

E FILED ON 11/15/2017
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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:)	BANKRUPTCY NUMBER:
	)	BK-S-17-11417-ABL
LUV-IT FROZEN CUSTARD, INC.,	)	Chapter 11
)	
	)	Date: January 3, 2018
Debtor.	)	Time: 1:30 p.m.
_____)	

DISCLOSURE STATEMENT

I.

INTRODUCTION AND REPRESENTATIONS

A. INTRODUCTION

Luv-It Frozen Custard, Inc., the Debtor in the above-entitled proceeding, provides this Disclosure Statement to all of his known creditors and security holders pursuant to 11 U.S.C. §1125. The purpose of this Disclosure Statement is to provide the information that may be deemed material, important and necessary to the creditors and security holders of Debtor to make a reasonably informed decision in exercising their right to vote for acceptance of the Plan of Reorganization of the Debtor (hereinafter referred to as "The Plan"). The Disclosure Statement will describe the Debtor, describe events that have occurred in the Bankruptcy case, explain the

Plan, how it works and how to vote for or against it. The Plan will be filed shortly thereafter the Disclosure Statement in the United States Bankruptcy Court of the District of Nevada.

B. REPRESENTATIONS

No representations concerning the Debtor or the Plan are authorized other than as set forth herein. Any representations or inducements to secure your acceptance of the Plan other than as contained herein should not be relied upon by you in arriving at a decision. The information contained herein has not been reviewed or passed upon by an accountant. The Debtor is unable to warrant or represent that the information contained herein is without any inaccuracy although all such information is accurate to the best of Debtor's knowledge, information and belief. The court has not verified the accuracy of the information contained herein, and the Court's approval of this Disclosure Statement does not imply that the Court endorses or approves the Plan, but only that the information is sufficient to provide an adequate basis for creditors and interest holders to make informed decisions whether to approve or reject the Plan. The information contained herein is provided as of the date of this Disclosure Statement unless clearly indicated to the contrary.

II.

GENERAL INFORMATION ON CHAPTER 11 REORGANIZATION PROCEEDINGS

Chapter 11 of the Bankruptcy Code is a remedial statute designed to effect the rehabilitation and reorganization of financially distressed individuals and entities. The statutory aims of a reorganization proceeding include the following:

(a) preservation of the Debtor's property as a going concern and preservation of any going concern value of the Debtor's business and operations;

- (b) avoidance of a forced and destructive liquidation of the Debtor's assets;
- (c) the protection of the interests of creditors, both secured and unsecured;
- (d) the restructuring of the debts of the Debtor and, the finances of the Debtor, such as would enable him to retain those assets necessary to rehabilitate his finances and (at the same time) produce the greatest recovery for their creditors.

The formulation and confirmation of a plan of reorganization is the principal function of a Chapter 11 case. Such a plan normally includes provisions for: (a) altering and modifying rights of creditors; (b) dealing with the property of the Debtor; (c) paying costs and expenses of administering the Chapter 11 case; and (d) execution of the plan. The plan may affect the interests of all parties and creditors, reject executory contracts, and provide for prosecution or settlement of claims belonging to the Debtor. In order to be confirmed by the Court, the Code requires that there be a finding that the plan receive the votes of certain requisite classes and that the plan be "fair, equitable, and feasible," as to any dissenting classes of creditors.

In order for a plan to be "fair and equitable," it must comply with the so-called absolute priority rule. The absolute priority rule requires that beginning with the most senior rank of claims of creditors against the Debtors, each class in descending rank or priority must receive full and complete compensation before inferior or junior classes may participate in the distribution. The plan must be accepted by the affirmative vote of a majority (in number of creditors and in amount) of claims filed and allowed by each class, unless adequate provisions are made for the classes of dissenting creditors. In order to fully understand how a plan is confirmed, each individual creditor should review the Plan and Disclosure Statement with his or her own attorney and receive full advice on the inter-workings of Sections 507(a), 1111, 1122, 1123, 1124 and 1129 of the Code.

THE FOREGOING IS A BRIEF SUMMARY OF THE HIGHLIGHTS OF A PLAN AND CONFIRMATION OF SUCH, AND THIS FOREGOING SUMMARY SHOULD NOT SOLELY BE RELIED ON FOR VOTING PURPOSES. CREDITORS ARE URGED TO CONSULT WITH THEIR OWN COUNSEL BEFORE MAKING ANY DECISIONS ON A PLAN FILED HEREIN.

In addition to the above, Section 1125 of the Code requires that there be a post-petition disclosure in the form of a disclosure statement which provides "adequate information" to creditors before anyone may solicit acceptances of a Chapter 11 plan. **THIS DISCLOSURE STATEMENT IS PREPARED IN ACCORDANCE WITH SECTION 1125 SO AS TO PROVIDE "ADEQUATE INFORMATION" TO THE CREDITORS IN THIS PROCEEDING. CREDITORS ARE URGED TO CONSULT WITH THEIR OWN INDIVIDUAL COUNSEL AND TO REVIEW ALL OF THE PLEADINGS FILED IN THIS BANKRUPTCY PROCEEDING IN ORDER TO FULLY UNDERSTAND THE DISCLOSURES MADE HEREIN, THE PLAN OF REORGANIZATION FILED HEREIN, AND ANY OTHER PERTINENT MATTERS IN THIS PROCEEDING. ANY PLAN OF REORGANIZATION WILL BE COMPLEX, ESPECIALLY SINCE IT REPRESENTS A PROPOSED LEGALLY BINDING AGREEMENT BY DEBTORS (OR ANY OTHER PROPONENT OF A PLAN), AND ANY INTELLIGENT JUDGMENT CONCERNING ANY PROPOSED PLANS CANNOT BE MADE WITHOUT FULLY UNDERSTANDING THE INFORMATION CONTAINED IN THIS DISCLOSURE STATEMENT AND THE FULL COMPLEXITIES OF ANY PLAN PROPOSED HEREIN.**

The Debtor is suited for, and in dire need of, the broad protection afforded by Chapter 11.

The Debtor was in a distressed financial condition largely as a consequence of the business downturn in the early part of this decade. This led to certain unpaid tax debt. See section IV below. The Debtor has proposed a plan of reorganization in the form of the Plan submitted herewith, and plans to solicit approval and acceptance of it by the creditors, but only after there has been judicial approval of this disclosure statement, including any amendments hereto.

III.

PREPARATION OF PLAN

The plan and the history of the Debtor has been prepared by the Debtor, together with the attorney for the Debtor, THOMAS E. CROWE, ESQ..

IV.

BACKGROUND

Aside from the secured claims, Debtor must also provide unsecured creditors with a proposed payment from “projected disposable income,” as defined in 11 U.S.C. §101 (10a), which will be paid into the Plan, upon approval by the Court, to be divided pro rata among the unsecured claimants. Debtor further is not planning, at least at this stage, any pursuit of avoidable transfers or objections to claims.

Debtor’s post petition operations are clearly detailed on his Monthly Operating Reports which are current through October 2017. Said reports indicate the Debtor’s cash flow have been, adequate to make all required payments for the business itself without incurring additional debt. Debtor has sufficient net income per profit and loss statements to fund the proposed payments to unsecured creditors under the Plan.

V.

EMPLOYMENT PLAN

Debtor employs seven individuals in the operation of the business at its solelocation.

VI.

DESCRIPTION AND STATUS OF CHAPTER 11 PROCEEDINGS AND SUMMARY OF ASSETS AND LIABILITIES PRIOR TO FILING

The statement of affairs and schedules of assets and liabilities of the Debtor has previously been filed herein and to the best of the knowledge, information and belief of the Debtor, these statements contain an accurate itemization of its assets and liabilities prior to filing.

The Debtor's post-petition finances are, it feels, accurately reflected in the Monthly Operating Reports consistently filed by said Debtor since the date of the Petition. See Monthly Operating Reports for August 2017, September 2017 and October 2017, and attached hereto as **Exhibit 2, 3 and 4**. Said reports indicate the Debtor's cash flow has been, adequate to make all required payments for the business including rent, taxes and insurance, maintenance, etc. Secured Creditors, under the Plan, shall retain their liens, to the extent of the allowed amount of their claims, until the full value of their claims have been paid. Debtor has sufficient net income per profit and loss statements to also fund the proposed payments to unsecured creditors under the Plan.

SUMMARY OF ACTIVITIES DURING PROCEEDINGS

On March 23, 2017, Debtor filed a Chapter 11 Voluntary Petition. On March 23, 2017, a notice was entered setting a 341 Meeting of Creditors for April 27, 2017. On March 28, 2017, a Scheduling Order regarding Debtor's Status Hearing was set for May 3, 2017. On the same day, Debtor filed an Application to Employ Thomas E. Crowe, Esq. as Attorney. On April 19, 2017,

Debtor filed its Status Report as Docket number 20. On the same day, Debtor filed an Application to Employ Sheila Ildefonso as Accountant, which was set for hearing on May 24, 2017. On April 24, 2017, Debtor filed its Monthly Operating Report for the Month of March 2017. On April 27, 2017, Debtor filed Amended Schedules A, B, G and Statement of Financial Affairs. On April 28, 2017, filed an Amended Disclosure of Compensation of Attorney for Debtor and Document List of Equity Security Holders. On the same day, Debtor's 341 Hearing was concluded. On May 10, 2017, Debtor filed a Motion to Assume Ground Lease, which was set for hearing on June 14, 2017. On May 19, 2017, Debtor filed its Monthly Operating Report for the period ending April 2017. On May 31, 2017, the court entered an order granting Debtor's Motion to Employ Thomas E. Crowe, Esq. as Attorney. On June 1, 2017, the court entered an order granting Debtor's Application to Employ Sheila Ildefonso as Accountant. On June 16, 2017, the court entered an order granting Motion to Assume Lease. On June 20, 2017, Debtor filed its Monthly Operating Report for the period ending May 2017. On July 18, 2017, Debtor filed its Monthly Operating Report for the period ending June 2017. On July 25, 2017, Debtor filed a Motion to Extend Exclusivity Period and was set for hearing on July 26, 2017. On July 27, 2017 said Motion to Extend Exclusivity was continued to August 30, 2017. On August 15, 2017, Debtor filed its Monthly Operating Report for period ending in July 2017. On September 1, 2017, the court granted Debtor's Motion to Extend Exclusivity. On September 21, 2017, Debtor filed its Monthly Operating Report for period ending August 2017. On October 19, 2017, Debtor filed its Monthly Operating Report for period ending September 2017.

PENDING LITIGATION

None

VII.

PRESENT FINANCIAL CONDITION : ASSETS

The assets of the Debtor are more fully shown on schedules A and B of the schedules of assets and liabilities filed herein, as well as in post-petition operating reports. **TO THE BEST OF THE KNOWLEDGE, INFORMATION, AND BELIEF OF THE DEBTOR, THESE STATEMENTS AND SCHEDULES CONTAIN AN ACCURATE ITEMIZATION OF THE ASSETS AND LIABILITIES OF THE DEBTOR PRIOR TO FILING. CREDITORS ARE URGED TO SCRUTINIZE THE STATEMENT OF AFFAIRS AND SCHEDULES OF ASSETS AND LIABILITIES CLOSELY, AS WELL AS POST-PETITION OPERATION STATEMENTS, AND MAY INQUIRE WITH THE DEBTORS AND THEIR ATTORNEYS AS TO ANY PERTINENT FACTS REGARDING THESE MATTERS, SO THAT CREDITORS MAY BE ASSURED THAT FULL DISCLOSURE AND "ADEQUATE INFORMATION" ARE BEING FURNISHED WITH REGARD TO ASSETS AND LIABILITIES.**

The assets of the Debtor are described further in the Liquidation Value analysis on page 10 *infra*.

LIABILITIES

The liabilities of the Debtor are set forth in schedules D through F of the schedules filed herein, as well as in post-petition operating reports. Liabilities not listed as disputed are deemed allowed under § 11 U.S.C. §1111(a). None of the unsecured claims listed by Debtor are disputed.

The claims register in this case indicates that unsecured claims in the amount of \$23,114.13 have been filed as well as secured claims of \$20,746.59. For each undersecured claim, the Plan provides, in accordance with 11 U.S.C. 1111 (b)(1)(A), that such creditors shall have both a secured claim for the value of their claims as set forth in Article VI above, as well as an unsecured claim for the balance of the claim over and above the value of the collateral.

Secured claims are to be paid through equal monthly payments over no longer than five years from January 2018. Unsecured creditors are to be paid the lesser of 10% or \$2,009.46 over no longer than 5 years.

TO THE BEST OF DEBTOR'S KNOWLEDGE, INFORMATION AND BELIEF THE LIABILITIES SET FORTH HEREIN AND ON SAID SCHEDULES CONSTITUTE A FULL AND COMPLETE ESTIMATION OF ALL LIABILITIES OF THE DEBTOR, AND THE AMOUNTS THEREOF (EXCLUDING INTEREST, ATTORNEY'S FEES AND ANY OTHER UNKNOWN OR VARIABLE FACTS, BEARING ON THE AMOUNT OF THE LIABILITIES). CREDITORS ARE URGED TO FULLY REVIEW WITH THEIR ATTORNEYS (AND CONSULT WITH THE DEBTOR AND THEIR ATTORNEY) THE SCHEDULES OF LIABILITIES FILED HEREIN, TOGETHER WITH THE MONTHLY OPERATION REPORTS FILED WITH THIS COURT.

VALUATION

The Debtor believes that the valuation of its assets shown on the schedules and by appraisal is a fair estimate, if the assets were sold at full market value. In the event, however, of the adjudication of the Debtor into a straight bankruptcy proceeding and the subsequent liquidation of her property over a short period of time (and possibly at forced sale values), it is highly possible that a

significantly lower value might be received for his property, especially in view of the present economic climate. In all cases, Debtor has agreed with the creditor as to the resolution of value or discrepancies in value are in a narrow range whereby such values will be settled prior to confirmation. The Debtor believes that it may achieve the greatest value for its property and recovery for creditors through a Plan of Reorganization which will be proposed by the Debtor herein.

LIQUIDATION VALUE

In the event of any adjudication into a straight bankruptcy liquidation proceeding, the Debtor would suggest to creditors that they will be able to look for recovery from property sold by the Trustee only at a straight liquidation sale. The assets of the Debtors under a Chapter 7 would be liquidated as follows:

Item	Current Value	Liens	Liquidation Value
Wells Fargo Debtor in Possession Bank Account	\$645.70	\$645.70	\$00.00
Office Equipment	\$500.00	\$500.00	\$00.00
Business Equipment	\$2,000.00	\$2,000.00	\$00.00
Business Inventory	\$5,000.00	\$5,000.00	\$00.00
Totals	\$8,145.70	\$8,145.70	\$00.00

The Debtor alleges and proposes that the value which it would receive for its property in liquidation would be substantially less than would be received through a plan of reorganization, yielding a diminished recovery, especially for general unsecured creditors, for the following reasons:

(1) Secured creditors must be paid in full first from the sale of the encumbered assets before unsecured creditors may receive any funds. Therefore, in case of a forced bankruptcy liquidation, little recovery may be yielded for unsecured creditors, and in case of a forced liquidation through

bankruptcy or otherwise, the equity of the Debtor's property will probably be eroded, thereby jeopardizing potential recoveries for junior lienholders as well.

(2) In connection with the above logic, administrative expenses would also be paid on a priority basis and before the general, unsecured creditors would receive any funds. Administrative expenses in liquidation proceedings often amount to between 10% and 25% of the value of the property liquidated. In this case, a substantial amount of potential equity could be "eaten up" by administrative expenses and court costs incurred with the liquidation proceedings, which would probably exceed the administrative expenses in a reorganization proceeding.

(3) A forced sale of the property owned by Debtor, through a straight bankruptcy proceeding, rather than an orderly realization of value in a reorganization proceeding, may erode considerably the potential value of the Debtor's assets for junior lienholders and unsecured creditors. For example, a bankruptcy trustee in a straight liquidation bankruptcy proceeding would be forced to sell the property at public auction and the bankruptcy trustee would probably not be able to guarantee that the prices paid for the assets would be reasonable or appropriate to the value paid by the Debtor; rather, the prices paid might have to be in cash and at a reduced market value price. The liquidation value has been calculated at approximately \$0.00.

The amount which would be paid to the secured creditors, if a liquidation would take place in this case would be at least \$0.00. The liquidation figures above indicate a substantial decrease in value. Therefore, the proceeds of the liquidation to be applied toward the priority creditors, which would be paid first, and to the unsecured creditors would be zero. Upon an orderly sale of the property pursuant to this plan, 10% or \$2,009.46 will be produced for these unsecured creditors.

FEASIBILITY

Debtor's business income is sufficient to cover necessary payments to secured and priority creditors, so that they can be fully paid pursuant to the value of the various claims, over five years. These funds are sufficient to also pay for taxes, insurance, maintenance and repairs, utilities, and all necessary expenses for the property. The income of the Debtor appears to be sufficient to cover these expenses along with ongoing business expenses.

ADMINISTRATIVE CLAIMS AND PRIORITY DEBTS

(UNCLASSIFIED CLAIMS)

In the event that the Debtor is adjudicated into a straight bankruptcy proceeding, and if her assets are sold, the trustee will be required to pay from the proceeds of the property the following expenses and/or debts in the following order:

(1) First, all secured claims validly secured by any property sold would have to be paid from the sales proceeds.

(2) Thereafter, administrative claims would have to be paid in full.

(3) Thereafter, priority debts and especially taxes, wages and union benefits owing at filing would have to be paid in full.

(4) Thereafter, unsecured claims would receive any residual equity from the proceeds of the property sold or administered. (It should be noted that junior lienholders and/or other creditors who are inadequately secured would be relegated to an unsecured status, if their security does not prove sufficient to pay their claims).

In a straight bankruptcy liquidation proceeding, administrative costs would include court costs, debts incurred during the pendency of the reorganization, and any professional fees which

may be paid to auctioneers, attorneys, accountants, trustee (if any), and an examiner (if any).

In a reorganization proceeding, the creditors could expect that administrative expenses would principally be attorney's fees, which will probably exceed \$20,000.00 in this case. Please review the following disclaimer.

ADMINISTRATIVE EXPENSES AND CLAIMS CAN ONLY BE FIXED AND DETERMINED BY THE BANKRUPTCY JUDGE IN THIS CASE, AND THE DEBTOR WOULD RECOMMEND THAT EACH CREDITOR OBTAIN THE ADVICE OF HIS OR HER OWN INDIVIDUAL ATTORNEY TO THE PROBABILITY AND AMOUNT OF ANY ADMINISTRATIVE CLAIMS WHICH MAY BE PAID IN PREFERENCE TO CLAIMS OF GENERAL UNSECURED CREDITORS AND IN MAKING AN EVALUATION AS TO WHETHER A REORGANIZATION EFFORT WOULD BE PREFERABLE TO A LIQUIDATION OF THE ASSETS OF THE DEBTOR IN A STRAIGHT BANKRUPTCY PROCEEDING.

The administrative claims will have significant bearing on the decision of each individual creditor in voting in favor of or against the plan of reorganization. The Debtor would suggest to creditors that administrative claims will be significantly less if a plan of reorganization is confirmed, as opposed to a straight bankruptcy liquidation proceeding. Aside from attorney fees, the only other administrative expenses in this case are the expenses of maintenance and repair of the business as well as taxes and insurance as necessary, all of which are current, along with U.S. Trustee fees, which are also current. There are no other priority debts in this case aside from taxes and administrative expenses.

VIII.

TAX IMPACT OF CHAPTER 11 REORGANIZATION

Under 26 U.S.C. §1398, the obligation of the estates to file Form 1041 returns continues until the estates terminate. Under 26 U.S.C. §108(b), cancellation of debt income triggered by a Bankruptcy discharge may be excluded under 26 U.S.C. §108(a)(1). However, such exclusion results in a reduction of tax attributes such as net operating losses and basis in property. Such reductions may affect future tax liabilities and are reported on Form 982, Reduction of Tax Attributes Due to Discharge of Indebtedness. Under 11 U.S.C. §1129(a)(9)(C)(ii), pre-petition priority tax claims must be paid over a period of “5 years after the date of the order for relief”, unless the taxing authority agrees to a different treatment. This rule applies also to secured claims that would otherwise constitute priority obligations.

IX.

SUMMARY OF THE PLAN OF REORGANIZATION

The Debtor’s Plan, which will be filed with this Court, proposes to divide the creditors into three classifications: (a) Priority Claims, (b) Secured Debts; and (c) Unsecured Debts. See Exhibit 5, copy of Debtor’s Plan of Reorganization.

a. **Unclassified Debts.** The Administrative Debts include attorney’s fees in the amount of approximately \$20,000.00; The quarterly payments to the Office of the United States Trustee, pursuant to 11 U.S.C. §1129 (a)(12) shall be paid in full on or by the effective date of the Plan. Additionally, the United States Trustee fees must be paid during the entire pendency of the case, pursuant to 28 U.S.C §1930(a)(6). The total cash needed by Debtor to secure confirmation of the Plan will be under \$25,000.00. Priority debt for pre petition taxes in accordance with filed

claims shall be paid no later than sixty months from January 2018.

b. Oversecured Debts.

Tax liens filed by Internal Revenue Service and the State of Nevada shall be satisfied by monthly payments over no longer than sixty months from filing.

c. Undersecured Debts. NONE

d. Unsecured Debts. The unsecured creditors, will receive pro rata payments of excess income available on a monthly basis, estimated be at 10% per cent on the dollar to all filed, settled and allowed claims, to a maximum of \$2,009.16. Contingent or unliquidated claims will not be paid. This number may or may not exceed liquidation value. Should it exceed liquidation value, however, Debtor must pay the higher amount to creditors.

SCHEDULE OF MONTHLY PROJECTED CASH FLOWS FOR 2018 THROUGH 2022

	2018	2019	2020	2021	2022
Projected Income:					
1. Business Income	\$27,203.11	\$27,747.17	\$28,302.11	\$28,868.15	\$29,445.51
TOTAL:	\$27,203.11	\$27,747.17	\$28,302.11	\$28,868.15	\$29,445.51
Cost of Goods	\$7,559.61	\$7,710.10	\$7,865.01	\$8,022.32	\$8,182.76
Projected Expenditures: (See Exhibit 1)	\$17,217.19	\$17,561.53	\$17,912.76	\$18,270.83	\$18,636.25
Monthly net income:	\$2,426.48	\$2,475.00	\$2,524.52	\$2,575.00	\$2,626.50
Summary of PDI by year:	\$29,117.76	\$29,700.00	\$30,294.24	\$30,900.00	\$31,518.00
TOTAL PDI ⁵ :	\$151,530.00				

1= income is projected to increase at 2% per annum based on historical norms.

2= generally based upon 2% inflation estimate.

Debtor would also note that all claims are considered to be impaired.

X.

RISK FACTORS

Based upon the income history of the Debtor-in-possession over the last year, the risk of voting for the plan and receiving 10% repayment or \$2,009.46 which is what the Debtor proposes to pay as a minimum to the unsecured creditors under this plan, is far preferable than the prospect of receiving funds from the liquidation of the Debtor under Chapter 7 of the Bankruptcy Code. There are, however, certain risk factors which must be noted. First, it is possible that business climate may continue to decline, in which case Debtor may have to decide that a liquidation to sell the business prior to further loss of value would be contemplated. Debtor knows of no potential event which would change income during the 5 year Plan period but, if that occurred, a modification of the Plan may be proposed. See Article XI. B infra.

XI.

APPROVAL OF PLAN

In order to obtain confirmation of the Plan by the Bankruptcy Court, the Plan must be accepted by a majority of the creditors in each class who hold at least two-thirds of the titled claims in each respective class. Other requirements for confirmation are contained in 11 U.S.C § 1129(a) and (b) of the Code.

Under the Bankruptcy Code, as long as the Plan is accepted by the holders of claims or interest in at least one class, the Plan may be confirmed by the Bankruptcy Court "cramming down" the Plan provision against the non-accepting classes of creditors. The provisions for effecting a "cramming down" are very detailed and complex, and reference to the Bankruptcy Code is recommended in affecting it on dissenting creditors. The Debtor has not decided whether he will utilize the "cramming down" provisions of the Bankruptcy Code to obtain confirmation of the

Plan if the holders of claims or interests in any class do not accept the Plan. This determination will be made at a later date. Creditors should note that the absolute priority rule does not apply in the case of an individual Debtor under 1129(b)(2)(B)(ii).

A. Who May Vote or Object.

Any party in interest may object to the confirmation of the Plan if the party believes that the requirements for confirmation are not met.

A holder of a claim which is impaired under the Plan is entitled to vote for or against the Plan. Votes for and against the Plan are tabulated within classes and reflected on a ballot summary filed prior to the confirmation of the Plan. Acceptance is determined within each class by counting both the number of votes and the size of claims for each claim within the class. See section B.1 below.

Many parties in interest, however, are not entitled to vote to accept or reject the Plan. A creditor or equity interest holder has a right to vote for or against the Plan only if that creditor or equity interest holder has a claim or equity interest that is both (1) allowed for voting purposes and (2) impaired.

In this case, the Plan Proponent believes that all classes are impaired and that holders of claims in each of these classes are therefore entitled to vote to accept or reject the Plan.

1. What is an Allowed Claim or an Allowed Equity Interest?

Only a creditor or equity interest holder with an allowed claim or an allowed equity interest has the right to vote on the Plan. Generally, a claim or equity interest is allowed if either (1) the Debtor has scheduled the claim on the Debtor's Schedules, unless the claim has been scheduled as

disputed, contingent, or unliquidated, or (2) the creditor has filed a proof of claim or equity interest, unless an objection has been filed to such proof of claim or equity interest. When a claim or equity interest is not allowed, the creditor or equity interest holder holding the claim or equity interest cannot vote unless the Court, after notice and hearing, either overrules the objection or allows the claim or equity interest for voting purposes pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure.

A creditor which elects under 11 U.S.C. §1111(b) is entitled to have its entire claim treated as a secured claim without interest. The total of all principal and interest payments such creditor must equal or exceed the amount of said secured claims although the amounts of said payments is still based upon the actual value of the collateral plus a reasonable interest rate over time.

The deadline for filing a proof of claim in this case was June 17, 2015.

2. What is an Impaired Claim or Impaired Equity Interest?

As noted above, the holder of an allowed claim or equity interest has the right to vote only if it is in a class that is impaired under the Plan. As provided in §1124 of the Code, a class is considered impaired if the Plan alters the legal, equitable, or contractual rights of the members of that class.

3. Who is NOT Entitled to Vote.

The holders of the following five types of claims and equity interests are not entitled to vote:

- Holders of claims and equity interests that have been disallowed by an order of the Court;
- Holders of other claims or equity interests that are not “allowed claims” or “allowed equity interests” (as discussed above), unless they have been “allowed” for voting purposes;
- Holders of claims or equity interests in unimpaired classes;

- Holders of claims entitled to priority pursuant to §§ 507(a)(2), (a)(3) and (a)(8) of the Code;
- Holders of claims or equity interests in classes that do not receive or retain any value under the Plan; and
- Administrative expenses.

Even If You Are Not Entitled to Vote on the Plan, You Have a Right to Object to the Confirmation of the Plan and to the Adequacy of the Disclosure Statement.

4. Who Can Vote in More Than One Class.

A Creditor whose claim has been allowed in part as a secured claim and in part as an unsecured claim, or who otherwise holds claims in multiple classes, is entitled to accept or reject the Plan in each capacity, and should cast one ballot for each claim. A Creditor who has elected under 11 U.S.C. § 1111(b) has no unsecured claim by definition and is therefore entitled to vote as a secured creditor only.

B. Votes Necessary to Confirm the Plan.

If impaired classes exist, the Court cannot confirm the Plan unless (1) at least one impaired class of creditors has accepted the Plan without counting the votes of any insiders within that class, and (2) all impaired classes have voted to accept the Plan, unless the Plan is eligible to be confirmed by “cram down” on non-accepting classes, as discussed later in Section [B.2.].

1. Votes Necessary to Confirm the Plan.

A class of claims accepts the Plan if both of the following occur: (1) the holders of more than one-half (1/2) of the allowed claims in the class, who vote, cast their votes to accept the

Plan, and (2) the holders of at least two-thirds (2/3) in dollar amount of the allowed claims in the class, who vote, cast their votes to accept the Plan.

A class of equity interests accepts the Plan if the holders of at least two-thirds (2/3) in amount of the allowed equity interests in the class, who vote, cast their votes to accept the Plan.

2. Treatment of Nonaccepting Classes.

Even if one or more impaired classes reject the Plan, the Court may nonetheless confirm the Plan if the nonaccepting classes are treated in the manner prescribed by §1129(b) of the Code. A Plan that binds nonaccepting classes is commonly referred to as a “cram down” Plan. The Code allows the Plan to bind nonaccepting classes of claims or equity interests if it meets all the requirements for consensual confirmation except the voting requirements of §1129(a)(8) of the Code, does not “discriminate unfairly” and is “fair and equitable” toward each impaired class that has not voted to accept the Plan.

You should consult your own attorney if a “cramdown” confirmation will affect your claim or equity interest, as the variations on this general rule are numerous and complex.

C. Liquidation Analysis.

To confirm the Plan, the Court must find that all creditors and equity interest holders who do not accept the Plan will receive at least as much under the Plan as such claim and equity interest holders would receive in a Chapter 7 liquidation. A liquidation analysis is part of this Disclosure Statement on page 10.

ARTICLE XII

EFFECT OF CONFIRMATION OF PLAN

A. Discharge of Debtor

Discharge. Confirmation of the Plan discharges any debt provided for in the Plan. Debtor, however, will not be discharged from any debt excepted from discharge under §523 of the Code, except as provided in Rule 4007(c) of the Federal Rules of Bankruptcy Procedure.

B. Modification of Plan.

The Plan Proponent may modify the Plan at any time before confirmation of the Plan. However, the Court may require a new disclosure statement and/or revoting on the Plan.

Upon request of the Debtor, the United States Trustee, or the holder of an allowed unsecured claim, the Plan may be modified at any time after confirmation of the Plan but before the completion of payments under the Plan, to (1) increase or reduce the amount of payments under the Plan on claims of a particular class, (2) extend or reduce the time period for such payments, or (3) alter the amount of distribution to a creditor whose claim is provided for by the Plan to the extent necessary to take account of any payment of the claim made other than under the Plan.

C. Final Decree

Once the estate has been fully administrated, as provided in Rule 3022 of the Federal Rules of Bankruptcy Procedure, the Plan Proponent, or such other party as the Court shall designate in the Plan Confirmation Order shall file a motion with the Court to obtain a final decree to close the case. Alternatively, the Court may enter such a final decree on its own motion.

DATED this 15th day of November, 2017.

THOMAS E. CROWE PROFESSIONAL
LAW CORPORATION

By /s/ THOMAS E. CROWE

Exhibit 1

LUV-IT FROZEN CUSTARD, INC.

PROFIT AND LOSS

January - October, 2017

	TOTAL
INCOME	
4020 Sales - Food	271,238.72
Sales - Groupon	792.44
Sales of Product Income	0.00
Total Income	\$272,031.16
COST OF GOODS SOLD	
5000 Cost of Goods Sold	59,654.45
5100 Dairy Mix	12,486.36
5120 Purchases Food	1,015.06
5140 Purchases Other	2,440.29
Total 5000 Cost of Goods Sold	75,596.16
Total Cost of Goods Sold	\$75,596.16
GROSS PROFIT	\$196,435.00
EXPENSES	
6055 Workmens Comp-SIIS	738.00
6075 Advertising	12,701.39
6100 Automobile Expense	1,305.19
6150 Bank Service Charges	998.77
6175 Dues and Subscriptions	3,025.68
6210 Legal	1,425.00
6220 Insurance	10,020.38
6230 Licenses and Permits	650.00
6330 Meals and Entertainment	438.01
6400 Office Supplies	779.84
6440 Postage and Delivery	185.42
6480 Bookkeeping	3,478.00
6500 Rent	13,014.22
6550 Repairs and Maintenance	4,344.78
6600 Telephone	4,574.46
6660 Shop Supplies	488.63
6750 Security	1,053.32
6800 Utilities	7,886.70
6975 Pest Control	360.00
6999 Uncategorized Expenses	0.00
9500 Depreciation Expense	177.32
9510 Amortization	1,625.00
Accounting	2,150.00
Bank Fees	-247.18
Health Insurance	520.38
Hiring Expenses	780.00
Merchant Fees	2,160.46
Payroll Expenses	-1,717.21
6040 Taxes- Employer -Unemployment	596.01

	TOTAL
6060 Taxes - Employers (Ass'd)	3,846.24
Payroll	40,778.74
Taxes	2,439.30
Taxes- Employer FICA/Medicare	5,098.94
Wages	46,268.40
Total Payroll Expenses	97,310.42
Travel/Parking	226.00
Uncategorized Expense	0.00
Total Expenses	\$172,170.19
NET OPERATING INCOME	\$24,264.81
NET INCOME	\$24,264.81

Exhibit 2

Miscellaneous:

17-11417-abl LUV-IT FROZEN CUSTARD, INC.

Type: bk

Chapter: 11 v

Office: 2 (Las Vegas)

Assets: y

Judge: abl

Case Flag: BAPCPA

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from THOMAS E. CROWE entered on 9/21/2017 at 2:44 PM PDT and filed on 9/21/2017

Case Name: LUV-IT FROZEN CUSTARD, INC.

Case Number: 17-11417-abl

Document Number: 50

Docket Text:

Small Business Monthly Operating Report for Filing Period Ending August 2017 Filed by THOMAS E. CROWE on behalf of LUV-IT FROZEN CUSTARD, INC. (CROWE, THOMAS)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Y:\Liz\Luv It Frozen Custard August MOR.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=9/21/2017] [FileNumber=30308952-0]
] [8a058514a81412a84be5f78029d3df2619ab3e18495f94006b100dafec4b09033a3
a57b77b3064096fdfccf0abdbf750517eaeda9a02b1073e66b7e1965f70d7]]

17-11417-abl Notice will be electronically mailed to:

THOMAS E. CROWE on behalf of Debtor LUV-IT FROZEN CUSTARD, INC.
tcrowe@thomascrowelaw.com

U.S. TRUSTEE - LV - 11

USTPRegion17.lv.ecf@usdoj.gov

17-11417-abl Notice will not be electronically mailed to:

SHEILA ILDEFONZA

3824 S. JONES BLVD, SUITE B

LAS VEGAS, NV 89103

E FILED ON 09/21/17
THOMAS E. CROWE, ESQ.
THOMAS E. CROWE PROFESSIONAL
LAW CORPORATION
2830 S. Jones Blvd. #3
Las Vegas, Nevada 89146
(702) 794-0373
Attorney for Debtor

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:	)	BANKRUPTCY NUMBER:
	)	BK-S-17-11417-ABL
LUV-IT FROZEN CUSTARD, INC.,	)	Chapter 11
)	
Debtor-in-Possession.)	
_____)	

MONTHLY OPERATING REPORT

The above mentioned Debtor hereby submits, by and through its attorney, THOMAS E. CROWE, ESQ., the monthly operating report for the period ending August, 2017.

DATED this 21st day of September, 2017.

THOMAS E. CROWE PROFESSIONAL
LAW CORPORATION

By /s/ THOMAS E. CROWE
THOMAS E. CROWE, ESQ.
2830 S. Jones Blvd. #3
Las Vegas, NV 89146
Attorney for Debtor-
in-possession

###

B 25C (Official Form 25C) (12/08)

UNITED STATES BANKRUPTCY COURT

In re Luv-it Frozen Custard Inc.,
Debtor

Case No. 17-11417

Small Business Case under Chapter 11

SMALL BUSINESS MONTHLY OPERATING REPORT

Month: August 2017

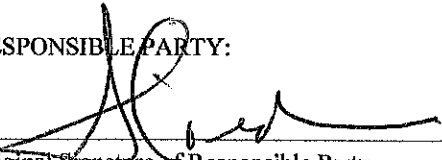
Date filed: _____

Line of Business: Ice Cream/Frozen Custard retail

NAISC Code: _____

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:



 Original Signature of Responsible Party

Sharon Tiedemann
 Printed Name of Responsible Party

Questionnaire: *(All questions to be answered on behalf of the debtor.)*

	Yes	No
1. IS THE BUSINESS STILL OPERATING?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. DID YOU PAY YOUR EMPLOYEES ON TIME?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9. ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE U.S. TRUSTEE?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

B 25C (Official Form 25C) (12/08)

- 14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH?
- 15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?
- 16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?
- 17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?
- 18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY?

TAXES

DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS?

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

(Exhibit A)

INCOME

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL INCOME \$ 32,987.98

SUMMARY OF CASH ON HAND

Cash on Hand at Start of Month \$ 4,899.91

Cash on Hand at End of Month \$ 1,427.57

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU **TOTAL** \$ 1,427.57

(Exhibit B)

EXPENSES

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL EXPENSES \$ 31,560.41

(Exhibit C)

CASH PROFIT

INCOME FOR THE MONTH *(TOTAL FROM EXHIBIT B)* \$ 32,987.98

EXPENSES FOR THE MONTH *(TOTAL FROM EXHIBIT C)* \$ 31,560.41

(Subtract Line C from Line B) **CASH PROFIT FOR THE MONTH** \$ 1,427.57

B 25C (Official Form 25C) (12/08)

UNPAID BILLS

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL PAYABLES \$ 0.00

*(Exhibit D)***MONEY OWED TO YOU**

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL RECEIVABLES \$ 0.00

*(Exhibit E)***BANKING INFORMATION**

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

*(Exhibit F)***EMPLOYEES**

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED? 7

NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT? 7

PROFESSIONAL FEES*BANKRUPTCY RELATED:*

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$ 0.00

TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? \$ 4,200.00

NON-BANKRUPTCY RELATED:

PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$ 0.00

TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? \$ 1,400.00

Wells Fargo Business Choice Checking

Account number: **8444181344** ■ August 1, 2017 - August 31, 2017 ■ Page 1 of 6



LUV-IT FROZEN CUSTARD INC
 DEBTOR IN POSSESSION
 CH 11 CASE #17-11417 (NV)
 505 E OAKLEY BLVD
 LAS VEGAS NV 89104-1402

Questions?

Available by phone 24 hours a day, 7 days a week:
 Telecommunications Relay Services calls accepted

1-800-CALL-WELLS (1-800-225-5935)

TTY: 1-800-877-4833

En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (825)
 P.O. Box 6995
 Portland, OR 97228-6995

Your Business and Wells Fargo

Cash flow is a key indicator of the financial health of your business. Find tips and strategies for effective cash flow management at wellsfargoworks.com.

Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

- Business Online Banking
- Online Statements
- Business Bill Pay
- Business Spending Report
- Overdraft Protection

Activity summary

Beginning balance on 8/1	\$4,863.78
Deposits/Credits	24,193.00
Withdrawals/Debits	- 23,022.73
Ending balance on 8/31	\$6,034.05
Average ledger balance this period	\$4,214.95

Account number: **8444181344**

LUV-IT FROZEN CUSTARD INC
DEBTOR IN POSSESSION
CH 11 CASE #17-11417 (NV)

Nevada account terms and conditions apply

For Direct Deposit use
 Routing Number (RTN): 321270742

For Wire Transfers use
 Routing Number (RTN): 121000248

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Account number: 8444181344 ■ August 1, 2017 - August 31, 2017 ■ Page 2 of 6

WELLS
FARGO

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
8/1		Purchase authorized on 07/30 Lowes #02844* Las Vegas NV S587212088684662 Card 2851		12.51	
8/1		Online Transfer to Luv-It Frozen Custard Inc Business Checking xxxxxx1336 Ref #Ib03Mpwkqj on 08/01/17		100.00	
8/1	1171	Check		140.11	
8/1	1175	Check		839.46	3,771.70
8/2		Online Transfer From Luv-It Frozen Custard Inc Ref #Ib03Msc3WM Business Checking Part Bakemark	300.00		
8/2	1177	Check		80.30	3,991.40
8/3		Online Transfer From Luv-It Frozen Custard Inc Ref #Ib03Mwgddq Business Checking Meadowgold	1,025.00		
8/3	1050	Check		707.95	
8/3	1157	Check		1,023.29	3,285.16
8/4	1178	Check		1,200.00	2,085.16
8/7		Online Transfer From Luv-It Frozen Custard Inc Ref #Ib03N3Wsw9 Business Checking Payroll	2,000.00		
8/7	1180	Deposited OR Cashed Check		183.33	
8/7	1185	Deposited OR Cashed Check		356.78	
8/7	1181	Deposited OR Cashed Check		173.03	
8/7	1183	Check		412.99	
8/7	1182	Check		140.11	
8/7	1179	Check		359.80	2,459.12
8/8		Online Transfer From Luv-It Frozen Custard Inc Ref #Ib03N9Bwj3 Business Checking Meadowgold	1,220.00		
8/8		Online Transfer From Luv-It Frozen Custard Inc Ref #Ib03N9Byhk Business Checking Need Plus 884.00	1,000.00		
8/8	1184	Deposited OR Cashed Check		355.66	4,323.46
8/9		Online Transfer From Luv-It Frozen Custard Inc Ref #Ib03NC8Lb8 Business Checking Webstraunt	581.00		4,884.46
8/10		Online Transfer From Luv-It Frozen Custard Inc Ref #Ib03Ng5VP4 Business Checking IRS 941	885.00		
8/10	1158	Check		1,219.03	4,550.43
8/11		Purchase authorized on 08/10 The Webstaurant St 717-392-7472 PA S387221637500668 Card 2851		560.75	
8/11	1186	Check		190.00	3,799.68
8/14		Online Transfer From Luv-It Frozen Custard Inc Ref #Ib03Nkqd5G Business Checking Bakemark	1,177.00		
8/14		Online Transfer From Luv-It Frozen Custard Inc Ref #Ib03Nlksib Business Checking Laptop	919.00		
8/14		Online Transfer From Luv-It Frozen Custard Inc Ref #Ib03Nmfmh6 Business Checking Bookkeeping	600.00		
8/14		Online Transfer From Luv-It Frozen Custard Inc Ref #Ib03Nnzw6B Business Checking Bakemark	1,200.00		
8/14		Online Transfer From Luv-It Frozen Custard Inc Ref #Ib03Npppr7 Business Checking Payroll	2,000.00		
8/14		Online Transfer to Luv-It Frozen Custard Inc Ref #Ib03Nlilyd Business Checking Laptop		920.00	
8/14	1192	Deposited OR Cashed Check		370.30	
8/14	1188	Deposited OR Cashed Check		192.36	
8/14	1189	Check		242.74	
8/14	1201	Check		600.00	
8/14	1190	Check		101.01	
8/14	1162	Check		1,176.24	
8/14	1187	Check		380.93	5,712.10
8/15		Online Transfer From Luv-It Frozen Custard Inc Ref #Ib03NV5B8J Business Checking Sign	900.00		
8/15	<	Business to Business ACH Debit - IRS Usatxpymt 081517 227762766098702 Luv-It Frozen Custard		1,882.52	
8/15	1191	Check		428.46	4,301.12

Account number: **8444181344** ■ August 1, 2017 - August 31, 2017 ■ Page 3 of 6



Transaction history (continued)

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
8/16		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03Nxny7K Business Checking Diamond Head Signs and Partlal Meadowgold	800.00		
8/16		Recurring Payment authorized on 08/14 1732 Extra Space S 702-2717873 NV S387226326898991 Card 2851		194.50	
8/16	1203	Deposited OR Cashed Check		1,472.58	
8/16	1202	Check		22.97	3,411.07
8/17	1159	Check		985.28	2,425.79
8/18		Online Transfer From Luv-It Frozen Custard Inc Business Checking xxxxxx1336 Ref #1b03P536K9 on 08/18/17	1,200.00		3,625.79
8/21		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03P6Z4Rb Business Checking 1 of 2 Payroll	1,000.00		
8/21		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03P9Qvvn Business Checking Payroll	1,000.00		
8/21		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03Pb7Nvp Business Checking Bakemark	300.00		
8/21	1196	Deposited OR Cashed Check		242.72	
8/21	1195	Deposited OR Cashed Check		211.27	
8/21	1198	Check		412.98	
8/21	1197	Check		101.02	
8/21	1163	Check		293.25	4,664.55
8/23		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03Pfdw43 Business Checking Meadowgold	1,000.00		
8/23	1176	Check		217.53	5,447.02
8/24	1160	Check		985.28	4,461.74
8/25		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03Pmprc6 Business Checking Bakemark	900.00		5,361.74
8/28		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03Ppsbm9 Business Checking Payroll	1,500.00		
8/28		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03Psr85Z Business Checking Taxation	1,500.00		
8/28	1199	Cashed Check		303.89	
8/28	1209	Cashed Check		355.66	
8/28	1205	Deposited OR Cashed Check		132.91	
8/28	1206	Deposited OR Cashed Check		242.73	
8/28	1204	Check		384.59	
8/28	1194	Check		395.61	
8/28	1164	Check		887.55	
8/28	1208	Check		412.89	5,245.81
8/29		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03Pvw2WY Business Checking Meadowgold	1,206.00		
8/29	1207	Check		101.01	6,350.80
8/30	1210	Deposited OR Cashed Check		302.75	6,048.05
8/31		Monthly Service Fee		14.00	6,034.05
Ending balance on 8/31					6,034.05
Totals			\$24,193.00	\$23,022.73	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

< **Business to Business ACH:** If this is a business account, this transaction has a return time frame of one business day from post date. This time frame does not apply to consumer accounts.

Summary of checks written (checks listed are also displayed in the preceding Transaction history)

Number	Date	Amount	Number	Date	Amount	Number	Date	Amount
1050	8/3	707.95	1160	8/24	985.28	1171 *	8/1	140.11
1157 *	8/3	1,023.29	1162 *	8/14	1,176.24	1175 *	8/1	839.46
1158	8/10	1,219.03	1163	8/21	293.25	1176	8/23	217.53
1159	8/17	985.28	1164	8/28	887.55	1177	8/2	80.30

Account number: **8444181344** ■ August 1, 2017 - August 31, 2017 ■ Page 4 of 6



Summary of checks written (continued)

Number	Date	Amount	Number	Date	Amount	Number	Date	Amount
1178	8/4	1,200.00	1189	8/14	242.74	1201 *	8/14	600.00
1179	8/7	359.80	1190	8/14	101.01	1202	8/16	22.97
1180	8/7	183.33	1191	8/15	428.46	1203	8/16	1,472.58
1181	8/7	173.03	1192	8/14	370.30	1204	8/28	384.59
1182	8/7	140.11	1194 *	8/28	395.61	1205	8/28	132.91
1183	8/7	412.99	1195	8/21	211.27	1206	8/28	242.73
1184	8/8	355.66	1196	8/21	242.72	1207	8/29	101.01
1185	8/7	356.78	1197	8/21	101.02	1208	8/28	412.99
1186	8/11	190.00	1198	8/21	412.98	1209	8/28	355.66
1187	8/14	380.93	1199	8/28	303.89	1210	8/30	302.75
1188	8/14	192.36						

* Gap in check sequence.

Monthly service fee summary

For a complete list of fees and detailed account information, please see the Wells Fargo Fee and Information Schedule and Account Agreement applicable to your account or talk to a banker. Go to wellsfargo.com/feefaq to find answers to common questions about the monthly service fee on your account.

Fee period 08/01/2017 - 08/31/2017	Standard monthly service fee \$14.00	You paid \$14.00
How to avoid the monthly service fee	Minimum required	This fee period
Have any ONE of the following account requirements		
• Average ledger balance	\$7,500.00	\$4,215.00 <input type="checkbox"/>
• Qualifying transaction from a linked Wells Fargo Business Payroll Services account	1	0 <input type="checkbox"/>
• Qualifying transaction from a linked Wells Fargo Merchant Services account	1	0 <input type="checkbox"/>
• Total number of posted Wells Fargo Debit Card purchases and/or payments	10	3 <input type="checkbox"/>
• Enrollment in a linked Direct Pay service through Wells Fargo Business Online	1	0 <input type="checkbox"/>
• Combined balances in linked accounts, which may include	\$10,000.00	<input type="checkbox"/>
- Average ledger balances in business checking, savings, and time accounts		
- Most recent statement balance in eligible Wells Fargo business credit cards and lines of credit, and combined average daily balances from the previous month in eligible Wells Fargo business and commercial loans and lines of credit		
- For complete details on how you can avoid the monthly service fee based on your combined balances please refer to page 7 of the Business Account Fee and Information Schedule at www.wellsfargo.com/biz/fee-information		

wxwx

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units (\$)	Total service charge (\$)
Cash Deposited (\$)	0	7,500	0	0.0030	0.00
Transactions	44	200	0	0.50	0.00
Total service charges					\$0.00

Account number: **8444181344** ■ August 1, 2017 - August 31, 2017 ■ Page 5 of 6



IMPORTANT ACCOUNT INFORMATION

Beginning in August 2017, we are enhancing the description of certain non-consumer ACH debit entries to include "Business to Business ACH". This entry description may appear on your statements and online banking transaction histories. The terms governing these entries remain the same and are found in the Business Account Agreement section titled "Funds transfer service" under the subsection "ACH transactions". Under ACH rules, a Business to Business ACH debit entry has a return time frame of one business day from the date the entry posted to your account. In order for the Bank to meet this deadline, you are required to notify us to return any Business to Business ACH debit entry as unauthorized by the cutoff time which is currently 3:00 PM Central Time. If you do not notify us within one business day from the date the unauthorized entry is posted to your account, we will not be able to return it without the cooperation and agreement of the originating bank and the originator of the debit entry. Any other effort to recover the funds must occur solely between you and the originator of the entry.

Wells Fargo Business Choice Checking

Account number: **8444181336** ■ August 1, 2017 - August 31, 2017 ■ Page 1 of 8



LUV-IT FROZEN CUSTARD INC
 DEBTOR IN POSSESSION
 CH 11 CASE #17-11417 (NV)
 505 E OAKLEY BLVD
 LAS VEGAS NV 89104-1402

Questions?

Available by phone 24 hours a day, 7 days a week:
 Telecommunications Relay Services calls accepted

1-800-CALL-WELLS (1-800-225-5935)

TTY: 1-800-877-4833

En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (825)
 P.O. Box 6995
 Portland, OR 97228-6995

Your Business and Wells Fargo

Cash flow is a key indicator of the financial health of your business. Find tips and strategies for effective cash flow management at wellsfargoworks.com.

Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

- Business Online Banking
- Online Statements
- Business Bill Pay
- Business Spending Report
- Overdraft Protection

Activity summary

Beginning balance on 8/1	\$36.13
Deposits/Credits	35,957.12
Withdrawals/Debits	- 34,565.68
Ending balance on 8/31	\$1,427.57
Average ledger balance this period	\$826.31

Account number: **8444181336**

LUV-IT FROZEN CUSTARD INC
DEBTOR IN POSSESSION
CH 11 CASE #17-11417 (NV)

Nevada account terms and conditions apply

For Direct Deposit use
 Routing Number (RTN): 321270742

For Wire Transfers use
 Routing Number (RTN): 121000248

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

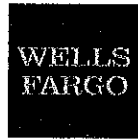
Account number: 8444181336 ■ August 1, 2017 - August 31, 2017 ■ Page 2 of 8



Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
8/1		Bankcard Deposit Settlement 170731 000912200105247 Luv-It Frozen Custard	438.84		
8/1		Deposit	750.00		
8/1		Online Transfer From Luv-It Frozen Custard Inc Business Checking xxxxxx1344 Ref #1b03Mpwkjp on 08/01/17	100.00		
8/1		Recurring Payment authorized on 07/31 Facebk Dxsw9Ce7A2 650-5434800 CA S467212557622639 Card 2836		59.95	
8/1		Recurring Payment authorized on 07/31 Facebk Fxsw9Ce7A2 650-5434800 CA S467212557623677 Card 2836		3.34	
8/1		Online Transfer to Tiedemann S Wells Fargo EasyPay xxxxxx1894 Ref #1b03Mkqtjp on 07/31/17		230.00	
8/1		Online Transfer to Tiedemann S Everyday Checking xxxxxx3161 Ref #1b03Mk5Bv on 07/31/17		50.00	
8/1		State Farm Ro 27 Cpc-Client 24 S 1118534524 Luv-It Frozen Custard		112.58	
8/1		American Gen Lif Ins Paymt CY02746361 13 Custard Luv It F170730		228.73	
8/1		Geico Prem Coll 170731 Xae0Gf4Fxlqoe E Sharon M Tiedemann		467.80	172.57
8/2		Bankcard Deposit Settlement 170801 000912200105247 Luv-It Frozen Custard	462.71		
8/2		Deposit	600.00		
8/2		Purchase authorized on 07/31 Blackburn Pest Con 702-451-0460 NV S587212764051816 Card 2836		40.00	
8/2		Recurring Payment authorized on 08/01 Experian *Credi 866-7511326 CA S387213277475224 Card 2836		24.99	
8/2		Purchase authorized on 08/01 Intuit *Payroll 888-537-7794 CA S587213468321027 Card 2836		49.50	
8/2		Online Transfer to Tiedemann S Everyday Checking xxxxxx3161 Ref #1b03Msbzib on 08/02/17		20.00	
8/2		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Msc3WM Business Checking Part Bakemark		300.00	
8/2		Southwest Gas App 170731 2111491040023 Luv-It Frozen Custard		175.24	
8/2		Bankcard Deposit Fees 170731 000912200105247 Luv-It Frozen Custard		548.27	77.28
8/3		Groupon Merchant Payments 170801 50774210 Luv-It Frozen Custard	188.16		
8/3		Bankcard Deposit Settlement 170802 000912200105247 Luv-It Frozen Custard	269.20		
8/3		Deposit	580.00		
8/3		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Mwgddq Business Checking Meadowgold		1,025.00	89.64
8/4		Bankcard Deposit Settlement 170803 000912200105247 Luv-It Frozen Custard	360.57		
8/4		Deposit	720.00		1,170.21
8/7		Bankcard Deposit Settlement 170804 000912200105247 Luv-It Frozen Custard	443.36		
8/7		Deposit	700.00		
8/7		Bankcard Deposit Settlement 170806 000912200105247 Luv-It Frozen Custard	726.80		
8/7		Bankcard Deposit Settlement 170807 000912200105247 Luv-It Frozen Custard	821.50		
8/7		Deposit	1,450.00		
8/7		Purchase authorized on 08/03 Car Wash #218 Terr Las Vegas NV S467215443123594 Card 2836		15.99	
8/7		Purchase authorized on 08/03 Enviro Safe Pest C 702-385-1269 NV S307215621366190 Card 2836		65.00	
8/7		Purchase authorized on 08/05 Apl* iTunes.Com/BI 866-712-7753 CA S387216663012302 Card 2836		4.99	

Account number: 8444181336 ■ August 1, 2017 - August 31, 2017 ■ Page 3 of 8

**Transaction history (continued)**

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
8/7		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03N3Wsw9 Business Checking Payroll		2,000.00	3,225.89
8/8		Bankcard Deposit Settlement 170807 000912200105247 Luv-It Frozen Custard	445.21		
8/8		Deposit	660.00		
8/8		Recurring Payment authorized on 08/07 Fivestars Loyalty 860-5782770 CA S307219396959608 Card 2836		299.00	
8/8		Online Transfer to Tiedemann S Everyday Checking xxxxxx3161 Ref #1b03N8Qsrm on 08/08/17		350.00	
8/8		Online Transfer to Tiedemann S Everyday Checking xxxxxx3161 Ref #1b03N8Wtmb on 08/08/17		200.00	
8/8		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03N9Bwj3 Business Checking Meadowgold		1,220.00	
8/8		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03N9Bynk Business Checking Need Plus 884.00		1,000.00	
8/8		Purchase authorized on 08/08 Costco Whse #0737 Las Vegas NV P00587220792272470 Card 2836		181.56	1,070.54
8/9		Bankcard Deposit Settlement 170808 000912200105247 Luv-It Frozen Custard	350.22		
8/9		Deposit	800.00		
8/9		Purchase authorized on 08/08 Anthem Bc Rc-12380 855-711-8949 IN S307219776246882 Card 2836		609.74	
8/9		Purchase authorized on 08/08 Adtsecurity Myadt. 800-238-2727 FL S387220375016598 Card 2836		161.14	
8/9		Purchase authorized on 08/09 Costco Whse #0737 Las Vegas NV P00387221690981343 Card 2836		120.98	
8/9		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03NC8Lb8 Business Checking Webstraunt		561.00	
8/9		Online Transfer to Tiedemann S Everyday Checking xxxxxx3161 Ref #1b03Ncg7P3 on 08/09/17		167.00	600.90
8/10		Bankcard Deposit Settlement 170809 000912200105247 Luv-It Frozen Custard	497.77		
8/10		Deposit	600.00		
8/10		Purchase authorized on 08/08 Credit Saint 877-6372673 NJ S587220396910117 Card 2836		99.99	
8/10		Purchase authorized on 08/09 Costco Gas #0737 Las Vegas NV S587221790662505 Card 2836		34.73	
8/10		Online Transfer to Tiedemann S Wells Fargo EasyPay xxxxxx1894 Ref #1b03Nfkpmn on 08/10/17		30.00	
8/10		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Ng5VP4 Business Checking IRS 941		885.00	648.95
8/11		Bankcard Deposit Settlement 170810 000912200105247 Luv-It Frozen Custard	357.70		
8/11		Deposit	460.00		1,466.65
8/14		Bankcard Deposit Settlement 170813 000912200105247 Luv-It Frozen Custard	628.00		
8/14		Deposit	850.00		
8/14		Bankcard Deposit Settlement 170813 000912200105247 Luv-It Frozen Custard	654.12		
8/14		Bankcard Deposit Settlement 170814 000912200105247 Luv-It Frozen Custard	766.36		
8/14		Deposit	1,800.00		
8/14		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03Nlityd Business Checking Laptop	920.00		
8/14		Purchase authorized on 08/11 Api* iTunes.Com/BI 866-712-7753 CA S387223137553018 Card 2836		9.99	
8/14		Purchase authorized on 08/12 Centurylink/Speedw 800-201-4099 LA S307223632253030 Card 2836		140.71	
8/14		Purchase authorized on 08/12 Centurylink/Speedw 800-201-4099 LA S307223661395351 Card 2836		83.95	
8/14		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Nkqd5G Business Checking Bakemark		1,177.00	

Account number: 8444181336 ■ August 1, 2017 - August 31, 2017 ■ Page 4 of 8

WELLS
FARGO**Transaction history (continued)**

Date	Check Number Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
8/14	Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Nikstb Business Checking Laptop		919.00	
8/14	Purchase authorized on 08/13 Apl*Apple Online S 800-676-2775 CA S46722468774025 Card 2836		919.04	
8/14	Recurring Payment authorized on 08/13 Sprint *Wireless 800-639-6111 KG S387225438035351 Card 2836		196.91	
8/14	Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Nmfmh6 Business Checking Bookkeeping		600.00	
8/14	Online Transfer to Luv-It Frozen Custard Inc Ref #1b03NnzwbB Business Checking Bakemark		1,200.00	
8/14	Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Npppr7 Business Checking Payroll		2,000.00	-161.47
8/15	Overdraft Fee for a Transaction Posted on 08/14 \$2,000.00 Online Transfer to Luv-It Frozen Custard Inc Re F #1b03Npppr7 Business Checking Payroll		35.00	
8/15	Bankcard Deposit Settlement 170814 000912200105247 Luv-It Frozen Custard	583.38		
8/15	Deposit	650.00		
8/15	Recurring Payment authorized on 08/14 Intuit *Qb Online 800-286-6800 CA S467226329191134 Card 2836		50.00	
8/15	Online Transfer to Luv-It Frozen Custard Inc Ref #1b03NV5B8J Business Checking Sign		900.00	
8/15	Deltacare Premium 170813 458309976760 Sharon Tiedemann		74.34	12.57
8/16	Bankcard Deposit Settlement 170815 000912200105247 Luv-It Frozen Custard	396.95		
8/16	Deposit	500.00		
8/16	Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Nxy7K Business Checking Diamond Head Signs and Partial Meadowgold		800.00	
8/16	Online Transfer to Tiedemann S Wells Fargo EasyPay xxxxxx1894 Ref #1b03NY3Kh9 on 08/16/17		1.00	108.52
8/17	Bankcard Deposit Settlement 170816 000912200105247 Luv-It Frozen Custard	371.26		
8/17	Deposit	500.00		
8/17	Purchase authorized on 08/17 Wal-Mart Super Center North Las Veg NV P0000000089135175 Card 2836		36.92	
8/17	Purchase authorized on 08/17 Lowe's #2844 Las Vegas NV P00587229847560387 Card 2836		48.63	
8/17	< Business to Business ACH Debit - NV Energy South Npc Pymt 011509271069239 Luv-It Frozen Custard		549.71	344.52
8/18	Groupon Merchant Payments 170816 52075550 Luv-It Frozen Custard	213.20		
8/18	Bankcard Deposit Settlement 170817 000912200105247 Luv-It Frozen Custard	329.18		
8/18	Deposit	500.00		
8/18	Online Transfer to Luv-It Frozen Custard Inc Business Checking xxxxxx1344 Ref #1b03P536K3 on 08/18/17		1,200.00	
8/18	Online Transfer to Tiedemann S Everyday Checking xxxxxx3161 Ref #1b03P5Qm3 on 08/18/17		100.00	86.90
8/21	Bankcard Deposit Settlement 170818 000912200105247 Luv-It Frozen Custard	322.85		
8/21	Deposit	800.00		
8/21	Bankcard Deposit Settlement 170820 000912200105247 Luv-It Frozen Custard	429.51		
8/21	Bankcard Deposit Settlement 170821 000912200105247 Luv-It Frozen Custard	818.01		
8/21	Deposit	1,700.00		
8/21	Online Transfer to Luv-It Frozen Custard Inc Ref #1b03P8Z4Rb Business Checking 1 of 2 Payroll		1,000.00	
8/21	Purchase authorized on 08/21 Apl* Itunes.Com/BI 866-712-7753 CA S467232852724310 Card 2836		4.99	
8/21	Online Transfer to Luv-It Frozen Custard Inc Ref #1b03P9Qvvn Business Checking Payroll		1,000.00	

Account number: 8444181336 ■ August 1, 2017 - August 31, 2017 ■ Page 5 of 8

WELLS
FARGO

Transaction history (continued)

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
8/21		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Pb7Nvp Business Checking Bakemark		300.00	1,652.28
8/22		Bankcard Deposit Settlement 170821 000912200105247 Luv-It Frozen Custard	459.36		
8/22		Deposit	460.00		
8/22		Online Transfer to Tiedemann S Everyday Checking xxxxxx3161 Ref #1b03Pcr5Mb on 08/22/17		1,800.00	971.64
8/23		Purchase Return authorized on 08/23 Apl* Itunes.Com/BI 866-712-7753 CA S627235549569392 Card 2836	4.99		
8/23		Bankcard Deposit Settlement 170822 000912200105247 Luv-It Frozen Custard	367.76		
8/23		Deposit	440.00		
8/23		Purchase authorized on 08/21 Blackburn Pest Con 702-451-0460 NV S587233940243830 Card 2836		40.00	
8/23		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Pfdw43 Business Checking Meadowgold		1,000.00	744.39
8/24		Bankcard Deposit Settlement 170823 000912200105247 Luv-It Frozen Custard	324.62		
8/24		Deposit	460.00		
8/24		Purchase authorized on 08/23 IN *AAA Air Filter 702-3994402 NV S387235605794466 Card 2836		46.00	
8/24		Purchase authorized on 08/23 Proven.Com 8554967587 CA S307236084189051 Card 2836		50.00	
8/24		Online Transfer to Tiedemann S Wells Fargo EasyPay xxxxxx3028 Ref #1b03Pi3Xjx on 08/24/17		50.00	1,383.01
8/25		Bankcard Deposit Settlement 170824 000912200105247 Luv-It Frozen Custard	348.15		
8/25		Deposit	480.00		
8/25		Purchase authorized on 08/24 Craigslist.Org 415-399-5200 CA S467236079657861 Card 2836		35.00	
8/25		Purchase authorized on 08/24 Web*.Com 800-311-2707 FL S387236356160964 Card 2836		124.95	
8/25		Recurring Payment authorized on 08/24 Cox Las Vegas Comm 800-234-3993 NV S467236426023266 Card 2836		181.38	
8/25		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Pmprc6 Business Checking Bakemark		900.00	
8/25		Online Transfer to Tiedemann S Everyday Checking xxxxxx3161 Ref #1b03Pnpsxr on 08/25/17		100.00	869.83
8/28		Bankcard Deposit Settlement 170825 000912200105247 Luv-It Frozen Custard	364.45		
8/28		Deposit	920.00		
8/28		Bankcard Deposit Settlement 170828 000912200105247 Luv-It Frozen Custard	546.61		
8/28		Bankcard Deposit Settlement 170827 000912200105247 Luv-It Frozen Custard	599.65		
8/28		eDeposit IN Branch/Store 08/28/17 09:15:40 Am 6585 N Decatur Blvd Las Vegas NV 2836	1,400.73		
8/28		Recurring Payment authorized on 08/25 Snagajob 866-2270466 VA S307237396760784 Card 2836		99.00	
8/28		Purchase authorized on 08/26 Costco Whse #0563 Las Vegas NV P00307236711572839 Card 2836		23.92	
8/28		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Ppsbm9 Business Checking Payroll		1,500.00	
8/28		Online Transfer to Tiedemann S Everyday Checking xxxxxx3161 Ref #1b03Pg5Wbr on 08/26/17		500.00	
8/28		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Psr85Z Business Checking Taxation		1,500.00	1,078.35
8/29		Bankcard Deposit Settlement 170828 000912200105247 Luv-It Frozen Custard	307.02		
8/29		Deposit	480.00		
8/29		Purchase authorized on 08/28 Arco #42776 Ampm Las Vegas NV P00587241158263082 Card 2836		35.98	

Account number: **8444181336** ■ August 1, 2017 - August 31, 2017 ■ Page 6 of 8



Transaction history (continued)

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
8/29		Online Transfer to Luv-It Frozen Custard Inc Ref #1b09Pvw2WY Business Checking Meadowgold		1,206.00	623.39
8/30		Bankcard Deposit Settlement 170829 000912200105247 Luv-It Frozen Custard	334.33		
8/30		Purchase authorized on 08/29 Proven.Com 8554967587 CA S307241342265520 Card 2836		99.00	
8/30		Purchase authorized on 08/29 Apl* Itunes.Com/BI 866-712-7753 CA S467241435849005 Card 2836		9.99	
8/30		Purchase authorized on 08/30 Costco Whse #0563 Las Vegas NV P00467242606176619 Card 2836		18.07	
8/30		Purchase authorized on 08/30 Costco Whse #0737 Las Vegas NV P00467242765298349 Card 2836		187.61	
8/30	<	Business to Business ACH Debit - State Farm Ro 27 Cpc-Client 24 S 1118534524 Luv-It Frozen Custard		112.58	530.47
8/31		Bankcard Deposit Settlement 170830 000912200105247 Luv-It Frozen Custard	264.59		
8/31		eDeposit IN Branch/Store 08/31/17 11:11:05 Am 7100 N Durango Dr Las Vegas NV 1336	380.00		
8/31		Online Transfer From Tiedemann S Everyday Checking xxxxxx3161 Ref #1b03Q2Ymjy on 08/31/17	500.00		
8/31		Purchase authorized on 08/29 Desert Cash Reglst Las Vegas NV S307241655095647 Card 2836		95.00	
8/31		Purchase authorized on 08/29 U-Haul W Craig Rd North Las Veg NV S467242018606315 Card 2836		82.68	
8/31		Purchase authorized on 08/31 Office Depot 00 6750 Nort Las Vegas NV P00307243649995772 Card 2836		55.91	
8/31		Cash Deposited Fee		33.90	1,427.57
Ending balance on 8/31					1,427.57
Totals			\$35,957.12	\$34,565.68	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

< **Business to Business ACH:** If this is a business account, this transaction has a return time frame of one business day from post date. This time frame does not apply to consumer accounts.

Monthly service fee summary

For a complete list of fees and detailed account information, please see the Wells Fargo Fee and Information Schedule and Account Agreement applicable to your account or talk to a banker. Go to wellsfargo.com/feefaq to find answers to common questions about the monthly service fee on your account.

Fee period 08/01/2017 - 08/31/2017	Standard monthly service fee \$14.00	You paid \$0.00
How to avoid the monthly service fee	Minimum required	This fee period
Have any ONE of the following account requirements		
- Average ledger balance	\$7,500.00	\$826.00 <input type="checkbox"/>
- Qualifying transaction from a linked Wells Fargo Business Payroll Services account	1	0 <input type="checkbox"/>
- Qualifying transaction from a linked Wells Fargo Merchant Services account	1	0 <input type="checkbox"/>
- Total number of posted Wells Fargo Debit Card purchases and/or payments	10	40 <input checked="" type="checkbox"/>
- Enrollment in a linked Direct Pay service through Wells Fargo Business Online	1	1 <input checked="" type="checkbox"/>
- Combined balances in linked accounts, which may include	\$10,000.00	<input type="checkbox"/>
- Average ledger balances in business checking, savings, and time accounts		
- Most recent statement balance in eligible Wells Fargo business credit cards and lines of credit, and combined average daily balances from the previous month in eligible Wells Fargo business and commercial loans and lines of credit		
- For complete details on how you can avoid the monthly service fee based on your combined balances please refer to page 7 of the Business Account Fee and Information Schedule at www.wellsfargo.com/blz/fee-information		

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Account number: **8444181336** ■ August 1, 2017 - August 31, 2017 ■ Page 7 of 8


Account transaction fees summary

<i>Service charge description</i>	<i>Units used</i>	<i>Units included</i>	<i>Excess units</i>	<i>Service charge per excess units (\$)</i>	<i>Total service charge (\$)</i>
Cash Deposited (\$)	18,800	7,500	11,300	0.0030	33.90
Transactions	69	200	0	0.50	0.00
Total service charges					\$33.90

IMPORTANT ACCOUNT INFORMATION

Beginning in August 2017, we are enhancing the description of certain non-consumer ACH debit entries to include "Business to Business ACH". This entry description may appear on your statements and online banking transaction histories. The terms governing these entries remain the same and are found in the Business Account Agreement section titled "Funds transfer service" under the subsection "ACH transactions". Under ACH rules, a Business to Business ACH debit entry has a return time frame of one business day from the date the entry posted to your account. In order for the Bank to meet this deadline, you are required to notify us to return any Business to Business ACH debit entry as unauthorized by the cutoff time which is currently 3:00 PM Central Time. If you do not notify us within one business day from the date the unauthorized entry is posted to your account, we will not be able to return it without the cooperation and agreement of the originating bank and the originator of the debit entry. Any other effort to recover the funds must occur solely between you and the originator of the entry.

Exhibit 3

Miscellaneous:

17-11417-abl LUV-IT FROZEN CUSTARD, INC.

Type: bk Chapter: 11 v Office: 2 (Las Vegas)
Assets: y Judge: abl Case Flag: BAPCPA

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from THOMAS E. CROWE entered on 10/19/2017 at 4:18 PM PDT and filed on 10/19/2017

Case Name: LUV-IT FROZEN CUSTARD, INC.

Case Number: 17-11417-abl

Document Number: 51

Docket Text:

Small Business Monthly Operating Report for Filing Period Ending September 2017 Filed by THOMAS E. CROWE on behalf of LUV-IT FROZEN CUSTARD, INC. (CROWE, THOMAS)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename: Y:\Liz\Luv It Frozen Custard September MOR.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=10/19/2017] [FileNumber=30388529-0] [39a76a62559451efaa0311e4cee0ff5345c1cc7f41de465514fd166713a5b906490823e9032311cc0c66289a4a9a07797bc3763db9b62c7bdadb897bc67d729f]]

17-11417-abl Notice will be electronically mailed to:

THOMAS E. CROWE on behalf of Debtor LUV-IT FROZEN CUSTARD, INC.
tcrowe@thomascrowelaw.com

U.S. TRUSTEE - LV - 11
USTPRegion17.lv.ecf@usdoj.gov

17-11417-abl Notice will not be electronically mailed to:

SHEILA ILDEFONZA
3824 S. JONES BLVD, SUITE B
LAS VEGAS, NV 89103

E FILED ON 10/19/2017
THOMAS E. CROWE, ESQ.
THOMAS E. CROWE PROFESSIONAL
LAW CORPORATION
2830 S. Jones Blvd. #3
Las Vegas, Nevada 89146
(702) 794-0373
Attorney for Debtor

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:	)	BANKRUPTCY NUMBER:
	)	BK-S-17-11417-ABL
LUV-IT FROZEN CUSTARD, INC.,	)	Chapter 11
)	
Debtor-in-Possession.)	
_____)	

MONTHLY OPERATING REPORT

The above mentioned Debtor hereby submits, by and through its attorney, THOMAS E. CROWE, ESQ., the monthly operating report for the period ending September, 2017.

DATED this 19th day of October, 2017.

THOMAS E. CROWE PROFESSIONAL
LAW CORPORATION

By /s/ THOMAS E. CROWE
THOMAS E. CROWE, ESQ.
2830 S. Jones Blvd. #3
Las Vegas, NV 89146
Attorney for Debtor-
in-possession

###

B 25C (Official Form 25C) (12/08)

UNITED STATES BANKRUPTCY COURT

In re Luv-it Frozen Custard Inc.,
Debtor

Case No. 17-11417

Small Business Case under Chapter 11

SMALL BUSINESS MONTHLY OPERATING REPORT

Month: September 2017

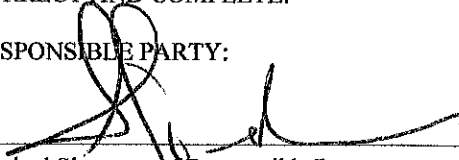
Date filed: _____

Line of Business: Ice Cream/Frozen Custard Retail

NAISC Code: _____

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:



 Original Signature of Responsible Party

Sharon Tiedemann
 Printed Name of Responsible Party

Questionnaire: *(All questions to be answered on behalf of the debtor.)*

	Yes	No
1. IS THE BUSINESS STILL OPERATING?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. DID YOU PAY YOUR EMPLOYEES ON TIME?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9. ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE U.S. TRUSTEE?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

B 25C (Official Form 25C) (12/08)

- 14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH?
- 15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?
- 16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?
- 17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?
- 18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY?

TAXES

DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS?

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

(Exhibit A)

INCOME

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL INCOME \$ 30,046.56

SUMMARY OF CASH ON HAND

Cash on Hand at Start of Month \$ 1,427.57
 Cash on Hand at End of Month \$ 4,666.04

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU **TOTAL** \$ 4,666.04

(Exhibit B)

EXPENSES

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL EXPENSES \$ 25,253.28

(Exhibit C)

CASH PROFIT

INCOME FOR THE MONTH *(TOTAL FROM EXHIBIT B)* \$ 30,046.56
 EXPENSES FOR THE MONTH *(TOTAL FROM EXHIBIT C)* \$ 25,253.28
(Subtract Line C from Line B) **CASH PROFIT FOR THE MONTH** \$ 4,793.28

B 25C (Official Form 25C) (12/08)

UNPAID BILLS

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL PAYABLES \$ 0.00

*(Exhibit D)***MONEY OWED TO YOU**

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL RECEIVABLES \$ 0.00

*(Exhibit E)***BANKING INFORMATION**

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

*(Exhibit F)***EMPLOYEES**

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED? 7

NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT? 7

PROFESSIONAL FEES*BANKRUPTCY RELATED:*

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$ 0.00

TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? \$ 4,200.00

NON-BANKRUPTCY RELATED:

PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$ 0.00

TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? \$ 1,400.00

Wells Fargo Business Choice Checking

Account number: **8444181336** ■ September 1, 2017 - September 30, 2017 ■ Page 1 of 8



LUV-IT FROZEN CUSTARD INC
 DEBTOR IN POSSESSION
 CH 11 CASE #17-11417 (NV)
 9051 ECHELON POINT DR UNIT 2001
 LAS VEGAS NV 89149-3217

Questions?

Available by phone 24 hours a day, 7 days a week:
 Telecommunications Relay Services calls accepted

1-800-CALL-WELLS (1-800-225-5935)

TTY: 1-800-877-4833

En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (825)
 P.O. Box 6995
 Portland, OR 97228-6995

Your Business and Wells Fargo

Cash flow is a key indicator of the financial health of your business. Find tips and strategies for effective cash flow management at wellsfargoworks.com.

Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

- Business Online Banking
- Online Statements
- Business Bill Pay
- Business Spending Report
- Overdraft Protection

Activity summary

Beginning balance on 9/1	\$1,427.57
Deposits/Credits	25,624.38
Withdrawals/Debits	- 24,128.78
Ending balance on 9/30	\$2,923.17
Average ledger balance this period	\$1,146.79

Account number: **8444181336**

LUV-IT FROZEN CUSTARD INC
DEBTOR IN POSSESSION
CH 11 CASE #17-11417 (NV)

Nevada account terms and conditions apply

For Direct Deposit use
 Routing Number (RTN): 321270742

For Wire Transfers use
 Routing Number (RTN): 121000248

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Account number: 8444181336 ■ September 1, 2017 - September 30, 2017 ■ Page 2 of 8

WELLS
FARGO

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
9/1		Bankcard Deposit Settlement 170831 000912200105247 Luv-It Frozen Custard	376.71		
9/1		Deposit	500.00		
9/1		Purchase authorized on 08/30 Homewisedocs.com 866-9255004 CA S387242759745213 Card 2836		210.00	
9/1		Online Transfer to Tiedemann S Everyday Checking xxxxxx3161 Ref #1b03Qbsbik on 09/01/17		50.00	
9/1		American Gen Lif Ins Paymt CY02746361 13 Custard Luv It F170828		228.73	
9/1		Geico Prem Coll 170831 Xae0Gf4Fxtgoe E Sharon M Tiedemann		487.80	1,347.75
9/5		Bankcard Deposit Settlement 170901 000912200105247 Luv-It Frozen Custard	323.72		
9/5		Deposit	500.00		
9/5		Group Merchant Payments 170901 53247784 Luv-It Frozen Custard	203.60		
9/5		Bankcard Deposit Settlement 170903 000912200105247 Luv-It Frozen Custard	492.88		
9/5		Bankcard Deposit Settlement 170904 000912200105247 Luv-It Frozen Custard	652.51		
9/5		Bankcard Deposit Settlement 170904 000912200105247 Luv-It Frozen Custard	673.57		
9/5		Deposit	480.00		
9/5		Deposit	780.00		
9/5		Recurring Payment authorized on 08/31 Facebk Uni9Ec28A2 650-5434800 CA S307243494541564 Card 2836		286.15	
9/5		Recurring Payment authorized on 08/31 Facebk 2P19Ec28A2 650-5434800 CA S307243494553036 Card 2836		144.81	
9/5		Recurring Payment authorized on 09/01 Experian *Credi 866-7511326 CA S307244261494902 Card 2836		24.99	
9/5		Purchase authorized on 09/01 Intuit *Payroll 866-537-7794 CA S387244438984031 Card 2836		49.50	
9/5		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Qdpchl Business Checking Taxation		1,500.00	
9/5		Purchase authorized on 09/02 Paypal *Curlowareh 402-935-7733 CA S387245747633746 Card 2836		34.47	
9/5		Purchase authorized on 09/03 Terrible Herbst - Las Vegas NV S387246445136729 Card 2836		15.99	
9/5		Purchase authorized on 09/03 Costco Gas #0737 Las Vegas NV P00587246647427002 Card 2836		37.44	
9/5		Purchase authorized on 09/03 Wal-Mart Super Center North Las Veg NV P0000000353510826 Card 2836		42.41	
9/5		Purchase authorized on 09/05 Apl* iTunes.Com/BI 866-712-7753 CA S387247863393090 Card 2836		4.99	
9/5		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Qldhgw Business Checking Gubler		1,300.00	
9/5		Online Transfer to Tiedemann S Wells Fargo EasyPay xxxxxx1894 Ref #1b03Qmdqds on 09/05/17		10.00	
9/5		Online Transfer to Tiedemann S Wells Fargo EasyPay xxxxxx3028 Ref #1b03Qmdqzh on 09/05/17		10.00	
9/5		Online Transfer to Tiedemann S Everyday Checking xxxxxx1516 Ref #1b03Qmdrs8 on 09/05/17		15.00	
9/5		Online Transfer to Tiedemann S Everyday Checking xxxxxx3161 Ref #1b03Qmfgcv on 09/05/17		60.00	
9/5		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Qn8CC3 Business Checking Need Addtl \$1000Payroll		1,000.00	
9/5		Southwest Gas App 170831 2111491040023 Luv-It Frozen Custard		46.32	
9/5		First Comp First Comp A17244 742042275505 Sharon Tiedemann		202.00	

Account number: 8444181336 ■ September 1, 2017 - September 30, 2017 ■ Page 3 of 8

WELLS
FARGO**Transaction history (continued)**

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
9/5	<	Business to Business ACH Debit - Bankcard Deposit Fees 170831 000912200105247 Luv-It Frozen Custard		455.84	214.12
9/6		Bankcard Deposit Settlement 170905 000912200105247 Luv-It Frozen Custard	629.66		
9/6		Deposit	500.00		
9/6		Purchase authorized on 09/05 Southern NV Health 702-759-1000 NV S587248764281150 Card 2836		211.00	
9/6		Purchase authorized on 09/05 Arco #42842 Ampm North Las Veg NV P00387249095951424 Card 2836		26.06	
9/6		Online Transfer to Luv-It Frozen Custard Inc Business Checking xxxxxx1344 Ref #1b03Qqd24R on 09/06/17		600.00	506.72
9/7		Bankcard Deposit Settlement 170906 000912200105247 Luv-It Frozen Custard	255.36		762.08
9/8		Bankcard Deposit Settlement 170907 000912200105247 Luv-It Frozen Custard	256.36		
9/8		Deposit	420.00		
9/8		Purchase authorized on 09/07 The Webstaurant St 717-392-7472 PA S587249418225735 Card 2836		477.04	
9/8		Recurring Payment authorized on 09/07 Fivestars Loyalty 860-5782770 CA S467250397155914 Card 2836		299.00	
9/8		Online Transfer to Tiedemann S Everyday Checking xxxxxx3161 Ref #1b03Qx62Bn on 09/08/17		200.00	
9/8		Purchase authorized on 09/08 Costco Whse #0737 Las Vegas NV P00587252010541323 Card 2836		84.58	377.84
9/11		Bankcard Deposit Settlement 170908 000912200105247 Luv-It Frozen Custard	376.37		
9/11		Deposit	700.00		
9/11		Bankcard Deposit Settlement 170910 000912200105247 Luv-It Frozen Custard	422.94		
9/11		Bankcard Deposit Settlement 170911 000912200105247 Luv-It Frozen Custard	769.73		
9/11		Deposit	1,460.00		
9/11		Purchase authorized on 09/08 Credit Saint 877-6372673 NJ S387251396765943 Card 2836		99.99	
9/11		Online Transfer to Luv-It Frozen Custard inc Ref #1b03Qzf3W2 Business Checking Payroll 9/9 Need Another \$509		1,000.00	
9/11		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03R4Zzkr Business Checking Misc with		2,100.00	906.89
9/12		Bankcard Deposit Settlement 170911 000912200105247 Luv-It Frozen Custard	455.81		
9/12		Deposit	380.00		
9/12		Purchase authorized on 09/11 Apl* Itunes.Com/BI 866-712-7753 CA S387254137543163 Card 2836		9.99	
9/12		Recurring Payment authorized on 09/11 ADT Security*40194 800-238-2727 FL S587254272800283 Card 2836		62.30	
9/12		Purchase authorized on 09/11 Costco Gas #0737 Las Vegas NV S587254593109088 Card 2836		39.19	1,631.22
9/13		Bankcard Deposit Settlement 170912 000912200105247 Luv-It Frozen Custard	324.33		
9/13		Deposit	647.25		
9/13		Purchase authorized on 09/12 Costco Delivery 56 Las Vegas NV S307252050281217 Card 2836		324.49	
9/13		Online Transfer to Luv-It Frozen Custard inc Ref #1b03R9Fsx4 Business Checking Meadowgold		1,257.00	1,021.31
9/14		Bankcard Deposit Settlement 170913 000912200105247 Luv-It Frozen Custard	237.84		
9/14		Deposit	420.00		
9/14		Recurring Payment authorized on 09/13 Sprint *Wireless 800-639-8111 KS S467256307572258 Card 2836		190.98	
9/14		Purchase authorized on 09/13 The Home Depot 3324 N Las Vegas NV P00307257145200612 Card 2836		170.43	

Account number: 8444181336 ■ September 1, 2017 - September 30, 2017 ■ Page 4 of 8

WELLS
FARGO**Transaction history (continued)**

<i>Date</i>	<i>Check Number Description</i>	<i>Deposits/ Credits</i>	<i>Withdrawals/ Debits</i>	<i>Ending daily balance</i>
9/14	Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Rd3Rrq Business Checking 941 Due 9/15 Need \$545 Addtl		1,400.00	-82.26
9/15	Overdraft Fee for a Transaction Posted on 09/14 \$1,400.00 Online Transfer to Luv-It Frozen Custard Inc Re F #1b03Rd3Rrq Business Checking 941 Due 9/15 Need		35.00	
9/15	Bankcard Deposit Settlement 170914 000912200105247 Luv-It Frozen Custard	218.65		
9/15	Deposit	400.00		
9/15	Recurring Payment authorized on 09/14 intuit *Qb Online 800-286-6800 CA S387257334401476 Card 2836		50.00	
9/15	Deltacare Premium 170913 458225452097 Sharon Tiedemann		74.34	377.05
9/18	Bankcard Deposit Settlement 170915 000912200105247 Luv-It Frozen Custard	281.81		
9/18	Deposit	460.00		
9/18	Bankcard Deposit Settlement 170917 000912200105247 Luv-It Frozen Custard	376.13		
9/18	Bankcard Deposit Settlement 170918 000912200105247 Luv-It Frozen Custard	753.51		
9/18	eDeposit IN Branch/Store 09/18/17 04:48:24 Pm 7100 N Durango Dr Las Vegas NV 2836	600.00		
9/18	Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Rqjpw6 Business Checking 941 and Payroll		1,045.00	
9/18	< Business to Business ACH Debit - NV Energy South Npc Pymt 011509271069239 Luv-It Frozen Custard		527.74	1,276.76
9/19	Bankcard Deposit Settlement 170918 000912200105247 Luv-It Frozen Custard	333.04		
9/19	eDeposit IN Branch/Store 09/19/17 03:43:25 Pm 6585 N Decatur Blvd Las Vegas NV 2836	320.00		1,928.80
9/20	Groupon Merchant Payments 170918 54749673 Luv-It Frozen Custard	157.03		
9/20	Bankcard Deposit Settlement 170919 000912200105247 Luv-It Frozen Custard	246.17		
9/20	Purchase authorized on 09/19 Arco #42855 Ampm Las Vegas NV P00587263180023284 Card 2836		35.35	
9/20	Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Rw8Rrq Business Checking Meadowgold and Bakemark		1,250.00	
9/20	Purchase authorized on 09/19 Arco #42855 Ampm Las Vegas NV P00387263179503827 Card 2836		46.41	1,000.24
9/21	Bankcard Deposit Settlement 170920 000912200105247 Luv-It Frozen Custard	286.45		
9/21	Deposit	390.00		
9/21	Deposit	429.52		
9/21	Purchase authorized on 09/20 Sq *Dhs Sign Las Vegas NV S387263542376743 Card 2836		309.00	
9/21	Online Transfer to Luv-It Frozen Custard Inc Ref #1b03S2Zdvw Business Checking Rent		1,200.00	597.21
9/22	Bankcard Deposit Settlement 170921 000912200105247 Luv-It Frozen Custard	292.52		
9/22	Deposit	440.00		
9/22	Purchase authorized on 09/21 Web*.Com 800-311-2707 FL S307264355301501 Card 2836		124.95	1,204.78
9/25	Bankcard Deposit Settlement 170922 000912200105247 Luv-It Frozen Custard	371.22		
9/25	Deposit	600.00		
9/25	Bankcard Deposit Settlement 170924 000912200105247 Luv-It Frozen Custard	445.90		
9/25	Bankcard Deposit Settlement 170925 000912200105247 Luv-It Frozen Custard	648.05		
9/25	Deposit	1,500.00		
9/25	Online Transfer to Luv-It Frozen Custard Inc Ref #1b03S8Llv Business Checking Payroll		1,610.00	

Account number: **8444181336** ■ September 1, 2017 - September 30, 2017 ■ Page 5 of 8



Transaction history (continued)

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
9/25		Recurring Payment authorized on 09/24 Cox Las Vegas Comm 800-234-3993 NV S387267423493697 Card 2836		35.82	
9/25		Recurring Payment authorized on 09/24 Facebk Quq3Pce7A2 650-5434800 CA S387267622673048 Card 2836		534.39	
9/25		Recurring Payment authorized on 09/24 Facebk Suq3Pce7A2 650-5434800 CA S307267622689648 Card 2836		215.63	
9/25		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Scjd6F Business Checking Meadowgold		500.00	
9/25		Purchase authorized on 09/25 USPS PO 31488500 6210 N J Las Vegas NV P00467268718551715 Card 2836		9.75	1,864.36
9/26		Bankcard Deposit Settlement 170925 000912200105247 Luv-It Frozen Custard	436.72		
9/26		Purchase authorized on 09/26 Costco Whse #0563 Las Vegas NV P00387269627850512 Card 2836		180.37	
9/26		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Sg4C6P Business Checking Bakemark		650.00	1,470.71
9/27		Bankcard Deposit Settlement 170926 000912200105247 Luv-It Frozen Custard	352.51		
9/27		Deposit	410.00		
9/27		Purchase authorized on 09/25 Lilar Corporation Saint Louis MO S387268727445671 Card 2836		132.50	
9/27		Purchase authorized on 09/26 The Webstaurant St 717-392-7472 PA S307269005446361 Card 2836		573.83	
9/27		Purchase authorized on 09/27 Samsclub #6257 Las Vegas NV P00000000563266591 Card 2836		30.14	1,496.75
9/28		Bankcard Deposit Settlement 170927 000912200105247 Luv-It Frozen Custard	339.11		
9/28		Deposit	1,020.00		
9/28		Purchase authorized on 09/27 Desert Cash Regist Las Vegas NV S387270764247464 Card 2836		95.00	
9/28		Purchase authorized on 09/28 Costco Whse #0737 Las Vegas NV P00467271653186001 Card 2836		99.17	2,661.69
9/29		Bankcard Deposit Settlement 170928 000912200105247 Luv-It Frozen Custard	277.38		
9/29		Cash Deposited Fee		15.90	2,923.17
Ending balance on 9/30					2,923.17
Totals			\$25,624.38	\$24,128.78	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

< **Business to Business ACH:** If this is a business account, this transaction has a return time frame of one business day from post date. This time frame does not apply to consumer accounts.

Monthly service fee summary

For a complete list of fees and detailed account information, see the Wells Fargo Account Fee and Information Schedule and Account Agreement applicable to your account (EasyPay Card Terms and Conditions for prepaid cards) or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 09/01/2017 - 09/30/2017	Standard monthly service fee \$14.00	You paid \$0.00
How to avoid the monthly service fee	Minimum required	This fee period
Have any ONE of the following account requirements		
• Average ledger balance	\$7,500.00	\$1,147.00 <input type="checkbox"/>
• Qualifying transaction from a linked Wells Fargo Business Payroll Services account	1	0 <input type="checkbox"/>
• Qualifying transaction from a linked Wells Fargo Merchant Services account	1	0 <input type="checkbox"/>
• Total number of posted Wells Fargo Debit Card purchases and/or payments	10	37 <input checked="" type="checkbox"/>
• Enrollment in a linked Direct Pay service through Wells Fargo Business Online	1	1 <input checked="" type="checkbox"/>
• Combined balances in linked accounts, which may include	\$10,000.00	<input type="checkbox"/>

Account number: **8444181336** ■ September 1, 2017 - September 30, 2017 ■ Page 6 of 8

Monthly service fee summary (continued)**How to avoid the monthly service fee**

- Average ledger balances in business checking, savings, and time accounts
- Most recent statement balance in eligible Wells Fargo business credit cards and lines of credit, and combined average daily balances from the previous month in eligible Wells Fargo business and commercial loans and lines of credit
- For complete details on how you can avoid the monthly service fee based on your combined balances please refer to page 7 of the Business Account Fee and Information Schedule at www.wellsfargo.com/biz/fee-information

Minimum required

This fee period

The Monthly service fee summary fee period ending date shown above includes a Saturday, Sunday, or holiday which are non-business days. Transactions occurring after the last business day of the month will be included in your next fee period.

WX/WX

Account transaction fees summary

<i>Service charge description</i>	<i>Units used</i>	<i>Units included</i>	<i>Excess units</i>	<i>Service charge per excess units (\$)</i>	<i>Total service charge (\$)</i>
Cash Deposited (\$)	12,800	7,500	5,300	0.0030	15.90
Transactions	62	200	0	0.50	0.00
Total service charges					\$15.90

IMPORTANT ACCOUNT INFORMATION

As part of our commitment to make things right, we have entered into a \$142 million class action settlement related to the opening of unauthorized accounts.

If you believe Wells Fargo opened a checking, savings, credit card or line of credit account for you without your permission, or if you purchased identity theft protection from us, you may be entitled to compensation from this fund.

To find out more, go to www.WFSettlement.com or call 1-866-431-8549. You may be eligible for reimbursement of fees, compensation for potential impact on your credit, and an additional cash payment based on any money remaining in the fund after benefits and costs are paid out.

If you have specific questions about any of your accounts or services, please visit your Wells Fargo branch or call the toll-free number that appears on this statement. We realize you have a choice when it comes to banking. It is our privilege to be able to serve you.

Reminder about effect of pending debit card transactions on your account

For each debit card transaction, we place an authorization hold and track the "pending" transaction until the merchant sends the final payment instruction to the bank. We receive final payment instructions for most transactions within one to two business days, but we generally must release the authorization hold after three business days. While pending, these transactions reduce your available balance. If transactions are presented for payment when your account has an insufficient available balance, you may be charged overdraft and/or insufficient fund (NSF) fees on those transactions. The bank will assess no more than eight (8) \$35 overdraft and/or NSF fees per day.

Beginning in August 2017, we are enhancing the description of certain non-consumer ACH debit entries to include "Business to Business ACH". This entry description may appear on your statements and online banking transaction histories. The terms governing

Account number: **8444181336** ■ September 1, 2017 - September 30, 2017 ■ Page 7 of 8



these entries remain the same and are found in the Business Account Agreement section titled "Funds transfer service" under the subsection "ACH transactions". Under ACH rules, a Business to Business ACH debit entry has a return time frame of one business day from the date the entry posted to your account. In order for the Bank to meet this deadline, you are required to notify us to return any Business to Business ACH debit entry as unauthorized by the cutoff time which is currently 3:00 PM Central Time. If you do not notify us within one business day from the date the unauthorized entry is posted to your account, we will not be able to return it without the cooperation and agreement of the originating bank and the originator of the debit entry. Any other effort to recover the funds must occur solely between you and the originator of the entry.

Wells Fargo Business Choice Checking

Account number: **8444181344** ■ September 1, 2017 - September 30, 2017 ■ Page 1 of 6



LUV-IT FROZEN CUSTARD INC
 DEBTOR IN POSSESSION
 CH 11 CASE #17-11417 (NV)
 9051 ECHELON POINT DR UNIT 2001
 LAS VEGAS NV 89149-3217

Questions?

Available by phone 24 hours a day, 7 days a week:
 Telecommunications Relay Services calls accepted

1-800-CALL-WELLS (1-800-225-5935)

TTY: 1-800-877-4833

En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (825)
 P.O. Box 6995
 Portland, OR 97228-6995

Your Business and Wells Fargo

Cash flow is a key indicator of the financial health of your business. Find tips and strategies for effective cash flow management at wellsfargoworks.com.

Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

- Business Online Banking
- Online Statements
- Business Bill Pay
- Business Spending Report
- Overdraft Protection

Activity summary

Beginning balance on 9/1	\$6,034.05
Deposits/Credits	18,605.30
Withdrawals/Debits	- 22,896.48
Ending balance on 9/30	\$1,742.87
Average ledger balance this period	\$3,407.01

Account number: **8444181344**

LUV-IT FROZEN CUSTARD INC
DEBTOR IN POSSESSION
CH 11 CASE #17-11417 (NV)

Nevada account terms and conditions apply

For Direct Deposit use
 Routing Number (RTN): 321270742

For Wire Transfers use
 Routing Number (RTN): 121000248

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Account number: 8444181344 ■ September 1, 2017 - September 30, 2017 ■ Page 2 of 6

WELLS
FARGO

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
9/5		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03Qdpchl Business Checking Taxation	1,500.00		
9/5		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03Qldhgw Business Checking Gubler	1,300.00		
9/5		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03Qn8CC3 Business Checking Need Addtl \$1000Payroll	1,000.00		
9/5	1218	Deposited OR Cashed Check		102.44	
9/5		Online Transfer to Tiedemann S Everyday Checking xxxxxx3161 Ref #1b03Qgzgn2 on 09/03/17		110.00	
9/5	1213	Deposited OR Cashed Check		258.10	
9/5	1214	Deposited OR Cashed Check		249.68	
9/5	1212	Check		136.41	
9/5	1216	Check		592.82	
9/5	1161	Check		1,206.46	7,178.14
9/6		Online Transfer From Luv-It Frozen Custard Inc Business Checking xxxxxx1338 Ref #1b03Qqd24R on 09/06/17	600.00		
9/6	1217	Deposited OR Cashed Check		102.44	7,675.70
9/7		Recurring Payment authorized on 09/06 Cox Las Vegas Comm 800-234-3993 NV S467249681466239 Card 2851		25.26	
9/7		Purchase authorized on 09/06 Lvwvd Las Vegas NV S307249727112353 Card 2851		346.88	
9/7	1165	Check		85.80	
9/7	1211	Check		3,170.21	
9/7	1216	Check		181.55	
9/7	1219	Check		1,257.04	
9/7	1228	Check		246.98	2,582.98
9/8		Purchase authorized on 09/07 Amazon.Com Amzn.CO Amzn.Com/Bill WA S387249756629730 Card 2851		47.22	
9/8	1229	Check		1,395.99	919.77
9/11		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03Qzf3W2 Business Checking Payroll 9/9 Need Another \$509	1,000.00		
9/11		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03R4Zzkr Business Checking Misc with	2,100.00		
9/11	1231	Deposited OR Cashed Check		155.43	3,864.34
9/12		Purchase Return authorized on 09/11 Lowes #02844* Las Vegas NV S827255546791594 Card 2851	43.30		
9/12		Purchase authorized on 09/11 Nilo Media LLC Las Vegas NV S467254642650465 Card 2851		765.00	
9/12		Purchase authorized on 09/11 Lowes #02844* Las Vegas NV S467254821804047 Card 2851		231.04	
9/12	1230	Check		358.92	2,552.68
9/13		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03R9Fsx4 Business Checking Meadowgold	1,257.00		
9/13	1234	Deposited OR Cashed Check		196.95	
9/13	1235	Deposited OR Cashed Check		302.75	3,309.98
9/14		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03Rd3Rrq Business Checking 941 Due 9/15 Need \$545 Addtl	1,400.00		
9/14	1232	Check		138.32	
9/14	1223	Check		972.71	3,598.95
9/15		Online Transfer From Tiedemann S Ref #1b03R18Qy7 Everyday Checking Borrow Money to Business	2,150.00		
9/15	<	Business to Business ACH Debit - IRS Usat taxpymt 091517 227785886125682 Luv-It Frozen Custard		1,945.48	3,803.47
9/18		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03Rqtpw8 Business Checking 941 and Payroll	1,045.00		
9/18		Recurring Payment authorized on 09/14 1732 Extra Space S 702-2717873 NV S307257328355009 Card 2851		194.50	
9/18	1251	Deposited OR Cashed Check		293.76	
9/18	1246	Cashed Check		577.24	
9/18	1245	Deposited OR Cashed Check		177.05	

Account number: **8444181344** ■ September 1, 2017 - September 30, 2017 ■ Page 3 of 6



Transaction history (continued)

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
9/18	1244	Check		393.73	
9/18	<	Business to Business ACH Debit - IRS Usat taxpymt 091817 270766163429003 Luv-It Frozen Custard		25.08	
9/18	1248	Check		115.60	
9/18	1233	Check		298.90	
9/18	1247	Check		138.31	
9/18	1227	Check		272.48	
9/18	1236	Check		127.59	2,234.23
9/19	1166	Check		431.00	1,803.23
9/20		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03Rw8Rfq Business Checking Meadowgold and Bakemark	1,250.00		3,053.23
9/21		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03S2Zdww Business Checking Rent	1,200.00		
9/21	1222	Check		505.21	3,748.02
9/22	1249	Cashed Check		196.97	
9/22		Bill Pay Gubler Rent on-Line No Account Number on 09-22		1,200.00	2,351.05
9/25		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03S8Llv Business Checking Payroll	1,610.00		
9/25		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03Scjd6F Business Checking Meadowgold	500.00		
9/25	1257	Deposited OR Cashed Check		196.97	
9/25	1253	Deposited OR Cashed Check		65.75	
9/25	1258	Deposited OR Cashed Check		293.76	3,904.57
9/26		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03Sg4C6P Business Checking Bakemark	650.00		
9/26		Purchase authorized on 09/25 Nllo Media LLC Las Vegas NV S307268626567742 Card 2851		785.00	
9/26	1256	Check		125.70	
9/26	1255	Check		386.67	3,277.20
9/27	1224	Check		643.63	2,633.57
9/28	1220	Check		492.64	2,140.93
9/29	1252	Check		384.06	
9/29		Monthly Service Fee		14.00	1,742.87
Ending balance on 9/30					1,742.87
Totals			\$18,605.30	\$22,896.48	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

< **Business to Business ACH:** If this is a business account, this transaction has a return time frame of one business day from post date. This time frame does not apply to consumer accounts.

Summary of checks written (checks listed are also displayed in the preceding Transaction history)

Number	Date	Amount	Number	Date	Amount	Number	Date	Amount
1161	9/5	1,208.46	1220	9/28	492.64	1235	9/13	302.75
1165 *	9/7	85.80	1222 *	9/21	505.21	1236	9/18	127.59
1166	9/19	431.00	1223	9/14	972.71	1244 *	9/18	393.73
1211 *	9/7	3,170.21	1224	9/27	643.63	1245	9/18	177.05
1212	9/5	136.41	1227 *	9/18	272.48	1246	9/18	577.24
1213	9/5	258.10	1228	9/7	246.98	1247	9/18	138.31
1214	9/5	249.68	1229	9/8	1,395.99	1248	9/18	115.60
1215	9/7	181.55	1230	9/12	358.92	1249	9/22	196.97
1216	9/5	592.82	1231	9/11	155.43	1251 *	9/18	293.76
1217	9/6	102.44	1232	9/14	138.32	1252	9/29	384.06
1218	9/5	102.44	1233	9/18	298.90	1253	9/25	65.75
1219	9/7	1,257.04	1234	9/13	196.95	1255 *	9/26	386.67

Account number: **8444181344** ■ September 1, 2017 - September 30, 2017 ■ Page 4 of 6



Summary of checks written (continued)

Number	Date	Amount	Number	Date	Amount	Number	Date	Amount
1256	9/26	125.70	1257	9/25	196.97	1258	9/25	299.76

* Gap in check sequence.

Monthly service fee summary

For a complete list of fees and detailed account information, see the Wells Fargo Account Fee and Information Schedule and Account Agreement applicable to your account (EasyPay Card Terms and Conditions for prepaid cards) or talk to an banker. Go to wellsfargo.com/fefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 09/01/2017 - 09/30/2017

Standard monthly service fee \$14.00

You paid \$14.00

How to avoid the monthly service fee

Have any **ONE** of the following account requirements

- Average ledger balance
- Qualifying transaction from a linked Wells Fargo Business Payroll Services account
- Qualifying transaction from a linked Wells Fargo Merchant Services account
- Total number of posted Wells Fargo Debit Card purchases and/or payments
- Enrollment in a linked Direct Pay service through Wells Fargo Business Online
- Combined balances in linked accounts, which may include
 - Average ledger balances in business checking, savings, and time accounts
 - Most recent statement balance in eligible Wells Fargo business credit cards and lines of credit, and combined average daily balances from the previous month in eligible Wells Fargo business and commercial loans and lines of credit
- For complete details on how you can avoid the monthly service fee based on your combined balances please refer to page 7 of the Business Account Fee and Information Schedule at www.wellsfargo.com/biz/fee-information

Minimum required

This fee period

\$7,500.00	\$3,407.00 <input type="checkbox"/>
1	0 <input type="checkbox"/>
1	0 <input type="checkbox"/>
10	7 <input type="checkbox"/>
1	0 <input type="checkbox"/>
\$10,000.00	<input type="checkbox"/>

The Monthly service fee summary fee period ending date shown above includes a Saturday, Sunday, or holiday which are non-business days.

Transactions occurring after the last business day of the month will be included in your next fee period.

WXWX

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units (\$)	Total service charge (\$)
Cash Deposited (\$)	0	7,500	0	0.0030	0.00
Transactions	41	200	0	0.50	0.00
Total service charges					\$0.00

IMPORTANT ACCOUNT INFORMATION

As part of our commitment to make things right, we have entered into a \$142 million class action settlement related to the opening of unauthorized accounts.

If you believe Wells Fargo opened a checking, savings, credit card or line of credit account for you without your permission, or if you purchased identity theft protection from us, you may be entitled to compensation from this fund.

Account number: **8444181344** ■ September 1, 2017 - September 30, 2017 ■ Page 5 of 6



To find out more, go to www.WFSettlement.com or call 1-866-431-8549. You may be eligible for reimbursement of fees, compensation for potential impact on your credit, and an additional cash payment based on any money remaining in the fund after benefits and costs are paid out.

If you have specific questions about any of your accounts or services, please visit your Wells Fargo branch or call the toll-free number that appears on this statement. We realize you have a choice when it comes to banking. It is our privilege to be able to serve you.

Reminder about effect of pending debit card transactions on your account

For each debit card transaction, we place an authorization hold and track the "pending" transaction until the merchant sends the final payment instruction to the bank. We receive final payment instructions for most transactions within one to two business days, but we generally must release the authorization hold after three business days. While pending, these transactions reduce your available balance. If transactions are presented for payment when your account has an insufficient available balance, you may be charged overdraft and/or insufficient fund (NSF) fees on those transactions. The bank will assess no more than eight (8) \$35 overdraft and/or NSF fees per day.

Beginning in August 2017, we are enhancing the description of certain non-consumer ACH debit entries to include "Business to Business ACH". This entry description may appear on your statements and online banking transaction histories. The terms governing these entries remain the same and are found in the Business Account Agreement section titled "Funds transfer service" under the subsection "ACH transactions". Under ACH rules, a Business to Business ACH debit entry has a return time frame of one business day from the date the entry posted to your account. In order for the Bank to meet this deadline, you are required to notify us to return any Business to Business ACH debit entry as unauthorized by the cutoff time which is currently 3:00 PM Central Time. If you do not notify us within one business day from the date the unauthorized entry is posted to your account, we will not be able to return it without the cooperation and agreement of the originating bank and the originator of the debit entry. Any other effort to recover the funds must occur solely between you and the originator of the entry.

Exhibit 4

Miscellaneous:

17-11417-abl LUV-IT FROZEN CUSTARD, INC.

Type: bk

Chapter: 11 v

Office: 2 (Las Vegas)

Assets: y

Judge: abl

Case Flag: BAPCPA

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from THOMAS E. CROWE entered on 11/15/2017 at 10:37 AM PST and filed on 11/15/2017

Case Name: LUV-IT FROZEN CUSTARD, INC.

Case Number: 17-11417-abl

Document Number: 52

Docket Text:

Small Business Monthly Operating Report for Filing Period Ending October 2017 Filed by THOMAS E. CROWE on behalf of LUV-IT FROZEN CUSTARD, INC. (CROWE, THOMAS)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename: Y:\Liz\Luv It Frozen October MOR.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=11/15/2017] [FileNumber=30463142-0] [8949e75ffb28439419297add4dac753164d821980c17bf13ef2d2803c75b292a9c4f4372b60207632c3c3e46b4f53808032db83d1ff05f0cbf1c81cf223263ef]]

17-11417-abl Notice will be electronically mailed to:

THOMAS E. CROWE on behalf of Debtor LUV-IT FROZEN CUSTARD, INC.
tcrowe@thomascrowelaw.com

U.S. TRUSTEE - LV - 11

USTPRegion17.lv.ecf@usdoj.gov

17-11417-abl Notice will not be electronically mailed to:

SHEILA ILDEFONZA

3824 S. JONES BLVD, SUITE B

LAS VEGAS, NV 89103

E FILED ON 11/15/2017
THOMAS E. CROWE, ESQ.
THOMAS E. CROWE PROFESSIONAL
LAW CORPORATION
2830 S. Jones Blvd. #3
Las Vegas, Nevada 89146
(702) 794-0373
Attorney for Debtor

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:	)	BANKRUPTCY NUMBER:
	)	BK-S-17-11417-ABL
LUV-IT FROZEN CUSTARD, INC.,	)	Chapter 11
)	
Debtor-in-Possession.)	
_____)	

MONTHLY OPERATING REPORT

The above mentioned Debtor hereby submits, by and through its attorney, THOMAS E. CROWE, ESQ., the monthly operating report for the period ending October, 2017.

DATED this 15th day of October, 2017.

THOMAS E. CROWE PROFESSIONAL
LAW CORPORATION

By /s/ THOMAS E. CROWE
THOMAS E. CROWE, ESQ.
2830 S. Jones Blvd. #3
Las Vegas, NV 89146
Attorney for Debtor-
in-possession

###

B 25C (Official Form 25C) (12/08)

UNITED STATES BANKRUPTCY COURT

In re Luv-It Frozen Custard Inc.,
Debtor

Case No. 17-11417

Small Business Case under Chapter 11

SMALL BUSINESS MONTHLY OPERATING REPORT

Month: October 2017

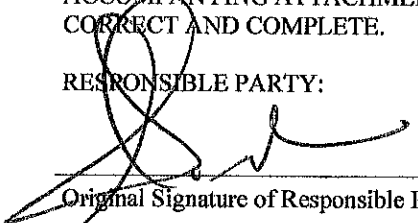
Date filed: _____

Line of Business: Ice Cream/Frozen Custard Retail

NAISC Code: _____

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:

 11/14/2017
 Original Signature of Responsible Party

Sharon Tiedemann
 Printed Name of Responsible Party

Questionnaire: *(All questions to be answered on behalf of the debtor.)*

	Yes	No
1. IS THE BUSINESS STILL OPERATING?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. DID YOU PAY YOUR EMPLOYEES ON TIME?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9. ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE U.S. TRUSTEE?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

B 25C (Official Form 25C) (12/08)

- 14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH?
- 15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?
- 16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?
- 17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?
- 18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY?

TAXES

DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS?

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

(Exhibit A)

INCOME

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL INCOME \$ 27,041.97

SUMMARY OF CASH ON HAND

Cash on Hand at Start of Month \$ 4,666.04
 Cash on Hand at End of Month \$ 7,007.25

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU **TOTAL** \$ 2,103.72
(Exhibit B)

EXPENSES

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL EXPENSES \$ 24,938.25

(Exhibit C)

CASH PROFIT

INCOME FOR THE MONTH *(TOTAL FROM EXHIBIT B)* \$ 27,041.97
 EXPENSES FOR THE MONTH *(TOTAL FROM EXHIBIT C)* \$ 24,938.25
(Subtract Line C from Line B) **CASH PROFIT FOR THE MONTH** \$ 2,103.72

B 25C (Official Form 25C) (12/08)

UNPAID BILLS

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL PAYABLES \$ 0.00

*(Exhibit D)***MONEY OWED TO YOU**

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL RECEIVABLES \$ 0.00

*(Exhibit E)***BANKING INFORMATION**

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

*(Exhibit F)***EMPLOYEES**

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED? 7
 NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT? 7

PROFESSIONAL FEES*BANKRUPTCY RELATED:*

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$ 0.00

TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? \$ 0.00

NON-BANKRUPTCY RELATED:

PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$ 1,045.00

TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? \$ 1,045.00

Wells Fargo Business Choice Checking

Account number: **8444181344** ■ October 1, 2017 - October 31, 2017 ■ Page 1 of 5



LUV-IT FROZEN CUSTARD INC
 DEBTOR IN POSSESSION
 CH 11 CASE #17-11417 (NV)
 9051 ECHELON POINT DR UNIT 2001
 LAS VEGAS NV 89149-3217

Questions?

Available by phone 24 hours a day, 7 days a week:
 Telecommunications Relay Services calls accepted

1-800-CALL-WELLS (1-800-225-5935)

TTY: 1-800-877-4833

En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (825)
 P.O. Box 6995
 Portland, OR 97228-6995

Your Business and Wells Fargo

Cash flow is a key indicator of the financial health of your business. Find tips and strategies for effective cash flow management at wellsfargoworks.com.

Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

- Business Online Banking
- Online Statements
- Business Bill Pay
- Business Spending Report
- Overdraft Protection

Activity summary

Beginning balance on 10/1	\$1,742.87
Deposits/Credits	25,011.27
Withdrawals/Debits	- 21,330.16
Ending balance on 10/31	\$5,423.98
Average ledger balance this period	\$4,362.37

Account number: **8444181344**

LUV-IT FROZEN CUSTARD INC
DEBTOR IN POSSESSION
CH 11 CASE #17-11417 (NV)

Nevada account terms and conditions apply

For Direct Deposit use
 Routing Number (RTN): 321270742

For Wire Transfers use
 Routing Number (RTN): 121000248

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Account number: 8444181344 ■ October 1, 2017 - October 31, 2017 ■ Page 2 of 5

WELLS
FARGO

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
10/2		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03Sttq8W Business Checking Nllo Advertising	765.00		
10/2		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03Stxd2M Business Checking Payroll 9/30	1,750.00		
10/2		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03Svcknb Business Checking Tax Aug	2,215.00		
10/2	1193	Deposited OR Cashed Check		266.74	
10/2	1200	Deposited OR Cashed Check		302.77	
10/2	1265	Deposited OR Cashed Check		252.11	
10/2	1264	Cashed Check		196.98	
10/2	1260	Deposited OR Cashed Check		209.96	5,244.33
10/3		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03T7Zt5Z Business Checking Meadowgold	1,219.51		
10/3	1262	Check		376.23	6,087.61
10/4	1275	Check		129.87	5,957.74
10/5		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03TfH8K Business Checking Addtl Payroll	1,330.00		
10/5	1263	Check		232.87	
10/5	1221	Check		1,219.51	5,835.36
10/6		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03Tksvml Business Checking Bakemark	800.00		
10/6	1274	Check		2,714.71	3,920.85
10/10		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03Tmh2Rk Business Checking Payroll	1,650.00		
10/10		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03Ts98Cz Business Checking 941 Due 10/15	2,080.00		
10/10		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03Ts9Cty Business Checking Meadowgold Tuesday Del	985.76		
10/10	1278	Cashed Check		386.68	
10/10	1261	Deposited OR Cashed Check		42.42	
10/10	1254	Deposited OR Cashed Check		155.43	
10/10	1277	Deposited OR Cashed Check		209.95	
10/10	1280	Deposited OR Cashed Check		196.98	
10/10	1225	Check		796.02	
10/10	1276	Check		395.67	
10/10	1279	Check		163.54	
10/10	1226	Check		447.22	5,842.52
10/12		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03Tymxqm Business Checking Bakemark	450.00		
10/12	1281	Deposited OR Cashed Check		293.76	
10/12	1266	Check		985.76	
10/12	1259	Check		272.87	4,740.13
10/16		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03V75Dbz Business Checking Payroll	1,525.00		
10/16	1288	Deposited OR Cashed Check		204.84	
10/16	1285	Cashed Check		455.42	
10/16	1284	Deposited OR Cashed Check		117.60	
10/16	1283	Deposited OR Cashed Check		136.47	
10/16	1282	Check		284.47	
10/16	<	Business to Business ACH Debit - IRS Usatxpymt 101617 227768966102682 Luv-It Frozen Custard		2,079.30	2,987.03
10/17		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03Vgpyynn Business Checking Quarterly Bankruptcy Payment	975.00		
10/17	1287	Deposited OR Cashed Check		186.97	3,765.06
10/18		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03Vjm63x Business Checking Meadowgold	500.00		
10/18		Bill Pay Bankruptcy Quart on-Line xxxxx11417 on 10-18		975.00	3,290.06
10/19	1267	Check		492.88	2,797.18
10/20		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03Vstfpt Business Checking Bakemark	610.00		3,407.18

Account number: **8444181344** ■ October 1, 2017 - October 31, 2017 ■ Page 3 of 5



Transaction history (continued)

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
10/23		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03Vv887L Business Checking Payroll	1,640.00		
10/23		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03Vzknbj Business Checking T Shirts	610.00		
10/23	1294	Cashed Check		196.96	
10/23	1295	Deposited OR Cashed Check		254.37	
10/23	1292	Cashed Check		376.23	
10/23	1290	Deposited OR Cashed Check		192.44	
10/23	1291	Deposited OR Cashed Check		155.41	
10/23	1289	Check		338.63	
10/23	1286	Check		125.70	
10/23	1271	Check		608.16	3,409.26
10/24		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03W3DIz2 Business Checking Dir	1,045.00		
10/24		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03W3Drhk Business Checking Meadowgold	714.00		
10/24		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03W3Kxzm Business Checking Qrtly Bond 3 Qtr	222.00		
10/24		Purchase authorized on 10/23 Nilo Media LLC Las Vegas NV \$587296629267334 Card 2851		765.00	
10/24	1293	Check		125.69	4,499.59
10/25		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03W5Wtpl Business Checking Bakemark	160.00		
10/25	1296	Check		602.46	4,057.13
10/26	1269	Check		713.70	
10/26	1272	Check		159.72	3,183.71
10/27		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03Wdc5Ly Business Checking Commercial and 941	1,800.00		4,983.71
10/30		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03Wg3B8T Business Checking Payroll	1,200.00		
10/30		Online Transfer From Luv-It Frozen Custard Inc Ref #1b03Wlhg32 Business Checking Meadowgold	765.00		
10/30	1306	Deposited OR Cashed Check		150.81	
10/30	1303	Cashed Check		476.30	
10/30	1301	Deposited OR Cashed Check		194.21	
10/30	1302	Deposited OR Cashed Check		226.59	
10/30	1305	Cashed Check		160.95	
10/30	1300	Check		301.87	5,437.98
10/31		Monthly Service Fee		14.00	5,423.98
Ending balance on 10/31					5,423.98
Totals			\$25,011.27	\$21,330.16	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

< **Business to Business ACH:** If this is a business account, this transaction has a return time frame of one business day from post date. This time frame does not apply to consumer accounts.

Summary of checks written (checks listed are also displayed in the preceding Transaction history)

Number	Date	Amount	Number	Date	Amount	Number	Date	Amount
1193	10/2	266.74	1260	10/2	209.98	1267	10/19	492.88
1200 *	10/2	302.77	1261	10/10	42.42	1269 *	10/26	713.70
1221 *	10/5	1,219.51	1262	10/3	376.23	1271 *	10/23	608.16
1225 *	10/10	796.02	1263	10/5	232.87	1272	10/26	159.72
1226	10/10	447.22	1264	10/2	196.96	1274 *	10/6	2,714.71
1254 *	10/10	155.43	1265	10/2	252.11	1275	10/4	129.87
1259 *	10/12	272.87	1266	10/12	985.78	1276	10/10	395.67

Account number: **8444181344** ■ October 1, 2017 - October 31, 2017 ■ Page 4 of 5



Summary of checks written (continued)

Number	Date	Amount	Number	Date	Amount	Number	Date	Amount
1277	10/10	209.95	1286	10/23	125.70	1295	10/23	254.37
1278	10/10	386.68	1287	10/17	196.97	1296	10/25	602.46
1279	10/10	163.54	1288	10/16	204.84	1300 *	10/30	301.87
1280	10/10	196.96	1289	10/29	338.63	1301	10/30	194.21
1281	10/12	293.76	1290	10/23	192.44	1302	10/30	226.59
1282	10/16	284.47	1291	10/23	155.41	1303	10/30	476.30
1283	10/16	136.47	1292	10/23	376.23	1305 *	10/30	160.95
1284	10/16	117.60	1293	10/24	125.69	1306	10/30	150.81
1285	10/16	455.42	1294	10/23	196.96			

* Gap in check sequence.

Monthly service fee summary

For a complete list of fees and detailed account information, see the Wells Fargo Account Fee and Information Schedule and Account Agreement applicable to your account (EasyPay Card Terms and Conditions for prepaid cards) or talk to a banker. Go to wellsfargo.com/fefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 10/01/2017 - 10/31/2017	Standard monthly service fee \$14.00	You paid \$14.00
How to avoid the monthly service fee	Minimum required	This fee period
Have any ONE of the following account requirements		
- Average ledger balance	\$7,500.00	\$4,362.00 <input type="checkbox"/>
- Qualifying transaction from a linked Wells Fargo Business Payroll Services account	1	0 <input type="checkbox"/>
- Qualifying transaction from a linked Wells Fargo Merchant Services account	1	0 <input type="checkbox"/>
- Total number of posted Wells Fargo Debit Card purchases and/or payments	10	1 <input type="checkbox"/>
- Enrollment in a linked Direct Pay service through Wells Fargo Business Online	1	0 <input type="checkbox"/>
- Combined balances in linked accounts, which may include	\$10,000.00	<input type="checkbox"/>
- Average ledger balances in business checking, savings, and time accounts		
- Most recent statement balance in eligible Wells Fargo business credit cards and lines of credit, and combined average daily balances from the previous month in eligible Wells Fargo business and commercial loans and lines of credit		
- For complete details on how you can avoid the monthly service fee based on your combined balances please refer to page 7 of the Business Account Fee and Information Schedule at www.wellsfargo.com/biz/fee-information		

WXWX

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units (\$)	Total service charge (\$)
Cash Deposited (\$)	0	7,500	0	0.0030	0.00
Transactions	48	200	0	0.50	0.00
Total service charges					\$0.00

Wells Fargo Business Choice Checking

Account number: **8444181336** ■ October 1, 2017 - October 31, 2017 ■ Page 1 of 7



LUV-IT FROZEN CUSTARD INC
 DEBTOR IN POSSESSION
 CH 11 CASE #17-11417 (NV)
 9051 ECHELON POINT DR UNIT 2001
 LAS VEGAS NV 89149-3217

Questions?

Available by phone 24 hours a day, 7 days a week:
 Telecommunications Relay Services calls accepted

1-800-CALL-WELLS (1-800-225-5935)

TTY: 1-800-877-4833

En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (825)
 P.O. Box 6995
 Portland, OR 97228-6995

Your Business and Wells Fargo

Cash flow is a key indicator of the financial health of your business. Find tips and strategies for effective cash flow management at wellsfargoworks.com.

Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

- Business Online Banking
- Online Statements
- Business Bill Pay
- Business Spending Report
- Overdraft Protection

Activity summary

Beginning balance on 10/1	\$2,923.17
Deposits/Credits	31,250.24
Withdrawals/Debits	- 32,590.14
Ending balance on 10/31	\$1,583.27
Average ledger balance this period	\$1,433.18

Account number: **8444181336**

LUV-IT FROZEN CUSTARD INC
DEBTOR IN POSSESSION
CH 11 CASE #17-11417 (NV)

Nevada account terms and conditions apply

For Direct Deposit use
 Routing Number (RTN): 321270742

For Wire Transfers use
 Routing Number (RTN): 121000248

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Account number: 8444181336 ■ October 1, 2017 - October 31, 2017 ■ Page 2 of 7

WELLS
FARGO

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
10/2		Bankcard Deposit Settlement 170929 000912200105247 Luv-It Frozen Custard	376.72		
10/2		Deposit	969.51		
10/2		Deposit	850.00		
10/2		Bankcard Deposit Settlement 171001 000912200105247 Luv-It Frozen Custard	508.85		
10/2		Bankcard Deposit Settlement 171002 000912200105247 Luv-It Frozen Custard	1,063.16		
10/2		Deposit	1,000.00		
10/2		Purchase authorized on 09/29 Apl* itunes.Com/Bi 866-712-7753 CA S307272435978761 Card 2836		9.99	
10/2		Purchase authorized on 09/29 IN *AAA Air Filter 702-3994402 NV S587272635641256 Card 2836		46.00	
10/2		Recurring Payment authorized on 09/30 Facebk R7Hhqa8A2 650-5494800 CA S307273446014464 Card 2836		98.79	
10/2		Recurring Payment authorized on 09/30 Facebk S7Hhqa8A2 850-5494800 CA S367273446029439 Card 2836		15.32	
10/2		Online Transfer to Luv-It Frozen Custard Inc Ref #lb03Stq8W Business Checking Nilo Advertising		765.00	
10/2		Online Transfer to Luv-It Frozen Custard Inc Ref #lb03Stxd2M Business Checking Payroll 9/30		1,750.00	
10/2		Online Transfer to Tiedemann S Wells Fargo EasyPay xxxxxx3028 Ref #lb03Sv3J2R on 09/30/17		100.00	
10/2		Online Transfer to Luv-It Frozen Custard Inc Ref #lb03Svcknb Business Checking Tax Aug		2,215.00	
10/2		Purchase authorized on 09/30 USPS KIOSK 31486 6210 N J Las Vegas NV P00387273812788704 Card 2836		19.60	
10/2		Recurring Payment authorized on 10/01 Experian *Credi 866-7511326 CA S587274262969349 Card 2836		24.99	
10/2	<	Business to Business ACH Debit - State Farm Ro 27 Cpc-Client 24 S 1118534524 Luv-It Frozen Custard		112.58	
10/2	<	Business to Business ACH Debit - Bankcard Deposit Fees 170929 000912200105247 Luv-It Frozen Custard		443.24	
10/2		Geico Prem Coll 170930 Xae0Gf4Fxlqoe E Sharon M Tiedemann		449.67	
10/2		Southwest Gas App 170928 2111491040023 Luv-It Frozen Custard		52.71	
10/2		American Gen Lif Ins Paymt CY02746361 13 Custard Luv It F170928		228.73	1,359.79
10/3		Cash Deposited Fees Assessed IN Error	20.68		
10/3		Bankcard Deposit Settlement 171002 000912200105247 Luv-It Frozen Custard	610.44		
10/3		Deposit	260.00		
10/3		Purchase authorized on 10/02 Intult *Payroll 888-537-7794 CA S307275465199159 Card 2836		49.50	
10/3		Purchase authorized on 10/02 Smiths 7050 N. Durango Dr Las Vegas NV P00387276106004492 Card 2836		44.75	
10/3		Online Transfer to Luv-It Frozen Custard Inc Ref #lb03T7Z15Z Business Checking Meadowgold		1,219.51	
10/3		First Comp First Comp A17275 737066126038 Sharon Tiedemann		125.00	812.15
10/4		Group Merchant Payments 171002 55625938 Luv-It Frozen Custard	182.84		
10/4		Bankcard Deposit Settlement 171003 000912200105247 Luv-It Frozen Custard	235.36		
10/4		Deposit	500.00		
10/4		Deposit	540.00		
10/4		Purchase authorized on 10/04 Smartfinal350 Las Vegas NV P00000000433000279 Card 2836		59.50	2,210.85
10/5		Bankcard Deposit Settlement 171004 000912200105247 Luv-It Frozen Custard	198.14		

Account number: 8444181336 ■ October 1, 2017 - October 31, 2017 ■ Page 3 of 7

WELLS
FARGO**Transaction history (continued)**

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
10/5		Purchase authorized on 10/03 Terrible Herbst - Las Vegas NV S587276444985346 Card 2836		15.99	
10/5		Purchase authorized on 10/05 Apl* Itunes.Com/BI 866-712-7753 CA S467277863915881 Card 2836		4.99	
10/5		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Tf1t8K Business Checking Addtl Payrol		1,330.00	1,058.01
10/6		Bankcard Deposit Settlement 171005 000912200105247 Luv-It Frozen Custard	332.13		
10/8		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Tksvml Business Checking Bakemark		800.00	590.14
10/10		Bankcard Deposit Settlement 171006 000912200105247 Luv-It Frozen Custard	294.06		
10/10		Deposit	1,220.00		
10/10		Deposit	1,420.00		
10/10		Bankcard Deposit Settlement 171009 000912200105247 Luv-It Frozen Custard	453.26		
10/10		Bankcard Deposit Settlement 171008 000912200105247 Luv-It Frozen Custard	566.49		
10/10		Bankcard Deposit Settlement 171009 000912200105247 Luv-It Frozen Custard	764.52		
10/10		Online Transfer From Tiedemann S Ref #1b03Tqfzr Everyday Checking Costco	300.00		
10/10		Recurring Payment authorized on 10/07 Fivestars Loyalty 860-5792770 CA S587280396731045 Card 2836		299.00	
10/10		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Tmh2Rk Business Checking Payroll		1,650.00	
10/10		Purchase authorized on 10/07 Costco Gas #0737 Las Vegas NV P00387280799101554 Card 2836		39.49	
10/10		Purchase authorized on 10/08 Credit Saint 877-6372673 NJ S467281396717304 Card 2836		99.99	
10/10		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Ts98Cz Business Checking 941 Due 10/15		2,080.00	
10/10		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Ts9Cty Business Checking Meadowgold Tuesday Del		985.76	454.23
10/11		Bankcard Deposit Settlement 171010 000912200105247 Luv-It Frozen Custard	142.65		
10/11		Deposit	360.00		
10/11		Deposit Made In A Branch/Store	363.95		
10/11		Purchase authorized on 10/10 Costco Delivery 56 Las Vegas NV S467282602367441 Card 2836		304.13	1,016.70
10/12		Bankcard Deposit Settlement 171011 000912200105247 Luv-It Frozen Custard	273.08		
10/12		Recurring Payment authorized on 10/11 ADT Security*40194 800-238-2727 FL S467284286020264 Card 2836		62.30	
10/12		Purchase authorized on 10/11 Adtsecurity Myadl. 800-238-2727 FL S307284375441377 Card 2836		76.54	
10/12		Purchase authorized on 10/11 The Home Depot #3305 Las Vegas NV P00307285185229189 Card 2836		17.18	
10/12		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Tymxqm Business Checking Bakemark		450.00	683.76
10/13		Bankcard Deposit Settlement 171012 000912200105247 Luv-It Frozen Custard	271.25		
10/13		Purchase authorized on 10/12 Apl* Itunes.Com/BI 866-712-7753 CA S587284137428092 Card 2836		9.99	945.02
10/16		Bankcard Deposit Settlement 171013 000912200105247 Luv-It Frozen Custard	339.63		
10/16		Deposit	1,600.00		
10/16		Bankcard Deposit Settlement 171015 000912200105247 Luv-It Frozen Custard	404.82		
10/16		Bankcard Deposit Settlement 171016 000912200105247 Luv-It Frozen Custard	667.79		

Account number: 8444181336 ■ October 1, 2017 - October 31, 2017 ■ Page 4 of 7

WELLS
FARGO**Transaction history (continued)**

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
10/16		Purchase authorized on 10/13 Costco Whse #0737 Las Vegas NV P00987287063029155 Card 2836		38.07	
10/16		Recurring Payment authorized on 10/14 Intuit *Qb Online 800-286-6800 CA S467287400326704 Card 2836		50.00	
10/16		Recurring Payment authorized on 10/14 Sprint *Wireless 800-639-8111 KS S587287529870812 Card 2836		196.97	
10/16		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03V75Dbz Business Checking Payroll		1,525.00	
10/16		Purchase authorized on 10/15 Arco #42842 Ampm North Las Veg NV P00467288752385816 Card 2836		25.03	2,122.19
10/17		Bankcard Deposit Settlement 171016 000912200105247 Luv-It Frozen Custard	337.28		
10/17		Deposit	1,000.00		
10/17		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Vgpynn Business Checking Quarterly Bankruptcy Payment		975.00	
10/17		Deltacare Premium 171019 458848765788 Sharon Tiedemann		74.34	2,410.13
10/18		Groupon Merchant Payments 171016 56474760 Luv-It Frozen Custard	168.04		
10/18		Bankcard Deposit Settlement 171017 000912200105247 Luv-It Frozen Custard	301.03		
10/18		Deposit	380.00		
10/18		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Vjm83x Business Checking Meadowgold		500.00	
10/18	<	Business to Business ACH Debit - NV Energy South Npc Pymt 011509271069239 Luv-It Frozen Custard		530.84	2,228.36
10/19		Bankcard Deposit Settlement 171018 000912200105247 Luv-It Frozen Custard	290.87		
10/19		Deposit	330.00		
10/19		Purchase authorized on 10/19 Chevron/Tribl Las Vegas NV P00000000877084000 Card 2836		30.00	2,819.23
10/20		Bankcard Deposit Settlement 171019 000912200105247 Luv-It Frozen Custard	226.02		
10/20		Purchase authorized on 10/19 Web*.Com 800-311-2707 FL S587292342595688 Card 2836		124.95	
10/20		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Vstfpt Business Checking Bakemark		610.00	2,310.30
10/23		Bankcard Deposit Settlement 171020 000912200105247 Luv-It Frozen Custard	264.87		
10/23		Deposit	1,060.00		
10/23		Bankcard Deposit Settlement 171023 000912200105247 Luv-It Frozen Custard	447.83		
10/23		Bankcard Deposit Settlement 171022 000912200105247 Luv-It Frozen Custard	530.02		
10/23		Deposit	1,600.00		
10/23		Recurring Payment authorized on 10/21 Republic Services 866-576-5548 AZ S467293364126867 Card 2836		518.04	
10/23		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Vv887L Business Checking Payroll		1,640.00	
10/23		Online Transfer to Trust J Ref #1b03Vyqqq5 Everyday Checking Cadl Repairs		1,000.00	
10/23		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Vzknbj Business Checking T Shirts		610.00	
10/23		Purchase authorized on 10/23 Costco Whse #0563 Las Vegas NV P00307297000294891 Card 2836		408.02	2,036.96
10/24		Bankcard Deposit Settlement 171023 000912200105247 Luv-It Frozen Custard	399.70		
10/24		Deposit	480.00		
10/24		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03W3Diz2 Business Checking Dir		1,045.00	
10/24		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03W3Drhk Business Checking Meadowgold		714.00	

Account number: 8444181336 ■ October 1, 2017 - October 31, 2017 ■ Page 5 of 7

WELLS
FARGO**Transaction history (continued)**

<i>Date</i>	<i>Check Number</i>	<i>Description</i>	<i>Deposits/ Credits</i>	<i>Withdrawals/ Debits</i>	<i>Ending daily balance</i>
10/24		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03W3Kxzm Business Checking Grtly Bond 3 Qtr		222.00	935.66
10/25		Bankcard Deposit Settlement 171024 000912200105247 Luv-It Frozen Custard	346.05		
10/25		eDeposit IN Branch/Store 10/25/17 03:35:32 Pm 7100 N Durango Dr Las Vegas NV 1336	181.39		
10/25		Purchase authorized on 10/24 Arco #42655 Ampm Las Vegas NV P00587298037246494 Card 2836		46.57	
10/25		Purchase authorized on 10/24 Wal-Mart #2884 Las Vegas NV P0000000377162030 Card 2836		58.83	
10/25		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03W5Wtpl Business Checking Bakemark		160.00	1,197.90
10/26		Bankcard Deposit Settlement 171025 000912200105247 Luv-It Frozen Custard	411.38		
10/26		Deposit	800.00		
10/26		Purchase authorized on 10/24 Parkway Center LLC Las Vegas NV S587297695550957 Card 2836		3.00	2,406.28
10/27		Cash Deposited Fees Assessed IN Error	1.60		
10/27		Bankcard Deposit Settlement 171026 000912200105247 Luv-It Frozen Custard	298.70		
10/27		Deposit	540.00		
10/27		Purchase authorized on 10/25 Blackburn Pest Con 702-451-0460 NV S587298753476711 Card 2836		40.00	
10/27		Purchase authorized on 10/26 Centurylink/Speedw 800-201-4099 LA S387298792074279 Card 2836		413.08	
10/27		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Wdc5Ly Business Checking Commercial and 941		1,800.00	933.50
10/30		Bankcard Deposit Settlement 171027 000912200105247 Luv-It Frozen Custard	309.48		
10/30		Deposit	500.00		
10/30		Bankcard Deposit Settlement 171029 000912200105247 Luv-It Frozen Custard	399.74		
10/30		Bankcard Deposit Settlement 171030 000912200105247 Luv-It Frozen Custard	682.85		
10/30		Deposit	600.00		
10/30		Deposit	860.00		
10/30		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Wg3B8T Business Checking Payroll		1,200.00	
10/30		Purchase authorized on 10/29 Apl* Itunes.Com/BI 866-712-7753 CA S687302435999819 Card 2836		9.99	
10/30		Purchase authorized on 10/30 Frozen Dessert Sup 800-518-9229 AZ S387302745997452 Card 2836		353.56	
10/30		Recurring Payment authorized on 10/30 Facebk S75R2DE7A2 650-5434800 CA S387303010465471 Card 2836		469.06	
10/30		Recurring Payment authorized on 10/30 Facebk Y75R2DE7A2 650-5434800 CA S467303010483465 Card 2836		281.63	
10/30		Online Transfer to Luv-It Frozen Custard Inc Ref #1b03Wlhg32 Business Checking Meadowgold		765.00	1,206.33
10/31		Bankcard Deposit Settlement 171030 000912200105247 Luv-It Frozen Custard	474.06		
10/31		Southwest Gas App 171027 2111491040023 Luv-It Frozen Custard		80.52	

Account number: **8444181336** ■ October 1, 2017 - October 31, 2017 ■ Page 6 of 7



Transaction history (continued)

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
10/31		Cash Deposited Fee		26.40	
10/31		Coin Ordered Fee		10.20	1,583.27
Ending balance on 10/31					1,583.27
Totals			\$31,250.24	\$32,590.14	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

< **Business to Business ACH:** If this is a business account, this transaction has a return time frame of one business day from post date. This time frame does not apply to consumer accounts.

Monthly service fee summary

For a complete list of fees and detailed account information, see the Wells Fargo Account Fee and Information Schedule and Account Agreement applicable to your account (EasyPay Card Terms and Conditions for prepaid cards) or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 10/01/2017 - 10/31/2017	Standard monthly service fee \$14.00	You paid \$0.00
How to avoid the monthly service fee	Minimum required	This fee period
Have any ONE of the following account requirements		
• Average ledger balance	\$7,500.00	\$1,438.00 <input type="checkbox"/>
• Qualifying transaction from a linked Wells Fargo Business Payroll Services account	1	0 <input type="checkbox"/>
• Qualifying transaction from a linked Wells Fargo Merchant Services account	1	0 <input type="checkbox"/>
• Total number of posted Wells Fargo Debit Card purchases and/or payments	10	36 <input checked="" type="checkbox"/>
• Enrollment in a linked Direct Pay service through Wells Fargo Business Online	1	1 <input checked="" type="checkbox"/>
• Combined balances in linked accounts, which may include	\$10,000.00	<input type="checkbox"/>
- Average ledger balances in business checking, savings, and time accounts		
- Most recent statement balance in eligible Wells Fargo business credit cards and lines of credit, and combined average daily balances from the previous month in eligible Wells Fargo business and commercial loans and lines of credit		
- For complete details on how you can avoid the monthly service fee based on your combined balances please refer to page 7 of the Business Account Fee and Information Schedule at www.wellsfargo.com/biz/fee-information		

WXWX

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units (\$)	Total service charge (\$)
Cash Deposited (\$)	16,300	7,500	8,800	0.0030	26.40
Transactions	71	200	0	0.50	0.00
Total service charges					\$26.40

Exhibit 5

E FILED ON 11/15/2017
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Attorney for Debtor-in-possession
Nevada State Bar no. 3048

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:	)	BANKRUPTCY NUMBER:
	)	BK-S-17-11417-ABL
LUV-IT FROZEN CUSTARD, INC.,	)	Chapter 11
)	
)	
Debtor.	)	Date: TO BE DETERMINED
_____	)	Time: TO BE DETERMINED

DEBTOR'S PLAN OF REORGANIZATION DATED NOVEMBER 15, 2017

ARTICLE I
SUMMARY

This Plan of Reorganization (the "Plan") under Chapter 11 of the Bankruptcy Code (the "Code") proposes to pay creditors of LUV-IT FROZEN CUSTARD, INC., (the "Debtor") from current monthly income.

This Plan provides for 1 class of secured claims; 1 class of unsecured claims; and 1 class of equity security holders. Unsecured creditors holding allowed claims will receive distributions, which the proponent of this Plan has valued at approximately 10 cents on the dollar or \$2,009.46, whichever is lesser. This Plan also provides for the payment of administrative claims, deferred as necessary to achieve Plan confirmation but paid prior to distribution to unsecured creditors.

All creditors should refer to Articles III through VI of this Plan for information regarding the precise treatment of their claim. A disclosure statement that provides more detailed information regarding this Plan and the rights of creditors and equity security holders has been circulated with this Plan. **Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one. (If you do not have an attorney, you may wish to consult one.)**

ARTICLE II
CLASSIFICATION OF CLAIMS AND INTERESTS

- | | | |
|------|-----------------|--|
| 2.01 | <u>Class 1.</u> | Oversecured creditors as listed in Article IV |
| 2.03 | <u>Class 2.</u> | All unsecured claims allowed under §502 of the Code. |
| 2.04 | <u>Class 3.</u> | Equity Holder |

ARTICLE III
TREATMENT OF ADMINISTRATIVE EXPENSE CLAIMS,
U.S. TRUSTEE FEES, AND PRIORITY TAX CLAIMS

3.01 Unclassified Claims. Under section §1123(a)(1), administrative expense claims, and priority tax claims are not in classes.

3.02 Administrative Expense Claims. Each holder of an administrative expense claim allowed under §503 of the Code will be paid in full on the effective date of this Plan (as defined in Article VII), in cash, or upon such other terms as may be agreed upon by the holder of the claim and the Debtors.

3.03 Priority Tax Claims. Each holder of a priority tax claim will be paid within 5 years after the order for relief. The State of Nevada Department of Taxation filed a Proof of Claim totaling \$24,558.47 with 9.0% interest, \$23,100.29 of which is Priority. Debtor will make sixty monthly payments beginning in January 23, 2018, with 9.0% interest, at \$419.66 per month. The Internal Revenue Service filed a Proof of Claim totaling \$64,362.88 with 4.0% interest, 37,580.06 of which is priority. Debtor will make sixty monthly payments beginning in January 23, 2018, with 4.0% interest, at \$651.39 per month. (Less \$440.00 being paid directly by Debtor's principal) The State of Nevada Department of Employment, Training and Rehabilitation Employment Security Division filed a Proof of Claim totaling \$1,999.04, which is considered priority. Debtor will make fifty monthly payments beginning in January 23, 2018, with 9.0% interest, at \$36.32 per month. (A portion of the priority tax liability is currently being paid directly by Debtor.)

3.04 United States Trustee Fees. All fees required to be paid by 28 U.S.C. §1930(a)(6) (U.S. Trustee Fees) will accrue and be timely paid until the case is closed, dismissed, or converted to another chapter on the Code. Any U.S. Trustee fees owed on or before the effective date of this Plan will be paid on the effective date.

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ARTICLE IV
TREATMENT OF CLAIMS AND INTERESTS UNDER THE PLAN

4.01 Claims and interests shall be treated as follows under this Plan:

Class	Creditor, Impairment, and Collateral	Treatment
Class 1 Oversecured Creditors	Unimpaired	
Class 1-A	<u>Creditor:</u> Nevada Department of Taxation	Allowed amount of secured claim: \$645.70. 9.0% interest to be paid at \$11.73 a month. First payment starting January 2018
Class 1-B	<u>Creditor:</u> Internal Revenue Service	Allowed amount of secured claim: \$7,500.00. 4.0% interest to be paid at \$130.00 a month. First payment starting January 2018
Class 3 – General Unsecured Creditors	Impaired	\$33.49 a month for 60 months for a total of \$2,009.46. First payment starting January 2018.
Class 4 – Equity Security Holders of the Debtor	ST	Retains stock ownership if Plan is confirmed

ARTICLE V
ALLOWANCE AND DISALLOWANCE OF CLAIMS

5.01 Disputed Claim. A disputed claim is a claim that has not been allowed or disallowed [by a final non-appealable order], and as to which either: (i) a proof of claim has been filed or deemed filed, and the Debtor or another party in interest has filed an objection; or (ii) no proof of claim has been filed, and the Debtor has scheduled such claim as disputed, contingent, or unliquidated.

5.02 Delay of Distribution on a Disputed Claim. No distribution will be made on account of a disputed claim unless such claim is allowed [by a final non-appealable order].

5.03 Settlement of Disputed Claims. The Debtor will have the power and authority to settle and compromise a disputed claim with the court approval and compliance with Rule 9019 of the Federal Rules of Bankruptcy Procedure.

ARTICLE VI

MEANS FOR IMPLEMENTATION OF THE PLAN

All business net income will be devoted to principal and interest payments to priority, unsecured and secured creditors.

ARTICLE VII
GENERAL PROVISIONS

7.01 Definitions and Rules of Construction. The definitions and rules of construction set forth in §§101 and 102 of the Code shall apply when terms defined or construed in the Code are used in this Plan, and they are supplemented by the following definitions: N/A.

7.02 Effective Date of Plan. The effective date of this Plan is the fifteenth business day following the date of the entry of the order of confirmation. But if a stay of the confirmation order is in effect on that date, the effective date will be the first business day after that date on which no stay of the confirmation order is in effect, provided that the confirmation order has not been vacated.

7.03 Severability. If any provision in this Plan is determined to be unenforceable, the determination will in no way limit or affect the enforceability and operative effect of any other provision of this Plan.

7.04 Binding Effect. The rights and obligations of any entity names or referred to in the Plan will be binding upon, and will inure to the benefit of the successors or assigns of such entity.

7.05 Captions. The headings contained in this Plan are for convenience or reference only and do not affect the meaning or interpretation of this Plan.

7.06 Controlling Effect. Unless a rule of law or procedure is supplied by federal law (including the Code and the Federal Rules of Bankruptcy Procedure), the laws of the State of Nevada govern this Plan and any agreements, documents, and instruments executed in connection with this Plan, except as otherwise provided in this Plan.

7.07 Default. In case of a failure to make a payment provided for under this Plan, then, after 15 days notice given by the affected creditor to the Debtor and Debtor's attorney, unless cured within said time, Debtor shall be obligated to immediately list for sale the asset or assets' secured claim of such creditor sufficient to pay the claims of the affected creditor in full.

7.08 Jurisdiction. The Court retains jurisdiction for purposes of applications for compensation, objections to claims and other administrative matters until the final decree has been entered.

ARTICLE VIII
DISCHARGE

8.01. Discharge. Confirmation of this Plan does not discharge any debt provided for in this Plan until the court grants a discharge on completion of all payments under this Plan, or as otherwise provided in §1141 (d)(5) of the Code. The Debtor will not be discharged from any debt excepted for discharge under §523 of the Code, except as provided in Rule 4007(c) of the Federal Rules of Bankruptcy Procedure.

8.02. Lien avoidance. To the extent any lien is determined as totally unsecured, under this Plan, said lien shall be avoided in full upon discharge of the Debtor.

DATED this 15th day of November, 2017.

Respectfully submitted.

By: /s/ SHARRON TIEDEMANN
The Plan Proponent

THOMAS E. CROWE PROFESSION
LAW CORPORATION

/s/ THOMAS E. CROWE
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