| United States Bankruptcy Court Eastern District of New York  Voluntary Petitio  |  |                               |   |   | Petition   |   |  |                                |
|---|--|-------------------------------|---|---|--|---|--|--------------------------------|
| Name of Debtor (if individual, enter Last, First, Middle):  Medical Gases, Inc.   |  |                               |   | of Joint De   | ebtor (Spouse  | e) (Last, First   | , Middle):   |                                |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):  |  |                               | All Ot<br>(include                      | her Names<br>de married,  | used by the J<br>maiden, and   | Joint Debtor<br>trade names   | in the last 8 years  |                                |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)  11-3538198   |  |                               | Last for                                | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) |  |   |  |                                |
| Street Address of Debtor (No. and Street, City, a 30 Hopper Street Westbury, NY   |  | ZIP Code<br><b>1590</b>       | Street                                  | Address of  | Joint Debtor   | (No. and St   | reet, City, and State):  | ZIP Code                       |
| County of Residence or of the Principal Place of <b>Nassau</b>  |  |                               | Count                                   | y of Reside   | nce or of the  | Principal Pla   | ace of Business:   | •                              |
| Mailing Address of Debtor (if different from stre   | eet address):  |                               | Mailin                                  | g Address   | of Joint Debt  | or (if differe  | nt from street address)  | :                              |
|   |  | ZIP Code                      |   |   |  |   |  | ZIP Code                       |
| Location of Principal Assets of Business Debtor (if different from street address above):   |  |                               |   |   |  |   |  |                                |
| Type of Debtor (Form of Organization) (Check one box)  Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.  Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this boy and state type of entity below)  | Nature of Business (Check one box)  Health Care Business Single Asset Real Estate as def in 11 U.S.C. § 101 (51B) Railroad Stockbroker Commodity Broker Clearing Bank Other                  |                               | efined                                  | ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt   | the I<br>er 7<br>er 9<br>er 11<br>er 12  | Petition is Fi  | otcy Code Under Whi<br>iled (Check one box)  hapter 15 Petition for I<br>a Foreign Main Proce<br>hapter 15 Petition for I<br>a Foreign Nonmain P | Recognition reding             |
| check this box and state type of chury below.)  | check this box and state type of entity below.)  Tax-Exempt Entity (Check box, if applicable)  □ Debtor is a tax-exempt organiz under Title 26 of the United S Code (the Internal Revenue Co |                               | States                                  | defined<br>"incurr  | are primarily co<br>l in 11 U.S.C. §<br>ed by an indivi<br>nal, family, or   | onsumer debts,<br>§ 101(8) as<br>idual primarily                                    | busing for   | s are primarily<br>ness debts. |
| Filing Fee (Check one box)  Full Filing Fee attached  Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. |  |                               |   | Debtor is if: Debtor's a to insiders all applica A plan is Acceptance   | a small busin<br>not a small b<br>aggregate nor<br>or affiliates)<br>ble boxes:<br>being filed w<br>ces of the pla | usiness debto<br>acontingent l<br>are less than<br>ith this petiti<br>n were solici | s defined in 11 U.S.C. or as defined in 11 U.S iquidated debts (excluda \$2,190,000.   | ding debts owed                |
| Statistical/Administrative Information  Debtor estimates that funds will be available for distribution to unsecured creditors.  Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.  |  |                               |   |   | USE ONLY   |   |  |                                |
| 1- 50- 100- 200-  | □ □ □ 1,000- 5,001- 10,000   | 10,001-                       | 25,001-<br>60,000                       | 50,001-<br>100,000  | OVER<br>100,000  |   |  |                                |
| \$0 to \$50,001 to \$100,001 to \$500,001 \$<br>\$50,000 \$100,000 \$500,000 to \$1 t   |  | \$50,000,001 S<br>to \$100 t  | ]<br>5100,000,001<br>o \$500<br>nillion | \$500,000,001<br>to \$1 billion   |  |   |  |                                |
| \$0 to \$50,001 to \$100,001 to \$500,001 \$<br>\$50,000 \$100,000 \$500,000 to \$1 t   |  | \$50,000,001 \$<br>to \$100 t | 3100,000,001<br>o \$500<br>nillion      | \$500,000,001<br>to \$1 billion   |  |   |  |                                |

B1 (Official Form 1)(1/08) Page 2 Name of Debtor(s): Voluntary Petition Medical Gases, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Date Filed: Name of Debtor: Case Number: New York Home Health Care Equipment, LLC 08-73867 7/21/08 District: Relationship: Judge: **Eastern District of New York Affiliates** Dorothy T. Eisenberg Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(1/08)

# **Voluntary Petition**

(This page must be completed and filed in every case)

#### Signatures

## Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X.

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

#### X /s/ Anthony F. Giuliano

Signature of Attorney for Debtor(s)

#### Anthony F. Giuliano 2460

Printed Name of Attorney for Debtor(s)

#### Pryor & Mandelup, L.L.P.

Firm Name

675 Old Country Road Westbury, NY 11590

Address

#### 516-997-0999 Fax: 516-333-7333

Telephone Number

# July 22, 2008

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

### X /s/ Harry Ruddy

Signature of Authorized Individual

#### Harry Ruddy

Printed Name of Authorized Individual

#### President

Title of Authorized Individual

#### July 22, 2008

Date

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

Medical Gases, Inc.

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

| ٠, |  |
|----|--|
|    |  |
|    |  |

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

# **United States Bankruptcy Court Eastern District of New York**

| In re | Medical Gases, Inc. | Case No.  |         |    |
|-------|---------------------|-----------|---------|----|
|       |                     | Debtor(s) | Chapter | 11 |

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)  | (2)   | (3)   | (4)   | (5)  |
|--|---|---|---|--|
| Name of creditor and complete<br>mailing address including zip<br>code       | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| AEL Financial<br>600 North Buffalo Grove Road<br>Suite 203                   | AEL Financial<br>600 North Buffalo Grove Road<br>Suite 203  |   |   | 101,669.04   |
| Buffalo Grove, IL 60089  | Buffalo Grove, IL 60089   |   |   | _  |
| Airgas<br>17 Northwestern Drive<br>Salem, NH 03079                           | Airgas<br>17 Northwestern Drive<br>Salem, NH 03079  | Gas products and tanks  |   | 251,221.38   |
| All Points Capital - NFEQ<br>265 Broadhollow Road<br>Melville, NY 11747      | All Points Capital - NFEQ<br>265 Broadhollow Road<br>Melville, NY 11747   |   |   | 94,029.96  |
| BMT Leasing Inc.<br>P O Box 692<br>Bryn Mawr, PA 19010-0692                  | BMT Leasing Inc.<br>P O Box 692<br>Bryn Mawr, PA 19010-0692   |   |   | 77,763.63  |
| Butler Capital<br>215 Schilling Circle<br>Suite 100<br>Hunt Valley, MD 21031 | Butler Capital<br>215 Schilling Circle<br>Suite 100<br>Hunt Valley, MD 21031  |   |   | 160,399.78   |
| Chosen Holdings Inc. Acculease 63 Clifton Street Farmingdale, NY 11735       | Chosen Holdings Inc. Acculease 63 Clifton Street Farmingdale, NY 11735  |   |   | 248,277.82   |
| Evans National<br>P O Box 210<br>Hamburg, NY 14075-9998                      | Evans National<br>P O Box 210<br>Hamburg, NY 14075-9998   |   |   | 98,796.20  |
| First Niagara Bank<br>726 Exchange Street<br>Suite 900<br>Buffalo, NY 14210  | First Niagara Bank<br>726 Exchange Street<br>Suite 900<br>Buffalo, NY 14210   |   |   | 115,551.62   |
| HSBC<br>80 8th Avenue<br>New York, NY 10011                                  | HSBC<br>80 8th Avenue<br>New York, NY 10011   |   |   | 310,588.00   |
| InvaCare<br>33416 Treasury Center<br>Chicago, IL 60694-3400                  | InvaCare<br>33416 Treasury Center<br>Chicago, IL 60694-3400   |   |   | 2,600,000.00   |

| B4 (Offi | cial Form 4) (1 | 2/07) - C | ont |
|----------|-----------------|-----------|-----|
| In re    | Medical G       | ases Ir   | nc  |

| Case No. |  |
|----------|--|
|          |  |

Debtor(s)

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1)  | (2)   | (3)   | (4)   | (5)  |
|--|---|---|---|--|
| Name of creditor and complete<br>mailing address including zip<br>code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| IVIVI Technologies   | IVIVI Technologies  |   |   | 125,000.00   |
| Marcus & Levy  | Marcus & Levy   |   |   |  |
| 80 Broadway  | 80 Broadway   |   |   |  |
| Elmwood Park, NJ 07407   | Elmwood Park, NJ 07407  |   |   |  |
| Merrill Lynch  | Merrill Lynch   |   |   | 2,950,000.00   |
| 222 North LaSalle Street   | 222 North LaSalle Street  |   |   |  |
| 17th Floor   | 17th Floor  |   |   |  |
| Chicago, IL 60601  | Chicago, IL 60601   |   |   |  |
| Merrill Lynch  | Merrill Lynch   |   |   | 2,950,000.00   |
| 222 North LaSalle Street   | 222 North LaSalle Street  |   |   |  |
| 17th Floor   | 17th Floor  |   |   |  |
| Chicago, IL 60601  | Chicago, IL 60601   |   |   | 110 000 00   |
| MRK Leasing LTD  | MRK Leasing LTD   |   |   | 116,683.60   |
| 2401 Superior Viaduct  | 2401 Superior Viaduct   |   |   |  |
| Cleveland, OH 44113  | Cleveland, OH 44113   |   |   | 470 004 44   |
| OFC Capital Corp   | OFC Capital Corp  |   |   | 176,231.44   |
| 576 Colonial Park Dr.  | 576 Colonial Park Dr.   |   |   |  |
| Suite 200  | Suite 200   |   |   |  |
| Roswell, GA 30075  | Roswell, GA 30075   |   |   | 220 020 44   |
| Sovereign Bank<br>3 Huntington Quad                                    | Sovereign Bank 3 Huntington Quad  |   |   | 220,830.41   |
| Suite 101N   | Suite 101N  |   |   |  |
| Melville, NY 11747   | Melville, NY 11747  |   |   |  |
| Sterling National Bank   | Sterling National Bank  |   |   | 934,629.00   |
| 500 Seventh Avenue   | 500 Seventh Avenue  |   |   | 934,629.00   |
| 11th Floor   | 11th Floor  |   |   |  |
| New York, NY 10018-4502  | New York, NY 10018-4502   |   |   |  |
| VGM Financial  | VGM Financial   |   |   | 778,237.57   |
| 1111 West San Marnan Dr.   | 1111 West San Marnan Dr.  |   |   | 110,231.31   |
| Waterloo, IA 50701   | Waterloo, IA 50701  |   |   |  |
| Wells Fargo/Greater Bay  | Wells Fargo/Greater Bay   |   |   | 126,993.87   |
| 300 Tri-State International  | 300 Tri-State International   |   |   | 120,000.07   |
| Suite 400  | Suite 400   |   |   |  |
| Lincolnshire, IL 60069-4417  | Lincolnshire, IL 60069-4417   |   |   |  |
| Yooj Solutions Inc   | Yooj Solutions Inc  | 1   |   | 250,000.00   |
| c/o Melinda M. Dus, Esq.   | c/o Melinda M. Dus, Esq.  |   |   | -75,555.55   |
| 317 Madison Ave  | 317 Madison Ave   |   |   |  |
| 21 Floor   | New York, NY 10017  |   |   |  |
| New York, NY 10017   | ĺ ,   |   |   |  |

| B4 (Offi | cial Form 4) (12/07) - Cont. |          |  |
|----------|------------------------------|----------|--|
| In re    | Medical Gases, Inc.          | Case No. |  |
|          | Debtor(s)                    | ·        |  |

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | July 22, 2008 | Signature | /s/ Harry Ruddy |
|------|---------------|-----------|-----------------|
|      |               |           | Harry Ruddy     |
|      |               |           | President       |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

AEL Financial 600 North Buffalo Grove Road Suite 203 Buffalo Grove, IL 60089

Airgas 17 Northwestern Drive Salem, NH 03079

All Points Capital - NFEQ 265 Broadhollow Road Melville, NY 11747

American Carbonation P O Box 719 Palmer, MA 01069

American Healthcare 6 Lincoln Avenue Scarborough, ME 04074

B&R Compliance Associates P O Box 20603 Lehigh Valley, PA 18002

Bankers Leasing P O Box 7740 Urbandale, IA 50323

BMT Leasing Inc. P O Box 692 Bryn Mawr, PA 19010-0692

Butler Capital 215 Schilling Circle Suite 100 Hunt Valley, MD 21031

Chosen Holdings Inc. Acculease 63 Clifton Street Farmingdale, NY 11735 CoActiv Capital Partners 655 Business Center Drive Suite 250 Horsham, PA 19044

Evans National P O Box 210 Hamburg, NY 14075-9998

First Lease 185 Commerce Drive Unit 102 Fort Washington, PA 19034

First Niagara Bank 726 Exchange Street Suite 900 Buffalo, NY 14210

First Niagra Funding 6950 S. TRANSIT ROAD Lockport, NY 14094

Five County Truck Tire Svcs 50 Hopper Street Westbury, NY 11590

HARSCO CORPORATION, GAS & FLUID CONTROL GROUP P.O. BOX 8316 Camp Hill, PA 17001-8316

HSBC 80 8th Avenue New York, NY 10011

Huntington Services Inc 680 Broadway 2nd Floor Massapequa, NY 11758

ICB Leasing Corp. 551 FIFTH AVENUE 26TH FLOOR New York, NY 10176

IFC Credit Corp 8700 Waukegan Road # 100 Morton Grove, IL 60053

InvaCare
33416 Treasury Center
Chicago, IL 60694-3400

IVIVI Technologies Marcus & Levy 80 Broadway Elmwood Park, NJ 07407

Leaf Funding Inc P O Box 605 Moberly, MO 65270-0605

Merrill Lynch 222 North LaSalle Street 17th Floor Chicago, IL 60601

MRK Leasing LTD 2401 Superior Viaduct Cleveland, OH 44113

NYS Dept of Taxation & Finance Bankruptcy Unit - TCD Bldg 8, Room 455 WA Harriman State Campus Albany, NY 12227

OFC Capital Corp 576 Colonial Park Dr. Suite 200 Roswell, GA 30075

Pete's Towing 29 Rushmore Street Westbury, NY 11590

PNC Leasing, LLC 620 LIBERTY AVE., 13TH FLOOR, 2 PNC PLAZA Pittsburgh, PA 15222 Popular Equipment Lockbox # 771922 1922 Solutions Center Chicago, IL 60677-1009

Prest-O-Sales 40-14 19th Avenue Astoria, NY 11105

Preuss Inc 950 Grand Street Brooklyn, NY 11211

Ruddy Family LLC 30 Hopper Street Westbury, NY 11590

Sovereign Bank 3 Huntington Quad Suite 101N Melville, NY 11747

State of New York Office of the Attorney General 120 Broadway New York, NY 10271

Sterling National Bank 500 Seventh Avenue 11th Floor New York, NY 10018-4502

STERLING NATIONAL BANK P.O. BOX 5118 FDR STATION New York, NY 10150

Studebaker - Worthington 100 Jericho Quadrangle Jericho, NY 11753

TAYLOR-WHARTON INTERNATIONAL LLC P.O. BOX 8316, Camp Hill, PA 17001-8316

Tiger Leasing 157 Chambers Street 10th Floor New York, NY 10007

Tiger Leasing, LLC 157 CHAMBERS STREET 10TH FLOOR New York, NY 10007

US Bancorp PO BOX 580337 Minneapolis, MN 55458-0337

VGM Financial 1111 West San Marnan Dr. Waterloo, IA 50701

VGM FINANCIAL SERVICES PO BOX 1620 Waterloo, IA 50704

VGM FINANCIAL SERVICES A DIVISION OF TCF LEASING, INC. 1111 SAN MARNAN DRIVE Waterloo, IA 50701

Wells Fargo/Greater Bay 300 Tri-State International Suite 400 Lincolnshire, IL 60069-4417

Yooj Solutions Inc c/o Melinda M. Dus, Esq. 317 Madison Ave 21 Floor New York, NY 10017