## Case 13-12882-bam Doc 1 Entered 04/05/13 09:25:48 Page 1 of 37

B1 (Official Form 1) (4/13)							
	United States Ba					Voluntary	Petition
	DISTRICT	OF NEVAD	A				
Name of Debtor (if individual, enter Last, First, Mi ROCKSPRINGS PLAZA INVESTME a Corporation			Name of Joint D	ebtor (Spou	se)(Last, First, Middl	e):	
All Other Names used by the Debtor in the la (include married, maiden, and trade names): <b>NONE</b>	st 8 years		All Other Names (include married, m			he last 8 years	
Last four digits of Soc. Sec. or Indvidual-Taxpayer I. (if more than one, state all): <b>54–2176886</b>	D. (ITIN) No./Complete EI	N	Last four digits of S (if more than one, stat		vidual-Taxpayer I.	D. (ITIN) No./Comple	te EIN
Street Address of Debtor (No. & Street, City. 3824 S. JONES, #F	, and State):		Street Address of	f Joint Debtor	(No. & Stree	et, City, and State):	
Las Vegas, NV		PCODE <b>9103</b>					ZIPCODE
County of Residence or of the Principal Place of Business: CLARK			County of Reside Principal Place o				-
Mailing Address of Debtor (if different from s <b>SAME</b>	treet address):		Mailing Address	of Joint Debt	Or (if different	from street address):	
	ZII	PCODE					ZIPCODE
Location of Principal Assets of Business Deb (if different from street address above): <b>SAME</b>	tor		I				ZIPCODE
Type of Debtor (Form of organization)	Nature of Bu	usiness	Chapter	-	-	Which the Petition	n is Filed
(Check <b>one</b> box.)	(Check one box.) ☐ Health Care Business ⊠ Single Asset Real Esta	oto oc dofinad	Chapter 7			hapter 15 Petition fo f a Foreign Main Pro	
See Exhibit D on page 2 of this form.	in 11 U.S.C. § 101 (51)		Chapter 1 Chapter 1 Chapter 1 Chapter 1	2	$\Box_{of}^{Ch}$	napter 15 Petition fo a Foreign Nonmain	r Recognition Proceeding
Partnership Other (if debtor is not one of the above	Stockbroker			Nature of	Debts (Chee	ck one box)	
entities, check this box and state type of	Commodity Broker		<b>1</b>	-	umer debts, defin		s are primarily
entity below	Clearing Bank			,	"incurred by an personal, famil		ness debts.
	Other		or househol	d purpose"	-	-	
Chapter 15 Debtors	Check box, if app			Chap	ter 11 Debtors	:	
Country of debtor's center of main interests:	Debtor is a tax-exempt		Check one box:		1 ( 1 1 1 1		
Each country in which a foreign proceeding by,	under Title 26 of the U	-				J.S.C. § 101(51D). ned in 11 U.S.C. § 1	(01(51D)
regarding, or against debtor is pending:	Code (the Internal Rev	venue Code).	Debtor is not a	sinan busine		neu in 11 0.5.e. ş 1	01(J1D).
Filing Fee (Check	one box)		Check if:				
Full Filing Fee attached	· · · · <b>,</b>		Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment				
Filing Fee to be paid in installments (applicable t	-		on 4/01/16 and e	every three yea	rs thereafter). 		
attach signed application for the court's considera is unable to pay fee except in installments. Rule			Check all applic	able boxes:			
Filing Fee waiver requested (applicable to chapte	er 7 individuals only) Must		A plan is bein		nis petition		
attach signed application for the court's considera	• ·		-	-		etition from one or 1	nore
			classes of crea	litors, in acco	rdance with 11	U.S.C. § 1126(b).	
Statistical/Administrative Information						THIS SPACE IS FOR	COURT USE ONLY
Debtor estimates that funds will be available for							
Debtor estimates that, after any exempt property distribution to unsecured creditors.	y is excluded and administrat	ive expenses paid	l, there will be no fund	ls available for			
Estimated Number of Creditors						1	
1-49 50-99 100-199 200-99	99 1,000- 5,00 5,000 10,00		25,001- 50,000	50,001- 100,000	Over 100,000		
Estimated Assets							
\$0 to \$50,001 to \$100,001 to \$500,0 \$50,000 \$100,000 \$500,000 to \$1	001 \$1,000,001 \$10,0 to \$10 to \$5	,000,001 \$50,00 50 to \$100		\$500,000,001 to \$1 billion	More than \$1 billion		
million Estimated Liabilities						H	
Sumated Liabilities	001 \$1,000,001 \$10,0	,000,001 \$50,00	0,001 \$100,000,001	\$500,000,001	More than		
\$50,000 \$100,000 \$500,000 to \$1 million	to \$10 to \$5	50 to \$100	0 to \$500	to \$1 billion	\$1 billion		

# Case 13-12882-bam Doc 1 Entered 04/05/13 09:25:48 Page 2 of 37

B1 (Official Form 1) (4/13)		FORM B1, Page 2				
Voluntary Petition	Name of Debtor(s): ROCKSPRINGS PLAZA INVE	STMENTS . LLC .				
(This page must be completed and filed in every case)	very case) a Corporation					
All Prior Bankruptcy Cases Filed Within Last 8	Years (If more than two, attach additiona	l sheet)				
Location Where Filed:	Case Number:	Date Filed:				
NONE						
Location Where Filed:	Case Number:	Date Filed:				
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate	of this Debtor (If more than one, att	ach additional sheet)				
Name of Debtor:	Case Number:	Date Filed:				
NONE District:	Relationship:	Judge:				
	icelationship.	Judge.				
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11)	(To be completed if	may proceed under chapter 7, 11, 12 re explained the relief available under e delivered to the debtor the notice				
Exhibit 74 is attached and made a part of this periton	Signature of Attorney for Debtor(s)	4/ 1/2013 Date				
	Exhibit C	Date				
	de part of this petition. d and made a part of this petition. <b>In Regarding the Debtor - Venue</b> eck any applicable box) usiness, or principal assets in this District for 180 d s than in any other District. er, or partnership pending in this District.	lays immediately				
principal place of business or assets in the United States but is a defend	1 1					
the interests of the parties will be served in regard to the relief sought i	1 0 -	-				
-	<b>ho Resides as a Tenant of Residential Property</b> l applicable boxes.) otor's residence. (If box checked, complete the follo					
	(Name of landlord that obtained judge (Address of landlord)	ment)				
Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possess	-					
Debtor has included with this petition the deposit with the court period after the filing of the petition.	of any rent that would become due during the 30-d	ay				
Debtor certifies that he/she has served the Landlord with this cer	tification. (11 U.S.C. § 362(1)).					

B1 (Official Form 1) (4/13)	FORM B1, Page 3
Voluntary Petition	Name of Debtor(s): ROCKSPRINGS PLAZA INVESTMENTS, LLC,
(This page must be completed and filed in every case)	a Corporation
	Signatures
Signature(s) of Debtor(s) (Individual/Joint)         I declare under penalty of perjury that the information provided in this petition is true and correct.          [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.          [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b)         I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.         X         Signature of Debtor         X         Signature of Joint Debtor	Signature of a Foreign Representative         I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.         (Check only one box.)         I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.         Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.         X         (Signature of Foreign Representative)         (Printed name of Foreign Representative)
Date	(Date)
Signature of Attorney*	
X /s/ David Mincin Signature of Attorney for Debtor(s) David Mincin 5427 Printed Name of Attorney for Debtor(s) <u>Mincin Law, PLLC</u> Firm Name <u>528 S. Casino Center Blvd.</u> Address Suite 325	<ul> <li>Signature of Non-Attorney Bankruptcy Petition Preparer</li> <li>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § \$10(b), 110 (h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</li> </ul>
Las Vegas, NV 89101	Printed Name and title, if any, of Bankruptcy Petition Preparer
702-589-9881         Telephone Number <u>4/ 1/2013</u> Date         *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) Address
Signature of Debtor (Corporation/Partnership)	x
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. $\mathbf{X} \underbrace{/\mathbf{s}/}_{Signature of Authorized Individual}$	X Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.
Printed Name of Authorized Individual Title of Authorized Individual 4/ 1/2013 Date	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Form B1, Exh.A (9/97) Case 13-12882-bam Doc 1 Entered 04/05/13 09:25:48 Page 4 of 37

## UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA SOUTHERN DIVISION

In re ROCKSPRINGS PLAZA INVESTMENTS, LLC,

a Corporation

Г

Case No. Chapter 11

/ Debtor

## **Exhibit "A" to Voluntary Petition**

(If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.)

0	ata is the latest available information a	nd refers to the debtor's condition on	
a. Total assets		\$ 8,268,026.0	
b. Total debts (including	debts listed in 2.c., below)	\$ 16,151,328.	85
c. Debt securities held b	by more than 500 holders.		
		Total \$ Amount	Approximate
Debt Issue	Туре	Outstanding	Number of Holders
		\$	
		\$ \$	
		\$	
		\$	
	Ι	<b>•</b>	Ι
Brief description of debto	r's business:		
List the name of any pers	on who directly or indirectly owns, co	ntrols, or holds, with power to vote, 5% c	or more of the voting securities of

B4 (Official Form 4) (12/07) Case 13-12882-bam Doc 1 Entered 04/05/13 09:25:48 Page 5 of 37

# UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA SOUTHERN DIVISION

In re ROCKSPRINGS PLAZA INVESTMENTS, LLC

a Corporation

Case No. Chapter 11

Debtor(s)

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
1 MLCFC 2007-7 RETAIL 7175, LLC 4 WORLD FINANCIAL, 16TH FLOOR New York NY 10080	Phone: HOLLY S. STOBERSKI, ESQ. DUANE MORRIS, LLP 100 N. CITY PARKWAY, #1560 Las Vegas NV 89106-4617	Deed of Trust Net	σ	\$ 16,000,000.0 \$ 8,000,000.00 \$ 8,000,000.00
2 FRONTIER TOWN CONSTRUCTION P.O. BOX #3393 Las Vegas NV 89146	Phone: FRONTIER TOWN CONSTRUCTION P.O. BOX #3393 Las Vegas NV 89146	CONSTRUCTION V	NORK	\$ 32,000.00
3 HAFCO & ASSOCIATES 6334 WILSHIRE BOULEVARD Los Angeles CA 90048	Phone: HAFCO & ASSOCIATES 6334 WILSHIRE BOULEVARD Los Angeles CA 90048	CONSTRUCTION V	WORK	\$ 28,800.00
4 WALID SABIA 9717 DOTTIE JEWEL AVENUE Las Vegas NV 89147	Phone: WALID SABIA dba TOBACCO LEAF 9717 DOTTIE JEWEL AVENUE Las Vegas NV 89147	TENANT IMPROVI	EMENT	\$ 14,420.00
5 RED ROCK RESTORATION, LLC 4811 DONNA STREET North Las Vegas NV 89081	Phone: <i>RED ROCK RESTORATION, LLC 4811 DONNA STREET North Las Vegas NV 89081</i>	CONSTRUCTION V	WORK	\$ 13,500.00

Debtor(s)

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete	Name, Telephone Number and	Nature of Claim	Indicate if Clain	n Amount of Claim
Mailing Address Including	Complete Mailing Address,	ling Address, (Trade Debt, is Continge		(If Secured Also
Zip Code	Including Zip Code, of Employee,	Bank Loan,	Unliquidated,	State Value of
	Agent, or Department of Creditor	Government	Disputed, or	Security)
	Familiar with Claim	Contract, etc.)	Subject to	
	Who May Be Contacted		Setoff	
6	Phone:	TENANT SECURI	TY	\$ 9,664.20
BEST MATTRESS INC.	BEST MATTRESS INC.	DEPOSIT		
7175 W. LAKE MEAD, #120	7175 W. LAKE MEAD, #120			
Las Vegas NV 89128	Las Vegas NV 89128			
7	Phone:	TENANT COMMIS	SIONS	\$ 4,444.65
MARATHON PROPERTY	MARATHON PROPERTY			
P.O. BOX #39027	P.O. BOX #39027			
Greensboro NC 27438	Greensboro NC 27438			
8	Phone:	Legal fees		\$ 3,500.00
MARK KATZ, ESQ.	MARK KATZ, ESQ.			
	KATZ LAW GROUP			
8965 S. EASTERN, #360	8965 S. EASTERN, #360			
Las Vegas NV 89123	Las Vegas NV 89123			
9	Phone:	MACHINERY		\$ 45,000.00
TOPNOTCH SERVICES	TOPNOTCH SERVICES			
9260 EL CAMINO	9260 EL CAMINO		Value:	\$ 50,000.00
	Las Vegas NV 89139		Unsecured:	\$ 0.00

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

,

I,

of the **Corporation** named

as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding Twenty Largest Unsecured Claims and that they are true and correct to the best of my knowledge, information and belief.

Date: 4/1/2013

Signature /s/

Name: Title:

## UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA SOUTHERN DIVISION

In rerocksprings plaza investments, LLC,

Case No. Chapter 11

a Corporation

/ Debtor

Attorney for Debtor: David Mincin

## LIST OF EQUITY SECURITY HOLDERS

Number	Registered Name of Holder of Security	Number of Shares	Class of Shares, Kind of Interest
1	ALIREZA KAVEH 3824 S. JONES, #F		50%
	Las Vegas NV 89103		
2	JPA INVESTMENT, LLC 9811 W. CHARLESTON, #2630		25%
	Las Vegas NV 89117		
3	PGA INVESTMENT, LLC 9811 W. CHARLESTON, #2630		25%
	Las Vegas NV 89117		

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

l,,	of the	<i>corporation</i>	named as
debtor in this case, declare under penalty of perjury that I have	ave read the foregoing List of Equity Secur	rity Holders and that they are true and correct to	o the
best of my knowledge, information and belief.			

Date: 4/ 1/2013

Signature: /s/

Name: Title:

## **UNITED STATES BANKRUPTCY COURT**

### NOTICE TO CONSUMER DEBTOR(S) UNDER §342(b) OF THE BANKRUPTCY CODE

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a **joint case** (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

### 1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days <u>before</u> the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

### 2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

### Chapter 7: Liquidation (\$245 filing fee, \$46 administrative fee, \$15 trustee surcharge: Total fee \$306)

Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, the United States trustee (or bankruptcy administrator), the trustee, or creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.

Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.

The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny

### Case 13-12882-bam Doc 1 Entered 04/05/13 09:25:48 Page 10 of 37 Form B 201A, Notice to Consumer Debtor(s) Page 2

your discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.

Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

# <u>Chapter 13</u>: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$46 administrative fee: Total fee \$281)

Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.

Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.

After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

### Chapter 11: Reorganization (\$1,167 filing fee, \$46 administrative fee: Total fee \$1,213)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

### **<u>Chapter 12</u>**: Family Farmer or Fisherman (\$200 filing fee, \$46 administrative fee: Total fee \$246)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

### 3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

**WARNING:** Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court. The documents and the deadlines for filing them are listed on Form B200, which is posted at <a href="http://www.uscourts.gov/bkforms/bankruptcy\_forms.html#procedure">http://www.uscourts.gov/bkforms/bankruptcy\_forms.html#procedure</a>.

## UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA SOUTHERN DIVISION

In re ROCKSPRINGS PLAZA INVESTMENTS, LLC, a Corporation

Case No. Chapter 11

/ Debtor

## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	Attached (Yes/No)	No. of Sheets	ASSETS	LIABILITIES	OTHER
A-Real Property	Yes	1	\$ 8,000,000.00		
B-Personal Property	Yes	3	\$ 268,026.63		
C-Property Claimed as Exempt	No	0			
D-Creditors Holding Secured Claims	Yes	2		\$ 16,045,000.00	
E-Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$ 0.00	
F-Creditors Holding Unsecured Nonpriority Claims	Yes	2		\$ 106,328.85	
G-Executory Contracts and Unexpired Leases	Yes	1			
H-Codebtors	Yes	1			
I-Current Income of Individual Debtor(s)	No	0			\$ 0.00
J-Current Expenditures of Individual Debtor(s)	No	0			\$ 0.00
ТОТ	AL	11	\$ 8,268,026.63	\$ 16,151,328.85	

## UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA SOUTHERN DIVISION

In TE ROCKSPRINGS PLAZA INVESTMENTS, LLC, a Corporation

Case No. Chapter 11

/ Debtor

### STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8), filing a case under chapter 7, 11, or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on	\$
Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$

State the following:

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	\$
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	\$
4. Total from Schedule F	\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	\$

In re <u>Rocksprings plaza investm</u>	<b>TENTS, LLC, a Corporation</b>	Case No	(if known)
DECLARA	TION CONCERNING DEBTO	DR'S SCHEDULES	
DECLARA	TION UNDER PENALTY ON BEHALF C	OF A CORPORATION	
I,	, of	the Corporation	
	penalty of perjury that I have read the foregoing summ		<u>12</u> sheets,
Date: 4/1/2013	Signature / <i>s</i> / Name:		
	Title:		
Penalty for making a false statement or conce CERTIFICATION AND SIGNATURE	on behalf of a partnership or corporation must indicate aling property: Fine of up to \$500,000 or imprisonme <b>OF NON-ATTORNEY BANKRUPTCY F</b> in 11 U.S.C. § 110, that I prepared this document for	ent for up to 5 years or both. 18 U.S.C.	11.U.S.C. § 110)
with a copy of this document.			
Preparer:	Socia	al security No. :	
	dividuals who prepared or assisted in preparing this d		
x	Date: _		

B6 Declaration (Official Form a Special action (Apple) bam Doc 1 Entered 04/05/13 09:25:48 Page 13 of 37

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

#### In re ROCKSPRINGS PLAZA INVESTMENTS, LLC

Debtor(s)

Case No.

(if known)

## SCHEDULE A-REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

# Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

No continuation sheets attached	TOTAL \$		8,000,000.00	
7175 W. LAKE MEAD BOULEVARD APN: 138-22-701-007	Fee Simple		\$8,000,000.00	\$8,000,000.00
Description and Location of Property	Nature of Debtor's Interest in Property Husband Wife Join Community	∺W itJ	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption	Amount of Secured Claim

### In re ROCKSPRINGS PLAZA INVESTMENTS, LLC

Debtor(s)

Case No.

(if known)

## SCHEDULE B-PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

# Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N o n e	Description and Location of Property	Husband Wife Joint Community	W tJ	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
1. Cash on hand.	x				
<ol> <li>Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.</li> </ol>		US BANK CHECKING			\$38,468.19
		US BANK MONEY MARKET			\$9,558.44
<ol> <li>Security deposits with public utilities, telephone companies, landlords, and others.</li> </ol>	x				
<ol> <li>Household goods and furnishings, including audio, video, and computer equipment.</li> </ol>	x				
<ol> <li>Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.</li> </ol>	x				
6. Wearing apparel.	x				
7. Furs and jewelry.	x				
<ol> <li>Firearms and sports, photographic, and other hobby equipment.</li> </ol>	x				
<ol> <li>Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.</li> </ol>	x				
10. Annuities. Itemize and name each issuer.	х				
<ol> <li>Interest in an education IRA as defined in 26 U.S.C. 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. 521(c).)</li> </ol>	x				
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	x				
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		4525 DEAN MARTIN DRIVE, #1905/PAID IN FULL ROCKSPRINGS PLAZA INVVESTMENT, LLC OWNS			\$170,000.00

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### In re ROCKSPRINGS PLAZA INVESTMENTS, LLC

Debtor(s)

Case No.

(if known)

## SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N	Description and Location of Property			Current Value
.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	o n e		Husband- Wife- Joint Community-	W J	of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
		47.5% IN DCH HOLDINGS, LLC WHICH HOLDS TIT FOR THE REAL PROPERTY	LE		
4. Interests in partnerships or joint ventures. Itemize.	x				
<ol> <li>Government and corporate bonds and other negotiable and non-negotiable instruments.</li> </ol>	x				
16. Accounts Receivable.	x				
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x				
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	x				
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	x				
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x				
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X				
22. Patents, copyrights, and other intellectual property. Give particulars.	x				
23. Licenses, franchises, and other general intangibles. Give particulars.	x				
24. Customer lists or other compilations containing personally identifiable information (as described in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x				
25. Automobiles, trucks, trailers and other vehicles and accessories.	x				
26. Boats, motors, and accessories.	x				
27. Aircraft and accessories.	x				
28. Office equipment, furnishings, and supplies.	x				
29. Machinery, fixtures, equipment and supplies used in business.		LIFTALL FORKLIFT & 2006 TENNENT 6650 SWEEP	ER		\$50,000.0
30. Inventory.	х				

### In re ROCKSPRINGS PLAZA INVESTMENTS, LLC

Debtor(s)

Case No.

(if known)

## SCHEDULE B-PERSONAL PROPERTY

.

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	Husband Wife Joint Community	W Deducting any J Secured Claim or
31. Animals.	х			
32. Crops - growing or harvested. Give particulars.	x			
33. Farming equipment and implements.	х			
34. Farm supplies, chemicals, and feed.	x			
35. Other personal property of any kind not already listed. Itemize.	x			

B6D (Official Form 6D) (12/07)

In reROCKSPRINGS PLAZA INVESTMENTS, LLC

Debtor(s)

Case No.

(if known)

### **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	Co-Debtor	of Lien, and I	as Incurred, Nature Description and Market Perty Subject to Lien	Contingent		Uniiquiaatea	uisputea	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account No:	X			Х	2	x I	X \$	16,000,000.00	\$ 8,000,000.00
Creditor # : 1 MLCFC 2007-7 RETAIL 7175, LLC 4 WORLD FINANCIAL, 16TH FLOOR New York NY 10080		APN: 13	Trust LAKE MEAD BOULEVARD 28-22-701-007						
Account No:									
Representing: MLCFC 2007-7 RETAIL 7175, LLC		DUANE M 100 N.	. STOBERSKI, ESQ. ORRIS, LLP CITY PARKWAY, #1560 as NV 89106-4617						
		Value:							
1 continuation sheets attached	1			Subt (Total of th	nis		e)	16,000,000.00	\$ 8,000,000.00

(Use only on last page) (Report also on Summary of Schedules.)

(If applicable, report also or

B6D (Official Form 6D) (12/07) - Cont.

In reROCKSPRINGS PLAZA INVESTMENTS, LLC

Case No.\_\_\_\_

Debtor(s)

### (if known)

## **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

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Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	Co-Debtor	0 V H- V-	ate Claim was Incurred, Nature f Lien, and Description and Market alue of Property Subject to Lien -Wife Joint -Community	Contingent		Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account No:		0-			ľ			\$ 45,000.00	\$ 0.00
Creditor # : 2 TOPNOTCH SERVICES 9260 EL CAMINO Las Vegas NV 89139			MACHINERY LIFTALL FORKLIFT & 2006 TENNENT 6650 SWEEPER Value: \$ 50,000.00						
Account No:		-							
Account No:	-		Value:						
			Value:						
Account No:			Value:						
Account No:			Value:						
Sheet no. 1 of 1 continuation sheets a							+		
Holding Secured Claims	ແລ	JIIE	d to Schedule of Creditors	Subte (Total of th T Jse only on la	his	pag	je)	\$ 45,000.00 \$ 16,045,000.00	\$ 0.00 \$ 8,000,000.00
			(L	lse only on la	ist	pag		(Report also on Summary of Schedules.)	(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

(Continuation Sheet)

### In re ROCKSPRINGS PLAZA INVESTMENTS, LLC

Debtor(s)

Case No.

(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts NOT entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

#### Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

#### Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

#### Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

#### Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

### Deposits by individuals

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

#### Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

#### No continuation sheets attached

B6F (Official Form 6F) (12/07)

In re ROCKSPRINGS PLAZA INVESTMENTS, LLC

Debtor(s)

Case No.

(if known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H." "W." "J." or "C" in the column labeled "Husband. Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on the Summary of Schedules, and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name, Mailing Address including Zip Code, And Account Number <i>(See instructions above.)</i>	Co-Debtor	J	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State. Husband Wife Joint Community	Contingent	Inliquidated	Disputed		Amount of Claim
Account No:					Ì			\$ 9,664.20
Creditor # : 1 BEST MATTRESS INC. 7175 W. LAKE MEAD, #120 Las Vegas NV 89128			TENANT SECURITY DEPOSIT					
Account No:							+	\$ 32,000.00
Creditor # : 2 FRONTIER TOWN CONSTRUCTION P.O. BOX #3393 Las Vegas NV 89146			CONSTRUCTION WORK					
Account No:		-						\$ 28,800.00
Creditor # : 3 HAFCO & ASSOCIATES 6334 WILSHIRE BOULEVARD Los Angeles CA 90048			CONSTRUCTION WORK					
1 continuation sheets attached	1	1	1	Sub	tota	al \$	1	\$ 70,464.20
					Tot	tal S	5	

(Use only on last page of the completed Schedule F. Report also on Summary of

Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

B6F (Official Form 6F) (12/07) - Cont.

In re ROCKSPRINGS PLAZA INVESTMENTS, LLC

Debtor(s)

Case No.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

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(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	JJ	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State. Husband Wife oint Community	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 4 MARATHON PROPERTY P.O. BOX #39027 Greensboro NC 27438			TENANT COMMISSIONS				\$ 4,444.65
Account No: Creditor # : 5 MARK KATZ, ESQ. KATZ LAW GROUP 8965 S. EASTERN, #360 Las Vegas NV 89123			Legal fees				\$ 3,500.00
Account No: Creditor # : 6 RED ROCK RESTORATION, LLC 4811 DONNA STREET North Las Vegas NV 89081			CONSTRUCTION WORK				\$ 13,500.00
Account No: Creditor # : 7 WALID SABIA dba TOBACCO LEAF 9717 DOTTIE JEWEL AVENUE Las Vegas NV 89147			TENANT IMPROVEMENT				\$ 14,420.00
Account No:							
Sheet No. <u>1</u> of <u>1</u> continuation sheets at Creditors Holding Unsecured Nonpriority Claims	tached t	to Sc	hedule of (Use only on last page of the completed Schedule F. Report Schedules and, if applicable, on the Statistical Summary of Certain Lis		Tot	al \$	\$ 35,864.65 \$ 106,328.85

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related (if known)

In re ROCKSPRINGS	PLAZA	INVESTMENTS,	LLC
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Case No.

/ Debtor

(if known)

## SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State the nature of debtor's interests in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if the debtor has no executory contracts or unexpired leases.

Name and Mailing Address,	Description of Contract or Lease and
Including Zip Code, of	Nature of Debtor's Interest.
Other Parties to Lease	State whether Lease is for Nonresidential Real Property.
or Contract.	State Contract Number of any Government Contract.
Including Zip Code, of	Nature of Debtor's Interest.
Other Parties to Lease	State whether Lease is for Nonresidential Real Property.

In re ROCKSPRINGS PLAZA INVESTMENTS, LLC

Case No.

/ Debtor

(if known)

## **SCHEDULE H-CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtors spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Т

Check this box if the debtor has no codebtors.

Г

Name and Address of Codebtor	Name and Address of Creditor
ALIREZA KAVEH	MLCFC 2007-7 RETAIL 7175, LLC
3824 S. JONES, #F	4 WORLD FINANCIAL, 16TH FLOOR
Las Vegas NV 89103	New York NY 10080

B7 (Official Form 7) (4/Gase 13-12882-bam Doc 1 Entered 04/05/13 09:25:48 Page 25 of 37

## UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA SOUTHERN DIVISION

In re: ROCKSPRINGS PLAZA INVESTMENTS, LLC,

Case No.

(if known)

a Corporation

Debtor

### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not diclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1-18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19-25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor my also be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporation debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. §101(2), (31).

#### 1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
Year to date: 2012 - \$	ROCKSPRINGS PLAZA INVESTMENTS, LLC - HAS NOT FILED TAXES
Last Year: 2011 - \$-	YET
1,282,955	ROCKSPRINGS PLAZA INVESTMENTS, LLC
Year before: 2010 -\$-	ROCKSPRINGS PLAZA INVESTMENTS, LLC
1,288,743	

#### 2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 3. Payments to creditors

Complete a. or b., as appropriate, and c.

None  $\boxtimes$ 

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor, made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is  $\boxtimes$ an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filingunder chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

\* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or None were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT	NATURE OF	COURT OR AGENCY	
AND CASE NUMBER	PROCEEDING	AND LOCATION	STATUS OR DISPOSITION
MLCFC 2007-7 RETAIL 7175, LLC vs	TITLE TO PROPERTY	DISTRICT COURT CLARK COUNTY, NEVADA	OPEN
ROCKSPRINGS PLAZA			
INVESTMENTS, LLC			
A-13-678143-C			

None  $\boxtimes$ 

 $\boxtimes$ 

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information  $\mathbf{X}$ concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 7. Gifts

None	
$\boxtimes$	

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None		e <b>ling or bankruptcy</b> erred by or on behalf of the debtor to any persons, i w or preparation of a petition in bankruptcy within one	0,00
NAME A	ND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Addres CENTEI	: DAVID MINCIN, ESQ. ss: 528 S. CASINO R , #325	Date of Payment: Payor: ROCKSPRINGS PLAZA INVESTMENTS, LLC	\$5,000.00
NEVADA	LAS VEGAS, A 89101		

### 10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)



b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a benificiary.

#### 11. Closed financial accounts

 $\boxtimes$ 

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 12. Safe deposit boxes

 $\boxtimes$ 

None  $\boxtimes$ 

 $\boxtimes$ 

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding None the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 13. Setoffs

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. None (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless  $\mathbf{X}$ the spouses are separated and a joint petition is not filed.)

#### 14. Property held for another person

List all property owned by another person that the debtor holds or controls.

#### 15. Prior address of debtor

None If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.  $\boxtimes$ 

#### 16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, None New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of  $\boxtimes$ the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

#### **17. Environmental Information**

None For the purpose of this question, the following definitions apply:

> "Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

> "Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor.

including, but not limited to disposal sites.

"Hazardous Material" means anything defined as hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar termunder an Environmental Law:

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law, with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

#### 18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencment of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencment of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
ROCKSPRINGS PLAZA INVESTMENTS, LLC	TaxPayer ID: 54- 2176886	3824 S. JONES, #F LAS VEGAS, NEVADA 89103	REALESTATE	

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

	fficial Form 7) (4 Agese 13-12882-bam AND ADDRESS	Doc 1	Entered 04/05/13 09:25:48	Page 30 of 37 DATES SERVICES RENDERED
Name: Addre	SWAN & GARDINER, CPA'S, LLC ss: 9005 W. SAHARA AVENUE LAS VEGAS, NEVADA			Dates:
None	b. List all firms or individuals who within two year or prepared a financial statement of the debtor.	rs immediatel	y preceding the filing of this bankruptcy case h	nave audited the books of account and records,
None	c. List all firms or individuals who at the time of any of the books of account and records are not availa		cement of this case were in possession of the	books of account and records of the debtor. If
None	d. List all financial institutions, creditors and other within two years immediately preceding the commence	•	<b>.</b>	a financial statement was issued by the debtor
None	<b>20. Inventories</b> a. List the dates of the last two inventories take	n of your pro	operty, the name of the person who supervise	ed the taking of each inventory, and the dollar

amount and basis of each inventory.

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

### 21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

### 22. Former partners, officers, directors and shareholders

 $\boxtimes$ 

None a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

#### 23. Withdrawals from a partnership or distribution by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

#### 24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceeding the commencement of the case.

#### 25. Pension Funds.

None

e If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date <u>4/ 1/2013</u>

Signature /s/

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both, 18 U.S.C. §§ 152 and 3571.

### DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 34(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social-Security No.(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social-security number of the officer, principal,, responsible person, or partner who signs this document.

Address

Х

Signature of Bankruptcy Petition Preparer

Date

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.

# UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA SOUTHERN DIVISION

In re ROCKSPRINGS PLAZA INVESTMENTS, LLC, a Corporation

Case No. Chapter 11

/ Debtor

Attorney for Debtor: David Mincin

## **STATEMENT PURSUANT TO RULE 2016(B)**

The undersigned, pursuant to Rule 2016(b), Bankruptcy Rules, states that:

- 1. The undersigned is the attorney for the debtor(s) in this case.
- 2. The compensation paid or agreed to be paid by the debtor(s), to the undersigned is:

a)	For legal services rendered or to be rendered in contemplation of and in	
,	connection with this case\$	5,000.00
b)	Prior to the filing of this statement, debtor(s) have paid	5,000.00
c)	The unpaid balance due and payable is\$	0.00

- 3. \$ 1,213.00 of the filing fee in this case has been paid.
- 4. The Services rendered or to be rendered include the following:
  - a) Analysis of the financial situation, and rendering advice and assistance to the debtor(s) in determining whether to file a petition under title 11 of the United States Code.
  - b) Preparation and filing of the petition, schedules, statement of financial affairs and other documents required by the court.
  - c) Representation of the debtor(s) at the meeting of creditors.
- The source of payments made by the debtor(s) to the undersigned was from earnings, wages and compensation for services performed, and
   AN ADDITIONAL \$60,287.00 HAS BEEN PROVIDED AS A COST AND FEE RETAINER.
- The source of payments to be made by the debtor(s) to the undersigned for the unpaid balance remaining, if any, will be from earnings, wages and compensation for services performed, and *None other*
- 7. The undersigned has received no transfer, assignment or pledge of property from debtor(s) except the following for the value stated:
  None
- The undersigned has not shared or agreed to share with any other entity, other than with members of undersigned's law firm, any compensation paid or to be paid except as follows: None

Dated: 4/ 1/2013

Respectfully submitted,

X<u>/s/ David Mincin</u> Attorney for Petitioner: David Mincin Mincin Law, PLLC 528 S. Casino Center Blvd. Suite 325 Las Vegas NV 89101 702-589-9881 dmincin@lawlasvegas.com

## UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re: ROCKSPRINGS PLAZA INVESTMENTS,

LLC

Case No. Chapter 11

# **BUSINESS INCOME AND EXPENSES**

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:			
1. Gross Income For 12 Months Prior to Filing:		\$	0.00
PART B - ESTIMATED AVERAGE FUTURE <u>GROSS</u> MONTHLY INCOME:			
2. Gross Monthly Income:		\$	66,703.5
PART C - ESTIMATED FUTURE MONTHLY EXPENSES:			
3. Net Employee Payroll (Other Than Debtor)	\$	0.00	
4. Payroll Taxes	Ŷ	0.00	
5. Unemployment Taxes		0.00	
6. Worker's Compensation		0.00	
7. Other Taxes		383.33	
8. Inventory Purchases (Including raw materials)		0.00	
9. Purchase of Feed/Fertilizer/Seed/Spray		0.00	
10. Rent (Other than debtor's principal residence)		6,433.63	
11. Utilities		599.21	
12. Office Expenses and Supplies		0.00	
13. Repairs and Maintenance		404.17	
14. Vehicle Expenses		0.00	
15. Travel and Entertainment		0.00	
16. Equipment Rental and Leases		0.00	
17. Legal/Accounting/Other Professional Fees		0.00	
18. Insurance		83.33	
19. Employee Benefits (e.g., pension, medical, etc.)		0.00	
ra. Employee Denents (e.g., pension, medical, etc.)		0.00	
20. Payments to Be Made Directly By Debtor to Secured Creditors For			
Pre-Petition Business Debts (Specify):			
·····	\$	0.00	
	Ť	0.00	
		0.00	
21. Other (Specify)			
MANAGEMENT FEES	\$	250.00	
	Ť	0.00	
		0.00	
22. Total Monthly Expenses		\$	8,153.6
PART D - ESTIMATED AVERAGE <u>NET MONTHLY INCOME</u> :			
23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2)		\$	58,549.8

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# UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA SOUTHERN DIVISION

In re ROCKSPRINGS PLAZA INVESTMENTS, LLC,

a Corporation

Case No. Chapter 11

Attorney for Debtor: David Mincin

## VERIFICATION OF CREDITOR MATRIX

The above named Debtor(s) hereby verify that the attached list of creditors is true and correct to the

/ Debtor

best of our knowledge.

Date: 4/ 1/2013

/s/

Debtor

### Case 13-12882-bam Doc 1 Entered 04/05/13 09:25:48 Page 36 of 37

ROCKSPRINGS PLAZA INVESTMENTS, LLC 3824 S. JONES, #F Las Vegas, NV 89103

David Mincin 528 S. Casino Center Blvd. Suite 325 Las Vegas, NV 89101

ALIREZA KAVEH 3824 S. JONES, #F Las Vegas, NV 89103

BEST MATTRESS INC. 7175 W. LAKE MEAD, #120 Las Vegas, NV 89128

CLARK COUNTY ASSESSOR c/o BANKRUPTCY CLERK 500 S. GRAND CENTRL PARKWAY P.O. BOX #551401 Las Vegas, NV 89155-1401

CLARK COUNTY TREASURER c/o BANKRUPTCY CLERK 500 S. GRAND CENTRAL PARKWAY P.O. BOX #551220 Las Vegas, NV 89155-1220

DEPT. OF EMPLOYMENT, TRAINING & REHAB EMPLOYMENT SECURITY DIVISION 500 E. THIRD STREET Carson City, NV 89713

FRONTIER TOWN CONSTRUCTION P.O. BOX #3393 Las Vegas, NV 89146

HAFCO & ASSOCIATES 6334 WILSHIRE BOULEVARD Los Angeles, CA 90048

HOLLY S. STOBERSKI, ESQ. DUANE MORRIS, LLP 100 N. CITY PARKWAY, #1560 Las Vegas, NV 89106-4617

INTERNAL REVENUE SERVICE P.O. BOX #7346 Philadelphia, PA 19101-7346

JPA INVESTMENT, LLC 9811 W. CHARLESTON, #2630 Las Vegas, NV 89117 LEWIS MALDONADO US EPA REGION 9 BK CONTACT OFFICE OF REGIONAL COUNSEL, ORC-3 75 HAWTHORNE STREET San Francisco, CA 94105

MARATHON PROPERTY P.O. BOX #39027 Greensboro, NC 27438

MARK KATZ, ESQ. KATZ LAW GROUP 8965 S. EASTERN, #360 Las Vegas, NV 89123

MLCFC 2007-7 RETAIL 7175, LLC 4 WORLD FINANCIAL, 16TH FLOOR New York, NY 10080

NEVADA DEPARTMENT OF TAXATION BANKRUPTCY SECTION 555 E. WASHINGTON AVENUE, #1300 Las Vegas, NV 89101

PGA INVESTMENT, LLC 9811 W. CHARLESTON, #2630 Las Vegas, NV 89117

RED ROCK RESTORATION, LLC 4811 DONNA STREET North Las Vegas, NV 89081

ROCKSPRINGS PLAZA INVESTMENT, LLC 7175 W. LAKE MEAD BOULEVARD Las Vegas, NV 89128

STATE OF NV DEPT. OF MOTOR VEHICLES ATTN: LEGAL DIVISION 555 WRIGHT WAY Carson City, NV 89711

TOPNOTCH SERVICES 9260 EL CAMINO Las Vegas, NV 89139

UNITED STATES ATTORNEY'S OFFICE ATTN: CIVIL PROCESS CLERK 333 LAS VEGAS BOULEVARD, SOUTH, #5000 Las Vegas, NV 89101

UNITED STATES TRUSTEE 300 LAS VEGASS BOULVARD, SOUTH, #4300 Las Vegas, NV 89101

WALID SABIA dba TOBACCO LEAF 9717 DOTTIE JEWEL AVENUE Las Vegas, NV 89147