# Case 14-51161 Doc 1 Entered 07/03/14 10:11:31 Page 1 of 34

B1 (Official Form 1)(04/13)

United States Bankruptcy Court District of Nevada				,	Voluntary ]	Petition		
Name of Debtor (if individual, enter Last, First, NG2M, INC	Middle):		Name	of Joint De	ebtor (Spouse	e) (Last, First, Midd	dle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA ELKO CAR WASH						Joint Debtor in the trade names):	last 8 years	
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) <b>46-1890668</b>	yer I.D. (ITIN)/Compl	lete EIN		our digits of than one, state		r Individual-Taxpa	yer I.D. (ITIN) No.	/Complete EIN
Street Address of Debtor (No. and Street, City, a 1730 MOUNTAIN CITY HIGHWAY ELKO, NV	nd State):	ZIP Code	Street	Address of	Joint Debtor	· (No. and Street, C	City, and State):	ZIP Code
County of Residence or of the Principal Place of		9801	Count	v of Peside	unce or of the	Principal Place of	Business	
ELKO	Busiliess.		Count	y of Reside	ince of of the	i incipai i lace oi	Dusiness.	
Mailing Address of Debtor (if different from stree P O BOX 374 KITTRIDGE #12 ELKO, NV	_	ZIP Code	Mailin	g Address	of Joint Debt	tor (if different from	m street address):	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):		-	l Y High	IWAY				
<b>Type of Debtor</b> (Form of Organization) (Check one box)	Nature of (Check of						Code Under Which	1
<ul> <li>(Form of Organization) (Check one box)</li> <li>Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.</li> <li>Corporation (includes LLC and LLP)</li> <li>Partnership</li> <li>Other (If debtor is not one of the above entities, check this box and state type of entity below.)</li> </ul>	<ul> <li>Health Care Busi</li> <li>Single Asset Rea in 11 U.S.C. § 10</li> <li>Railroad</li> <li>Stockbroker</li> <li>Commodity Brok</li> <li>Clearing Bank</li> </ul>	efined	<ul> <li>Chapt</li> <li>Chapt</li> <li>Chapt</li> <li>Chapt</li> <li>Chapt</li> <li>Chapt</li> </ul>	er 7 er 9 er 11 er 12	of a For Chapter	15 Petition for Re reign Main Proceed 15 Petition for Re reign Nonmain Proc	ling cognition	
Chapter 15 Debtors	Other	ant Futiter				Nature of D (Check one b		
Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exem (Check box, i □ Debtor is a tax-exem under Title 26 of th Code (the Internal I	if applicable) mpt organizati he United State	es	Debts are primarily consumer debts, Debts are primarily				
Filing Fee (Check one box	)	Check one			-	oter 11 Debtors	)1/(51D)	
<ul> <li>Full Filing Fee attached</li> <li>Filing Fee to be paid in installments (applicable to attach signed application for the court's considerati debtor is unable to pay fee except in installments. I Form 3A.</li> <li>Filing Fee waiver requested (applicable to chapter attach signed application for the court's consideration)</li> </ul>	on certifying that the Rule 1006(b). See Officia 7 individuals only). Must	t 3. $\square$ Det Check if: $\square$ Det are Check all $\square$ A p $\square$ Acc	otor is not otor's aggi less than s applicable lan is beir ceptances	a small busin regate nonco \$2,490,925 ( boxes: ag filed with of the plan w	ness debtor as on ntingent liquida <i>amount subject</i> this petition.	t to adjustment on 4/0 repetition from one o		years thereafter).
<ul> <li>Statistical/Administrative Information</li> <li>■ Debtor estimates that funds will be available</li> <li>□ Debtor estimates that, after any exempt prop there will be no funds available for distribution</li> </ul>	erty is excluded and a	dministrative		es paid,		THIS SPAC	CE IS FOR COURT U	SE ONLY
1- 50- 100- 200- 49 99 199 999	1,000- 5,001-		] 5,001- 0,000	50,001- 100,000	OVER 100,000			
\$50,000 \$100,000 \$500,000 to \$1 million	\$1,000,001 \$10,000,001 to \$10 to \$50	to \$100 to	] 100,000,001 \$500 iillion	5500,000,001 to \$1 billion				
\$50,000 \$100,000 \$500,000 to \$1	\$1,000,001 \$10,000,001 to \$10 to \$50	to \$100 to		\$500,000,001 to \$1 billion				

## Case 14-51161 Doc 1 Entered 07/03/14 10:11:31 Page 2 of 34

B1 (Official For	y Petition	Name of Debtor(s):	Page 2
		NG2M, INC	
(This page mi	ist be completed and filed in every case)		
T ('	All Prior Bankruptcy Cases Filed Within Last		
Location Where Filed:	- None -	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pe	ending Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more	than one, attach additional sheet)
Name of Debt - None -	tor:	Case Number:	Date Filed:
District:		Relationship:	Judge:
forms 10K a pursuant to s and is reque	<b>Exhibit A</b> pleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.) A is attached and made a part of this petition.	I, the attorney for the petitioner na have informed the petitioner that [ 12, or 13 of title 11, United States	Exhibit B dual whose debts are primarily consumer debts.) med in the foregoing petition, declare that I he or she] may proceed under chapter 7, 11, Code, and have explained the relief available certify that I delivered to the debtor the notice
	<b>Exh</b> or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	<b>ibit C</b> pose a threat of imminent and identifi	able harm to public health or safety?
Exhibit If this is a join	leted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made	a part of this petition.	ch a separate Exhibit D.)
	Information Regardin	ng the Debtor - Venue	
	(Check any ap Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for	al place of business, or principal a	
	There is a bankruptcy case concerning debtor's affiliate, ge	eneral partner, or partnership pend	ing in this District.
	Debtor is a debtor in a foreign proceeding and has its print this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	s in the United States but is a defer	ndant in an action or
	Certification by a Debtor Who Reside (Check all app		perty
	Landlord has a judgment against the debtor for possession		xed, complete the following.)
	(Name of landlord that obtained judgment)		
	Debtor claims that under applicable nonbankruptcy law, the		
	the entire monetary default that gave rise to the judgment to Debtor has included with this petition the deposit with the after the filing of the petition.		-

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (	Official Form 1)(04/13)	Page 3
Vo	luntary Petition	Name of Debtor(s): NG2M, INC
(Th	is page must be completed and filed in every case)	
(1.0		l atures
	Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
	I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of tile 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	<ul> <li>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</li> <li>(Check only one box.)</li> <li>□ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</li> <li>□ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</li> </ul>
X	Signature of Debtor	X Signature of Foreign Representative
	Signature of Debtor	Signature of Foldigin Representative
X		Printed Name of Foreign Representative
	Signature of Joint Debtor	
		Date
	Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer
	Dete	I declare under penalty of perjury that: (1) I am a bankruptcy petition
	Date	preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document
	Signature of Attorney*	and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated
X	/s/ STEPHEN R. HARRIS	pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services
	Signature of Attorney for Debtor(s)	chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a
	STEPHEN R. HARRIS 001463 Printed Name of Attorney for Debtor(s)	debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
	HARRIS LAW PRACTICE LLC	Printed Name and title, if any, of Bankruptcy Petition Preparer
	Firm Name 6151 LAKESIDE DRIVE, STE. 2100	
	RENO, NV 89511 Address	Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)
	Email: steve@harrislawreno.com 775-786-7600 Fax: 775-786-7764 Telephone Number	
	July 3, 2014	Address
	Date *In a case in which § $707(h)(A)(D)$ applies this signature also constitutes a	
	*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the	X
	information in the schedules is incorrect.	
	Signature of Debtor (Corporation/Partnership)	Date
	I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Signature of bankruptcy petition preparer or officer, principal, responsible person,or partner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or
	The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
X	/s/ NORVAL W. MOSS III	
	Signature of Authorized Individual	
		If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
	Printed Name of Authorized Individual <b>PRESIDENT</b>	
	Title of Authorized Individual	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in
	July 3, 2014	fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.
	Date	

B4 (Official Form 4) (12/07)

In re

NG2M, INC

# United States Bankruptcy Court

**District of Nevada** 

Debtor(s)

Case No.			
Chapter	11		

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
CHARLES CHESTER PLUMBING 2590 MOUNTAIN CITY HIGHWAY P O BOX 278 ELKO, NV 89801	CHARLES CHESTER PLUMBING 2590 MOUNTAIN CITY HIGHWAY P O BOX 278 ELKO, NV 89801	SERVICES		4,375.00
CHASE MASTERCARD P O BOX 151123 WILMINGTON, DE 19850	CHASE MASTERCARD P O BOX 151123 WILMINGTON, DE 19850	CREDIT CARD PURCHASES		9,695.00
ELLISON ELECTRIC P O BOX 683 ELKO, NV 89801	ELLISON ELECTRIC P O BOX 683 ELKO, NV 89801	GOODS/SERVICES		3,123.00
FIRMCO 4700 SOUTH STATE STREET SALT LAKE CITY, UT 84107	FIRMCO 4700 SOUTH STATE STREET SALT LAKE CITY, UT 84107	MONEY LOANED FOR REPAIRS SECURED ON CO-DEBTOR'S PERSONAL PROPERTY		13,169.00
HIGH TECH SIGNS 1201 REDWOOD ROAD #1 SALT LAKE CITY, UT 84104	HIGH TECH SIGNS 1201 REDWOOD ROAD #1 SALT LAKE CITY, UT 84104	GOODS/SERVICES		913.00
WASH TECH 9378 South 500 West SANDY, UT 84070	WASH TECH 9378 South 500 West SANDY, UT 84070	WORK PERFORMED		4,002.00
ZEP VEHICLE CARE 1000 RAILROAD STREET CORONA, CA 92882	ZEP VEHICLE CARE 1000 RAILROAD STREET CORONA, CA 92882	GOODS/SERVICES		12,344.00

## Case 14-51161 Doc 1 Entered 07/03/14 10:11:31 Page 5 of 34

B4 (Official Form 4) (12/07) - Cont. In re NG2M, INC

Debtor(s)

Case No.

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the PRESIDENT of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date July 3, 2014

Signature /s/ NORVAL W. MOSS III NORVAL W. MOSS III PRESIDENT

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571. B 6 Summary (Official Form 6 - Summary) (12/13)

# **United States Bankruptcy Court**

District of Nevada

In re NG2M, INC

.

Debtor

Chapter\_\_\_\_\_11

# SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	2,900,000.00		
B - Personal Property	Yes	4	44,191.75		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		1,922,597.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		47,621.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	12			
	Te	otal Assets	2,944,191.75		
			Total Liabilities	1,970,218.00	

B 6 Summary (Official Form 6 - Summary) (12/13)

# **United States Bankruptcy Court**

**District of Nevada** 

In re NG2M, INC

.

Debtor

Case No.		

Chapter\_

11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

### Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

#### State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

#### State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

B6A (Official Form 6A) (12/07)

In re NG2M, INC

.

Case No.

#### Debtor

# **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
1730 MOUNTAIN CITY HIGHWAY ELKO NEVADA 89801 TOUCHLESS CAR WASH - INCLUDING ALL MACHINERY AFFIXED TO THE REAL PROPERTY	FEE	-	2,900,000.00	1,800,000.00

(Report also on Summary of Schedules)

Sub-Total > 2,900,000.00 (Total of this page)

Total > 2,900,000.00

B6B (Official Form 6B) (12/07)

NG2M, INC

In re

.

Case No.

Debtor

# **SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	х			
2.	Checking, savings or other financial		CHASE BANK ELKO	-	2,885.00
	accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and		CHASE BANK ELKO (ELKO CAR WASH)	-	3,995.00
	homestead associations, or credit unions, brokerage houses, or		NEVADA STATE BANK ELKO	-	5,197.00
	cooperatives.		NEVADA STATE BANK SAVINGS ELKO	-	25.00
			CHASE SAVINGS	-	25.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	х			
4.	Household goods and furnishings, including audio, video, and computer equipment.	х			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	х			
6.	Wearing apparel.	Х			
7.	Furs and jewelry.	Х			
8.	Firearms and sports, photographic, and other hobby equipment.	х			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	Х			
10.	Annuities. Itemize and name each issuer.	х			

12,127.00

**3** continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re NG2M, INC

Case No.

# SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Debtor

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	х			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	Х			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.		FED EX 307.75 BOART 169.00 REMMINGTON 88.00	-	564.75
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	Х			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	Х			

Sub-Total > (Total of this page)

564.75

B6B (Official Form 6B) (12/07) - Cont.

In re

NG2M, INC

Case No.

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Debtor

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	Х			
22.	Patents, copyrights, and other intellectual property. Give particulars.	х			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	Х			
26.	Boats, motors, and accessories.	x			
27.	Aircraft and accessories.	х			
28.	Office equipment, furnishings, and supplies.	х			
29.	Machinery, fixtures, equipment, and supplies used in business.	L	COMPUTER EQUIPMENT .ocation: 1730 MOUNTAIN CITY HIGHWAY, ELKO IV 89801	-	3,500.00
		L	NISCELLANEOUS TOOLS AND EQUIPMENT .ocation: 1730 MOUNTAIN CITY HIGHWAY, ELKO IV 89801	-	25,000.00
		Ľ	WEEPER .ocation: 1730 MOUNTAIN CITY HIGHWAY, ELKO IV 89801	-	3,000.00
30.	Inventory.	x			
31.	Animals.	х			

 Sub-Total >
 31,500.00

 (Total of this page)
 31,500.00

B6B (Official Form 6B) (12/07) - Cont.

NG2M, INC In re Case No. Debtor **SCHEDULE B - PERSONAL PROPERTY** (Continuation Sheet) Husband, Wife, Current Value of Debtor's Interest in Property, N O N E Type of Property Description and Location of Property Joint, or without Deducting any Secured Claim or Exemption Community 32. Crops - growing or harvested. Give Х particulars. Х 33. Farming equipment and implements. 34. Farm supplies, chemicals, and feed. Х 35. Other personal property of any kind Х not already listed. Itemize.

44,191.75

(Report also on Summary of Schedules)

Sheet <u>3</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

NG2M, INC

In re

Case No.\_\_\_\_\_

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, gamishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. П

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H J C	ISBAND, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N		DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. <b>xxx-xx0-086</b>			REAL PROPERTY TAXES DUE	Ť	Ā T E D			
ELKO COUNTY TREASURER 571 IDAHO STREET ROOM 101 ELKO, NV 89801		-	2013-2014 1730 MOUNTAIN CITY HIGHWY ELKO NEVADA		U			
			Value \$ 2,900,000.00				5,617.00	0.00
Account No. <b>x1089</b>			10/15/13					
ELKO OVERHEAD DOOR 1076 RIVER STREET ELKO, NV 89801		-	PURCHASE MONEY LIEN GARAGE DOORS ON THE AUTOMATIC WASH BAYS		x			
			Value \$ 20,000.00				4,338.00	0.00
Account No. ELKO CAR WASH JET STREAM INDUSTRIES 965 EDGEWOOD DRIVE OGDEN, UT 84403		-	06/13/2013 MECHANIC'S LIEN 1730 MOUNTAIN CITY HWY ELKO, NV					
			Value \$ 2,900,000.00				42,587.00	0.00
Account No. xxx0318 MEADOWS BANK 8912 SPANISH RIDGE #100 LAS VEGAS, NV 89148	x	-	06/11/2013 1730 MOUNTAIN CITY HIGHWAY ELKO NEVADA 89801 TOUCHLESS CAR WASH - INCLUDING ALL MACHINERY AFFIXED TO THE REAL PROPERTY					
			Value \$ 2,900,000.00	1			1,800,000.00	0.00
continuation sheets attached			S (Total of t		otal pag		1,852,542.00	0.00

B6D (Official Form 6D) (12/07) - Cont.

In re NG2M, INC

Case No.\_\_\_\_\_

# SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

Debtor

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONT I NGEN	UNLLQULDAT	S P U T E	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. ELKO CAR WASH			10/15/13	Т	T E D			
RUBY MOUNTAIN HVAC 2255 LAS CHANCE ROAD UNIT A ELKO, NV 89801		-	Mechanic's Lien 1730 MOUNTAIN CITY HWY ELKO NV			x		
			Value \$ 2,900,000.00	$\square$			22,478.00	0.00
Account No. ELKO CAR WASH			08/15/2013					
SABALA ELECTRIC LLC			Mechanic's Lien					
882 COMMERCIAL STREET ELKO, NV 89801		-	1730 MOUNTAIN CITY HIGHWAY					
			Value \$ 2,900,000.00	1			47,577.00	0.00
Account No.								
			Value \$					
Account No.			Value \$	$\left  \right $				
			Value \$	-				
Account No.								
			Value \$	-				
Sheet <u>1</u> of <u>1</u> continuation sheets attac Schedule of Creditors Holding Secured Claims		l to	S (Total of t	Subto his p			70,055.00	0.00
			(Report on Summary of Sc	Т	ota	.1	1,922,597.00	0.00

Software Copyright (c) 1996-2013 - Best Case, LLC - www.bestcase.com

B6E (Official Form 6E) (4/13)

NG2M, INC

In re

Case No.

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

#### □ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

#### **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### □ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

#### **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

#### □ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

#### Deposits by individuals

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

#### **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### □ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. 507(a)(10).

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

**0** continuation sheets attached

B6F (Official Form 6F) (12/07)

In re

NG2M, INC

Case No.\_\_\_\_\_

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	COD EB FOR	C H	CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFE SO STATE		L Q U	I S P U T E	AMOUNT OF CLAIM
Account No.			SERVICES	T	T E D		
CHARLES CHESTER PLUMBING 2590 MOUNTAIN CITY HIGHWAY P O BOX 278 ELKO, NV 89801		-					4,375.00
Account No.			CREDIT CARD PURCHASES		┢	+	
CHASE MASTERCARD P O BOX 151123 WILMINGTON, DE 19850		-					9,695.00
Account No.			GOODS/SERVICES		┢	+	
ELLISON ELECTRIC P O BOX 683 ELKO, NV 89801		-					
							3,123.00
Account No. 2976			SECURED ON CO-DEBTOR'S PERSONAL PROPERTY				
FIRMCO 4700 SOUTH STATE STREET SALT LAKE CITY, UT 84107	x	-					
							13,169.00
continuation sheets attached		1	(Total of	Sub f this			30,362.00

B6F (Official Form 6F) (12/07) - Cont.

NG2M, INC In re

Debtor

Case No.\_\_\_\_\_

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	С	Hu	sband, Wife, Joint, or Community	С	U	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	COZH-ZGWZ	NLIQUIDATE	ISPU⊤ED	AMOUNT OF CLAIM
Account No.			GOODS/SERVICES	Т	T E D		
HIGH TECH SIGNS 1201 REDWOOD ROAD #1 SALT LAKE CITY, UT 84104		-					913.00
Account No.			WORK PERFORMED	+			
WASH TECH 9378 South 500 West SANDY, UT 84070		-					
							4,002.00
Account No. ZEP VEHICLE CARE 1000 RAILROAD STREET CORONA, CA 92882		-	GOODS/SERVICES				
							12,344.00
Account No.							
Account No.				+			
Sheet no. <u>1</u> of <u>1</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	-	1	(Total of	Sub this			17,259.00
			(Report on Summary of S	]	lota	l	47,621.00

B6G (Official Form 6G) (12/07)

In re

.

NG2M, INC

Case No.

# SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Debtor

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

LVCBS 8275 S. EASTERN AVE STE 200-481 LAS VEGAS, NV 89123 LISTING AGREEMENT FOR SALE OF ELKO CAR WASH

B6H (Official Form 6H) (12/07)

In re

.

e NG2M, INC

Case No.

Debtor

## **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

NORVAL W. MOSS III P O BOX 374 KITTRIDGE #12 ELKO, NV 89801

NORVAL W. MOSS III P O BOX 374 KITTRIDGE #12 ELKO, NV 89801 SECURED ON CO-DEBTOR'S PERSONAL PROPERTY MEADOWS BANK 8912 SPANISH RIDGE #100 LAS VEGAS, NV 89148

FIRMCO 4700 SOUTH STATE STREET SALT LAKE CITY, UT 84107 B6 Declaration (Official Form 6 - Declaration). (12/07)

## United States Bankruptcy Court District of Nevada

In re NG2M, INC

Debtor(s)

Case No. Chapter

11

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the PRESIDENT of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of <u>14</u> sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date July 3, 2014

Signature /s/ NORVAL W. MOSS III NORVAL W. MOSS III PRESIDENT

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

## United States Bankruptcy Court District of Nevada

In re NG2M, INC

Debtor(s)

Case No. Chapter

11

## STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

#### 1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$178,975.00	2014 YEAR TO DATE
\$163,948.00	2013 ANNUAL GROSS

#### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

<b>B</b> 7	(Official	Form	7) (04/13)
------------	-----------	------	------------

#### 3. Payments to creditors

### None Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF		AMOUNT STILL
OF CREDITOR	PAYMENTS	AMOUNT PAID	OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225<sup>\*</sup>. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CORPORATE CAPITAL	04/25/2014	\$6,500.00	\$0.00
NAME AND ADDRESS OF CREDITOR	TRANSFERS	TRANSFERS	OWING
	PAYMENTS/	VALUE OF	AMOUNT STILL
	DATES OF	PAID OR	
		AMOUNT	

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER RUBY MOUNTAIN HVAC AND REFRIGERATION, LLC V. NORVAL MOSS, DBA ELKO CARWASH; NG2M, INC. CASE NO. CV-C-14-278

NATURE OF PROCEEDING PERFECTION OF MECHANIC'S LIENS

COURT OR AGENCY AND LOCATION FOURTH JUDICIAL DISTRICT COURT ELKO COUNTY, NEVADA

AMOUNT

STATUS OR DISPOSITION **PENDING** 

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

3				
	5. Repossessions, foreclosures and	d returns		
None	returned to the seller, within one ye	sessed by a creditor, sold at a foreclos <b>ar</b> immediately preceding the commen- tion concerning property of either or b tition is not filed.)	ncement of this case. (M	arried debtors filing under chapter 12
	ND ADDRESS OF FOR OR SELLER	DATE OF REPOSSESSION FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION A	
	6. Assignments and receiverships			
None	this case. (Married debtors filing un		lude any assignment by	ately preceding the commencement of either or both spouses whether or not a
NAME A	ND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIG	GNMENT OR SETTLEMENT
None	preceding the commencement of thi	in the hands of a custodian, receiver, of is case. (Married debtors filing under or the ther or not a joint petition is filed, u	chapter 12 or chapter 13	must include information concerning
	ND ADDRESS USTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
	7. Gifts			
None	and usual gifts to family members a aggregating less than \$100 per recip	ons made within <b>one year</b> immediatel ggregating less than \$200 in value per pient. (Married debtors filing under ch ot a joint petition is filed, unless the sp	individual family meml apter 12 or chapter 13 n	ber and charitable contributions nust include gifts or contributions by
	AND ADDRESS OF OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
	8. Losses			
None	since the commencement of this ca	casualty or gambling within <b>one year</b> ase. (Married debtors filing under chap on is filed, unless the spouses are sepa	oter 12 or chapter 13 mu	st include losses by either or both
OF ON AUG	PTION AND VALUE PROPERTY SUST 20, 2013 A CUSTOMER RA R WASH EQUIPMENT IN BAY 4.	LOSS WAS COVE BY INSURAN N INTO BROKE THE MACHI AT \$26,771.00 IN LO	F CIRCUMSTANCES A RED IN WHOLE OR II CE, GIVE PARTICULA NE, REPAIRES ESTI IST REVENUE AND C CE PAID \$13,751.00	N PART ARS DATE OF LOSS MATED 08/20/13

4

#### 9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE HARRIS LAW PRACTICE LLC 6151 LAKESIDE DRIVE STE 2100 RENO, NV 89511 DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR 06/23/2014 AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$1,717.00

#### 10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE,		DESCRIBE PROPERTY TRANSFERRED
RELATIONSHIP TO DEBTOR	DATE	AND VALUE RECEIVED
PRO EQUIPMENT INC	2013	SOLD USED CARWASH EQUIPMENT FOR
P O BOX 441		\$30,000.00
BENTON, KY 42025		
NONE		
None b. List all property transferred by the deb trust or similar device of which the debto	•	ediately preceding the commencement of this case to a self-settled

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
----------------------------------	---------------------------	---

#### 11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

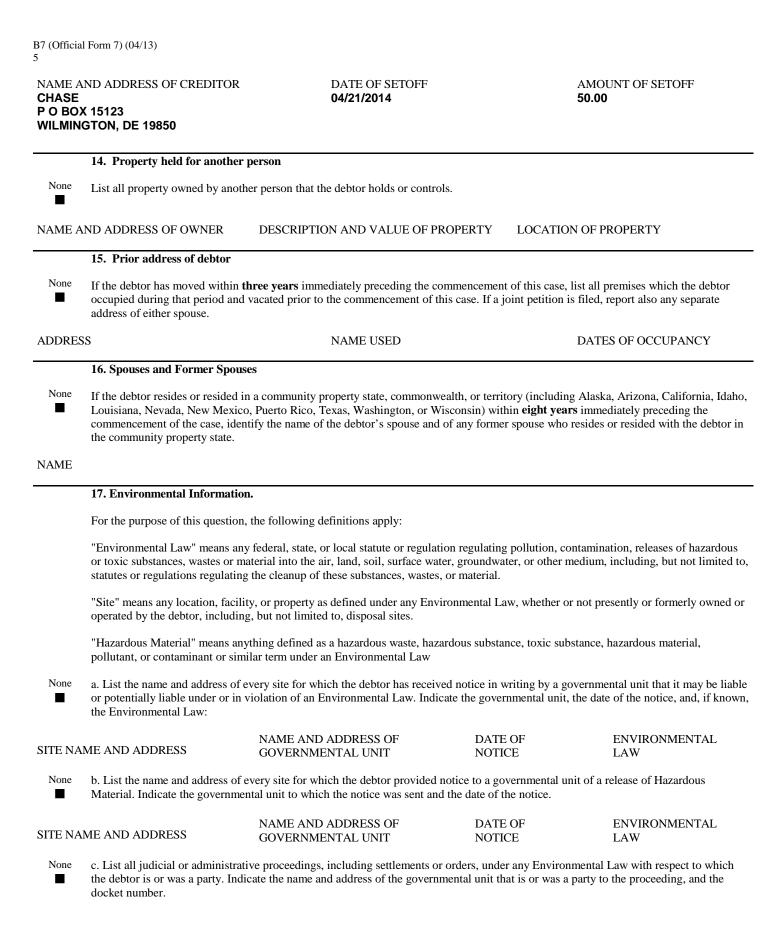
NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
12. Safe deposit boxes		

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
---	---	----------------------------	--

#### 13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)



NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

#### 18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. NAME (ITIN)/ COMPLETE EIN ADDRESS

NATURE OF BUSINESS

**BEGINNING AND** ENDING DATES

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
NAME	ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go *directly to the signature page.*)

#### 19. Books, records and financial statements

None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or П supervised the keeping of books of account and records of the debtor.

#### NAME AND ADDRESS DAVID CARPENTER NEED ADDRESS

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

ADDRESS

NAME

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

DATES SERVICES RENDERED 2013 TO PRESENT

DATES SERVICES RENDERED

ADDRESS

DATE ISSUED ANCHOR FINANCIAL OCTOBER 2013 10 WEST BROADWAY #500 SALT LAKE CITY, UT 84101 MEADOWS BANK QUYARTERLY 8912 SPANISH RIDGE #100 **LAS VEGAS, NV 89148 APRIL 2014 CORPORATE CAPITAL** 2905 LAKE DRIVE SUITE 150 LAS VEGAS, NV 89117 MAY. 2014 APPLIED CONSULTING SERVICES 6655 SAHARA AVE #B200 LAS VEGAS, NV 89146 MONTHLY COLDWELL BANKER 8275 EASTERN AVE SUITE 200-481 LAS VEGAS, NV 89123 20. Inventories None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory. DOLLAR AMOUNT OF INVENTORY DATE OF INVENTORY INVENTORY SUPERVISOR (Specify cost, market or other basis) None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above. NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY DATE OF INVENTORY RECORDS 21 . Current Partners, Officers, Directors and Shareholders None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership. NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, None controls, or holds 5 percent or more of the voting or equity securities of the corporation. NATURE AND PERCENTAGE NAME AND ADDRESS TITLE OF STOCK OWNERSHIP NORVAL W. MOSS PRESIDENT **100% STOCK OWNERSHIP** P O BOX 374 **KITTRIDGE #12** ELKO, NV 89801 22. Former partners, officers, directors and shareholders None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case. DATE OF WITHDRAWAL NAME ADDRESS

B7 (Official Form 7) (04/13)

NAME AND ADDRESS

7

8

None

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

\$1780.00 \$1120.00 \$2076.00 \$8105.00 \$9517.00 \$6936.00 \$9067.00 \$5408.00 \$6675.00 \$7226.00 \$5075.00 \$4900.00

AMOUNT OF MONEY

OR DESCRIPTION AND VALUE OF PROPERTY

#### 23. Withdrawals from a partnership or distributions by a corporation

None  $\square$  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS
OF RECIPIENT,
RELATIONSHIP TO DEBTOR
NORVAL MOSS
P O BOX 374
KITTRIDGE #12
ELKO, NV 89801
PRINCIPAL
-

DATE AND PURPOSE
OF WITHDRAWAL
06/2013 owner draw
07/2013 owner draw
08/2013 owner draw
09/2013 owner draw
10/2013 owner draw
11/2013 owner draw
12/2013 owner draw
01/2014 owner draw
02/2014 owner draw
03/ 2014 owner draw
April 2014 owner draw
05/2014 owner draw
06/ 2014 owner salary

#### 24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

#### NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

#### 25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

\* \* \* \* \* \*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date July 3, 2014

Signature /s/ NORVAL W. MOSS III

#### NORVAL W. MOSS III PRESIDENT

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

# United States Bankruptcy Court District of Nevada

			District of revauu			
In re	NG2M, INC			Case No.		
			Debtor(s)	Chapter	11	
	DIS	<b>SCLOSURE OF CO</b>	OMPENSATION OF ATTORNE	EY FOR DI	EBTOR(S)	
С	compensation paid to	o me within one year befor	y Rule 2016(b), I certify that I am the attorney re the filing of the petition in bankruptcy, or a mplation of or in connection with the bankrup	greed to be paid	l to me, for service	
	For legal servic	es, I have agreed to accept		\$ <b>FEE</b>	S INCURRED	
	Prior to the filin	ng of this statement I have	received	\$	1,717.00	
				\$	TBD	
2. T	The source of the co	mpensation paid to me wa	s:			
3. T	The source of compe	ensation to be paid to me i	3:			
	Debtor	Other (specify):	NORVAL MOSS IS TO PAY AN INITIAI DEBTOR	C RETAINER (	OF \$10,000.00 ON	N BEHALF OF
4.	I have not agree	d to share the above-disclo	sed compensation with any other person unles	ss they are mem	bers and associate	es of my law firm.
C			compensation with a person or persons who a of the names of the people sharing in the com			ny law firm. A
5. I	In return for the abo	we-disclosed fee, I have ag	greed to render legal service for all aspects of t	the bankruptcy of	case, including:	
b c.	<ul> <li>Preparation and f</li> <li>Representation o</li> <li>[Other provision: Negotiation</li> <li>reaffirmation</li> </ul>	filing of any petition, sche f the debtor at the meeting s as needed] ons with secured cred tion agreements and a	and rendering advice to the debtor in determine dules, statement of affairs and plan which may of creditors and confirmation hearing, and an itors to reduce to market value; exempt pplications as needed; preparation and an on household goods.	be required; y adjourned heat tion planning	arings thereof; ; preparation ar	nd filing of
6. B	Represen	he debtor(s), the above-dis tation of the debtors in adversary proceeding	closed fee does not include the following serv n any dischargeability actions, judicial	vice: <b>lien avoidanc</b>	es, relief from s	stay actions or
			CERTIFICATION			
	certify that the fore ankruptcy proceedir		nent of any agreement or arrangement for paym	ment to me for r	epresentation of th	e debtor(s) in
Dated:	: June 27, 2014	4	/S/ STEPHEN R. HARR	IS		
			STEPHEN R. HARRIS HARRIS LAW PRACT 6151 LAKESIDE DRIV RENO, NV 89511	ICE LLC		

775-786-7600 Fax: 775-786-7764 steve@harrislawreno.com

# **United States Bankruptcy Court**

District of Nevada

Case No.		
Chapter	11	
enapter		

## In re NG2M, INC

Debtor

# LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address	Security	Number	Kind of
or place of business of holder	Class	of Securities	Interest
NORVAL MOSS P O BOX 374 KITTRIDGE #12 ELKO, NV 89801	<b>STOCK</b>	100%	SHAREHOLDER

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the PRESIDENT of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date July 3, 2014

Signature /s/ NORVAL W. MOSS III NORVAL W. MOSS III PRESIDENT

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

## United States Bankruptcy Court District of Nevada

In re NG2M, INC

Debtor(s)

Case No. Chapter 11

# **VERIFICATION OF CREDITOR MATRIX**

I, the PRESIDENT of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and

correct to the best of my knowledge.

Date: July 3, 2014

/s/ NORVAL W. MOSS III NORVAL W. MOSS III/PRESIDENT Signer/Title NG2M, INC P O BOX 374 KITTRIDGE #12 ELKO, NV 89801

STEPHEN R. HARRIS HARRIS LAW PRACTICE LLC 6151 LAKESIDE DRIVE, STE. 2100 RENO, NV 89511

INTERNAL REVENUE SERVICE P O BOX 7346 Philadelphia, PA 19101-7346

NEVADA DEPARTMENT OF MOTOR VEHICLES LEGAL DIVISION 855 WRIGHT WAY Carson City, NV 89711

NEVADA DEPARTMENT OF TAXATION BANKRUPTCY SECTION 555 E. WASHINGTON STE 1300 Las Vegas, NV 89101

NEVADA LABOR COMMISSION 675 FAIRVIEW DRIVE STE 226 Carson City, NV 89701

OFFICE OF THE UNITED STATES TRUSTEE 300 BOOTH STREET ROOM 3009 Reno, NV 89509

CHARLES CHESTER PLUMBING 2590 MOUNTAIN CITY HIGHWAY P O BOX 278 ELKO, NV 89801

CHASE MASTERCARD P O BOX 151123 WILMINGTON, DE 19850

ELKO COUNTY TREASURER Acct No xxx-xx0-086 571 IDAHO STREET ROOM 101 ELKO, NV 89801

ELKO OVERHEAD DOOR Acct No x1089 1076 RIVER STREET ELKO, NV 89801

ELLISON ELECTRIC P O BOX 683 ELKO, NV 89801 FIRMCO Acct No 2976 4700 SOUTH STATE STREET SALT LAKE CITY, UT 84107

HIGH TECH SIGNS 1201 REDWOOD ROAD #1 SALT LAKE CITY, UT 84104

JET STREAM INDUSTRIES Acct No ELKO CAR WASH 965 EDGEWOOD DRIVE OGDEN, UT 84403

LVCBS 8275 S. EASTERN AVE STE 200-481 LAS VEGAS, NV 89123

MEADOWS BANK Acct No xxx0318 8912 SPANISH RIDGE #100 LAS VEGAS, NV 89148

NORVAL W. MOSS III P O BOX 374 KITTRIDGE #12 ELKO, NV 89801

RUBY MOUNTAIN HVAC Acct No ELKO CAR WASH 2255 LAS CHANCE ROAD UNIT A ELKO, NV 89801

SABALA ELECTRIC LLC Acct No ELKO CAR WASH 882 COMMERCIAL STREET ELKO, NV 89801

WASH TECH 9378 South 500 West SANDY, UT 84070

ZEP VEHICLE CARE 1000 RAILROAD STREET CORONA, CA 92882

## United States Bankruptcy Court District of Nevada

In re NG2M, INC

Debtor(s)

Case No. Chapter

11

## **CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **NG2M**, **INC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

July 3, 2014

Date

### /s/ STEPHEN R. HARRIS

STEPHEN R. HARRIS Signature of Attorney or Litigant Counsel for NG2M, INC HARRIS LAW PRACTICE LLC 6151 LAKESIDE DRIVE, STE. 2100 RENO, NV 89511 775-786-7600 Fax:775-786-7764 steve@harrislawreno.com