| Fill | in this information to iden  | tify your case:  |                                     |   |
|------|--|--|-------------------------------------|---|
| Uni  | ted States Bankruptcy Court  | for the:   |                                     |   |
| DIS  | TRICT OF NEVADA  |  | _                                   |   |
| Cas  | se number (if known)   |  | Chapter 11                          |   |
|      |  |  |                                     | ☐ Check if this an amended filing                                   |
|      |  |  |                                     |   |
| Of   | ficial Form 201  |  |                                     |   |
| V    | oluntary Petiti  | on for Non-Individu  | als Filing for Ban                  | kruptcy 12/15   |
|      |  | n a separate sheet to this form. On the tate document, <i>Instructions for Bankrup</i> |                                     | the debtor's name and case number (if known).<br>available.         |
| 1.   | Debtor's name  | Tatuado Hospitality Management   | t Group, LLC                        |   |
| 2.   | All other names debtor used in the last 8 years                    |  |                                     |   |
|      | Include any assumed names, trade names and doing business as names |  |                                     |   |
| 3.   | Debtor's federal<br>Employer Identification<br>Number (EIN)        | 46-3628886   |                                     |   |
| 4.   | Debtor's address   | Principal place of business  | Mailing add<br>business             | lress, if different from principal place of                         |
|      |  | 581 East Sunset Road<br>Suite 100  |                                     |   |
|      |  | Henderson, NV 89011 Number, Street, City, State & ZIP Code                             | P.O. Box, N                         | umber, Street, City, State & ZIP Code                               |
|      |  | Clark  |                                     | principal assets, if different from principal                       |
|      |  | County   |                                     | Vegas Blvd South Las Vegas, NV 89109<br>eet, City, State & ZIP Code |
| 5.   | Debtor's website (URL)   |  |                                     |   |
| 6.   | Tune of debter   | _  |                                     |   |
| υ.   | Type of debtor   | <ul><li>Corporation (including Limited Liabi</li><li>Partnership</li></ul>             | lity Company (LLC) and Limited Liab | ility Partnership (LLP))  |
|      |  | ☐ Other. Specify:  |                                     |   |

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Case number (if known)

| Debt | or Tatuado Hospitality                                 | Management Group,  | LLC   | Case number (if known)  |          |  |
|------|--|--|---|---|----------|--|
|      | Name   |  |   |   |          |  |
|      |  |  |   |   |          |  |
| 7.   | Describe debtor's business                             | A. Check one:  |   |   |          |  |
|      |  | ☐ Health Care Busin  | ess (as defined in 11 U.S.C. § 101(2  | 7A))  |          |  |
|      |  | ☐ Single Asset Real  | Estate (as defined in 11 U.S.C. § 10  | 1(51B))   |          |  |
|      |  | ☐ Railroad (as define  | ed in 11 U.S.C. § 101(44))  |   |          |  |
|      |  | ☐ Stockbroker (as de   | efined in 11 U.S.C. § 101(53AB))  |   |          |  |
|      |  | ,  | r (as defined in 11 U.S.C. § 101(6))  |   |          |  |
|      |  | <u> </u>   | defined in 11 U.S.C. § 781(3))  |   |          |  |
|      |  | <u> </u>   |   |   |          |  |
|      |  | None of the above  |   |   |          |  |
|      |  | B. Check all that apply  | /   |   |          |  |
|      |  | ☐ Tax-exempt entity (as described in 26 U.S.C. §501)   |   |   |          |  |
|      |  | ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)   |   |   |          |  |
|      |  | ☐ Investment advisor (as defined in 15 U.S.C. §80a-3)  |   |   |          |  |
|      |  | C NAICS (North Ame   | rican Industry Classification System)   | A-digit code that hest describes debtor   |          |  |
|      |  | C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.<br>See <a href="http://www.naics.com/search/">http://www.naics.com/search/</a> . |   |   |          |  |
|      |  |  |   |   |          |  |
| 8.   | Under which chapter of the                             | Check one:   |   |   |          |  |
| 0.   | Bankruptcy Code is the                                 | ☐ Chapter 7  |   |   |          |  |
|      | Debtor filing?   |  |   |   |          |  |
|      |  | ☐ Chapter 9  | <del>)</del>  |   |          |  |
|      |  | ■ Chapter 11. Check  | k all that apply:   |   |          |  |
|      |  |  |   | t liquidated debts (excluding debts owed to insiders  |          |  |
|      |  |  | <ul> <li>are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).</li> <li>The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small</li> </ul> |   |          |  |
|      |  |  |   |   |          |  |
|      |  |  | business debtor, attach the most  | recent balance sheet, statement of operation, cash-   | flow     |  |
|      |  |  |   | x return or if all of these documents do not exist, follogo   | ow the   |  |
|      |  | _  | procedure in 11 U.S.C. § 1116(1)  |   |          |  |
|      |  |  | A plan is being filed with this petit   |   |          |  |
|      |  | L  | accordance with 11 U.S.C. § 1120  | icited prepetition from one or more classes of crediton(6(b).   | ors, in  |  |
|      |  |  | •   | odic reports (for example, 10K and 10Q) with the Sec  |          |  |
|      |  |  |   | to § 13 or 15(d) of the Securities Exchange Act of 1 for Non-Individuals Filing for Bankruptcy under Chap |          |  |
|      |  |  | (Official Form 201A) with this form   |   | 101 11   |  |
|      |  |  | The debtor is a shell company as  | defined in the Securities Exchange Act of 1934 Rule   | e 12b-2. |  |
|      |  | ☐ Chapter 12   |   |   |          |  |
|      |  |  |   |   |          |  |
| 9.   | Were prior bankruptcy                                  |  |   |   |          |  |
| Э.   | cases filed by or against                              | No.  |   |   |          |  |
|      | the debtor within the last 8                           | ☐ Yes.   |   |   |          |  |
|      | years?  If more than 2 cases, attach a                 |  |   |   |          |  |
|      | separate list.   | District   | When  | Case number   |          |  |
|      |  | District   | When  | Case number   |          |  |
|      | Ana anni hambuumtan aaaa                               |  |   |   |          |  |
| 10.  | Are any bankruptcy cases pending or being filed by a   | ■ No   |   |   |          |  |
|      | business partner or an                                 | ☐ Yes.   |   |   |          |  |
|      | affiliate of the debtor?                               |  |   |   |          |  |
|      | List all cases. If more than 1, attach a separate list | Debtor   |   | Relationship to you   |          |  |
|      | ,  | District   | When  | Case number, if known   |          |  |
|      |  |  |   |   | -        |  |

Debtor

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| Deb | ratadae riespitant                                  | y Manag               | jement Gr     | oup, LLC  | Case number (if known   | n)  |  |  |
|-----|---|-----------------------|---------------|---|---|---|--|--|
|     | Name  |                       |               |   |   |   |  |  |
| 11. | Why is the case filed in                            | Check all that apply: |               |   |   |   |  |  |
|     | this district?                                      |                       |               | btor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately eceding the date of this petition or for a longer part of such 180 days than in any other district. |   |   |  |  |
|     |   | •                     | •             | ·   | ebtor's affiliate, general partner, or partner  | •   |  |  |
| 12  | Does the debtor own or                              |                       |               |   |   |   |  |  |
| 12. | have possession of any<br>real property or personal | □ No<br>■ Yes.        | Answer b      | elow for each prope   | rty that needs immediate attention. Attach  | additional sheets if needed.  |  |  |
|     | property that needs immediate attention?            | _ 100.                |               | s the property pee  | d immediate attention? (Check all that a  | onaly)  |  |  |
|     | illillediate attention:                             |                       | •             |   | •   | ,,,,  |  |  |
|     |   |                       |               | es or is alleged to po<br>s the hazard?   | ose a threat of imminent and identifiable ha  |   |  |  |
|     |   |                       | ☐ It need     | ds to be physically s   | ecured or protected from the weather.   |   |  |  |
|     |   |                       |               |   | ds or assets that could quickly deteriorate meat, dairy, produce, or securities-related | or lose value without attention (for example, d assets or other options). |  |  |
|     |   |                       | ☐ Other       |   |   | , ,   |  |  |
|     |   |                       | Where is      | the property?   |   |   |  |  |
|     |   |                       |               |   | Number, Street, City, State & ZIP Code  | 2   |  |  |
|     |   |                       | Is the pro    | perty insured?  |   |   |  |  |
|     |   |                       | ■ No          |   |   |   |  |  |
|     |   |                       | ☐ Yes.        | Insurance agency  |   |   |  |  |
|     |   |                       |               | Contact name  |   |   |  |  |
|     |   |                       |               | Phone   |   |   |  |  |
|     |   |                       |               |   |   |   |  |  |
|     | Statistical and admir                               | istrative             | information   | 1   |   |   |  |  |
| 13. | Debtor's estimation of                              |                       | Check one:    |   |   |   |  |  |
|     | available funds                                     |                       | Funds w       | II be available for di  | stribution to unsecured creditors.  |   |  |  |
|     |   |                       | ☐ After any   | administrative expe   | enses are paid, no funds will be available t  | to unsecured creditors.   |  |  |
| 14. | Estimated number of                                 | <b>■</b> 1-49         |               |   | ☐ 1,000-5,000   | ☐ 25,001-50,000   |  |  |
|     | creditors   | ☐ 50-9                |               |   | <b>5001-10,000</b>  | ☐ 50,001-100,000  |  |  |
|     |   | ☐ 100-                | -             |   | <b>1</b> 0,001-25,000   | ☐ More than100,000  |  |  |
|     |   | □ 200-                |               |   |   |   |  |  |
| 15. | Estimated Assets                                    | <b>\$</b> 0 - :       | \$50,000      |   | ☐ \$1,000,001 - \$10 million  | ☐ \$500,000,001 - \$1 billion   |  |  |
|     |   |                       | 001 - \$100,0 | 000   | ☐ \$10,000,001 - \$50 million   | ☐ \$1,000,000,001 - \$10 billion  |  |  |
|     |   |                       | ,001 - \$500  |   | ☐ \$50,000,001 - \$100 million  | ☐ \$10,000,000,001 - \$50 billion   |  |  |
|     |   | □ \$500               | ),001 - \$1 m | illion  | ☐ \$100,000,001 - \$500 million   | ☐ More than \$50 billion  |  |  |
| 16. | Estimated liabilities                               | □ \$0 -               | \$50,000      |   | ■ \$1,000,001 - \$10 million  | □ \$500,000,001 - \$1 billion   |  |  |
|     |   |                       | ,001 - \$100, | 000   | □ \$1,000,001 - \$10 million  | □ \$1,000,000,001 - \$10 billion  |  |  |
|     |   |                       | ),001 - \$500 |   | □ \$50,000,001 - \$50 million   | □ \$10,000,000,001 - \$50 billion   |  |  |
|     |   |                       | ),001 - \$1 m |   | ☐ \$100,000,001 - \$500 million   | ☐ More than \$50 billion  |  |  |
|     |   |                       |               |   | +   |   |  |  |

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| Debtor  | Tatuado Hospita    | ality Manageme     | nt Group, LLC  | Case number (if known)                      |                    |  |  |  |
|---|--------------------|--------------------|--|---|--------------------|--|--|--|
|   | Name               |                    | <u> </u>   |   |                    |  |  |  |
|   | Request for Relief | , Declaration, and | I Signature  |   |                    |  |  |  |
| WARNII  |                    |                    | e. Making a false statement in connection wor both. 18 U.S.C. §§ 152, 1341, 1519, and                                  |   | up to \$500,000 or |  |  |  |
| 17. Declaration and signal of authorized representative of debt |                    | The debtor re      | The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this           |   |                    |  |  |  |
| iepi  | esemative of debio |                    | I have been authorized to file this petition on behalf of the debtor.  |   |                    |  |  |  |
|   |                    | I have examir      | have examined the information in this petition and have a reasonable belief that the information is trued and correct. |   |                    |  |  |  |
|   |                    | I declare unde     | I declare under penalty of perjury that the foregoing is true and correct.   |   |                    |  |  |  |
|   |                    | Executed on        | February 1, 2016<br>MM / DD / YYYY   |   |                    |  |  |  |
|   |                    | X /s/ Michael      | F. Tsunis  | Michael F. Tsunis                           |                    |  |  |  |
|   |                    |                    | authorized representative of debtor  | Printed name                                |                    |  |  |  |
|   |                    | Title Mana         | nger   |   |                    |  |  |  |
|   |                    | V /a/ Samuel       | A Cabusanta Fara   | D. Fahruaru 4 2040                          |                    |  |  |  |
| 18. Sign  | ature of attorney  |                    | A. Schwartz. Esq.  | Date <b>February 1, 2016</b> MM / DD / YYYY |                    |  |  |  |
|   |                    | ŭ                  | Schwartz. Esq.   |   |                    |  |  |  |
|   |                    | Printed name       | Sonwartz. Zoq.   |   |                    |  |  |  |
|   |                    | Schwartz F         | lansburg PLLC  |   |                    |  |  |  |
|   |                    | Firm name          | <u> </u>   |   |                    |  |  |  |
|   |                    | Las Vegas,         |  |   |                    |  |  |  |
|   |                    | Number, Stre       | et, City, State & ZIP Code   |   |                    |  |  |  |

sam@nvfirm.com

Email address

Contact phone (702) 385-5544

10985

Bar number and State

| Fill in this inforn                                      | mation to identify the case:  |  |
|--|---|--|
| Debtor name _1   | Tatuado Hospitality Management Group, LLC   |  |
| United States Bar  | ankruptcy Court for the: DISTRICT OF NEVADA   |  |
| Case number (if k  | known)  |  |
| ,  | · ————  | ☐ Check if this is an  |
|  |   | amended filing   |
| Official Form  | ~ 202   |  |
| Official Form  |   | ual Dahtara  |
| Declarati  | ion Under Penalty of Perjury for Non-Individ  | ual Deptors 12/15  |
| form for the sche<br>amendments of t<br>and the date. Ba | no is authorized to act on behalf of a non-individual debtor, such as a corporation or paredules of assets and liabilities, any other document that requires a declaration that is not those documents. This form must state the individual's position or relationship to the dankruptcy Rules 1008 and 9011.  **Relation of the dankruptcy fraud is a serious crime. Making a false statement, concealing property, or obt | ot included in the document, and any lebtor, the identity of the document, |
| connection with a<br>1519, and 3571.                     | a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years  | , or both. 18 U.S.C. §§ 152, 1341,   |
|  |   |  |
| Decl   | elaration and signature   |  |
|  |   |  |
|  | esident, another officer, or an authorized agent of the corporation; a member or an authorized erving as a representative of the debtor in this case.   | agent of the partnership; or another                                       |
| I have exam  | nined the information in the documents checked below and I have a reasonable belief that the  | information is true and correct:   |
| ☐ Scl  | chedule A/B: Assets–Real and Personal Property (Official Form 206A/B)   |  |
| <del></del>  | chedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)   |  |
| ☐ Scl  | chedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)   |  |
|  | chedule G: Executory Contracts and Unexpired Leases (Official Form 206G)  |  |
| _  | chedule H: Codebtors (Official Form 206H)   |  |
| _  | ummary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)   |  |
|  | nended Schedule<br>napter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims a   | nd Ara Not Inciders (Official Form 204)                                    |
| _  |   | id Are Not Insiders (Official Form 204)                                    |
| ☐ Oth  | her document that requires a declaration  |  |
| I declare un   | nder penalty of perjury that the foregoing is true and correct.   |  |
| Executed o   |   |  |
|  | Signature of individual signing on behalf of debtor   |  |
|  | Michael F. Tsunis   |  |
|  | Printed name  |  |
|  | Manager   |  |

Official Form 202

Position or relationship to debtor

| Fill in this information to identify the case:             |                       |
|--|-----------------------|
| Debtor name  |                       |
| United States Bankruptcy Court for the: DISTRICT OF NEVADA | ☐ Check if this is an |
| Case number (if known):                                    | amended filing        |

### Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code                    | Name, telephone number and email address of creditor contact | Nature of claim<br>(for example, trade debts,<br>bank loans, professional<br>services, and government | Indicate if claim<br>is contingent,<br>unliquidated, or<br>disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |
|--|--|---|---|---|---|-----------------|
|  |  | contracts)  | •   | Total claim, if partially secured   | Deduction for value of collateral or setoff | Unsecured claim |
| American Express<br>PO Box 0001<br>Los Angeles, CA                                   |  | Merchant<br>Processor   | Contingent  | \$330,000.00  | \$0.00                                      | \$330,000.00    |
| 90096-0001 Aramark Uniform Services po box 101179 Pasadena, CA 91889-1179            |  | Uniform Supply  |   |   |   | \$3,200.00      |
| Arch Capital Group,<br>Ltd<br>360 Hamilton<br>Suite 600<br>White Plains, NY<br>10601 |  | Business Loan   |   |   |   | \$240,000.00    |
| Bonaza Beverage<br>Company<br>6333 S Ensworth St<br>Las Vegas, NV<br>89119           |  | Wine and Spirits  |   |   |   | \$3,500.00      |
| Great Buns Bakery<br>3270 East Tropicana<br>Las Vegas, NV<br>89121                   |  | Baked Goods   |   |   |   | \$1,000.00      |
| Internal Revenue<br>Service<br>P.O. Box 7346<br>Philadelphia, PA<br>19101-7346       |  | 941 Payroll Taxes   |   |   |   | \$225,000.00    |
| Lendini, LLC<br>PO Box 519<br>Langhorne, PA<br>19047                                 |  | Business Loan   |   |   |   | \$100,000.00    |
| MGM International<br>2880 Las Vegas<br>Blvd. S.<br>Las Vegas, NV<br>89119            |  | Pre-Acquisition<br>Legacy Liabilities   |   |   |   | \$145,000.00    |

Official form 204

Debtor Tatuado Hospitality Management Group, LLC

Case number (if known)

Name

| Name of creditor and complete mailing address, including zip code  | Name, telephone number and email address of creditor contact | Nature of claim<br>(for example, trade debts,<br>bank loans, professional<br>services, and government | Indicate if claim<br>is contingent,<br>unliquidated, or<br>disputed | Amount of claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |  |
|--|--|---|---|--|---|-----------------|--|
|  |  |   | ·   | Total claim, if partially secured  | Deduction for value of collateral or setoff | Unsecured claim |  |
| MGM International -<br>Circus Circus Hotel<br>2880 Las Vegas<br>Blvd. S.<br>c/o Eric Wolfman<br>Las Vegas, NV<br>89119 |  | Commerical<br>Lease   |   |  |   | \$35,000.00     |  |
| Nevada Bar and<br>Restaurant Supply<br>4540 Arville Street<br>Suite B16<br>PO Box 97661<br>Las Vegas, NV<br>89193      |  | Restaurant<br>Furniture and<br>Fixtures   |   |  |   | \$15,000.00     |  |
| Nevada Beverage<br>Company<br>3940 West<br>Tropicana Ave.<br>Las Vegas, NV<br>89103                                    |  | Wine and Spirits  |   |  |   | \$4,000.00      |  |
| Nevada Department<br>of Taxation<br>P.O. Box 52609<br>Phoenix, AZ<br>85072-2609  |  | Legacy Unpaid<br>Sales Tax  |   |  |   | \$240,000.00    |  |
| Paradise Produce<br>1151 Grier Drive<br>Suite A<br>Las Vegas, NV<br>89119  |  | Food and Produce  |   |  |   | \$12,000.00     |  |
| Pepsi Beverage<br>Company<br>6500 West Sunset<br>Road<br>P.O. BOX 75948<br>Las Vegas, NV<br>89118                      |  | Beverages   |   |  |   | \$4,000.00      |  |
| Power Up Lending<br>Group, LTD.<br>111 Great Neck<br>Road<br>Suite 216<br>Great Neck, NY<br>11021                      |  | Business Loan   |   |  |   | \$200,000.00    |  |
| Shetakis<br>Wholesellers<br>3840 N Civic Center<br>Drive<br>Suite A<br>North Las Vegas,<br>NV 89030                    |  | Foodservice<br>Products   |   |  |   | \$89,000.00     |  |

| Debtor | Tatuado Hospitality Management Group, LLC | Case number (if known) |  |
|--------|---|------------------------|--|
|        | Name                                      |                        |  |

| Name of creditor and complete mailing address, including zip code                       | Name, telephone number<br>and email address of<br>creditor contact | Nature of claim<br>(for example, trade debts,<br>bank loans, professional<br>services, and government | Indicate if claim<br>is contingent,<br>unliquidated, or<br>disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   | t and deduction for delaim. |
|---|--|---|---|---|---|-----------------------------|
|   |  |   |   | Total claim, if partially secured   | Deduction for value of collateral or setoff | Unsecured claim             |
| Silver State Meats,<br>LLC<br>6560 South Tioga<br>Way<br>#130<br>Las Vegas, NV<br>89113 |  | Meat and Poultry  |   |   |   | \$90,000.00                 |
| Southern Wine and<br>Spirits<br>PO Box 19299<br>Las Vegas, NV<br>89132                  |  | Wine and Spirits  |   |   |   | \$7,500.00                  |

B2030 (Form 2030) (12/15)

# **United States Bankruptcy Court**District of Nevada

| In r | e Tatuado Hospitality Management Group, LLC   |   | Case N   | 0.                     |                    |  |  |
|------|---|---|--|------------------------|--------------------|--|--|
|      |   | Debtor(s)   | Chapte   | r 11                   |                    |  |  |
|      | DISCLOSURE OF COMPENSA  | TION OF ATT   | TORNEY FOR   | DEBTOR(S)              |                    |  |  |
| 1.   | Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I compensation paid to me within one year before the filing of the rendered on behalf of the debtor(s) in contemplation of or in   | he petition in bankru   | ptcy, or agreed to be p  | aid to me, for service |                    |  |  |
|      | For legal services, I have agreed to accept   |   | \$   | 15,783.00              |                    |  |  |
|      | Prior to the filing of this statement I have received   |   | \$   | 15,783.00              |                    |  |  |
|      | Balance Due   |   | \$   | 0.00                   |                    |  |  |
| 2.   | \$  |   |  |                        |                    |  |  |
| 3.   | The source of the compensation paid to me was:  |   |  |                        |                    |  |  |
|      | ■ Debtor □ Other (specify):   |   |  |                        |                    |  |  |
| 4.   | The source of compensation to be paid to me is:   |   |  |                        |                    |  |  |
|      | ■ Debtor □ Other (specify):   |   |  |                        |                    |  |  |
| 5.   | ■ I have not agreed to share the above-disclosed compensation   | on with any other pe  | rson unless they are m   | embers and associate   | es of my law firm. |  |  |
|      | ☐ I have agreed to share the above-disclosed compensation we copy of the agreement, together with a list of the names of  |   |  |                        | ny law firm. A     |  |  |
| 6.   | In return for the above-disclosed fee, I have agreed to render le   | egal service for all as   | spects of the bankrupto  | cy case, including:    |                    |  |  |
|      | <ul> <li>a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;</li> <li>b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;</li> <li>c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;</li> <li>d. [Other provisions as needed] Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.</li> </ul> |   |  |                        |                    |  |  |
| 7.   | By agreement with the debtor(s), the above-disclosed fee does Representation of the debtors in any dischargany other adversary proceeding.  |   |  | inces, relief from     | stay actions or    |  |  |
|      | CE  | RTIFICATION   |  |                        |                    |  |  |
| this | I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.   |   |  |                        |                    |  |  |
|      | February 1, 2016  Date  | Samuel A. Sc<br>Signature of Att<br>Schwartz Flat<br>6623 Las Veg<br>Las Vegas, N | nsburg PLLC<br>jas Blvd. South, Su<br>V 89119<br>4 Fax: (702) 385-2<br>com | ite 300                |                    |  |  |

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# **United States Bankruptcy Court District of Nevada**

| In re Tatuado Hospitality Management Group, L   | LC   | Case No.                             |  |  |  |  |  |
|---|--|--------------------------------------|--|--|--|--|--|
|   | Debtor(s)  | Chapter 11                           |  |  |  |  |  |
| LIST OF EQUITY SECURITY HOLDERS Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case |  |                                      |  |  |  |  |  |
| Name and last known address or place of business of holder  | urity Class Number of Securitie                  | s Kind of Interest                   |  |  |  |  |  |
| Michael F. Tsunis<br>259 Rockwell Springs Court<br>Henderson, NV 89011  | 100%   | Membership                           |  |  |  |  |  |
| I, the Manager of the corporation named a read the foregoing List of Equity Security Holder   | as the debtor in this case, declare              | under penalty of perjury that I have |  |  |  |  |  |
| Date February 1, 2016   | Signature /s/ Michael F. Tsu<br>Michael F. Tsuni |                                      |  |  |  |  |  |

 $Penalty\ for\ making\ a\ false\ statement\ of\ concealing\ property: Fine\ of\ up\ to\ \$500,000\ or\ imprisonment\ for\ up\ to\ 5\ years\ or\ both.$   $18\ U.S.C.\ \S\$\ 152\ and\ 3571.$ 

### United States Bankruptcy Court District of Nevada

| In re     | Tatuado Hospitality Management (         | Group, LLC                                  | Case No.             |                                  |
|-----------|--|---|----------------------|----------------------------------|
|           |  | Debtor(s)                                   | Chapter              | 11                               |
|           |  |   |                      |                                  |
|           |  |   |                      |                                  |
|           | VERIFI                                   | CATION OF CREDITOR                          | MATRIX               |                                  |
|           |  |   |                      |                                  |
|           |  |   |                      |                                  |
| I the M   | Ianager of the cornoration named as th   | e debtor in this case, hereby verify that t | the attached list of | creditors is true and correct to |
| i, the iv | ranager of the corporation number as the | e destor in this case, hereby verify that t | are utueried list of | creations is true and correct to |
| the best  | of my knowledge.                         |   |                      |                                  |
|           |  |   |                      |                                  |
|           |  |   |                      |                                  |
|           |  |   |                      |                                  |
|           |  |   |                      |                                  |
| Data      | February 1, 2016                         | /s/ Michael F. Tsunis                       |                      |                                  |
| Date:     | rebluary 1, 2010                         | Michael F. Tsunis/Manager                   |                      |                                  |
|           |  | Signer/Title                                |                      |                                  |

Tatuado Hospitality Management Group, LLC 581 East Sunset Road Suite 100 Henderson, NV 89011

Samuel A. Schwartz. Esq. Schwartz Flansburg PLLC 6623 Las Vegas Blvd. South, Suite 300 Las Vegas, NV 89119

Clark County Assessor c/o Bankruptcy Clerk 500 S Grand Central Pkwy Box 551401 Las Vegas, NV 89155-1401

Dept of Employment, Training and Rehab Employment Security Division 500 East Third Street Carson City, NV 89713

United States Trustee 300 Las Vegas Blvd. South #4300 Las Vegas, NV 89101

Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346

Clark County Treasurer c/o Bankruptcy Clerk 500 S Grand Central Parkway PO Box 551220 Las Vegas, NV 89155-1220

Nevada Department of Taxation P.O. Box 52609 Phoenix, AZ 85072-2609

State of Nevada Dept. of Motor Vehicles Attn: Legal Division 555 Wright Way Carson City, NV 89711

American Express PO Box 0001 Los Angeles, CA 90096-0001

Aramark Uniform Services po box 101179
Pasadena, CA 91889-1179

Arch Capital Group, Ltd 360 Hamilton Suite 600 White Plains, NY 10601

Bonaza Beverage Company 6333 S Ensworth St Las Vegas, NV 89119

Great Buns Bakery 3270 East Tropicana Las Vegas, NV 89121

Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346

Lendini, LLC PO Box 519 Langhorne, PA 19047

Liskotin Family Trust c/o The Rosenfeld Law Office 156 Harborview South Lawrence, NY 11559

MGM International 2880 Las Vegas Blvd. S. Las Vegas, NV 89119

MGM International - Circus Circus Hotel 2880 Las Vegas Blvd. S. c/o Eric Wolfman Las Vegas, NV 89119

Nevada Bar and Restaurant Supply 4540 Arville Street Suite B16 PO Box 97661 Las Vegas, NV 89193

Nevada Beverage Company 3940 West Tropicana Ave. Las Vegas, NV 89103

Nevada Department of Taxation P.O. Box 52609 Phoenix, AZ 85072-2609

Paradise Produce 1151 Grier Drive Suite A Las Vegas, NV 89119 Pepsi Beverage Company 6500 West Sunset Road P.O. BOX 75948 Las Vegas, NV 89118

Power Up Lending Group, LTD. 111 Great Neck Road Suite 216 Great Neck, NY 11021

Shetakis Wholesellers 3840 N Civic Center Drive Suite A North Las Vegas, NV 89030

Silver State Meats, LLC 6560 South Tioga Way #130
Las Vegas, NV 89113

Southern Wine and Spirits PO Box 19299 Las Vegas, NV 89132

Wirtz Beverage 3110 West Cheyenne Avenue, Suite 100 North Las Vegas, NV 89032

Wray-al Properties, LLC 3681 Winery Road Pahrump, NV 89048

### United States Bankruptcy Court District of Nevada

| In re                         | Tatuado Hospitality Management   | Group, LLC  | Case No.                            |  |  |  |  |
|-------------------------------|--|---|-------------------------------------|--|--|--|--|
|                               |  | Debtor(s)   | Chapter                             | 11   |  |  |  |
|                               |  |   |                                     |  |  |  |  |
|                               | CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)                                  |   |                                     |  |  |  |  |
| or recu<br>certific<br>ndirec | usal, the undersigned counsel for _<br>es that the following is a (are) corp | Procedure 7007.1 and to enable the Juntation Hospitality Management Group Procedure (S), other than the debtor or a lass of the corporation's(s') equity interests. | up, LLC in the a<br>governmental ur | above captioned action,<br>nit, that directly or |  |  |  |
| 259 R                         | el F. Tsunis<br>ockwell Springs Court<br>erson, NV 89011                     |   |                                     |  |  |  |  |
| ⊐ Nor                         | ne [Check if applicable]   |   |                                     |  |  |  |  |
| Febru                         | ary 1, 2016  | /s/ Samuel A. Schwartz. Esq.  |                                     |  |  |  |  |
| Date                          |  | Samuel A. Schwartz. Esq. 1098<br>Signature of Attorney or Litiga<br>Counsel for Tatuado Hospita   | ant                                 | Group, LLC                                       |  |  |  |
|                               |  | Schwartz Flansburg PLLC   |                                     |  |  |  |  |
|                               |  | 6623 Las Vegas Blvd. South, Su<br>Las Vegas, NV 89119   | uite 300                            |  |  |  |  |
|                               |  | (702) 385-5544 Fax:(702) 385-27<br>sam@nvfirm.com   | <b>'41</b>                          |  |  |  |  |
|                               |  |   |                                     |  |  |  |  |

## ACTION BY WRITTEN CONSENT OF THE MANAGER OF TATUADO HOSPITALITY MANAGEMENT GROUP, LLC

The undersigned, constituting the Manager and holder of 100% of the membership interests in Tatuado Hospitality Management Group, LLC, a Nevada limited liability company (the "Company"), hereby consents to and takes the following action:

RESOLVED, that Manager of the Company hereby authorizes, directs and empowers Michael F. Tsunis, as Manager, to act for and on behalf of the Company, to execute and deliver all documents necessary or appropriate, and to take all such other actions deemed necessary or appropriate to effectuate the Chapter 11 Bankruptcy filing of the Company;

IT IS HEREBY FURTHER RESOLVED that Michael Tsunis is authorized and directed as Manager to take such further actions as may be necessary or appropriate to carry out the resolutions and directives identified here, including the retention of Schwartz Flansburg PLLC as the Company's bankruptcy counsel; and

IT IS HEREBY FURTHER RESOLVED that any and all actions previously done by Michael F. Tsunis in connection with the subject matter of these resolutions are hereby approved, ratified and confirmed in all respects.

IN WITNESS WHEREOF, the Manager of Tatuado Hospitality Management Group, LLC, does hereby execute this Action by Written Consent as of the date indicated below.

By: TATUADO HOSPITALITY MANAGEMENT GROUP, LLC, a Nevada limited liability company

Michael Tsunis, Its Manager

Date

2/1/10