

B1 (Official Form 1)(04/13)

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| <b>United States Bankruptcy Court<br/>District of Nevada</b>   |   | <b>Voluntary Petition</b>  |
| Name of Debtor (if individual, enter Last, First, Middle):<br><b>Viet Hai Ngoai Television Corporation</b>   |   | Name of Joint Debtor (Spouse) (Last, First, Middle):   |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):<br><b>DBA VHN-TV</b>  |   | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):   |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all)<br><b>20-2678046</b>   |   | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)  |
| Street Address of Debtor (No. and Street, City, and State):<br><b>777 N. Rainbow Blvd., Ste. 250<br/>Las Vegas, NV</b><br><div style="text-align: right;">ZIP Code<br/><b>89107</b></div>  |   | Street Address of Joint Debtor (No. and Street, City, and State):<br><div style="text-align: right;">ZIP Code</div>  |
| County of Residence or of the Principal Place of Business:<br><b>Clark</b>   |   | County of Residence or of the Principal Place of Business:   |
| Mailing Address of Debtor (if different from street address):<br><b>16055 Brookhurst Street<br/>Fountain Valley, CA</b><br><div style="text-align: right;">ZIP Code<br/><b>92708</b></div>   |   | Mailing Address of Joint Debtor (if different from street address):<br><div style="text-align: right;">ZIP Code</div>  |
| Location of Principal Assets of Business Debtor (if different from street address above):<br><b>16055 Brookhurst Street<br/>Fountain Valley, CA 92708</b>  |   |  |
| <b>Type of Debtor</b><br>(Form of Organization) (Check one box)<br><input type="checkbox"/> Individual (includes Joint Debtors)<br><i>See Exhibit D on page 2 of this form.</i><br><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)<br><input type="checkbox"/> Partnership<br><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)   | <b>Nature of Business</b><br>(Check one box)<br><input type="checkbox"/> Health Care Business<br><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)<br><input type="checkbox"/> Railroad<br><input type="checkbox"/> Stockbroker<br><input type="checkbox"/> Commodity Broker<br><input type="checkbox"/> Clearing Bank<br><input checked="" type="checkbox"/> Other   | <b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)<br><input type="checkbox"/> Chapter 7<br><input type="checkbox"/> Chapter 9<br><input checked="" type="checkbox"/> Chapter 11<br><input type="checkbox"/> Chapter 12<br><input type="checkbox"/> Chapter 13<br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding<br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding |
| <b>Chapter 15 Debtors</b><br>Country of debtor's center of main interests:<br><br>Each country in which a foreign proceeding by, regarding, or against debtor is pending:  | <b>Tax-Exempt Entity</b><br>(Check box, if applicable)<br><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).  | <b>Nature of Debts</b><br>(Check one box)<br><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."<br><input checked="" type="checkbox"/> Debts are primarily business debts.  |
| <b>Filing Fee</b> (Check one box)<br><input checked="" type="checkbox"/> Full Filing Fee attached<br><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.<br><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | <b>Chapter 11 Debtors</b><br>Check one box:<br><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).<br><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).<br>Check if:<br><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter).<br>Check all applicable boxes:<br><input type="checkbox"/> A plan is being filed with this petition.<br><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). |  |
| <b>Statistical/Administrative Information</b><br><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.<br><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.   |   | THIS SPACE IS FOR COURT USE ONLY   |
| Estimated Number of Creditors<br><input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000  |   |  |
| Estimated Assets<br><input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion                |   |  |
| Estimated Liabilities<br><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion           |   |  |

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|---|--|--|-------------|
| <b>Voluntary Petition</b><br><i>(This page must be completed and filed in every case)</i>   |  | Name of Debtor(s):<br><b>Viet Hai Ngoai Television Corporation</b>   |             |
| <b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)   |  |  |             |
| Location<br>Where Filed: <b>- None -</b>  |  | Case Number:   | Date Filed: |
| Location<br>Where Filed:  |  | Case Number:   | Date Filed: |
| <b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)  |  |  |             |
| Name of Debtor:<br><b>- None -</b>  |  | Case Number:   | Date Filed: |
| District:   |  | Relationship:  | Judge:      |
| <b>Exhibit A</b>  |  | <b>Exhibit B</b>   |             |
| (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  |  | (To be completed if debtor is an individual whose debts are primarily consumer debts.)   |             |
| <input type="checkbox"/> Exhibit A is attached and made a part of this petition.  |  | I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). |             |
|   |  | <b>X</b> _____<br>Signature of Attorney for Debtor(s) (Date)   |             |
| <b>Exhibit C</b>  |  |  |             |
| Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?  |  |  |             |
| <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.   |  |  |             |
| <input checked="" type="checkbox"/> No.   |  |  |             |
| <b>Exhibit D</b>  |  |  |             |
| (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)  |  |  |             |
| <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.   |  |  |             |
| If this is a joint petition:  |  |  |             |
| <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.  |  |  |             |
| <b>Information Regarding the Debtor - Venue</b>   |  |  |             |
| (Check any applicable box)  |  |  |             |
| <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.  |  |  |             |
| <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.  |  |  |             |
| <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. |  |  |             |
| <b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b>  |  |  |             |
| (Check all applicable boxes)  |  |  |             |
| <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)   |  |  |             |
| _____   |  |  |             |
| (Name of landlord that obtained judgment)   |  |  |             |
| _____   |  |  |             |
| (Address of landlord)   |  |  |             |
| <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and   |  |  |             |
| <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.   |  |  |             |
| <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).  |  |  |             |

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|---|--|
| <p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>  | <p>Name of Debtor(s):<br/><b>Viet Hai Ngoai Television Corporation</b></p>   |
| <b>Signatures</b>   |  |
| <p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.<br/>[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.<br/>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> _____<br/>Signature of Debtor</p> <p><b>X</b> _____<br/>Signature of Joint Debtor</p> <p>_____<br/>Telephone Number (If not represented by attorney)</p> <p>_____<br/>Date</p> | <p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><b>X</b> _____<br/>Signature of Foreign Representative</p> <p>_____<br/>Printed Name of Foreign Representative</p> <p>_____<br/>Date</p>   |
| <p style="text-align: center;"><b>Signature of Attorney*</b></p> <p><b>X</b> <u>/s/ Damon K. Dias, Esq.</u><br/>Signature of Attorney for Debtor(s)</p> <p><u>Damon K. Dias, Esq. 8999</u><br/>Printed Name of Attorney for Debtor(s)</p> <p><u>Dias Law Group, Ltd.</u><br/>Firm Name</p> <p><u>601 S. 6th Street</u><br/><u>Las Vegas, NV 89101</u><br/>Address</p> <p style="text-align: right;">Email: <a href="mailto:ddias@diaslawgroup.com">ddias@diaslawgroup.com</a></p> <p><u>702-380-3011 Fax: 702-366-1592</u><br/>Telephone Number</p> <p><u>November 12, 2013</u><br/>Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>  | <p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____<br/>Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____<br/>Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____<br/>Address</p> <p><b>X</b> _____<br/>Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____<br/>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.</i></p> |
| <p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> <u>/s/ Bruce Q. Tran</u><br/>Signature of Authorized Individual</p> <p><u>Bruce Q. Tran</u><br/>Printed Name of Authorized Individual</p> <p><u>President</u><br/>Title of Authorized Individual</p> <p><u>November 12, 2013</u><br/>Date</p>  |  |

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**District of Nevada**

In re Viet Hai Ngoai Television Corporation

Debtor(s)

Case No.

Chapter

11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)  | (2)  | (3)   | (4)  | (5)   |
|--|--|---|--|---|
| <i>Name of creditor and complete mailing address including zip code</i>  | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | <i>Amount of claim [if secured, also state value of security]</i> |
| <b>EDD Franchise Tax Board<br/>Employment Deveopment Board<br/>PO Box 989061<br/>West Sacramento, CA<br/>95798-9061</b>  | <b>EDD Franchise Tax Board<br/>Employment Deveopment Board<br/>PO Box 989061<br/>West Sacramento, CA 95798-9061</b>  | <b>Priority Tax Debt</b>  |  | <b>166,000.00</b>   |
| <b>Internal Revenue Service<br/>Insolvency Section<br/>2400 Avila Road M/S 5503<br/>Laguna Niguel, CA<br/>92677-3407</b> | <b>Internal Revenue Service<br/>Insolvency Section<br/>2400 Avila Road M/S 5503<br/>Laguna Niguel, CA 92677-3407</b>   | <b>Taxes owed for<br/>2009</b>  |  | <b>9,600.00</b>   |
| <b>John Hamilton, Esq.<br/>5757 West Centry Blvd., Ste.<br/>700<br/>Los Angeles, CA 90045</b>                            | <b>John Hamilton, Esq.<br/>5757 West Centry Blvd., Ste. 700<br/>Los Angeles, CA 90045</b>  | <b>Attorneys Fees</b>   |  | <b>16,000.00</b>  |
| <b>Polylink<br/>c/o Mr. Roger Hong<br/>391 Guiping Road Xuhui<br/>District<br/>Shanghai 200233 CHINA</b>                 | <b>Polylink<br/>c/o Mr. Roger Hong<br/>391 Guiping Road Xuhui District<br/>Shanghai 200233 CHINA</b>   |   |  | <b>250,000.00</b>   |
| <b>Rick Augustine, Esq.<br/>620 Newport Center Drive,<br/>Ste. 1100<br/>Newport Beach, CA 92660</b>                      | <b>Rick Augustine, Esq.<br/>620 Newport Center Drive, Ste. 1100<br/>Newport Beach, CA 92660</b>  | <b>Attorneys Fees</b>   |  | <b>9,600.00</b>   |
| <b>Thomas Nguyen<br/>c/o Kinh L. Tran, Esq.<br/>601 S. Figueroa Street #4025<br/>Los Angeles, CA 90017</b>               | <b>Thomas Nguyen<br/>c/o Kinh L. Tran, Esq.<br/>601 S. Figueroa Street #4025<br/>Los Angeles, CA 90017</b>   | <b>Notice<br/>Only--pending<br/>lawsuit</b>                               | <b>Contingent<br/>Unliquidated<br/>Disputed</b>                                      | <b>Unknown</b>  |
| <b>VAN-TV<br/>9938 Bellaire Blvd., Suite #B<br/>Houston, TX 77036</b>  | <b>VAN-TV<br/>9938 Bellaire Blvd., Suite #B<br/>Houston, TX 77036</b>  |   |  | <b>300,000.00</b>   |
| <b>Wells Fargo Credit Card<br/>Services<br/>PO Box 10368<br/>Des Moines, IA 50306-0368</b>                               | <b>Wells Fargo Credit Card Services<br/>PO Box 10368<br/>Des Moines, IA 50306-0368</b>   | <b>Corporate Credit<br/>Card</b>  |  | <b>30,000.00</b>  |
|  |  |   |  |   |

B4 (Official Form 4) (12/07) - Cont.

In re Viet Hai Ngoai Television Corporation  
Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

| (1)   | (2)  | (3)   | (4)  | (5)   |
|---|--|---|--|---|
| <i>Name of creditor and complete mailing address including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | <i>Amount of claim [if secured, also state value of security]</i> |
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**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date November 12, 2013

Signature /s/ Bruce Q. Tran  
**Bruce Q. Tran**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court  
District of Nevada**

In re **Viet Hai Ngoai Television Corporation**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of   **13**   sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **November 12, 2013**

Signature **/s/ Bruce Q. Tran**

**Bruce Q. Tran**

**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
District of Nevada**

In re **Viet Hai Ngoai Television Corporation**

Debtor(s)

Case No.

Chapter **11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

|   |    |                         |
|---|----|-------------------------|
| For legal services, I have agreed to accept .....           | \$ | <u><b>22,500.00</b></u> |
| Prior to the filing of this statement I have received ..... | \$ | <u><b>22,500.00</b></u> |
| Balance Due .....   | \$ | <u><b>0.00</b></u>      |

2. The source of the compensation paid to me was:

Debtor       Other (specify):

3. The source of compensation to be paid to me is:

Debtor       Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

**Negotiations with secured creditors to reduce to market value; exemption planning.**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding, preparation of reaffirmation agreements or representation at reaffirmation hearings, redemption matters.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **November 12, 2013**

**/s/ Damon K. Dias, Esq.**  
**Damon K. Dias, Esq. 8999**  
**Dias Law Group, Ltd.**  
**601 S. 6th Street**  
**Las Vegas, NV 89101**  
**702-380-3011 Fax: 702-366-1592**  
**ddias@diaslawgroup.com**

**United States Bankruptcy Court  
District of Nevada**

In re Viet Hai Ngoai Television Corporation  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

| Name and last known address<br>or place of business of holder  | Security<br>Class | Number<br>of Securities             | Kind of<br>Interest |
|--|-------------------|-------------------------------------|---------------------|
| <b>Ameritrans Capital LLC<br/>6312 Garden Grove Blvd.<br/>Westminster, CA 92683</b>                        |                   | <b>700,000 shares or<br/>50.9%</b>  |                     |
| <b>Bruce Tran<br/>8273 Weber Avenue<br/>Westminster, CA 92683</b>  |                   | <b>161,250 shares or<br/>11.72%</b> |                     |
| <b>Neil Nieh<br/>17800 Castleton #210<br/>Rowland Heights, CA 91748</b>                                    |                   | <b>7,500 shares or<br/>0.55%</b>    |                     |
| <b>Suzanne Nguyen<br/>14741 Harper Street<br/>Midway City, CA 92655</b>                                    |                   | <b>322,500 shares or<br/>23.45%</b> |                     |
| <b>Thomas Nguyen<br/>c/o Kinh L. Tran, Esq.<br/>601 S. Figueroa Street #4025<br/>Los Angeles, CA 90017</b> |                   | <b>22,500 shares or<br/>1.64%</b>   |                     |
| <b>Tiffany Nguyen<br/>8273 Weber Avenue<br/>Westminster, CA 92683</b>                                      |                   | <b>161,250 shares or<br/>11.72%</b> |                     |

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date November 12, 2013

Signature /s/ Bruce Q. Tran

**Bruce Q. Tran  
President**

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.*

0 continuation sheets attached to List of Equity Security Holders

**United States Bankruptcy Court  
District of Nevada**

In re **Viet Hai Ngoai Television Corporation**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **November 12, 2013**

**/s/ Bruce Q. Tran**

**Bruce Q. Tran/President**

Signer/Title

Viet Hai Ngoai Television Corporation  
16055 Brookhurst Street  
Fountain Valley, CA 92708

Damon K. Dias, Esq.  
Dias Law Group, Ltd.  
601 S. 6th Street  
Las Vegas, NV 89101

Andrew A. Goodman, Esq.  
Greenberg & Bass  
16000 Ventura Blvd. #1000  
Encino, CA 91436

David L. Neele, Esq.  
Levene Neale Bender Yoo & Brill LLP  
10250 Constellation Blvd. #1700  
Los Angeles, CA 90067

Directv  
Attn. Ms. Toby Berlin  
2230 E. Imperial Hwy.  
El Segundo, CA 90245

EDD Franchise Tax Board  
Employment Deveopment Board  
PO Box 989061  
West Sacramento, CA 95798-9061

Internal Revenue Service  
Insolvency Section  
2400 Avila Road M/S 5503  
Laguna Niguel, CA 92677-3407

John Hamilton, Esq.  
5757 West Centry Blvd., Ste. 700  
Los Angeles, CA 90045

Lynda T. Bui, Trustee  
3750 University Ave #670  
Riverside, CA 92501

Polylink  
c/o Mr. Roger Hong  
391 Guiping Road Xuhui District  
Shanghai 200233 CHINA

Rick Augustine, Esq.  
620 Newport Center Drive, Ste. 1100  
Newport Beach, CA 92660

Thomas Nguyen  
c/o Kinh L. Tran, Esq.  
601 S. Figueroa Street #4025  
Los Angeles, CA 90017

US Millennium  
25571 Marguerite Parkway  
Suite 2N  
Mission Viejo, CA 92692

VAN-TV  
9938 Bellaire Blvd., Suite #B  
Houston, TX 77036

Wells Fargo  
16025 Brookhurst Street  
Fountain Valley, CA 92708

Wells Fargo Credit Card Services  
PO Box 10368  
Des Moines, IA 50306-0368

**United States Bankruptcy Court  
District of Nevada**

In re **Viet Hai Ngoai Television Corporation**  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Viet Hai Ngoai Television Corporation** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s) equity interests, or states that there are no entities to report under FRBP 7007.1:

**Ameritrans Capital LLC**  
6312 Garden Grove Blvd.  
Westminster, CA 92683

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**Bruce Tran**  
8273 Weber Avenue  
Westminster, CA 92683

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**Neil Nieh**  
17800 Castleton #210  
Rowland Heights, CA 91748

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**Suzanne Nguyen**  
14741 Harper Street  
Midway City, CA 92655

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**Thomas Nguyen**  
c/o Kinh L. Tran, Esq.  
601 S. Figueroa Street #4025  
Los Angeles, CA 90017

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**Tiffany Nguyen**  
8273 Weber Avenue  
Westminster, CA 92683

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None [*Check if applicable*]

**November 12, 2013**  
Date

**/s/ Damon K. Dias, Esq.**  
**Damon K. Dias, Esq. 8999**  
Signature of Attorney or Litigant  
Counsel for **Viet Hai Ngoai Television Corporation**  
**Dias Law Group, Ltd.**  
**601 S. 6th Street**  
**Las Vegas, NV 89101**  
**702-380-3011 Fax:702-366-1592**  
**ddias@diaslawgroup.com**