B1 (Official Form 1) (4/13)

United States Bankruptcy C				Court Volun		Voluntary	Petition		
DISTRICT OF NEVAL				A					
Name of Debtor (if individual, enter Last, First, Middle): KNOX INSTALLATION - DISMANTLING AND SERV, a Corporation				Name	of Joint D	ebtor (Spou	se)(Last, First, Midd	lle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): NONE						s used by the I naiden, and trad	Joint Debtor in tenames):	the last 8 years	
Last four digits of Soc. Sec. or Indvidual-Taxpayer (if more than one, state all): 88-0267535	I.D. (ITIN) No./Comp	olete EIN			our digits of S		vidual-Taxpayer I	.D. (ITIN) No./Comple	ete EIN
Street Address of Debtor (No. & Street, Cit 2628 LONE MOUNTAIN ROAD	y, and State):			Street	Address of	f Joint Debtor	(No. & Stre	et, City, and State):	
North Las Vegas, NV		ZIPCODE 89031							ZIPCODE
County of Residence or of the Principal Place of Business: CLARK		·			ty of Reside pal Place o	ence or of the of Business:			·
Mailing Address of Debtor (if different from	street address):			Maili	ng Address	of Joint Debt	or (if differen	t from street address):	
SAME		ZIPCODE							ZIPCODE
Location of Principal Assets of Business Del (if different from street address above): SAME	otor								ZIPCODE
Type of Debtor (Form of organization)		of Business	,		Chapter	_	-	r Which the Petitio	n is Filed
(Check one box.) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP)	(Check one box.) ☐ Health Care Business ☐ Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank ☑ Other INSTALLATION		ned		Chapter 7 Chapter 9 Chapter 1 Chapter 1 Chapter 1	1 2		hapter 15 Petition for f a Foreign Main Pr hapter 15 Petition for f a Foreign Nonmain	oceeding or Recognition
☐ Partnership ☐ Other (if debtor is not one of the above entities, check this box and state type of entity below				i i	n 11 U.S.C	C. § 101(8) as brimarily for a	Debts (Che umer debts, defi "incurred by ar personal, fami	n busii	ts are primarily ness debts.
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	(Check bo Debtor is a tax- under Title 26	Tax-Exempt Entity (Check box, if applicable.) Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		⊠ Del		all business a		U.S.C. § 101(51D). ined in 11 U.S.C. § 2	101(51D).
Filing Fee (Check one box) Full Filing Fee attached Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Offi cial Form 3B.				Owe on 4	otor's aggreed to insider to insi	rs or affiliates every three yea 	are less than \$ rs thereafter). his petition re solicited prep	d debts (excluding do \$2,490,925 (amount s	ubject to adjustment
Statistical/Administrative Information			ļ					THIS SPACE IS FOR	COURT USE ONLY
Statistical/Administrative Information ☐ Debtor estimates that funds will be available for distribution to unsecured creditors. ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there distribution to unsecured creditors.				, there w	ill be no fund	ls available for			
Estimated Number of Creditors	1,000- 5,000	5,001- 10,000	10,001- 25,000		25,001- 50,000	50,001- 100,000	Over 100,000		
Estimated Assets	to \$10	\$10,000,001 to \$50 million	\$50,000, to \$100 million		\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion		
Estimated Liabilities S0 to \$50,001 to \$100,001 to \$500,000 to \$100,000 \$500,000 to \$100,000 \$500,000	to \$10	\$10,000,001 to \$50	\$50,000, to \$100		\$100,000,001 to \$500	\$500,000,001 to \$1 billion	More than \$1 billion		

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B1 (Official Form 1) (4/13) FORM B1, Page Name of Debtor(s): **Voluntary Petition** KNOX INSTALLATION- DISMANTLING AND SERV, (This page must be completed and filed in every case) Corporation All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Where Filed: Case Number: Date Filed: NONE Location Where Filed: Case Number: Date Filed: (If more than one, attach additional sheet) Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor Name of Debtor: Date Filed: NONE District: Relationship: Judge: Exhibit A Exhibit B (To be completed if debtor is required to file periodic reports (To be completed if debtor is an individual (e.g., forms 10K and 10Q) with the Securities and Exchange whose debts are primarily consumer debts) Commission pursuant to Section 13 or 15(d) of the Securities I, the attorney for the petitioner named in the foregoing petition, declare that I Exchange Act of 1934 and is requesting relief under Chapter 11) have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b). X Exhibit A is attached and made a part of this petition 11/ 6/2013 Signature of Attorney for Debtor(s) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and exhibit C is attached and made a part of this petition. \boxtimes No Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1) (4/13)

Voluntary Petition

Name of Debtor(s):

KNOX INSTALLATION - DISMANTLING AND SERV,

(This page must be completed and filed in every case)	KNOX INSTALLATION- DISMANTLING AND SERV, a Corporation
	Signatures
Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct.	Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to	petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.)
proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer	☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515
signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b) I request relief in accordance with the chapter of title 11, United States	are attached. Dursuant to 11 U.S.C. § 1511, I request relief in accordance with the
Code, specified in this petition.	chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
Signature of Debtor	- X
X Signature of Joint Debtor	(Signature of Foreign Representative)
Telephone Number (if not represented by attorney)	(Printed name of Foreign Representative)
	(Date)
Date C' 4 CA44	
Signature of Attorney* X /s/ Richard McKnight, Esq. Signature of Attorney for Debtor(s) Richard McKnight, Esq. 001313 Printed Name of Attorney for Debtor(s) The McKnight Law Firm, PLLC Firm Name 528 S. Casino Center, #335 Address	Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110 (h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
Las Vegas, NV 89101	Printed Name and title, if any, of Bankruptcy Petition Preparer
702-388-7185 Telephone Number	
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
after an inquiry that the information in the schedules is incorrect.	Address
Signature of Debtor (Corporation/Partnership)	X
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Date
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided
X /s/ ALFONSO MORALES	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.
Signature of Authorized Individual	
ALFONSO MORALES Printed Name of Authorized Individual	
President	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
Title of Authorized Individual	A bankruptcy petition preparer's failure to comply with the provisions of title
11/ 6/2013	11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Date

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA SOUTHERN DIVISION

In re	KNOX INSTALLATION- DISMANTLING .	AND SERV	Case No.
	a Corporation		Chapter 11
		1	
	Debtor	<u>(s)</u>	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete	Name, Telephone Number and	Nature of Claim	Indicate if Claim	Amount of Claim
Mailing Address Including	Complete Mailing Address,	(Trade Debt,	is Contingent,	(If Secured Also
Zip Code	Including Zip Code, of Employee,	Bank Loan,	Unliquidated,	State Value of
	Agent, or Department of Creditor	Government	Disputed, or	Security)
	Familiar with Claim	Contract, etc.)	Subject to	
	Who May Be Contacted		Setoff	
1	Phone:	Rent in Arrea	rs U	\$ 916,875.00
MEADOWS MANAGEMENT	MEADOWS MANAGEMENT		D	
2628 E LONE MOUNTAIN RD	2628 E LONE MOUNTAIN RD			
North Las Vegas NV 89081	North Las Vegas NV 89081			
2	Phone:		<u>ע</u>	\$ 195,000.00
TEAMSTERS 631 SEC FUND	TEAMSTERS 631 SEC FUND		D	
	100 N. CITY PARKWAY			
SUITE 1600	SUITE 1600			
Las Vegas NV 89106-4614	Las Vegas NV 89106-4614			
3	Phone:		U	\$ 145,000.00
WESTERN CONFERENCE OF	WESTERN CONFERENCE OF		D	
TEAMSTERS PENSION	TEAMSTERS PENSION			
3699 WILSHIRE BLVD	3699 WILSHIRE BLVD			
Los Angeles CA 90010	Los Angeles CA 90010			
4	Phone:		U	\$ 22,940.00
RPS WORKCARE	RPS WORKCARE		D	
P.O. BOX 2474	P.O. BOX 2474			
Eagle ID 83616	Eagle ID 83616			
5	Phone:			\$ 18,595.00
MORASI, INC.	MORASI, INC.			
17301 Edwards Rd	17301 Edwards Rd			
Cerritos CA 90703	Cerritos CA 90703			
l-	•			

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
6 TANTARA TRANSPORTATION GROUP 46051 MICHIGAN Avenue Canton MI 48188	Phone: TANTARA TRANSPORTATION GROUP 46051 MICHIGAN Avenue Canton MI 48188		ט	\$ 9,862.00
7 CITY OF N. LAS VEGAS BUS LICENSE 2250 Las Vegas Boulevard North North Las Vegas NV 89030	Phone: CITY OF N. LAS VEGAS BUS LICENSE 2250 Las Vegas Boulevard North North Las Vegas NV 89030		ט	\$ 9,004.00
8 B&B EXPO TRANSPORT P.O. 22059 Phoenix AZ 85028	Phone: B&B EXPO TRANSPORT 2418 E CHRISTY DR P.O. 22059 Phoenix AZ 85028		ט	\$ 1,900.00
9 CITY OF N. LAS VEGAS 2250 Las Vegas Boulevard North North Las Vegas NV 89030	Phone: CITY OF N. LAS VEGAS 2250 Las Vegas Boulevard North North Las Vegas NV 89030		U D	\$ 1,764.00
10 EMC INSURANCE 717 MULBERRY Des Moines IA 50309	Phone: EMC INSURANCE 717 MULBERRY Des Moines IA 50309		ט ס	\$ 1,373.00
11 SABIC POLYMERSHAPES P.O. BOX 905715 Charlotte NC 28290	Phone: SABIC POLYMERSHAPES P.O. BOX 905715 Charlotte NC 28290		U D	\$ 986.00
12 QUALITY DESIGN PRODUCTS 6373 DEAN NMARTIN DRIVE Las Vegas NV 89118	Phone: QUALITY DESIGN PRODUCTS 6373 DEAN NMARTIN DRIVE Las Vegas NV 89118		ט	\$ 986.00

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
13	Phone:		U	\$ 931.00
SIMPLEXGRINNELL	SIMPLEXGRINNELL		D	
DEPT CH109320 Palatine IL 60055-5129	DEPT CH109320 Palatine IL 60055-5129			
14	Phone:		_	\$ 330.00
FEDERAL EXPRESS	FEDERAL EXPRESS		D	
P,O BOX 7221	P,O BOX 7221			
Pasadena CA 91109-7184	Pasadena CA 91109-7184			
15	Phone:		U	\$ 218.00
ADT SECURITY SYSTEMS, INC.	ADT SECURITY SYSTEMS, INC. 1817 W. BRAKERT LANE			
BUILDING F SUITE 400	BUILDING F SUITE 400			
Austin TX 78758 Austin TX 78758				
16	Phone:		U	\$ 36.00
DHL AIRWAYS, INC	DHL AIRWAYS, INC 1200 S PINE ISLAND RD		D	
SUITE 600	SUITE 600			
Fort Lauderdale FL 33324 Fort Lauderdale FL 33324				
17	Phone:			\$ 0.00
CDS MOVING				
	4171 DISTRIBUTION CIRCLE			
SUITE 103 SUITE 103				
North Las Vegas NV 89030 North Las Vegas NV 89030				

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, ALFONSO MORALES , President of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding Twenty Largest Unsecured Claims and that they are true and correct to the best of my knowledge, information and belief.

Date: 11/6/2013 Signature /s/ ALFONSO MORALES

Name: ALFONSO MORALES

Title: President

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA SOUTHERN DIVISION

In re	KNOX INSTALL Corporation	ATION-	DISMANTLING	AND	SERV,	a		Case No Chapter	
							/ Debtor		
	Attorney for Debtor:	Richa	rd McKnight,	Esq.					

STATEMENT PURSUANT TO RULE 2016(B)

The undersigned, pursuant to Rule 2016(b), Bankruptcy Rules, states that:

- The undersigned is the attorney for the debtor(s) in this case.
- The compensation paid or agreed to be paid by the debtor(s), to the undersigned is: a) For legal services rendered or to be rendered in contemplation of and in
 - b) Prior to the filing of this statement, debtor(s) have paid \$
- 3. \$ 1,213.00 of the filing fee in this case has been paid.
- The Services rendered or to be rendered include the following:
 - a) Analysis of the financial situation, and rendering advice and assistance to the debtor(s) in determining whether to file a petition under title 11 of the United States Code.
 - b) Preparation and filing of the petition, schedules, statement of financial affairs and other documents required by the
 - c) Representation of the debtor(s) at the meeting of creditors.
- 5. The source of payments made by the debtor(s) to the undersigned was from earnings, wages and compensation for services performed, and

None other

6. The source of payments to be made by the debtor(s) to the undersigned for the unpaid balance remaining, if any, will be from earnings, wages and compensation for services performed, and

None other

7. The undersigned has received no transfer, assignment or pledge of property from debtor(s) except the following for the value stated:

None

The undersigned has not shared or agreed to share with any other entity, other than with members of undersigned's law firm, any compensation paid or to be paid except as follows:

None

Dated: 11/ 6/2013 Respectfully submitted,

> X/s/ Richard McKnight, Esq. Attorney for Petitioner: Richard McKnight, Esq.

The McKnight Law Firm, PLLC 528 S. Casino Center, #335

Las Vegas NV 89101

702-388-7185

rmcknight@lawlasvegas.com

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA SOUTHERN DIVISION

In re KNOX INSTALLATION- DISMANTLING AND SERV,

Case No.

a Corporation	Chapter 11
	/ Debtor
Attorney for Debtor: Richard McKnight,	Esq.
VERIFIC	CATION OF CREDITOR MATRIX
The above named Debtor(s) he	ereby verify that the attached list of creditors is true and correct to the
best of our knowledge.	
e: 11/ 6/2013	/s/ ALFONSO MORALES
<u> </u>	Debtor

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KNOX INSTALLATION- DISMANTLING AND SERV 2628 LONE MOUNTAIN ROAD North Las Vegas, NV 89031

Richard McKnight, Esq. 528 S. Casino Center, #335 Las Vegas, NV 89101

ADT SECURITY SYSTEMS, INC. 1817 W. BRAKERT LANE BUILDING F SUITE 400 Austin, TX 78758

B&B EXPO TRANSPORT 2418 E CHRISTY DR P.O. 22059 Phoenix, AZ 85028

CDS MOVING
4171 DISTRIBUTION CIRCLE
SUITE 103
North Las Vegas, NV 89030

CITY OF N. LAS VEGAS 2250 Las Vegas Boulevard North North Las Vegas, NV 89030

CITY OF N. LAS VEGAS BUS LICENSE 2250 Las Vegas Boulevard North North Las Vegas, NV 89030

CLARK COUNTY ASSESSOR c/o BANKRUPTCY CLERK 500 S. GRAND CENTRL PARKWAY P.O. BOX #551401 Las Vegas, NV 89155-1401

CLARK COUNTY TREASURER c/o BANKRUPTCY CLERK 500 S. GRAND CENTRAL PARKWAY P.O. BOX #551220 Las Vegas, NV 89155-1220

DEPT. OF EMPLOYMENT, TRAINING & REHAB EMPLOYMENT SECURITY DIVISION 500 E. THIRD STREET Carson City, NV 89713

DHL AIRWAYS, INC 1200 S PINE ISLAND RD SUITE 600 Fort Lauderdale, FL 33324

EMC INSURANCE
717 MULBERRY
Des Moines, IA 50309

FEDERAL EXPRESS P,O BOX 7221 Pasadena, CA 91109-7184

INTERNAL REVENUE SERVICE
P.O. BOX #7346
Philadelphia, PA 19101-7346

LEWIS MALDONADO
US EPA REGION 9 BK CONTACT
OFFICE OF REGIONAL COUNSEL, ORC-3
75 HAWTHORNE STREET
San Francisco, CA 94105

MEADOWS MANAGEMENT
2628 E LONE MOUNTAIN RD
North Las Vegas, NV 89081

MORASI, INC. 17301 Edwards Rd Cerritos, CA 90703

NEVADA DEPARTMENT OF TAXATION BANKRUPTCY SECTION 555 E. WASHINGTON AVENUE, #1300 Las Vegas, NV 89101

QUALITY DESIGN PRODUCTS 6373 DEAN NMARTIN DRIVE Las Vegas, NV 89118

RPS WORKCARE P.O. BOX 2474 Eagle, ID 83616

SABIC POLYMERSHAPES P.O. BOX 905715 Charlotte, NC 28290

SIMPLEXGRINNELL
DEPT CH109320
Palatine, IL 60055-5129

STATE OF NV DEPT. OF MOTOR VEHICLES ATTN: LEGAL DIVISION 555 WRIGHT WAY Carson City, NV 89711

TANTARA TRANSPORTATION GROUP 46051 MICHIGAN Avenue Canton, MI 48188

TEAMSTERS 631 SEC FUND 100 N. CITY PARKWAY SUITE 1600 Las Vegas, NV 89106-4614

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UNITED STATES ATTORNEY'S OFFICE
ATTN: CIVIL PROCESS CLERK
333 LAS VEGAS BOULEVARD, SOUTH, #5000
Las Vegas, NV 89101

UNITED STATES TRUSTEE
300 LAS VEGASS BOULVARD, SOUTH, #4300
Las Vegas, NV 89101

WESTERN CONFERENCE OF TEAMSTERS PENSION 3699 WILSHIRE BLVD SUITE 1200 Los Angeles, CA 90010

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	ankruptcy Court ict Of NEVADA
In re KNOX INSTALLATION- DISMANTLING AND SERV, a Corpo	oration Case No
	Chapter 11
Debtor	
	E TO CONSUMER DEBTOR(S) E BANKRUPTCY CODE
	Bankruptcy Petition Preparer e debtor's petition, hereby certify that I delivered to the debtor the
Printed name and title, if any, of Bankruptcy Petition Preparer Address:	Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person, or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
X	
Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.	
	of the Debtor ead the attached notice, as required by § 342(b) of the Bankruptcy
KNOX INSTALLATION- DISMANTLING AND SERV	$_{ m X}$ /s/ KNOX INSTALLATION
Printed Name(s) of Debtor(s)	Signature of Debtor Date
Case No. (if known)	X

Instructions: Attach a copy of Form B 201A, Notice to Consumer Debtor(s) Under § 342(b) of the Bankruptcy Code.

Date

Use this form to certify that the debtor has received the notice required by 11 U.S.C. § 342(b) **only** if the certification has **NOT** been made on the Voluntary Petition, Official Form B1. Exhibit B on page 2 of Form B1 contains a certification by the debtor's attorney that the attorney has given the notice to the debtor. The Declarations made by debtors and bankruptcy petition preparers on page 3 of Form B1 also include this certification.

Signature of Joint Debtor (if any)

UNITED STATES BANKRUPTCY COURT

NOTICE TO CONSUMER DEBTOR(S) UNDER §342(b) OF THE BANKRUPTCY CODE

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a **joint case** (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days before the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

<u>Chapter 7</u>: Liquidation (\$245 filing fee, \$46 administrative fee, \$15 trustee surcharge: Total fee \$306)
Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, the United States trustee (or bankruptcy administrator), the trustee, or creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the

Code. It is up to the court to decide whether the case should be dismissed.

Under chapter 7, you may claim certain of your property as exempt up

Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.

The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny

your discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.

Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

<u>Chapter 13</u>: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$46 administrative fee: Total fee \$281)

Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.

Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.

After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

Chapter 11: Reorganization (\$1,167 filing fee, \$46 administrative fee: Total fee \$1,213)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$46 administrative fee: Total fee \$246)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

WARNING: Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court. The documents and the deadlines for filing them are listed on Form B200, which is posted at http://www.uscourts.gov/bkforms/bankruptcy forms.html#procedure.