

MARINE MIDLAND BANK
1 MARINE MIDLAND CENTER 18TH FLR
BUFFALO NY 14203

MARINE MIDLAND BANK
1 MARINE MIDLAND CTR 18TH FLR
BUFFALO NY 14203

ANJO DISTRIBUTORS
27 EDISON AVENUE
W BABYLON NY 11704

ANJO DISTRIBUTORS
PETER J DUNN ESQ
1550 DEER PARK AVENUE
DEER PARK NY 11729

ARNOLD HAIZEN
31 CHESTNUT LANE
WOODBURY NY 11797

ARNOLD HAIZEN
C/O BETHCO PET, INC.
741 W JERICHO TPKE
HUNTINGTON NY 11743-6150

ARNOLD HAIZEN

BALBOA CAPITAL
2010 MAIN STREET 11TH FLR
IRVINE CA 92614

BEST FRIEND ANIMAL HEALTH CARE
PO BOX 883
CENTER MORICHES NY 11934

C & K DISTRIBUTORS
82-02 COOPER AVENUE
GLENDALE NY 11385

CAPORALE PET SUPPLIES
PO BOX 1019
WARETOWN NJ 08758

CENTRAL PET SUPPLY INC
301 ISLAND ROAD
MAHWAH NJ 07430

CITIBANK/CCSI
BANKRUPTCY DEPARTMENT
7930 NW 110TH STREET
PO BOX 20487
KANSAS CITY MO 64195-9904

COMMONWEALTH OF PENNSYLVANIA
PO BOX 317
111 S SPRUCE STREET
NAZARETH PA 18064

COMMUNITY COUPONS
103 GLEN STREET
GLEN COVE NY 11542

CONNIE FALVO
1 SOMERS LANE
FARMINGVILLE NY 11738

D & D ENTERPRISES
PO BOX 2454
SANTA BARBARA CA 93120

DECOR FOR CATS
PO BOX 2243
KILMARNOCK VA 22482

DIVERSIFIED MECHANICAL
200-33 EAST SECOND STREET
HUNTINGTON STATION NY 11746-1449

FAUNA FOODS
50-10 KNEELAND BLVD
ELMHURST NY 11373

FOUR PAWS
50 WIRELESS BLVD
HAUPPAUGE NY 11788

GE CAPITAL/BALBOA
3000 LAKESIDE DRIVE #200N
BANNOCKBURN IL 60015

GENERAL SECURITY
PO BOX 329
PLAINVIEW NY 11803

HILLS PET NUTRITION
PO BOX 5129
CAROL STREAM IL 60197

HSBC BANK USA
603 JERICHO TPKE
SYOSSET NY 11791

INTERNAL REVENUE SERVICE
10 METRO TECH CENTER
625 FULTON STREET
BROOKLYN NY 11201

INTERNAL REVENUE SERVICE
10 METROTECH CENTER
625 FULTON STREET
BROOKLYN NY 11201

INTERNATIONAL PET RESOURCES
630 RAMSEY AVENUE
HILLSIDE NJ 07205

JACOBUS KOOPS VAN'T JAGT
4413 NECKER AVENUE
BALTIMORE MD 21236

JET SANITATION SERVICE
228 BLDENBURGH ROAD
ISLANDIA NY 11749

KEYSPAN/LIPA
ATTN ELISA M PUGLIESE ESQ
175 EAST OLD COUNTRY RD
HICKSVILLE NY 11801

KOMODA REPTILES
PO BOX 687
VERPLANCK NY 10596

LIPA/KEYSPAN
ATTN ELISA M PUGLIESE ESQ
175 EAST OLD COUNTRY RD
HICKSVILLE NY 11801

LIQUID HEALTH INC
25799 JEFFERSON AVENUE STE M
MURRIETA CA 92562

MAJESTIC BUILDING MAINTENANCE INC
260 E JERICO TPKE
HUNTINGTON NY 11746

MAMMOTH PET PRODUCTS
PO BOX 1645
38 LAUREL MOUNTAIN ROAD
MAMMOTH LAKES CA 93546

MERIT IMPORTS
736 ROUTE 17 NORTH
PARAMUS NJ 07652

MURRAY POTASH
300 EAST 39TH STREET
APT 4-M
NEW YORK NY 10016

NEW ENGLAND MARKETING
PO BOX 615
MANCHESTER CT 06045

NYS DEPARTMENT OF TAXATION & FINANCE
BANKRUPTCY UNIT-TCD
BLDG 8 ROOM 455
W A HARRIMAN STATE CAMPUS
ALBANY NY 12227

NYS DEPT OF TAX & FINANCE
BANKRUPTCY UNIT TCD
BLDG 8 ROOM 455
WA HARRIMAN STATE CAMPUS
ALBANY NY 12240

OK PET SUPPLY/PET FOOD EXPED.
91 PINEVALE STREET
PO BOX 51468
INDIAN ORCHARD MA 01151

OXFORD HEALTH PLANS
PO BOX 1697
NEWARK NJ 07101

PET CENTER INC
4105 WEST JEFFERSON BLVD
LOS ANGELES CA 90016

PET FOOD EXPERTS
WINOGRAD SHINE & ZACKS PC
123 DYER STREET
PROVIDENCE RI 02903

PET FOOD EXPERTS
PO BOX 7119
CUMBERLAND RI 02864

PET FRIENDS
38 VANDERBILT MOTOR PKWY
COMMACK NY 11725

PHILLIPS FEED & PET SUPPLY
6969 SILVERCREST ROAD
BATH PA 18064

RAPID TAG
PO BOX 5366
ORANGE CA 92863

ROYAL PET SUPPLIES
60 RODEO DRIVE
BRENTWOOD NY 11717

SPORT-N-LIFE DISTRBUTING
482 GLENBROOK ROAD
STAMFORD CT 06906

STATE INSURANCE FUND
199 CHURCH STREET
NEW YORK NY 10007

THE PACIFIC GROUP
PO BOX 145
PT WASHINGTON NY 11050

THE PACIFIC GROUP
RESSA & AITKEN ESQS
33 MAIN STREET
PT WASHINGTON NY 11050-2916

VERIZON BANKRUPTCY GROUP
PO BOX 25087
WILMINGTON DE 19899-5087

VERIZON YELLOW PAGES DIRECTORIES CORP
CREDIT CLEARING HOUSE INC
1311 MAMARONECK AVE STE 150
WHITE PLAINS NY 10605

VERIZON YELLOW PAGES DIRECTORIES CORP
PO BOX 64809
BALTIMORE MD 21264

WOW BOW DISTRIBUTORS
13-B LUCON DRIVE
DEER PARK NY 11729

YAN TROPICAL FISH INC
855 D CONKLIN STREET
FARMINGDALE NY 11735

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK**

_____x

In Re:

Bethco Pet, Inc.

Case No.

Chapter 11

Debtor(s)

_____x

VERIFICATION OF CREDITOR MATRIX/LIST OF CREDITORS

The undersigned debtor(s) or attorney for the debtor(s) hereby verifies that the creditor matrix/list of creditors submitted herein is true and correct to the best of his or her knowledge.

Dated: **8/9/2006**

s/ Arnold Haizen

Debtor

/s/ Heath S. Berger

Attorney for Debtor

United States Bankruptcy Court Eastern District of New York

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Bethco Pet, Inc. Name of Joint Debtor (Spouse) (Last, First, Middle): All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): d/b/a Pet Stop All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): Last four digits of Soc. Sec. No. / Complete EIN or other Tax I.D. No. (if more than one, state all): 11-2801985 Last four digits of Soc. Sec. No. / Complete EIN or other Tax I.D. No. (if more than one, state all): Street Address of Debtor (No. & Street, City, and State): 741 W. Jericho Tpke. Huntington NY ZIPCODE 11743-6150 Street Address of Joint Debtor (No. & Street, City, and State): ZIPCODE County of Residence or of the Principal Place of Business: Suffolk County of Residence or of the Principal Place of Business: Mailing Address of Debtor (if different from street address): ZIPCODE Mailing Address of Joint Debtor (if different from street address): ZIPCODE Location of Principal Assets of Business Debtor (if different from street address above): ZIPCODE

Type of Debtor (Form of Organization) (Check one box.) [] Individual (includes Joint Debtors) [x] Corporation (includes LLC and LLP) [] Partnership [] Other (If debtor is not one of the above entities, check this box and provide the information requested below.) State type of entity: Nature of Business (Check all applicable boxes) [] Health Care Business [] Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) [] Railroad [] Stockbroker [] Commodity Broker [] Clearing Bank [] Nonprofit Organization qualified under 26 U.S.C. § 501(c)(3) Chapter or Section of Bankruptcy Code Under Which the Petition is Filed (Check one box) [] Chapter 7 [x] Chapter 11 [] Chapter 15 Petition for Recognition of a Foreign Main Proceeding [] Chapter 9 [] Chapter 12 [] Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding [] Chapter 13 Nature of Debts (Check one box) [] Consumer/Non-Business [x] Business Chapter 11 Debtors Check one box: [x] Debtor is a small business as defined in 11 U.S.C. § 101(51D). [] Debtor is not a small business as defined in 11 U.S.C. § 101(51D). Check if: [] Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less than \$2 million. Filing Fee (Check one box) [x] Full Filing Fee Attached [] Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A [] Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.

Statistical/Administrative Information [x] Debtor estimates that funds will be available for distribution to unsecured creditors. [] Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. THIS SPACE IS FOR COURT USE ONLY Estimated Number of Creditors 1-49 [x] 50-99 [] 100-199 [] 200-999 [] 1,000-5,000 [] 5,001-10,000 [] 10,001-25,000 [] 25,001-50,000 [] 50,001-100,000 [] OVER 100,000 [] Estimated Assets \$0 to \$50,000 [] \$50,001 to \$100,000 [] \$100,001 to \$500,000 [x] \$500,001 to \$1 million [] \$1,000,001 to \$10 million [] \$10,000,001 to \$50 million [] \$50,000,001 to \$100 million [] More than \$100 million [] Estimated Debts \$0 to \$50,000 [] \$50,001 to \$100,000 [] \$100,001 to \$500,000 [] \$500,001 to \$1 million [x] \$1,000,001 to \$10 million [] \$10,000,001 to \$50 million [] \$50,000,001 to \$100 million [] More than \$100 million []

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Bethco Pet, Inc.	
Prior Bankruptcy Case Filed Within Last 8 Years (If more than one, attach additional sheet)			
Location Where Filed: NONE		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: NONE		Case Number:	Date Filed:
District:		Relationship:	Judge:
<p style="text-align: center;">Exhibit A</p> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11) <input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.		<p style="text-align: center;">Exhibit B</p> (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by § 342(b) of the Bankruptcy Code. <p style="text-align: center;">X Not Applicable</p> <hr style="width: 80%; margin: auto;"/> <div style="display: flex; justify-content: space-between; width: 80%; margin: auto;"> Signature of Attorney for Debtor(s) Date </div>	
<p style="text-align: center;">Exhibit C</p> Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No		<p style="text-align: center;">Certification Concerning Debt Counseling by Individual/Joint Debtor(s)</p> <input type="checkbox"/> I/we have received approved budget and credit counseling during the 180-day period preceding the filing of this petition. <input type="checkbox"/> I/we request a waiver of the requirement to obtain budget and credit counseling prior to filing based on exigent circumstances (Must attach certification describing.)	
Information Regarding the Debtor (Check the Applicable Boxes) Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Statement by a Debtor Who Resides as a Tenant of Residential Property <i>Check all applicable boxes.</i>			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following). <div style="text-align: center;"> <hr style="width: 60%; margin: auto;"/> (Name of landlord that obtained judgment) </div> <div style="text-align: center; margin-top: 10px;"> <hr style="width: 60%; margin: auto;"/> (Address of landlord) </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of this petition.			

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Bethco Pet, Inc.
---	---

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition]- I have obtained and read the notice required by § 342(b) of the Bankruptcy Code.

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Not Applicable
 Signature of Debtor

Not Applicable
 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signature of a Foreign Representative of a Recognized Foreign Proceeding

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.

Pursuant to § 1511 of title 11, United States Code, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign proceeding is attached.

Not Applicable
 (Signature of Foreign Representative)

 (Printed Name of Foreign Representative)

 Date

Signature of Attorney

/s/ Heath S. Berger
 Signature of Attorney for Debtor(s)

Heath S. Berger, hb-7802
 Printed Name of Attorney for Debtor(s) / Bar No.

Steinberg Fineo Berger Fischhoff PC
 Firm Name

40 Crossways Park Drive Woodbury NY 11797
 Address

 Telephone Number

(516) 747-1136 **(516) 747-0382**

8/9/2006
 Date

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§110(b), 110(h), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. §110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

Not Applicable
 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. 110.)

 Address

Not Applicable
 Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

s/ Arnold Haizen
 Signature of Authorized Individual

Arnold Haizen
 Printed Name of Authorized Individual

President
 Title of Authorized Individual

8/9/2006
 Date

**United States Bankruptcy Court
Eastern District of New York**

In re **Bethco Pet, Inc.**

Case No.
Chapter **11**

Exhibit "A" to Voluntary Petition

1. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is .

2. The following financial data is the latest available information and refers to debtor's condition on 08/08/06.

a.	Total assets	\$ _____	137,037.00
b.	Total debts (including debts listed in 2.c., below)	\$ _____	939,128.94

Approximate
number of
holders

c. Debt securities held by more than 500 holders.

	secured	unsecured	subordinated		
d.	Number of shares of preferred stock			_____	_____
e.	Number of shares of common stock			_____	_____

Comments, if any:

3. Brief description of debtor's business:

Sales Pets, Pet Food, Supplies and Services

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Arnold Haizen - 100% shareholder

United States Bankruptcy Court

Eastern District of New York

In re:

Case No. _____

Chapter 11

Bethco Pet, Inc.

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Arnold Haizen**, declare under penalty of perjury that I am the **President** of **Bethco Pet, Inc.**, a **New York** Corporation and that on **June 7, 2006** the following resolution was duly adopted by the **Officer** of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Arnold Haizen, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **Arnold Haizen, President** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **Arnold Haizen, President** of this Corporation, is authorized and directed to employ **Heath S. Berger**, attorney and the law firm of **Steinberg Fineo Berger Fischhoff PC** to represent the Corporation in such bankruptcy case."

Executed on: 8/9/2006

Signed: s/ Arnold Haizen
Arnold Haizen

United States Bankruptcy Court
Eastern District of New York

In re **Bethco Pet, Inc.**, Case No. _____
Debtor Chapter **11**

List Of Creditors Holding 20 Largest Unsecured Claims

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Anjo Distributors 27 Edison Avenue W Babylon NY 11704	Anjo Distributors 27 Edison Avenue W Babylon NY 11704			\$239,673.92
The Pacific Group PO Box 145 Pt Washington NY 11050	The Pacific Group PO Box 145 Pt Washington NY 11050			\$67,452.60
Royal Pet Supplies 60 Rodeo Drive Brentwood NY 11717	Royal Pet Supplies 60 Rodeo Drive Brentwood NY 11717			\$38,953.11
Central Pet Supply Inc 301 Island Road Mahwah NJ 07430	Central Pet Supply Inc 301 Island Road Mahwah NJ 07430			\$27,160.67
Phillips Feed & Pet Supply 6969 Silvercrest Road Bath PA 18064	Phillips Feed & Pet Supply 6969 Silvercrest Road Bath PA 18064			\$24,793.52

In re **Bethco Pet, Inc.**, Case No. _____
Debtor Chapter **11**

List Of Creditors Holding 20 Largest Unsecured Claims

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Pet Food Experts PO Box 7119 Cumberland RI 02864	Pet Food Experts PO Box 7119 Cumberland RI 02864			\$17,654.42
Verizon Yellow Pages Directories Corp PO Box 64809 Baltimore MD 21264	Verizon Yellow Pages Directories Corp PO Box 64809 Baltimore MD 21264			\$10,117.00
Hills Pet Nutrition PO Box 5129 Carol Stream IL 60197	Hills Pet Nutrition PO Box 5129 Carol Stream IL 60197			\$7,536.71
OK Pet Supply/Pet Food Exped. 91 Pinevale Street PO Box 51468 Indian Orchard MA 01151	OK Pet Supply/Pet Food Exped. 91 Pinevale Street PO Box 51468 Indian Orchard MA 01151			\$7,505.22
Four Paws 50 Wireless Blvd Hauppauge NY 11788	Four Paws 50 Wireless Blvd Hauppauge NY 11788			\$6,747.19
Yan Tropical Fish Inc 855 D Conklin Street Farmingdale NY 11735	Yan Tropical Fish Inc 855 D Conklin Street Farmingdale NY 11735			\$4,863.73

In re Bethco Pet, Inc., Case No. _____
Debtor Chapter 11

List Of Creditors Holding 20 Largest Unsecured Claims

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Citibank/CCSI Bankruptcy Department 7930 NW 110th Street PO Box 20487 Kansas City MO 64195-9904	Citibank/CCSI Bankruptcy Department 7930 NW 110th Street PO Box 20487 Kansas City MO 64195-9904			\$4,194.51
LIPA/Keyspan Attn Elisa M Pugliese Esq 175 East Old Country Rd Hicksville NY 11801	LIPA/Keyspan Attn Elisa M Pugliese Esq 175 East Old Country Rd Hicksville NY 11801			\$3,496.25
Pet Center Inc 4105 West Jefferson Blvd Los Angeles CA 90016	Pet Center Inc 4105 West Jefferson Blvd Los Angeles CA 90016			\$3,377.92
Community Coupons 103 Glen Street Glen Cove NY 11542	Community Coupons 103 Glen Street Glen Cove NY 11542			\$3,190.00
Caporale Pet Supplies PO Box 1019 Waretown NJ 08758	Caporale Pet Supplies PO Box 1019 Waretown NJ 08758			\$3,062.48
Fauna Foods 50-10 Kneeland Blvd Elmhurst NY 11373	Fauna Foods 50-10 Kneeland Blvd Elmhurst NY 11373			\$2,546.16

In re Bethco Pet, Inc., Case No. _____
Debtor Chapter 11

List Of Creditors Holding 20 Largest Unsecured Claims

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Merit Imports 736 Route 17 North Paramus NJ 07652	Merit Imports 736 Route 17 North Paramus NJ 07652			\$1,713.70
Diversified Mechanical 200-33 East Second Street Huntington Station NY 11746-1449	Diversified Mechanical 200-33 East Second Street Huntington Station NY 11746-1449			\$1,529.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Arnold Haizen, President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 8/9/2006

Signature: s/ Arnold Haizen

Arnold Haizen ,President

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

In re: Bethco Pet, Inc.
Debtor

Case No. _____
(if known)

SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Total			0.00	

(Report also on Summary of Schedules.)

In re **Bethco Pet, Inc.**
Debtor

Case No. _____
(If known)

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking account, HSBC, Syosset, NY		0.00
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking account, HSBC, Syosset, NY		37.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Security Deposit with landlord, The Pacific Group		7,000.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

In re **Bethco Pet, Inc.**
Debtor

Case No. _____
(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give Particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			

In re **Bethco Pet, Inc.**
Debtor

Case No. _____
(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment and supplies used in business.		Display fish tanks, pumps, filters, stands, chillers, sterilizers, etc. (subject to Balboa/GE financing)		10,000.00
Machinery, fixtures, equipment and supplies used in business.		Grooming equipment, cages, dryers, shelving, cash register, washer & dryer, fish tanks, pumps, filters and stands		10,000.00
30. Inventory.		Inventory- Fish, Fresh Water Fish, Salt Water Fish, Reptiles, Birds, Small Animals, Pet Food and Supplies.		110,000.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

In re **Bethco Pet, Inc.**
Debtor

Case No. _____
(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
<u>3</u> continuation sheets attached				Total > \$ 137,037.00

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re: **Bethco Pet, Inc.**
Debtor

Case No. _____
(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions, above.)</small>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. UCC File no. 128749	X	File Date 06/03/02 Lien Display fish tanks, pumps, filters, stands, chillers, sterilizers, etc. (subject to Balboa/GE financing) VALUE \$10,000.00			X	18,252.17	8,252.17
GE Capital/Balboa 3000 Lakeside Drive #200N Bannockburn IL 60015 Balboa Capital 2010 Main Street 11th Flr Irvine CA 92614							
ACCOUNT NO. UCC File no. 163177	X	File Date 07/15/02 Lien Grooming equipment, cages, dryers, shelving, cash register, washer & dryer, fish tanks, pumps, filters and stands Inventory- Fish, Fresh Water Fish, Salt Water Fish, Reptiles, Birds and Small Animals. VALUE \$130,000.00				15,000.00	0.00
HSBC Bank USA 603 Jericho Tpke Syosset NY 11791 Marine Midland Bank 1 Marine Midland Center 18th Flr Buffalo NY 14203							
ACCOUNT NO. UCC File no. 259443	X	File Date 12/18/1997 Lien Grooming equipment, cages, dryers, shelving, cash register, washer & dryer, fish tanks, pumps, filters and stands Inventory- Fish, Fresh Water Fish, Salt Water Fish, Reptiles, Birds and Small Animals. VALUE \$130,000.00				20,050.97	0.00
HSBC Bank USA 603 Jericho Tpke Syosset NY 11791 Marine Midland Bank 1 Marine Midland Ctr 18th Flr Buffalo NY 14203							

Continuation sheets attached

Subtotal >
(Total of this page)
Total >
(Use only on last page)

\$53,303.14
\$53,303.14

(Report total also on Summary of Schedules)

In re Bethco Pet, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,000* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$4,925* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,225* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Bethco Pet, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
ACCOUNT NO. 11-2801985 Internal Revenue Service 10 Metro Tech Center 625 Fulton Street Brooklyn NY 11201			2006 Payroll taxes				7,117.43	Unknown
ACCOUNT NO. 11-2801985 NYS Department of Taxation & Finance Bankruptcy Unit-TCD Bldg 8 Room 455 W A Harriman State Campus Albany NY 12227			2006 Sales Tax				2,321.06	Unknown
ACCOUNT NO. 11-2801985 NYS Department of Taxation & Finance Bankruptcy Unit-TCD Bldg 8 Room 455 W A Harriman State Campus Albany NY 12227			Payroll taxes 2005 \$3,486.78 2006 \$555.86 & \$424.04				4,466.68	Unknown

Subtotal
(Total of this page) >

\$13,905.17	\$0.00
\$13,905.17	\$0.00

Total
(Use only on last page of the completed Schedule E.) >

(Report total also on Summary of Schedules)

In re **Bethco Pet, Inc.**
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO. 572 Anjo Distributors 27 Edison Avenue W Babylon NY 11704 Anjo Distributors Peter J Dunn Esq 1550 Deer Park Avenue Deer Park NY 11729		Prior to 06/06 Goods				239,673.92
ACCOUNT NO. Arnold Haizen c/o Bethco Pet, Inc. 741 W Jericho Tpke Huntington NY 11743-6150		Prior to 06/06 Loans				324,829.11
ACCOUNT NO. 13974 Best Friend Animal Health Care PO Box 883 Center Moriches NY 11934		Prior to 06/06 Services				1,183.66
ACCOUNT NO. N0040 C & K Distributors 82-02 Cooper Avenue Glendale NY 11385		Prior to 06/06 Goods				1,320.56

9 Continuation sheets attached

Subtotal >

Total >

(Use only on last page of the completed Schedule F.)

(Report also on Summary of Schedules)

\$567,007.25

In re Bethco Pet, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO.		Prior to 06/06				3,062.48
Caporale Pet Supplies PO Box 1019 Waretown NJ 08758		Goods				
ACCOUNT NO. 47781 & 47784		Prior to 05/06				27,160.67
Central Pet Supply Inc 301 Island Road Mahwah NJ 07430		Goods				
ACCOUNT NO. 7280		Prior to 06/06			X	985.18
Citibank/CCSI Bankruptcy Department 7930 NW 110th Street PO Box 20487 Kansas City MO 64195-9904		Credit card				
ACCOUNT NO. 7288		Prior to 06/06			X	985.18
Citibank/CCSI Bankruptcy Department 7930 NW 110th Street PO Box 20487 Kansas City MO 64195-9904		Credit card				
ACCOUNT NO. 1060		Prior to 06/06				4,194.51
Citibank/CCSI Bankruptcy Department 7930 NW 110th Street PO Box 20487 Kansas City MO 64195-9904		Credit card				

Subtotal >
(Total of this page)

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules)

\$36,388.02

In re Bethco Pet, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO. 153 Community Coupons 103 Glen Street Glen Cove NY 11542			2004 - 2005 Goods & Services				3,190.00
ACCOUNT NO. Connie Falvo 1 Somers Lane Farmingville NY 11738			Loan				45,350.00
ACCOUNT NO. 2001 D & D Enterprises PO Box 2454 Santa Barbara CA 93120			Prior to 06/06 Goods				55.30
ACCOUNT NO. 2005051205 Decor for Cats PO Box 2243 Kilmarnock VA 22482			12/05 Goods				761.80
ACCOUNT NO. Diversified Mechanical 200-33 East Second Street Huntington Station NY 11746-1449			Prior to 04/06 Goods & Services				1,529.00

Subtotal >
(Total of this page)

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules)

\$50,886.10

In re Bethco Pet, Inc. Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO. 25110 Fauna Foods 50-10 Kneeland Blvd Elmhurst NY 11373		Goods				2,546.16
ACCOUNT NO. 020525 Four Paws 50 Wireless Blvd Hauppauge NY 11788		Goods				6,747.19
ACCOUNT NO. 209641 General Security PO Box 329 Plainview NY 11803		Prior to 05/06 Services				325.60
ACCOUNT NO. 614607 Hills Pet Nutrition PO Box 5129 Carol Stream IL 60197		Prior to 06/06 Goods				7,536.71
ACCOUNT NO. PSHUY International Pet Resources 630 Ramsey Avenue Hillside NJ 07205		Prior to 06/06 Goods				411.76

Subtotal >
(Total of this page)

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules)

\$17,567.42

In re Bethco Pet, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO.		05/05				583.00
Jacobus Koops Van't Jagt 4413 Necker Avenue Baltimore MD 21236		Goods				
ACCOUNT NO. 124022		Prior to 06/06				423.63
Jet Sanitation Service 228 Bldenburgh Road Islandia NY 11749		Services				
ACCOUNT NO.		Prior to 06/06				113.03
Keyspan/LIPA Attn Elisa M Pugliese Esq 175 East Old Country Rd Hicksville NY 11801		Services Account nos. 0487-007-17-8 & 0487-0004-85-2				
ACCOUNT NO.		Prior to 06/06				1,497.45
Komoda Reptiles PO Box 687 Verplanck NY 10596		Goods				
ACCOUNT NO.		Prior to 06/06				3,496.25
LIPA/Keyspan Attn Elisa M Pugliese Esq 175 East Old Country Rd Hicksville NY 11801		Services Account nos. 0487-0003-58-1 & 0487-0007-25-1				

Subtotal >
(Total of this page)

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules)

\$6,113.36

In re Bethco Pet, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO. 11141 Liquid Health Inc 25799 Jefferson Avenue Ste M Murrieta CA 92562			Prior to 05/06 Goods				187.20
ACCOUNT NO. Majestic Building Maintenance Inc 260 E Jericho Tpke Huntington NY 11746			Prior to 05/06 Services				198.78
ACCOUNT NO. PS Mammoth Pet Products PO Box 1645 38 Laurel Mountain Road Mammoth Lakes CA 93546			12/05 Goods				428.25
ACCOUNT NO. 160 Merit Imports 736 Route 17 North Paramus NJ 07652			Prior to 06/06 Goods				1,713.70
ACCOUNT NO. Murray Potash 300 East 39th Street Apt 4-M New York NY 10016			Services				11,300.00

Subtotal >
(Total of this page)

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules)

\$13,827.93

In re Bethco Pet, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO. 2581 New England Marketing PO Box 615 Manchester CT 06045		11/05 Goods/Services				551.73
ACCOUNT NO. 400003 OK Pet Supply/Pet Food Exped. 91 Pinevale Street PO Box 51468 Indian Orchard MA 01151		10/05 Goods				7,505.22
ACCOUNT NO. bp17501/BG02 Oxford Health Plans PO Box 1697 Newark NJ 07101		Prior to 06/06 Premiums				1,248.09
ACCOUNT NO. PE62 Pet Center Inc 4105 West Jefferson Blvd Los Angeles CA 90016		04/05-07/05 Goods				3,377.92
ACCOUNT NO. 54770 Pet Food Experts PO Box 7119 Cumberland RI 02864 Pet Food Experts Winograd Shine & Zacks PC 123 Dyer Street Providence RI 02903		Prior to 03/06 Goods				17,654.42

Subtotal >
(Total of this page)

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules)

\$30,337.38

In re Bethco Pet, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL																																																						
ACCOUNT NO.			Prior to 06/06 Goods				1,142.56																																																						
Pet Friends 38 Vanderbilt Motor Pkwy Commack NY 11725								ACCOUNT NO. 150113			Prior to 06/06 Goods \$24,793.52 Possible fees, fines re: Commonwealth of Pennsylvania				24,793.52	Phillips Feed & Pet Supply 6969 Silvercrest Road Bath PA 18064 Commonwealth of Pennsylvania PO Box 317 111 S Spruce Street Nazareth PA 18064						ACCOUNT NO. 6500			08/05 Goods				35.15	Rapid Tag PO Box 5366 Orange CA 92863						ACCOUNT NO. 03099 & 020334			Prior to 04/06 Goods				38,953.11	Royal Pet Supplies 60 Rodeo Drive Brentwood NY 11717						ACCOUNT NO.			Prior to 06/06 Goods				867.36	Sport-N-Life Distributing 482 Glenbrook Road Stamford CT 06906			
ACCOUNT NO. 150113			Prior to 06/06 Goods \$24,793.52 Possible fees, fines re: Commonwealth of Pennsylvania				24,793.52																																																						
Phillips Feed & Pet Supply 6969 Silvercrest Road Bath PA 18064 Commonwealth of Pennsylvania PO Box 317 111 S Spruce Street Nazareth PA 18064								ACCOUNT NO. 6500			08/05 Goods				35.15	Rapid Tag PO Box 5366 Orange CA 92863						ACCOUNT NO. 03099 & 020334			Prior to 04/06 Goods				38,953.11	Royal Pet Supplies 60 Rodeo Drive Brentwood NY 11717						ACCOUNT NO.			Prior to 06/06 Goods				867.36	Sport-N-Life Distributing 482 Glenbrook Road Stamford CT 06906																	
ACCOUNT NO. 6500			08/05 Goods				35.15																																																						
Rapid Tag PO Box 5366 Orange CA 92863								ACCOUNT NO. 03099 & 020334			Prior to 04/06 Goods				38,953.11	Royal Pet Supplies 60 Rodeo Drive Brentwood NY 11717						ACCOUNT NO.			Prior to 06/06 Goods				867.36	Sport-N-Life Distributing 482 Glenbrook Road Stamford CT 06906																															
ACCOUNT NO. 03099 & 020334			Prior to 04/06 Goods				38,953.11																																																						
Royal Pet Supplies 60 Rodeo Drive Brentwood NY 11717								ACCOUNT NO.			Prior to 06/06 Goods				867.36	Sport-N-Life Distributing 482 Glenbrook Road Stamford CT 06906																																													
ACCOUNT NO.			Prior to 06/06 Goods				867.36																																																						
Sport-N-Life Distributing 482 Glenbrook Road Stamford CT 06906																																																													

Subtotal >
(Total of this page)

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules)

\$65,791.70

In re Bethco Pet, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO. Z 834 250-3 State Insurance Fund 199 Church Street New York NY 10007		Prior to 06/06 Premiums				534.74
ACCOUNT NO. X The Pacific Group PO Box 145 Pt Washington NY 11050 The Pacific Group Ressa & Aitken Esqs 33 Main Street Pt Washington NY 11050-2916		11/05-06/06 Rental Arrears				67,452.60
ACCOUNT NO. 631 673 7500 Verizon Bankruptcy Group PO Box 25087 Wilmington DE 19899-5087		Prior to 06/06 Services				164.46
ACCOUNT NO. 631 673 3666 Verizon Bankruptcy Group PO Box 25087 Wilmington DE 19899-5087		Prior to 06/06 Services				384.49
ACCOUNT NO. 516 364 6668 Verizon Bankruptcy Group PO Box 25087 Wilmington DE 19899-5087		Prior to 06/06 Services				232.48

Subtotal >
(Total of this page)

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules)

\$68,768.77

In re **Bethco Pet, Inc.** Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO. 1004686671 Verizon Yellow Pages Directories Corp PO Box 64809 Baltimore MD 21264 Verizon Yellow Pages Directories Corp Credit Clearing House Inc 1311 Mamaroneck Ave Ste 150 White Plains NY 10605			Prior to 03/06 Services				10,117.00
ACCOUNT NO. Petstop HNT Wow Bow Distributors 13-b Lucon Drive Deer Park NY 11729			Prior to 06/06 Goods				251.97
ACCOUNT NO. _____ Yan Tropical Fish Inc 855 D Conklin Street Farmingdale NY 11735			Prior to 06/06 Goods				4,863.73

Subtotal >
(Total of this page)

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules)

\$15,232.70
\$871,920.63

In re: Bethco Pet, Inc.
DebtorCase No. _____
(If known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES** Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
1. Anjo Distributors Inc 27 Edison Avenue W Babylon NY 11704	Asset Sale/Purchase Agreement, dated 8/7/06, with Anjo Distributors Inc, as Purchaser, and Debtor, as Seller, for sale of all assets and the assignment and assumption of the
2. Anjo Distrbituors Inc Continued...	lease dated 9/14/92, as amended 10/27/95 & 8/7/06, for \$110,000.
3. The Pacific Group PO Box 145 Pt Washington NY 11050	Agreement, dated 8/7/06, between The Pacific Group, as Landlord and Debtor, as Tenant, which amends the Lease dated 9/14/92, amended 10/27/95, for premises 741 W Jericho Tpke, Huntington NY.
4. The Pacific Group Continued...	Agreement modifies the lease to expire 11/30/16, the security deposit to increase to \$22,528.46, if assigned, and current rent at \$7,609.70 per month, increasing to \$11,264.23 by 12/1/15.
5. The Pacific Group Continued...	Agreement provides for \$31,415. paid to Landlord in full satisfaction of arrears, if assigned.
6. GE Capital/Balboa Capital 3000 Lakeside Drive Ste 200N Bannockburn IL 60015	Purported five year Equipment Lease, dated 06/28/02, with Debtor as Lessee, for Aquaria Equipment; \$1,344 monthly

In re: **Bethco Pet, Inc.**
Debtor

Case No. _____
(If known)

SCHEDULE H - CODEBTORS

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Arnold Haizen 31 Chestnut Lane Woodbury NY 11797	GE Capital/Balboa 3000 Lakeside Drive #200N Bannockburn IL 60015
Arnold Haizen Arnold Haizen	HSBC Bank USA 603 Jericho Tpke Syosset NY 11791
Arnold Haizen	The Pacific Group PO Box 145 Pt Washington NY 11050

**United States Bankruptcy Court
Eastern District of New York**

In re **Bethco Pet, Inc.** Debtor

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 0.00		
B - Personal Property	YES	4	\$ 137,037.00		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	1		\$ 53,303.14	
E - Creditors Holding Unsecured Priority Claims	YES	2		\$ 13,905.17	
F - Creditors Holding Unsecured Nonpriority Claims	YES	10		\$ 871,920.63	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
Total			\$ 137,037.00	\$ 939,128.94	

In re Bethco Pet, Inc.

Debtor

Case No. _____
(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of

22 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date 8/9/2006

Signature: s/ Arnold Haizen
Arnold Haizen President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

**United States Bankruptcy Court
Eastern District of New York**

In re: **Bethco Pet, Inc.**

Case No.

List of Equity Security Holders

REGISTERED NAME OF HOLDER OF SECURITY LAST KNOWN ADDRESS OR PLACE OF BUSINESS	CLASS OF SECURITY	NUMBER REGISTERED	KIND OF INTEREST REGISTERED
Arnold Haizen c/o Bethco Pet, Inc. 741 W Jericho Tpke Huntington NY 11743-6150		100% Shareholder	

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, **Arnold Haizen, President** of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: 8/9/2006

s/ Arnold Haizen
Arnold Haizen ,President
Debtor

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
Eastern District of New York**

In re: **Bethco Pet, Inc.**
Debtor

Case No. _____
(If known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
1,047,714.00	Gross Receipts	04/01/04 - 03/31/05
818,217.42	Gross Receipts	04/01/05 - 03/31/06
235,705.68	Gross Receipts	04/01/06 - 07/31/06

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
--------	--------	--------------------

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF	AMOUNT	AMOUNT
	PAYMENTS	PAID	STILL OWING

To Be Determined

None

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,000. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT	AMOUNT
		PAID OR VALUE OF TRANSFERS	STILL OWING
Internal Revenue Service	03/28/06	47,157.11	7,117.43
NYS Department of Taxation & Finance	03/21/06	704.27	6,796.74

None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATES OF PAYMENTS	AMOUNT	AMOUNT
		PAID	STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Commonwealth of Pennsylvania v Debtor et al 06-0000129	Proceeding on behalf of Phillips Feed & Pet Supply	Commonwealth of Pennsylvania County of Northampton	Hearing scheduled for 9/13/06
Commissioner of Labor (NYS Unemployment Ins) v Debtor	Tax Warrant	County of Suffolk State of New York	Judgment Satisfied 03/21/06
IRS v Debtor	Federal Tax Lien		Tax Lien Released/Sati sified 4/12/06

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
--	--------------------	---

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
---	---	---

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
---------------------------------	-----------------------	---

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

NAME AND ADDRESS OF CUSTODIAN	NAME AND ADDRESS OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
----------------------------------	---	------------------	---

7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
--	--------------------------------------	-----------------	-------------------------------------

8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
-----------------------------------	--	--------------

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Steinberg Fineo Berger Fischhoff PC 40 Crossways Park Drive Woodbury NY 11797	\$5,000 paid 05/26/06 with balance paid prior to filing petition. Legal and Filing fee paid by Arnold Haizen, President.	\$15,000 plus \$1,039 filing fee

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
--	------	--

None

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
-------------------------------	------------------------	---

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
------------------------------------	--	--

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
--	---	-------------------------------	---

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
------------------------------	-------------------	---------------------

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
------------------------------	--------------------------------------	----------------------

15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
---------	-----------	--------------------

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

None

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

None

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

18. Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOC. SEC. NO./ COMPLETE EIN OR OTHER TAXPAYER I.D. NO.	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
------	--	---------	--------------------	----------------------------

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

None

NAME	ADDRESS
------	---------

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Murray Potash 300 East 39th Street Apt 4-M New York NY 10016	On-going

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None

NAME AND ADDRESS	DATES SERVICES RENDERED
------------------	-------------------------

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

None

NAME	ADDRESS
------	---------

Debtor & Accountant

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case by the debtor.

None

NAME AND ADDRESS	DATE ISSUED
------------------	-------------

20. Inventories

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)	
06/06	Debtor	110,000.00	at Cost
12/05	Debtor	180,000.00	at Cost

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

None

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
12/05	Debtor
06/06	Debtor

21. Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting securities of the corporation.

None

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Arnold Haizen c/o Bethco Pet, Inc. 741 W Jericho Tpke Huntington NY 11743	President	100% Shareholder

22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
------	---------	--------------------

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

None

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
------------------	-------	---------------------

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Arnold Haizen c/o Bethco Pet, Inc. 741 W Jericho Tpke Huntington NY 11743 100% Shareholder	Gross Salary Year Thru 05/12/06	\$5,100

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER
----------------------------	--------------------------------

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER
----------------------	--------------------------------

Form 7-Cont.
(10/05)

[If completed on behalf of a partnership or corporation]

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date **8/9/2006** _____

Signature **s/ Arnold Haizen** _____

Arnold Haizen, President _____

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

_____ continuation sheets attached

UNITED STATES BANKRUPTCY COURT
Eastern District of New York

In re: **Bethco Pet, Inc.**

Case No. _____

Chapter **11**

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income For 12 Months Prior to Filing: \$ 818,217.42

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income: \$ 56,926.42

PART C - ESTIMATED FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor)	\$ <u>10,425.69</u>
4. Payroll Taxes	<u>4,596.02</u>
5. Unemployment Taxes	<u>100.00</u>
6. Worker's Compensation	<u>534.74</u>
7. Other Taxes	<u>100.00</u>
8. Inventory Purchases (Including raw materials)	<u>54,000.00</u>
9. Purchase of Feed/Fertilizer/Seed/Spray	<u>0.00</u>
10. Rent (Other than debtor's principal residence)	<u>7,609.70</u>
11. Utilities	<u>4,788.00</u>
12. Office Expenses and Supplies	<u>200.00</u>
13. Repairs and Maintenance	<u>200.00</u>
14. Vehicle Expenses	<u>100.00</u>
15. Travel and Entertainment	<u>0.00</u>
16. Equipment Rental and Leases	<u>0.00</u>
17. Legal/Accounting/Other Professional Fees	<u>0.00</u>
18. Insurance	<u>497.00</u>
19. Employee Benefits (e.g., pension, medical, etc.)	<u>360.00</u>

20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):

None

21. Other (Specify):

None

22. Total Monthly Expenses (Add items 3 - 21) \$ 83,511.15

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2) \$ (26,584.73)

**United States Bankruptcy Court
Eastern District of New York**

In re **Bethco Pet, Inc.**

Case No.

Debtor.

Chapter **11**

STATEMENT OF CORPORATE OWNERSHIP

Comes now **Bethco Pet, Inc.** (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

1. All corporations that directly or indirectly own 10% or more of any class of the Debtor's equity interests are listed below:

Owner	% of Shares Owned
--------------	--------------------------

By /s/ Heath S. Berger

Heath S. Berger

Signature of Attorney

Counsel for **Bethco Pet, Inc.**

Bar no.: **hb-7802**

Address.: **Steinberg Fineo Berger Fischhoff PC
40 Crossways Park Drive
Woodbury NY 11797**

Telephone No.: **(516) 747-1136**

Fax No.: **(516) 747-0382**

E-mail address: **hberger@sfbblaw.com**