| B1 (Official Form 1)(04/13) | | | | | | | | |
|--|--|---|---|---|---|---|--|--------------------------|
| United S | States Banki Chapter 13 | | Court | | | | Voluntary | Petition |
| Name of Debtor (if individual, enter Last, First, New Beginnings Development, LLC | , | | Name | of Joint De | ebtor (Spouse) |) (Last, First, | Middle): | |
| All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names): | 3 years | | | | used by the J maiden, and | | in the last 8 years | |
| FDBA Teach A Rising Star, Inc.; FD LLC; DBA Kiddie Academy | BA Coronado P | rep, | | | | | | |
| Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 88-0508329 | yer I.D. (ITIN)/Com | plete EIN | | our digits of than one, state | | Individual-T | Γaxpayer I.D. (ITIN) No | o./Complete EIN |
| Street Address of Debtor (No. and Street, City, a 870 Coronado Center Drive Henderson, NV | and State): | ZIP Code | Street | Address of | Joint Debtor | (No. and Str | eet, City, and State): | ZIP Code |
| | | 89052 | 1 | | | | | ZIF Code |
| County of Residence or of the Principal Place of Clark | Business: | | Count | y of Reside | ence or of the | Principal Pla | ace of Business: | |
| Mailing Address of Debtor (if different from street 1149 Cathedral Ridge Street | eet address): | | Mailin | g Address | of Joint Debte | or (if differer | nt from street address): | |
| Henderson, NV | | ZIP Code | | | | | | ZIP Code |
| Location of Principal Assets of Rusiness Debtor | | 89052 | | | | | | |
| Location of Principal Assets of Business Debtor (if different from street address above): | | | | | | | | |
| Type of Debtor (Form of Organization) (Check one box) | | of Business | | | | | otcy Code Under Whice led (Check one box) | ch |
| □ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. □ Corporation (includes LLC and LLP) □ Partnership □ Other (If debtor is not one of the above entities, check this box and state type of entity below.) | ☐ Health Care Bu ☐ Single Asset Re in 11 U.S.C. § ☐ Railroad ☐ Stockbroker ☐ Commodity Bre ☐ Clearing Bank | siness eal Estate as de 101 (51B) | efined | ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt | er 7 er 9 er 11 er 12 | ☐ Cl of ☐ Cl | napter 15 Petition for R a Foreign Main Procee napter 15 Petition for R a Foreign Nonmain Pro | ding ecognition |
| Chapter 15 Debtors | Other Toy Evo | mpt Entity | | - | | | e of Debts | |
| Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: | | t, if applicable) tempt organization the United State | es | defined "incurr | re primarily co l in 11 U.S.C. § ed by an indivi- nal, family, or l | nsumer debts, 101(8) as dual primarily | Debts busines | are primarily ess debts. |
| Filing Fee (Check one box ■ Full Filing Fee attached □ Filing Fee to be paid in installments (applicable to attach signed application for the court's considerati debtor is unable to pay fee except in installments. I Form 3A. □ Filing Fee waiver requested (applicable to chapter attach signed application for the court's considerati | individuals only). Must on certifying that the Rule 1006(b). See Offic 7 individuals only). Mu | Check if: Detcheck if: Detcheck if: Check all BB. | otor is a sr otor is not otor's aggr less than s applicable lan is bein ceptances | a small busing regate nonco \$2,490,925 (as boxes: any filed with of the plan w | debtor as defin ness debtor as d ntingent liquida amount subject this petition. | efined in 11 United debts (excited adjustment | | e years thereafter). |
| Statistical/Administrative Information | | ın a | ccordance | e with 11 U.S | S.C. § 1126(b). | THIS | SPACE IS FOR COURT | USE ONLY |
| ■ Debtor estimates that funds will be available □ Debtor estimates that, after any exempt prop | erty is excluded and | administrative | | es paid, | | | | |
| there will be no funds available for distributi Estimated Number of Creditors | on to unsecured cred | intors. | | | | | | |
| 1- 50- 100- 200- | 1,000- 5,000 5,001- 10,000 | |] 5,001- 0,000 | 50,001- 100,000 | OVER 100,000 | | | |
| \$50,000 \$100,000 \$500,000 to \$1 | \$1,000,001 \$10,000,001 to \$10 to \$50 million | to \$100 to | | \$500,000,001 to \$1 billion | | | | |
| | \$1,000,001 \$10,000,001 to \$10 to \$50 | |] 100,000,001 \$500 | \$500,000,001 to \$1 billion | | | | |

B1 (Official Form 1)(04/13) Page 2 Name of Debtor(s): Voluntary Petition **New Beginnings Development, LLC** (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(04/13) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Samuel A. Schwartz. Esq.

Signature of Attorney for Debtor(s)

Samuel A. Schwartz. Esq. 10985

Printed Name of Attorney for Debtor(s)

The Schwartz Law Firm, Inc.

Firm Name

6623 Las Vegas Blvd. South, Suite 300 Las Vegas, NV 89119

Address

Email: sam@schwartzlawyers.com (702) 385-5544 Fax: (702) 385-2741

Telephone Number

June 27, 2014

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Jennifer Somers

Signature of Authorized Individual

Jennifer Somers

Printed Name of Authorized Individual

Managing Member

Title of Authorized Individual

June 27, 2014

Date

Signature of a Foreign Representative

6/27/14 8:52AM

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

New Beginnings Development, LLC

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

ACTION BY WRITTEN CONSENT OF THE MEMBERS OF NEW BEGINNINGS DEVELOPMENT, LLC

The undersigned, constituting the Managing Member of New Beginnings Development, LLC, a Nevada corporation (the "Company"), hereby consent to and take the following action:

RESOLVED, that the Managing Member of the Company hereby authorizes, directs and empowers Jennifer Somers, as Managing Member to act for and on behalf of the Company, to execute and deliver all documents necessary or appropriate, and to take all such other actions deemed necessary or appropriate to effectuate the Chapter 11 Bankruptcy filing of the Company; and

IT IS HEREBY FURTHER RESOLVED that Jennifer Somers is authorized and directed to take such further actions as may be necessary or appropriate to carry out the resolutions and directives identified here, including the retention of The Schwartz Law Firm, Inc., as the Company's bankruptcy counsel; and

IT IS HEREBY FURTHER RESOLVED that any and all actions previously done by Jennifer Somers in connection with the subject matter of these resolutions are hereby approved, ratified and confirmed in all respects.

IN WITNESS WHEREOF, the Managing Member of New Beginnings Development, LLC does hereby execute this Action by Written Consent as of the date indicated below.

NEW BEGINNINGS DEVELOPMENT, LLC

By:

JENNIFER SOMERS, Managing Member

DATE

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Chapter 13 Plan

| In re | New Beginnings Development, LLC | | Case No. | |
|-------|---------------------------------|-----------|----------|----|
| | | Debtor(s) | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|---|---|--|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| C&L Refrigeration Corporation 479 Nibus Street Brea, CA 92821 | C&L Refrigeration Corporation 479 Nibus Street Brea, CA 92821 | Collection - C&L Refrigeration Corp. | | 1,477.21 |
| Capital One Bank c/o Westley U. Villanueva, Esq. Patenaude & Felix, A.P.C. 1771 East Flamingo Road, Ste. 112A Las Vegas, NV 89119 | Capital One Bank c/o Westley U. Villanueva, Esq. Patenaude & Felix, A.P.C. Las Vegas, NV 89119 | Default Judgment | | 10,336.00 |
| Clark County Treasurer c/o Bankruptcy Clerk 500 S Grand Central Parkway PO Box 551220 Las Vegas, NV 89155-1220 | Clark County Treasurer c/o Bankruptcy Clerk 500 S Grand Central Parkway Las Vegas, NV 89155-1220 | 2013 Property Tax Liability APN: 177-25-811-003 | | 20,761.41 |
| GE Commercial Finance, North America Attn: Lonnie Goodall P.O. Box 3083 Cedar Rapids, IA 52406-3083 | GE Commercial Finance, North America Attn: Lonnie Goodall P.O. Box 3083 Cedar Rapids, IA 52406-3083 | Lease for Copy Machine Account Schedule 7740558-001 | | 3,580.38 |
| Law Office of Joe Pezzuto, LLC 4013 E. Broadway, Suite A2 Phoenix, AZ 85040 | Law Office of Joe Pezzuto, LLC 4013 E. Broadway, Suite A2 Phoenix, AZ 85040 | CACH, LLC/General Electric Capital Corp. | | 22.48 |
| Northern Leasing Systems, Inc. 132 West 31st Street, 14th Floor. New York, NY 10001-5095 | Northern Leasing Systems, Inc. 132 West 31st Street, 14th Floor. New York, NY 10001-5095 | Equipment Lease | | 371.67 |
| SBA Nevada State Development Company 6572 S. McCarran Blvd. Reno, NV 89509 | SBA Nevada State Development Company 6572 S. McCarran Blvd. Reno, NV 89509 | 870 Coronado Center Drive Henderson, NV 89052 APN: 177-25-811-003 | | 569,650.27 (1,200,000.00 secured) (889,650.43 senior lien) |

| B4 (Offi | cial Form 4) (12/07) - Cont. | | |
|----------|---------------------------------|----------|--|
| In re | New Beginnings Development, LLC | Case No. | |
| | Debtor(s) | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|---|--|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | June 27, 2014 | Signature | /s/ Jennifer Somers |
|------|---------------|-----------|---------------------|
| | | | Jennifer Somers |
| | | | Managing Member |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B 6 Summary (Official Form 6 - Summary) (12/13)

United States Bankruptcy Court Chapter 13 Plan

| In re | New Beginnings Development, LLC | | Case No. | |
|-------|---------------------------------|----|----------|----|
| • | Debi | or | | |
| | | | Chapter | 11 |
| | | | Chapter | 11 |

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|------------------|-------------------|--------------|-------|
| A - Real Property | Yes | 1 | 1,200,000.00 | | |
| B - Personal Property | Yes | 3 | 5,000.00 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| D - Creditors Holding Secured Claims | Yes | 1 | | 1,459,300.70 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 2 | | 20,761.41 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 2 | | 15,787.74 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 1 | | | |
| - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| Total Number of Sheets of ALL Schedu | ıles | 11 | | | |
| | To | otal Assets | 1,205,000.00 | | |
| | | | Total Liabilities | 1,495,849.85 | |

101(8)), filing

B 6 Summary (Official Form 6 - Summary) (12/13)

United States Bankruptcy Court Chapter 13 Plan

| New Beginnings Development, LLC | | Case No. | |
|---|--------------------------------------|--------------------------|--------------------------|
| Γ | Debtor , | Chapter | 11 |
| CTATICTICAL CHMMADV OF CEDTAIN LL | ADII ITIEC AN | JD DEL ATED D | ATA (20 H C.C. S.: |
| STATISTICAL SUMMARY OF CERTAIN LIA | | | • |
| f you are an individual debtor whose debts are primarily consumer decase under chapter 7, 11 or 13, you must report all information requires | ebts, as defined in § 1 ested below. | 101(8) of the Bankruptcy | 7 Code (11 U.S.C.§ 101(8 |
| ☐ Check this box if you are an individual debtor whose debts are | NOT primarily cons | umer debts. You are not | required to |
| report any information here. | | | |
| This information is for statistical purposes only under 28 U.S.C. § Summarize the following types of liabilities, as reported in the Sch | | em. | |
| value of the same and the same | | | |
| Type of Liability | Amount | | |
| Domestic Support Obligations (from Schedule E) | | | |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | | | |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | | | |
| Student Loan Obligations (from Schedule F) | | | |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | | | |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | | | |
| TOTAL | | | |
| State the following: | | | |
| Average Income (from Schedule I, Line 12) | | | |
| Average Expenses (from Schedule J, Line 22) | | | |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20) | | | |
| State the following: | | | |
| Total from Schedule D, "UNSECURED PORTION, IF ANY" column | | | |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column | | | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | | | |
| 4. Total from Schedule F | | | |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | | | |

B6A (Official Form 6A) (12/07)

| In re | New Beginnings Development, LLC | | Case No. | |
|-------|---------------------------------|--------|----------|--|
| _ | | Debtor | | |

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| 870 Coronado Center Drive | - | 1,200,000.00 | 1,459,300.70 |
|---|---|--|----------------------------|
| Description and Location of Property Nature of Debtor Interest in Proper | | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |

Henderson, NV 89052 APN: 177-25-811-003

Sub-Total > **1,200,000.00** (Total of this page)

Total > **1,200,000.00**

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

| In re | New Beginnings Development, LLC | | Case No. | |
|-------|---------------------------------|--------|----------|--|
| | | Debtor | | |

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption |
|-----|---|------------------|--------------------------------------|---|--|
| 1. | Cash on hand | X | | | |
| 2. | Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | X | | | |
| 3. | Security deposits with public utilities, telephone companies, landlords, and others. | X | | | |
| 4. | Household goods and furnishings, including audio, video, and computer equipment. | X | | | |
| 5. | Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. | Wearing apparel. | X | | | |
| 7. | Furs and jewelry. | X | | | |
| 8. | Firearms and sports, photographic, and other hobby equipment. | X | | | |
| 9. | Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | | |
| 10. | Annuities. Itemize and name each issuer. | X | | | |
| | | | | | |

2 continuation sheets attached to the Schedule of Personal Property

0.00

Sub-Total >

(Total of this page)

B6B (Official Form 6B) (12/07) - Cont.

| In re | New Beginnings Development, LLC | Case No. |
|-------|---------------------------------|----------|
| | | |

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|-----|---|------------------|--------------------------------------|---|---|
| 11. | Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | | |
| 12. | Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 13. | Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | |
| 14. | Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. | Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | |
| 16. | Accounts receivable. | X | | | |
| 17. | Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. | Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | |
| 19. | Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | x | | | |
| 20. | Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. | Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | | |
| | | | (° | Sub-Total of this page) | al > 0.00 |

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

| In re | New Be | ainninas | Developm | ent. LL | C |
|--------|----------|----------|------------|---------|-----|
| 111 10 | 11011 00 | 990 | DOVOIOPIII | ~···, | . • |

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|-----|---|------------------|---|---|---|
| 22. | Patents, copyrights, and other intellectual property. Give particulars. | Х | | | |
| 23. | Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| 24. | Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. | Automobiles, trucks, trailers, and other vehicles and accessories. | X | | | |
| 26. | Boats, motors, and accessories. | X | | | |
| 27. | Aircraft and accessories. | X | | | |
| 28. | Office equipment, furnishings, and supplies. | X | | | |
| 29. | Machinery, fixtures, equipment, and supplies used in business. | | Furniture, fixtures and equipment Location: 870 Coronado Center Drive, Henderson NV 89052 | - | 5,000.00 |
| 30. | Inventory. | X | | | |
| 31. | Animals. | X | | | |
| 32. | Crops - growing or harvested. Give particulars. | X | | | |
| 33. | Farming equipment and implements. | X | | | |
| 34. | Farm supplies, chemicals, and feed. | X | | | |
| 35. | Other personal property of any kind not already listed. Itemize. | X | | | |
| | | | | | |

| Sub-Total > 5,000.00 (Total of this page) | Total > 5,000.00

Sheet **2** of **2** continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

| In re | New Beginnings Development, LLC | | Case No. |
|-------|---------------------------------|--------|----------|
| - | | Debtor | |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Hu H W J C | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGEN | 00- | S | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|--|---|--|-----------|-------|----------|--|---------------------------------|
| Account No. xxxxxxxx08-18 | | | 870 Coronado Center Drive Henderson, NV 89052 | Т | DATED | | | |
| Heights Properties, LLC Attn: Eric Laytin 6179 E. Broadway Blvd. Tucson, AZ 85711 | | - | APN: 177-25-811-003 | | | | | |
| Account No. xxxxxx4007 | ╁ | ╁ | Value \$ 1,200,000.00 870 Coronado Center Drive | - | | \vdash | 889,650.43 | 0.00 |
| SBA Nevada State Development Company 6572 S. McCarran Blvd. Reno, NV 89509 | x | - | Henderson, NV 89052 APN: 177-25-811-003 | | | | | |
| | | | Value \$ 1,200,000.00 | | | | 569,650.27 | 259,300.70 |
| Account No. | | | Value \$ | | | | | |
| Account No. | | | | | | | | |
| | | | Value \$ | | | | | |
| continuation sheets attached | • | Subtotal (Total of this page) 1,459,300.70 259,300.70 | | | | | | |
| | Total (Report on Summary of Schedules) 1,459,300.70 259,300.70 | | | | | | | |

B6E (Official Form 6E) (4/13)

| • | | | | |
|-------|---------------------------------|---------|----------|--|
| In re | New Beginnings Development, LLC | | Case No. | |
| | | Debtor, | | |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled Report the total of claims fisted on each sneet in the box labeled Subtodals on the Summary of Schedules.

"Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtodals" on each sheet. Report the total of all amounts entitled to priority listed on each sheet in the box labeled "Subtodals" on each sheet. Report the total of all amounts entitled to priority listed on each sheet in the box labeled "Subtodals" on each sheet. Report the total of all amounts entitled to priority listed on each sheet in the box labeled "Subtodals" on each sheet. Report the total of all amounts entitled to priority listed on each sheet in the box labeled "Subtodals" on each sheet. Report the total of all amounts entitled to priority listed on each sheet in the box labeled "Subtodals" on each sheet. Report the total of all amounts entitled to priority listed on each sheet in the box labeled "Subtodals" on each sheet. Report the total of all amounts entitled to priority listed on each sheet in the box labeled "Subtodals" on each sheet. Report the total of all amounts entitled to priority listed on each sheet in the box labeled "Subtodals" on each sheet. Report the total of all amounts entitled to priority listed on each sheet in the box labeled "Subtodals" on each sheet.

| Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report the total also on the Statistical Summary of Certain Liabilities and Related Data. |
|--|
| ☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. |
| TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) |
| ☐ Domestic support obligations |
| Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible related of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). |
| ☐ Extensions of credit in an involuntary case |
| Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. 11 U.S.C. § 507(a)(3). |
| ☐ Wages, salaries, and commissions |
| Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sa representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). |
| ☐ Contributions to employee benefit plans |
| Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of busing whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). |
| ☐ Certain farmers and fishermen |
| Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). |
| ☐ Deposits by individuals |
| Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). |
| ■ Taxes and certain other debts owed to governmental units |
| Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). |
| ☐ Commitments to maintain the capital of an insured depository institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Fede Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). |
| ☐ Claims for death or personal injury while debtor was intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10). |

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

| In re | New Beginnings Development, LLC | | Case No. | |
|-------|---------------------------------|--------|----------|--|
| - | | Debtor | , | |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY UNLIQUIDATED CODEBTOR Husband, Wife, Joint, or Community AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ONTINGENT SPUTED AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED **AMOUNT** INCLUDING ZIP CODE, W AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C AND ACCOUNT NUMBER (See instructions.) Account No. xxx-xx-xx1-003 2013 Property Tax Liability APN: 177-25-811-003 **Clark County Treasurer** 0.00 c/o Bankruptcy Clerk 500 S Grand Central Parkway PO Box 551220 Las Vegas, NV 89155-1220 20,761.41 20,761.41 Account No. Account No. Account No. Account No. Subtotal 0.00 Sheet <u>1</u> of <u>1</u> continuation sheets attached to (Total of this page) 20,761.41 Schedule of Creditors Holding Unsecured Priority Claims 20,761.41 Total 0.00 (Report on Summary of Schedules) 20,761.41 20,761.41

B6F (Official Form 6F) (12/07)

| In re | New Beginnings Development, LLC | | Case No. |
|-------|---------------------------------|--------|----------|
| _ | | Debtor | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

 \square Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | Hu H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | I N | 11 | 1 | U T | AMOUNT OF CLAIM |
|---|----------|------------------------|---|------|--------|----------|-----------|-----------------|
| Account No. xxxxxxxxxxxxxxXDN1 | R | | Collection - C&L Refrigeration Corp. | GENT | ΙT | | ۱ | |
| C&L Refrigeration Corporation 479 Nibus Street Brea, CA 92821 | | - | 3 | | E D | | | 1,477.21 |
| Account No. 7839 | H | Г | Default Judgment | T | t | t | \dagger | |
| Capital One Bank c/o Westley U. Villanueva, Esq. Patenaude & Felix, A.P.C. 1771 East Flamingo Road, Ste. 112A Las Vegas, NV 89119 | x | - | | | | | | 10,336.00 |
| Account No. | | | Equipment Lease | T | T | t | 7 | |
| First Data Global Leasing 4000 Coral Ridge Drive, MSC230 Pompano Beach, FL 33065 | | - | | | | | | 0.00 |
| Account No. xxxxxx8-001 | - | L | Lease for Copy Machine | + | ╀ | Ŧ | \dashv | 0.00 |
| GE Commercial Finance, North America Attn: Lonnie Goodall P.O. Box 3083 Cedar Rapids, IA 52406-3083 | | _ | Account Schedule 7740558-001 | | | | | 3,580.38 |
| <u> </u> | | Ш | | Sub | tots | <u>Т</u> | + | 2,223.00 |
| continuation sheets attached | | | (Total of t | | | | , | 15,393.59 |

B6F (Official Form 6F) (12/07) - Cont.

| In re | New Beginnings Development, LLC | | Case No. |
|-------|---------------------------------|--------|----------|
| _ | | Debtor | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| | 1. | 1 | | T = | | - | 1 |
|--|----------|--------|---|---------------|-------------|----------|-----------------|
| CREDITOR'S NAME, | 000 | | sband, Wife, Joint, or Community | - N | N | I G | |
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER | CODEBTOR | W J | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM | CONTINGEN | UNLIQUIDATE | DISPUTED | AMOUNT OF CLAIM |
| (See instructions above.) | O R | С | IS SUBJECT TO SETOFF, SO STATE. | G E | D A | D | |
| Account No. | | | Franchise Agreement | Ť | TED | | |
| Kiddie Academy Domestic Franchise 3415 Box Hill Corporate Center Drive | x | - | | x | x | х | |
| Abingdon, MD 21009 | | | | | | | 0.00 |
| Account No. xxxxxxxx2251 | | | CACH, LLC/General Electric Capital Corp. | | | | |
| Law Office of Joe Pezzuto, LLC 4013 E. Broadway, Suite A2 Phoenix, AZ 85040 | | - | | | | | |
| | | | | | | | 22.48 |
| Account No. xxxx748A | t | | Equipment Lease | | | | |
| Northern Leasing Systems, Inc. 132 West 31st Street, 14th Floor. New York, NY 10001-5095 | | - | | | | | |
| | | | | | | | 371.67 |
| Account No. | ╁ | | | \vdash | | | |
| | 1 | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Account No. | ╁ | | | | | | |
| Account No. | 1 | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | <u>L</u> | L | L | |
| Sheet no. <u>1</u> of <u>1</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of t | Subt his 1 | | | 394.15 |
| | | | (1011.01. | | ota | | |
| | | | (Report on Summary of So | | | | 15,787.74 |

B6G (Official Form 6G) (12/07)

| In re | New Beginnings Development, LLC | | Case No. | |
|-------|---------------------------------|---------------------------------------|----------|--|
| - | | , , , , , , , , , , , , , , , , , , , | | |
| | | Debtor | | |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Coronado Prep 870 Coronado Center Drive Henderson, NV 89052

First Data Global Leasing 4000 Coral Ridge Drive, MSC230 Pompano Beach, FL 33065

GE Capital Attn: Litigation 1010 Thomas Edison Blvd. Cedar Rapids, IA 52404

Mike Shallenburger Trinity Capital, LLC 4007 Callfield Road Wichita Falls, TX 76308

Northern Leasing Systems, Inc. 132 West 31st Street, 14th Floor. New York, NY 10001-5095 Equipment Lease - Credit Card Equipment

Lease for Copy Machine Account Schedule 7740558-001

Purchase and Sale Agreement for property located at 870 Coronado Center Drive, Henderson, NV 89052.

Equipment lease

Commercial Lease

B6H (Official Form 6H) (12/07)

| In re | New Beginnings Development, LLC | | Case No. |
|-------|---------------------------------|--------|----------|
| _ | | Debtor | |

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|---|---|
| Jennifer Somers 1149 Cathedral Ridge Street Henderson, NV 89052 | SBA Nevada State Development Company 6572 S. McCarran Blvd. Reno, NV 89509 |
| Jennifer Somers 1149 Cathedral Ridge Street Henderson, NV 89052 | Capital One Bank c/o Westley U. Villanueva, Esq. Patenaude & Felix, A.P.C. 1771 East Flamingo Road, Ste. 112A Las Vegas, NV 89119 |
| Jennifer Somers 1149 Cathedral Ridge Street Henderson, NV 89052 | Kiddie Academy Domestic Franchise 3415 Box Hill Corporate Center Drive Abingdon, MD 21009 |
| Pat Sullivan 33 Hatten Bay Street Henderson, NV 89052 | SBA Nevada State Development Company 6572 S. McCarran Blvd. Reno, NV 89509 |
| Pat Sullivan 33 Hatten Bay Street Henderson, NV 89052 | Kiddie Academy Domestic Franchise 3415 Box Hill Corporate Center Drive Abingdon, MD 21009 |
| Wade Somers 3188 Mist Effect Avenue Henderson, NV 89044 | SBA Nevada State Development Company 6572 S. McCarran Blvd. Reno, NV 89509 |

6/27/14 8:52AM

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court Chapter 13 Plan

| In re | New Beginnings Development, LLC | | | Case No. | | |
|-------|---|----------|---|----------|---------------|--|
| | | | Debtor(s) | Chapter | 11 | |
| | | | | | | |
| | DECLARATION COM | NCERN | ING DEBTOR'S SC | HEDULI | ES | |
| | DECLARATION UNDER PENALTY OF PL | ERJURY | ON BEHALF OF CORPO | RATION O | R PARTNERSHIP | |
| | I, the Managing Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of13 sheets, and that they are true and correct to the best of my knowledge, information, and belief. | | | | | |
| Date | June 27, 2014 Si | ignature | /s/ Jennifer Somers Jennifer Somers Managing Member | | | |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Chapter 13 Plan

| In re | New Beginnings Development, LLC | | Case No. | |
|-------|---------------------------------|-----------|----------|----|
| | | Debtor(s) | Chapter | 11 |

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$328,835.00 2012 Gross Profit \$314,185.22 2013 Gross Profit

\$0.00 2014 YTD Gross Profit

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF **PAYMENTS**

AMOUNT PAID

AMOUNT STILL OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

> **AMOUNT** DATES OF PAID OR PAYMENTS/ VALUE OF **TRANSFERS** TRANSFERS

NAME AND ADDRESS OF CREDITOR

None c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both

spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL OWING

AMOUNT STILL

OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT COURT OR AGENCY NATURE OF STATUS OR AND CASE NUMBER **PROCEEDING** AND LOCATION DISPOSITION Capital One Bank (USA), N.A. v Jennifer D. Civil - Breach of **Eighth Judical District Court** Pending -Somers, Kiddie Academy, et. al. Clark County, NV Default Contract Case No.: A-13-688640-C Judgment entered Kiddie Academy Domestic Franchising, LLC v Civil - Breach of Circuit Court for Harford County, Order of Contract Maryland Default

Teach a Rising Star, Inc., et. al.

Case No.: 12-C-13-001818

entered

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF **PROPERTY**

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

3

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER DESCRIPTION AND VALUE OF

PROPERTY

7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION

RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

The Schwartz Law Firm, Inc. 6623 Las Vegas Blvd. South, Suite 300 Las Vegas, NV 89119 DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR 12/11/2013 AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY
\$8,000.00

DATE OF PAYMENT, AMOUNT OF MONEY NAME AND ADDRESS NAME OF PAYER IF OTHER OR DESCRIPTION AND VALUE OF PAYEE THAN DEBTOR OF PROPERTY

The Schwartz Law Firm, Inc. 01/13/2014 \$10,000.00

04/09/2014

06/25/2014

6623 Las Vegas Blvd. South, Suite 300 Las Vegas, NV 89119

The Schwartz Law Firm, Inc. 6623 Las Vegas Blvd. South, Suite 300

Las Vegas, NV 89119

The Schwartz Law Firm, Inc. 6623 Las Vegas Blvd. South, Suite 300

Las Vegas, NV 89119

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor,

transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DATE(S) OF DEVICE TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

\$2,000.00

\$2,000.00

IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER. AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

5

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

TE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

■ Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL

SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which

the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six **years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

NAME (ITIN)/ COMPLETE EIN Coronado Prep, LLC

ADDRESS NATURE OF BUSINESS

870 Coronado Center Drive Childcare Henderson, NV 89052

ENDING DATES

BEGINNING AND

04/05/2013 - 04/2014

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME **ADDRESS**

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS **Executive Ideas in Motion, Inc.** Attn: Janice Ellis Smith 2760 Red Vista Court Henderson, NV 89074

2008-Present

2008-2011

DATES SERVICES RENDERED

Tori Grinnell 5033 Apache Valley Avenue

Las Vegas, NV 89131

Tax Wizards 2012-2013

5697 S. Jones Blvd., Ste. 220 Las Vegas, NV 89118

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME **ADDRESS** DATES SERVICES RENDERED

7

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was

issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory,

and the dollar amount and basis of each inventory.

DATE OF INVENTORY INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

RECOR

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS
Jennifer Somers
1149 Cathedral Ridge Street
Henderson, NV 89052

TITLE
Managing Member

NATURE AND PERCENTAGE OF STOCK OWNERSHIP 100%

 ${\bf 22}$. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the

commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation

in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

Q

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date June 27, 2014 Signature /s/ Jennifer Somers
Jennifer Somers
Managing Member

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court Chapter 13 Plan

| In re | New Beginnings Development, LLC | D-1-4(-) | Case No. | 44 | |
|-------|---|--|---|-------------------------------|---------|
| | | Debtor(s) | Chapter | | |
| | DISCLOSURE OF COMPENS | SATION OF ATTOR | RNEY FOR DE | CBTOR(S) | |
| | Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016 compensation paid to me within one year before the filing be rendered on behalf of the debtor(s) in contemplation of | of the petition in bankruptcy, | or agreed to be paid | to me, for services rendered | or to |
| | For legal services, I have agreed to accept | | \$ <u></u> | 22,000.00 | |
| | Prior to the filing of this statement I have received | | | 22,000.00 | |
| | Balance Due | | | 0.00 | |
| 2. | \$1,717.00 of the filing fee has been paid. | | | | |
| 3. | The source of the compensation paid to me was: | | | | |
| | ■ Debtor □ Other (specify): | | | | |
| 4. | The source of compensation to be paid to me is: | | | | |
| | ■ Debtor □ Other (specify): | | | | |
| 5. | ■ I have not agreed to share the above-disclosed compen | sation with any other person | unless they are mem | pers and associates of my lav | v firm. |
| | ☐ I have agreed to share the above-disclosed compensation copy of the agreement, together with a list of the name | | | | . A |
| 6. | In return for the above-disclosed fee, I have agreed to rend | der legal service for all aspect | s of the bankruptcy c | ase, including: | |
| | a. Analysis of the debtor's financial situation, and rendering the preparation and filing of any petition, schedules, stateng Representation of the debtor at the meeting of creditors defect [Other provisions as needed] See The Schwartz Law Firm's detailed retreatment. | nent of affairs and plan which s and confirmation hearing, ar | may be required; and any adjourned hea | rings thereof; | |
| 7. | By agreement with the debtor(s), the above-disclosed fee d | loes not include the following | service: | | |
| | | CERTIFICATION | | | |
| | I certify that the foregoing is a complete statement of any a ankruptcy proceeding. | agreement or arrangement for | payment to me for re | presentation of the debtor(s) | in |
| Date | i: _June 27, 2014 | /s/ Samuel A. Sch | wartz. Esq | | |
| | | Samuel A. Schwa | | | |
| | | The Schwartz Lav | | 200 | |
| | | 6623 Las Vegas E Las Vegas, NV 89 | | 300 | |
| | | (702) 385-5544 F | | | |
| | | sam@schwartzla | | • | |

| United | States | Bankruptcy | Court |
|--------|---------------|-------------------|-------|
| | Chap | ter 13 Plan | |

| o mili | Chapter 13 Plan | Court | |
|--|--|--|--------------------------------------|
| n re New Beginnings Development, LLC | | Case No | |
| | Debtor | , Chapter | 11 |
| LIST OF Following is the list of the Debtor's equity security h | T EQUITY SECURITY and a second colders which is prepared in acco | | s) for filing in this chapter 11 cas |
| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
| Jennifer Somers 1149 Cathedral Ridge Street Henderson, NV 89052 DECLARATION UNDER PENALTY O | OF PERJURY ON BEHAI | LF OF CORPORATION | 100% ON OR PARTNERSHIP |
| I, the Managing Member of the corp read the foregoing List of Equity Security | | | |
| Date June 27, 2014 | J | /s/ Jennifer Somers ennifer Somers lanaging Member | |
| Penalty for making a false statement or conce | valing property: Fine of up to \$\frac{9}{2}\$ 18 U.S.C 152 and 3 3 | - | at for up to 5 years or both. |

United States Bankruptcy Court Chapter 13 Plan

| In re | New Beginnings Development, LLC | • | Case No. | |
|----------|---|---|---------------------------|------------------------------|
| | | Debtor(s) | Chapter 11 | |
| | | | | |
| | VERIFICA | ATION OF CREDITOR | MATRIX | |
| I, the M | lanaging Member of the corporation name | d as the debtor in this case, hereby vo | erify that the attached l | ist of creditors is true and |
| correct | to the best of my knowledge. | | | |
| | | | | |
| | | | | |
| | | | | |
| Date: | June 27, 2014 | /s/ Jennifer Somers | | |
| | | Jennifer Somers/Managing M | ember | |
| | | Signer/Title | | |

New Beginnings Development, LLC 1149 Cathedral Ridge Street Henderson, NV 89052

Samuel A. Schwartz. Esq. The Schwartz Law Firm, Inc. 6623 Las Vegas Blvd. South, Suite 300 Las Vegas, NV 89119

United States Trustee 300 Las Vegas Blvd. South #4300 Las Vegas, NV 89101

Dept of Employment, Training and Rehab Employment Security Division 500 East Third Street Carson City, NV 89713

Nevada Dept of Taxation, BK Section 555 E. Washington Ave. #1300 Las Vegas, NV 89101

Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346

Clark County Assessor c/o Bankruptcy Clerk 500 S Grand Central Pkwy Box 551401 Las Vegas, NV 89155-1401

Clark County Treasurer c/o Bankruptcy Clerk 500 S Grand Central Parkway PO Box 551220 Las Vegas, NV 89155-1220

State of Nevada Dept. of Motor Vehicles Attn: Legal Division 555 Wright Way Carson City, NV 89711

Capital One Bank Acct No 7839 c/o Westley U. Villanueva, Esq. Patenaude & Felix, A.P.C. 1771 East Flamingo Road, Ste. 112A Las Vegas, NV 89119 Capital One Bank (USA), N.A. Acct No 7839 P.O. Box 60599 City of Industry, CA 91716-0599

Clark County Treasurer Acct No xxx-xx-xx1-003 c/o Bankruptcy Clerk 500 S Grand Central Parkway PO Box 551220 Las Vegas, NV 89155-1220

Coronado Prep 870 Coronado Center Drive Henderson, NV 89052

First Data Global Leasing 4000 Coral Ridge Drive, MSC230 Pompano Beach, FL 33065

GE Capital Attn: Litigation 1010 Thomas Edison Blvd. Cedar Rapids, IA 52404

GE Commercial Finance, North America Acct No xxxxxx8-001 Attn: Lonnie Goodall P.O. Box 3083 Cedar Rapids, IA 52406-3083

Heights Properties, LLC Acct No xxxxxxxx08-18 Attn: Eric Laytin 6179 E. Broadway Blvd. Tucson, AZ 85711

Kiddie Academy Domestic Franchise 3415 Box Hill Corporate Center Drive Abingdon, MD 21009

Law Office of Joe Pezzuto, LLC Acct No xxxxxxxx2251 4013 E. Broadway, Suite A2 Phoenix, AZ 85040

Mike Shallenburger Trinity Capital, LLC 4007 Callfield Road Wichita Falls, TX 76308 Nevada Title Company 2500 N. Buffalo Drive #150 Las Vegas, NV 89128

Northern Leasing Systems, Inc. Acct No xxxx748A 132 West 31st Street, 14th Floor. New York, NY 10001-5095

Northern Leasing Systems, Inc. 132 West 31st Street, 14th Floor. New York, NY 10001-5095

Pat Sullivan 33 Hatten Bay Street Henderson, NV 89052

Receivable Management Services Acct No xxxxxxxxx-xxLDN1 4836 Brecksville Road P.O. Box 509 Richfield, OH 44286

SBA

Acct No xxxxxx4007 Nevada State Development Company 6572 S. McCarran Blvd. Reno, NV 89509

SBA

Acct No xxxxxx4007 Colson Services P.O. Box 1289 Bowling Green Station New York, NY 10274

Scott D. Fleming, Esq. Acct No xxxxxxxx08-18 Armstrong Teasdale 3770 Howard Hughes Pkwy, Ste. 200 Las Vegas, NV 89169

Scott Osborne, Esq. 3415 Box Hill Corporate Center Drive Abingdon, MD 21009

United States Small Business Admin. Acct No xxxxxx4007 Commercial Loan Servicing Center 801 R. Street, Ste. 101 Fresno, CA 93721

Wade Somers 3188 Mist Effect Avenue Henderson, NV 89044

United States Bankruptcy Court Chapter 13 Plan

| In re New Beginnings De | velopment, LLC | | Case No. | | |
|--|---|--|---|---|--|
| | | Debtor(s) | Chapter <u>11</u> | | |
| | CORPORATE OWN | ERSHIP STATEMEN | T (RULE 7007.1) | | |
| Pursuant to Federal Rule of or recusal, the undersigned the following is a (are) corpor more of any class of the 7007.1: | counsel for <u>New Begin</u> poration(s), other than the | nings Development, LLC e debtor or a governmen | in the above captione ntal unit, that directly or | ed action, certifies that indirectly own(s) 10% | |
| ■None [<i>Check if applicabl</i> | e] | | | | |
| June 27, 2014 | /s/ S | amuel A. Schwartz. Esq. | | | |
| Date | | uel A. Schwartz. Esq. 10 | | | |
| | <u> </u> | Signature of Attorney or Litigant Counsel for New Beginnings Development, LLC | | | |
| | | The Schwartz Law Firm, Inc. | | | |
| | | 6623 Las Vegas Blvd. South, Suite 300 | | | |
| | | Las Vegas, NV 89119 (702) 385-5544 Fax:(702) 385-2741 | | | |
| | | sam@schwartzlawyers.com | | | |