

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

DISTRICT OF NEVADA

Case number (if known) \_\_\_\_\_ Chapter 11 Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** Bakken Resources, Inc.
- 
2. **All other names debtor used in the last 8 years**  
Include any assumed names, trade names and *doing business as* names
- 
3. **Debtor's federal Employer Identification Number (EIN)** 26-2973652
- 
4. **Debtor's address**
- |   |  |
|---|--|
| <p><b>Principal place of business</b></p> <p><u>825 Great Northern Blvd., Suite 304</u><br/><u>Helena, MT 59601</u><br/>Number, Street, City, State &amp; ZIP Code</p> <p><u>Lewis and Clark</u><br/>County</p> | <p><b>Mailing address, if different from principal place of business</b></p> <p>_____</p> <p>P.O. Box, Number, Street, City, State &amp; ZIP Code</p> <p><b>Location of principal assets, if different from principal place of business</b></p> <p>_____</p> <p>Number, Street, City, State &amp; ZIP Code</p> |
|---|--|
- 
5. **Debtor's website (URL)** www.bakkenresourcesinc.com
- 
6. **Type of debtor**
- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: \_\_\_\_\_
-

Debtor **Bakken Resources, Inc.**  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2131

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No.
- Yes.

List all cases. If more than 1, attach a separate list

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

Debtor **Bakken Resources, Inc.**  
Name

Case number (if known)

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?  No  Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number, Street, City, State & ZIP Code

**Is the property insured?**

- No
- Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds. *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Bakken Resources, Inc.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/7/2018  
MM / DD / YYYY

**X /s/ Richard Robbins**  
Signature of authorized representative of debtor  
  
Title Authorized Signatory

**Richard Robbins**  
Printed name

**18. Signature of attorney**

**X /s/ Samuel A. Schwartz**  
Signature of attorney for debtor

Date 12/7/18  
MM / DD / YYYY

**Samuel A. Schwartz, Esq.**  
Printed name

**Brownstein Hyatt Farber Schreck, LLP**  
Firm name

**100 North City Parkway, Suite 1600  
Las Vegas, NV 89106**  
Number, Street, City, State & ZIP Code

Contact phone (702) 802-2207 Email address SASchwartz@bhfs.com

**NV Bar No. 10985**  
Bar number and State

**Fill in this information to identify the case:**

Debtor Name: Bakken Resources, Inc.  
 United States Bankruptcy Court for the District of Nevada

Check if this is an  
 Amended filing

CASE NUMBER (if known): \_\_\_\_\_

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Holding 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes.<sup>1</sup> Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Wellborn, Sullivan, Meck & Tooley PC 1125 17th Street, Suite 2200 Denver, CO 80202	Wellborn, Sullivan, Meck & Tooley PC Attn: Kendor P. Jones Attn: Joseph C. Pierzchala Attn: Jeff Peterson 1125 17th Street, Suite 2200 Denver, CO 80202 kjones@wsmtlaw.com jpierzchala@wsmtlaw.com jpeterson@wsmtlaw.com Telephone: 303.830.2500	Legal Fees	Disputed			\$211,758.12

<sup>1</sup> Inclusion on this list shall not constitute an admission by the Debtors regarding the extent or validity of the debts set forth herein.

Debtor **Bakken Resources, Inc.**

Case Number (if known) \_\_\_\_\_

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Lemons, Grundy & Eisenberg 6005 Plumas Street Reno, NV 89519	Lemons, Grundy & Eisenberg Attn: Doug Brown Attn: Caryn Tijsseling Attn: Todd Alexander 6005 Plumas Street Reno, NV 89519 drb@lge.net cst@lge.net tra@lge.net Telephone: 775.786.6868	Legal Fees	Disputed			\$65,961.78
Paul Law Group 902 Broadway, 6th Floor New York, NY 10010	Paul Law Group Attn: Wesley J. Paul 902 Broadway, 6th Floor New York, NY 10010 wpaul@paullawgroup.com Telephone: 646-278-9955	Legal Fees	Disputed			\$22,656.00
Willkie Farr & Gallagher LLP 787 Seventh Avenue New York, NY 10019-6099	Willkie Farr & Gallagher LLP 787 Seventh Avenue New York, NY 10019-6099 Attn: Michael R. Young myoung@willkie.com Telephone: 212.728.8000	Legal Fees	Unliquidated			\$2,439.82
BMB Solutions 41 Keyland Court, Suite A Bohemia, NY 11716	BMB Solutions Attn: Joseph Napoli 360 Motor Parkway, Suite 650 Hauppauge, NY 11788 jnapoli@bmbolutions.com Telephone: 631-343-7000	Consulting Services				\$596.08
GP, Inc. 40 West 14th Street, Suite 4B Helena, MT 59601	GP, Inc. 40 West 14th Street, Suite 4B Helena, MT 59601 Attn: Khamsin Bailey khamsin@gntc.info Telephone: 406-457-5534	Rent				\$489.17
Charter Communications PO Box 742617 Cincinnati, OH 45274-2617	Charter Communications 951 W. Custer Ave Helena, MT 59602	Utilities – Telephone Internet				\$205.00

Debtor Bakken Resources, Inc.  
Name \_\_\_\_\_

Case Number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Sotek Solutions 400 North California Helena, MT 59601	Sotek Solutions Attn: 400 North California Helena, MT 59601  Telephone:	Utilities – Telephone Hardware				\$200.00
Fisher's Technology 575 East 42nd Street Boise, Id 83714	Fisher's Technology Attn: 575 East 42nd Street Boise, ID 83714 info@fisherstech.com Telephone: 208-947-3606	Trade Payables				\$191.67

**EXECUTED**

**UNANIMOUS WRITTEN CONSENT IN LIEU OF SPECIAL MEETING  
OF  
THE BOARD OF DIRECTORS  
OF  
BAKKEN RESOURCES, INC.**

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Dated as of November 7, 2018

THE UNDERSIGNED, constituting all of the members of the Board of Directors (the "Board") of BAKKEN RESOURCES, INC., a Nevada corporation (the "Company"), hereby consent in writing, pursuant to Section 78.315(2) of the Nevada Revised Statutes (the "NRS"), to the adoption of the following resolutions, as if they were adopted at a duly convened meeting of the Board at which a quorum was present and acting throughout, which actions are hereby deemed effective as of the date set forth above:

WHEREAS, the Board has reviewed and considered the financial and operational condition of the Company and the Company's business on the date hereof, including the historical performance of the Company, the assets of the Company, the current and long-term liabilities of the Company, the viability of the Company's business, and the strategic alternatives available to the Company;

WHEREAS, the Board has had the opportunity to consult with the management of the Company and the Company's advisors and to fully consider the strategic alternatives available to the Company, including, without limitation, the relative risks and benefits of pursuing a bankruptcy proceeding under the provisions of Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code"); and

WHEREAS, the Board deems it advisable and in the best interest of the Company and its creditors, interest holders, and other parties in interest, to consent to and adopt, in the name and on behalf of the Company, the following resolutions:

NOW, THEREFORE, IT IS:

RESOLVED, that it is desirable and in the best interests of the Company and its creditors, employees, and other interested parties that a petition be filed by the Company seeking relief under the provisions of chapter 11 of the Bankruptcy Code (the "Chapter 11 Case"); and it is further

RESOLVED, that the directors and officers of the Company and such other persons as the Company directs (each, an "Authorized Person" and collectively, the "Authorized Persons") be, and each is, authorized and directed to execute and file on behalf of the Company all petitions, schedules, lists, motions, applications, and other papers or documents with the appropriate court under the Bankruptcy Code and to take any and all action that they deem necessary,



proper, or advisable to obtain such relief under the Bankruptcy Code, including, without limitation, any action necessary to maintain the ordinary course operation of the Company's business; and it is further

RESOLVED, that the law firm of Lowenstein Sandler LLP be employed as counsel to the Company to represent and assist the Company in carrying out the Company's duties under the Bankruptcy Code and to take any and all actions to advance the Company's rights including the preparation of pleadings and filings in connection with the Chapter 11 Case, and the Authorized Persons of the Company are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Case, and to cause to be filed an appropriate application for authority to retain the services of Lowenstein Sandler LLP; and it is further

RESOLVED, that the Authorized Persons of the Company be, and hereby are, authorized and directed to employ any other individual and/or firm as professionals or consultants to the Company as are deemed necessary or advisable to represent and assist the Company in carrying out the Company's duties under the Bankruptcy Code, and in connection therewith, the Authorized Persons of the Company are hereby authorized and directed to execute appropriate retention agreements, and to cause to be filed an appropriate application for authority to retain the services of such firms; and it is further

RESOLVED, that the Authorized Persons are, and any one of them acting alone is, hereby authorized and empowered to execute, deliver, file, and perform any agreement, document, or any amendment to the foregoing, in the name and on behalf of the Company, as may be necessary or advisable for the Company to obtain post-petition, all on such terms as the Authorized Persons deem necessary or advisable in order to carry out the purpose and intent of the foregoing resolutions; and it is further

RESOLVED, that the Authorized Persons are, and any one of them acting alone is, hereby authorized, empowered, and directed, in the name and on behalf of the Company, to take such additional actions, to perform all acts and deed, and to execute, ratify, certify, deliver, file, and record such additional agreements, notices, certificates, instruments, applications, payments, letters, and documents as any of them may deem necessary or advisable to implement the provisions of the foregoing resolutions, and to appoint such agents on behalf of the Company as such Authorized Persons, and any of them, may deem necessary or advisable in connection with any financing arrangement or the sale of assets, and the transactions contemplated by any of the foregoing, the authority for the taking of such action to be conclusive evidence thereof; and it is further

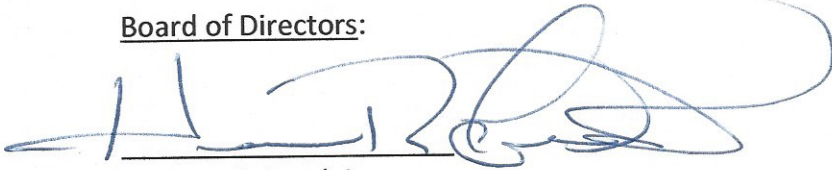
RESOLVED, that all of the acts and transactions taken by the Authorized Persons, other management or Board of Directors, in the name and on behalf of the Company, relating to matters contemplated by the foregoing resolutions, which acts would have been approved by the foregoing resolutions except that such acts were taken prior to the execution of these resolutions, are hereby in all respects confirmed, approved, and ratified; and it is further

RESOLVED, that this written consent may be executed in any number of counterparts and by facsimile, portable document format, or other reproduction, and such execution shall be considered valid, binding, and effective for all purposes.

*[Signature Page Follows]*

**IN WITNESS WHEREOF**, the undersigned have executed this Unanimous Written Consent as of the date first above written.

Board of Directors:



Herman R. Landeis

\_\_\_\_\_  
Karen S. Midtlyng

\_\_\_\_\_  
Solange Charas

\_\_\_\_\_  
Douglas Williams

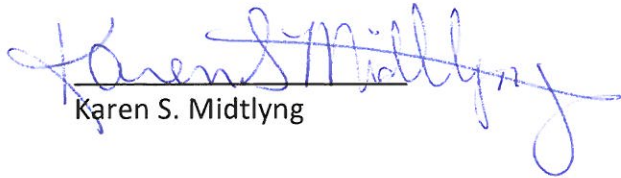
\_\_\_\_\_  
Dan Anderson

\_\_\_\_\_  
Bill Baber

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\_\_\_\_\_  
Douglas Williams

\_\_\_\_\_  
Dan Anderson

  
\_\_\_\_\_  
Bill Baber



**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

BAKKEN RESOURCES, INC.,

Debtor.

Chapter 11

Case No. 18-\_\_\_\_ (\_\_\_\_)

**LIST OF EQUITY HOLDERS<sup>1</sup> PURSUANT TO  
FEDERAL RULE OF BANKRUPTCY PROCEDURE 1007(A)(3)**

Debtor	Equity Holder	Address of Equity Holder	Number of Shares Held
Bakken Resources, Inc.	Anderson, Sarah	5227 N. Walnut Spokane, WA 99205	15,000
	Andrews, Robert E.	49733 Galway Dr Macomb, MI 48044	10,000
	Armstrong, Steven D.	4215 Selkirk Rd Bismark, ND 58501	250,000
	Berger, Rita	4023 Kennett Pike, #409 Wilmington, DE 19807	15,000
	Beris, Greg	365 Keith Ave Akron, OH 44313	40,000
	Bond, William C.	1215 Christmas Tree Ln Spokane, WA 99203	250,000
	Brain, Graham John	17x Peter Mansion 22 Ekamai Soi 2 Sukhumvit 63 Rd Phrakanong Khet Wattana Bangkok, 10110 Thailand	200,000
	Brender Services Ltd.	Attn: Steven I Weinberger PA 1200 N Federal Hwy, Ste 200 Boca Raton, FL 33432	800,000
Brumagin, Glenn & Evelyn	10452 Maltbie Rd Gowanda, NY 14070	40,000	

<sup>1</sup> This list serves as the disclosure required to be made by the debtor pursuant to rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed are as of November 28, 2018.

<b>Debtor</b>	<b>Equity Holder</b>	<b>Address of Equity Holder</b>	<b>Number of Shares Held</b>
	Buenpaso Productions Inc.	3600 Wilshire Blvd, #2100 Los Angeles, CA 90010	30,000
	Buttice, Merridy	2845 Jessica Lane Walla Walla, WA 99362	500,000
	Cabral, Reuben	540 Ocean Ave Brooklyn, NY 11226	60,000
	Calvary Chapel South Bay	19300 S. Vermont Ave Gardena, CA 90248	100,000
	Cappadona, Roy	8124 E 3rd Ave Anchorage, Ak 99504	40,000
	Catalano, Michael	5910 Deerland Ct San Jose, CA 95124	100,000
	Cede & Co.	570 Washintgon Blvd Jersey City, NJ 07310	6,339,536
	Chen, Jun	3879 Jersey Rd Fremont, CA 94538	100,000
	Chen, Wangxiang &	126 Hamptons Landing NW Calgary, AB T3A 5R5 Canada	100,000
	Cholaj, Frank	18 E. High Dr Spokane, WA 99203	22,500
	Clark, Dearborn Ttee	24 Ohelo Place Kula, HI 96760	80,000
	Cohn, Chris	830 La Playa Way San Rafael, CA 94903	15,000
	Conroy, Dylan Christenson	534 N. Toluca Park Dr Burbank, CA 91505	15,000
	Curley, Tammy	E 13320 Mission, #289 Spokane Valley, WA 99216	10,000
	Dewolf, Daniel C. &	124 Briarwood Ln Helena, MT 59601	356,000
	Drexel, Kyle R.	815-A Brazos, St #697 Austin, TX 78701	15,000
	Dullanty, Jr., F. J. &	2007 E. 30th Ave Spokane, WA 99203	25,000
	Edington, IV Joseph	1363 La Peresa Dr Thousand Oaks, CA 91362	250,000
	Edington, Janelle	8045 Dolce Volpe Ave Las Vegas, NV 89178	25,000
	Edington, Ryan	5227 N. Walnut Spokane, WA 99205	500,000
	Energi Resources LLC	308 Stillwater Ave Bozeman, MT 59718	102,000

Debtor	Equity Holder	Address of Equity Holder	Number of Shares Held
	Feltham, Geoff	9515 - 71 Ave NW Edmonton, AB T6E 0W2 Canada	40,000
	Fengqin, Qian	12231 Via Roncole Saratoga, CA 95070	100,000
	Franco Enterprises Inc.	3026 Inglewood Blvd Los Angeles, CA 90066	30,000
	Franco Productions Inc.	3600 Wilshire Blvd, #2100 Los Angeles, CA 90010	30,000
	Gardella, Lucille	5306 N Lincoln Gulch Rd Box 877 Lincoln, MT 59639	40,000
	Gilles, Bruce &	710 N Arden Dr Beverly Hills, CA 90210	400,000
	Glaser, David, Living Tr	16530 Ventura Blvd, #600 Encino, CA 91436	200,000
	Graiwer, Alyson	14963 Greenleaf St Sherman Oaks, CA 91403	30,000
	Graiwer, Kenneth	14963 Greenleaf St Sherman Oaks, CA 91403	230,000
	Graiwer, Manuel	550 Chalette Dr Beverly Hills, CA 90210	600,000
	Graiwer, Manuel P.	550 Chalette Dr Beverly Hills, CA 90210	620,000
	Graiwer, Marisa	11426 Waterford St Los Angeles, CA 90049	300,000
	Graiwer, Stuart	2939 Queensbury Dr Los Angeles, CA 90064	300,000
	Hare & Co.	c/o The Depository Trust Company Attn: Bny Mellon/Branch Dept. 570 Washington Blvd, Fl. 5 Jersey City, NJ 07310	80,000
	Hatwan, Alvin G.	15520 Fanshaw Ave Paramount, CA 90723	80,000
	Hegre, Jon	10197 Nickolas Ave Highlands Ranch, CO 80130	80,000
	Hispanic Television	3026 Inglewood Blvd Los Angeles, CA 90066	30,000

Debtor	Equity Holder	Address of Equity Holder	Number of Shares Held
	Holms, Allan G.	1314 S. Grand Blvd, #2112 Spokane, WA 99203	355,000
	Holms, Val M.	PO Box 1839 Helena, MT 59624	26,235,000
	Hubley, Bernard &	3080 Arabian Rd Helena, MT 59602	40,000
	Immel, Cynthia	1220 Washington St Northfield, MN 55057	40,000
	IWJ Consulting Group LLC	451 W 21st Ave Spokane, WA 99203	2,000,000
	Janney Montgomery Scott LLC	1717 Arch St Philadelphia, PA 19103	10,000
	Jayson, Donald A.	15 Hidden Ledge Rd Englewood, NJ 07631	20,000
	Jayson, Robert A.	8 Crescent Way Fort Lee, NJ 07024	20,000
	Jayson, Steven M.	56 Wood Rd Tenafly, NJ 07670	20,000
	Jensen, Kent	13425 E. Kaitlin Way Clackamas, OR 97015	250,000
	Ji, Yu R.	404 S Marginal Rd Jericho, NY 11753	55,271
	Jiang, Shengmei	13426 Kings Court Ave Baton Rouge, LA 70810	100,000
	Johnson, Larry A.	15420 SE 60th Pl. Bellevue, WA 98006	375,000
	Jones, Amy Pandya	1749 Cedar St Santa Monica, CA 90405	15,000
	Kearney, Gary D.	PO Box 622 Ward Cove, AK 99928	100,000
	Kibler, Edna P. Ttee	504 Sgt Pepper Dr St Peters, MO 63376	80,000
	Kowski, George R.	39 Woods Rd PO Box 68 Yulan, NY 12792	92,279
	Kubiszewski, Scott	353 E Tujunga Ave, #208 Burbank, CA 91502	15,000
	Kuh, Timothy	1314 S Grand Blvd Spokane, WA 99202	100,000
	Kuney, Ralph	400 N California Helena, MT 59601	80,000
	Lan, Zhang	2385 Louis Rd Palo Alto, CA 94303	100,000
	Landeis, Herman *	4004 Carter Mountain Dr Cody, WY 82414	250,000

<b>Debtor</b>	<b>Equity Holder</b>	<b>Address of Equity Holder</b>	<b>Number of Shares Held</b>
	Li, Bowen	53 Sage St Holmdel, NJ 07733	26,667
	Lijuan, Ruan	Blk 738 Par Saris Dr 10 #11-25 Singapore, 510738 Singapore	120,000
	Lindsey, Scott &	2135 Gold Rush Helena, MT 59601	40,000
	Livorno Latin America	Scottegatawey Oost 29e PO Box 771 Willmstd Cuacao, Netherlands Antilles	400,000
	Lujan, III, Manuel Andrew	25526 Via Ventana Stevenson Ranch, CA 91381	15,000
	Maccaro, John	601 Riverside Ave, Unit 325 Lyndhurst, NJ 07071	17,000
	Martin, Barbara	PO Box 105 Colman, OK 73432	80,000
	Meyer, Steven D.	27648 Maple Ridge Way Se Maple Valley, WA 98038	15,000
	Midtlyng, Karen	225 Greenwood Dr Helena, MT 59601	2,250,000
	Miller, Lawrence	1704 Ambassador Ave Beverly Hills, CA 90210	200,000
	More, Alexandra Marin Ttee	555 W 23rd St, Apt N8p New York, NY 10011	25,000
	More, Braden Kohoutek Ttee	229 Brannan St Unit 7j San Francisco, CA 94107	25,000
	NBCN Inc.	M100-1010 De La Gchtr W Montreal, Qc H3b 5j2 Canada	1,000
	Nelson, Patricia H.	1001 E 6th Ave Helena, MT 59601	80,000
	Nelson, Stephen S. &	931 8th Ave Helena, MT 59601	80,000
	Paulson, Eldon	8781 Mercadante Lane Colton, CA 92324	40,000
	Perini, Annette Marie	12961 Mulholland Dr Beverly Hills, CA 90210	80,000
	Perkel, Jane	536 Beverly Rd Teaneck, NJ 07666	23,000

Debtor	Equity Holder	Address of Equity Holder	Number of Shares Held
	Peter Swan Investment	#2002 255-257 Glcstr Rd Causeway Bay, Hong Kong	2,250,000
	Phillips, Kathy	77670 Justin Ct Palm Desert, CA 92211	15,000
	Ping, Cai	22 Sage St Holmdel, NJ 07733	213,334
	Ping, Zhou	916 Lawton Ave San Jose, Ca 95128	100,000
	Proctor, Sherry	606 E 34th Ave Spokane, WA 99203	15,000
	Qiushi, Chen	1643 Indigo Oak Ln San Jose, CA 95121	100,000
	Rand, Shannon &	230 Bethany Rd, #127 Burbank, CA 91504	15,000
	Roesch, Kenny	545 Highland Park Dr Billings, MT 59102	48,000
	Romero, Mckinley	9005 E Main Ave Spokane Valley, WA 99212	505,000
	Roskelley 401K Plan	PO Box 138 Jefferson City, MT 54638	160,000
	Roskelley, David A.	PO Box 138 Jefferson City, MT 54638	40,000
	Sage, James R., IRA	1928 Ambrose Ct Helena, MT 59601	100,000
	Sandru, Alexis C.	1029 E 6th Ave Helena, MT 59601	16,000
	Sandru, Jody S.	480 Bayers Lane Twin Bridges, MT 59754	76,000
	Sandru, Joseph M.	480 Bayers Lane Twin Bridges, MT 59754	16,000
	Sandru, Kjersten E.	480 Bayers Lane Twin Bridges, MT 59754	16,000
	Sandru, Tyler B.	480 Bayers Lane Twin Bridges, MT 59754	16,000
	Short, Floyd	24785 E. Doyle Rd Cataldo, ID 83810	200,000
	Shu, Henry	1650 Goldfinch Way Sunnyvale, CA 94087	100,000
	Simousek, John A. &	307 W Eliza St San Pierre, IN 46374	200,000
	Sobol, P. A. &	3230 Iredell Lane Studio City, CA 91604	198,685

Debtor	Equity Holder	Address of Equity Holder	Number of Shares Held
	Soccoccio, Ramsina Lazar	23100 Ave San Luis, #193 Woodland Hills, CA 91364	15,000
	Southwest Consulting	Schottegatweg Oost 9e Willemstad Curacao, Netherlands Antilles	600,000
	Southwest Consulting	Scottegatweg Oost 29e Willmstd Cuacao, Netherlands Antilles	1,600,000
	State Of Washington	PO Box 47477 Olympia, WA 98504	15,000
	Stifel Nicolaus & Co., Inc.	501 N Broadway Saint Louis, MO 63102	1,000
	Stromberg, Betty J.	820 E. 6th Ave Helena, MT 59601	14,000
	Stromberg, Walter A.	818 E 6th Ave Helena, MT 59601	90,000
	Tangen, Jeremy	PO Box 596 Spokane, WA 99210	25,000
	Thompson, Edith	1325 5th Ave Laurel, MT 59044	40,000
	Tianjing, Xiao	3052 Colonial Way, Apt 11 San Jose, CA 95128	100,000
	Tobens LLC	611 Cannon St Helena, MT 59601	200,000
	Torokvei, Nicholas Evald	4129 Knobhill Dr Sherman Oaks, CA 91403	15,000
	Townsend, Richard	4540 Sandy River Dr Bismarck, ND 58503	40,000
	Townshend, Donald	19112 N Greenbluff Rd Colbert, WA 99005	200,000
	Trammelle, Patrick	3460 Reservoir Lane Helena, MT 59602	80,000
	Troyer, Susan	7600 S Jones Blvd, #1125 Las Vegas, NV 89139	15,000
	Tulic, Maria	1146 Talcahuano Buenos Aires, 1013 Argentina	100,000
	Tung, Chinyao Ttee	PO Box 81977 Las Vegas, NV 89180	100,000
	Valdez, Vincent J.	221 31st St Manhattan Beach, CA 90266	400,000

Debtor	Equity Holder	Address of Equity Holder	Number of Shares Held
	Valner, Alberto Ttee	256 26th St Ste 201 Santa Monica, CA 90402	100,000
	Van De Water, Cain	6019 E 6th Ave Spokane Valley, WA 99212	15,000
	Walsh, Thomas	1027 E Sherman Ave Coeur D'alene, Id 83814	22,500
	Walsh, Thomas G.	1027 Sherman Ave Coeur D'alene, ID 83814	100,000
	Wang, Daning	5734 Tan Oak Dr Fremont, CA 94555	100,000
	Wang, Ye Ju	53 Sage St Holmdel, NJ 07733	40,000
	Wong, Wah On	Rm 2204 Shun Tak Ctr W Twr 200 Connaught Rd Central, Hong Kong	250,000
	Xu, David	8810 Tuckerman Ln Potomac, MD 20854	27,547
	Xu, Hong	11 Townsend Rd Belmont, MA 02478	300,000
	Yang, Ting	57 Moore Rd Marlboro, NJ 07746	53,333
	Yousefian, Sam	1276 Stradella Rd Los Angeles, CA 90077	15,000
	Zhang, Dianying	1254 Peach Ct #B San Jose, CA 95116	80,000
	Zhongkui, Yin	Long Gang Qu Hai Bn S Rd39# Bldg15 Unit 34 Fl 401 Huludao City Liaoning Province, Pr China	100,000
	Zimmerman, III, Edward	3415 Ocatillo Mesa Way Las Vegas, NV 89031	15,000



**Official Form 201A (12/15)**

[If debtor is required to file periodic reports (e.g. forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

**United States Bankruptcy Court  
District of Nevada**

In re **Bakken Resources, Inc.** Debtor(s) Case No. \_\_\_\_\_ Chapter **11**

**Attachment to Voluntary Petition for Non-Individuals Filing for  
Bankruptcy under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is **00-50344**.

2. The following financial data is the latest available information and refers to the debtor's condition on **11/30/2018**.

a. Total assets		\$	<u><b>0.00</b></u>					
b. Total debts (including debts listed in 2.c., below)		\$	<u><b>840,840.73</b></u>					
c. Debt securities held by more than 500 holders:				Approximate number of holders:				
secured	<input type="checkbox"/>	unsecured	<input checked="" type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u><b>0.00</b></u>	<u><b>0</b></u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u><b>0.00</b></u>	<u><b>0</b></u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u><b>0.00</b></u>	<u><b>0</b></u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u><b>0.00</b></u>	<u><b>0</b></u>
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$	<u><b>0.00</b></u>	<u><b>0</b></u>
d. Number of shares of preferred stock			<u><b>0</b></u>				<u><b>0</b></u>	
e. Number of shares common stock			<u><b>56,733,652</b></u>				<u><b>0</b></u>	

Comments, if any:

3. Brief description of Debtor's business:  
**The company acquires royalty interests in oil and natural gas properties**

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:  
**Val M. Holms Estate, 26,235,000 shares, 46.2424% of total shares**

Allan G. Holms  
1314 S Grand Blvd, 2112  
Spokane, WA 99203

Anderson, Sarah  
5227 N. Walnut  
Spokane, WA 99205

Andrews, Robert E.  
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Wilmington, DE 19807

Beris, Greg  
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P.O. Box 430  
Petrolia, TX 76377

Bill M. Baber  
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Beyers, TX 76357

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Bohemia, NY 11716

BMB Solutions  
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Bohemia, NY 11716

BMB Solutions  
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Camarillo, CA 93010

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1215 Christmas Tree Ln  
Spokane, WA 99203

Brain, Graham John  
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Sukhumvit 63 Rd Phrakanong  
Khet Wattana Bangkok, 10110  
Thailand

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Helena, MT 59624

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Browning, Kaleczyc, Berry, and Hoven  
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Helena, MT 59624

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Los Angeles, CA 90010

Burdick S  
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Helena, MT 59601

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Walla Walla, WA 99362

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Brooklyn, NY 11226

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Austin, TX 78746

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White Plains, NY 10601

Callahan Lawyers Service  
50 Main St  
Hackensack, NJ 07601

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19300 S. Vermont Ave  
Gardena, CA 90248

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Anchorage, Ak 99504

Catalano, Michael  
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San Jose, CA 95124

Cede Co.  
570 Washintgon Blvd  
Jersey City, NJ 07310

Cfgi, Inc  
99 High St, 30th Fl  
Boston, MA 02110

Cfo Solutions, Inc  
3077 Early Bird Dr  
Helena, MT 59601

CFO Solutions, Inc  
Attn Dan Anderson  
3077 Early Bird Dr  
Helena, MT 59601

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211 Main St  
San Francisco, CA 94105

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Cincinnati, OH 45274-2617

Charter Communications  
951 W. Custer Ave  
Helena, MT 59602

Charter Communications  
P.O. Box 742617  
Cincinnati, OH 45274-2617

Chesapeake Operating LLC  
P.O. Box 18496  
Oklahoma City, OK 73154

Chen, Jun  
3879 Jersey Rd  
Fremont, CA 94538

Chen, Wangxiang  
126 Hamptons Landing NW  
Calgary, AB T3A 5R5  
Canada

Chief Judge Bruce T. Beesley  
US Bankruptcy Court, NV Dist.  
Foley Federal Bldg  
300 Las Vegas Blvd S  
Las Vegas, NV 89101

Cholaj, Frank  
18 E. High Dr  
Spokane, WA 99203

Clark County Assessor  
C/O Bankruptcy Clerk  
500 S Grand Central Pkwy  
P.O. Box 551401  
Las Vegas, NV 89155-1401

Clark County Treasurer  
C/O Bankruptcy Clerk  
500 S Grand Central Pkwy  
P.O. Box 551220  
Las Vegas, NV 89155-1220

Clark, Dearborn Ttee  
24 Ohelo Place  
Kula, HI 96760

Cohn, Chris  
830 La Playa Way  
San Rafael, CA 94903

Colorado Department of Revenue  
1375 Sherman Street  
Denver, CO 80203

Colorado Secretary of State  
1700 Broadway, Suite 200  
Denver, CO 80290

Conroy, Dylan Christenson  
534 N. Toluca Park Dr  
Burbank, CA 91505

Continental Resoures Inc  
P.O. Box 268835  
Oklahoma City, OK 73126

Corporate Filings LLC  
30 N Gould, Ste 7000  
Sheridan, WY 82801

Crestone Park Resources  
1801 California St, Ste 2500  
Denver, CO 80202

Crowley Fleck  
490 N 31st St, Ste 500  
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Curley, Tammy  
E 13320 Mission, 289  
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3077 Early Bird Dr  
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Department of Treasury  
P.O. Box 005  
Ogden, UT 84201-0005

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Employment Security Division  
500 East Third Street  
Carson City, NV 89713

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Helena, MT 59601

Dewolf, Daniel C.  
124 Briarwood Ln  
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P.O. Box 826913  
Philadelphia, PA 19182-6913

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EOG Resources Inc  
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Equinor  
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Erickson Thorpe Swainston Ltd  
99 West Arroyo St  
Reno, NV 89509

Estate of Val M. Holms, James M. Holms  
c/o O Neil Law Office, PLLC  
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GP, Inc  
Attn Khamsin Bailey  
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Graiwer, Marisa  
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Graiwer, Stuart  
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Judge August B. Landis  
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Judge Gregg W Zive  
US Bankruptcy Court, NV Dist  
Foley Federal Bldg  
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Las Vegas, NV 89101

Judge Laurel E Babero  
US Bankruptcy Court, NV Dist  
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Judge Mike K. Nakagawa  
US Bankruptcy Court, NV Dist  
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**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

In re:  BAKKEN RESOURCES, INC.,  Debtor.	Chapter 11  Case No. 18-____ (____)
--	---

**CORPORATE OWNERSHIP STATEMENT**

Pursuant to rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

<b>Shareholder</b>	<b>Approximate Percentage of Shares Held</b>
Val M. Holms	46.2424%

**Fill in this information to identify the case:**

Debtor name **Bakken Resources, Inc.**  
 United States Bankruptcy Court for the: DISTRICT OF NEVADA  
 Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments to those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration List of Equity Security Holders and Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/7/2018 X /s/ Richard Robbins  
 Signature of individual signing on behalf of debtor

Richard Robbins  
 Printed name

Authorized Signatory  
 Position or relationship to debtor