

*Bruce T Beesley*

Honorable Bruce T. Beesley  
United States Bankruptcy Judge



Entered on Docket  
September 21, 2017

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Attorneys for Debtor

Local Bankruptcy Counsel for Debtor

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEVADA

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IN RE:

Case No. 17-51019-btb

SIERRA CHEMICAL CO.

(Chapter 11)

Debtor.

**ORDER AUTHORIZING DEBTOR TO  
OBTAIN ADDITIONAL POST-  
PETITION CREDIT**

Hearing Date: September 13, 2017  
Hearing Time: 10:00 a.m.

Stephen R. Harris, Esq., Harris Law Practice LLC, 6151 Lakeside Drive, Suite 2100, Reno, NV 89511, 775-786-7600  
Barbara L. Yong, Esq., Robert R. Benjamin, Esq., Caren A. Lederer, Esq., Beverly A. Berneman, Esq., Anthony J. D'Agostino, Esq., Golan Christie Taglia LLP, 70 W. Madison Street, Suite 1500, Chicago, IL 60602, 312-263-2300

1 The EMERGENCY MOTION FOR AUTHORITY TO OBTAIN POST-PETITION  
 2 CREDIT UNDER SECTION 364(b), RULE 4001(c) OR (d), AND ALLOWING SAME AS  
 3 AN ADDITIONAL ADMINISTRATIVE EXPENSE (Docket No. 67) ("Motion"), filed by  
 4 SIERRA CHEMICAL CO. ("Debtor"), by and through its attorneys BARBARA L. YONG,  
 5 ESQ. of Golan Christie Taglia LLP and STEPHEN R. HARRIS, ESQ. of Harris Law Practice  
 6 LLC, came before the Court on September 13, 2017 at 10:00 a.m., with Barbara L. Yong, Esq.  
 7 of Golan Christie Taglia LLP and Stephen R. Harris, Esq. of Harris Law Practice LLP,  
 8 appearing for the Debtor, and representatives of the Debtor also present; with Louis M. Bubala,  
 9 Esq. of Kaempfer Crowell appearing on behalf of the Landlord Entities, with Timothy Lukas,  
 10 Esq. of Holland & Hart LLP appearing on behalf of Bank of America and Gregory Gartland,  
 11 Esq. of Winston & Strawn LLP appearing telephonically also on behalf of Bank of America,  
 12 with William Cossitt, Esq. appearing on behalf of the United States Trustee, and the Court  
 13 noting the appearances by telephone of Caren A. Lederer, Esq. and Anthony J. D'Agostino of  
 14 Golan Christie Taglia LLP on behalf of the Debtor; with the Court having considered all the  
 15 papers and pleadings on file herein, and the oral arguments of counsel for and against the relief  
 16 requested; with the Court incorporating its oral findings and conclusions of law pursuant to Fed.  
 17 R. Bankr. P. 7052; and with good cause appearing:

18 **IT IS HEREBY ORDERED** that the Motion is GRANTED and that Debtor is  
 19 authorized to execute and perform under the proposed Carus Line of Credit Note dated  
 20 September 13, 2017, reflecting a line of credit in the amount of \$1,200,000.00, and that Carus  
 21 Corporation shall be allowed an administrative expense pursuant to Section 503(b)(1) for all  
 22 amounts advanced to Debtor under the line of credit, such amounts not to exceed \$1,200,000.00.

23 Submitted by:

24 Barbara L. Yong, Esq.  
 25 GOLAN CHRISTIE TAGLIA LLP  
 26 Stephen R. Harris, Esq.  
 27 HARRIS LAW PRACTICE LLC

28 /s/ Stephen R. Harris  
 Attorneys for Debtor

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Approved this 20<sup>th</sup> day of September, 2017.

Approved this 20<sup>th</sup> day of September, 2017.

Timothy A. Lukas, Esq.  
Bank of America, N.A.

William B. Cossitt, Esq.  
Office of the U.S. Trustee

/s/ Timothy Lukas  
Attorneys for Bank of America, N.A.

/s/ William Cossitt  
United States Trustee

Approved this 20<sup>th</sup> day of September, 2017.

Mark Simons, Esq. and Scott Hernandez, Esq.  
Robison Simons Sharp & Brust  
Louis M. Bubala, Esq.  
Kaempfer Crowell

/s/ Louis Bubala  
Attorneys for 2302 Larkin Circle, LLC, Nevada  
Ventures, LLC, and SKK Properties, LLC

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Suite 1500, Chicago, IL 60602, 312-263-2300

**CERTIFICATION RE: RULE 9021**

In accordance with Local Rule 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):

The court has waived the requirement set forth in LR 9021(b)(1).

No party appeared at the hearing or filed an objection to the motion.

I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document]:

William B. Cossitt, Esq. Approved  
Office of the U S Trustee

Timothy A. Lukas, Esq. Approved  
Attorneys for Bank of America, N.A.

Louis Bubala, Esq. Approved  
Attorneys for 2302 Larkin Circle, LLC, Nevada  
Ventures, LLC, and SKK Properties, LLC

I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order.

Dated this 20<sup>th</sup> day of September, 2017.

Barbara L. Yong, Esq.  
GOLAN CHRISTIE TAGLIA LLP  
Stephen R. Harris, Esq.  
HARRIS LAW PRACTICE LLC

*/s/ Barbara L. Yong*

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Attorneys for Debtor

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