

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEVADA

Case number *(if known)* Chapter **11**☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **HICKORY LEASING LLC**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) **45-4902355**

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

**252 HICKORY STREET
Quitman, MS 39355-2114**

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Clarke

County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify:

Debtor **HICKORY LEASING LLC**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
- ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	BTH QUITMAN HICKORY LLC	Relationship	PARENT
District	DISTRICT OF NEVADA	When	12/10/17
		Case number, if known	17-51375-BTB

Debtor **HICKORY LEASING LLC**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☒ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **HICKORY LEASING LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 26, 2018**
MM / DD / YYYY**X /s/ NEAL SMALER**

Signature of authorized representative of debtor

NEAL SMALER

Printed name

Title **PRESIDENT****18. Signature of attorney****X /s/ KEVIN DARBY**

Signature of attorney for debtor

Date **October 26, 2018**

MM / DD / YYYY

KEVIN DARBY

Printed name

DARBY LAW PRACTICE

Firm name

**4777 CAUGHLIN PARKWAY
Reno, NV 89519**

Number, Street, City, State & ZIP Code

Contact phone **7753221237**Email address **kevin@darbylawpractice.com****7670 NV**

Bar number and State

Fill in this information to identify the case:Debtor name HICKORY LEASING LLCUnited States Bankruptcy Court for the: DISTRICT OF NEVADA

Case number (if known) _____

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 26, 2018**X /s/ NEAL SMALER**

Signature of individual signing on behalf of debtor

NEAL SMALER

Printed name

PRESIDENT

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **HICKORY LEASING LLC**
 United States Bankruptcy Court for the: **DISTRICT OF NEVADA**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
HEARTLAND RENAISSANCE FUND SUB XI, LLC 200 RIVER MARKET AVENUE, SUITE 400 Little Rock, AR 72201-1766		WHITE PELLET MANUFACTURING EQUIPMENT LOCATED AT 252 HICKORY DRIVE, QUITMAN, MISSISSIPPI, 39355		\$1,482,855.00	\$915,850.00	\$567,005.00
WAVELAND SUB CDE XVIII, LLC 825 North Jefferson Street, Suite 300 Milwaukee, WI 53202-3737		WHITE PELLET MANUFACTURING EQUIPMENT LOCATED AT 252 HICKORY DRIVE, QUITMAN, MISSISSIPPI, 39355		Unknown	\$915,850.00	Unknown

Fill in this information to identify the case:Debtor name **HICKORY LEASING LLC**United States Bankruptcy Court for the: **DISTRICT OF NEVADA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **915,850.00****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **915,850.00****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **1,482,855.00****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **0.00****4. Total liabilities**
Lines 2 + 3a + 3b\$ **1,482,855.00**

Fill in this information to identify the case:Debtor name HICKORY LEASING LLCUnited States Bankruptcy Court for the: DISTRICT OF NEVADA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☒ No. Go to Part 2.
☐ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

Part 2: Deposits and Prepayments**6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.

Debtor **HICKORY LEASING LLC**
Name

Case number (If known)

☐ Yes Fill in the information below.**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☒ No. Go to Part 8.
☐ Yes Fill in the information below.**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48.	Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) WHITE PELLET MANUFACTURING EQUIPMENT LOCATED AT 252 HICKORY DRIVE, QUITMAN, MISSISSIPPI, 39355	\$0.00		\$915,850.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$915,850.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☒ No
☐ Yes**Part 9: Real property**

54. Does the debtor own or lease any real property?

☒ No. Go to Part 10.
☐ Yes Fill in the information below.**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Debtor **HICKORY LEASING LLC**
Name

Case number (If known)

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes Fill in the information below.

Debtor **HICKORY LEASING LLC**
Name

Case number (If known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$915,850.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$0.00	
91. Total. Add lines 80 through 90 for each column	\$915,850.00	\$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$915,850.00

Fill in this information to identify the case:Debtor name **HICKORY LEASING LLC**United States Bankruptcy Court for the: **DISTRICT OF NEVADA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	HEARTLAND RENAISSANCE FUND SUB XI, LLC Creditor's Name 200 RIVER MARKET AVENUE, SUITE 400 Little Rock, AR 72201-1766 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. HEARTLAND RENAISSANCE FUND SUB XI, LLC 2. WAVELAND SUB CDE XVIII, LLC	Describe debtor's property that is subject to a lien WHITE PELLET MANUFACTURING EQUIPMENT LOCATED AT 252 HICKORY DRIVE, QUITMAN, MISSISSIPPI, 39355 Describe the lien Non-Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,482,855.00	\$915,850.00

2.2	WAVELAND SUB CDE XVIII, LLC Creditor's Name 825 North Jefferson Street, Suite 300 Milwaukee, WI 53202-3737 Creditor's mailing address Creditor's email address, if known	Describe debtor's property that is subject to a lien WHITE PELLET MANUFACTURING EQUIPMENT LOCATED AT 252 HICKORY DRIVE, QUITMAN, MISSISSIPPI, 39355 Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim?	Unknown	\$915,850.00
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Debtor **HICKORY LEASING LLC**
Name

Case number (if know)

Date debt was incurred

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.1**

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,482,855.0
0**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:Debtor name **HICKORY LEASING LLC**United States Bankruptcy Court for the: **DISTRICT OF NEVADA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address _____

As of the petition filing date, the claim is: Check all that apply. _____

☐ Contingent☐ Unliquidated☐ Disputed

Date or dates debt was incurred _____

Last 4 digits of account number _____

Basis for the claim: _____

Is the claim subject to offset? ☐ No ☐ Yes**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address _____

On which line in Part 1 or Part 2 is the related creditor (if any) listed? _____

Last 4 digits of account number, if any _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5a. \$ **0.00**

5b. Total claims from Part 2

5b. + \$ **0.00**5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.5c. \$ **0.00**

Fill in this information to identify the case:Debtor name **HICKORY LEASING LLC**United States Bankruptcy Court for the: **DISTRICT OF NEVADA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest
LEASE OF ALL OF DEBTOR'S ASSETS TO BTH QUITMAN HICKORY LLC

State the term remaining _____

List the contract number of any government contract _____

BTH QUITMAN HICKORY LLC
252 HICKORY STREET
Quitman, MS 39355-2114

2.2. State what the contract or lease is for and the nature of the debtor's interest
ASSET PURCHASE AGREEMENT FOR SALE OF ALL OF DEBTOR'S ASSETS

State the term remaining _____

List the contract number of any government contract _____

MOHEGAN RENEWABLE ENERGY
c/o Fennemore Craig, P.C.
Attn: Anthony W. Austin
2394 E. Camelback Rd., Ste. 600
Phoenix, AZ 85016-9077

Fill in this information to identify the case:Debtor name **HICKORY LEASING LLC**United States Bankruptcy Court for the: **DISTRICT OF NEVADA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*

2.1 **BTH QUITMAN
HICKORY LLC** **252 HICKORY STREET
Quitman, MS 39355-2114**

☐ D _____
☐ E/F _____
☐ G _____

Fill in this information to identify the case:Debtor name HICKORY LEASING LLCUnited States Bankruptcy Court for the: DISTRICT OF NEVADA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****Sources of revenue**
Check all that apply**Gross revenue**
(before deductions and exclusions)**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
*Check all that apply***4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.**Insider's name and address**
Relationship to debtor**Dates****Total amount of value****Reasons for payment or transfer****5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

Debtor **HICKORY LEASING LLC**

Case number (if known)

☐ None

Creditor's name and address

Describe of the Property

Date

Value of property

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address

Description of the action creditor took

Date action was taken

Amount

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title

Case number

Nature of case

Court or agency's name and address

Status of case

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☐ None

Recipient's name and address

Description of the gifts or contributions

Dates given

Value

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☐ None

Description of the property lost and how the loss occurred

Amount of payments received for the loss

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Dates of loss

Value of property lost

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Debtor **HICKORY LEASING LLC**

Case number (if known)

Who was paid or who received
the transfer?
Address

If not money, describe any property transferred

Dates

Total amount or
value

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☐ None.

Name of trust or device

Describe any property transferred

Dates transfers
were made

Total amount or
value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer?
Address

Description of property transferred or
payments received or debts paid in exchange

Date transfer
was made

Total amount or
value

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address

Dates of occupancy
From-To

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☐ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor provides

If debtor provides meals
and housing, number of
patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

☐ No.

☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold,

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 3

Debtor **HICKORY LEASING LLC**

Case number (if known)

moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-------------------------------	--	---

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	---	-----------------------------	-----------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**☐ No.☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?☐ No.☐ Yes. Provide details below.

Debtor **HICKORY LEASING LLC**

Case number (if known) _____

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☒ None

Name and address

Date of service
From-To

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☒ None

Name and address

If any books of account and records are unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- ☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
- ☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Debtor **HICKORY LEASING LLC**

Case number (if known)

Name	Address	Position and nature of any interest	% of interest, if any
HICKORY HOLDINGS LLC	252 HICKORY AVENUE Quitman, MS 39355	MANAGER	1%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
--------------------------	--

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 26, 2018**

/s/ NEAL SMALER

Signature of individual signing on behalf of the debtor

NEAL SMALER

Printed name

Position or relationship to debtor **PRESIDENT**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
District of Nevada

In re **HICKORY LEASING LLC**

Debtor(s)

Case No.

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	0.00
Prior to the filing of this statement I have received	\$	0.00
Balance Due	\$	0.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

October 26, 2018

Date

/s/ KEVIN DARBY

KEVIN DARBY

Signature of Attorney

DARBY LAW PRACTICE

4777 CAUGHLIN PARKWAY

Reno, NV 89519

7753221237 Fax: 7759967290

kevin@darbylawpractice.com

Name of law firm

**United States Bankruptcy Court
District of Nevada**

In re **HICKORY LEASING LLC**

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
BIOMASS TORREFACTION HOLDING, LLC		99%	MEMBERSHIP INTEREST
HICKORY HOLDINGS LLC 252 HICKORY AVENUE Quitman, MS 39355		1%	MEMBERSHIP INTEREST

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **PRESIDENT** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **October 26, 2018**Signature **/s/ NEAL SMALER
NEAL SMALER**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of Nevada**

In re **HICKORY LEASING LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the PRESIDENT of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **October 26, 2018**

/s/ NEAL SMALER

NEAL SMALER/PRESIDENT

Signer/Title

HICKORY LEASING LLC
252 HICKORY STREET
Quitman, MS 39355-2114

KEVIN DARBY
DARBY LAW PRACTICE
4777 CAUGHLIN PARKWAY
Reno, NV 89519

AMCREF FUND VI, LLC
fbo Quitman I Investment Fund, LLC
c/o U.S. Bancorp Community Development
1307 Washinton Avenue, Suite 300
Saint Louis, MO 63103-1976

AIG PROPERTY CASUALTY, INC.
Kevin J. Larner, Authorized Rep.
80 Pine Street, 13th Floor
New York, NY 10005-1734

AMANDUS KAHL GMBH
105 HEMBREE DRIVE, SUITE L
Roswell, GA 30076

AMANDUS KAHL GMBH
MUSHKIN CICA COPPEDGE
ATTN: DAWN M CICA, ESQ
4495 S. PECOS RD
Las Vegas, NV 89121-5082

AMCREF COMMUNITY CAPITAL, LLC
C/O TIMOTHY LUKAS/HOLLAND & HART LLP
5441 KIETZKE LN, 2ND FLR
Reno, NV 89511-3026

AMCREF FUND VI, LLC
fbo NBE Finance Corporation
12824 N. Colony Dr.
Mequon, WI 53097

AMCREF FUND VI, LLC
fbo Quitman I Investment Fund, LLC
c/o U.S. Bancorp Community Development
1307 Washinton Avenue, Suite 300
Saint Louis, MO 63103

AMCREF FUND VI, LLC
fbo AmCref Community Capital, LLC
4118 MAGAZINE STREET
New Orleans, LA 70115

AMCREF FUND VI, LLC
4118 MAGAZINE STREET
New Orleans, LA 70115-2751

AMCREF FUND VI, LLC
12824 N. Colony Dr.
Mequon, WI 53097-2301

AMERICAN PROTECTION
PO BOX 747
Meridian, MS 39302

AT&T
PO BOX 5014
Carol Stream, IL 60197

BTH QUITMAN HICKORY LLC
252 HICKORY STREET
Quitman, MS 39355-2114

BUTLER SNOW
ATTN: JET HOLLINGSWORTH
1020 HIGHLAND COLONY PARKWAY
Ridgeland, MS 39157

CATERPILLAR FINANCIAL SERVICES
2120 WEST END AVENUE
Nashville, TN 37203-0986

CATERPILLAR FINANCIAL SERVICES CORPORATI
C/O SNELL & WILMER L.L.P.
ATTN: ROBERT KINAS, ESQ.
3883 HOWARD HUGHES PKWY #1100
Las Vegas, NV 89169-0965

CHICKASAWAY NATURAL GAS
306 S. ARCHUSA AVENUE
Quitman, MS 39355

CINTAS
PO BOX 630910
Cincinnati, OH 45263-0910

CITY OF QUITMAN
PO BOX 16
Quitman, MS 39355-0016

CLARKE COUNTY TAX COLLECTOR
PO BOX 69
Quitman, MS 39355

CLARKE COUNTY, MISSISSIPPI
c/o Kevin Rogers
Wells Marble and Hurst
300 Concourse Blvd., Suite 200
Ridgeland, MS 39157-2053

CONSTRUCTION SERVICES INC
PO BOX 5737
Meridian, MS 39302

CONTOL UNION (USA), INC.
ATTN: KELLI SENIOR
115 JAMES DRIVE WEST, SUITE 150
Saint Rose, LA 70087

CRANE EMPLOYMENT
3307 8TH STREET
Meridian, MS 39301

CUI SECURITY
PO BOX 878291
Kansas City, MO 64187-8291

ECD NEW MARKETS
C/O TIMOTHY A LUKAS/HOLLAND & HART LLP
5441 KIETZKE LN, 2ND FLR
Reno, NV 89511-3026

ECD NEW MARKETS 4, LLC
fbo Hope Enterprise Corporation
4 Old River Place, Suite A
Jackson, MS 39202

ECD NEW MARKETS 4, LLC
fbo NBE Finance Corporation
12824 N. Colony Dr.
Mequon, WI 53097

ECD NEW MARKETS 4, LLC
fbo Quitman II Investment Fund, LLC
c/o U.S. Bancorp Community Development
1307 Washinton Avenue, Suite 300
Saint Louis, MO 63103

ENHANCED CAPITAL NEW MARKET
DEVELOPMENT FUND VII, LLC
fbo Enhanced Community Development, LLC
201 St. Charles Ave., Suite 3700
New Orleans, LA 70170

ENHANCED CAPITAL NEW MARKET
DEVELOPMENT FUND VII, LLC
fbo NBE Finance Corporation
12824 N. Colony Dr.
Mequon, WI 53097

ENHANCED CAPITAL NEW MARKET DEVELOPMENT
C/O TIMOTHY A LUKAS/HOLLAND & HART LLP
5441 KIETZKE LN, 2ND FLR
Reno, NV 89511-3026

ENHANCED CAPITAL NEW MRKT. DEV. FUND VI
fbo Quitman III Investment Fund, LLC
c/o U.S. Bancorp Community Development
1307 Washinton Avenue, Suite 300
Saint Louis, MO 63103

ENHANCED CAPITAL PARTNERS
C/O TIMOTHY A LUKAS/HOLLAND & HART LLP
5441 KIETZKE LN, 2ND FLR
Reno, NV 89511-3026

FIRST INSURANCE FUNDING
C/O KEITH D. PETERSON
708 MILAN STREET, SUITE 300
Shreveport, LA 71101

FLORIDA COMMUNITY NEW MARKES FUND VI
fbo Quitman II Investment Fund, LLC
c/o U.S. Bancorp Community Development
1307 Washinton Avenue, Suite 300
Saint Louis, MO 63103

FLORIDA COMMUNITY NEW MARKETS FUND VI
fbo Florida Community Loan Fund, Inc.
501 N. MAGNOLIA AVENUE, SUITE 100
Orlando, FL 32801

FLORIDA COMMUNITY NEW MARKETS FUND VI, L
fbo NBE Finance Corporation
12824 N. Colony Dr.
Mequon, WI 53097

FLORIDA COMMUNITY NEW MARKETS FUND VI, L
C/O TIMOTHY A LUKAS/HOLLAND & HART LLP
5441 KIETZKE LN, 2ND FLR
Reno, NV 89511-3026

GLOVER YOUNG
ATTN: WILL SIMMONS
1724 23RD AVENUE, SUITE A
Meridian, MS 39301

GRANTHAM POOLE, CPA'S
ATTN: BRAD HATCHETT
1062 HIGHLAND COLONY PKWY #201
Ridgeland, MS 39157

HEARTLAND RENAISSANCE FUND SUB XI, LLC
200 RIVER MARKET AVENUE, SUITE 400
Little Rock, AR 72201-1766

HEARTLAND RENAISSANCE FUND SUB XI, LLC
C/O TIMOTHY A LUKAS/HOLLAND & HART LLP
5441 KIETZKE LN, 2ND FLR
Reno, NV 89511-3026

HEETWAY LLC
755 LAKEFIELD ROAD, SUITE G
Westlake Village, CA 91361

HEETWAY LLC
C/O NEAL SMALER
20138 SANTA RITA STREET
Woodland Hills, CA 91364-3544

HICKORY LEASING LLC
252 HICKORY AVENUE
Quitman, MS 39355

HIGHLAND LLC
ATTN: HOLLY E. ESTES, ESQ.
ESTES LAW, P.C.
605 FOREST ST
RENO, NV 89059

HOLLYWOOD TOW SERVICE INC.
DEFINED BENEFIT PENSION PLAN
2644 CLARAY DRIVE
Los Angeles, CA 90077

HOPE ENTERPRISE CORPORATION
C/O TIMOTHY A LUKAS/HOLLAND & HART LLP
5441 KIETZKE LN, 2ND FLR
Reno, NV 89511-3026

INTERNAL REVENUE SERVICE
PO BOX 21126
DPN 781
Philadelphia, PA 19114

INTERNAL REVENUE SERVICE
P.O. Box 7346
Philadelphia, PA 19101-7346

JAMES L. BARKSDALE
800 WOODLANDS PKWY, SUITE 118
Ridgeland, MS 39157

LAUREL RUBBER AND GASKET
PO BOX 2643
Laurel, MS 39442

MIDSOUTH WELDING
505 51ST AVENUE
Meridian, MS 39301

MISSISSIPPI POWER COMPANY
3045 ARCHUSA AVENUE
Quitman, MS 39355

MOBILE FOREST PRODUCTS & BIOMASS
PO BOX 2788
Mobile, AL 36652

MOHEGAN RENEWABLE ENERGY
c/o Fennemore Craig, P.C.
Attn: Anthony W. Austin
2394 E. Camelback Rd., Ste. 600
Phoenix, AZ 85016-9077

MORRIS 1985 SURVIVORS TRUST
1379 MONUMENT STREET
Pacific Palisades, CA 90272

MORRIS 1985 SURVIVORS TRUST
1379 MONUMENT ST
Pacific Palisades, CA 90272

MUNISTRATEGIES SUB-CDE #3
C/O TIMOTHY A LUKAS/HOLLAND & HART LLP
5441 KIETZKE LN, 2ND FLR
Reno, NV 89511-3026

MUNISTRATEGIES SUB-CDE #3, LLC
fbo NBE Finance Corporation
12824 N. Colony Dr.
Mequon, WI 53097

MUNISTRATEGIES SUB-CDE #3, LLC
fbo MuniStrategies, LLC
2819 North State Street
Jackson, MS 39206

MUNISTRATEGIES SUB-CDE #3, LLC
fbo Quitman III Investment Fund, LLC
c/o U.S. Bancorp Community Development
1307 Washinton Avenue, Suite 300
Saint Louis, MO 63103

MuniStrategies Sub-CDE#3, LLC
2819 N. State Street
Jackson, MS 39216

MUNISTRATEGIES, LLC
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Reno, NV 89511-3026

NARDIELLO LAW FIRM
1880 CENTURY PARK EAST
SUITE 716
Los Angeles, CA 90067

NEW BIOMASS HOLDING LLC
4320 greens place
5530 CORBIN AVENUE, SUITE 362
Wilson, WY 83014

NEW BIOMASS HOLDING LLC
5530 CORBIN AVENUE, SUITE 362
Wilson, WY 83014

NEW BIOMASS HOLDING LLC
5530 CORBIN AVENUE, SUITE 362
Tarzana, CA 91356

Northland Group
PO Box 390846
Minneapolis, MN 55439

PUCKETT RENTAL
PO BOX 321033
Flowood, MS 39232

PURVIS BUSINESS MACHINES INC.
4505 HWY 39 NORTH
Meridian, MS 39301

REGIONS BANK
c/o Lance R. Miller
Mitchell Williams Selig Gates & Woodyard
425 W. Capitol, Suite 1800
Little Rock, AR 72201

REGIONS BANK
Corporate Trust Operations
01 Milan Parkway, 2nd Floor
Birmingham, AL 35211-6946

REGIONS BANK CORPORATE TRUST OPERATIONS
201 Milan Parkway
Second Floor
Birmingham, AL 35211

ROBINSON LIVING TRUST
3695 LAKE CREEK DRIVE
Wilson, WY 83014

ROXANNE T. RANKIN, TRUSTEE
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**United States Bankruptcy Court
District of Nevada**

In re **HICKORY LEASING LLC**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **HICKORY LEASING LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

October 26, 2018

Date

/s/ KEVIN DARBY

KEVIN DARBY

Signature of Attorney or Litigant

Counsel for **HICKORY LEASING LLC**

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