

United States Bankruptcy Court
Eastern District of New York

IN RE:

Case No. _____

Jericho Eatery, LLC

Chapter 11

Debtor(s)

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 410.00/hr

Prior to the filing of this statement I have received \$ 16,099.00

Balance Due \$ _____

2. The source of the compensation paid to me was: Debtor Other (specify): **Debtor's Principal**

3. The source of compensation to be paid to me is: Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

November 26, 2007

Date

/s/ Avrum J. Rosen

Signature of Attorney

The Law Offices Of Avrum J. Rosen

Name of Law Firm

United States Bankruptcy Court Eastern District of New York

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Jericho Eatery, LLC
Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): dba Cafe Toscano
Last four digits of Soc. Sec. No./Complete EIN or other Tax I.D. No. (if more than one, state all): 42-1701873
Street Address of Debtor (No. & Street, City, State & Zip Code): 399 Jericho Turnpike Jericho, NY
County of Residence or of the Principal Place of Business: Nassau
Mailing Address of Debtor (if different from street address):

Location of Principal Assets of Business Debtor (if different from street address above): 399 Jericho Turnpike, Jericho, NY

Type of Debtor (Form of Organization) (Check one box.)
Nature of Business (Check one box.)
Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)
Nature of Debts (Check one box.)
Tax-Exempt Entity (Check box, if applicable.)

Filing Fee (Check one box)
Chapter 11 Debtors:
Check one box:
Check if:
Check all applicable boxes:

Statistical/Administrative Information
THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors
Estimated Assets
Estimated Liabilities

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Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Jericho Eatery, LLC
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Prior Bankruptcy Case Filed Within Last 8 Years (If more than one, attach additional sheet)

Location Where Filed: None	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: None	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by § 342(b) of the Bankruptcy Code.</p> <p style="text-align: center;">X _____ Signature of Attorney for Debtor(s) Date</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.
 No

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached a made a part of this petition.

Information Regarding the Debtor - Venue
(Check any applicable box.)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Statement by a Debtor Who Resides as a Tenant of Residential Property
(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord or lessor that obtained judgment)

(Address of landlord or lessor)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Jericho Eatery, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

X _____
Printed Name of Foreign Representative

Date

Signature of Attorney

X /s/ Avrum J. Rosen
Signature of Attorney for Debtor(s)

Avrum J. Rosen AJR4016
Printed Name of Attorney for Debtor(s)

The Law Offices Of Avrum J. Rosen
Firm Name

38 New Street
Address

Huntington, NY 11743

(631) 423-8527
Telephone Number

November 26, 2007
Date

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Thomas Sexton
Signature of Authorized Individual

Thomas Sexton
Printed Name of Authorized Individual

President
Title of Authorized Individual

November 26, 2007
Date

X _____
Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

**United States Bankruptcy Court
Eastern District of New York**

IN RE:

Case No. _____

Jericho Eatery, LLC

Chapter **11**

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
Steven Gatto C/O Burke & Burke Esqs, P.C. 500 Bi-County Blvd, Suite 116 Farmingdale, NY 11735-3978		loan		193,440.01
Efstratios Boulukos 16 Howard Court Plainview, NY 11803				57,000.00
Andrea Schembri C/O Cafe Toscano 746 Broadway Massapequa, NY 11758				52,000.00
Avelino DeSousa 25 Kennedy Road East Hills, NY 11577	John B. Turano, Esq. 224 Nassau Blvd South Garden City, NY 11530	landlord	Contingent Unliquidated Disputed	48,291.30
New York State Department Of Taxation Queens District Office 8002 Kew Gardens Road Kew Gardens, NY 11415	State Of New York Office Of The Attorney General 120 Broadway New York, NY 10271	Tax liability		43,123.95 Collateral: 0.00 Unsecured: 43,123.95
Glenn Tamberino C/O Lisa M. Brantman, Esq. 333 Jericho Turnpike, Suite 136 Jericho, NY 11753		loan		42,000.00
Rewards Network 2 North Riverside Plaza, Suite 950 Chicago, IL 60606			Trade debt	24,561.28
Rudy & Son 98-15 Jamaica Ave Woodhaven, NY 11421			Trade debt	15,254.95
Great Eastern Energy 3044 Coney Island Ave Brooklyn, NY 11235	Law Offices Of Daniel E. Sully 241 86th Street Brooklyn, NY 11209		utilities	13,048.84
Sid Wainer & Son Produce PO Box 50240 New Bedford, MA 02745			Trade debt	12,546.71
East Coast Valet Inc D/B/A Executive Parking 20 Crossways Park North, Suite 412 Woodbury, NY 11797	Joseph & Terracciano LLP 485 Underhill Blvd, Suite 302 Syosset, NY 11791		Trade debt	12,235.00

Cintas Corp 500 South Research Place Central Islip, NY 11722		Trade debt	Contingent Unliquidated Disputed	9,513.79
DiCarlo Foods 1630 North Ocean Avenue Holtsville, NY 11742		Trade debt		7,000.00
New York State Workers' Compensation 100 Broadway Albany, NY 12241-0005	State Of New York Office Of The Attorney General 120 Broadway New York, NY 10271	Tax liability		7,000.00
Empire Merchants LLC C/O McCulloh & Weiss LLC 21 E Valley Stream Blvd Valley Stream, NY 11580		Trade debt		6,506.54
Corporate Collection Services PO Box 1500 Henrietta, NY		advertising		6,485.06
Elite Valet Services 591 Stewart Avenue Garden City, NY 11530				6,000.00
Big Jake's Produce Inc 235-E Robbins Lane Sysosset, NY 11791		Trade debt		5,555.00
Keyspan Energy Delivery PO Box 9040 Hicksville, NY 11802-9500		utilities		4,385.05
Receivables Control Corp 7373 Kirkwood Court, Suite 200 Minneapolis, MN 55369	Ecolab Center PO Box 905327 Charlotte, NC 28290-5327	Trade debt		4,160.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: November 26, 2007 Signature: /s/ Thomas Sexton

Thomas Sexton, President

(Print Name and Title)

**United States Bankruptcy Court
Eastern District of New York**

IN RE:

Case No. _____

Jericho Eatery, LLC

Chapter **11**

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (or Percentage)	Security Class (or kind of interest)
Thomas Sexton C/O Cafe Toscano 399 Jericho Turnpike Jericho, NY 11753	100	Common Stockholder

**United States Bankruptcy Court
Eastern District of New York**

IN RE:

Case No. _____

Jericho Eatery, LLC

Chapter **11**

Debtor(s)

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0.00		
B - Personal Property	Yes	2	\$ 329,000.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	2		\$ 303,109.96	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	12		\$ 589,014.16	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
TOTAL		24	\$ 329,000.00	\$ 892,124.12	

Debtor(s)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H" for Husband, "W" for Wife, "J" for Joint or "C" for Community in the column labeled "HWJC." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				

TOTAL 0.00

(Report also on Summary of Schedules)

Debtor(s)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H" for Husband, "W" for Wife, "J" for Joint, or "C" for Community in the column labeled "HWJC." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking Accounts		0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Deposit with Keyspan security with landlord		6,000.00
4. Household goods and furnishings, include audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issue.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(3). 11 U.S.C. § 521(c); Rule 1007(b)).	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.		credit card receivables		90,000.00

Debtor(s)

**SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
17. Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
19. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X	Liquor License		unknown
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) in customer lists or similar compilations provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X	various kitchen and restaurant equipment		200,000.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
TOTAL				329,000.00

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Debtor(s)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemptions to which debtor is entitled under:
(Check one box)

Check if debtor claims a homestead exemption that exceeds \$136,875.

- 11 U.S.C. § 522(b)(2)
- 11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
Not Applicable			

Debtor(s)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

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CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 0016452 First Funds 240 W 36th Street New York, NY 10001	X	receivables funding VALUE \$ 290,000.00				146,765.50	
ACCOUNT NO. Mercahnt Cash And Capital 45 West 36th Street, Suite 200 New York, NY 10018	X	receivables funding VALUE \$ 290,000.00				80,000.00	
ACCOUNT NO. L0290452242 New York State Department Of Taxation Queens District Office 8002 Kew Gardens Road Kew Gardens, NY 11415		unpaid taxes VALUE \$				43,123.95	43,123.95
ACCOUNT NO. State Of New York Office Of The Attorney General 120 Broadway New York, NY 10271		Assignee or other notification for: New York State Department Of Taxation VALUE \$					

1 continuation sheets attached

Subtotal
(Total of this page) \$ **269,889.45** \$ **43,123.95**

Total
(Use only on last page of the completed Schedule D. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$ \$

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. E028344635 New York State Department Of Taxation Queens District Office 8002 Kew Gardens Road Kew Gardens, NY 11415		unpaid sales taxes VALUE \$ 290,000.00				33,220.51	
ACCOUNT NO. 		VALUE \$					
ACCOUNT NO. 		VALUE \$					
ACCOUNT NO. 		VALUE \$					
ACCOUNT NO. 		VALUE \$					
ACCOUNT NO. 		VALUE \$					
ACCOUNT NO. 		VALUE \$					

Sheet no. 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Subtotal
(Total of this page) \$ **33,220.51** \$

(Use only on last page of the completed Schedule D. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

Total	
\$ 303,109.96	\$ 43,123.95

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 or 13 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

- Domestic Support Obligations**
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
- Extensions of credit in an involuntary case**
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
- Wages, salaries, and commissions**
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
- Contributions to employee benefit plans**
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
- Certain farmers and fishermen**
Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
- Deposits by individuals**
Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
- Taxes and Certain Other Debts Owed to Governmental Units**
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
- Commitments to Maintain the Capital of an Insured Depository Institution**
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).
- Claims for Death or Personal Injury While Debtor Was Intoxicated**
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Debtor(s)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**

Taxes and Other Certain Debts Owed to Governmental Units

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Internal Revenue Service Sepcial Procedures 625 Fulton Street Brooklyn, NY 11201		unpaid 941 payroll taxes				unknown		
ACCOUNT NO. US Department Of Justice Tax Division Box 55 Ben Franklin Station Washington, DC 20044		Assignee or other notification for: Internal Revenue Service						
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								

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Sheet no. 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Totals of this page)

\$	\$	\$
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Total

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

\$		
----	--	--

Total

(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and Related Data.)

	\$	\$
--	----	----

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts filing a case under chapter 7, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Al's Produce Inc C/O Kazlow & Kazlow 237 West 35th Street New York, NY 10001		supplies				3,634.00
ACCOUNT NO. Andrea Schembri C/O Cafe Toscano 746 Broadway Massapequa, NY 11758		loan				52,000.00
ACCOUNT NO. Avelino DeSousa 25 Kennedy Road East Hills, NY 11577	X	unpaid rent	X	X	X	48,291.30
ACCOUNT NO. John B. Turano, Esq. 224 Nassau Blvd South Garden City, NY 11530		Assignee or other notification for: Avelino DeSousa				

11 continuation sheets attached

Subtotal
(Total of this page) \$ **103,925.30**

Total
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

IN RE Jericho Eatery, LLC

Case No. _____

Debtor(s)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. cafet Baldor's Specialty Foods 511 Barry Street Bronx, NY 10474		supplies				1,700.00
ACCOUNT NO. Big Jake's Produce Inc 235-E Robbins Lane Syosset, NY 11791		supplies				5,555.00
ACCOUNT NO. 35808 Boeing Bros Inc 1098 Route 109 Lindenhurst, NY 11757		supplies				550.00
ACCOUNT NO. C&A Baking Co 181 Florida Street Farmingdale, NY 11735						0.00
ACCOUNT NO. 0780171036015 Cablevision 1101 Stewart Avenue Bethpage, NY 11714-3580		cable services				424.00
ACCOUNT NO. Cintas Corp 500 South Research Place Central Islip, NY 11722		buyout of contract	X	X	X	9,513.79
ACCOUNT NO. CLB Check Cashing Inc 222-06 South Conduit Ave Springfield Gardens, NY 11413		dishonored check				352.84

Sheet no. 1 of 11 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **18,095.63**

Total
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 3309 Coffee Distributing Corp PO Box 766 New Hyde Park, NY 11040		supplies				2,211.95
ACCOUNT NO. Collette Sexton 7800 Shorefront Parkway Apr 2H Rockaway Beach, NY 11693						11,000.00
ACCOUNT NO. 12326 Community Coupons 103 Glen Street Glen Cove, NY 11542		advertising				395.00
ACCOUNT NO. 947256 Corporate Collection Services PO Box 1500 Henrietta, NY		payroll services				6,485.06
ACCOUNT NO. DiCarlo Foods 1630 North Ocean Avenue Holtsville, NY 11742		supplies				7,000.00
ACCOUNT NO. 3776734 Diversified Consultants Inc PO Box 551268 Jacksonville, FL 32255-1268		telephone services				465.22
ACCOUNT NO. East Coast Valet Inc D/B/A Executive Parking 20 Crossways Park North, Suite 412 Woodbury, NY 11797		parking services				12,235.00

Sheet no. 2 of 11 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **39,792.23**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE Jericho Eatery, LLC

Case No. _____

Debtor(s)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Joseph & Terracciano LLP 485 Underhill Blvd, Suite 302 Syosset, NY 11791		Assignee or other notification for: East Coast Valet Inc				
ACCOUNT NO. Efstratios Boulukos 16 Howard Court Plainview, NY 11803		loan				57,000.00
ACCOUNT NO. Elite Valet Services 591 Stewart Avenue Garden City, NY 11530		valet services				6,000.00
ACCOUNT NO. 1054748 Empire Merchants LLC C/O McCulloh & Weiss LLC 21 E Valley Stream Blvd Valley Stream, NY 11580		supplies				6,506.54
ACCOUNT NO. Glenn Tamberino C/O Lisa M. Brantman, Esq. 333 Jericho Turnpike, Suite 136 Jericho, NY 11753		loan				42,000.00
ACCOUNT NO. Great Eastern Energy 3044 Coney Island Ave Brooklyn, NY 11235		utility				13,048.84
ACCOUNT NO. Law Offices Of Daniel E. Sully 241 86th Street Brooklyn, NY 11209		Assignee or other notification for: Great Eastern Energy				

Sheet no. 3 of 11 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **124,555.38**

(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)
\$

IN RE Jericho Eatery, LLC

Case No. _____

Debtor(s)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. tos100 Green Tree Packing Inc 65 Central Avenue Passaic, NJ 07055		supplies				1,200.00
ACCOUNT NO. Johnson Morgan & White 6800 Broken Sound Parkway Boca Raton, FL 33487-2788		Assignee or other notification for: Green Tree Packing Inc				
ACCOUNT NO. 019758243 HSBC PO Box 4215 Buffalo, NY 14240-4215		overdraft in checking account				1,579.32
ACCOUNT NO. 73099A International Directories Corp 130 Church St New York, NY 10007		advertising				249.00
ACCOUNT NO. 36554100 Jericho Water District 125 Convent Road Syosset, NY 11791		utility				2,470.05
ACCOUNT NO. Jewel Of The Sea 233 10 Robbins Lane Syosset, NY 11791		supplies				0.00
ACCOUNT NO. 1161186 JS Paluch Co Inc PO Box 2703 Schiller Park, IL 60176		supplies				172.76

Sheet no. 4 of 11 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **5,671.13**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 47326860138 Keyspan Energy Delivery PO Box 9040 Hicksville, NY 11802-9500		utility services				4,385.05
ACCOUNT NO. Lieber Bros Inc 63 Commercial Avenue Garden City, NY 11530		supplies				3,390.00
ACCOUNT NO. 016280004184 LIPA PO Box 9083 Melville, NY 11747-9083		utility services				0.00
ACCOUNT NO. 39346 Live Nation 2000 West Loop South, Suite 1300 Houston, TX 77027		supplies				925.00
ACCOUNT NO. 9312727 Long Island Shopping And Dining 2477 Merrick Road, Unit D Bellmore, NY 11710		advertising				1,195.00
ACCOUNT NO. Long Islander 149 Main St Huntington, NY 11743		advertising				250.00
ACCOUNT NO. Main Street Meats 210 Main Street Farmingdale, NY 11735		supplies				unknown

Sheet no. 5 of 11 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **10,145.05**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE Jericho Eatery, LLC

Case No. _____

Debtor(s)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Matt Brothers 4 Macdonald Avenue, Suite 3A Armonk, NY 10504		supplies				220.00
ACCOUNT NO. CIT Financial Service 134 Wooding Avenue Danville, VA 24541		Assignee or other notification for: Matt Brothers				
ACCOUNT NO. 19791 MFI Enterprises Inc 170 Bridge Road Islandia, NY 11749		trade debt				3,094.67
ACCOUNT NO. Minuteman Press Of Belleorse 248-14 Union Turnpike Bellerose, NY 11426		printing				375.00
ACCOUNT NO. 114697 Muzak 3318 Lakemont Blvd Fort Mill, SC 29708		trade debt				311.20
ACCOUNT NO. 5166668 National Commerce Exchange 400 Jericho Turnpike Jericho, NY 11753		advertising				1,202.03
ACCOUNT NO. DP0243 NCO Financial Systems 507 Prudential Road Horsham, PA 19044		advertising				1,479.00

Sheet no. 6 of 11 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **6,681.90**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 47847768 New York State Department Of Labor PO Box 15122 Albany, NY 12212-5122		unemployment payments				375.66
ACCOUNT NO. State Of New York Office Of The Attorney General 120 Broadway New York, NY 10271		Assignee or other notification for: New York State Department Of Labor				
ACCOUNT NO. L0293020634 New York State Department Of Taxation Queens District Office 8002 Kew Gardens Road Kew Gardens, NY 11415		unemployment taxes				1,150.00
ACCOUNT NO. State Of New York Office Of The Attorney General 120 Broadway New York, NY 10271		Assignee or other notification for: New York State Department Of Taxation				
ACCOUNT NO. 2364919 New York State Workers' Compensation 100 Broadway Albany, NY 12241-0005		workers' compensation taxes				7,000.00
ACCOUNT NO. State Of New York Office Of The Attorney General 120 Broadway New York, NY 10271		Assignee or other notification for: New York State Workers' Compensation				
ACCOUNT NO. 1305091 Newsday C/O Levy Diamond Bello & Assoc LLC PO Box 352 Milford, CT 06460		advertising				1,459.37

Sheet no. 7 of 11 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **9,985.03**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 51693127272 North Shore Today 6851 Jericho Turnpike Syosset, NY 11791		advertising				399.00
ACCOUNT NO. 239712 NUCO2 PO Box 9011 Stuart, FL 34995		supplies				80.08
ACCOUNT NO. 59575 Opici Wine Co Of NY 25 Deboer Drive Glen Rock, NJ 07452		supplies				717.29
ACCOUNT NO. 1054748 Peerless Importers Inc 16 Bridgewater Street Brooklyn, NY 11222-9964						0.00
ACCOUNT NO. 1043 Quality Linen Supply PO Box 560203 College Point, NY 11356		linen supplies				1,574.51
ACCOUNT NO. Quality Produce 399 Jerusalem Ave Hicksville, NY 11801		supplies				970.00
ACCOUNT NO. 19795821 Receivables Control Corp 7373 Kirkwood Court, Suite 200 Minneapolis, MN 55369		Eco Lab claim				4,160.00

Sheet no. 8 of 11 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **7,900.88**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Ecolab Center PO Box 905327 Charlotte, NC 28290-5327		Assignee or other notification for: Receivables Control Corp				
ACCOUNT NO. CAF00012 REM Products 4 Maxine Avenue Plainview, NY 11803		advertising				133.00
ACCOUNT NO. 3508371 Restaurant Depot 1335 Lakeland Avenue Bohemia, NY 11716		supplies				723.68
ACCOUNT NO. 86260 Rewards Network 2 North Riverside Plaza, Suite 950 Chicago, IL 60606		merchant services				24,561.28
ACCOUNT NO. Rhonda Meets 3145 Lawson Blvd Oceanside, NY 11572						0.00
ACCOUNT NO. 0230360132399 RSVP Of New York/Long Island 1979 Marcus Ave Lake Success, NY 11042		advertising				2,900.00
ACCOUNT NO. Rudy & Son 98-15 Jamaica Ave Woodhaven, NY 11421		supplies				15,254.95

Sheet no. 9 of 11 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **43,572.91**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 5554F9126 Saperstein Agcy Inc 901 N Broadway N Massapequa, NY 11758-2302		unpaid insurance premiums				2,061.82
ACCOUNT NO. 19792 Sid Wainer & Son Produce PO Box 50240 New Bedford, MA 02745		supplies				12,546.71
ACCOUNT NO. 17180 Southern Wine & Spirits O NY Inc 345 Underhill Blvd Syosset, NY 11791-9034		supplies				3,450.05
ACCOUNT NO. McCulloh & Weiss LLC 21 E Valley Stream Blvd Valley Stream, NY 11580		Assignee or other notification for: Southern Wine & Spirits O NY Inc				
ACCOUNT NO. 816770 Star Community Publishing 26 Deshon Rd Melville, NY 11747		advertising				749.00
ACCOUNT NO. Steven Gatto C/O Burke & Burke Esqs, P.C. 500 Bi-County Blvd, Suite 116 Farmingdale, NY 11735-3978	X	loan				193,440.01
ACCOUNT NO. 5265 Tea & Beer Inc 1164 E 156th Street Bronx, NY 10474		supplies				1,398.00

Sheet no. 10 of 11 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **213,645.59**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Tea & Beer Inc 136 Willow Drive Old Tappan, NJ 07675		Assignee or other notification for: Tea & Beer Inc				
ACCOUNT NO. 10317 Two Cousins Fish Market 75 Benjamin Avenue Freeport, NY 11520						0.00
ACCOUNT NO. 2816721 Welcome Wagon PO Box 6402 Carol Stream, IL 60197-6402		advertising				384.00
ACCOUNT NO. 0784063 Winters Bros 1198 Prospect Ave Westbuy, NY 11590		waste management services				1,272.13
ACCOUNT NO. Woodbury Magazine 51 Juneau Blvd Woodbury, NY 11797		advertising				2,925.00
ACCOUNT NO. 71111191443 Yellow Pages PO Box 3505 New York, NY 10008-3505		advertising				462.00
ACCOUNT NO. 						

Sheet no. 11 of 11 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **5,043.13**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$ **589,014.16**

Debtor(s)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p>Avelino DeSousa 25 Kennedy Road East Hills, NY 11577</p> <p>John B. Turano, Esq. 224 Nassau Blvd South Garden City, NY 11530</p>	<p>lease for non-residential real property through 2019 @ \$10813.00 per month plus items of additional rent</p>

Debtor(s)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<p>Thomas Sexton C/O Cafe Toscano 399 Jericho Turnpike Jericho, NY 11753</p>	<p>Steven Gatto C/O Burke & Burke Esqs, P.C. 500 Bi-County Blvd, Suite 116 Farmingdale, NY 11735-3978</p> <p>Mercahnt Cash And Capital 45 West 36th Street, Suite 200 New York, NY 10018</p> <p>Avelino DeSousa 25 Kennedy Road East Hills, NY 11577</p> <p>First Funds 240 W 36th Street New York, NY 10001</p>

IN RE Jericho Eatery, LLC

Case No. _____

Debtor(s)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets (*total shown on summary page plus 2*), and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____ Signature: _____ Debtor

Date: _____ Signature: _____ (Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer _____ Social Security No. (Required by 11 U.S.C. § 110.) _____

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.

Address _____

Signature of Bankruptcy Petition Preparer _____ Date _____

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** _____ (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the **Jericho Eatery, LLC** _____ (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 25 sheets (*total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date: **November 26, 2007** Signature: **/s/ Thomas Sexton**

Thomas Sexton _____ (Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of New York**

IN RE:

Case No. _____

Jericho Eatery, LLC

Chapter **11**

Debtor(s)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. Do not include the name or address of a minor child in this statement. Indicate payments, transfers and the like to minor children by stating "a minor child." See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None *a. Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None *b. Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,475. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Avelino DeSousa v Jericho Eastery LLC, d/b/a Cafe Toscao of Jericho, Index No. 005918	Petition for non-payment of rent	District Court County of Nassau	Pending
Great American Pasta Works v. Jericho Eatery, Index No. CCF955/07	collection	District Court of Nassau. Fourth District Court	pending
East Coast Valet, Inc d/b/a Executive Parking v Jericho Eatery, Index No. 27244-07	collection	District Court County fo Nassau, First District Court	pending
BBPC, LLC d/b/a Eastern Energy Co v Jericho Eatery LLC, Thomas Sexton, Index No. 140714/07	collection	Civil Court of the City of New York, County of Kings	Pending
Big Jakes Produce Inc v Hericho Eatery LLC, Index NCC 00553/07	collection	District Court of Nassau County, First District Court, Hempstead, New York	pending

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
New York State Department Of Taxation Queens District Office 8002 Kew Gardens Road Kew Gardens, NY 11415	11/6/07	American Express Settlements

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
New York State Department Of Taxation Queens District Office 8002 Kew Gardens Road Kew Gardens, NY 11415	11/6/07	levy on American Express Travel Related Services Co. Inc.

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

- None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)
-

8. Losses

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)
-

9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.
-

10. Other transfers

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)
-

- None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.
-

11. Closed financial accounts

- None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)
-

12. Safe deposit boxes

- None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)
-

13. Setoffs

- None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)
-

14. Property held for another person

- None List all property owned by another person that the debtor holds or controls.
-

15. Prior address of debtor

- None If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.
-

16. Spouses and Former Spouses

- None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

“Environmental Law” means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

“Site” means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

“Hazardous Material” means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

None b. Identify any business listed in response to subdivision a., above, that is “single asset real estate” as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or otherwise self-employed.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

None d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the **two years** immediately preceding the commencement of the case by the debtor.

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date: **November 26, 2007** Signature: /s/ Thomas Sexton

Thomas Sexton, President

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

0 continuation pages attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.

**United States Bankruptcy Court
Eastern District of New York**

IN RE:

Case No. _____

Jericho Eatery, LLC

Chapter **11**

Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date: **November 26, 2007**

/s/ Thomas Sexton
Debtor

Joint Debtor

/s/ Avrum J. Rosen
Attorney for Debtor

AL'S PRODUCE INC
C/O KAZLOW & KAZLOW
237 WEST 35TH STREET
NEW YORK NY 10001

ANDREA SCHEMBRI
C/O CAFE TOSCANO
746 BROADWAY
MASSAPEQUA NY 11758

AVELINO DESOUSA
25 KENNEDY ROAD
EAST HILLS NY 11577

BALDOR'S SPECIALTY FOODS
511 BARRY STREET
BRONX NY 10474

BIG JAKE'S PRODUCE INC
235-E ROBBINS LANE
SYSOSSET NY 11791

BOENING BROS INC
1098 ROUTE 109
LINDENHURST NY 11757

C&A BAKING CO
181 FLORIDA STREET
FARMINGDALE NY 11735

CABLEVISION
1101 STEWART AVENUE
BETHPAGE NY 11714-3580

CINTAS CORP
500 SOUTH RESEARCH PLACE
CENTRAL ISLIP NY 11722

CIT FINANCIAL SERVICE
134 WOODING AVENUE
DANVILLE VA 24541

CLB CHECK CASHING INC
222-06 SOUTH CONDUIT AVE
SPRINGFIELD GARDENS NY 11413

COFFEE DISTRIBUTING CORP
PO BOX 766
NEW HYDE PARK NY 11040

COLLETTE SEXTON
7800 SHOREFRONT PARKWAY APR 2H
ROCKAWAY BEACH NY 11693

COMMUNITY COUPONS
103 GLEN STREET
GLEN COVE NY 11542

DICARLO FOODS
1630 NORTH OCEAN AVENUE
HOLTSVILLE NY 11742

DIVERSIFIED CONSULTANTS INC
PO BOX 551268
JACKSONVILLE FL 32255-1268

EAST COAST VALET INC
D/B/A EXECUTIVE PARKING
20 CROSSWAYS PARK NORTH SUITE 412
WOODBURY NY 11797

ECOLAB CENTER
PO BOX 905327
CHARLOTTE NC 28290-5327

EFSTRATIOS BOULUKOS
16 HOWARD COURT
PLAINVIEW NY 11803

ELITE VALET SERVICES
591 STEWART AVENUE
GARDEN CITY NY 11530

EMPIRE MERCHANTS LLC
C/O MCCULLOH & WEISS LLC
21 E VALLEY STREAM BLVD
VALLEY STREAM NY 11580

FIRST FUNDS
240 W 36TH STREET
NEW YORK NY 10001

GLENN TAMBERINO
C/O LISA M BRANTMAN ESQ
333 JERICHO TURNPIKE SUITE 136
JERICHO NY 11753

GREAT EASTERN ENERGY
3044 CONEY ISLAND AVE
BROOKLYN NY 11235

GREEN TREE PACKING INC
65 CENTRAL AVENUE
PASSAIC NJ 07055

HSBC
PO BOX 4215
BUFFALO NY 14240-4215

INTERNAL REVENUE SERVICE
SEPCIAL PROCEDURES
625 FULTON STREET
BROOKLYN NY 11201

INTERNATIONAL DIRECTORIES CORP
130 CHURCH ST
NEW YORK NY 10007

JERICHO WATER DISTRICT
125 CONVENT ROAD
SYOSSET NY 11791

JEWEL OF THE SEA
233 10 ROBBINS LANE
SYOSSET NY 11791

JOHN B TURANO ESQ
224 NASSAU BLVD SOUTH
GARDEN CITY NY 11530

JOHNSON MORGAN & WHITE
6800 BROKEN SOUND PARKWAY
BOCA RATON FL 33487-2788

JOSEPH & TERRACCIANO LLP
485 UNDERHILL BLVD SUITE 302
SYOSSET NY 11791

JS PALUCH CO INC
PO BOX 2703
SCHILLER PARK IL 60176

KEYSPAN ENERGY DELIVERY
PO BOX 9040
HICKSVILLE NY 11802-9500

LAW OFFICES OF DANIEL E SULLY
241 86TH STREET
BROOKLYN NY 11209

LIEBER BROS INC
63 COMMERCIAL AVENUE
GARDEN CITY NY 11530

LIPA
PO BOX 9083
MELVILLE NY 11747-9083

LIVE NATION
2000 WEST LOOP SOUTH SUITE 1300
HOUSTON TX 77027

LONG ISLAND SHOPPING AND DINING
2477 MERRICK ROAD UNIT D
BELLMORE NY 11710

LONG ISLANDER
149 MAIN ST
HUNTINGTON NY 11743

MAIN STREET MEATS
210 MAIN STREET
FARMINGDALE NY 11735

MATT BROTHERS
4 MACDONALD AVENUE SUITE 3A
ARMONK NY 10504

MCCULLOH & WEISS LLC
21 E VALLEY STREAM BLVD
VALLEY STREAM NY 11580

MERCAHNT CASH AND CAPITAL
45 WEST 36TH STREET SUITE 200
NEW YORK NY 10018

MFI ENTERPRISES INC
170 BRIDGE ROAD
ISLANDIA NY 11749

MINUTEMAN PRESS OF BELLEORSE
248-14 UNION TURNPIKE
BELLEROSE NY 11426

MUZAK
3318 LAKEMONT BLVD
FORT MILL SC 29708

NATIONAL COMMERCE EXCHANGE
400 JERICHO TURNPIKE
JERICHO NY 11753

NCO FINANCIAL SYSTEMS
507 PRUDENTIAL ROAD
HORSHAM PA 19044

NEW YORK STATE DEPARTMENT OF LABOR
PO BOX 15122
ALBANY NY 12212-5122

NEW YORK STATE DEPARTMENT OF TAXATION
QUEENS DISTRICT OFFICE
8002 KEW GARDENS ROAD
KEW GARDENS NY 11415

NEW YORK STATE WORKERS' COMPENSATION
100 BROADWAY
ALBANY NY 12241-0005

NEWSDAY
C/O LEVY DIAMOND BELLO & ASSOC LLC
PO BOX 352
MILFORD CT 06460

NORTH SHORE TODAY
6851 JERICHO TURNPIKE
SYOSSET NY 11791

NUCO2
PO BOX 9011
STUART FL 34995

OPICI WINE CO OF NY
25 DEBOER DRIVE
GLEN ROCK NJ 07452

PEERLESS IMPORTERS INC
16 BRIDGEWATER STREET
BROOKLYN NY 11222-9964

QUALITY LINEN SUPPLY
PO BOX 560203
COLLEGE POINT NY 11356

QUALITY PRODUCE
399 JERUSALEM AVE
HICKSVILLE NY 11801

RECEIVABLES CONTROL CORP
7373 KIRKWOOD COURT SUITE 200
MINNEAPOLIS MN 55369

REM PRODUCTS
4 MAXINE AVENUE
PLAINVIEW NY 11803

RESTAURANT DEPOT
1335 LAKELAND AVENUE
BOHEMIA NY 11716

REWARDS NETWORK
2 NORTH RIVERSIDE PLAZA SUITE 950
CHICAGO IL 60606

RHONDA MEETS
3145 LAWSON BLVD
OCEANSIDE NY 11572

RSVP OF NEW YORK/LONG ISLAND
1979 MARCUS AVE
LAKE SUCCESS NY 11042

RUDY & SON
98-15 JAMAICA AVE
WOODHAVEN NY 11421

SAPERSTEIN AGCY INC
901 N BROADWAY
N MASSAPEQUA NY 11758-2302

SID WAINER & SON PRODUCE
PO BOX 50240
NEW BEDFORD MA 02745

SOUTHERN WINE & SPIRITS O NY INC
345 UNDERHILL BLVD
SYOSSET NY 11791-9034

STAR COMMUNITY PUBLISHING
26 DESHON RD
MELVILLE NY 11747

STATE OF NEW YORK
OFFICE OF THE ATTORNEY GENERAL
120 BROADWAY
NEW YORK NY 10271

STEVEN GATTO
C/O BURKE & BURKE ESQS PC
500 BI-COUNTY BLVD SUITE 116
FARMINGDALE NY 11735-3978

TEA & BEER INC
136 WILLOW DRIVE
OLD TAPPAN NJ 07675

TEA & BEER INC
1164 E 156TH STREET
BRONX NY 10474

THOMAS SEXTON
C/O CAFE TOSCANO
399 JERICHO TURNPIKE
JERICHO NY 11753

TWO COUSINS FISH MARKET
75 BENJAMIN AVENUE
FREEPORT NY 11520

US DEPARTMENT OF JUSTICE
TAX DIVISION
BOX 55 BEN FRANKLIN STATION
WASHINGTON DC 20044

WELCOME WAGON
PO BOX 6402
CAROL STREAM IL 60197-6402

WINTERS BROS
1198 PROSPECT AVE
WESTBUY NY 11590

WOODBURY MAGAZINE
51 JUNEAU BLVD
WOODBURY NY 11797

YELLOW PAGES
PO BOX 3505
NEW YORK NY 10008-3505

United States Bankruptcy Court
Eastern District of New York

IN RE:

Case No. _____

Jericho Eatery, LLC

Chapter 11

Debtor(s)

STATEMENT PURSUANT TO LOCAL BANKRUPTCY RULE 1073-2(b)

Pursuant to Local Bankruptcy Rule 1073-2(b), the debtor (*or any other petitioner*) hereby makes the following disclosure concerning Related Cases, to the petitioner's best knowledge, information and belief:

[NOTE: Cases shall be deemed "Related Cases" for purposes of E.D.N.Y. LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case was pending at any time within six years before the filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are spouses or ex-spouses; (iii) are affiliates, as defined in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a partnership and one or more of its general partners; (vi) are partnerships which share one or more common general partners; or (vii) have, or within 180 days of the commencement of either of the Related Cases had, an interest in property that was or is included in the property of another estate under 11 U.S.C. § 541(a) .]

NO RELATED CASE IS PENDING OR HAS BEEN PENDING AT ANY TIME.

THE FOLLOWING RELATED CASE(S) IS PENDING OR HAS BEEN PENDING:

1. Case No.: _____ Judge: _____ District/Division: _____

Case still pending (Y/N): ____ [*If closed*] Date of closing: _____

Current status of related case: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

Manner in which cases are related (*Refer to NOTE above*): _____

Real property listed in debtor's Schedule "A" ("Real Property") which was also listed in Schedule "A" of related case:

2. Case No.: _____ Judge: _____ District/Division: _____

Case still pending (Y/N): ____ [*If closed*] Date of closing: _____

Current status of related case: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

Manner in which cases are related (*Refer to NOTE above*): _____

Real property listed in debtor's Schedule "A" ("Real Property") which was also listed in Schedule "A" of related case:

DISCLOSURE OF RELATED CASES (cont'd)

3. Case No.: _____ Judge: _____ District/Division: _____

Case still pending (Y/N): ____ [If closed] Date of closing: _____

Current status of related case: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

Manner in which cases are related (Refer to NOTE above): _____

Real property listed in debtor's Schedule "A" ("Real Property") which was also listed in Schedule "A" of related case:

NOTE: Pursuant to 11 U.S.C. § 109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.

TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:

I am admitted to practice in the Eastern District of New York (Y/N): Y

CERTIFICATION (to be signed by pro se debtor/petitioner or debtor/petitioner's attorney, as applicable):

I certify under penalty of perjury that the within bankruptcy case is not related to any case now pending or pending at any time, except as indicated elsewhere on this form.

/s/ Avrum J. Rosen 11/26/07
Signature of Debtor's Attorney

/s/ Thomas Sexton 11/26/07
Signature of Pro Se Debtor/Petitioner

399 Jericho Turnpike
Mailing Address of Debtor/Petitioner

Jericho, NY 11753
City, State, Zip Code

Area Code and Telephone Number

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

NOTE: Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.