Case 17-50410-btb Doc 1 Entered 04/07/17 13:53:06 Page 1 of 40

Fill in this information to identify your case:		
United States Bankruptcy Court for the:		
DISTRICT OF NEVADA		
Case number (if known)	Chapter 11	
		Check if this an amended filing

Official Form 201 Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	DAVE'S AUTOMOTIVE & TRUCK RENTAL,	INC.
2.	All other names debtor used in the last 8 years		
	Include any assumed names, trade names and <i>doing business as</i> names		
3.	Debtor's federal Employer Identification Number (EIN)	27-0256336	
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business
		235 E. WILLIAMS AVENUE Fallon, NV 89406	
		Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
		Churchill County	Location of principal assets, if different from principal place of business
			Number, Street, City, State & ZIP Code
5.	Debtor's website (URL)		
6.	Type of debtor	Corporation (including Limited Liability Compan	y (LLC) and Limited Liability Partnership (LLP))
		Partnership (excluding LLP)	• • • •
		□ Other. Specify:	

Deb		E & TRUCK RENTAL	, INC.	Case r	umber (<i>if known</i>)	
7.	Name Describe debtor's business	 Health Care Busines Single Asset Real Es Railroad (as defined Stockbroker (as defi Commodity Broker (es (as defined in 11 U.S.C state (as defined in 11 U. l in 11 U.S.C. § 101(44)) ned in 11 U.S.C. § 101(5 as defined in 11 U.S.C. § efined in 11 U.S.C. § 781	S.C. § 101(51B)) 3A)) 101(6))		
		 Investment company Investment advisor (C. NAICS (North Americ 	as defined in 15 U.S.C. {	r pooled investme 80b-2(a)(11)) n System) 4-digit	ent vehicle (as defined in 15 L code that best describes deb <u>cs-codes</u> .	
8.	Under which chapter of the Bankruptcy Code is the debtor filing?	Check one: Chapter 7 Chapter 9 Chapter 11. Check a Chapter 11. Check a Chapter 11. Check a Chapter 11. Check a	Debtor's aggregate nor are less than \$2,566,05 The debtor is a small b business debtor, attach statement, and federal procedure in 11 U.S.C. A plan is being filed wit Acceptances of the pla accordance with 11 U.S. The debtor is required t Exchange Commission attachment to Voluntar (Official Form 201A) wi	50 (amount subject usiness debtor as the most recent income tax return § 1116(1)(B). h this petition. n were solicited p S.C. § 1126(b). to file periodic rep according to § 1 <i>y Petition for Non</i> th this form.	ated debts (excluding debts o to adjustment on 4/01/19 ar defined in 11 U.S.C. § 101(5 palance sheet, statement of c or if all of these documents o repetition from one or more c orts (for example, 10K and 10 3 or 15(d) of the Securities Ex- Individuals Filing for Bankrup d in the Securities Exchange	nd every 3 years after that). 1D). If the debtor is a small operations, cash-flow do not exist, follow the lasses of creditors, in DQ) with the Securities and change Act of 1934. File the btcy under Chapter 11
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years? If more than 2 cases, attach a separate list.	□ No. ■ Yes. District NEV	/ADA	When 3/02/1 7	, Case number	17-50223
10.	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? List all cases. If more than 1, attach a separate list	District	·	When	Case number	
		District		When	Case number, if	known

0110 htk 04/07/17 12:52:06 2 of 10 . -. .

	Cas	e 17-50	1410-DI		ntered 04/07/17 13:53:06	Page 3 01 40		
Deb	tor DAVE'S AUTOMOT	TIVE & TR	UCK RE	ENTAL, INC.	Case number (<i>it known</i>))		
11.	Why is the case filed in	Check al	l that appl	ly:				
	this district?				ipal place of business, or principal assets i or for a longer part of such 180 days than			
			-		btor's affiliate, general partner, or partners	•		
12.	Does the debtor own or	No						
	have possession of any real property or personal		A construction of the second state of the second state of the state of the second state of					
	property that needs immediate attention?		Why do	es the property need	d immediate attention? (Check all that ap	pply.)		
			_		se a threat of imminent and identifiable ha			
				is the hazard?				
		□ It needs to be physically secured or protected from the weather.						
						or lose value without attention (for example,		
	livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).							
			where is	s the property?	Number, Street, City, State & ZIP Code			
			Is the pr	operty insured?	Number, Street, City, State & ZIF Code			
				openty moureu.				
			□ Yes.	Insurance agency				
				Contact name				
				Phone				
	Statistical and admin	istrative ir	nformatio	n				
13.	Debtor's estimation of		heck one					
	available funds		Funds w	vill be available for dis	stribution to unsecured creditors.			
			_		nses are paid, no funds will be available to	uppequired preditors		
		L		y administrative expe	nses are paid, no funds will be available to			
14.	Estimated number of	1 -49			□ 1,000-5,000	□ 25,001-50,000		
	creditors	□ 50-99			□ 5001-10,000	□ 50,001-100,000		
		□ 100-1			□ 10,001-25,000	☐ More than100,000		
		200-9	99					
15.	Estimated Assets	□ \$0 - \$,		□ \$1,000,001 - \$10 million	□ \$500,000,001 - \$1 billion		
		□ \$50,00			□ \$10,000,001 - \$50 million	□ \$1,000,000,001 - \$10 billion		
			001 - \$50		□ \$50,000,001 - \$100 million	□ \$10,000,000,001 - \$50 billion		
		□ \$500,0	001 - \$1 n	nillion	□ \$100,000,001 - \$500 million	☐ More than \$50 billion		
16.	Estimated liabilities	□ \$0 - \$			□ \$1,000,001 - \$10 million	🗖 \$500,000,001 - \$1 billion		
		□ \$50,0			□ \$10,000,001 - \$50 million	□ \$1,000,000,001 - \$10 billion		
		□ \$100,0			□ \$50,000,001 - \$100 million □ \$100,000,001 - \$500 million	□ \$10,000,000,001 - \$50 billion □ More than \$50 billion		
		\$ 500,	001 - \$1 n	nillion	🗖 \$100,000,001 - \$200 million			

Debtor	DAVE'S AUTOMOTIVE & TRUCK RENTAL, INC. Case number (<i>if known</i>)						
	Name						
	Request for Relief, D	Declaration, and Signatures					
WARNI		is a serious crime. Making a false statemen up to 20 years, or both. 18 U.S.C. §§ 152, 1		bankruptcy case can result in fines up to \$500,000 or			
of a	laration and signature uthorized resentative of debtor	The debtor requests relief in accordance I have been authorized to file this petition	n on behalf of the deb etition and have a rea e foregoing is true and	asonable belief that the information is trued and correct.			
18. Sigi	nature of attorney	/ /s/ Kevin A. Darby, Esq. Signature of attorney for debtor Kevin A. Darby, Esq. Printed name		Date April 7, 2017 MM / DD / YYYY			
		DARBY LAW PRACTICE Firm name 4777 CAUGHLIN PARKWAY Reno, NV 89519 Number, Street, City, State & ZIP Code					
		Contact phone 7753221237	Email address	kevin@darbylawpractice.com			
		NV7670		_			
		Bar number and State					

Fill in this information to identify the case:					
Debtor name DAVE'S AUTOMOTIVE & TRUCK RENTAL, INC.					
United States Bankruptcy Court for the: DISTRICT OF NEVADA					
Case number (if known)	Check if this is an amended filing				

Official Form 202 Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 7, 2017

X /s/ DAVID J. WHOOLEY

Signature of individual signing on behalf of debtor

DAVID J. WHOOLEY

Printed name

PRESIDENT

Position or relationship to debtor

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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Fill in this information to identify the case:Debtor nameDAVE'S AUTOMOTIVE & TRUCK RENTAL, INC.

United States Bankruptcy Court for the: DISTRICT OF NEVADA

Case number (if known):

Check if this is an

amended filing

Official Form 204 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code		Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
	professional services, disputed and government contracts)			Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
ADESA 344B TULLY ROAD						\$652.67	
San Jose, CA 95111 ADESA FRESNO 3260 E. ANNADALE AVENUE Fresno, CA 93725		Unsecured debt				\$4,176.57	
AFC FINANCE 1000 E. GOWAN ROAD North Las Vegas, NV 89030		Unsecured debt				\$6,000.00	
ARAMARK 2680 Palumbo Drive Lexington, KY 40509		Misc. Business Debt				\$1,257.75	
CAPITAL ONE 15000 CAPITAL ONE DRIVE Henrico, VA 23238		CREDIT CARD				\$14,810.47	
CURBSIDE AUTO SERVICES PO BOX 192 Vernal, UT 84078		Unsecured debt				\$1,430.00	
D&D PLUMBING, INC. 1655 GREG COURT Sparks, NV 89431		Unsecured debt				\$1,999.02	
DEALS & WHEELS INC. PO BOX 7153 Reno, NV 89510-7153		Unsecured debt				\$1,750.00	

Debtor DAVE'S AUTOMOTIVE & TRUCK RENTAL, INC.

Case number (if known)

Name of creditor and complete mailing address, including zip code	and email address of creditor contact	(for example, trade	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
		professional services,	uisputeu	Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
DEPARTMENT OF EMPLOYMENT TRAINING AND REHABILITATION EMPLOYMENT						\$445.00
SECURITY DIVISION 500 E THIRD STREET Carson City, NV 89713-0030						
GREAT AMERICA FINANICAL SERVICES 625 First Street SE Suite 800 Cedar Rapids, IA 52401		Misc. Business Debt				\$10,614.33
JANESS BURINSSS SERVICES PO BOX 1403 Fallon, NV 89407		Unsecured debt				\$655.17
MARCOA PUBLISHING, LLC PO BOX 509100 San Diego, CA 92150		Advertising				\$1,840.00
MILLS FARM & INDUSTRIAL 4545 SHECKLER ROAD Fallon, NV 89406		Unsecured debt				\$935.06
OPEN DEALER EXCHANGE LLC c/o C2C Resources LLC 3500 N. Causeway Blvd Suite 300 Metairie, LA 70002		Misc Business Debt				\$712.28
PAYPAL CREDIT PO BOX 105658 Atlanta, GA 30348-5658		Credit card				\$4,267.11
RETAIL CAPITAL LLC DBA CREDIBLY BOX 80 Clawson, MI 48017		SECURED BUSINESS LOAN		\$114,519.82	2 \$0.00	\$114,519.82
RSVP TRANSPORT, INC. 2601 DYER WAY Reno, NV 89512		Unsecured debt				\$1,800.00

Debtor DAVE'S AUTOMOTIVE & TRUCK RENTAL, INC.

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. Total claim, if Deduction for value partially secured of collateral or setoff		
STATE OF NEVADA 1550 E. COLLEGE PKWY, STE. 100 Carson City, NV 89706		SALES TAX				\$3,000.00
THE LOCAL PAGES 4910 W. AMELIA EARHART DRIVE, SUITE 1 Salt Lake City, UT 84116		Advertisement				\$2,112.85
WESTERN ALLIANCE BANK PO BOX 31021 Tampa, FL 33631-3021		Loan				\$78,413.82

page 3

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Fill in this information to identify the case:					
Debtor name DAVE'S AUTOMOTIVE & TRUCK RENTAL, INC.					
United States Bankruptcy Court for the:		DISTRICT OF NEVADA			
Case number (if known)					

Check if this is an amended filing

-	ficial Form 206Sum mmary of Assets and Liabilities for Non-Individuals		12/15
Par			
1.	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
	1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$	359,000.00
	1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$	27,715.13
	1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$	386,715.13
Par	t 2: Summary of Liabilities		
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$	470,519.82
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
	3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$	4,097.67
	3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$	133,953.31
4.	Total liabilities Lines 2 + 3a + 3b	\$	608,570.80

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Fill in this info			
Debtor name	DAVE'S AUTOMOTIV	E & TRUCK RENTAL, INC.	
United States B	ankruptcy Court for the:	DISTRICT OF NEVADA	
Case number (i	f known)		Check if this is an amended filing
			-

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

Part 1 1. Doe		Cash and cash equivalents ebtor have any cash or cash equivalents?			
	No. Go	to Part 2.			
	Yes Fill	in the information below.			
		r cash equivalents owned or controlled by	the debtor		Current value of
2.	Casl	h on hand			debtor's interest \$300.00
3.		cking, savings, money market, or financia e of institution (bank or brokerage firm)	I brokerage accounts (Identify all) Type of account	Last 4 digits of account	
				number	
	3.1.	WASHINGTON FEDERAL	BUSINESS CHECKING	5114	\$2,200.00
	3.2.	WELLS FARGO BANK	BUSINESS CHECKING	9962	\$0.00
	3.3.	FIRST INDEPENDENT BANK	BUSINESS CHECKING	1217	\$0.00
4.	Othe	er cash equivalents (Identify all)			
	4.1.	FUNDS FROZEN WITH CREDIT CAP CLAIM NO. 483991637990	RD PROCESSOR FIRST DATA		\$5,650.13
5.	Tota	l of Part 1.			\$8,150.13
	Add	lines 2 through 4 (including amounts on any	additional sheets). Copy the total to line	80.	
Part 2	: C	Deposits and Prepayments			

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Debtor	DAVE'S AUTOMOTIVE	& TRUCK RENTAL, INC	C. Case	e number (If known)	
— NI	o. Go to Part 3.				
	es Fill in the information below.				
Part 3: 10. Doe :	Accounts receivable s the debtor have any accounts	s receivable?			
	o. Go to Part 4.				
	es Fill in the information below.				
11.	Accounts receivable				
	11a. 90 days old or less:	400.00	-	0.00 =	\$400.00
	face	e amount	doubtful or uncollec	tible accounts	
10	Total of Part 3.				* 400.00
12.	Current value on lines 11a + 11	b = line 12. Copy the total t	to line 82.	_	\$400.00
Part 4:	Investments				
	s the debtor own any investme	nts?			
	o. Go to Part 5.				
	es Fill in the information below.				
Part 5:	Inventory, excluding agric		() 0		
	s the debtor own any inventory	excluding agriculture as	sets)?		
	o. Go to Part 6.				
T Ye	es Fill in the information below.				
	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including go	ods held for resale			
22.	Other inventory or supplies				
	OIL, FUEL FILTERS, AIR				
	FILTERS, AND OTHER BASIC INVENTORY		\$0.00		\$750.00
23.	Total of Part 5.			[\$750.00
20.	Add lines 19 through 22. Copy	the total to line 84.		_	\$750.00
24.	Is any of the property listed in ■ No	Part 5 perishable?			
25	Yes	in Dart 5 keep group he	luithin 00 dava batan d		
25.	Has any of the property listed ■ No	In Part 5 been purchased	i within 20 days before t	ne pankruptcy was filed?	
	☐ Yes. Book value	Valuation m	ethod	Current Value	
26.	Has any of the property listed	in Part 5 been appraised	by a professional within	the last year?	
Official	Form 206A/B	Schedule A/B A	ssets - Real and Perso	nal Property	page 2

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Debtor	DAVE'S AUTOMOTIVE & TRUCK RENTAL, INC	C. Case	number (If known)	
	■ No □ Yes			
Part 6: 27. Doe	Farming and fishing-related assets (other than titled s the debtor own or lease any farming and fishing-related			
	o. Go to Part 7. es Fill in the information below.			
Part 7: 38. Doe	Office furniture, fixtures, and equipment; and collect s the debtor own or lease any office furniture, fixtures, ex		?	
	o. Go to Part 8. es Fill in the information below.			
	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment an communication systems equipment and software OFFICE EQUIPMENT	nd \$0.00		\$500.00
				<u>.</u>
42.	Collectibles <i>Examples</i> : Antiques and figurines; paintings, pooks, pictures, or other art objects; china and crystal; stan collections; other collections, memorabilia, or collectibles			
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.		-	\$500.00
44.	Is a depreciation schedule available for any of the prop ■ No □ Yes	erty listed in Part 7?		
45.	Has any of the property listed in Part 7 been appraised No	by a professional within	the last year?	
	□ Yes			
Part 8: 46. Doe	Machinery, equipment, and vehicles s the debtor own or lease any machinery, equipment, or	vehicles?		
	o. Go to Part 9. es Fill in the information below.			
	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and ti	х , ,		
48.	Watercraft, trailers, motors, and related accessories Ex floating homes, personal watercraft, and fishing vessels	<i>amples:</i> Boats, trailers, mo	otors,	
49.	Aircraft and accessories			

Official Form 206A/B

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Debtor	DAVE'S AUTOMOTIVE & T	RUCK RENTAL, IN	C. Case	number (If known)	
50.	Other machinery, fixtures, and ec machinery and equipment) BOOKS AND MANUALS	quipment (excluding f	arm \$0.00_		\$100.00
	4 AUTOMOTIVE LIFTS, ALIGN MACINE, TOOLS, FUEL SYST MACHINE, SMOKE MACHINE SCANNER, TIRE PRESSURE BATTERY TESTER, TIMING L BALANCE MACHINE PRESS BENCH GRINDER, CREEPER STANDS	EM CLEAN , DIAGNOSTICS MONITOR, IGHT, TIRE STRUT MACHINE,	\$0.00		\$17,815.00
51.	Total of Part 8.				\$17,915.00
	Add lines 47 through 50. Copy the	total to line 87.			
52.	Is a depreciation schedule availa ■ No □ Yes	ble for any of the prop	perty listed in Part 8?		
53.	Has any of the property listed in ■ No □ Yes	Part 8 been appraised	l by a professional within	the last year?	
Part 9:	Real property				
54. Doe	s the debtor own or lease any real	property?			
D N	o. Go to Part 10.				
■ Y	es Fill in the information below.				
55.	Any building, other improved rea	I estate, or land which	n the debtor owns or in w	hich the debtor has an inter	rest
	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
	55.1. 235 E. WILLIAMS AVENUE, FALLON,	Fac Cimula	¢0.00		¢250.000.00
	NEVADA 89406	Fee Simple	\$0.00		\$359,000.00
56.	Total of Part 9.			Γ	\$359,000.00
	Add the current value on lines 55.1 Copy the total to line 88.	through 55.6 and entrie	es from any additional shee	ts.	
57.	Is a depreciation schedule availa ■ No □ Yes	ble for any of the prop	perty listed in Part 9?		
58.	Has any of the property listed in ■ No □ Yes	Part 9 been appraised	l by a professional within	the last year?	
Official	Form 206A/B	Schedule A/B A	Assets - Real and Persor	nal Property	page 4

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Debtor DAVE'S AUTOMOTIVE & TRUCK RENTAL, INC.

Case number (If known)

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.

 \Box Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.

□ Yes Fill in the information below.

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DAVE'S AUTOMOTIVE & TRUCK RENTAL, INC. Debtor Name

Case number (If known)

Summary Part 12:

In Pa	rt 12 copy all of the totals from the earlier parts of the form			
	Type of property	Current value of personal property	Current	t value of real ty
80.	Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$8,150.13		
81.	Deposits and prepayments. Copy line 9, Part 2.	\$0.00		
82.	Accounts receivable. Copy line 12, Part 3.	\$400.00		
83.	Investments. Copy line 17, Part 4.	\$0.00		
84.	Inventory. Copy line 23, Part 5.	\$750.00		
85.	Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00		
86.	Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$500.00		
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$17,915.00		
88.	Real property. Copy line 56, Part 9	>	_	\$359,000.00
89.	Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00		
90.	All other assets. Copy line 78, Part 11.	+\$0.00		
91.	Total. Add lines 80 through 90 for each column	\$27,715.13	+ 91b.	\$359,000.00
92.	Total of all property on Schedule A/B. Add lines 91a+91b=92			\$386,715.13

Official Form 206A/B Schedule A/B Assets - Real and Personal Property Software Copyright (c) 1996-2016 Best Case, LLC - www.bestcase.com

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Fill in this information to identify the case:	
Debtor name DAVE'S AUTOMOTIVE & TRUCK RENTAL, INC.	
United States Bankruptcy Court for the: DISTRICT OF NEVADA	
Case number (if known)	
	Check if this is an amended filing
Official Form 206D	
Schedule D: Creditors Who Have Claims Secured by Property	12

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

D No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

st in alphabetical order all creditors wi	ho have secured claims. If a creditor has more than one secured	Column A	Column B
		Amount of claim Do not deduct the value	Value of collateral that supports this claim
		of collateral.	
WHOOLEY	Describe debtor's property that is subject to a lien	\$356,000.00	\$359,000.00
Creditor's Name	235 E. WILLIAMS AVENUE, FALLON,		
3705 S HIGHLANDS BLVD West Richland, WA 99353	NEVADA 89406		
Creditor's mailing address	Describe the lien		
	Deed of Trust		
	Is the creditor an insider or related party?		
	No		
Creditor's email address, if known			
,	Is anyone else liable on this claim?		
Date debt was incurred			
Date debt was incurred			
Last 4 digits of account number	Tes. Fill out Schedule H: Codebtors (Official Form 206H)		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		
No.	Contingent		
including this creditor and its relative priority.	Disputed		
RETAIL CAPITAL LLC	Describe debtor's property that is subject to a lien	\$114,519.82	\$0.00
Creditor's Name DBA CREDIBLY BOX 80	SECURED BUSINESS LOAN		
Clawson, MI 48017			
Creditor's mailing address	Describe the lien		
	Is the creditor an insider or related party?		
Craditaria amail addraga, if known	·		
Creditor's email address, il known			
Date debt was incurred			
	Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
-			
0347 Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		
	n, list the creditor separately for each clain MICHAEL & SHERYL WHOOLEY Creditor's Name 3705 S HIGHLANDS BLVD West Richland, WA 99353 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? ■ No □ Yes. Specify each creditor, including this creditor and its relative priority. RETAIL CAPITAL LLC Creditor's Name DBA CREDIBLY BOX 80 Clawson, MI 48017 Creditor's mailing address Creditor's email address, if known Date debt was incurred 9/2015 Last 4 digits of account number 6347 Do multiple creditors have an	WHOOLEY Describe debtor's property that is subject to a lien Creditor's Name 235 E. WILLIAMS AVENUE, FALLON, 3705 S HIGHLANDS BLVD NEVADA 89406 West Richland, WA 99353 Describe the lien Creditor's mailing address Describe the lien Ded debt was incurred Is the creditor an insider or related party? Date debt was incurred No Date debt was incurred No Do multiple creditors have an interest in the same property? As of the petition filing date, the claim is: Check all that apply Contingent West Specify each creditor, including this creditor and its relative priority. Describe debtor's property that is subject to a lien RETAIL CAPITAL LLC Describe debtor's property that is subject to a lien Creditor's mailing address Describe the lien DBA CREDIBLY BOX 80 Describe the lien Creditor's mailing address Describe the lien Is the creditor an insider or related party? No Yes Is anyone else liable on this claim? Date debt was incurred Yes 9/2015 Is anyone else liable on this claim? Last 4 digits of account number So of the petition filing date, the claim is: <	at in a phabetical order all creditors separately for each claim. Amount of claim MiCHAEL & SHERYL Describe debtor's property that is subject to a lien \$356,000.00 Creditor's Name 235 E. WILLIAMS AVENUE, FALLON, NEVADA 89406 \$356,000.00 Creditor's mailing address Describe debtor's property that is subject to a lien \$356,000.00 Creditor's mailing address Describe the lien \$356,000.00 Creditor's mailing address Describe the lien \$356,000.00 Creditor's email address, if known Is the creditor an insider or related party? No Date debt was incurred No Yes. Fill out Schedule H: Codebtors (Official Form 206H) Last 4 digits of account number As of the petition filing date, the claim is: \$114,519.82 RETAIL CAPITAL LLC Describe the lien SECURED BUSINESS LOAN PA No SECURED BUSINESS LOAN Recative smail address Is the creditor an insider or related party? No Creditor's nume Describe the lien SECURED BUSINESS LOAN Date debt was incurred No SECURED BUSINESS LOAN Creditor's numing address Is the creditor an insider or related party? No Creditor's numing address

Schedule D: Creditors Who Have Claims Secured by Property

Official Form 206D

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Debtor DAVE'S AUTOMOTIVE &	TRUCK RENTAL, INC.	Case number (if know)	
 No Yes. Specify each creditor, including this creditor and its relative priority. 	Contingent Unliquidated Disputed		
3. Total of the dollar amounts from Part 1 Part 2: List Others to Be Notified for List in alphabetical order any others who n assignces of claims listed above, and attor	a Debt Already Listed in Part 1 nust be notified for a debt already liste	om the Additional Page, if any. \$470,519.82 ed in Part 1. Examples of entities that may be listed ar	e collection agencies,
. ,	2	t this page. If additional pages are needed, copy this p On which line in Part 1 did	Last 4 digits of
		you enter the related creditor?	account number for this entity
MCA RECOVERY LLC 17 STATE STREET SUITE 4000		Line _ 2.2	7990
New York, NY 10004			

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		_	
Fill in this information to identify the case:			
Debtor name DAVE'S AUTOMOTIVE & TR	UCK RENTAL, INC.		
United States Bankruptcy Court for the: DISTRIC	CT OF NEVADA		
Case number (if known)			
		Check i amende	f this is an ed filing
Official Form 206E/F			
Schedule E/F: Creditors Wh	no Have Unsecured Claims		12/15
Be as complete and accurate as possible. Use Part 1 for List the other party to any executory contracts or unex Personal Property (Official Form 206A/B) and on Sche	or creditors with PRIORITY unsecured claims and Part 2 for credit opired leases that could result in a claim. Also list executory contra <i>dule G: Executory Contracts and Unexpired Leases</i> (Official Form Part 1 or Part 2, fill out and attach the Additional Page of that Part i	acts on <i>Schedule A/B:</i> 206G). Number the ent	Assets - Real and
 Do any creditors have priority unsecured claim No. Go to Part 2. 	nsr (See 11 0.S.C. § 507).		
_			
Yes. Go to line 2.			
 List in alphabetical order all creditors who ha with priority unsecured claims, fill out and attach 	we unsecured claims that are entitled to priority in whole or in part	. If the debtor has more	than 3 creditors
		Total claim	Priority amount
		Total Claim	Phoney amount
2.1 Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$652.67	\$0.00
ADESA 344B TULLY ROAD	Check all that apply. Contingent		
San Jose, CA 95111			
Date or dates debt was incurred 11/2016	Basis for the claim:		
Last 4 digits of account number 837U	Is the claim subject to offset?	_	
Specify Code subsection of PRIORITY	No		
unsecured claim: 11 U.S.C. § 507(a) (<u>8</u>)	□ Yes		
2.2 Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$445.00	\$0.00
DEPARTMENT OF EMPLOYMENT TRAINING AND REHABILITATION	Check all that apply. Contingent		
EMPLOYMENT			
SECURITY DIVISION	Disputed		
500 E THIRD STREET Carson City, NV 89713-0030			
Date or dates debt was incurred	Basis for the claim:		
Last 4 digits of account number 0800	Is the claim subject to offset?	_	
Specify Code subsection of PRIORITY	No		
unsecured claim: 11 U.S.C. § 507(a) (8)	□ Yes		

Debto	T DAVE'S AUTOMOTIVE & TRUCK R	ENTAL, INC. Case number (if known)		
2.3	Name Priority creditor's name and mailing address	As of the petition filing date, the claim is:	\$3,000.00	\$0.00
	STATE OF NEVADA	Check all that apply.		
	1550 E. COLLEGE PKWY, STE. 100			
	Carson City, NV 89706	Unliquidated		
		Disputed		
	Date or dates debt was incurred	Basis for the claim: SALES TAX		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	No		
	unsecured claim: 11 U.S.C. § 507(a) (<u>8</u>)	☐ Yes		
Part 2 3.		nsecured Claims n nonpriority unsecured claims. If the debtor has more than 6 credit	ors with nonpriority uns	ecured claims, fill
	out and attach the Additional Page of Part 2.		An	ount of claim
.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all the	nat apply.	\$4,176.5
				. ,
	3260 E. ANNADALE AVENUE			
	Fresno, CA 93725			
	Date(s) debt was incurred 11/2016	Basis for the claim: Unsecured debt		
	Last 4 digits of account number 405U			
		Is the claim subject to offset?		
.2	Nonpriority creditor's name and mailing address		at apply.	\$6,000.0
	AFC FINANCE			
	1000 E. GOWAN ROAD	Unliquidated		
	North Las Vegas, NV 89030	Disputed		
	Date(s) debt was incurred _	Basis for the claim: Unsecured debt		
	Last 4 digits of account number _	Is the claim subject to offset?		
.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all the	nat apply.	\$126.2
	ANGIE'S LIST	Contingent		
	1030 E. WASHINGTON STREET	Unliquidated		
	Indianapolis, IN 46202	Disputed		
	Date(s) debt was incurred <u>2/2017</u>	Basis for the claim: Unsecured debt		
	Last 4 digits of account number 9179	Is the claim subject to offset? \blacksquare No \Box Yes		
.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all the	nat apply.	\$1,257.7
		Contingent		
	2680 Palumbo Drive			
	Lexington, KY 40509			
	Date(s) debt was incurred _	Basis for the claim: Misc. Business Debt		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes		
.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all the	nat apply.	\$285.9
		Contingent		φ200.0
	3003 SUMMIT BLVD NE, SUITE 200			
	Atlanta, GA 30319			
		Disputed		
	Date(s) debt was incurred <u>8/2016</u>	Basis for the claim: Unsecured debt		
	Last 4 digits of account number 0619	Is the claim subject to offset?		

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As of the petition filing date, the claim is: Check all that apply.	\$14,810.47
	· /
-	
Is the claim subject to offset? \blacksquare No \Box Yes	
As of the petition filing date, the claim is: Check all that apply.	\$99.00
Contingent	
-	
Is the claim subject to offset? No Yes	
As of the petition filing date, the claim is: Check all that apply.	\$189.40
Unliquidated	
Disputed	
Basis for the claim: Reserve account fees	
Is the claim subject to offset? ■ No □ Yes	
As of the petition filing date, the claim is: Check all that apply.	\$1,430.00
Contingent	
Is the claim subject to offset? ■ No □ Yes	
As of the petition filing date, the claim is: Check all that apply.	\$1,999.02
	+ .,
-	
Is the claim subject to offset? ■ No □ Yes	
As of the petition filing date, the claim is: Check all that apply.	\$100.65
Contingent	
Basis for the claim: Unsecured debt	
Is the claim subject to offset? ■ No □ Yes	
·	¢4 750 00
	\$1,750.00
-	
Basis for the claim: Unsecured debt	
	□ Contingent □ Disputed Basis for the claim: <u>CREDIT CARD</u> Is the claim subject to offset? ■ No □ Yes ▲ s of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim: <u>Unsecured debt</u> Is the claim subject to offset? ■ No □ Yes ▲ s of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim: <u>Reserve account fees</u> Is the claim subject to offset? ■ No □ Yes ▲ s of the petition filing date, the claim is: Check all that apply. □ □ Contingent □ Unliquidated □ Disputed Basis for the claim: <u>Unsecured debt</u> Is the claim subject to offset? ■ No □ Yes ▲ s of the petition filing date, the claim is: Check all that apply. □ □ Contingent □ Unliquidated □ Disputed Basis for the claim: <u>Unsecured debt</u> Is the claim subject to offset? ■ No □ Yes ▲ s of the petition filing date, the claim is: Check all that apply. □ □ Contingent □ Unliquidated □ Disputed <td< td=""></td<>

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Debto	Dr DAVE'S AUTOMOTIVE & TRUCK RENTAL,	, INC. Case number (if known)	
3.13	Nonpriority creditor's name and mailing address GREAT AMERICA FINANICAL SERVICES 625 First Street SE Suite 800	As of the petition filing date, the claim is: Check all that apply.	\$10,614.33
	Cedar Rapids, IA 52401	Basis for the claim: Misc. Business Debt	
	Date(s) debt was incurred _		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.14	Nonpriority creditor's name and mailing address JANESS BURINSSS SERVICES PO BOX 1403 Fallon, NV 89407	As of the petition filing date, the claim is: Check all that apply.	\$655.17
	Date(s) debt was incurred 8/2016	Basis for the claim: Unsecured debt	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.15	Nonpriority creditor's name and mailing address LAWSON PRODUCTS PO BOX 809401 Chicago, IL 60680-9401	As of the petition filing date, the claim is: Check all that apply.	\$42.39
	Date(s) debt was incurred <u>9/2016</u>	Basis for the claim: Unsecured debt	
	Last 4 digits of account number <u>9655</u>	Is the claim subject to offset? No Yes	
3.16	Nonpriority creditor's name and mailing address MARCOA PUBLISHING, LLC PO BOX 509100 San Diego, CA 92150 Date(s) debt was incurred <u>2/2016</u> Last 4 digits of account number <u>3093</u>	As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim: <u>Advertising</u> Is the claim subject to offset? ■ No □ Yes	\$1,840.00
3.17	Nonpriority creditor's name and mailing address MILLS FARM & INDUSTRIAL 4545 SHECKLER ROAD Fallon, NV 89406 Date(s) debt was incurred <u>8/2016</u> Last 4 digits of account number <u>2111</u>	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Unsecured debt Is the claim subject to offset? No Yes	\$935.06
3.18	Nonpriority creditor's name and mailing address NATIONWIDE SUPPLY, INC. PO BOX 44651 Eden Prairie, MN 55344 Date(s) debt was incurred <u>11/2016</u> Last 4 digits of account number <u>1979</u>	As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Basis for the claim: Unsecured debt Is the claim subject to offset? ■ No □ Yes	\$15.98
3.19	Nonpriority creditor's name and mailing address OPEN DEALER EXCHANGE LLC c/o C2C Resources LLC 3500 N. Causeway Blvd Suite 300 Metairie, LA 70002 Date(s) debt was incurred _	As of the petition filing date, the claim is: Check all that apply.	\$712.28
	Last 4 digits of account number _	Is the claim subject to offset? No	

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Debtor DAVE'S AUTOMOTIVE & TRUCK RENTAL, Name	INC. Case number (if known)	
3.20 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$4,267.11
PAYPAL CREDIT		· / -
PO BOX 105658		
Atlanta, GA 30348-5658		
Date(s) debt was incurred <u>11/2016</u>		
Last 4 digits of account number 2847	Basis for the claim: <u>Credit card</u>	
	Is the claim subject to offset? ■ No □ Yes	
3.21 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,800.00
RSVP TRANSPORT, INC.	Contingent	
2601 DYER WAY	Unliquidated	
Reno, NV 89512	Disputed	
Date(s) debt was incurred <u>1/2016</u>	Basis for the claim: Unsecured debt	
Last 4 digits of account number	Is the claim subject to offset?	
3.22 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$241.97
SERVICE PAYMENT PLAN, INC.	Contingent	
303 E. WACKER DRIVE, SUITE 230	Unliquidated	
Chicago, IL 60601	Disputed	
Date(s) debt was incurred 8/2016	Basis for the claim: Unsecured debt	
Last 4 digits of account number <u>7248</u>	Is the claim subject to offset?	
3.23 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,112.85
THE LOCAL PAGES	Contingent	
4910 W. AMELIA EARHART DRIVE, SUITE 1		
Salt Lake City, UT 84116		
Date(s) debt was incurred <u>12/2016</u>	Basis for the claim: Advertisement	
Last 4 digits of account number 8195	Is the claim subject to offset? ■ No □ Yes	
3.24 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$77.31
ULINE	Contingent	
PO BOX 88741	Unliquidated	
Chicago, IL 60680-1741	Disputed	
Date(s) debt was incurred <u>9/2016</u>	Basis for the claim: Unsecured debt	
Last 4 digits of account number <u>6411</u>	Is the claim subject to offset?	
3.25 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$78,413.82
WESTERN ALLIANCE BANK	Contingent	
PO BOX 31021		
Tampa, FL 33631-3021		
Date(s) debt was incurred <u>11/2016</u>	Basis for the claim: Loan	
Last 4 digits of account number <u>5466</u>		
	Is the claim subject to offset? ■ No □ Yes	

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed? Last 4 digits of account number, if any
4.1	ARAMARK PO BOX 101179	Line <u>3.4</u>
	Pasadena, CA 91189	Not listed. Explain

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Debtor	DAVE'S AUTOMOTIVE & TRUCK RENTAL, INC.	Case number (if known)					
	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any				
4.2	GREAT AMERICA FINANCIAL SERVICES PO Box 660831	Line <u>3.13</u>	_				
	Dallas, TX 75266	Not listed. Explain					
Part 4:	Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims						
5. Add t	5. Add the amounts of priority and nonpriority unsecured claims.						

5a. Total claims from Part 1 5b. Total claims from Part 2

		Total of claim amounts
5a.		\$ 4,097.67
5b.	+	\$ 133,953.31
5c.		\$ 138,050.98

	Case 17-50410-btb Doc 1 Ent	tered 04/07/17 13:53:06	Pa	ge 24 of 40
Fill in 1	this information to identify the case:			
Debtor		IC.		
United	States Bankruptcy Court for the: DISTRICT OF NEVADA			
	umber (if known)			
Case I				Check if this is an amended filing
Offic	ial Form 206G			
Sch	edule G: Executory Contracts and	Unexpired Leases		12/15
Be as c	omplete and accurate as possible. If more space is needed	, copy and attach the additional page	e, nu	mber the entries consecutively.
	No. Check this box and file this form with the debtor's other sch Yes. Fill in all of the information below even if the contacts of le Form 206A/B).	edules. There is nothing else to report		
2. List	all contracts and unexpired leases	State the name and mailing whom the debtor has an exeletate lease		ress for all other parties with ory contract or unexpired
2.1	State what the contract or lease is for and the nature of the debtor's interest			
	State the term remaining			
	List the contract number of any government contract			
2.2	State what the contract or lease is for and the nature of the debtor's interest			
	State the term remaining			
	List the contract number of any government contract			
2.3	State what the contract or lease is for and the nature of the debtor's interest			

State the term remaining

List the contract number of any government contract

2.4	State what the contract or	
	lease is for and the nature	
	of the debtor's interest	

State the term remaining

List the contract number of any government contract

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Fill in this information to identify th		
Debtor name DAVE'S AUTOMO	TIVE & TRUCK RENTAL, INC.	
United States Bankruptcy Court for th	E DISTRICT OF NEVADA	
Case number (if known)		☐ Check if this is an
		amended filing
Official Form 206H		

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2. Column 1: Codebtor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	DAVID J. WHOOLEY	4095 HAWK DRIVE Fallon, NV 89406	RETAIL CAPITAL LLC	■ D <u>2.2</u> □ E/F □ G

Fill in this info		
Debtor name	DAVE'S AUTOMOTIVE & TRUCK RENTAL, INC.	
United States E	ankruptcy Court for the: DISTRICT OF NEVADA	
Case number (if known)		☐ Check if this is an amended filing

Official Form 207 Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1

Gross revenue from business		
□ None.		
Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From 1/01/2017 to Filing Date	 Operating a business Other 	\$89,467.87
For prior year: From 1/01/2016 to 12/31/2016	 Operating a business Other 	\$1,471,753.00
For year before that: From 1/01/2015 to 12/31/2015	 Operating a business Other 	\$3,114,051.00
For the fiscal year: From 1/01/2014 to 12/31/2014	■ Operating a business □ Other	\$3,495,289.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source (before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

D	DAVE'S AUTOMOTIVE & TRUCK F		Case number (if kn	Ŭ	
	None.				
	Creditor's Name and Address	Dates	Total amount of value	Reasons for pay	/ment or transfer
4.	Payments or other transfers of property mad List payments or transfers, including expense re or cosigned by an insider unless the aggregate of may be adjusted on 4/01/19 and every 3 years a listed in line 3. <i>Insiders</i> include officers, directors debtor and their relatives; affiliates of the debtor	imbursements, made withir value of all property transfe after that with respect to case s, and anyone in control of a	n 1 year before filing this case of rred to or for the benefit of the ir ses filed on or after the date of a a corporate debtor and their rela	y insider n debts owed to an nsider is less than \$ djustment.) Do not ttives; general partn	insider or guaranteed 6,425. (This amount nclude any payments ers of a partnership
	None.				
	Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for page	ment or transfer
5.	Repossessions, foreclosures, and returns List all property of the debtor that was obtained b a foreclosure sale, transferred by a deed in lieu o				ed by a creditor, sold at
	None				
	Creditor's name and address	Describe of the Property	/	Date	Value of property
6.	Setoffs List any creditor, including a bank or financial ins of the debtor without permission or refused to ma debt.				
	■ None				
	Creditor's name and address	Description of the action		Date action was taken	Amount
Ρ	art 3: Legal Actions or Assignments				
7.	Legal actions, administrative proceedings, con- List the legal actions, proceedings, investigations in any capacity—within 1 year before filing this c	s, arbitrations, mediations,			e debtor was involved
	None.				
	Case title Case number	Nature of case	Court or agency's name and address	Status of c	ase
8.	Assignments and receivership List any property in the hands of an assignee for receiver, custodian, or other court-appointed offi			is case and any pro	perty in the hands of a
	None				
Р	art 4: Certain Gifts and Charitable Contribut	tions			
9.	List all gifts or charitable contributions the double the gifts to that recipient is less than \$1,000		within 2 years before filing thi	s case unless the	aggregate value of
	None				
	Recipient's name and address	Description of the gifts of	or contributions Da	ates given	Value
Р	art 5: Certain Losses				
_	. All losses from fire, theft, or other casualty w	rithin 1 vear before filing t	his case.		

Official Form 207 Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

DAVE'S AUTOMOTIVE & TRUCK RENTAL, INC. Debtor

Case number (if known)

Nor	ne			
	iption of the property lost and he loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (<i>Schedule</i> <i>A/B:</i> Assets – Real and Personal Property).	Dates of loss	Value of property lost
Part 6:	Certain Payments or Transfers			
	its related to bankruptcy			
List any of this ca	payments of money or other transfers of	of property made by the debtor or person acting on beha g attorneys, that the debtor consulted about debt conso		
□ Nor	ie.			
	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	DARBY LAW PRACTICE, LTD. 4777 Caughlin Parkway Reno, NV 89519	Attorney Fees	3/13/2017	\$5,000.00
	Email or website address			

kevin@darbylawpractice.com

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

```
None.
```

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
Transfers not already listed on this statement			

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.					
Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value		
Part 7: Previous Locations					
14. Previous addresses List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.					

st all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

	Address	Dates of occupancy From-To
Part 8:	Health Care Bankruptcies	

Official Form 207

Case 17-50410-btb Doc 1 Entered 04/07/17 13:53:06 Page 29 of 40 DAVE'S AUTOMOTIVE & TRUCK RENTAL, INC. Debtor Case number (if known) 15. Health Care bankruptcies Is the debtor primarily engaged in offering services and facilities for: - diagnosing or treating injury, deformity, or disease, or - providing any surgical, psychiatric, drug treatment, or obstetric care? No. Go to Part 9. п Yes. Fill in the information below. Facility name and address Nature of the business operation, including type of services If debtor provides meals and housing, number of the debtor provides patients in debtor's care Part 9: Personally Identifiable Information 16. Does the debtor collect and retain personally identifiable information of customers? No. П Yes. State the nature of the information collected and retained. 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit? No. Go to Part 10. п Yes. Does the debtor serve as plan administrator? Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units 18. Closed financial accounts Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. None Financial Institution name and Last 4 digits of Type of account or Last balance Date account was Address account number instrument closed, sold, before closing or moved, or transfer transferred 19. Safe deposit boxes List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case. None Depository institution name and address Names of anyone with Description of the contents Do you still access to it have it? Address 20. Off-premises storage List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business. None Facility name and address Names of anyone with Description of the contents Do you still have it? access to it Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

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Debtor DAVE'S AUTOMOTIVE & TRUCK RENTAL, INC.

Case number (if known)

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Case number

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

- 22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.
 - No.
 Yes. Provide details below.
 Case title
 Court or agency name and
 Nature of the case
 Status of case
- 23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

address

No. п Yes. Provide details below. Site name and address Governmental unit name and Environmental law, if known Date of notice address 24. Has the debtor notified any governmental unit of any release of hazardous material? No. п Yes. Provide details below Site name and address Governmental unit name and Environmental law, if known Date of notice address Part 13: Details About the Debtor's Business or Connections to Any Business 25. Other businesses in which the debtor has or has had an interest List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules. None **Business name address** Describe the nature of the business Employer Identification number Do not include Social Security number or ITIN. **Dates business existed** 26. Books, records, and financial statements 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case. □ None Name and address Date of service From-To

		E & TRUCK RENTAL, INC.	Case num		
Name a	ind address				Date of service From-To
26a.1.	EIDE BAILLY LLP 301 W. TOLAS PL Fallon, NV 89406-	ACE			
	all firms or individuals w n 2 years before filing th	ho have audited, compiled, or reviewe	ed debtor's books of account	and records or prepar	ed a financial statement
■ N	one				
26c. List a	III firms or individuals w	ho were in possession of the debtor's	books of account and record	Is when this case is file	ed.
■ N					
Name a	ind address			books of account an ilable, explain why	d records are
	all financial institutions, on ment within 2 years bef	creditors, and other parties, including ore filing this case.	mercantile and trade agenci	es, to whom the debtor	issued a financial
■ N	one				
Name a	nd address				
Inventorie Have any		or's property been taken within 2 years	s before filing this case?		
■ No □ Yes	. Give the details about	the two most recent inventories.			
	ame of the person wh wentory	o supervised the taking of the	Date of inventory	The dollar amount a or other basis) of ea	and basis (cost, marke ach inventory
		tors, managing members, general p me of the filing of this case.	partners, members in contr	ol, controlling sharel	nolders, or other peop
Name		Address	Position	and nature of any	% of interest any
DAVID	J. WHOOLEY	4095 HAWK DRIVE Fallon, NV 89406	PRESI	DENT	100 %
Within 1	war before the filing o	of this case, did the debtor have offi	core directore managing	mombors, goporal pa	utthors mombors in
		olders in control of the debtor who			in mensers in
No					
□ Yes	. Identify below.				
Within 1 y	ear before filing this cas	hdrawals credited or given to inside se, did the debtor provide an insider w emptions, and options exercised?		ng salary, other compe	ensation, draws, bonuse
	. Identify below.				
■ No □ Yes	s. Identity below.				
□ Yes	ame and address of re	ecipient Amount of money o	r description and value of	Dates	Reason for providing the val

Official Form 207

Debtor	DAVE'S AUTOMOTIVE & TRUCK RENTA	L, INC.	Case number (if known)		
•	No				
	Yes. Identify below.				
Name	of the parent corporation		Employer Identification number of the parent corporation		
32. With	n 6 years before filing this case, has the debtor	as an employer been respons	sible for contributing to a pension fund?		
-	Νο				
	Yes. Identify below.				
Name	of the parent corporation		Employer Identification number of the parent corporation		
Part 14:	Signature and Declaration				
WARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.					
I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.					
I declare under penalty of perjury that the foregoing is true and correct.					
Execute	d onApril_7, 2017				
/s/ DA\	ID J. WHOOLEY	DAVID J. WHOOLEY			
	e of individual signing on behalf of the debtor	Printed name			
Position	or relationship to debtor PRESIDENT				

Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

No

□ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court District of Nevada

In re	DAVE'S AUTOMOTIVE & TRUCK RENTAL	_, INC.	Case No.	
		Debtor(s)	Chapter	11
	DISCLOSURE OF COMP ursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 20	016(b), I certify that I am the attorne	y for the above nam	ed debtor(s) and that
	ompensation paid to me within one year before the f e rendered on behalf of the debtor(s) in contemplation			
	For legal services, I have agreed to accept			5,000.00
	Prior to the filing of this statement I have received	ed	\$	5,000.00
	Balance Due		\$	0.00
Т	he source of the compensation paid to me was:			
	■ Debtor □ Other (specify):			
Т	he source of compensation to be paid to me is:			
	Debtor Debtor Other (specify):			
	I have not agreed to share the above-disclosed co	ompensation with any other person u	nless they are mem	pers and associates of my law fi
[I have agreed to share the above-disclosed competicopy of the agreement, together with a list of the	1 1		2
Ι	n return for the above-disclosed fee, I have agreed to	o render legal service for all aspects	of the bankruptcy c	ase, including:
b c.	Analysis of the debtor's financial situation, and re Preparation and filing of any petition, schedules, s Representation of the debtor at the meeting of cree [Other provisions as needed] Negotiations with secured creditors t reaffirmation agreements and applica 522(f)(2)(A) for avoidance of liens on	statement of affairs and plan which n ditors and confirmation hearing, and to reduce to market value; exen ations as needed; preparation a	nay be required; any adjourned heat nption planning;	rings thereof; preparation and filing of
В	y agreement with the debtor(s), the above-disclosed Representation of the debtors in any any other adversary proceeding.			es, relief from stay actions
		CERTIFICATION		
	certify that the foregoing is a complete statement of nkruptcy proceeding.	any agreement or arrangement for p	ayment to me for re	epresentation of the debtor(s) in
	oril 7, 2017	/s/ Kevin A. Darby,		
Da	te	Kevin A. Darby, Es Signature of Attorney DARBY LAW PRAC	-	

4777 CAUGHLIN PARKWAY

7753221237 Fax: 7759967290 kevin@darbylawpractice.com

Reno, NV 89519

Name of law firm

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United States Bankruptcy Court District of Nevada

Debtor(s)

In re DAVE'S AUTOMOTIVE & TRUCK RENTAL, INC. Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of Security Class Number of Securities Kind of Interest business of holder

DAVID J. WHOOLEY 4095 HAWK DRIVE Fallon, NV 89406

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **PRESIDENT** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date April 7, 2017

Signature /s/ DAVID J. WHOOLEY **DAVID J. WHOOLEY**

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court District of Nevada

In re	DAVE'S AUTOMOTIVE & TRUCK RENTAL, INC.		Case No.	
		Debtor(s)	Chapter	11

VERIFICATION OF CREDITOR MATRIX

I, the PRESIDENT of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and

correct to the best of my knowledge.

Date: April 7, 2017

/s/ DAVID J. WHOOLEY DAVID J. WHOOLEY/PRESIDENT Signer/Title DAVE'S AUTOMOTIVE & TRUCK RENTAL, INC. 235 E. WILLIAMS AVENUE Fallon, NV 89406

Kevin A. Darby, Esq. DARBY LAW PRACTICE 4777 CAUGHLIN PARKWAY Reno, NV 89519

ADESA Acct No 837U 344B TULLY ROAD San Jose, CA 95111

ADESA FRESNO Acct No 405U 3260 E. ANNADALE AVENUE Fresno, CA 93725

AFC FINANCE 1000 E. GOWAN ROAD North Las Vegas, NV 89030

ANGIE'S LIST Acct No 9179 1030 E. WASHINGTON STREET Indianapolis, IN 46202

ARAMARK 2680 Palumbo Drive Lexington, KY 40509

ARAMARK PO BOX 101179 Pasadena, CA 91189

AUTOTRADER Acct No 0619 3003 SUMMIT BLVD NE, SUITE 200 Atlanta, GA 30319

CAPITAL ONE Acct No 3340 15000 CAPITAL ONE DRIVE Henrico, VA 23238

CARSFORSALE.COM, INC. Acct No 3235 PO BOX 91537 Sioux Falls, SD 57109

CHARTWAY FEDERAL CREDIT UNION Acct No 0023 5700 CLEVELAND STREET Virginia Beach, VA 23462 CURBSIDE AUTO SERVICES Acct No 4059; 3989; 3982 PO BOX 192 Vernal, UT 84078

D&D PLUMBING, INC. 1655 GREG COURT Sparks, NV 89431

DAVID J. WHOOLEY 4095 HAWK DRIVE Fallon, NV 89406

DEALER MANAGEMENT SOLUTIONS Acct No 4227 4751 WHILSHIRE BLVD., SUITE 115 Los Angeles, CA 90010

DEALS & WHEELS INC. PO BOX 7153 Reno, NV 89510-7153

DEPARTMENT OF EMPLOYMENT Acct No 0800 TRAINING AND REHABILITATION EMPLOYMENT SECURITY DIVISION 500 E THIRD STREET Carson City, NV 89713-0030

GREAT AMERICA FINANCIAL SERVICES PO Box 660831 Dallas, TX 75266

GREAT AMERICA FINANICAL SERVICES 625 First Street SE Suite 800 Cedar Rapids, IA 52401

JANESS BURINSSS SERVICES PO BOX 1403 Fallon, NV 89407

LAWSON PRODUCTS Acct No 9655 PO BOX 809401 Chicago, IL 60680-9401

MARCOA PUBLISHING, LLC Acct No 3093 PO BOX 509100 San Diego, CA 92150 MCA RECOVERY LLC Acct No 483-991-637-990 17 STATE STREET SUITE 4000 New York, NY 10004

MICHAEL & SHERYL WHOOLEY 3705 S HIGHLANDS BLVD West Richland, WA 99353

MILLS FARM & INDUSTRIAL Acct No 2111 4545 SHECKLER ROAD Fallon, NV 89406

NATIONWIDE SUPPLY, INC. Acct No 1979 PO BOX 44651 Eden Prairie, MN 55344

OPEN DEALER EXCHANGE LLC c/o C2C Resources LLC 3500 N. Causeway Blvd Suite 300 Metairie, LA 70002

PAYPAL CREDIT Acct No 2847 PO BOX 105658 Atlanta, GA 30348-5658

RETAIL CAPITAL LLC Acct No 6347 DBA CREDIBLY BOX 80 Clawson, MI 48017

RSVP TRANSPORT, INC. 2601 DYER WAY Reno, NV 89512

SERVICE PAYMENT PLAN, INC. Acct No 7248 303 E. WACKER DRIVE, SUITE 230 Chicago, IL 60601

STATE OF NEVADA 1550 E. COLLEGE PKWY, STE. 100 Carson City, NV 89706

THE LOCAL PAGES Acct No 8195 4910 W. AMELIA EARHART DRIVE, SUITE 1 Salt Lake City, UT 84116 ULINE Acct No 6411 PO BOX 88741 Chicago, IL 60680-1741

WESTERN ALLIANCE BANK Acct No 5466 PO BOX 31021 Tampa, FL 33631-3021

United States Bankruptcy Court District of Nevada

In re DAVE'S AUTOMOTIVE & TRUCK RENTAL, INC.

Debtor(s)

Case No. Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>DAVE'S AUTOMOTIVE & TRUCK RENTAL, INC.</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

April 7, 2017 Date /s/ Kevin A. Darby, Esq. Kevin A. Darby, Esq. NV7670 Signature of Attorney or Litigant Counsel for DAVE'S AUTOMOTIVE & TRUCK RENTAL, INC. DARBY LAW PRACTICE 4777 CAUGHLIN PARKWAY Reno, NV 89519 7753221237 Fax:7759967290 kevin@darbylawpractice.com