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B1 (Official Form 1) (04/13) UNITED STATES BANKRUPTCY COURT VOLUNTARY PETITION District of Nevada Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): North Beach Partners, LLC All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (1TIN)/Complete EIN Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): (if more than one, state all): 94-3395706 Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): 311 S. Division Street Carson City, Nevada ZIP CODE 89703 ZIP CODE County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: San Francisco Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): P.O. Box 330220 San Francisco, CA ZIP CODE 94133 ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE 94118 3300 Clay Street, San Francisco, California Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which (Form of Organization) (Check one box.) the Petition is Filed (Check one box.) (Check one box.) Chapter 15 Petition for Health Care Business Chapter 7 Individual (includes Joint Debtors) Single Asset Real Estate as defined in Chapter 9 Recognition of a Foreign See Exhibit D on page 2 of this form. 11 U.S.C. § 101(51B) Main Proceeding Chapter 11 Corporation (includes LLC and LLP) Railroad Chapter 12 Chapter 15 Petition for Recognition of a Foreign Partnership Stockbroker Chapter 13 Other (If debtor is not one of the above entities, check Commodity Broker Nonmain Proceeding this box and state type of entity below.) Clearing Bank Other Chapter 15 Debtors Nature of Debts Tax-Exempt Entity (Check box, if applicable.) (Check one box.) Country of debtor's center of main interests: Debts are primarily consumer ✓ Debts are primarily Debtor is a tax-exempt organization debts, defined in 11 U.S.C. Each country in which a foreign proceeding by, regarding, or under title 26 of the United States § 101(8) as "incurred by an business debts. against debtor is pending: Code (the Internal Revenue Code). individual primarily for a PR personal, family, or household purpose." \mathbf{z}_{m} Filing Fee (Check one box.) \bigcirc Chapter 11 Debtors Check one box: m Z § 101(51D).--Full Filing Fee attached. Debtor is a small business debtor as defined in 11 U.S. Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).—Debtor is not a small business debtor as defined in 11 B.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,025 (amount subject to adjustment Filing Fee waiver requested (applicable to chapter 7 individuals only). Must on 4:01/16 and every three years thereafter). attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C Statistical/Administrative Information tH ب **G**FOR RECEIONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors 1-49 50-99 100-199 200-999 1,000-5,001-10,001-25,001-50.001-Over 5,000 10,000 50,000 100,000 25,000 100,000 Estimated Assets \$50,001 to \$100,001 to \$500,001 \$0 to \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$500,000,001 More than \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$1 billion to \$50 to \$100 to \$500 \$1 billion million million million million million Estimated Liabilities П П П П \$50,001 to \$50,000,001 \$0 to \$100,001 to \$500,001 \$1,000,001 \$10,000,001 \$100,000,001 \$500,000,001 More than \$50,000 \$100,000 \$500,000 to \$1 to \$100 to \$10 10 \$50 to \$500 to \$1 billion \$1 billion

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B1 (Official Form 1) (04/13)			Page 2		
Voluntary Petition		Name of Debtor(s):			
(This page must be completed and filed i		Years (If more than two, attach additional shee	+ Y		
Location	ino bankrupicy Cases riku Willia Last 8	Case Number:	Date Filed:		
Where Filed:					
Location Where Filed:		Case Number:	Date Filed:		
Pending Bankrup	tcy Case Filed by any Spouse, Partner, or Afi	filiate of this Debtor (If more than one, attach a			
Name of Debtor:		Case Number: Date Filed:			
District:		Relationship:	Judge:		
(To be completed if debtor is required		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). X Signature of Attorney for Debtor(s) (Date)			
	Exhib				
Does the debtor own or have possession		a threat of imminent and identifiable harm to pu	iblic health or safety?		
Yes, and Exhibit C is attached and	I made a part of this petition.				
□ No.					
li No.			:		
Exhibit D (Fo be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.					
	Information Regarding	g the Debtor - Venue			
	(Check any app	olicable box.) of business, or principal assets in this District	for 180 days immediately		
☐ There is a bankruptey	case concerning debtor's affiliate, general part	ner, or partnership pending in this District.			
Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.					
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)					
The small conditions to the			. Harriage V		
Landiord has a jud	Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)				
		(Name of landlord that obtained judgment)	 		
(A.11					
	(Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and				
_	Dehtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing				
Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).					
· · · · · · · · · · · · · · · · · · ·					

B1 (Official Form 1) (04/13) Page 3 **Voluntary Petition** Name of Debtor(s): (This page must be completed and filed in every case.) Signatures Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and correct and that I am authorized to file this petition. IIf petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7]. I am aware that I may proceed under chapter 7, 11, 12 (Check only one box.) or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. ☐ f request relief in accordance with chapter 15 of title 11, United States Code. [If no attorney represents me and no bankruptcy petition preparer signs the petition]. I Certified copies of the documents required by 11 U.S.C. § 1515 are attached. have obtained and read the notice required by 11 U.S.C. § 342(b). Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the I request relief in accordance with the chapter of title 11, United States Code, chapter of title 11 specified in this petition. A certified copy of the specified in this petition. order granting recognition of the foreign main proceeding is attached. Signature of Debtor (Signature of Foreign Representative) X Signature of Joint Debtor (Printed Name of Foreign Representative) Telephone Number (if not represented by attorney) Date Date Signature of Non-Attorney Bankruptcy Petition Preparer Signature of Attorney* X I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have Signature of Attorney for Debtor(s) provided the debtor with a copy of this document and the notices and information Printed Name of Attorney for Debtor(s) required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum Firm Name fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Address Telephone Number Printed Name and title, if any, of Bankruptcy Petition Preparer Date Social-Security number (If the bankruptcy petition preparer is not an individual, *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a state the Social-Security number of the officer, principal, responsible person or certification that the attorney has no knowledge after an inquiry that the information partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) in the schedules is incorrect. Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true Address and correct, and that I have been authorized to file this petition on behalf of the The debtor requests the relief in a coro with the chapter of title 11, United States Signature Code, specified in this petition, Signature of Authorized Individual David Gladstone Signature of bankruptcy petition preparer or officer, principal, responsible person, or Printed Name of Authorized Individual partner whose Social-Security number is provided above. Title of Authorized Individual 07/23/2013 Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankrupicy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or

both. 11 U.S.C. § 110; 18 U.S.C. § 156.

B 4 (Official Form 4) (12/07)

UNITED STATES BANKRUPTCY COURT

District of Nevada

In re North Be	each Partners, LLC	,	Case No		
	Debtor		Chapter 11		
LIS	T OF CREDITORS H	OLDING 20 LARGI	EST UNSECURED C	LAIMS	
prepared in ac The list does r § 101, or (2) s places the cree creditors hold child's parent	wing is the list of the debto cordance with Fed. R. Bar not include (1) persons wh ecured creditors unless the ditor among the holders of ing the 20 largest unsecure or guardian, such as "A.B. See, 11 U.S.C. §112 and F	nkr. P. 1007(d) for filing o come within the define e value of the collateral the 20 largest unsecure ed claims, state the child , a minor child, by Johr	g in this chapter 11 [or chapter it it is such that the unsecured claims. If a minor child is initials and the name at Doe, guardian." Do not	napter 9] case. h in 11 U.S.C. d deficiency d is one of the and address of the	
(1)	(2)	(3)	(4)	(5)	
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government coutract. etc.)	Indicate if claim is contingent. unliquidated. state vali disputed or subject to setoff	Amount of claim [if secured also ue of security]	
[See Attached]					
Date:	July 23, 2013		C. of / /		
			Debtor Debtor	ugaçger	

[Declaration as in Form 2]

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Attachment to List of Creditors
Holding 20 Largest Unsecured Claims
(In re North Beach Partners, LLC)

Name and Address	Nature of Claim	Contingent/ Unliquidated/ Disputed	Amount	
Edward Elms c/o Andrew Klimenko 71 Stevenson St Suite 700 San Francisco, CA 94105	Legal and Equitable Relief	disputed	unknown	
Franchise Tax Board Bankruptcy Section MS A340 P.O. Box 2952 Sacramento, CA 95812-2952	Taxes	disputed	unknown	
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-734	Taxes	disputed	unknown	
John Sollner Legal and disputed unknown c/o Douglas A. Applegate, Esq. Equitable Relief 101 Montgomery Street 27 th Floor San Francisco, CA 94104				
Pauling Elms c/o Andrew Klimenko 71 Stevenson St Suite 700 San Francisco, CA 94105	Legal and Equitable Relief	disputed	unknown	
Reginald Hindley 718 Orchard Street Santa Rosa, CA 95404	Legal and Equitable Relief	disputed	unknown	
Scott Jacques c/o Douglas A. Applegate, 101 Montgomery Street 27 th San Francisco, CA 94104		disputed f	unknown	
Lisa and Joseph Indrieri c/o Dan Iammitelli 180 Sansome Street, 18th Floor San Francisco, CA 94104	Legal and Equitable Relief	disputed	unknown	

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United States Bankruptcy Court District of NEVADA

IN RE:			Case No.
North	BEACH	PARTHERS, LLC Debtor(s)	Chapter 11
		Debica(s)	

CREDITOR MATRIX COVER SHEET

I declare that the attached Creditor Mailing Matrix, consisting of 2 sheets, contains the correct, complete and current names and addresses of all priority, secured and unsecured creditors listed in debtor's filing and that this matrix conforms with the Clerk's promulgated requirements.

DATED: JULY 23, 2013

Signature of Debtor's Attorney or Pro Per Debtor

Attachment to Creditor Matrix (In re North Beach Partners, LLC)

Edward Elms c/o Andrew Klimenko 71 Stevenson St Suite 700 San Francisco, CA 94105

Franchise Tax Board Bankruptcy Section MS A340 P.O. Box 2952 Sacramento, CA 95812-2952

Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346

John Sollner c/o Douglas A. Applegate, Esq. 101 Montgomery Street 27th Floor San Francisco, CA 94104

Pauling Elms c/o Andrew Klimenko 71 Stevenson St Suite 700 San Francisco, CA 94105

Reginald Hindley 718 Orchard Street Santa Rosa, CA 95404

Scott Jacques c/o Douglas A. Applegate, Esq. 101 Montgomery Street 27th Floor San Francisco, CA 94104 Lisa Indrieri c/o Dan lammitelli 180 Sansome Street, 18th Floor San Francisco, CA 94104

Joseph Indrieri c/o Dan Iammitelli 180 Sansome Street, 18th Floor San Francisco, CA 94104

First Republic Bank C/O Batya F. Swenson 425 Market Street, 26th Floor San Francisco, CA 94105