

B1 (Official Form 1)(04/13)								
United	States Bank District of No		Court				Voluntary	Petition
Name of Debtor (if individual, enter Last, First, GK Acquisitions, Inc.	, Middle):		Name	of Joint De	ebtor (Spouse)) (Last, First,	Middle):	
All Other Names used by the Debtor in the last (include married, maiden, and trade names):	8 years				used by the J maiden, and		n the last 8 years	
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 20-1340600	ayer I.D. (ITIN)/Com	plete EIN	Last fo	our digits o	f Soc. Sec. or	Individual-T	axpayer I.D. (ITIN) No	o./Complete EIN
Street Address of Debtor (No. and Street, City, a 3785 Boulder Highway Las Vegas, NV	and State):		Street	Address of	Joint Debtor	(No. and Str	eet, City, and State):	
	Г	ZIP Code 89121	-					ZIP Code
County of Residence or of the Principal Place o		00121	Count	y of Reside	ence or of the	Principal Pla	ce of Business:	
Mailing Address of Debtor (if different from str c/o Roger P. Croteau, Esq. Registered Agent	eet address):		Mailin	g Address	of Joint Debte	or (if differer	nt from street address):	
9120 West Post Road, Suite 100 Las Vegas, NV	Г	ZIP Code 89148	-					ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):		00140	•					
Type of Debtor (Form of Organization) (Check one box)		of Business					tcy Code Under Whice led (Check one box)	:h
 □ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. □ Corporation (includes LLC and LLP) □ Partnership □ Other (If debtor is not one of the above entities, check this box and state type of entity below.) 	☐ Health Care Bu ☐ Single Asset R in 11 U.S.C. § ☐ Railroad ☐ Stockbroker ☐ Commodity Br ☐ Clearing Bank	asiness eal Estate as do 101 (51B)	efined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	er 7 er 9 er 11 er 12	☐ Ch of ☐ Ch	napter 15 Petition for R a Foreign Main Procee napter 15 Petition for R a Foreign Nonmain Pro	eding ecognition
Chapter 15 Debtors Country of debtor's center of main interests:	Other Tax-Exe	mpt Entity				(Check	e of Debts	
Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Check box Debtor is a tax-es under Title 26 of Code (the Interna	the United State	es	defined "incurr	are primarily co I in 11 U.S.C. § ed by an indivi- onal, family, or I	101(8) as dual primarily	busine	are primarily ess debts.
Filing Fee (Check one box Full Filing Fee attached Filing Fee to be paid in installments (applicable to attach signed application for the court's considerat	individuals only). Mus ion certifying that the	Det Check if:	otor is a sr otor is not	a small busi	debtor as defin	lefined in 11 U		lers or affiliates)
debtor is unable to pay fee except in installments. Form 3A. Filing Fee waiver requested (applicable to chapter attach signed application for the court's considerat	7 individuals only). Mu	Check all ast BB.	applicable applicable dan is bein ceptances	\$2,490,925 (e boxes: ng filed with of the plan w	amount subject this petition.	to adjustment	on 4/01/16 and every three	e years thereafter).
Statistical/Administrative Information				with 11 O.L	s.c. § 1120(b).	THIS	SPACE IS FOR COURT	USE ONLY
■ Debtor estimates that funds will be available ■ Debtor estimates that, after any exempt prop there will be no funds available for distribut	erty is excluded and	administrative		es paid,				
1- 50- 100- 200-	1,000- 5,000 10,000		5,001- 0,000	50,001- 100,000	OVER 100,000			
Estimated Assets Stop	\$1,000,001 \$10,000,001 to \$10 to \$50 million million	\$50,000,001 \$1 to \$100 to			More than			
Estimated Liabilities	\$1,000,001 \$10,000,001 to \$10 to \$50] 100,000,001 0 \$500	\$500,000,001 to \$1 billion				

B1 (Official Form 1)(04/13) Page 2 Name of Debtor(s): Voluntary Petition GK Acquisitions, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(04/13) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Roger P. Croteau

Signature of Attorney for Debtor(s)

Roger P. Croteau 4958

Printed Name of Attorney for Debtor(s)

Roger P. Croteau & Associates Ltd.

Firm Name

9120 West Post Road, Suite 100 Las Vegas, NV 89148

Address

Email: croteaulaw@croteaulaw.com (702) 254-7775 Fax: (702) 228-7719

Telephone Number

August 29, 2013

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Robert Lannon

Signature of Authorized Individual

Robert Lannon

Printed Name of Authorized Individual

President

Title of Authorized Individual

August 29, 2013

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

GK Acquisitions, Inc.

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

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Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

	_		-	
٦	٠	v	•	

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court District of Nevada

In re	GK Acquisitions, Inc.		Case No.	
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
2010-1 CRE Venture, LLC 2711 Centerville Rd Ste 400 Wilmington, DE 19808	2010-1 CRE Venture, LLC 2711 Centerville Rd Ste 400 Wilmington, DE 19808	Mortgage Lien		4,086,307.06 (500,000.00 secured)
Clark County Treasurer 500 South Grand Central Parkway PO Box 551220 Las Vegas, NV 89155	Clark County Treasurer 500 South Grand Central Parkway PO Box 551220 Las Vegas, NV 89155	Property Taxes		59,113.17 (500,000.00 secured)

Case 13-17478-led Doc 1 Entered 08/29/13 17:52:24 Page 5 of 8

cial Form 4) (12/07) - Cont. GK Acquisitions, Inc.		Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	August 29, 2013	Signature	/s/ Robert Lannon	
			Robert Lannon	
			President	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court District of Nevada

In re	GK Acquisitions, Inc.		Case No.	
		Debtor(s)	Chapter	
	VER	IFICATION OF CREDITOR	MATRIX	
I, the P	resident of the corporation named	as the debtor in this case, hereby verify that t	the attached list of	creditors is true and correct to
the bes	t of my knowledge.			
	, ,			
Date:	August 29, 2013	/s/ Robert Lannon		
		Robert Lannon/President		
		Signer/Title		

GK Acquisitions, Inc. c/o Roger P. Croteau, Esq. Registered Agent 9120 West Post Road, Suite 100 Las Vegas, NV 89148

Roger P. Croteau Roger P. Croteau & Associates Ltd. 9120 West Post Road, Suite 100 Las Vegas, NV 89148

Internal Revenue Service PO Box 7346 Philadelphia, PA 19101

Department of Motor Vehicles 555 Wright Way Carson City, NV 89711-0250

Department of Taxation 1550 College Pkwy, Ste 115 Carson City, NV 89706-7937

2010-1 CRE Venture, LLC 2711 Centerville Rd Ste 400 Wilmington, DE 19808

Clark County Treasurer Acct No xxx-xx-xx2-008 500 South Grand Central Parkway PO Box 551220 Las Vegas, NV 89155

Greenberg Traurig, LLP Acct No A-12-671245-B c/o Thomas F. Kummer, Esq. 3773 Howard Huges Pkwy, Ste 400 North Las Vegas, NV 89169

United States Bankruptcy Court District of Nevada

In re	GK Acquisitions, Inc.		Case No.	
		Debtor(s)	Chapter 11	_
	CORPOR	ATE OWNERSHIP STATEMENT	T (RULE 7007.1)	
or recu is a (a	usal, the undersigned counsel for re) corporation(s), other than the control is the control in the control in the control is the control in the control is the control in t	GK Acquisitions, Inc. in the above debtor or a governmental unit, that d	e Judges to evaluate possible disqualification e captioned action, certifies that the following directly or indirectly own(s) 10% or more of entities to report under FRBP 7007.1:	
■Non	ne [Check if applicable]			
	st 29, 2013	/s/ Roger P. Croteau		
Date		Roger P. Croteau Signature of Attorney or Liti Counsel for GK Acquisition Roger P. Croteau & Associate 9120 West Post Road, Suite 1 Las Vegas, NV 89148 (702) 254-7775 Fax:(702) 228- croteaulaw@croteaulaw.com	ns, Inc. es Ltd. 100 -7719	