tax		15,567.60
Nevada State Bank 750 East Warm Springs Rd Las Vegas, NV 89119	Nevada State Bank 750 East Warm Springs Rd Las Vegas, NV 89119	Reserve Line of Credit		29,821.09
Page Industrial Supply 2485 South 2700 West Salt Lake City, UT 84119	Page Industrial Supply 2485 South 2700 West Salt Lake City, UT 84119	Material Supplier		10,672.96
PDM Steel Service Centers, Inc 4475 Alto Avenue Las Vegas, NV 89115	PDM Steel Service Centers, Inc 4475 Alto Avenue Las Vegas, NV 89115	Material Supplier		440,014.92
R/S Invest Holdings, Ltd 1105 Sharp Circle North Las Vegas, NV 89030	R/S Invest Holdings, Ltd 1105 Sharp Circle North Las Vegas, NV 89030	Loan		645,000.00
RJP LV I, LLC 2875 NE 191# Street Suite 400 Attn:Officer Director or Managing Member	RJP LV I, LLC 2875 NE 191# Street Suite 400	Landlord		15,000.00
Sam Bailey 1105 Sharp Circle North Las Vegas, NV 89030	Sam Bailey 1105 Sharp Circle North Las Vegas, NV 89030	Loan	Disputed	682,000.00
Stepstone Inc 132238 S. Figueroa Street Los Angeles, CA 90061	Stepstone Inc 132238 S. Figueroa Street Los Angeles, CA 90061	Material Supplier		33,345.15
Sunstate Equipment Company PO Box 52581 Phoenix, AZ 85072	Sunstate Equipment Company PO Box 52581 Phoenix, AZ 85072	Equipment Rental		9,833.01
Tompkins & Peters CPAS 1880 E Warm Springs Road Suite 115 Las Vegas, NV 89119	Tompkins & Peters CPAS 1880 E Warm Springs Road Suite 115 Las Vegas, NV 89119	Professional Services		9,717.06
Yellowbook Sales and Distribution Compan 2001 S. Jones, Suite 1 Las Vegas, NV 89146	Yellowbook Sales and Distribution Compan 2001 S. Jones, Suite 1 Las Vegas, NV 89146	Garnishment		11,941.06 (0.00 secured)

B4 (Official Form 4) (12/07) - Cont.

In re Silver State Steel Group, Inc
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 26, 2013

Signature /s/ Pete Aguilar
Pete Aguilar
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
District of Nevada

In re Silver State Steel Group, Inc

Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	6	1,620,921.80		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		715,877.08	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		872,590.65	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	16		2,155,632.82	
G - Executory Contracts and Unexpired Leases	Yes	3			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		30			
Total Assets			1,620,921.80		
Total Liabilities				3,744,100.55	

**United States Bankruptcy Court
District of Nevada**

In re Silver State Steel Group, Inc
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Silver State Steel Group, Inc, Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Silver State Steel Group, Inc

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Petty Cash Accounts	-	111.50
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Meadows Bank Checking Acct Ending in 9633	-	6,835.98
		Meadows Bank Payroll Account Ending in 1703	-	0.00
		Nevada State Bank Checking Acct Ending in 4666	-	19,988.15
		Nevada State Bank Payroll Acct Ending in 7044	-	26.25
		Nevada State Bank Account Ending in 7747	-	686.90
		SSSG Joint Checking	-	46.24
		Bank of America Operating Acct Ending in 2914	-	2,939.33
		Bank of America Payroll Account Ending in 2943	-	31.85
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
			Sub-Total >	30,666.20
			(Total of this page)	

5 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Silver State Steel Group, Inc

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts Receivable	-	699,616.39
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			

Sub-Total > **699,616.39**
(Total of this page)

Sheet 1 of 5 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Silver State Steel Group, Inc

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1990 Chevy Cheyenne - VIN 123211 Location: 3625 S. Polaris Avenue, Las Vegas NV 89103-5705	-	8,155.13
		1995 Chevy C3500 VIN-158903 Location: 3625 S. Polaris Avenue, Las Vegas NV 89103-5705	-	1,500.00
		1995 Chevy Kodiak C6H VIN-110240 Location: 3625 S. Polaris Avenue, Las Vegas NV 89103-5705	-	2,079.44
		1995 Ford F-250 VIN 59185 Location: 3625 S. Polaris Avenue, Las Vegas NV 89103-5705	-	2,500.00
		1997 GMC F/B C-Series VIN-504844 Location: 3625 S. Polaris Avenue, Las Vegas NV 89103-5705	-	4,000.00
			Sub-Total >	18,234.57
			(Total of this page)	

Sheet 2 of 5 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Silver State Steel Group, Inc

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		1998 GMC Sierra C-3500-HD VIN-036567 Location: 3625 S. Polaris Avenue, Las Vegas NV 89103-5705	-	6,867.06
		1999 Chevy C-3500-HD VIN-044412	-	2,079.43
		2000 Chevy Silverado VIN-416935 Location: 3625 S. Polaris Avenue, Las Vegas NV 89103-5705	-	15,500.00
		2004 GMC C2500 VIN-247458 Location: 3625 S. Polaris Avenue, Las Vegas NV 89103-5705	-	33,213.25
		2004 GMC Colorado- VIN- 135906 Location: 3625 S. Polaris Avenue, Las Vegas NV 89103-5705	-	20,261.65
		2004 Isuzu NPR Location: 3625 S. Polaris Avenue, Las Vegas NV 89103-5705	-	13,795.93
		2006 GMC Colorado Location: 3625 S. Polaris Avenue, Las Vegas NV 89103-5705	-	18,000.01
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Computers Location: 3625 S. Polaris Avenue, Las Vegas NV 89103-5705	-	2,108.72
		Dell Computer Server (AEL) Location: 3625 S. Polaris Avenue, Las Vegas NV 89103-5705	-	17,127.05
		Office Furniture and Fixtures Location: 3625 S. Polaris Avenue, Las Vegas NV 89103-5705	-	22,315.19
		Laptop Computer Location: 3625 S. Polaris Avenue, Las Vegas NV 89103-5705	-	7,195.87
		Surveillance Camera Location: 3625 S. Polaris Avenue, Las Vegas NV 89103-5705	-	11,167.19
			Sub-Total >	169,631.35
			(Total of this page)	

Sheet 3 of 5 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Silver State Steel Group, Inc

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Office Equipment-Other Location: 3625 S. Polaris Avenue, Las Vegas NV 89103-5705	-	42,722.60
29. Machinery, fixtures, equipment, and supplies used in business.		Field Equipment Location: 3625 S. Polaris Avenue, Las Vegas NV 89103-5705	-	23,452.33
		Hyster Forklift H50XM Location: 3625 S. Polaris Avenue, Las Vegas NV 89103-5705	-	11,274.45
		Yale Forklift Location: 3625 S. Polaris Avenue, Las Vegas NV 89103-5705	-	12,004.16
		AccurPress Hyd Brake #2271 Location: 3625 S. Polaris Avenue, Las Vegas NV 89103-5705	-	48,285.66
		AccurShear S/N 3248 Location: 3625 S. Polaris Avenue, Las Vegas NV 89103-5705	-	51,150.00
		Cyclonator Pressure Washer Location: 3625 S. Polaris Avenue, Las Vegas NV 89103-5705	-	51,861.61
		Pedrazzoli 350 & Nordson (2) Location: 3625 S. Polaris Avenue, Las Vegas NV 89103-5705	-	14,885.00
		Scotvhman Iron Worker Location: 3625 S. Polaris Avenue, Las Vegas NV 89103-5705	-	10,950.28
		Shop Equip-Hand Tools Location: 3625 S. Polaris Avenue, Las Vegas NV 89103-5705	-	30,770.83
		Welding Machines Location: 3625 S. Polaris Avenue, Las Vegas NV 89103-5705	-	57,176.03
		Shop-Equipment Other Location: 3625 S. Polaris Avenue, Las Vegas NV 89103-5705	-	66,039.53
		Leasehold Improvements	-	26,061.47
			Sub-Total >	446,633.95
			(Total of this page)	

Sheet 4 of 5 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Silver State Steel Group, Inc, Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Machinery and Equipment	-	29,598.82
30. Inventory.		Inventory	-	55,582.10
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Other Assets	-	20,783.65
		Location: 3625 S. Polaris Avenue, Las Vegas NV 89103-5705		
		Universal Cleaning	-	150,174.77
		Location: 3625 S. Polaris Avenue, Las Vegas NV 89103-5705		

Sub-Total >	256,139.34
(Total of this page)	
Total >	1,620,921.80
(Report also on Summary of Schedules)	

Sheet 5 of 5 continuation sheets attached to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re Silver State Steel Group, Inc, Case No. _____
 Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. 5850	X -	Small Business Loan					X	395,633.80	Unknown
Meadows Bank 8912 Spanish Ridge Avenue Suite 100 Las Vegas, NV 89148		Value \$ Unknown							
Account No. 0237	X -	Line of Credit					X	303,275.17	Unknown
Meadows Bank 8912 Spanish Ridge Avenue Suite 100 Las Vegas, NV 89148		Value \$ Unknown							
Account No.	-	Judgement					X	5,027.05	5,027.05
RSUI Group 945 East Paces Ferry Rd NE Atlanta, GA 30326		Value \$ 0.00							
Account No.	-	Garnishment						11,941.06	11,941.06
Yellowbook Sales and Distribution Compan 2001 S. Jones, Suite 1 Las Vegas, NV 89146		Value \$ 0.00							
Subtotal (Total of this page)								715,877.08	16,968.11
Total (Report on Summary of Schedules)								715,877.08	16,968.11

0 continuation sheets attached

In re Silver State Steel Group, Inc

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re Silver State Steel Group, Inc
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. INTERNAL REVENUE SERVICE P.O. BOX 7346 PHILADELPHIA, PA 19101-7346			Payroll Taxes and withholdings				857,023.05	0.00
		-					857,023.05	857,023.05
Account No. NEVADA DEPARTMENT OF TAXATION BANKRUPTCY SECTION 555 E WASHINGTON AVENUE, #1300 LAS VEGAS, NV 89101			Business Tax				15,567.60	0.00
		-					15,567.60	15,567.60
Account No.								
Account No.								
Account No.								

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

Total
(Report on Summary of Schedules)

872,590.65	0.00
872,590.65	872,590.65
872,590.65	0.00
872,590.65	872,590.65

B6F (Official Form 6F) (12/07)

In re Silver State Steel Group, Inc, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No. A-1 Masonry & Sandblasting 3686 Highland Drive Las Vegas, NV 89103							11,214.00
Account No. Abatix PO Box 671202 Dallas, TX 75267							404.65
Account No. Ace Fire Systems, Inc 2620 Western Ave Las Vegas, NV 89109							90.00
Account No. Action Machinery 4950 Oakland St Denver, CO 80239							604.66
Subtotal (Total of this page)							12,313.31

15 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Silver State Steel Group, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Ahern Rentals PO Box 271390 Las Vegas, NV 89127		-	Equipment Rental			49,962.12	
Account No. Aqua Chill, Inc #10 PO Box 24742 Tempe, AZ 85285		-	Water Supplier			499.45	
Account No. Badger Daylighting 75 Remittance Drive Suite 3185 Chicago, IL 60675		-	Equipment Rental			200.00	
Account No. Buck's Stair Treads 15641 Boyle Avenue Fontana, CA 92337		-	Material Supplier			9,712.65	
Account No. Canon Financial 14904 Collections Center Drive Chicago, IL 60693		-	Office Equipment Rental			562.09	
Sheet no. <u>1</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	60,936.31

B6F (Official Form 6F) (12/07) - Cont.

In re Silver State Steel Group, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Cardinal Industrial Finishes PO Box 9296 South El Monte, CA 91733		-	Material Supplier			2,069.27	
Account No. CMC Economy Steel Company, Inc PO Box 121172 Dallas, TX 75312		-	Material Supplier			14,268.40	
Account No. Construction Notebook 3131 Meade Ave Ste B Las Vegas, NV 89102		-	Publication Subscriber			1,250.00	
Account No. COX COMMUNICATIONS, INC. PO BOX 79175 Phoenix, AZ 85072		-	Communication provider			334.99	
Account No. Debarry Packaging 3894 W. Spring Mountain Rd Las Vegas, NV 89102		-	Material Supplier			718.71	
Sheet no. <u>2</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	18,641.37

B6F (Official Form 6F) (12/07) - Cont.

In re Silver State Steel Group, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Dell Business Credit Payment Processing PO Box 5275 Carol Stream, IL 60197		-	Office Equipment Supplier			1,157.19
Account No. Department of Motor Vehicles 555 Wright Way Carson City, NV 89711		-	State Auto Registration Agency			635.00
Account No. Desert Boilers & Controls Inc 305 West St Louis Ave Las Vegas, NV 89102		-	Equipment Repairs			1,277.30
Account No. Dielco Crane Service, Inc 5454 Arville Street Las Vegas, NV 89118		-	Equipment Rental			39,566.00
Account No. Directv PO Box 60036 Los Angeles, CA 90060		-	TV Service			222.98
Sheet no. <u>3</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	42,858.47

B6F (Official Form 6F) (12/07) - Cont.

In re Silver State Steel Group, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Dorn Printing, Inc 2021 Paradise Road Las Vegas, NV 89104		-	Printer			345.92
Account No. E.F. Benjamins PO Box 2782 Helendale, CA 92342		-	Construction Detailed Plans			4,500.00
Account No. Electronic Entry Distributors 8400 Rovana Circle Sacramento, CA 95828		-	Material Supplier			9,570.64
Account No. Envision Consulting 909 Royal Birch Lane Las Vegas, NV 89144		-	Construction Detailed Plans			600.00
Account No. Firemans Fund Insurance PO Box 7166 Pasadena, CA 91109		-	Insurance			126.00
Sheet no. <u>4</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	15,142.56

B6F (Official Form 6F) (12/07) - Cont.

In re Silver State Steel Group, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. H & E Equipment PO Box 849850 Dallas, TX 75284		-	Equipment Rental			19,110.06
Account No. High Desert Petroleum, Inc 1105 Sharp Circle North Las Vegas, NV 89030		-	Tools, Hardware and Shop Supplies			752.43
Account No. Hilti, Inc 5400 South 122nd East Avenue Tulsa, OK 74145		-	Tool Supplier			15,740.06
Account No. Home Depot Credit Services PO Box 182676 Columbus, OH 43218		-	Tools, Hardware, Shop Supplies			843.51
Account No. HW Engineering 10530 Hope Mills Dr Las Vegas, NV 89135		-	Subcontracting Services			2,974.20
Sheet no. <u>5</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	39,420.26

B6F (Official Form 6F) (12/07) - Cont.

In re Silver State Steel Group, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. IFS Coatings, Inc 4836 Crecksville Road Richfield, OH 44286		-	Material Supplier			457.08
Account No. Image Line 6 Park Center Court Ste 210 Owings Mills, MD 21117		-	Office Supplies			300.00
Account No. Industrial Supply 8000 W. Lake Mead Parkway Henderson, NV 89015		-	Tools, Hardware, Shop Supplies			1,232.79
Account No. International Laser Cutting of Nevada 5585 S. Valley View, #1 Las Vegas, NV 89118		-	Laser Services			5,389.97
Account No. Kortek Solutions 4985 W. Diablo Drive Las Vegas, NV 89103		-	Office Equipment Repairs			589.77
Sheet no. <u>6</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	7,969.61

B6F (Official Form 6F) (12/07) - Cont.

In re Silver State Steel Group, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Langford Crane Service 6130 W Tropicana #218 Las Vegas, NV 89103		-	Equipment Rental			1,125.00	
Account No. Las Vegas Valley Water District 1001 S Valley View Blvd Las Vegas, NV 89107		-	Water Supplier			732.55	
Account No. Lazerus, Inc 116 Bayberry Ave Egg Harbor Township, NJ 08234		-	Construction Detailed Plans			11,100.00	
Account No. Lowe's Commercial Services PO Box 530970 Atlanta, GA 30353		-	Tools, Hardware			4,172.05	
Account No. Nevada State Bank 750 East Warm Springs Rd Las Vegas, NV 89119		-	Reserve Line of Credit			29,821.09	
Sheet no. <u>7</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	46,950.69

B6F (Official Form 6F) (12/07) - Cont.

In re Silver State Steel Group, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. NIC Industries, Inc 7050 Sixth Street White City, OR 97503		-	Material Supplier			1,926.60	
Account No. Page Industrial Supply 2485 South 2700 West Salt Lake City, UT 84119		-	Material Supplier			10,672.96	
Account No. PDM Steel Service Centers, Inc 4475 Alto Avenue Las Vegas, NV 89115		-	Material Supplier			440,014.92	
Account No. Power Fastners, Inc 925 Westchester Ave West Harrison, NY 10604		-	Material Supplier			150.00	
Account No. Powers Steel and Wire - HSA 4118 East Elwood St Phoenix, AZ 85040		-	Material Supplier			6,324.75	
Sheet no. <u>8</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	459,089.23

B6F (Official Form 6F) (12/07) - Cont.

In re Silver State Steel Group, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. PPG Industries PO Box 679738 Dallas, TX 75267		Material Supplier				428.45
Account No. Praxair 4260 Tompkins Ave Las Vegas, NV 89103		Gas Supplier				3,785.57
Account No. R/S Invest Holdings, Ltd 1105 Sharp Circle North Las Vegas, NV 89030		Loan				645,000.00
Account No. Reed Construction Data 30 Technology Pkwy Ste 100 Norcross, GA 30092		Publication Subscriber				384.60
Account No. Repro Graphic Solutions 6645 S Eastern Ave Suite 101 Las Vegas, NV 89119		Printer				70.90
Sheet no. <u>9</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	649,669.52

B6F (Official Form 6F) (12/07) - Cont.

In re Silver State Steel Group, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Rimrock Engineering 3265 N Fort Apache Suite 150 Las Vegas, NV 89129		Subcontractor				250.00
Account No. RJP LV I, LLC 2875 NE 191# Street Suite 400 Attn:Officer Director or Managing Member		Landlord				15,000.00
Account No. Rommel Sanga RC Steel Detailing 2509 Courlan Dr North Las Vegas, NV 89084		Construction Detailed Plans				2,150.00
Account No. Safeguard William Maxwell PO Box 570216 Las Vegas, NV 89157		Office Supplies				280.70
Account No. Sam Bailey 1105 Sharp Circle North Las Vegas, NV 89030		Loan			X	682,000.00
Sheet no. <u>10</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	699,680.70

B6F (Official Form 6F) (12/07) - Cont.

In re Silver State Steel Group, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Sams Club Credit PO Box 965004 Orlando, FL 32896		-	Office Supplies			3,139.69
Account No. Sherwin Williams 4168 North Pecos Suite 105 Las Vegas, NV 89115		-	Material Supplier			9,170.23
Account No. Sierra Ready Mix 4150 Smiley Rd North Las Vegas, NV 89081		-	Material Supplier			1,874.46
Account No. Stanley Securty Solutions 6161 E 75th Street Indianapolis, IN 46250		-	Lock and Key			279.44
Account No. Steel Encounters 525 East 300 South Salt Lake City, UT 84102		-	Material Supplier			2,200.00
Sheet no. <u>11</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	16,663.82

B6F (Official Form 6F) (12/07) - Cont.

In re Silver State Steel Group, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Stepstone Inc 132238 S. Figueroa Street Los Angeles, CA 90061		-	Material Supplier			33,345.15
Account No. Sunstate Equipment Company PO Box 52581 Phoenix, AZ 85072		-	Equipment Rental			9,833.01
Account No. System 4 of Las Vegas 8064 West Sahara Ave Suite 100 Las Vegas, NV 89117		-	Janitorial Services			795.00
Account No. TCI Coatings, Inc 220 Industrial Blvd Austin, TX 78745		-	Material Supplier			6,375.06
Account No. Telepacific Communications PO Box 36430 Las Vegas, NV 89133		-	Communication Provider			1,584.10
Sheet no. <u>12</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	51,932.32

B6F (Official Form 6F) (12/07) - Cont.

In re Silver State Steel Group, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. The Main Street America Group 100 West St Keene, NH 03431		Insurance				4,011.19
Account No. The Tiberti Fence Company 4975 Rogers Street Las Vegas, NV 89118		Equipment Rental				8,114.86
Account No. Thomas Petroleum 4825 N. Sloan Las Vegas, NV 89106		Gas Supplier				2,662.17
Account No. Tiger Drylac USA, Inc 4455 Genesee Street Buffalo, NY 14225		Material Supplier				638.05
Account No. Tompkins & Peters CPAS 1880 E Warm Springs Road Suite 115 Las Vegas, NV 89119		Professional Services				9,717.06
Sheet no. <u>13</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	25,143.33

B6F (Official Form 6F) (12/07) - Cont.

In re Silver State Steel Group, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Tru-Fit Products of Nevada 460 Lake Road Medina, OH 44256		-	Hardware, Supplies			2,904.27
Account No. Uline 2200 S. Lakeside Drive Waukegan, IL 60085		-	Supplies			63.83
Account No. Unlimited Services PO Box 570601 Las Vegas, NV 89157		-	Equipment Repairs			1,424.81
Account No. Verizon Wireless PO Box 9622 Mission Hills, CA 91346		-	Communication Provider			2,732.18
Account No. Wagner Supply PO Box 423 Butler Butler, WI 53007		-	Material Supplier			130.23
Sheet no. <u>14</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	7,255.32

B6F (Official Form 6F) (12/07) - Cont.

In re Silver State Steel Group, Inc Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Z Abrasives, Inc 15320 Valley View Ave La Mirada, CA 90638		-				1,966.00
Account No.						
Account No.						
Account No.						
Account No.						
Sheet no. <u>15</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	1,966.00
					Total (Report on Summary of Schedules)	2,155,632.82

B6G (Official Form 6G) (12/07)

In re Silver State Steel Group, Inc

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
AFRA Contracting Attn:Officer Director or Managing Member 3915 W. Hacienda Las Vegas, NV 89118	Bouchon Clock Tower Employment Contract Total Contract Value \$12,500.00 100%
APCO Attn:Officer Director or Managing Member 3432 N. 5th Street North Las Vegas, NV 89032	Lake Mead Wetlands Trail Employment Contract 85% Completed, Total Contract Value \$742,016.54 100%
APCO Attn:Officer Director or Managing Member 3432 N. 5th Street North Las Vegas, NV 89032	Lone Mountain Trail - Lighting Amenties Emplyment Contract Contract Value \$155,720.00 100%
B & H Construction 240 E. Horizon Drive Attn:Officer Director or Managing Member Henderson, NV 89015	Wetlands Park Employment Contract Total Contract Value \$1,208,345.00, 100%
Bentar 3042 S. Durango Drive Attn:Officer Director or Managing Member Las Vegas, NV 89117	Bon Bread Employment Contract Total Contract Value \$43,220.00 100%
Bentar 3042 S. Durango Drive Attn:Officer Director or Managing Member Las Vegas, NV 89117	St. Gabriels Employment Contract Total Contract Value \$45,163.12 100%
Bentar 3042 S. Durango Drive Attn:Officer Director or Managing Member Las Vegas, NV 89117	St. Viator Catholic Church Employment Contract Total Contract Value \$6,420.00 100%
Boral Roofing 7575 Irvine Center Drive, Suite 100 Attn:Officer Director or Managing Member Irvine, CA 92618	Roofing Plant Catwalk Employment Contract Total Contract Value \$15,295.00 100%
Fab 5 Construction 1818 Industrial Rd Attn:Officer Director or Managing Member Las Vegas, NV 89102	Downs 5 Morrell Park Ph III Employment Contract Total contract Value \$104,870.00 100%

In re Silver State Steel Group, Inc

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Forte Specialty Contractors 107 E Charleston Blvd Attn:Officer Director or Managing Member Las Vegas, NV 89104	The Haunted Experience Employment Contract Total Contract Value \$43,362.00 100%
Forte Specialty Contractors 107 E Charleston Blvd Attn:Officer Director or Managing Member Las Vegas, NV 89104	Venetian Food Court Employment Contract Total Contract Value \$15,550.00 100%
Granite Petroleum 3811 E Queen Ave Attn:Officer Director or Managing Member Spokane, WA 99217	Cathedral Rock Employment Contract Total Contract Value \$53,689.00 100%
H.A Fabricators 349 W 2500 N Attn:Officer Director or Managing Member Logan, UT 84341	Corn Creek Employment Contract Total Contract Value \$103,784.00 100%
H.A Fabricators 349 W 2500 N Attn:Officer Director or Managing Member Logan, UT 84341	Vadatech Employment Contract Total Contract Value \$310,450.00 100%
International Play Company 215 - 27353 - 58th Crescent Attn:Officer Director or Managing Member Langley, BC V4W 3W7 Canada	The Summit - Lied Children's Museum Employment Contract Total Contract Value \$350,859.00 100%
Martin and Harris 3030 S Highland Dr Attn:Officer Director or Managing Member Las Vegas, NV 89109	2400 T1 Paging System Employment Contract Total Contract Value \$2050.00 100%
Martin and Harris 3030 S Highland Dr Attn:Officer Director or Managing Member Las Vegas, NV 89109	Roseman University Employment Contract Total Contract Value \$194,713.00 100%
Martin and Harris 3030 S Highland Dr Attn:Officer Director or Managing Member Las Vegas, NV 89109	Sky Chefs - Loading Employment Contract Total Contract Value \$1,681.89 100%
Martin and Harris 3030 S Highland Dr Attn:Officer Director or Managing Member Las Vegas, NV 89109	Walmart - Gardnerville Employment Contract Total Contract Value \$237,440.00 100%

Sheet 1 of 2 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re Silver State Steel Group, Inc

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Martin and Harris 3030 S Highland Dr Attn:Officer Director or Managing Member Las Vegas, NV 89109	Walmart - Mesquite Employment Contract Total Contract Value \$11,917.00 100%
Martin and Harris 3030 S Highland Dr Attn:Officer Director or Managing Member Las Vegas, NV 89109	Walmart - Reno Employment Contract Total Contract Value \$13,355.00 100%
National 2009 Alta Drive Attn:Officer Director or Managing Member Las Vegas, NV 89106	H Street Employment Contract Total Contract Value \$102,804.01 100%
National 2009 Alta Drive Attn:Officer Director or Managing Member Las Vegas, NV 89106	Mixed Income Employment Contract Total Contract Value \$249,319.00 100%
R&O 6787 Spencer St Attn:Officer Director or Managing Member Las Vegas, NV 89119	Dollar General #13455 MLK Employment Contract Total Contract Value \$132,293.00 100%
R&O 6787 Spencer St Attn:Officer Director or Managing Member Las Vegas, NV 89119	Dollar General #13303 NLV Employment Contract Total Contract Value \$28,620.00 100%
R&O 6787 Spencer St Attn:Officer Director or Managing Member Las Vegas, NV 89119	Red Rock Business Center Employment Contract Total Contract Value \$82,937.14 100%
RB Contruction 893 Boggs Terrace Attn:Officer Director or Managing Member Fremont, CA 94539	Willow Beach Employment Contract Total Contract Value \$41,872.00 100%
RJP LV I, LLC 2875 NE 191# Street Suite 400 Attn:Officer Director or Managing Member	
Warmington Homes 8777 W Maule Ave Attn:Officer Director or Managing Member Las Vegas, NV 89148	Windmill Apartments Employment Contract Total Contract Value \$234,573.00 100%

Sheet 2 of 2 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

B6H (Official Form 6H) (12/07)

In re **Silver State Steel Group, Inc**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

 Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Pete Aguilar 4850 Impresario Ct. Las Vegas, NV 89149	Meadows Bank 8912 Spanish Ridge Avenue Suite 100 Las Vegas, NV 89148
Pete Aguilar 4850 Impresario Ct. Las Vegas, NV 89149	Meadows Bank 8912 Spanish Ridge Avenue Suite 100 Las Vegas, NV 89148
Sam R Bailey 1105 Sharp Circle North Las Vegas, NV 89030	Meadows Bank 8912 Spanish Ridge Avenue Suite 100 Las Vegas, NV 89148
Sam R Bailey 1105 Sharp Circle North Las Vegas, NV 89030	Meadows Bank 8912 Spanish Ridge Avenue Suite 100 Las Vegas, NV 89148

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_____ continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
District of Nevada**

In re **Silver State Steel Group, Inc**

Debtor(s)

Case No. _____

Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 32 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **March 26, 2013**

Signature **/s/ Pete Aguilar**

Pete Aguilar

President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (12/12)

**United States Bankruptcy Court
District of Nevada**

In re Silver State Steel Group, Inc

Debtor(s)

Case No.

Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT
\$-511,046.00
\$788,577.00

SOURCE
2011: Debtor Business Income
2010: Debtor Business Income

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
------------------------------	---------------------------------	---	--------------------

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
--	-----------------	-------------	--------------------

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Elan Marketing, Plaintiff, Silver State Steel Group, Inc Defendant 12A003722	Small Claims	Justice Court Nevada Department 7	Open
PDM Steel Service Centers, Inc., a California corporation, Plaintiff v. MW Builders of Texas Inc., A Texas corporation; Silver State Steel Group, Inc., a Nevada corporation; The Hanover Insurance Company, a surety; Federal Insurance Company, a surety; Does I through X, and ROE Corporations I through X, BOE Bonding Companies I through X, Defendants. 12-cv-02199	Breach of Contract	United States District Court District of Nevada	

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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3

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Yellowbook Sales and Distribution Company, Inc, Plaintiff v. Silver State Steel Group, Inc a Nevada corporation, doing business as Silver State Steel Distribution and Supply and Silver State Ornamental Iron, Pete Aguilar, Individually, Defendant 10C024052	Writ of Garnishment	Justice Court, Las Vegas Township	
RSUI Group, Inc and its Subsidiary Landmark American Insurance Company, Plaintiffs, vs. Silver State Steel Group, Inc. dba Silver State Ornamental Iron and Does I-X and Roe Corporations I-X, inclusive 12C011897	Writ of Garnishment	Justice Court Las Vegas Township	
Stepstone, Inc, Plaintiff, vs. Silver State Steel Group, Inc, Defendant A-13-676996-C	Breach of Contract	District Court Clark County, Nevada	Open

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
1997 Ford F250 Turbo Diesel Value: \$5,000.00	Former Employee John Mann Took Vehicle Upon Termination	1/29/2013

9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
CALLISTER + ASSOCIATES, LLC 823 LAS VEGAS BLVD SOUTH 5TH FLOOR LAS VEGAS, NV 89101	2/19/2013	\$25,000 Legal Fees

10. Other transfers

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Nevada State Bank 750 East Warm Springs Rd Las Vegas, NV 89119	Checking Account Ending in 7747	\$0.00 May 2012

12. Safe deposit boxes

- None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

- None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
3680 West Reno Ave Las Vegas, NV 89103	Silver State Steel Group, Inc dba State of the Art Powder Coating	3/02-5/12

16. Spouses and Former Spouses

- None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

- None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Silver State Steel Group, Inc		3625 S. Polaris Avenue Las Vegas, NV 89103-5705		

- None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

- None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Kim Schumacher	3/12-Present
Ely Chan-Hosea	1/13-Present
Eric Ataminan	9/11-1/13
Harold Jacobsen	1/08-10/11
Tracy Aguilar	1/02-3/12
Clayton Financial & Tax	12/12
Dajoya Griffith	6/11

- None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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- None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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- None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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20. Inventories

- None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
2/13/2013	Ely Chan-Hosea	\$1,160,610.50

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None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY
2/13/2013

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
Ely Chan-Hosea
3625 S. Polaris Avenue
Las Vegas, NV 89103-5705

21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Pete Aguilar 3625 S. Polaris Avenue Las Vegas, NV 89103-5705	President	51%
Sam Bailey 1105 Sharp Circle North Las Vegas, NV 89030	Secretary	49%

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * *

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date March 26, 2013

Signature /s/ Pete Aguilar
Pete Aguilar
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
District of Nevada**

In re Silver State Steel Group, Inc

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	<u>5,000.00</u>
Prior to the filing of this statement I have received.....	\$	<u>5,000.00</u>
Balance Due.....	\$	<u>0.00</u>

2. \$ 0.00 of the filing fee has been paid.
3. The source of the compensation paid to me was:
 Debtor Other (specify):
4. The source of compensation to be paid to me is:
 Debtor Other (specify):
5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
 I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
 - e. [Other provisions as needed]
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: March 26, 2013/s/ JOSEPH A. SCALIA, II, ESQ.**JOSEPH A. SCALIA, II, ESQ. 5123****Joseph A. Scalia****415 South Sixth Street, Suite 300****Las Vegas, NV 89101****(702) 678-6000 Fax: (888) 812-6135****bankruptcy@josephscalia.com**

**United States Bankruptcy Court
District of Nevada**

In re Silver State Steel Group, Inc
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Pete Aguilar 4850 Impresario Ct. Las Vegas, NV 89149		102,000	51%
Sam Bailey 1105 Sharp Circle North Las Vegas, NV 89030		98,000	49%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 26, 2013

Signature /s/ Pete Aguilar

Pete Aguilar
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
District of Nevada**

In re **Silver State Steel Group, Inc**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **March 26, 2013**

/s/ Pete Aguilar

Pete Aguilar/President

Signer/Title

Silver State Steel Group, Inc
3625 S. Polaris Avenue
Las Vegas, NV 89103-5705

JOSEPH A. SCALIA, II, ESQ.
Joseph A. Scalia
415 South Sixth Street, Suite 300
Las Vegas, NV 89101

A-1 Masonry & Sandblasting
3686 Highland Drive
Las Vegas, NV 89103

Abatix
PO Box 671202
Dallas, TX 75267

Ace Fire Systems, Inc
2620 Western Ave
Las Vegas, NV 89109

Action Machinery
4950 Oakland St
Denver, CO 80239

AFRA Contracting
Attn:Officer Director or Managing Member
3915 W. Hacienda
Las Vegas, NV 89118

Ahern Rentals
PO Box 271390
Las Vegas, NV 89127

APCO
Attn:Officer Director or Managing Member
3432 N. 5th Street
North Las Vegas, NV 89032

Aqua Chill, Inc
#10 PO Box 24742
Tempe, AZ 85285

B & H Construction
240 E. Horizon Drive
Attn:Officer Director or Managing Member
Henderson, NV 89015

Badger Daylighting
75 Remittance Drive
Suite 3185
Chicago, IL 60675

Bank of America
PO Box 15168
Attn:Officer Director or Managing Member
Wilmington, DE 19850

Bentar
3042 S. Durango Drive
Attn:Officer Director or Managing Member
Las Vegas, NV 89117

Boral Roofing
7575 Irvine Center Drive, Suite 100□□
Attn:Officer Director or Managing Member
Irvine, CA 92618

Buck's Stair Treads
15641 Boyle Avenue
Fontana, CA 92337

Canon Financial
14904 Collections Center Drive
Chicago, IL 60693

Cardinal Industrial Finishes
PO Box 9296
South El Monte, CA 91733

CMC Economy Steel Company, Inc
PO Box 121172
Dallas, TX 75312

Construction Notebook
3131 Meade Ave
Ste B
Las Vegas, NV 89102

COX COMMUNICATIONS, INC.
PO BOX 79175
Phoenix, AZ 85072

Debarry Packaging
3894 W. Spring Mountain Rd
Las Vegas, NV 89102

Dell Business Credit Payment Processing
PO Box 5275
Carol Stream, IL 60197

Department of Motor Vehicles
555 Wright Way
Carson City, NV 89711

DEPT. OF EMPLOYMENT, TRAINING & REHAB
EMPLOYMENT SECURITY DIVISION
500 EAST THIRD STREET
Attn:Officer Director or Managing Member
CARSON CITY, NV 89713

Desert Boilers & Controls Inc
305 West St Louis Ave
Las Vegas, NV 89102

Dielco Crane Service, Inc
5454 Arville Street
Las Vegas, NV 89118

Directv
PO Box 60036
Los Angeles, CA 90060

Dorn Printing, Inc
2021 Paradise Road
Las Vegas, NV 89104

E.F. Benjamins
PO Box 2782
Helendale, CA 92342

Electronic Entry Distributors
8400 Rovana Circle
Sacramento, CA 95828

Envision Consulting
909 Royal Birch Lane
Las Vegas, NV 89144

Fab 5 Construction
1818 Industrial Rd
Attn:Officer Director or Managing Member
Las Vegas, NV 89102

Firemans Fund Insurance
PO Box 7166
Pasadena, CA 91109

Forte Specialty Contractors
107 E Charleston Blvd
Attn:Officer Director or Managing Member
Las Vegas, NV 89104

GE Capital Retail Bank
c/o Recovery Management Systems Corp
25 SE 2nd Avenue, Suite 1120
Miami, FL 33131

Gordon E. Bywater, Esq
Stephens Gourley and Bywater
3636 N. Rancho Drive
Las Vegas, NV 89130

Granite Petroleum
3811 E Queen Ave
Attn:Officer Director or Managing Member
Spokane, WA 99217

H & E Equipment
PO Box 849850
Dallas, TX 75284

H.A Fabricators
349 W 2500 N
Attn:Officer Director or Managing Member
Logan, UT 84341

High Desert Petroleum, Inc
1105 Sharp Circle
North Las Vegas, NV 89030

Hilti, Inc
5400 South 122nd East Avenue
Tulsa, OK 74145

Home Depot Credit Services
PO Box 182676
Columbus, OH 43218

HW Engineering
10530 Hope Mills Dr
Las Vegas, NV 89135

IFS Coatings, Inc
4836 Crecksville Road
Richfield, OH 44286

Image Line
6 Park Center Court
Ste 210
Owings Mills, MD 21117

Industrial Supply
8000 W. Lake Mead Parkway
Henderson, NV 89015

INTERNAL REVENUE SERVICE
P.O. BOX 7346
PHILADELPHIA, PA 19101-7346

INTERNAL REVENUE SERVICE
P.O. BOX 7346
Attn:Officer Director or Managing Member
PHILADELPHIA, PA 19101-7346

International Laser Cutting of Nevada
5585 S. Valley View, #1
Las Vegas, NV 89118

International Play Company
215 - 27353 - 58th Crescent
Attn:Officer Director or Managing Member
Langley, BC V4W 3W7 Canada

Kortek Solutions
4985 W. Diablo Drive
Las Vegas, NV 89103

Langford Crane Service
6130 W Tropicana
#218
Las Vegas, NV 89103

Las Vegas Valley Water District
1001 S Valley View Blvd
Las Vegas, NV 89107

Lazerus, Inc
116 Bayberry Ave
Egg Harbor Township, NJ 08234

Lowe's Commercial Services
PO Box 530970
Atlanta, GA 30353

Martin and Harris
3030 S Highland Dr
Attn:Officer Director or Managing Member
Las Vegas, NV 89109

Meadows Bank
Acct No 5850
8912 Spanish Ridge Avenue
Suite 100
Las Vegas, NV 89148

Meadows Bank
Acct No 0237
8912 Spanish Ridge Avenue
Suite 100
Las Vegas, NV 89148

National
2009 Alta Drive
Attn:Officer Director or Managing Member
Las Vegas, NV 89106

NEVADA DEPARTMENT OF TAXATION
BANKRUPTCY SECTION
555 E WASHINGTON AVENUE, #1300
LAS VEGAS, NV 89101

NEVADA DEPARTMENT OF TAXATION
BANKRUPTCY SECTION
555 E WASHINGTON AVENUE, #1300
Attn:Officer Director or Managing Member
LAS VEGAS, NV 89101

Nevada Power dba Nevada Energy
Attn:Officer Director or Managing Member
PO Box 10100
Reno, NV 89520

Nevada State Bank
750 East Warm Springs Rd
Las Vegas, NV 89119

Nevada State Bank
PO Box 990
Attn:Officer Director or Managing Member
Las Vegas, NV 89125

NIC Industries, Inc
7050 Sixth Street
White City, OR 97503

Page Industrial Supply
2485 South 2700 West
Salt Lake City, UT 84119

PDM Steel Service Centers, Inc
4475 Alto Avenue
Las Vegas, NV 89115

Pete Aguilar
4850 Impressario Ct.
Las Vegas, NV 89149

Power Fastners, Inc
925 Westchester Ave
West Harrison, NY 10604

Powers Steel and Wire - HSA
4118 East Elwood St
Phoenix, AZ 85040

PPG Industries
PO Box 679738
Dallas, TX 75267

Praxair
4260 Tompkins Ave
Las Vegas, NV 89103

R&O
6787 Spencer St
Attn:Officer Director or Managing Member
Las Vegas, NV 89119

R/S Invest Holdings, Ltd
1105 Sharp Circle
North Las Vegas, NV 89030

RB Contruction
893 Boggs Terrace
Attn:Officer Director or Managing Member
Fremont, CA 94539

Reed Construction Data
30 Technology Pkwy
Ste 100
Norcross, GA 30092

Repro Graphic Solutions
6645 S Eastern Ave
Suite 101
Las Vegas, NV 89119

Republic Services
770 E. Sahara Avenue
Attn:Officer, Director or Managing Membe
Las Vegas, NV 89104

Rimrock Engineering
3265 N Fort Apache
Suite 150
Las Vegas, NV 89129

RJP LV I, LLC
2875 NE 191# Street
Suite 400
Attn:Officer Director or Managing Member

Robert Charles
c/o Sam Bailey
3993 Howard Hughes Parkway., #600
Las Vegas, NV 89169

Rommel Sanga RC Steel Detailing
2509 Courlan Dr
North Las Vegas, NV 89084

RSUI Group
945 East Paces Ferry Rd NE
Atlanta, GA 30326

Safeguard William Maxwell
PO Box 570216
Las Vegas, NV 89157

Sam Bailey
1105 Sharp Circle
North Las Vegas, NV 89030

Sam R Bailey
1105 Sharp Circle
North Las Vegas, NV 89030

Sams Club Credit
PO Box 965004
Orlando, FL 32896

Sherwin Williams
4168 North Pecos
Suite 105
Las Vegas, NV 89115

Sierra Ready Mix
4150 Smiley Rd
North Las Vegas, NV 89081

Southwest Gas
5241 Spring Mountain Road
Attn: Officer, Director or Managing Memb
Las Vegas, NV 89150

Stanley Securty Solutions
6161 E 75th Street
Indianapolis, IN 46250

STATE OF NEVADA DEPT. OF MOTOR VEHICLES
ATTN:Officer, Director or Managing Membe
555 WRIGHT WAY
CARSON CITY, NV 89711

Steel Encounters
525 East 300 South
Salt Lake City, UT 84102

Stephens Gourley & Bywater
3636 N. Rancho Dr
Las Vegas, NV 89130

Stepstone Inc
132238 S. Figueroa Street
Los Angeles, CA 90061

Sunstate Equipment Company
PO Box 52581
Phoenix, AZ 85072

System 4 of Las Vegas
8064 West Sahara Ave
Suite 100
Las Vegas, NV 89117

TCI Coatings, Inc
220 Industrial Blvd
Austin, TX 78745

Telepacific Communications
PO Box 36430
Las Vegas, NV 89133

The Main Street America Group
100 West St
Keene, NH 03431

The Tiberti Fence Company
4975 Rogers Street
Las Vegas, NV 89118

Thomas Petroleum
4825 N. Sloan
Las Vegas, NV 89106

Tiger Drylac USA, Inc
4455 Genesee Street
Buffalo, NY 14225

Tompkins & Peters CPAS
1880 E Warm Springs Road Suite 115
Las Vegas, NV 89119

Tru-Fit Products of Nevada
460 Lake Road
Medina, OH 44256

Uline
2200 S. Lakeside Drive
Waukegan, IL 60085

UNITED STATES TRUSTEE
300 LAS VEGAS BLVD. SOUTH, #4300
LAS VEGAS, NV 89101

Unlimited Services
PO Box 570601
Las Vegas, NV 89157

Verizon Wireless
PO Box 9622
Mission Hills, CA 91346

Wagner Supply
PO Box 423 Butler
Butler, WI 53007

Warmington Homes
8777 W Maule Ave
Attn:Officer Director or Managing Member
Las Vegas, NV 89148

Yellowbook Sales and Distribution Compan
2001 S. Jones, Suite 1
Las Vegas, NV 89146

Z Abrasives, Inc
15320 Valley View Ave
La Mirada, CA 90638

**United States Bankruptcy Court
District of Nevada**

In re **Silver State Steel Group, Inc**

Debtor(s)

Case No. _____

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Silver State Steel Group, Inc** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

March 26, 2013

Date

/s/ JOSEPH A. SCALIA, II, ESQ.

JOSEPH A. SCALIA, II, ESQ. 5123

Signature of Attorney or Litigant

Counsel for **Silver State Steel Group, Inc**

Joseph A. Scalia

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Las Vegas, NV 89101

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