Case 14-13698-abl Doc 1 Entered 05/27/14 12:21:31 Page 1 of 37

R1	(Official	Form	1)(04/13)	

United States Bankruptcy Court District of Nevada						Volur	ntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): Encore Acceptance I, LLC				of Joint De	ebtor (Spouse	e) (Last, First,	Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Ot (inclue	her Names le married,	used by the J maiden, and	Joint Debtor i trade names)	in the last 8 yea :	ars
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 45-1592046	yer I.D. (ITIN)/Compl	ete EIN	Last fo	our digits of than one, state	f Soc. Sec. or all)	r Individual-T	Faxpayer I.D. (1	ITIN) No./Complete EIN
Street Address of Debtor (No. and Street, City, a 1291 Galleria Drive, Suite 230 Henderson, NV	nd State):	ZIP Code	Street	Address of	Joint Debtor	(No. and Str	eet, City, and S	State): ZIP Code
	8	9014	-					
County of Residence or of the Principal Place of			Count	y of Reside	ence or of the	Principal Pla	ce of Business	:
Clark								
Mailing Address of Debtor (if different from stre	et address):		Mailir	g Address	of Joint Debt	or (if differer	nt from street a	ddress):
		ZIP Code	_					ZIP Code
Location of Principal Assots of Pusiness Dahter								
Location of Principal Assets of Business Debtor (if different from street address above):								
Type of Debtor	Nature of						tcy Code Und	
(Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors)	(Check o ☐ Health Care Busi			Chapt		Petition is Fi	led (Check one	e box)
See Exhibit D on page 2 of this form.	Single Asset Rea	l Estate as	defined	Chapt		🛛 Ch	apter 15 Petiti	on for Recognition
Corporation (includes LLC and LLP) Partnership	in 11 U.S.C. § 10 \square Railroad	1 (51B)		Chapt			a Foreign Mai	e
 Other (If debtor is not one of the above entities, 	Stockbroker			Chapt				on for Recognition main Proceeding
check this box and state type of entity below.)	Commodity Brok	er		Chapt	er 13	01	a Poreigii Noli	iniani i roccednig
	Other					Nature	of Debts	
Chapter 15 Debtors Country of debtor's center of main interests:	Tax-Exem	pt Entity		1_		(Check	one box)	
, ,	(Check box, i				are primarily co 1 in 11 U.S.C. §			Debts are primarily business debts.
Each country in which a foreign proceeding by, regarding, or against debtor is pending:	under Title 26 of th Code (the Internal I	e United Sta	ites	"incurr	red by an indivi onal, family, or	idual primarily		
Filing Fee (Check one box)	Check o			-	ter 11 Debto		
Full Filing Fee attached					debtor as defined the state of the state of		C. § 101(51D). J.S.C. § 101(51D)
Filing Fee to be paid in installments (applicable to attach signed application for the court's consideration	individuals only). Must	Check it	:					
debtor is unable to pay fee except in installments.								ed to insiders or affiliates) every three years thereafter).
Form 3A.			ll applicable	, , ,	umouni subjeci	io aajusimeni	0n 4/01/10 unu 0	every inree years increasier).
Filing Fee waiver requested (applicable to chapter attach signed application for the court's consideration			-	0	this petition.			
and a provide a provider and courts consideration					vere solicited pr S.C. § 1126(b).	repetition from	one or more clas	sses of creditors,
Statistical/Administrative Information					. /	THIS	SPACE IS FOR	COURT USE ONLY
Debtor estimates that funds will be available								
Debtor estimates that, after any exempt proper there will be no funds available for distribution			ve expense	es paid,				
Estimated Number of Creditors						1		
			□ 25,001-	□ 50,001-	□ OVER			
			25,001- 50,000	100,000	100,000			
Estimated Assets					-]		
\$0 to \$50,001 to \$100,001 to \$500,001	\$1,000,001 \$10,000,001	\$50,000,001	\$100,000,001					
			to \$500 million	to \$1 billion	\$1 billion			
Estimated Liabilities								
	\$1,000,001 \$10,000,001	\$50,000,001		\$500,000,001				
		to \$100 million	to \$500 million	to \$1 billion	\$1 billion			

Case 14-13698-abl Doc 1 Entered 05/27/14 12:21:31 Page 2 of 37

Voluntar	y Petition	Name of Debtor(s):	
	• ust be completed and filed in every case)	Encore Acceptance	I, LLC
(1nis page mi	All Prior Bankruptcy Cases Filed Within Las	1 t 8 Years (If more than two	, attach additional sheet)
Location Where Filed:		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pe	ending Bankruptcy Case Filed by any Spouse, Partner, or	• Affiliate of this Debtor (If	more than one, attach additional sheet)
Name of Deb - None -	tor:	Case Number:	Date Filed:
District:		Relationship:	Judge:
forms 10K a pursuant to and is reque Exhibit Does the debte Yes, and No.	or own or have possession of any property that poses or is alleged to I Exhibit C is attached and made a part of this petition. Exh bleted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made	I, the attorney for the petitin have informed the petition 12, or 13 of title 11, United under each such chapter. I required by 11 U.S.C. §342 X Signature of Attorney for hibit C pose a threat of imminent and hibit D ach spouse must complete an	or Debtor(s) (Date) identifiable harm to public health or safety?
🗖 Exhibit	D also completed and signed by the joint debtor is attached a	and made a part of this petit	ion.
	Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for There is a bankruptcy case concerning debtor's affiliate, g Debtor is a debtor in a foreign proceeding and has its prin- this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District.	oplicable box) al place of business, or prin a longer part of such 180 d eneral partner, or partnershi cipal place of business or pr s in the United States but is he interests of the parties wi	ays than in any other District. p pending in this District. incipal assets in the United States in a defendant in an action or Il be served in regard to the relief
	Certification by a Debtor Who Reside (Check all app		al Property
	Landlord has a judgment against the debtor for possession		x checked, complete the following.)
	(Name of landlord that obtained judgment)		
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment	for possession, after the jud	gment for possession was entered, and
	Debtor has included with this petition the deposit with the after the filing of the petition.	court of any rent that would	become due during the 30-day period

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B

1 (Official Form 1)(04/13)		Page 3
Vo	oluntary Petition		me of Debtor(s): Encore Acceptance I, LLC
Th	is page must be completed and filed in every case)		
		atur	
	Signature(s) of Debtor(s) (Individual/Joint)		Signature of a Foreign Representative
	I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	i: p ((C	 I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
x		X	Signature of Foreign Representative
1 3	Signature of Debtor		Signature of Foreign Representative
	-		Printed Name of Foreign Representative
X	Signature of Joint Debtor		Finned Name of Foreign Representative
			Date
	Telephone Number (If not represented by attorney)	⊢	
			Signature of Non-Attorney Bankruptcy Petition Preparer
	Date		I declare under penalty of perjury that: (1) I am a bankruptcy petition
	Signature of Attorney*		preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document
	Signature of Attorney."		and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated
X	/s/ Michael C. Van, Esq.		pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services
-	Signature of Attorney for Debtor(s)		chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a
	Michael C. Van, Esq. #3876 Printed Name of Attorney for Debtor(s)		debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
	Shumway Van & Hansen, Chtd.		Printed Name and title, if any, of Bankruptcy Petition Preparer
	Firm Name		Printed Name and the, it any, of Dankrupicy return rieparci
	8985 South Eastern Avenue, Suite 100 Las Vegas, NV 89123		Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition
	Address		preparer.)(Required by 11 U.S.C. § 110.)
	Email: rob@shumwayvan.com 702-478-7770 Fax: 702-478-7779		
	Telephone Number		
	May 27, 2014		
	Date		Address
	*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a	X	
	certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	13	·
			Date
	Signature of Debtor (Corporation/Partnership)		
	I dealers under sensity of serings that the information provided in this		Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.
	I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.		Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is
	The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.		not an individual:
X	/s/ Zachary Roberts		
	Signature of Authorized Individual		
	Zachary Roberts		If more than one person prepared this document, attach additional sheets
	Printed Name of Authorized Individual		conforming to the appropriate official form for each person.
	Manager		A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in
	Title of Authorized Individual		fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.
	May 27, 2014		
	Date		

B4 (Official Form 4) (12/07)

United States Bankruptcy Court

District of Nevada

In re Encore Acceptance I, LLC

Debtor(s)

Case No.	
Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
First American Capital Resources LLC 11275 U.S. Highway 87, Suite 500 P.O. Box 126 Box Elder, MT 59521	First American Capital Resources LLC 11275 U.S. Highway 87, Suite 500 P.O. Box 126 Box Elder, MT 59521	Potential liability for loan agreements.	Contingent Unliquidated Disputed	Unknown
First American Capital Resources One LLC 11275 U.S. Highway 87, Suite 500 P.O. Box 126 Box Elder, MT 59521	First American Capital Resources One LLC 11275 U.S. Highway 87, Suite 500 P.O. Box 126 Box Elder, MT 59521	Potential liability for loan agreements.	Contingent Unliquidated Disputed	Unknown

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B4 (Official Form 4) (12/07) - Cont. In re Encore Acceptance I, LLC

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date May 27, 2014

Signature /s/ Zachary Roberts

Zachary Roberts Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571. B 6 Summary (Official Form 6 - Summary) (12/13)

United States Bankruptcy Court

District of Nevada

In re

.

Encore Acceptance I, LLC

Debtor

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	4,123,118.01		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	5		1,338,900.94	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		0.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		14			
	T	otal Assets	4,123,118.01		
			Total Liabilities	1,338,900.94	

B 6 Summary (Official Form 6 - Summary) (12/13)

United States Bankruptcy Court

District of Nevada

In re

.

Encore Acceptance I, LLC

Debtor

Case No.		
Chapter	11	

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

B6A (Official Form 6A) (12/07)

In re Encore Acceptance I, LLC

Case No.

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	--	---	--	----------------------------

None

Sub-Total >	0.00	(Total of this page)
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0.00

Total >

B6B (Official Form 6B) (12/07)

In re

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Encore Acceptance I, LLC

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	Х			
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking account at: JPMorgan Chase Bank, N.A. P.O. Box 659754 San Antonio, TX 78265-9754 Account No. XXXX0195	-	1,380,930.91
3.	Security deposits with public utilities, telephone companies, landlords, and others.	Х			
4.	Household goods and furnishings, including audio, video, and computer equipment.	Х			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	х			
6.	Wearing apparel.	х			
7.	Furs and jewelry.	Х			
8.	Firearms and sports, photographic, and other hobby equipment.	Х			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	х			
10.	Annuities. Itemize and name each issuer.	Х			

B6B (Official Form 6B) (12/07) - Cont.

In re

Encore Acceptance I, LLC

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	х			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	х			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	Х			
14.	Interests in partnerships or joint ventures. Itemize.	Х			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	Х			
16.	Accounts receivable.		First American Capital Resources One LLC 11275 U.S. Highway 87, Suite 500 P.O. Box 126 Box Elder, MT 59521	-	2,742,187.10
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	х			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	Х			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	Х			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	х			

B6B (Official Form 6B) (12/07) - Cont.

In re

Encore Acceptance I, LLC

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22.	Patents, copyrights, and other intellectual property. Give particulars.	x			
23.	Licenses, franchises, and other general intangibles. Give particulars.	х			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	x			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	x			
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	Х			
31.	Animals.	Х			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	х			
35.	Other personal property of any kind not already listed. Itemize.	X			

Sheet <u>2</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

Sub-Total >

(Total of this page)

0.00

B6D (Official Form 6D) (12/07)

In re

Encore Acceptance I, LLC

Case No._____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, gamishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

	(Зн	usband, Wife, Joint, or Community	C O	U N	D I	AMOUNT OF	
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	E		NATURE OF LIEN, AND DESCRIPTION AND VALUE	O Z H L Z G E Z		S P	CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. None			01/04/2012	Т	T E D			
Albert Muse Three Parkway Center, Suite 375 Pittsburgh, PA 15220		-	Promissory Note and Subscription Agreement Cash in checking account held at: JPMorgan Chase Bank, N.A. Account No. XXXX0195		D			
			Value \$ 1,380,930.91				57,917.79	0.00
Account No. None American Estate & Trust FBO Sharon B. Madsen IRA 6900 Westcliff Drive, Suite 603 Las Vegas, NV 89145		-	02/24/2012 Promissory Note and Subscription Agreement Cash in checking account held at: JPMorgan Chase Bank, N.A. Account No. XXXX0195					
		+	Value \$ 1,380,930.91	_			22,365.48	0.00
Account No. None American Estate & Trust LC FBO Kay Kurtz IRA 10 Shepard Court Ladera Ranch, CA 92694		-	01/17/2012 Promissory Note and Subscription Agreement Cash in checking account held at: JPMorgan Chase Bank, N.A. Account No. XXXX0195					
			Value \$ 1,380,930.91				28,537.74	0.00
Account No. None American Estate & Trust LC FBO Darin Miller's IRA 6900 Westcliff Drive, Suite 603 Las Vegas, NV 89145		-	04/22/2011 Promissory Note and Subscription Agreement Cash in checking account held at: JPMorgan Chase Bank, N.A. Account No. XXXX0195 Value \$ 1,380,930.91				73,903.57	0.00
		_		Sub	tota	1		
4 continuation sheets attached			(Total of				182,724.58	0.00

(Total of this page)

Case No.

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R		sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGEN	UNLIQUIDAT	I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. None			12/30/2012 - 05/04/2012	Т	T E D			
American Estate & Trust LC FBO Todd Florentino IRA 6900 Westcliff Drive, Suite 603 Las Vegas, NV 89145		-	Promissory Notes and Subscription Agreements Cash in checking account held at: JPMorgan Chase Bank, N.A. Account No. XXXX0195		D			
			Value \$ 1,380,930.91				86,170.96	0.00
Account No. None			01/05/2012					
American Estate & Trust, LC FBO Kirstin Florentino Roth IRA			Promissory Note and Subscription Agreement					
6900 Westcliff Drive, Suite 603 Las Vegas, NV 89145		-	Cash in checking account held at: JPMorgan Chase Bank, N.A. Account No. XXXX0195					
			Value \$ 1,380,930.91	1			11,583.58	0.00
Account No. None			04/22/2011 - 08/18/2011			Π		
American Estate & Trust, LC FBO			Promissory Notes and Subscription Agreements					
James Eastlick's IRA 6900 Westcliff Drive, Suite 603 Las Vegas, NV 89145		-	Cash in checking account held at: JPMorgan Chase Bank, N.A. Account No. XXXX0195					
			Value \$ 1,380,930.91				102,643.84	0.00
Account No. None			04/2/2011 - 08/18/2011					
American Estate & Trust, LC FBO			Promissory Notes and Subscription Agreements					
Darin Miller's IRA 6900 Westcliff Drive, Suite 603 Las Vegas, NV 89145		-	Cash in checking account held at: JPMorgan Chase Bank, N.A. Account No. XXXX0195					
			Value \$ 1,380,930.91	1			28,740.27	0.00
Account No. None			03/01/2012			Π		
Christopher Rodenfels			Promissory Note and Subscription Agreement					
2080 St. Louis Avenue Signal Hill, CA 90755		-	Cash in checking account held at: JPMorgan Chase Bank, N.A. Account No. XXXX0195					
			Value \$ 1,380,930.91	1			63,901.35	0.00
Sheet <u>1</u> of <u>4</u> continuation sheets att Schedule of Creditors Holding Secured Clair		d to) (Total of t	Subt his			293,040.00	0.00

Case No.

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGEN	UNLIQUIDAT	S P U T E	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. None			04/10/2012	Т	E			
Ellen Schwab 1800 S. Brentwood Blvd. Apt. 834 Saint Louis, MO 63144		-	Promissory Note and Subscription Agreement Cash in checking account held at: JPMorgan Chase Bank, N.A. Account No. XXXX0195		D			
			Value \$ 1,380,930.91				159,753.42	0.00
Account No. None			01/09/2012					
Judith A. Stewart Trust D/T/D 10/14/86 - Judy Stewart, Trustee 413 Yorkshire Drive Williamsburg, VA 23185		-	Promissory Note and Subscription Agreement Cash in checking account held at: JPMorgan Chase Bank, N.A. Account No. XXXX0195					
			Value \$ 1,380,930.91	1			14,479.45	0.00
Account No. None	┢		07/10/2012	┢		Π	,	
Kevin J. Keighron 785 Angelita Drive Prescott, AZ 86303		-	Promissory Note and Subscription Agreement Cash in checking account held at: JPMorgan Chase Bank, N.A. Account No. XXXX0195 Value \$ 1,380,930.91	37,073.85	0.00			
Account No. None	┢		06/14/2012				01,010.00	0.00
Kyle Walker P.O. Box 361 Page, AZ 86040		-	Promissory Note and Subscription Agreement Cash in checking account held at: JPMorgan Chase Bank, N.A. Account No. XXXX0195					
	┢		Value \$ 1,380,930.91				34,975.34	0.00
Account No. None Linda Gordon & Leonard Gordon 9 Remington Lane Natrona, WY 82646		-	02/07/2012 Promissory Note and Subscription Agreement Cash in checking account held at: JPMorgan Chase Bank, N.A. Account No. XXXX0195					
			Value \$ 1,380,930.91	1			12,819.74	0.00
Sheet <u>2</u> of <u>4</u> continuation sheets atta Schedule of Creditors Holding Secured Claims		d to	,,	Sub his			259,101.80	0.00

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Case No._____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN N A C N A N A C N A N A C N A C N A C N A C N A C N A C N A C N A C N A C N A C N A C N C N		AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY		
Account No. None			02/22/2012	Т	E			
Merrill Family Trust 6509 Sandy Point Court Rancho Palos Verdes, CA 90275		-	Promissory Note and Subscription Agreement Cash in checking account held at: JPMorgan Chase Bank, N.A. Account No. XXXX0195		D			
			Value \$ 1,380,930.91				30,454.79	0.00
Account No. None			01/09/2012					0.00
Nancy Shore 20621 Chaney Drive			Promissory Note and Subscription Agreement					
Topanga, CA 90290		-	Cash in checking account held at: JPMorgan Chase Bank, N.A. Account No. XXXX0195					
			Value \$ 1,380,930.91	1			28,958.90	0.00
Account No. None			03/29/2012					
Nicholas Sullo			Promissory Note and Subscription Agreement					
10120 W. Flamingo #4-151 Las Vegas, NV 89147		-	Cash in checking account held at: JPMorgan Chase Bank, N.A. Account No. XXXX0195					
			Value \$ 1,380,930.91	1			31,950.68	0.00
Account No. None			01/09/2012					
Polycomp Trust Company Custodian			Promissory Note and Subscription Agreement					
FBO Stephen Shore IRA 6400 Canogra Avenue, Suite 250 Woodland Hills, CA 91367		-	Cash in checking account held at: JPMorgan Chase Bank, N.A. Account No. XXXX0195					
			Value \$ 1,380,930.91				28,958.90	0.00
Account No. None			02/12/2012 - 03/05/12					
Robert Johnson			Promissory Notes and Subscription Agreements					
8000 Norman Center Drive Minneapolis, MN 55437		-	Cash in checking account held at: JPMorgan Chase Bank, N.A. Account No. XXXX0195					
			Value \$ 1,380,930.91				159,950.69	0.00
Sheet <u>3</u> of <u>4</u> continuation sheets atta Schedule of Creditors Holding Secured Claim		d to	o S (Total of th		tota pag		280,273.96	0.00

Case No.

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D L B T O R	HL H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGEN		I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. None			2012	Ť	A T E D			
Shel Glina			Promissory Note and Subscription Agreement					
10 Sheperd Court Ladera Ranch, CA 92694		-	Cash in checking account held at: JPMorgan Chase Bank, N.A. Account No. XXXX0195					
			Value \$ 1,380,930.91				164,007.18	0.00
Account No. None			04/09/2012					
Walter Schwab 218 Pocono Trail East			Promissory Note and Subscription Agreement					
Nokomis, FL 34275		-	Cash in checking account held at: JPMorgan Chase Bank, N.A. Account No. XXXX0195					
			Value \$ 1,380,930.91				159,753.42	0.00
Account No.			Value \$	-	\vdash	$\left \right $		
			Value \$					
Account No.								
			Value \$					
Sheet <u>4</u> of <u>4</u> continuation sheets attac Schedule of Creditors Holding Secured Claims		l to	(Total of	Sub this			323,760.60	0.00
			(Report on Summary of S	ſ	Fota	վ	1,338,900.94	0.00

In re

Encore Acceptance I, LLC

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

□ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

□ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

□ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

□ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

□ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

B6E (Official Form 6E) (4/13) - Cont.

In re

Encore Acceptance I, LLC

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

						,	TYPE OF PRIORITY	ζ
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER	CODEBTOR	Hu H W J C		C O N T I N G	L S I P Q U OF CLAIM			AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO
(See instructions.) Account No.	R			G E N T	D A T E D			PRIORITY
Department of Employment, Training Employment Security Division 500 East Third Street Carson City, NV 89713		-	PURSUANT TO FRBP 5003(e).				0.00	0.00
Account No. Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		-	NOTIFICATION PURPOSES ONLY PURSUANT TO FRBP 5003(e).				0.00	0.00
Account No. Nevada Department of Taxation Bankruptcy Section 555 E. Washington Avenue, Suite 1300 Las Vegas, NV 89101		-	NOTIFICATION PURPOSES ONLY PURSUANT TO FRBP 5003(e).				0.00	0.00
Account No.							0.00	
Account No.								
Sheet <u>1</u> of <u>1</u> continuation sheets atta Schedule of Creditors Holding Unsecured Prio)			ge)	0.00	0.00 0.00
			(Report on Summary of Second				0.00	0.00

B6F (Official Form 6F) (12/07)

In re

Encore Acceptance I, LLC

Case No.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME,	C	H	usband, Wife, Joint, or Community	_ c	U	. [D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U U U		CONTINGEN	Q		U T E	AMOUNT OF CLAIM
Account No. None			12/24/2011 - 06/28/2012	Ť	T E D			
First American Capital Resources LLC 11275 U.S. Highway 87, Suite 500 P.O. Box 126 Box Elder, MT 59521		-	Potential liability for loan agreements.	×	1	, ()	x	Unknown
Account No. None	╉	+	12/24/2011 - 06/28/2012	+	┢	╀	╉	
First American Capital Resources One LLC 11275 U.S. Highway 87, Suite 500 P.O. Box 126		-	Potential liability for loan agreements.	×	x		x	
Box Elder, MT 59521								Unknown
Account No.								
Account No.								
continuation sheets attached		-	(Total o	Sub f this				0.00
				-	Tota	al	ſ	
			(Demost on Summary of	Caba	41	lac'	<u>\</u> 1	0.00

(Report on Summary of Schedules)

B6G (Official Form 6G) (12/07)

In re

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Encore Acceptance I, LLC

Case No.

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. B6H (Official Form 6H) (12/07)

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In re Encore Acceptance I, LLC

Case No.

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court District of Nevada

In re Encore Acceptance I, LLC

Debtor(s)

Case No. Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **16** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date May 27, 2014

Signature /s/ Zachary Roberts Zachary Roberts Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court District of Nevada

In re Encore Acceptance I, LLC

Debtor(s)

Case No. Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

2. Income other than from employment or operation of business

SOURCE

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

B7	(Official Forn	n 7) (04/13)
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3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF		AMOUNT STILL
OF CREDITOR	PAYMENTS	AMOUNT PAID	OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225^{*}. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSEERS	AMOUNT STILL OWING
NAME AND ADDRESS OF CREDITOR	IKANSFERS	TRANSFERS	Owind

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT	NATURE OF	COURT OR AGENCY	STATUS OR
AND CASE NUMBER	PROCEEDING	AND LOCATION	DISPOSITION

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

3					
	5. Repossessions, foreclosures and	d returns			
None	List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)				
	ND ADDRESS OF FOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AN PROPER		
	6. Assignments and receiverships				
None	this case. (Married debtors filing ur	erty for the benefit of creditors made with ader chapter 12 or chapter 13 must include buses are separated and a joint petition is a	e any assignment by eit		
NAME A	ND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGN	NMENT OR SETTLEMENT	
None	preceding the commencement of the	in the hands of a custodian, receiver, or co is case. (Married debtors filing under chap whether or not a joint petition is filed, unle	pter 12 or chapter 13 m	nust include information concerning	
	ND ADDRESS USTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF I ORDER	DESCRIPTION AND VALUE OF PROPERTY	
	7. Gifts				
None	and usual gifts to family members a aggregating less than \$100 per recip	ions made within one year immediately p ggregating less than \$200 in value per ind pient. (Married debtors filing under chapt ot a joint petition is filed, unless the spou	dividual family membe er 12 or chapter 13 mu	er and charitable contributions st include gifts or contributions by	
	E AND ADDRESS OF OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT	
	8. Losses				
None	since the commencement of this ca	casualty or gambling within one year im ase. (Married debtors filing under chapter ion is filed, unless the spouses are separat	12 or chapter 13 must	include losses by either or both	
	PTION AND VALUE PROPERTY	DESCRIPTION OF C LOSS WAS COVERE BY INSURANCE,		PART	
	9. Payments related to debt coun	seling or bankruptcy			
None		transferred by or on behalf of the debtor t of under the bankruptcy law or preparation is case.			
OF I Shumwa 8985 S.	NAME AND ADDRESS DATE OF PAYMENT, AMOUNT OF MONEY NAME AND ADDRESS NAME OF PAYER IF OTHER OR DESCRIPTION AND VALUE OF PAYEE THAN DEBTOR OF PROPERTY Shumway Van & Hansen December 30, 2013. 8985 S. Eastern Avenue, Suite 100 Las Vegas, NV 89123				
•					

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE,		DESCRIBE PROPERTY TRANSFERRED
RELATIONSHIP TO DEBTOR	DATE	AND VALUE RECEIVED
First American Capital Resources I	April 7, 2014	The amount of \$100,000.00 was
11275 U.S. Highway 87, Suite 500	-	transferred/returned to First American Capital
P.O. Box 126		Resources I to cover lending operation
Box Elder, MT 59521		expenses.

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER		AMOUNT OF MONEY OR DESCRIPTION AND
DEVICE	DATE(S) OF TRANSFER(S)	VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION Bank of America, N.A. P.O. Box 15284 Wilmington, DE 19850 TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE Checking account. Account No. XXXXX7707

AMOUNT AND DATE OF SALE OR CLOSING Closed: December 10, 2013. Balance: \$1,427.58.

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
--------------------------	---	----------------------------	--

NAMES AND ADDRESSES

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
14. Property held for another person		



List all property owned by another person that the debtor holds or controls.

5

NAME AND ADDRESS OF OWNER DESCRIPTION AND VALUE OF PROPERTY LOCATION OF PROPERTY

NAME USED

15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

DATES OF OCCUPANCY

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18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

	LAST FOUR DIGITS OF SOCIAL-SECURITY OR			
	OTHER INDIVIDUAL			
NAME	TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	Ν	ATUI

BEGINNING AND IRE OF BUSINESS ENDING DATES

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None \square a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Gordon Jones DesTel, LLC SVP Operations & Technology 1291 Galleria Drive, Suite 210 Henderson, NV 89014	DATES SERVICES RENDERED July 2010 to present.
Tylere Pascual DesTel, LLC 1291 Galleria Drive, Suite 210 Henderson, NV 89014	May 16, 2011 to present.
Ana Beltran DesTel, LLC 1291 Galleria Drive, Suite 210 Henderson, NV 89014	March 18, 2013 to present.
Myles Zomok DesTel, LLC 1291 Galleria Drive, Suite 210 Henderson, NV 89014	July 1, 2013 to present.

B7 (Officia	ll Form 7) (04/13)		
Jing Jie DesTel, 1291 Ga	ND ADDRESS F. Ruan LLC Illeria Drive, Suite 210 son, NV 89014		DATES SERVICES RENDERED October 28, 2013 to present.
None		uals who within the two years immediately prepared a financial statement of the debtor.	ceding the filing of this bankruptcy case have audited the books
NAME		ADDRESS	DATES SERVICES RENDERED
None		als who at the time of the commencement of the books of account and records are not available	his case were in possession of the books of account and records e, explain.
NAME GMCO All book are avai			DRESS 91 Galleria Drive, Suite 200 nderson, NV 89014
None		tions, creditors and other parties, including men n two years immediately preceding the comme	cantile and trade agencies, to whom a financial statement was neement of this case.
NAME A	AND ADDRESS		DATE ISSUED
	20. Inventories		
None	a. List the dates of the last and the dollar amount and		me of the person who supervised the taking of each inventory,
DATE O	F INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
None	b. List the name and addre	ess of the person having possession of the record	ds of each of the inventories reported in a., above.
DATE O	F INVENTORY	NAME AND RECORDS	ADDRESSES OF CUSTODIAN OF INVENTORY
	21 . Current Partners, O	fficers, Directors and Shareholders	
None	a. If the debtor is a partner	ship, list the nature and percentage of partners	hip interest of each member of the partnership.
NAME A	AND ADDRESS	NATURE OF INTERES	T PERCENTAGE OF INTEREST
None		ation, list all officers and directors of the corport at or more of the voting or equity securities of t	ration, and each stockholder who directly or indirectly owns, he corporation.
HK Hold 1291 Ga	AND ADDRESS Jings, LLC Illeria Drive, Suite 230 son, NV 89014	TITLE Member	NATURE AND PERCENTAGE OF STOCK OWNERSHIP Ownership interest (100%).
	22 . Former partners, off	icers, directors and shareholders	
None	a. If the debtor is a partner commencement of this cas		partnership within one year immediately preceding the
NAME		ADDRESS	DATE OF WITHDRAWAL

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None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS Zachary Roberts 1291 Galleria Drive, Suite 230 Henderson, NV 89014 TITLE Managing Member DATE OF TERMINATION May 22, 2014 (Note: Mr. Roberts was not terminated, his ownership interest was transferred to HK Holdings, LLC and Mr. Roberts was assigned as Manager).

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

* * * * * *

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date May 27, 2014

Sign

Signature /s/ Zachary Roberts

Zachary Roberts Manager

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. \$\$ 152 and 3571

United States Bankruptcy Court District of Nevada

In re	e Encore Acceptance I, LLC		Case N	0.	
		Debtor(s)	Chapte	r 11	
	DISCLOSURE OF COMPE	NSATION OF ATTO	RNEY FOR	DEBTOR(S)	
	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 20 compensation paid to me within one year before the fili be rendered on behalf of the debtor(s) in contemplation	ng of the petition in bankruptcy	, or agreed to be p	aid to me, for servic	
	For legal services, I have agreed to accept		\$	30,000.00	
	Prior to the filing of this statement I have received		\$	30,000.00	
	Balance Due		\$	0.00	
2.	1,213.00 of the filing fee has been paid.				
3.	The source of the compensation paid to me was:				
	■ Debtor □ Other (specify):				
4.	The source of compensation to be paid to me is:				
	■ Debtor □ Other (specify):				
5.	■ I have not agreed to share the above-disclosed com	pensation with any other persor	unless they are m	embers and associate	es of my law firm.
	-		-		-
	□ I have agreed to share the above-disclosed compens copy of the agreement, together with a list of the na				ny law firm. A
6.	In return for the above-disclosed fee, I have agreed to re	ender legal service for all aspec	ts of the bankrupto	y case, including:	
	a. Analysis of the debtor's financial situation, and rendb. Preparation and filing of any petition, schedules, stac. Representation of the debtor at the meeting of creditd. [Other provisions as needed]	tement of affairs and plan which	h may be required;	-	bankruptcy;
7.	By agreement with the debtor(s), the above-disclosed fe Representation of the debtor in any nor collateral/strip liens, modification of loa relief from stay actions, or any other typ	n-dischargeability actions, ans involving real property	judicial lien avo or personal pro		
		CERTIFICATION			
	I certify that the foregoing is a complete statement of an bankruptcy proceeding.	y agreement or arrangement for	payment to me for	or representation of the	ne debtor(s) in
Date	ed: May 27, 2014	/s/ Michael C. Va	n, Esq.		
		Michael C. Van,	Esq. #3876		
		Shumway Van & 8985 South East		ite 100	
		Las Vegas, NV 8	9123		
		702-478-7770 F rob@shumwayv		9	
L					

United States Bankruptcy Court District of Nevada

In re

Encore Acceptance I, LLC

Debtor

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address	Security	Number	Kind of
or place of business of holder	Class	of Securities	Interest

None

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 27, 2014

Signature <u>/s/ Zachary Roberts</u> Zachary Roberts Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders Software Copyright (c) 1996-2013 - Best Case, LLC - www.bestcase.com

United States Bankruptcy Court District of Nevada

In re Encore Acceptance I, LLC

Debtor(s)

Case No. Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to

the best of my knowledge.

Date: May 27, 2014

/s/ Zachary Roberts

Zachary Roberts/Manager Signer/Title Encore Acceptance I, LLC 1291 Galleria Drive, Suite 230 Henderson, NV 89014

Michael C. Van, Esq. Shumway Van & Hansen, Chtd. 8985 South Eastern Avenue, Suite 100 Las Vegas, NV 89123

Albert Muse Three Parkway Center, Suite 375 Pittsburgh, PA 15220

American Estate & Trust FBO Sharon B. Madsen IRA 6900 Westcliff Drive, Suite 603 Las Vegas, NV 89145

American Estate & Trust LC FBO Kay Kurtz IRA 10 Shepard Court Ladera Ranch, CA 92694

American Estate & Trust LC FBO Darin Miller's IRA 6900 Westcliff Drive, Suite 603 Las Vegas, NV 89145

American Estate & Trust LC FBO Todd Florentino IRA 6900 Westcliff Drive, Suite 603 Las Vegas, NV 89145

American Estate & Trust, LC FBO Kirstin Florentino Roth IRA 6900 Westcliff Drive, Suite 603 Las Vegas, NV 89145

American Estate & Trust, LC FBO James Eastlick's IRA 6900 Westcliff Drive, Suite 603 Las Vegas, NV 89145

American Estate & Trust, LC FBO Darin Miller's IRA 6900 Westcliff Drive, Suite 603 Las Vegas, NV 89145

Christopher Rodenfels 2080 St. Louis Avenue Signal Hill, CA 90755 Department of Employment, Training Employment Security Division 500 East Third Street Carson City, NV 89713

Ellen Schwab 1800 S. Brentwood Blvd. Apt. 834 Saint Louis, MO 63144

First American Capital Resources LLC 11275 U.S. Highway 87, Suite 500 P.O. Box 126 Box Elder, MT 59521

First American Capital Resources One LLC 11275 U.S. Highway 87, Suite 500 P.O. Box 126 Box Elder, MT 59521

Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346

Judith A. Stewart Trust D/T/D 10/14/86 - Judy Stewart, Trustee 413 Yorkshire Drive Williamsburg, VA 23185

Kevin J. Keighron 785 Angelita Drive Prescott, AZ 86303

Kyle Walker P.O. Box 361 Page, AZ 86040

Linda Gordon & Leonard Gordon 9 Remington Lane Natrona, WY 82646

Merrill Family Trust 6509 Sandy Point Court Rancho Palos Verdes, CA 90275

Nancy Shore 20621 Chaney Drive Topanga, CA 90290

Nevada Department of Taxation Bankruptcy Section 555 E. Washington Avenue, Suite 1300 Las Vegas, NV 89101 Nicholas Sullo 10120 W. Flamingo #4-151 Las Vegas, NV 89147

Polycomp Trust Company Custodian FBO Stephen Shore IRA 6400 Canogra Avenue, Suite 250 Woodland Hills, CA 91367

Robert Johnson 8000 Norman Center Drive Minneapolis, MN 55437

Shel Glina 10 Sheperd Court Ladera Ranch, CA 92694

Walter Schwab 218 Pocono Trail East Nokomis, FL 34275

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United States Bankruptcy Court District of Nevada

In re Encore Acceptance I, LLC

Debtor(s)

Case No. Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>Encore Acceptance I, LLC</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

May 27, 2014

Date

/s/ Michael C. Van, Esq. Michael C. Van, Esq. #3876 Signature of Attorney or Litigant Counsel for Encore Acceptance I, LLC Shumway Van & Hansen, Chtd. 8985 South Eastern Avenue, Suite 100 Las Vegas, NV 89123 702-478-7770 Fax:702-478-7779 rob@shumwayvan.com