

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEVADA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Native Games America, LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 26-2766228

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>6145 South Rainbow Street, Suite 105</u> <u>Las Vegas, NV 89118</u> Number, Street, City, State & ZIP Code	_____
	<u>Clark</u> County	Location of principal assets, if different from principal place of business _____
		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **Native Games America, LLC**
Name

Case number (if known)

7. Describe debtor's business
- A. Check one:
- Health Care Business (as defined in 11 U.S.C. § 101(27A))
 - Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 - Railroad (as defined in 11 U.S.C. § 101(44))
 - Stockbroker (as defined in 11 U.S.C. § 101(53A))
 - Commodity Broker (as defined in 11 U.S.C. § 101(6))
 - Clearing Bank (as defined in 11 U.S.C. § 781(3))
 - None of the above
- B. Check all that apply
- Tax-exempt entity (as described in 26 U.S.C. §501)
 - Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
 - Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))
- C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?
- Check one:
- Chapter 7
 - Chapter 9
 - Chapter 11. Check all that apply.
- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?
- No.
 Yes.
- If more than 2 cases, attach a separate list.
- | | | |
|----------------|------------|-------------------|
| District _____ | When _____ | Case number _____ |
| District _____ | When _____ | Case number _____ |

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- No.
 Yes.
- List all cases. If more than 1, attach a separate list
- | | |
|----------------|--|
| Debtor _____ | Relationship _____ |
| District _____ | When _____ Case number, if known _____ |

Debtor **Native Games America, LLC**
Name

Case number (if known)

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- No
 - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
 - Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Native Games America, LLC
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

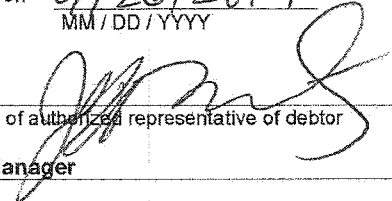
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/26/2017
MM / DD / YYYY

X 
Signature of authorized representative of debtor

Jeff Martinez
Printed name

Title Manager

18. Signature of attorney X /s/ Zachariah Larson
Signature of attorney for debtor

Date 01/27/2017
MM / DD / YYYY

Zachariah Larson
Printed name

LARSON & ZIRZOW, LLC
Firm name

850 E. Bonneville Ave.
Las Vegas, NV 89101
Number, Street, City, State & ZIP Code

Contact phone (702) 382-1170 Email address _____

7787
Bar number and State

Fill in this information to identify the case:

Debtor name **Native Games America, LLC**
 United States Bankruptcy Court for the: **DISTRICT OF NEVADA**
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Act-On Attn: Bankruptcy Dept/Managing Agent 121 SW Morrison Street Suite 1600 Portland, OR 97204		Marketing	Disputed			\$30,000.00
Propel Marketing Attn: Bankruptcy Dept/Managing Agent 108 Myrtle Street Quincy, MA 02171		Marketing	Disputed			\$10,000.00
Sands Expo Convention Center, Inc. Attn: Bankruptcy Dept/Managing Agent 201 Sands Avenue Las Vegas, NV 89169		Business Expense	Disputed			\$4,655.83
FreightQuote Attn: Bankruptcy Dept/Managing Agent PO Box 9121 Minneapolis, MN 55480-9121		Shipping				\$900.00
AT&T Mobility Attn: Bankruptcy Dept/Managing Agent PO Box 6463 Carol Stream, IL 60197		Phones				\$742.93

Debtor **Native Games America, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Elon Attn: Bankruptcy Dept/Managing Agent 4675 W. Teco, Ste. 140 Las Vegas, NV 89118		Copier				\$720.00
LEAF Commercial Capital, Inc. Attn: Bankruptcy Dept/Managing Agent 2005 Market Street, 14th Floor Philadelphia, PA 19103		Copier				\$587.00
Google, Inc. Attn: Bankruptcy Dept/Managing Agent 1600 Amphitheatre Park Mountain View, CA 94043		Email				\$52.07
Rackspace Attn: Bankruptcy Dept/Managing Agent 1 Fanatical Place City of Windrest San Antonio, TX 78218		Server/Website				\$44.65
CrowdGather, Inc. Attn: Bankruptcy Dept/Managing Agent 20300 Venture Boulevard, Suite 330 Woodland Hills, CA 91364		Business Expense	Disputed			\$0.00
Peter Lee Attn: Bankruptcy Dept/Managing Agent Flat B 42/F Tower 3, The Legend 23 Tai Tang Drive Hong Kong, China			Disputed	\$505,000.00	\$0.00	Unknown

Debtor **Native Games America, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Plaor, Inc. Attn: Bankruptcy Dept/Managing Agent 448 South Hill Street Los Angeles, CA 90021		Business Expense	Disputed			\$0.00

United States Bankruptcy Court
District of Nevada

In re Native Games America, LLC

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:

1/26/2017



Jeff Martinez/Manager
Signer/Title

Native Games America, LLC
6145 South Rainbow Street, Suite 105
Las Vegas, NV 89118

AT&T Mobility
Attn: Bankruptcy Dept/Managing Agent
PO Box 6463
Carol Stream, IL 60197

Sands Expo Convention Center, Inc
Attn: Bankruptcy Dept/Managing Age
201 Sands Avenue
Las Vegas, NV 89169

Zachariah Larson
LARSON & ZIRZOW, LLC
850 E. Bonneville Ave.
Las Vegas, NV 89101

CrowdGather, Inc.
Attn: Bankruptcy Dept/Managing Agent
20300 Venture Boulevard, Suite 330
Woodland Hills, CA 91364

Joseph G. Went, Esq.
Holland & Hart, LLP
Attn: Bankruptcy Dept. / Managing A
9555 Hillwood Drive, 2nd Floor
Las Vegas, NV 89134

Internal Revenue Service
Attn: Bankruptcy Dept/Managing Agent
P.O. Box 7346
Philadelphia, PA 19101

Elon
Attn: Bankruptcy Dept/Managing Agent
4675 W. Teco, Ste. 140
Las Vegas, NV 89118

SEGEV LLP
Attn: Bankruptcy Dept/Managing Age
The Mercantile Building
Suite 310, 318 Homer Street
Vancouver, B.C. V6B 2V2 CANADA

Clark County Treasurer
c/o Bankruptcy Clerk
500 S. Grand Central Pkwy
P.O. Box 551220
Las Vegas, NV 89155

FreightQuote
Attn: Bankruptcy Dept/Managing Agent
PO Box 9121
Minneapolis, MN 55480-9121

Clark County Assessor
c/o Bankruptcy Clerk
500 S. Grand Central Pkwy
Box 551401
Las Vegas, NV 89155

Google, Inc.
Attn: Bankruptcy Dept/Managing Agent
1600 Amphitheatre Park
Mountain View, CA 94043

United States Trustee
300 Las Vegas Blvd., South #4300
Las Vegas, NV 89101

LEAF Commercial Capital, Inc.
Attn: Bankruptcy Dept/Managing Agent
2005 Market Street, 14th Floor
Philadelphia, PA 19103

Dept. of Empl, Training & Rehab
Employment Security Division
500 East Third Street
Carson City, NV 89713

Peter Lee
Attn: Bankruptcy Dept/Managing Agent
Flat B 42/F Tower 3, The Legend
23 Tai Tang Drive
Hong Kong, China

Nevada Dept. of Taxation
Bankruptcy Section
555 E. Washington Avenue #1300
Las Vegas, NV 89101

Plaor, Inc.
Attn: Bankruptcy Dept/Managing Agent
448 South Hill Street
Los Angeles, CA 90021

Social Security Administration
Attn: Bankruptcy Desk/Managing Agent
PO Box 33021
Baltimore, MD 21290-3021

Propel Marketing
Attn: Bankruptcy Dept/Managing Agent
108 Myrtle Street
Quincy, MA 02171

Act-On
Attn: Bankruptcy Dept/Managing Agent
121 SW Morrison Street
Suite 1600
Portland, OR 97204

Rackspace
Attn: Bankruptcy Dept/Managing Agent
1 Fanatical Place
City of Windrest
San Antonio, TX 78218

**United States Bankruptcy Court
District of Nevada**

In re **Native Games America, LLC**

Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Native Games America, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

01/27/2017

Date

/s/ Zachariah Larson

Zachariah Larson 7787

Signature of Attorney or Litigant

Counsel for **Native Games America, LLC**

LARSON & ZIRZOW, LLC

850 E. Bonneville Ave.

Las Vegas, NV 89101

(702) 382-1170 Fax:(702) 382-1169

**WRITTEN CONSENT OF THE MANAGER OF
NATIVE GAMING AMERICA, LLC, a Nevada limited liability company**

The undersigned, being the manager and members of Native Gaming^{ES} America, LLC, a Nevada limited liability company ("NGA"), hereby approve and adopt the following resolutions effective as of January 27, 2016:

NOW, THEREFORE, BE IT RESOLVED, that the Manager of NGA, having considered all relevant matters related thereto, in its judgment it is desirable and in the best interests of the company and its creditors and other interest parties that a voluntary petition for relief be filed under the provisions of chapter 11 of title 11 of the United States Code, and so as to protect the equity in NGA's property from dissipation or loss, and in order to effectuate a sale of the property for its highest and best price;

BE IT THEREFORE RESOLVED, that Jeff Martinez (the "Authorized Person") shall be authorized, empowered and directed, in the name, and on behalf of NGA, to execute and verify a petition and amendments thereto under chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the District of Nevada at such time as such Authorized Person executing the same shall determine;

BE IT FURTHER RESOLVED that Jeff Martinez (the "Responsible Person") shall be designated as the responsible person in NGA's chapter 11 bankruptcy case pursuant to Rule 9001(5) of the Federal Rules of Bankruptcy Procedure, and is authorized and directed to appear in all bankruptcy proceedings on behalf of the company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the company in connection with such bankruptcy case;

BE IT FURTHER RESOLVED that the law firm of Larson & Zirzow, LLC is engaged and shall continue its engagement as attorneys for the company in the chapter 11 case as general reorganization counsel as subject to any requisite bankruptcy court approval;

BE IT FURTHER RESOLVED that the Responsible Person, and such other persons as the Authorized Persons shall from time to time designate, and any employees or agents (including counsel) designated by or directed by any such person, be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the company, to execute and file all motion, applications, pleadings and other papers, and to take and perform any and all further acts and deeds which he or she deems necessary, proper or desirable in connection with the chapter 11 case, with a view to the successful prosecution of such case

BE IT FURTHER RESOLVED that the Responsible Person, and such other persons as the Authorized Persons shall from time to time designate, and any employees or agents (including counsel) designated by or directed by any such Authorized Persons of Responsible Person, be, and each hereby are, authorized, empowered and directed, in the name and on behalf of the company, to cause the company to enter into, execute deliver, certify, file and/or record, and perform such agreements, instruments, motions, affidavits, declarations, applications, certificates or other documents, and to take such other action as in the judgment of such person shall be or become necessary, proper, and desirable to effectuate a successful chapter 11 reorganization of the business



of the company;

BE IT FURTHER RESOLVED that any and all past actions heretofore taken by the Authorized Persons or the Responsible Person of the company in the name and on behalf of the company in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved; and

IN WITNESS WHEREOF, the undersigned, constituting all of the Managers of NGA, by execution hereof, hereby approve this Written Consent as of the date first above written.

^{ES}
NEVADA GAMING AMERICA, LLC,
a Nevada limited liability company:


By: Jeff Martinez
Its: Manager