

B1 (Official Form 1)(04/13)

United States Bankruptcy Court District of Nevada		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): <b>LHAX GROUP LLC</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>20-2490846</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>Attn: Alan C. Sklar 410 S. Rampart Blvd., Suite 350 Las Vegas, NV</b> <div style="text-align: right;">ZIP Code <b>89145</b></div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: <b>Clark</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above): <b>2412 S. Beverly Drive Los Angeles, CA 90034</b>		
<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> *** <b>Matthew C. Zirzow 7222</b> *** <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<b>Estimated Liabilities</b> <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

B1 (Official Form 1)(04/13)

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>LHAX GROUP LLC</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)		
Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)		
Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:
<p style="text-align:center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align:center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>	
<b>Exhibit C</b>		
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?		
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.		
<b>Exhibit D</b>		
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)		
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.		
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)		
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.		
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes)		
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)  <div style="margin-left: 40px;">_____</div> <div style="margin-left: 40px;">(Name of landlord that obtained judgment)</div>  <div style="margin-left: 40px;">_____</div> <div style="margin-left: 40px;">(Address of landlord)         </div>		
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).		

BI (Official Form 1)(04/13)

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**LHAX GROUP LLC**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).  
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
Signature of Debtor

X \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

X \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
Signature of Authorized Individual

**Alan C. Sklar**  
Printed Name of Authorized Individual

**President of Great North Trading Co. Ltd., Manager**  
Title of Authorized Individual

*May 6, 2015*  
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
District of Nevada**

In re LHAX GROUP LLC

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

B4 (Official Form 4) (12/07) - Cont.  
 In re LHAX GROUP LLC

Case No. \_\_\_\_\_

Debtor(s)

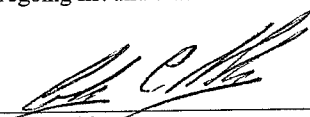
**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY  
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of Great North Trading Co. Ltd., Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date May 6, 2015

Signature   
**Alan C. Sklar**  
 President of Great North Trading Co. Ltd., Manager

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
District of Nevada**

In re LHAX GROUP LLC  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

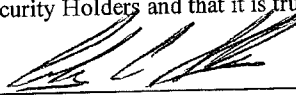
Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Great North Trading, LLC 410 S. Rampart Blvd., Ste. 350 Las Vegas, NV 89145</b>		<b>100%</b>	<b>Member</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of Great North Trading Co. Ltd., Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 6, 2015

Signature   
Alan C. Sklar  
President of Great North Trading Co. Ltd., Manager

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
District of Nevada**

In re LHAX GROUP LLC

Debtor(s)

Case No.  
Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the President of Great North Trading Co. Ltd., Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:

May 6, 2015



Alan C. Sklar/President of Great North Trading Co. Ltd., Manager  
Signer/Title

LHAX GROUP LLC  
ATTN: ALAN C. SKLAR  
410 S. RAMPART BLVD., SUITE 350  
LAS VEGAS, NV 89145

MATTHEW C. ZIRZOW  
LARSON & ZIRZOW, LLC  
810 S. CASINO CENTER BLVD. #101  
LAS VEGAS, NV 89101

UNITED STATES TRUSTEE  
300 LAS VEGAS BLVD., SOUTH #4300  
LAS VEGAS, NV 89101

DEPT. OF EMPLOYMENT, TRAINING & REHAB  
EMPLOYMENT SECURITY DIVISION  
500 EAST THIRD STREET  
CARSON CITY, NV 89713

INTERNAL REVENUE SERVICE  
ATTN: BANKRUPTCY DEPT/MANAGING AGENT  
P.O. BOX 7346  
PHILADELPHIA, PA 19101

NEVADA DEPT. OF TAXATION  
BANKRUPTCY SECTION  
555 E. WASHINGTON AVENUE #1300  
LAS VEGAS, NV 89101

CLARK COUNTY ASSESSOR  
C/O BANKRUPTCY CLERK  
500 S. GRAND CENTRAL PKWY  
BOX 551401  
LAS VEGAS, NV 89155

CLARK COUNTY TREASURER  
C/O BANKRUPTCY CLERK  
500 S. GRAND CENTRAL PKWY  
P.O. BOX 551220  
LAS VEGAS, NV 89155

ALAN C. SKLAR  
410 S. RAMPART BLVD., SUITE 350  
LAS VEGAS, NV 89145

BANK OF AMERICA  
ATTN: BANKRUPTCY DEPT/ MANAGING AGENT  
450 AMERICAN ST  
SIMI VALLEY, CA 93065

BANK OF AMERICA  
ATTN: CORRESPONDENCE UNIT/ CA6-919-02-41  
PO BOX 5170  
SIMI VALLEY, CA 93062



BEVERLYWOOD HOMES ASSOCIATION  
ATTN: MANAGING AGENT  
9911 WEST PICO BOULEVARD  
SUITE 1410  
LOS ANGELES, CA 90035

CALIFORNIA STATE BOARD OF EQUALIZATION  
ATTN; ACCOUNT INFORMATION GROUP, MIC 29  
PO BOX 942879  
SACRAMENTO, CA 94279-0074

CALIFORNIA STATE BOARD OF EQUALIZATION  
EXECUTIVE DIRECTOR  
450 N. STREET, MIC: 73  
SACRAMENTO, CA 95814-0073

CALIFORNIA STATE BOARD OF EQUALIZATION  
ACCOUNT INFORMATION GROUP, MIC: 29  
PO BOX 942879  
SACRAMENTO, CA 94279-0029

COUNTRYWIDE HOME LOANS, INC.  
ATTN: MANAGING AGENT  
4500 PARK GRANADA BOULEVARD  
CALABASAS, CA 91302

CTC FORECLOSURE SERVICES CORPORATION  
C/OC T CORPORATION SYSTEM  
350 N. ST. PAUL ST. STE. 2900  
DALLAS, TX 75201

CTC FORECLOSURE SERVICES CORPORATION  
ATTN: MANAGING AGENT  
P.O. BOX 4281  
WOODLAND HILLS, CA 91365-4281

CTC FORECLOSURE SERVICES CORPORATION  
ATTN: MANAGING AGENT  
4500 PARK GRANADA  
CALABASAS, CA 91302

CURRENT RESIDENT  
2412 S. BEVERLY DR.  
LOS ANGELES, CA 90034

FIRST AMERICAN TITLE INSURANCE COMPANY  
NATIONAL COMMERCIAL SERVICES  
ATTN: MANAGING AGENT  
2500 PASEO VERDE PARKWAY, #120  
HENDERSON, NV 89074

FRANCHISE TAX BOARD  
BANKRUPTCY SECTION, MS A340  
PO BOX 2952  
SACRAMENTO, CA 95812-2952

KENNETH L. AND RISA MILMAN  
2412 S. BEVERLY DR.  
LOS ANGELES, CA 90034

LOS ANGELES COUNTY  
TREASURER AND TAX COLLECTOR  
225 N. HILL STREET  
LOS ANGELES, CA 90012

MERSCORP HOLDINGS, INC.  
ATTN: MANAGING AGENT  
13059 COLLECTIONS CENTER DRIVE  
CHICAGO, IL 60693

MORTGAGE ELECTRONIC REGISTRATION SYSTEMS  
ATTN: MANAGING AGENT  
1818 LIBRARY STREET, SUITE 300  
RESTON, VA 20190

OFFICE OF THE ASSESSOR  
KENNETH HAHN HALL OF ADMINISTRATION  
500 W. TEMPLE STREET, ROOM 225  
LOS ANGELES, CA 90012-2770

STEWART TITLE GUARANTY COMPANY  
ATTN: MANAGING AGENT  
POLICY SERIAL NO. CNJP-1597-808313  
P.O. BOX 2029  
HOUSTON, TX 77252

STEWART TITLE GUARANTY COMPANY  
C/O EQUITY TITLE COMPANY  
ATTN: MANAGING AGENT  
425 BROADWAY, SUITE 300  
GLENDALE, CA 91204

THUNDERBOLT HOLDINGS LTD., LLC  
ATTN: BANKRUPTCY DEPT/MANAGING AGENT  
130 SHORE ROAD  
SUITE 226  
PORT WASHINGTON, NY 11050

GREAT NORTH TRADING, LLC  
410 S. RAMPART BLVD., STE. 350  
LAS VEGAS, NV 89145

United States Bankruptcy Court  
District of Nevada

In re LHAX GROUP LLC

Debtor(s)

Case No.

Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

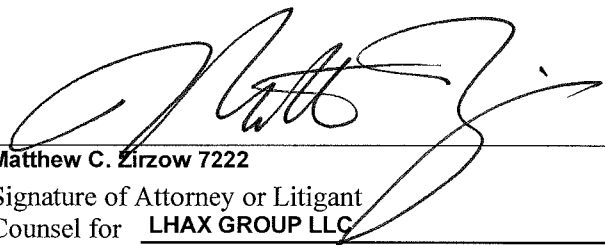
Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for LHAX GROUP LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Great North Trading, LLC**  
410 S. Rampart Blvd., Ste. 350  
Las Vegas, NV 89145

None [Check if applicable]

Date

5/6/15

  
Matthew C. Zirzow 7222

Signature of Attorney or Litigant  
Counsel for LHAX GROUP LLC

**LARSON & ZIRZOW, LLC**

810 S. Casino Center Blvd. #101  
Las Vegas, NV 89101  
(702) 382-1170 Fax:(702) 382-1169  
mzirzow@lzlawnv.com

United States Bankruptcy Court
District of Nevada

In re LHAX GROUP LLC

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 2 columns: Description of compensation and Amount. Rows include: For legal services, I have agreed to accept; Prior to the filing of this statement I have received; Balance Due.

2. The source of the compensation paid to me was:

Other (specify): Alan C. Sklar

3. The source of compensation to be paid to me is:

Other (specify): Alan C. Sklar

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 5/6/15

Matthew C. Zirzow 7222
LARSON & ZIRZOW, LLC
810 S. Casino Center Blvd. #101
Las Vegas, NV 89101
(702) 382-1170 Fax: (702) 382-1169
mzirzow@lzlawnv.com

Counsel received \$7,500 from Alan C. Sklar f/b/o Debtor prior to the petition date and applied the sum of \$3,586.75 for pre-petition fees and costs, including the filing fee, thus leaving a balance in trust for post-petition services of \$3,913.25.

JOINT ACTION BY  
WRITTEN CONSENT OF  
THE SOLE MEMBER AND  
THE SOLE MANAGER OF  
LHAX GROUP LLC

On this 6<sup>th</sup> day of May, 2015, the undersigned, constituting the sole Member and the sole Manager of LHAX Group LLC, a Nevada limited-liability company (the "*Company*"), do hereby take the following action by their written consent, in accordance with the provisions of Nevada Revised Statutes Chapter 86 *et seq.* and the Amended and Restated Operating Agreement of the Company.

WHEREAS, the Company has advanced approximately \$320,000 in funding to or for the benefit of Kenneth L. and Risa Milman pursuant to a certain Non-Recourse Secured Promissory Note (the "*Note*"), which Note and sum evidenced thereby, together with interest thereon, is secured by a certain Deed of Trust and Assignment of Rents (the "*Deed of Trust*") upon that certain real property commonly described as 2412 South Beverly Drive, Los Angeles, California 90035 (the "*Property*"); and

WHEREAS, Bank of America, Nationstar Mortgage, and/or an affiliate thereof or other lender (the "*Senior Lender*") holds a security interest against the Property that is purported to be senior in interest to the lien of the Company against the Property pursuant to the Deed of Trust; and

WHEREAS, reflecting the current value of the Property, and giving effect to the sums purported to be owed on a priority basis to the Senior Lender, the Note held by the Company continues to represent substantial value; and

WHEREAS, the Company, although it has not received any notices from the Senior Lender, has been advised that the Senior Lender plans to imminently foreclose upon the Property, which foreclosure would have the effect of wiping out the Company's value represented by the Note, which would render the Company insolvent.

NOW, THEREFORE, BE IT RESOLVED, that the sole Member and the sole Manager of the Company, having considered all relevant matters related thereto, have determined in their judgment that it is desirable and in the best interests of the Company and its creditors and other interest parties that a voluntary petition for relief be filed under the provisions of chapter 11 of title 11 of the United States Code;

RESOLVED FURTHER, any officer of the Manager of the Company (the "*Authorized Person*") shall be authorized, empowered, and directed, in the name, and on behalf of the Company, to execute and verify a petition and amendments thereto under chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the District of Nevada at such time as such Authorized Person executing the same shall determine;

RESOLVED FURTHER, that Alan C. Sklar (the "*Responsible Person*") shall be designated as the responsible person in the Company's chapter 11 bankruptcy case pursuant to Rule 9001(5) of the Federal Rules of Bankruptcy Procedure, and is authorized and directed to

appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case;

RESOLVED FURTHER, that the law firm of Larson & Zirzow, LLC is engaged and shall continue its engagement as attorneys for the company in the chapter 11 case, subject to any requisite bankruptcy court approval;

RESOLVED FURTHER, that the Responsible Person, and such other persons as the Authorized Persons shall from time to time designate, and any employees or agents (including counsel) designated by or directed by any such person, be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Company, to execute and file all motions, applications, pleadings, and other papers, and to take and perform any and all further acts and deeds which he or she deems necessary, proper, or desirable in connection with the chapter 11 case, with a view to the successful prosecution of such case;

RESOLVED FURTHER, that the Responsible Person, and such other persons as the Authorized Persons shall from time to time designate, and any employees or agents (including counsel) designated by or directed by any such Authorized Persons of Responsible Person, be, and each hereby are, authorized, empowered and directed, in the name and on behalf of the Company, to cause the Company to enter into, execute deliver, certify, file and/or record, and perform such agreements, instruments, motions, affidavits, declarations, applications, certificates or other documents, and to take such other action as in the judgment of such person shall be or become necessary, proper, and desirable to effectuate a successful chapter 11 reorganization of the business of the company;

RESOLVED FURTHER, that any and all past actions heretofore taken by the Authorized Persons or the Responsible Person of the Company in the name and on behalf of the company in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved; and

RESOLVED FURTHER, that this Joint Action by Written Consent may be delivered by facsimile or electronic transmission, which will be an original and the foregoing shall be deemed to be adopted and in full force and effect, as of the date first above written.

IN WITNESS WHEREOF, the undersigned, constituting the sole Member and the sole Manager of the Company, by execution hereof, hereby approve this Joint Action by Written Consent as of the date first above written.

SOLE MEMBER:

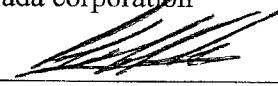
GREAT NORTH TRADING LLC,  
a Nevada limited-liability company

By: Great North Trading Co. Ltd.,  
a Nevada corporation, Manager

By:   
Alan C. Sklar, President

SOLE MANAGER:

GREAT NORTH TRADING CO. LTD.,  
a Nevada corporation

By:   
Alan C. Sklar, President