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| United States Bankruptcy Court Eastern District of Missouri Voluntary Petit | | | | | |
|--|--|---|---|---|---|
| Name of Debtor (if individual, enter Last, First, Middle): GMF Inc. Name of Joint Debtor (Spouse) (Last, First, Middle): | | | | | |
| All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names): None | | mes used by the Joint Debtoried, maiden, and trade name | | s | |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): | | | | | IN) No./Complete EIN |
| Street Address of Debtor (No. and Street, City, a GMF Inc. | and State) | Street Address | ss of Joint Debtor (No. and S | Street, City, and St | ate |
| 224 Sparks Moberly, MO | | | | | ZIPCODE |
| County of Residence or of the Principal Place of Randolph | County of Re | esidence or of the Principal l | Place of Business: | | |
| Mailing Address of Debtor (if different from street GMF Inc. | eet address): | Mailing Addı | ress of Joint Debtor (if diffe | rent from street ad | dress): |
| P.O. Box 636 Moberly, MO | ZIPCODE 65270 | - | | | ZIPCODE |
| Location of Principal Assets of Business Debtor | (if different from street address a | ibove): | | | ZIPCODE |
| Type of Debtor (Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) Filing Fee (Check one below in the court's consideration of | able to individuals only) Must at on certifying that the debtor is unough. See Official Form No. 3A. The paper of the pap | y y shible) anization d States e Code) Check hable Do Ov Check A | Chapter 7 Chapter 9 Chapter 11 Chapter 12 Chapter 13 Na Debts are primarily debts, defined in 11 § 101(8) as "incurrec individual primarily personal, family, or purpose." Cone box: Chapter 11 ebtor is a small business as ebtor is not a small business | U.S.C. I by an for a household Debtors defined in 11 U.S.A as defined in 11 U.S.A are less than \$2,19 petition. solicited prepetition | one box) Petition for of a Foreign ding Petition for of a Foreign occeding Debts are primarily business debts C. § 101(51D) J.S.C. § 101(51D) Debts (excluding debts 100,000) On from one or |
| Statistical/Administrative Information Debtor estimates that funds will be available for dist Debtor estimates that, after any exempt property is a distribution to unsecured creditors. | | paid, there will be | e no funds available for | | THIS SPACE IS FOR COURT USE ONLY |
| Estimated Number of Creditors 1-49 50-99 100-199 200-999 | 1000- 5000 5,001- 10,000 | 10,001- 25,000 | 25,001- 50,000 50,001- 100,000 | Over 100,000 | |
| Estimated Assets | \$1,000,001 \$10,000,001 to \$10 to \$50 million million | \$50,000,001 to \$100 million | \$100,000,001 \$500,000,000 to \$500 to \$1 billion million | 1 More than \$1 billion | |
| Estimated Liabilities | 1 \$1,000,001 \$10,000,001 to \$10 to \$50 million million | \$50,000,001 to \$100 million | \$100,000,001 \$500,000,000 to \$500 to \$1 billion | 1 More than \$1 billion | |

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| 8ankruptcy2009 @1991-2009, New Hope Software, Inc., ver. 4.4.9-736 - | |

B1 (Official Form 1) (1/08) Page 2 Voluntary Petition Name of Debtor(s): GMF Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: NONE Where Filed: Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: NONE Case Number: Date Filed: District: Relationship: Judge: Exhibit A Exhibit B (To be completed if debtor is an individual (To be completed if debtor is required to file periodic reports (e.g., forms whose debts are primarily consumer debts) 10K and 10Q) with the Securities and Exchange Commission pursuant to I, the attorney for the petitioner named in the foregoing petition, declare that I have informed Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United relief under chapter 11) States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b). Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. Ø No Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) **d** Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. П There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United Sates in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) П Debtor claims that under applicable non bankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and П Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. П

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

| B1 (Official Form 1) (1/08) | Page 3 |
|---|---|
| Voluntary Petition | Name of Debtor(s): |
| (This page must be completed and filed in every case) | GMF Inc. |
| | atures |
| Signature(s) of Debtor(s) (Individual/Joint) | Signature of a Foreign Representative |
| I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). | I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) |
| I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. | I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by § 1515 of title 11 are attached. |
| X | Pursuant to 11 U.S.C.§ 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. |
| Signature of Debtor | X |
| organical of Boots. | |
| X | (Signature of Foreign Representative) |
| XSignature of Joint Debtor | |
| | (Printed Name of Foreign Representative) |
| Telephone Number (If not represented by attorney) | |
| Date | (Date) |
| Signature of Attorney* | |
| X /s/ Fredrich J. Cruse | Signature of Non-Attorney Petition Preparer |
| Signature of Attorney for Debtor(s) FREDRICH J. CRUSE 2908 Printed Name of Attorney for Debtor(s) | I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, 2) I prepared this document for compensation, and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § 110(b), 110(h), and 342(b); and, |
| The Cruse Law Firm, P.C. Firm Name 718 Broadway, P.O. Box 914 Address | 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. |
| Hannibal, MO 63401-0914 | Printed Name and title, if any, of Bankruptcy Petition Preparer |
| _(573) 221-1333 | Timeet Name and due, it any, or bankruptey reductive repairs |
| Telephone Number e-mail 4 June 2009 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. | Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) Address |
| | Address |
| Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. | X |
| The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. | Date Signature of bankruptcy petition preparer or officer, principal, responsible |
| x /s/ Geoffrey W. Martin | person, or partner whose Social Security number is provided above. |
| Signature of Authorized Individual GEOFFREY W. MARTIN | Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual: |
| Printed Name of Authorized Individual President | If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. |
| Title of Authorized Individual 4 June 2009 Date | A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156. |

| R6F | (Official | Form | 6F) | (12/07) |
|-----|-----------|------|-------------|---------|
| | | | | |

| In re_ | GMF Inc. | • | Case No | |
|--------|----------|---|---------|-------------|
| _ | Dobte | · | | (If Imorra) |

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT ORCOMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|-------------------------------------|--|------------|--------------|----------|--------------------------------|
| ACCOUNT NO. Grip-Tite Manufacturing Company, Inc. 115 W. Jefferson P.O. Box 111 Winterset, IA 50273 | | | Incurred: 2007 and after Consideration: foundation stabilization materials | х | × | x | 462,149.92 |
| ACCOUNT NO. | | | | | | | |
| ACCOUNT NO. | | | | | | | |
| ACCOUNT NO. | | | | | | | |
| continuation sheets attached | | 0 | S | | otal | | \$ 462,149.92 \$ 462,149.92 |

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| R6 (Official | Form 6 - | Declaration | n) (12/07 |
|--------------|----------|-------------|-----------|

| | GMF Inc. | |
|-------|----------|------------|
| In re | | Case No |
| | Debtor | (If known) |

| I declare under penalty of perjury that I have read the are true and correct to the best of my knowledge, information, | | les, consisting of sheets, and that they |
|--|--|--|
| Date | Signature: | |
| | | Debtor: |
| Date | Signature: | (Joint Debtor, if any) |
| | [If joint case, b | (Joint Debtor, if any) oth spouses must sign.] |
| DECLARATION AND SIGNATURE OF NON-AT | | |
| I declare under penalty of perjury that: (1) I am a bankruptcy compensation and have provided the debtor with a copy of this d 110(h) and 342(b); and, (3) if rules or guidelines have been promoty bankruptcy petition preparers, I have given the debtor notice of accepting any fee from the debtor, as required by that section. | ocument and the notices and info sulgated pursuant to 11 U.S.C. § | rmation required under 11 U.S.C. §§ 110(b), 110 setting a maximum fee for services chargeable |
| Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer | Social Secu (Required by 11 U | ity No. <i>I.S.C. § 110.)</i> |
| If the bankruptcy petition preparer is not an individual, state the name, title who signs this document. | if any), address, and social security nu | nber of the officer, principal, responsible person, or partner |
| Address | | |
| X Signature of Bankruptcy Petition Preparer | | Date |
| Names and Social Security numbers of all other individuals who prepared or a | ssisted in preparing this document, unle | ess the bankruptcy petition preparer is not an individual: |
| | | |
| f more than one person prepared this document, attach additional signed she | ets conforming to the appropriate Offic | al Form for each person. |
| A bankruptcy petition preparer's failure to comply with the provisions of title 11 an | | |
| A bankruptcy petition preparer's failure to comply with the provisions of title 11 an | d the Federal Rules of Bankruptcy Proced | ure may result in fines or imprisonment or both. 11 U.S.C. § 110; |
| A bankruptcy petition preparer's failure to comply with the provisions of title 11 an 8 U.S.C. § 156. DECLARATION UNDER PENALTY OF PERJ | d the Federal Rules of Bankruptcy Proced | ure may result in fines or imprisonment or both. 11 U.S.C. § 110; |
| A bankruptcy petition preparer's failure to comply with the provisions of title 11 and 18 U.S.C. § 156. DECLARATION UNDER PENALTY OF PERJ I, the President [the president or an authorized agent of the partnership] of the GMF Inc. In this case, declare under penalty of perjury that I have read the | ury on Behalf of A COF ent or other officer or an authoriz [corp foregoing summary and schedule | PORATION OR PARTNERSHIP ed agent of the corporation or a member poration or partnership] named as debtor s, consisting of13sheets (total) |
| A bankruptcy petition preparer's failure to comply with the provisions of title 11 and 18 U.S.C. § 156. DECLARATION UNDER PENALTY OF PERJ I, the President [the president or an authorized agent of the partnership] of the GMF Inc. In this case, declare under penalty of perjury that I have read the shown on summary page plus 1), and that they are true and correct | ury on Behalf of A COF ent or other officer or an authoriz [corp foregoing summary and schedule | PORATION OR PARTNERSHIP ed agent of the corporation or a member poration or partnership] named as debtor s, consisting of13sheets (total formation, and belief. |
| I, the President [the president or an authorized agent of the partnership] of the GMF Inc. In this case, declare under penalty of perjury that I have read the shown on summary page plus 1), and that they are true and correct | URY ON BEHALF OF A COP ent or other officer or an authoriz foregoing summary and schedule t to the best of my knowledge, in Signature:/s/ Ge | PORATION OR PARTNERSHIP ed agent of the corporation or a member poration or partnership] named as debtor s, consisting of13sheets (total formation, and belief. |

In re:

UNITED STATES BANKRUPTCY COURT

Eastern District of Missouri

| | GMF Inc. | Case No. Chapter 11 | |
|----|--|--|--------------------------------------|
| | | Debtor(s) | |
| | DISCLOSURE OF COMP | ENSATION OF ATTORNI | EY FOR DEBTOR |
| 1. | Pursuant to 11 U .S.C. § 329(a) and Fed. debtor(s) and that compensation paid to magreed to be paid to me, for services rendin connection with the bankruptcy case is a follows: | ne w ithin one year before the filing of the lered or to be rendered on behalf of the | e petition in bankruptcy, or |
| | For legal services, I have agreed to accept Prior to the filing of this statement I have re | | \$ 10,000.00 10,000.00 \$ 0.00 |
| | Balance Due | 35,704 | \$ 0.0 0 |
| 2. | The source of the compensation paid to me Debtor | was: | |

| (specify) |
|---|
| 3. The source of compensation to be paid to me is: Debtor Other |
| 4. X I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm. |
| I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached. |
| In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, incl uding: a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy; b. Preparation and filing of any petition, schedules, statements of affairs and plan w hich may be required; c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; |
| Fees are calculated at the rate of \$200.00 per hour and are due for the balance of post-petition work after application of the retainer. The applications we made pursuant to court rule for monthly payment of fees. |
| d. X Representation of the debtor in adversary proceedings and other contested bankruptcy matters; e. [Other provisions as needed] |
| DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR |

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR (Continued)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION
I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceedings.

| 4 June 2009 | | /s/Fredrich J. Cruse | 2908 |
|-------------|------------------|---|------|
| Date | | Signature of Attorney | |
| | Name of law firm | The Cruse Law Firm, P.C. 718 Broadway, P.O. Box 914 Hannibal, MO 63401-0914 | |
| | | (573) 221-1333 fax (573) 221-1448 fcruse@cruselaw.com | |

Grip-Tite Manufacturing Company, Inc. 115 W. Jefferson P.O. Box 111 Winterset, IA 50273

UNITED STATES BANKRUPTCY COURT Eastern District of Missouri

| In re | GMF Inc. | | | | | |
|--|---|-----------|----------------------|------------|--|--|
| | Debtor | | Case No. | | | |
| | | | Chapter | 11 | | |
| | VERIFICATION OF LIST OF CREDITORS | | | | | |
| I hereby certify under penalty of perjury that the attached List of Creditors which consists of 1 page, is | | | | | | |
| true, | correct and complete to the best of my kn | owledge. | | | | |
| Date | 4 June 2009 | Signature | /s/ Geoffrey V | V. Martin | | |
| | | - | GEOFFREY \ President | W. MARTIN, | | |