

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

DISTRICT OF NEVADA

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name KHWY INC.

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 95-3309366

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>101 Convention Center Dr Suite P109</u> Las Vegas, NV 89119 Number, Street, City, State & ZIP Code	_____
	<u>Clark</u> County	_____
		Location of principal assets, if different from principal place of business
		<u>1611 E Main St Barstow, CA 92311</u> Number, Street, City, State & ZIP Code

5. Debtor's website (URL) highwayvibe.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

Debtor **KHWY INC.**  
Name

Case number (if known)

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	<u>District of Nevada</u>	When	<u>12/27/16</u>	Case number	<u>16-16797-lad</u>
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **KHWY INC.**  
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

Where is the property? \_\_\_\_\_

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

15. Estimated Assets

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000                     | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000               | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000              | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

16. Estimated liabilities

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

Debtor **KHWY INC.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures****WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 7, 2017**  
MM / DD / YYYY**X /s/ Kirk Anderson**

Signature of authorized representative of debtor

**Kirk Anderson**

Printed name

Title **Managing Member****18. Signature of attorney****X /s/ Matthew L. Johnson**

Signature of attorney for debtor

Date **February 7, 2017**

MM / DD / YYYY

**Matthew L. Johnson**

Printed name

**JOHNSON & GUBLER, P.C.**

Firm name

**LAKES BUSINESS PARK  
8831 W SAHARA AVE  
LAS VEGAS, NV 89117-5865**

Number, Street, City, State &amp; ZIP Code

Contact phone **(702) 471-0065**Email address **mjohnson@mjohnsonlaw.com****6004**

Bar number and State

**Fill in this information to identify the case:**

Debtor name   KHWY INC.  

United States Bankruptcy Court for the:   DISTRICT OF NEVADA  

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on   February 7, 2017  

  X /s/ Kirk Anderson    
Signature of individual signing on behalf of debtor

  Kirk Anderson    
Printed name

  Managing Member    
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **KHWY INC.**  
 United States Bankruptcy Court for the: **DISTRICT OF NEVADA**  
 Case number (if known): \_\_\_\_\_

Check if this is an  
 amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Tower Corporation PO Box 751760 Charlotte, NC 28275-1760		Tower lease				\$95,276.43
ASCAP One Lincoln Plaza New York, NY 10023-7097		License Fee				\$39,723.25
Baker Community Services District PO Box 590 72730 Baker Boulevard Baker, CA 92309						\$8,170.80
Barstow Station 1611 East Main Barstow, CA 92311		trade debt				\$29,032.00
Blank Rome PO Box 8500 Philadelphia, PA 19178		Legal fees				\$30,000.00
BMI c/o Linda Hugen, Legal Manager 10 Music Square East Nashville, TN 37203-4399		License Fees				\$40,700.94
CBRE 101 Convention Center Building ID FSH001 PO Box 82550 Goleta, CA 93118-2550		Office Lease				\$191,082.56

Debtor **KHWY INC.**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Eugene Gabrych 2006 Old Highway 395 Fallbrook, CA 92028		Tower Lease				\$33,000.00
Global Acquisition Partners, I LLC Dep 3329 Carol Stream, IL 60132-3329		Tower Lease				\$49,151.30
Global Acquisition Partners, I LLC Dep 3329 Carol Stream, IL 60132-3329		Tower Lease				\$26,034.48
Global Acquisition Partners, I LLC Dep 3329 Carol Stream, IL 60132-3329		Tower Lease				\$22,517.60
Intertech Media PO Box 279 Old Greenwich, CT 06870						\$8,400.00
J. Doering Communications PO Box 668 San Gabriel, CA 91778		Tower Lease				\$22,206.25
John Hearne 2319 Alameda Ave, Suite 1D Ventura, CA 93003						\$6,873.45
Michelman & Robinson, LLP 15760 Ventura Blvd 5th Floor Encino, CA 91436		Legal Fees	Disputed			\$126,501.62
Mitchell Silberberg & Knupp LLP 11377 W Olympic Blvd Los Angeles, CA 90064-1683		Legal Fees				\$38,571.50
PNC Equipment / Global Advantage PO Box 931034 Cleveland, OH 44193						\$14,000.00
Sesac PO Box 900013 Raleigh, NC 27675-9013		License Fees				\$95,724.40

Debtor **KHWY INC.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
<b>Weinberg Wheeler Hudgins Gunn &amp; Dial 6385 S Rainbow Blvd Suite 400 Las Vegas, NV 89118</b>						<b>\$8,968.20</b>
<b>What's On Las Vegas 101 Convention Center Dr Suite 1001 Las Vegas, NV 89109</b>		<b>Radio Broadcasting Equipment [value is estimated]</b>		<b>\$544,000.00</b>	<b>\$500,000.00</b>	<b>\$44,000.00</b>



**Fill in this information to identify the case:**

Debtor name   KHWY INC.  

United States Bankruptcy Court for the:   DISTRICT OF NEVADA  

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>          <b>0.00</b></u>
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>          <b>645,000.00</b></u>
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>          <b>645,000.00</b></u>

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>          <b>586,446.52</b></u>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <u>          <b>0.00</b></u>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <u>          <b>1,206,595.95</b></u>
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>          <b>1,793,042.47</b></u>

**Fill in this information to identify the case:**

Debtor name KHWY INC.

United States Bankruptcy Court for the: DISTRICT OF NEVADA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

# Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
--	------------------------------------

3.	Checking, savings, money market, or financial brokerage accounts <i>(Identify all)</i>	Type of account	Last 4 digits of account number	
3.1.	Chase Bank [value is approximate]	Checking		<b>\$40,000.00</b>

4. Other cash equivalents *(Identify all)*

5. Total of Part 1. **\$40,000.00**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

11.	Accounts receivable			
11a.	90 days old or less:	<u>100,000.00</u>	-	<u>0.00</u> = ... <b>\$100,000.00</b>
		face amount	doubtful or uncollectible accounts	

Debtor **KHWY INC.**  
Name

Case number (If known) \_\_\_\_\_

12. **Total of Part 3.**  
Current value on lines 11a + 11b = line 12. Copy the total to line 82.

<b>\$100,000.00</b>
---------------------

**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

	Valuation method used for current value	Current value of debtor's interest
14. <b>Mutual funds or publicly traded stocks not included in Part 1</b> Name of fund or stock:		
15. <b>Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture</b> Name of entity: _____ % of ownership		
15.1. <b>Approximate 60% interest in The Drive, LLC.</b> <b>[value is unknown]</b>	%	<b>Unknown</b>

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**  
Describe:

17. **Total of Part 4.**  
Add lines 14 through 16. Copy the total to line 83.

<b>\$0.00</b>
---------------

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>Office furniture</b> <b>Miscellaneous office equipment, fixtures, and supplies (amount is estimated)</b>	<b>Unknown</b>	<b>Liquidation</b>	<b>\$5,000.00</b>

40. **Office fixtures**

41. **Office equipment, including all computer equipment and communication systems equipment and software**

Debtor **KHWY INC.**  
Name

Case number (If known)

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**  
Add lines 39 through 42. Copy the total to line 86.

<b>\$5,000.00</b>
-------------------

44. **Is a depreciation schedule available for any of the property listed in Part 7?**  
 No  
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**  
 No  
 Yes

**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
- Yes Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		
47. <b>Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
48. <b>Watercraft, trailers, motors, and related accessories</b> <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. <b>Aircraft and accessories</b>			
50. <b>Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b> <b>Radio Broadcasting Equipment [value is estimated]</b>	<b>\$0.00</b>	<b>N/A</b>	<b>\$500,000.00</b>

51. **Total of Part 8.**  
Add lines 47 through 50. Copy the total to line 87.

<b>\$500,000.00</b>
---------------------

52. **Is a depreciation schedule available for any of the property listed in Part 8?**  
 No  
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**  
 No  
 Yes

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
- Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

Debtor **KHWY INC.**  
Name

Case number (If known)

- No. Go to Part 11.
- Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets Trademarks on Highway Vibe, Highway Country, Highway Radio [value unknown]	Unknown		\$0.00
61.	Internet domain names and websites www.highwayradio.com www.vive.highwayradio.com [value is unknown]	Unknown		\$0.00
62.	Licenses, franchises, and royalties FCC licenses [value is unknown]	Unknown		Unknown
63.	Customer lists, mailing lists, or other compilations customer list [value is unknown]	Unknown		\$0.00
64.	Other intangibles, or intellectual property			
65.	Goodwill goodwill [value is unknown]	Unknown		\$0.00

66. **Total of Part 10.** \$0.00  
Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)  
 No  
 Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**  
 No  
 Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**  
 No  
 Yes

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**  
 Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Current value of debtor's interest

Debtor **KHWY INC.**  
Name

Case number (If known) \_\_\_\_\_

- 71. **Notes receivable**  
Description (include name of obligor)
- 72. **Tax refunds and unused net operating losses (NOLs)**  
Description (for example, federal, state, local)
- 73. **Interests in insurance policies or annuities**
- 74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
- 75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
- 76. **Trusts, equitable or future interests in property**
- 77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*  
**Interest in contract for radio broadcasting equipment with Balboa Capital [value is unknown - this agreement allows Debtor to acquire certain equipment, including a transmitter, broadcast processing systems, and studio broadcasting equipment. The term of the agreement has been satisfied and the Debtor is no longer required to make payments under the agreement. However, under the agreement, the Debtor may either (1) continue to make payments until a certain amount has been paid to Balboa Capital, (2) return the equipment to Balboa Capital, which has shown no interest in receiving it, or (3) refinance the amount required to satisfy Balboa Capital in full. The Debtor believes that this is not a bona fide lease, but instead a quasi purchase agreement since the Debtor has the ability to own the equipment once the diminishing balance is paid in full either through through monthly payments or through depreciation. To date, the balance required to satisfy Balboa Capital is approximately \$42,000.00].**

Unknown

- 78. **Total of Part 11.**  
Add lines 71 through 77. Copy the total to line 90.

<b>\$0.00</b>
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- 79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**  
 No  
 Yes

Debtor **KHWY INC.**  
Name

Case number (If known)

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<b>\$40,000.00</b>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<b>\$0.00</b>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<b>\$100,000.00</b>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<b>\$0.00</b>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<b>\$0.00</b>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<b>\$0.00</b>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<b>\$5,000.00</b>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<b>\$500,000.00</b>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<b>\$0.00</b>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<b>\$0.00</b>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<b>+</b> <b>\$0.00</b>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<b>\$645,000.00</b>	<b>+</b> 91b. <b>\$0.00</b>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<b>\$645,000.00</b>

**Fill in this information to identify the case:**

Debtor name KHWY INC.

United States Bankruptcy Court for the: DISTRICT OF NEVADA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<p>2.1</p> <p><b>Balboa Capital Corporation/ formerly BBT</b></p> <p>Creditor's Name</p> <p><b>2010 Main Street, 11th Floor</b></p> <p><b>Irvine, CA 92614</b></p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p><b>Date debt was incurred</b></p> <p><b>7/25/2007</b></p> <p><b>Last 4 digits of account number</b></p> <p><b>1000</b></p> <p><b>Do multiple creditors have an interest in the same property?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien</p> <p><b>Interest in contract for radio broadcasting equipment with Balboa Capital [value is unknown - this agreement allows Debtor to acquire certain equipment, including a transmitter, broadcast processing systems, and studio broadcasting equipmen</b></p> <hr/> <p>Describe the lien</p> <p><b>Lease/Purchase Agreement</b></p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	<p><b>\$42,446.52</b></p>	<p><b>Unknown</b></p>
<p>2.2</p> <p><b>What's On Las Vegas</b></p> <p>Creditor's Name</p> <p><b>101 Convention Center Dr</b></p> <p><b>Suite 1001</b></p> <p><b>Las Vegas, NV 89109</b></p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p><b>Date debt was incurred</b></p> <p><b>2/7/2010</b></p> <p><b>Last 4 digits of account number</b></p>	<p>Describe debtor's property that is subject to a lien</p> <p><b>Radio Broadcasting Equipment [value is estimated]</b></p> <hr/> <p>Describe the lien</p> <p><b>UCC Financing Statement</b></p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>	<p><b>\$544,000.00</b></p>	<p><b>\$500,000.00</b></p>



Debtor **KHWY INC.**  
Name

Case number (if know) \_\_\_\_\_

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

**As of the petition filing date, the claim is:**

- Check all that apply
- Contingent
  - Unliquidated
  - Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$586,446.52**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
<b>BB&amp;T Equipment Finance</b> P.O. Box 580155 Charlotte, NC 28258-0155	Line <u>2.1</u>	5958
<b>Brooks, Houghton &amp; Company Inc</b> 780 Third Avenue 35th Floor New York, NY 10017	Line <u>2.2</u>	<b>KHWY, INC.</b>
<b>Perkins Cole</b> Attn: Sara L. Chenetz 1888 Century Park East, Suite 1700 Los Angeles, CA 90067-1721	Line <u>2.2</u>	<b>Brooks Houghton</b>

**Fill in this information to identify the case:**

Debtor name KHWY INC.

United States Bankruptcy Court for the: DISTRICT OF NEVADA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206E/F**  
**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address <b>AIS</b> <b>3865 W Cheyenne Ave #505</b> <b>North Las Vegas, NV 89032</b>  Date(s) debt was incurred <u>unknown</u> Last 4 digits of account number <u>unknown</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>lease for copy machine</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>\$258.84</b>
3.2	Nonpriority creditor's name and mailing address <b>American Tower Corporation</b> <b>PO Box 751760</b> <b>Charlotte, NC 28275-1760</b>  Date(s) debt was incurred <u>  </u> Last 4 digits of account number <u>8081</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Tower lease</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>\$95,276.43</b>
3.3	Nonpriority creditor's name and mailing address <b>Aptivada</b> <b>32 W 200 South</b> <b>Suite 227</b> <b>Salt Lake City, UT 84101</b>  Date(s) debt was incurred <u>various</u> Last 4 digits of account number <u>  </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>trade debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>\$5,015.00</b>
3.4	Nonpriority creditor's name and mailing address <b>ASCAP</b> <b>One Lincoln Plaza</b> <b>New York, NY 10023-7097</b>  Date(s) debt was incurred <u>  </u> Last 4 digits of account number <u>1001</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>License Fee</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>\$39,723.25</b>

Debtor	<b>KHWY INC.</b> Name	Case number (if known)	
3.5	Nonpriority creditor's name and mailing address <b>ASCAP</b> <b>One Lincoln Plaza</b> <b>New York, NY 10023-7097</b> Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Subsidiary The Drive, LLC creditor - NOTICE ONLY</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>
3.6	Nonpriority creditor's name and mailing address <b>Associated Press Broadcast Services</b> <b>450 West 33rd Street</b> <b>New York, NY 10001</b> Date(s) debt was incurred _ Last 4 digits of account number <b>7592</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>NOTICE ONLY</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>
3.7	Nonpriority creditor's name and mailing address <b>Baker Community Services District</b> <b>PO Box 590</b> <b>72730 Baker Boulevard</b> <b>Baker, CA 92309</b> Date(s) debt was incurred <b>various</b> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$8,170.80</b>
3.8	Nonpriority creditor's name and mailing address <b>Baker Community Services District</b> <b>PO Box 590</b> <b>72730 Baker Boulevard</b> <b>Baker, CA 92309</b> Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Subsidiary The Drive, LLC creditor - NOTICE ONLY</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>
3.9	Nonpriority creditor's name and mailing address <b>Barstow Station</b> <b>1611 East Main</b> <b>Barstow, CA 92311</b> Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>trade debt</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$29,032.00</b>
3.10	Nonpriority creditor's name and mailing address <b>Blank Rome</b> <b>PO Box 8500</b> <b>Philadelphia, PA 19178</b> Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Legal fees</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$30,000.00</b>
3.11	Nonpriority creditor's name and mailing address <b>BMI</b> <b>c/o Linda Hugen, Legal Manager</b> <b>10 Music Square East</b> <b>Nashville, TN 37203-4399</b> Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>License Fees</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$40,700.94</b>

Debtor	Name	Case number (if known)
3.12	<b>KHWY INC.</b> <b>BMI</b> <b>c/o Linda Hugen, Legal Manager</b> <b>10 Music Square East</b> <b>Nashville, TN 37203-4399</b> Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$0.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Subsidiary The Drive, LLC creditor - NOTICE ONLY</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13	<b>California Highway Adoption</b> <b>1731 Massachusetts Ave</b> <b>Riverside, CA 92507</b> Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$4,000.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	<b>CBRE</b> <b>101 Convention Center Building ID FSH001</b> <b>PO Box 82550</b> <b>Goleta, CA 93118-2550</b> Date(s) debt was incurred __ Last 4 digits of account number <b>6405</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$191,082.56</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Office Lease</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	<b>Clemmer Services</b> <b>200 N Second St</b> <b>Barstow, CA 92311-5460</b> Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$332.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16	<b>Daily Press</b> <b>PO Box 1389</b> <b>Victorville, CA 92393</b> Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$250.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.17	<b>Dial Global</b> <b>25060 West Avenue Standford #100</b> <b>Valencia, CA 91355</b> Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$4,700.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.18	<b>Eugene Gabrych</b> <b>2006 Old Highway 395</b> <b>Fallbrook, CA 92028</b> Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$33,000.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Tower Lease</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	<b>KHWY INC.</b> Name	Case number (if known)	
3.19	Nonpriority creditor's name and mailing address <b>Global Acquisition Partners, I LLC</b> <b>Dep 3329</b> <b>Carol Stream, IL 60132-3329</b> Date(s) debt was incurred _ Last 4 digits of account number <u>1744</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Tower Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$49,151.30</u>
3.20	Nonpriority creditor's name and mailing address <b>Global Acquisition Partners, I LLC</b> <b>Dep 3329</b> <b>Carol Stream, IL 60132-3329</b> Date(s) debt was incurred _ Last 4 digits of account number <u>1745</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Tower Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$22,517.60</u>
3.21	Nonpriority creditor's name and mailing address <b>Global Acquisition Partners, I LLC</b> <b>Dep 3329</b> <b>Carol Stream, IL 60132-3329</b> Date(s) debt was incurred _ Last 4 digits of account number <u>1746</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Tower Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$26,034.48</u>
3.22	Nonpriority creditor's name and mailing address <b>Hi Desert Signs</b> <b>1305 W Main St</b> <b>Barstow, CA 92311</b> Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$455.12</u>
3.23	Nonpriority creditor's name and mailing address <b>Hyundai Finance</b> <b>PO Box 7204</b> <b>Pasadena, CA 91109</b> Date(s) debt was incurred _ Last 4 digits of account number <u>4056</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,500.00</u>
3.24	Nonpriority creditor's name and mailing address <b>Intertech Media</b> <b>PO Box 279</b> <b>Old Greenwich, CT 06870</b> Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$8,400.00</u>
3.25	Nonpriority creditor's name and mailing address <b>J. Doering Communications</b> <b>PO Box 668</b> <b>San Gabriel, CA 91778</b> Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Tower Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$22,206.25</u>

Debtor **KHWY INC.** Case number (if known) \_\_\_\_\_  
Name

3.26	Nonpriority creditor's name and mailing address <b>J. Doering Communications</b> <b>PO Box 668</b> <b>San Gabriel, CA 91778</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float:right"><b>\$0.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Subsidiary The Drive, LLC creditor - NOTICE ONLY</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.27	Nonpriority creditor's name and mailing address <b>Jeff Gerhart</b> <b>33320 I Street</b> <b>Barstow, CA 92311</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float:right"><b>\$3,000.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.28	Nonpriority creditor's name and mailing address <b>John Hearne</b> <b>2319 Alameda Ave, Suite 1D</b> <b>Ventura, CA 93003</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float:right"><b>\$6,873.45</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.29	Nonpriority creditor's name and mailing address <b>Kirk Anderson</b> <b>4386 Jerdon Ct</b> <b>Las Vegas, NV 89129</b>  Date(s) debt was incurred <u>various</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float:right"><b>\$270,413.99</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>loans</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.30	Nonpriority creditor's name and mailing address <b>Laughlin Chamber of Commerce</b> <b>1585 S Casino Dr</b> <b>Laughlin, NV 89028</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float:right"><b>\$300.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.31	Nonpriority creditor's name and mailing address <b>Marketron Broadcast Solutions</b> <b>Dept 225</b> <b>PO Box 30015</b> <b>Salt Lake City, UT 84130-0015</b>  Date(s) debt was incurred _____ Last 4 digits of account number <b>8014</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float:right"><b>\$1,994.80</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>trade debt</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.32	Nonpriority creditor's name and mailing address <b>McCorkle</b> <b>Attn: Jeff Gerhart</b> <b>33320 I Street</b> <b>Barstow, CA 92311</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float:right"><b>\$3,000.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor Name	Case number (if known)
<b>KHWY INC.</b> Name	
3.33 Nonpriority creditor's name and mailing address <b>Michael D Oaks</b> 1745 NW 173rd Ave, #409 Beaverton, OR 97006 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$3,000.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.34 Nonpriority creditor's name and mailing address <b>Michelman &amp; Robinson, LLP</b> 15760 Ventura Blvd 5th Floor Encino, CA 91436 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$126,501.62</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Legal Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.35 Nonpriority creditor's name and mailing address <b>Mitchell Silberberg &amp; Knupp LLP</b> 11377 W Olympic Blvd Los Angeles, CA 90064-1683 Date(s) debt was incurred _ Last 4 digits of account number <u>7839</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$38,571.50</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.36 Nonpriority creditor's name and mailing address <b>Mitchell Silberberg &amp; Knupp LLP</b> 11377 West Olympic Blvd Los Angeles, CA 90064-1683 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$0.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subsidiary The Drive, LLC creditor - NOTICE ONLY</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.37 Nonpriority creditor's name and mailing address <b>National Association of Broadcasters</b> PO Box 1474 Washington, DC 20013 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$3,900.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.38 Nonpriority creditor's name and mailing address <b>PNC Equipment / Global Advantage</b> PO Box 931034 Cleveland, OH 44193 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$14,000.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.39 Nonpriority creditor's name and mailing address <b>Radio Music License</b> PO Box 209002 Dallas, TX 75320-9002 Date(s) debt was incurred _ Last 4 digits of account number <u>2224</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$1,460.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Name	Case number (if known)
<b>KHWY INC.</b> Name	
3.40 Nonpriority creditor's name and mailing address <b>Radio Music License</b> <b>PO Box 209002</b> <b>Dallas, TX 75320-9002</b> Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$0.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Subsidiary The Drive, LLC creditor - NOTICE ONLY</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.41 Nonpriority creditor's name and mailing address <b>Reliant Broadcasting</b> <b>18 Shady Hill Lane</b> <b>Stafford, VA 22554</b> Date(s) debt was incurred <b>December 2016-January 2017</b> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$1,816.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>trade debt</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.42 Nonpriority creditor's name and mailing address <b>Sesac</b> <b>PO Box 900013</b> <b>Raleigh, NC 27675-9013</b> Date(s) debt was incurred _ Last 4 digits of account number <b>1826</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$95,724.40</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>License Fees</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.43 Nonpriority creditor's name and mailing address <b>Sesac</b> <b>55 Music Square East</b> <b>Nashville, TN 37203-4362</b> Date(s) debt was incurred _ Last 4 digits of account number <b>1001</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$1,944.76</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>License Fees</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.44 Nonpriority creditor's name and mailing address <b>Sesac</b> <b>55 Music Square East</b> <b>Nashville, TN 37203-4362</b> Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$0.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <b>Subsidiary The Drive, LLC creditor - NOTICE ONLY</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.45 Nonpriority creditor's name and mailing address <b>TM Studios</b> <b>Dept 1291</b> <b>Denver, CO 80256</b> Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$1,500.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.46 Nonpriority creditor's name and mailing address <b>UVP Inc</b> <b>5839 Green Valley Circle</b> <b>Suite 202</b> <b>Culver City, CA 90230</b> Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <b>\$1,664.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes



Debtor **KHWY INC.** Case number (if known) \_\_\_\_\_  
Name

**3.47** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$3,100.00**  
**Vegasstarr, LLC & Concord Prime, LLC**  
**PO Box 511202**  Contingent  
**Los Angeles, CA 90051-2999**  Unliquidated  
 Date(s) debt was incurred  Disputed  
 Last 4 digits of account number **Basis for the claim:** **property lease**  
 Is the claim subject to offset?  No  Yes

**3.48** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,469.13**  
**Verizon Business**  
**PO Box 371355**  Contingent  
**Pittsburgh, PA 15250-7355**  Unliquidated  
 Date(s) debt was incurred  Disputed  
 Last 4 digits of account number **4715** **Basis for the claim:**  Disputed  
 Is the claim subject to offset?  No  Yes

**3.49** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,587.53**  
**Verizon Wireless**  
**PO Box 66018**  Contingent  
**Dallas, TX 75266-0108**  Unliquidated  
 Date(s) debt was incurred  Disputed  
 Last 4 digits of account number **0001** **Basis for the claim:**  Disputed  
 Is the claim subject to offset?  No  Yes

**3.50** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$8,968.20**  
**Weinberg Wheeler Hudgins Gunn & Dial**  
**6385 S Rainbow Blvd Suite 400**  Contingent  
**Las Vegas, NV 89118**  Unliquidated  
 Date(s) debt was incurred  Disputed  
 Last 4 digits of account number **Basis for the claim:**  Disputed  
 Is the claim subject to offset?  No  Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>American Arbitration Association</b> 1101 Laurel Oak Road, Ste 100 Voorhees, NJ 08043	Line <b>3.11</b> <input type="checkbox"/> Not listed. Explain _____	—
4.2	<b>American Arbitration Association</b> 1101 Laurel Oak Road, Ste 100 Voorhees, NJ 08043	Line <b>3.12</b> <input type="checkbox"/> Not listed. Explain _____	—
4.3	<b>J. Doering Communications</b> 1849 Elevado Avenue Arcadia, CA 91006	Line <b>3.25</b> <input type="checkbox"/> Not listed. Explain _____	<b>1936</b>
4.4	<b>J. Doering Communications</b> 1849 Elevado Avenue Arcadia, CA 91006	Line <b>3.26</b> <input type="checkbox"/> Not listed. Explain _____	<b>1936</b>

Debtor	Name	Case number (if known)	
Name and mailing address		On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.5	Michelle Zarr, Esq 10 Music Square East Nashville, TN 37203-4399	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____	—
4.6	Michelle Zarr, Esq 10 Music Square East Nashville, TN 37203-4399	Line <u>3.12</u> <input type="checkbox"/> Not listed. Explain _____	—
4.7	Newmark Grubb Knight Frank 3930 Howard Hughes Pkwy, #180 Las Vegas, NV 89169	Line <u>3.47</u> <input type="checkbox"/> Not listed. Explain _____	—
4.8	Superior Court of California, San Bernad 235 E. Mountain View Barstow, CA 92311	Line <u>3.25</u> <input type="checkbox"/> Not listed. Explain _____	<u>1936</u>
4.9	Superior Court of California, San Bernad 235 E. Mountain View Barstow, CA 92311	Line <u>3.26</u> <input type="checkbox"/> Not listed. Explain _____	<u>1936</u>
4.10	Zumbrunn Law Corporation Attn: Richard D. Malone 14335 Park Avenue, Suite A Victorville, CA 92392-2365	Line <u>3.25</u> <input type="checkbox"/> Not listed. Explain _____	—
4.11	Zumbrunn Law Corporation Attn: Richard D. Malone 14335 Park Avenue, Suite A Victorville, CA 92392-2365	Line <u>3.26</u> <input type="checkbox"/> Not listed. Explain _____	—

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. \$ <u>0.00</u>
5b. Total claims from Part 2	5b. + \$ <u>1,206,595.95</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ <u>1,206,595.95</u>

**Fill in this information to identify the case:**

Debtor name   **KHWY INC.**  

United States Bankruptcy Court for the:   DISTRICT OF NEVADA  

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property*

(Official Form 206A/B).

<b>2. List all contracts and unexpired leases</b>	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
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2.1.	State what the contract or lease is for and the nature of the debtor's interest	lease for copy machine	
	State the term remaining	unknown	AIS
	List the contract number of any government contract	_____	3865 W Cheyenne Ave #505 North Las Vegas, NV 89032

2.2.	State what the contract or lease is for and the nature of the debtor's interest	Term ended in 2012, but Debtor retains possession of equipment, which can be purchased, refinanced, or returned. Purchase amount remaining is believed to be approximately \$42,000.	
	State the term remaining	0	BALBOA CAPITAL CORPORATION
	List the contract number of any government contract	_____	2010 MAIN ST, STE 1100 IRVINE, CA 92614

2.3.	State what the contract or lease is for and the nature of the debtor's interest	office rental - \$1,550 per month	
	State the term remaining	24 months	Vegasstarr, LLC & Concord Prime, LLC
	List the contract number of any government contract	_____	PO Box 511202 Los Angeles, CA 90051-2999

**Fill in this information to identify the case:**

Debtor name   KHWY INC.  

United States Bankruptcy Court for the:   DISTRICT OF NEVADA  

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206H  
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor*

*Column 2: Creditor*

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Kirk Anderson	4386 Jerdon Ct Las Vegas, NV 89129	Balboa Capital Corporation/ formerly BBT	<input checked="" type="checkbox"/> D <u>  2.1  </u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

**Fill in this information to identify the case:**

Debtor name KHWY INC.

United States Bankruptcy Court for the: DISTRICT OF NEVADA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None.

**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**

**Sources of revenue**  
Check all that apply

**Gross revenue**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**  
From 1/01/2017 to **Filing Date**

Operating a business  
 Other \_\_\_\_\_

\$80,348.13

**For prior year:**  
From 1/01/2016 to 12/31/2016

Operating a business  
 Other \_\_\_\_\_

\$896,331.62

**For year before that:**  
From 1/01/2015 to 12/31/2015

Operating a business  
 Other \_\_\_\_\_

\$1,081,925.96

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

**Creditor's Name and Address**

**Dates**

**Total amount of value**

**Reasons for payment or transfer**  
*Check all that apply*

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Debtor **KHWY INC.**

Case number (if known)

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. <b>Kirk Anderson</b> <b>4386 Jerdon Ct</b> <b>Las Vegas, NV 89129</b> <b>managing member</b>	<b>10/3/16</b>	<b>\$7,680.00</b>	<b>Expense reimbursement</b>

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. <b>J. Doering Communications v KHWY Inc</b> <b>SMCBS 1601936</b>	<b>collections</b>	<b>San Bernadino Superior Court</b> <b>235 E. Mountain View</b> <b>Barstow, CA 92311</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. <b>Broadcast Music, Inc. and KHWY, Inc.</b> <b>01-16-0005-1215</b>	<b>arbitration</b>	<b>American Arbitration Assoc, New York</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. <b>Broadcast Music, Inc. and KHWY, INC. d/b/a The Drive, LLC</b> <b>01-16-0005-1223</b>	<b>arbitration</b>	<b>American Arbitration Assoc, New York</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Debtor **KHWY INC.**

Case number (if known)

**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

**Part 6: Certain Payments or Transfers**

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Timothy S. Cory & Associates 8831 W Sahara Avenue Las Vegas, NV 89117  Email or website address tim.cory@corylaw.us  Who made the payment, if not debtor?	Attorney Fees	6/22/2016	\$5,000.00
11.2. Timothy S. Cory & Associates 8831 W Sahara Avenue Las Vegas, NV 89117  Email or website address tim.cory@corylaw.us  Who made the payment, if not debtor?	Attorney Fees	7/18/2016	\$5,000.00

Debtor **KHWY INC.** Case number (if known) \_\_\_\_\_

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.3.	<b>JOHNSON &amp; GUBLER, P.C. LAKES BUSINESS PARK 8831 W SAHARA AVE LAS VEGAS, NV 89117-5865</b>	<b>Attorney Fees</b>	<b>12/22/2016</b>	<b>\$5,000.00</b>

Email or website address  
mjohnson@mjohnsonlaw.com

Who made the payment, if not debtor?

11.4.	<b>JOHNSON &amp; GUBLER, P.C. LAKES BUSINESS PARK 8831 W SAHARA AVE LAS VEGAS, NV 89117-5865</b>	<b>Attorney Fees</b>	<b>1/23/2017</b>	<b>\$25,000.00</b>
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Email or website address  
mjohnson@mjohnsonlaw.com

Who made the payment, if not debtor?

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
 - diagnosing or treating injury, deformity, or disease, or  
 - providing any surgical, psychiatric, drug treatment, or obstetric care?



Debtor **KHWY INC.**

Case number (if known)

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

**Part 9: Personally Identifiable Information**

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address

Names of anyone with access to it  
Address

Description of the contents

Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

Facility name and address

Names of anyone with access to it

Description of the contents

Do you still have it?

Access Bargain Storage  
3105 Westwood Drive  
Las Vegas, NV 89109

Maria Urzagaste  
4839 Teal Petals  
North Las Vegas, NV  
89081

archived files

- No
- Yes

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do

Debtor **KHWY INC.**

Case number (if known)

not list leased or rented property.

None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No.  
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No.  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

No.  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

**Part 13: Details About the Debtor's Business or Connections to Any Business**

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
25.1. The Drive, LLC 101 Convention Center Dr Suite P109 Las Vegas, NV 89119		EIN: 41-2072163	From-To 12/12/02 - current

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Debtor **KHWY INC.**

Case number (if known)

Name and address		Date of service From-To
26a.1.	<b>Aronson Professional Services, Inc. 1030 N State Suite 39-L Chicago, IL 60610</b>	<b>2016 - current</b>
26a.2.	<b>Brooks H Davison 69 Fifth Avenue Suite 6J New York, NY 10003</b>	<b>through 2015</b>
26a.3.	<b>Maria Urzagaste 4839 Teal Petals North Las Vegas, NV 89081</b>	<b>2009 - current</b>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
------------------	--

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address
------------------

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No  
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<b>Kirk Anderson</b>	<b>4386 Jerdon Ct Las Vegas, NV 89129</b>	<b>President, Managing Member</b>	<b>100% voting shares</b>

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No  
 Yes. Identify below.

Debtor **KHWY INC.**

Case number (if known) \_\_\_\_\_

Name	Address	Position and nature of any interest	Period during which position or interest was held
Midene Anderson	1664 Amherst Los Angeles, CA 90025	Treasurer	through 1/25/2017

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No  
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Kirk Anderson 4386 Jerdon Ct Las Vegas, NV 89129	\$62,010.59	2016	salary for management services
Relationship to debtor Managing Member			

31. **Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- No  
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation

32. **Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- No  
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 7, 2017**

/s/ Kirk Anderson  
Signature of individual signing on behalf of the debtor

Kirk Anderson  
Printed name

Position or relationship to debtor **Managing Member**

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

- No  
 Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court  
District of Nevada**

In re **KHWY INC.** Debtor(s) Case No. \_\_\_\_\_ Chapter **11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u><b>25,000.00</b></u>
Prior to the filing of this statement I have received .....	\$	<u><b>25,000.00</b></u>
Balance Due .....	\$	<u><b>0.00</b></u>

2. The source of the compensation paid to me was:

Debtor       Other (specify):

3. The source of compensation to be paid to me is:

Debtor       Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**February 7, 2017**  
*Date*

**/s/ Matthew L. Johnson**  
**Matthew L. Johnson 6004**  
*Signature of Attorney*  
**JOHNSON & GUBLER, P.C.**  
**LAKES BUSINESS PARK**  
**8831 W SAHARA AVE**  
**LAS VEGAS, NV 89117-5865**  
**(702) 471-0065 Fax: (702) 471-0075**  
**mjohnson@mjohnsonlaw.com**  
*Name of law firm*

**United States Bankruptcy Court  
District of Nevada**

In re **KHWY INC.** Debtor(s) Case No. \_\_\_\_\_ Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Howard and Medine Anderson Family Trust 4386 Jardon Court Las Vegas, NV 89129</b>		<b>60%</b>	
<b>Kirk Anderson and Family 4386 Jardon Ct Las Vegas, NV 89129</b>		<b>40%</b>	

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **Managing Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **February 7, 2017** Signature **/s/ Kirk Anderson  
Kirk Anderson**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
District of Nevada**

In re **KHWY INC.**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **February 7, 2017**

**/s/ Kirk Anderson**

**Kirk Anderson/Managing Member**

Signer/Title

KHWY INC.  
101 Convention Center Dr Suite P109  
Las Vegas, NV 89119

Matthew L. Johnson  
JOHNSON & GUBLER, P.C.  
LAKES BUSINESS PARK  
8831 W SAHARA AVE  
LAS VEGAS, NV 89117-5865

AIS  
3865 W Cheyenne Ave #505  
North Las Vegas, NV 89032

American Arbitration Association  
1101 Laurel Oak Road, Ste 100  
Voorhees, NJ 08043

American Tower Corporation  
Acct No xx8081  
PO Box 751760  
Charlotte, NC 28275-1760

Aptivada  
32 W 200 South  
Suite 227  
Salt Lake City, UT 84101

ASCAP  
Acct No xxxxxxxxxx1001  
One Lincoln Plaza  
New York, NY 10023-7097

Associated Press Broadcast Services  
Acct No xxxxxx/xxxx7592  
450 West 33rd Street  
New York, NY 10001

Baker Community Services District  
PO Box 590  
72730 Baker Boulevard  
Baker, CA 92309

BALBOA CAPITAL CORPORATION  
2010 MAIN ST, STE 1100  
IRVINE, CA 92614

Balboa Capital Corporation/ formerly BBT  
Acct No xxxxx1000  
2010 Main Street, 11th Floor  
Irvine, CA 92614

Barstow Station  
1611 East Main  
Barstow, CA 92311



BB&T Equipment Finance  
Acct No 3270L525958  
P.O. Box 580155  
Charlotte, NC 28258-0155

Blank Rome  
PO Box 8500  
Philadelphia, PA 19178

BMI  
c/o Linda Huguen, Legal Manager  
10 Music Square East  
Nashville, TN 37203-4399

Brooks, Houghton & Company Inc  
Acct No KHWY, INc.  
780 Third Avenue  
35th Floor  
New York, NY 10017

California Highway Adoption  
1731 Massachusetts Ave  
Riverside, CA 92507

CALIFORNIA STATE BOARD OF EQUALIZATION  
ACCOUNT INFORMATION GROUP, MIC: 29  
P.O. BOX 942879  
SACRAMENTO, CA 94279-0029

CBRE  
Acct No xxxx-xx6405  
101 Convention Center Building ID FSH001  
PO Box 82550  
Goleta, CA 93118-2550

Clemmer Services  
200 N Second St  
Barstow, CA 92311-5460

Daily Press  
PO Box 1389  
Victorville, CA 92393

Department of Homeland Security  
Attn: Emergency Broadcast Services  
245 Murray Lane SW  
Washington, DC 20528-0075

Department of Taxation  
1550 E. College Parkway,  
Capital Complex  
Carson City, NV 89710

Dial Global  
25060 West Avenue Standford #100  
Valencia, CA 91355

Eugene Gabrych  
2006 Old Highway 395  
Fallbrook, CA 92028

Federal Bureau of Investigations  
1787 W. Lake Mead Boulevard  
Las Vegas, NV 89106

Global Acquisition Partners, I LLC  
Acct No xxxxxxxx1744  
Dep 3329  
Carol Stream, IL 60132-3329

Global Acquisition Partners, I LLC  
Acct No xxxxxxxx1745  
Dep 3329  
Carol Stream, IL 60132-3329

Global Acquisition Partners, I LLC  
Acct No xxxxxxxx1746  
Dep 3329  
Carol Stream, IL 60132-3329

Hi Desert Signs  
1305 W Main St  
Barstow, CA 92311

Hyundai Finance  
Acct No xxxxxx4056  
PO Box 7204  
Pasadena, CA 91109

INTERNAL REVENUE SERVICE  
ATTN: CENTRALIZED INSOLVENCY OPERATION  
PO BOX 7346  
PHILADELPHIA, PA 19101-7346

INTERNAL REVENUE SERVICES  
ATTN: BANKRUPTCY UNIT  
110 N CITY PKWY STE 100  
LAS VEGAS, NV 89106-6085

Intertech Media  
PO Box 279  
Old Greenwich, CT 06870

J. Doering Communications  
PO Box 668  
San Gabriel, CA 91778

J. Doering Communications  
Acct No SMCBS 1601936  
1849 Elevado Avenue  
Arcadia, CA 91006

Jeff Gerhart  
33320 I Street  
Barstow, CA 92311

John Hearne  
2319 Alameda Ave, Suite 1D  
Ventura, CA 93003

Kirk Anderson  
4386 Jerdon Ct  
Las Vegas, NV 89129

Laughlin Chamber of Commerce  
1585 S Casino Dr  
Laughlin, NV 89028

Marketron Broadcast Solutions  
Acct No x8014  
Dept 225  
PO Box 30015  
Salt Lake City, UT 84130-0015

Michael D Oaks  
1745 NW 173rd Ave, #409  
Beaverton, OR 97006

Michelle Zarr, Esq  
10 Music Square East  
Nashville, TN 37203-4399

Michelman & Robinson, LLP  
15760 Ventura Blvd 5th Floor  
Encino, CA 91436

Mitchell Silberberg & Knupp LLP  
Acct No xxxxxx7839  
11377 W Olympic Blvd  
Los Angeles, CA 90064-1683

National Association of Broadcasters  
PO Box 1474  
Washington, DC 20013

NEVADA DEPARTMENT OF MOTOR VEHICLES  
555 WRIGHT WAY  
CARSON CITY, NV 89701-5229

NEVADA DEPARTMENT OF TAXATION  
BANKRUPTCY SECTION  
555 E WASHINGTON AVE STE 1300  
LAS VEGAS, NV 89101-1046

NEVADA DEPT OF EMPLOYMENT, TRAINING & RE  
2800 E ST LOUIS AVE  
LAS VEGAS, NV 89104-4267

Newmark Grubb Knight Frank  
3930 Howard Hughes Pkwy, #180  
Las Vegas, NV 89169

Perkins Cole  
Acct No Brooks Houghton  
Attn: Sara L. Chenetz  
1888 Century Park East, Suite 1700  
Los Angeles, CA 90067-1721

PNC Equipment / Global Advantage  
PO Box 931034  
Cleveland, OH 44193

Radio Music License  
Acct No x2224  
PO Box 209002  
Dallas, TX 75320-9002

Reliant Broadcasting  
18 Shady Hill Lane  
Stafford, VA 22554

SAN BERNARDINO TAX COLLECTOR  
172 W 3RD ST, 1ST FL  
SAN BERNARDINO, CA 92415-0320

Sesac  
Acct No xx-xx-x1826  
PO Box 900013  
Raleigh, NC 27675-9013

Sesac  
Acct No xxxxx1001  
55 Music Square East  
Nashville, TN 37203-4362

State of California Department of Employ  
San Bernardino ETO  
658 East Brier Drive, Suite 300  
San Bernardino, CA 92408

STATE OF CALIFORNIA FRANCHISE TAX BOARD  
PO BOX 942840  
SACRAMENTO, CA 94240-0040

STATE OF NV DEPT OF MOTOR VEHICLES  
BANKRUPTCY SECTION  
555 WRIGHT WAY  
CARSON CITY, NV 89701-5229

STATE OF NV EMPLOYMENT SECURITY  
2800 E SAINT LOUIS AVE  
LAS VEGAS, NV 89104-4267

Superior Court of California, San Bernad  
Acct No SMCBS 1601936  
235 E. Mountain View  
Barstow, CA 92311

TM Studios  
Dept 1291  
Denver, CO 80256

UVP Inc  
5839 Green Valley Circle  
Suite 202  
Culver City, CA 90230

Vegasstarr, LLC & Concord Prime, LLC  
PO Box 511202  
Los Angeles, CA 90051-2999

Verizon Business  
Acct No xxxx4715  
PO Box 371355  
Pittsburgh, PA 15250-7355

Verizon Wireless  
Acct No xxxxxxxxxx-0001  
PO Box 66018  
Dallas, TX 75266-0108

Weinberg Wheeler Hudgins Gunn & Dial  
6385 S Rainbow Blvd Suite 400  
Las Vegas, NV 89118

What's On Las Vegas  
101 Convention Center Dr  
Suite 1001  
Las Vegas, NV 89109

Zumbrunn Law Corporation  
Acct No xxxxx xxx1936  
Attn: Richard D. Malone  
14335 Park Avenue, Suite A  
Victorville, CA 92392-2365

**United States Bankruptcy Court  
District of Nevada**

In re **KHWY INC.**  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **KHWY INC.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**February 7, 2017**  
Date

**/s/ Matthew L. Johnson**  
**Matthew L. Johnson 6004**  
Signature of Attorney or Litigant  
Counsel for **KHWY INC.**  
**JOHNSON & GUBLER, P.C.**  
**LAKES BUSINESS PARK**  
**8831 W SAHARA AVE**  
**LAS VEGAS, NV 89117-5865**  
**(702) 471-0065 Fax:(702) 471-0075**  
**mjohnson@mjohnsonlaw.com**