

**United States Bankruptcy Court
Eastern District of New York**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): AJA New York Restaurant Holdings, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Burger King	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 20-4073195	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 217-04 Northern Blvd. Suite 19 Bayside, NY	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 11361	ZIP Code
County of Residence or of the Principal Place of Business: Queens	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

Estimated Assets

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

Estimated Liabilities

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): AJA New York Restaurant Holdings, LLC
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: See Attachment	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
AJA New York Restaurant Holdings, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ William F. Savino
Signature of Attorney for Debtor(s)

William F. Savino
Printed Name of Attorney for Debtor(s)

Damon Morey LLP
Firm Name

The Avant Building, Suite 1200
200 Delaware Avenue
Buffalo, NY 14202-2150

Address

(716) 856-5500 Fax: (716) 856-5510
Telephone Number

8/11/09
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Christina M. Dunbar
Signature of Authorized Individual

Christina M. Dunbar
Printed Name of Authorized Individual

Chief Financial Officer and Treasurer
Title of Authorized Individual

8/11/09
Date

In re AJA New York Restaurant Holdings, LLC,
Debtor

Case No. _____

FORM 1. VOLUNTARY PETITION
Pending Bankruptcy Cases Filed Attachment

<u>Name of Debtor / District</u>	<u>Case No. / Relationship</u>	<u>Date Filed / Judge</u>
AJA 417-425 Fulton Street, LLC Eastern District of New York	Debtor's Subsidiary	
AJA 510 Fulton Street, LLC Eastern District of New York	Debtor's Subsidiary	
AJA Cropsey Avenue, LLC Eastern District of New York	Debtor's Subsidiary	
AJA Cross Bay Boulevard, LLC Eastern District of New York	Debtor's Subsidiary	
AJA Foster Avenue, LLC Eastern District of New York	Debtor's Subsidiary	
AJA Ft. Hamilton Parkway, LLC Eastern District of New York	Debtor's Subsidiary	
AJA Knapp Street, LLC Eastern District of New York	Debtor's Subsidiary	
AJA Linden Avenue, LLC Eastern District of New York	Debtor's Subsidiary	
AJA Utica Avenue, LLC Eastern District of New York	Debtor's Subsidiary	

ACTION
OF
MEMBERS
OF
AJA NEW YORK RESTAURANT HOLDINGS, LLC

THE UNDERSIGNED, being the members of AJA NEW YORK RESTAURANT HOLDINGS, LLC, a Delaware limited liability company (the "Company"), do hereby waive notice to the holding of a meeting, take the following actions, and adopt the following resolutions by written consent pursuant to Section 18-302 of the Limited Liability Company Act of the State of Delaware.

NOW, THEREFORE, BE IT

RESOLVED, that the filing by the Company of a petition for relief under Chapter 11 of Title 11, United States Code, 11 U.S. Section 101, *et seq.* (the "Bankruptcy Code"), in the United States Bankruptcy Court for the Western District of New York be, and it hereby is, authorized and approved;

RESOLVED FURTHER, that each of the members of the Company is authorized and empowered to execute on behalf of the Company a petition for relief (the "Chapter 11 Filing") under Chapter 11 of the Bankruptcy Code in the United States Bankruptcy court for the Western District of New York, and any affidavits, forms, schedules, applications or any other pleadings or documents which are necessary or appropriate;

RESOLVED FURTHER, that the Company is authorized to retain Damon Morey LLP ("Damon Morey") as its General Counsel, in connection with its Chapter 11 Filing, upon the terms and conditions set forth in Damon Morey's July 23, 2009 retainer letter;

RESOLVED FURTHER, that each of the members of the Company is authorized to retain on behalf of the Company such other professionals as they deem necessary or appropriate, upon such terms and conditions as shall approve, to render services to the Company in connection with such Chapter 11 proceeding and with respect to other related matters in connection therewith;

RESOLVED FURTHER, that each of the members of the Company be, and each of them is authorized and empowered to open Debtor-in-Possession bank accounts with Bank of America;

RESOLVED FURTHER, that each of the members of the Company is authorized and directed to take any and all further action and to execute and deliver any and all such further instruments and documents and to pay all such expense (subjects to bankruptcy court approval),

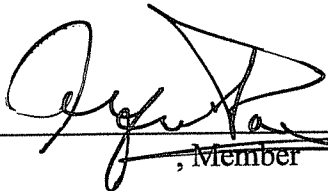
where necessary or appropriate in order to carry out fully the intent and accomplish the purposes of the resolutions adopted herein;

RESOLVED FURTHER, that all actions taken by each of the members of the Company or any matter related thereto, or by virtue of these resolutions, are hereby in all respects ratified, confirmed and approved;

RESOLVED FURTHER, that each of the members of the Company be, and each of them hereby is, authorized and empowered to do or cause to be done all such acts, deeds and things and to make, execute and deliver, or cause to be made, executed or delivered, all such agreements, undertakings, documents, instruments or certificates, in the name and on behalf of the Corporation or otherwise, as he/she may deem necessary, advisable or appropriate to effectuate or fulfill the purposes and intent of the foregoing resolutions;

RESOLVED FURTHER, that this resolution shall constitute the minutes of the meeting of the members of the Company.

IN WITNESS WHEREOF, the undersigned have executed this consent, which may be signed in one or more counterparts, which taken together shall constitute one document, as of this ___ day of July, 2009.



, Member

, Member

, Member

, Member

where necessary or appropriate in order to carry out fully the intent and accomplish the purposes of the resolutions adopted herein;

RESOLVED FURTHER, that all actions taken by each of the members of the Company or any matter related thereto, or by virtue of these resolutions, are hereby in all respects ratified, confirmed and approved;

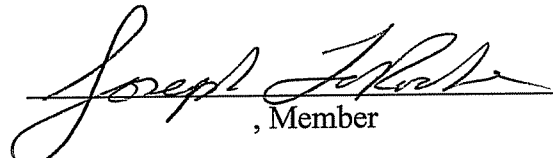
RESOLVED FURTHER, that each of the members of the Company be, and each of them hereby is, authorized and empowered to do or cause to be done all such acts, deeds and things and to make, execute and deliver, or cause to be made, executed or delivered, all such agreements, undertakings, documents, instruments or certificates, in the name and on behalf of the Corporation or otherwise, as he/she may deem necessary, advisable or appropriate to effectuate or fulfill the purposes and intent of the foregoing resolutions;

RESOLVED FURTHER, that this resolution shall constitute the minutes of the meeting of the members of the Company.

IN WITNESS WHEREOF, the undersigned have executed this consent, which may be signed in one or more counterparts, which taken together shall constitute one document, as of this ___ day of July, 2009.



, Member



, Member

, Member

, Member

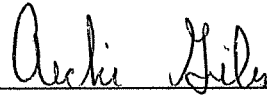
where necessary or appropriate in order to carry out fully the intent and accomplish the purposes of the resolutions adopted herein;

RESOLVED FURTHER, that all actions taken by each of the members of the Company or any matter related thereto, or by virtue of these resolutions, are hereby in all respects ratified, confirmed and approved;

RESOLVED FURTHER, that each of the members of the Company be, and each of them hereby is, authorized and empowered to do or cause to be done all such acts, deeds and things and to make, execute and deliver, or cause to be made, executed or delivered, all such agreements, undertakings, documents, instruments or certificates, in the name and on behalf of the Corporation or otherwise, as he/she may deem necessary, advisable or appropriate to effectuate or fulfill the purposes and intent of the foregoing resolutions;

RESOLVED FURTHER, that this resolution shall constitute the minutes of the meeting of the members of the Company.

IN WITNESS WHEREOF, the undersigned have executed this consent, which may be signed in one or more counterparts, which taken together shall constitute one document, as of this 6th day of July, 2009.



, Member

, Member

, Member

, Member

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK**

In re: AJA NEW YORK RESTAURANT HOLDINGS, LLC, et al.,

Case No: 09-_____

Debtors.

Chapter: 11

**CONSOLIDATED LIST OF CREDITORS
HOLDING 30 LARGEST UNSECURED CLAIMS**

The debtor in this Chapter 11 case and certain affiliated entities (collectively, the “Debtors”) each filed a petition in this Court on the date hereof for relief under Chapter 11 of Title 11 of the United States Code. Contemporaneously with the filing of their petitions, the Debtors filed a motion requesting authority to file a consolidated list of the 30 largest unsecured creditors (the “Top 30 List”) in lieu of separate lists of each Debtor’s 20 largest unsecured creditors. Attached to each of the petitions is the Top 30 List which is based on the Debtors’ books and records as of approximately July 30, 2009. The Top 30 List was prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in the Debtors’ Chapter 11 cases. The Top 30 does not include: (1) persons who come within the definition of “insider” set forth in 11 U.S.C. § 101; or (2) secured creditors, unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 30 largest unsecured claims. The information presented in the Top 30 List shall not constitute an admission by the Debtors nor is it binding on the Debtors. The Debtors reserve all rights to challenge the priority, nature amount or status of any claim or debt.

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Henry J. Hintermeister 224 Country Club Road Telluride, CO 81435	Henry J. Hintermeister 224 Country Club Road Telluride, CO 81435 (970) 728-1043	Promissory Note		\$845,000.00
Burger King Corporation 5505 Blue Lagoon Drive Miami, FL 33126	Frank Taylor Burger King Corporation P.O. Box 932980 Atlanta, GA 31193-2991 (305) 378-3072	Royalties, Advertising, Investment Sp.		\$841,212.47
Jay Amarosa 1946 Coney Island Ave. Brooklyn, NY 11223	Jay Amarosa 1946 Coney Island Ave. Brooklyn, NY 11223 (718) 376-5400	Promissory Note		\$455,000.00
Highpoint Associates VIII 15165 Ventura Blvd. – Ste. 140 Sherman Oaks, CA 91403	Maria Storm Highpoint Associates VIII 15165 Ventura Blvd. – Ste. 140 Sherman Oaks, CA 91403 (818) 907-0800	Lease payments - lawsuit pending	Contingent, Unliquidated, Disputed	\$325,000.00

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK**

In re: AJA NEW YORK RESTAURANT HOLDINGS, LLC, et al.,

Case No: 09-_____

Debtors.

Chapter: 11

**CONSOLIDATED LIST OF CREDITORS
HOLDING 30 LARGEST UNSECURED CLAIMS
(Continuation Sheet)**

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Maines Paper & Food Service P.O. Box 450 Terrace Drive Conklin, NY 13748	Joanne Jirschele Maines Paper & Food Service P.O. Box 450 Terrace Drive Conklin, NY 13748 (800) 366-3669, Ext. 1612	Food/Paper		\$75,000.00
Morrison Mahoney, LLP 250 Summer Street Boston, MA 02210	Morrison Mahoney, LLP 250 Summer Street Boston, MA 02210 (617) 439-7500	Legal Services		\$10,705.96
Royal Waste Services P.O. Box 312170 Jamaica, NY 11431-2170	Aldo Pereira Royal Waste Services P.O. Box 312170 Jamaica, NY 11431-2170 (718) 468-8679	Waste Removal Services		\$9,320.25
Parkway Refrigeration 4626 Flatlands Avenue Brooklyn, NY 11234	Carl De Paci Parkway Refrigeration 4626 Flatlands Avenue Brooklyn, NY 11234 (718) 258-8788	Refrigeration Parts/Repairs		\$8,511.58
Margolis & Company, P.C. 401 E. City Avenue – Suite 600 Bala Cynwyd, PA 19004-1161	Susan Cunningham Margolis & Company, P.C. 401 E. City Avenue – Suite 600 Bala Cynwyd, PA 19004-1161 (610) 667-6250	Accounting Services		\$7,700.00
Con Edison P.O. Box 1702 JAF Station New York, NY 10116-1702	Customer Service Con Edison P.O. Box 1702 JAF Station New York, NY 10116-1702 (800) 758-2481	Utility – Electricity		\$7,527.87

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK**

In re: AJA NEW YORK RESTAURANT HOLDINGS, LLC, et al.,

Case No: 09-_____

Debtors.

Chapter: 11

**CONSOLIDATED LIST OF CREDITORS
HOLDING 30 LARGEST UNSECURED CLAIMS
(Continuation Sheet)**

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
LePage Bakeries, Inc. P.O. Box 1900 Auburn, ME 04211	Carol LePage Bakeries, Inc. P.O. Box 1900 Auburn, ME 04211 (207) 783-9161	Baked Goods		\$7,479.08
Safe and Sound Armed Courier I P.O. Box 1643 Bayville, NY 11709-0463	Lisa Gioia Safe and Sound Armed Courier I P.O. Box 1643 Bayville, NY 11709-0463 (516) 628-1137	Armored Car		\$6,920.68
Federal Heath Sign Company P.O. Box 678203 Dallas, TX 75627	Federal Heath Sign Company P.O. Box 678203 Dallas, TX 75627 (817) 685-9075	Signs		\$3,980.61
Active X Fire Control PO Box 1977 Long Island City, NY 11101-1977	Lynn Active X Fire Control PO Box 1977 Long Island City, NY 11101-1977 (718) 729-0450	Fire Alarms, Extinguishers		\$3,884.96
NYC Water Board P.O. Box 410 Church St. Station New York, NY 10008-0410	Customer Service NYC Water Board P.O. Box 410 Church St. Station New York, NY 10008-0410 (718) 595-7000	Water		\$3,204.33
FPO Solutions 4602 S. Biltmore Lane – Ste. 108 Madison, WI 53718-2155	Lena Parry FPO Solutions 4602 S. Biltmore Lane – Ste. 108 Madison, WI 53718-2155 (608) 661-0155	Bookkeeping		\$2,866.73

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK**

In re: AJA NEW YORK RESTAURANT HOLDINGS, LLC, et al.,

Case No: 09-_____

Debtors.

Chapter: 11

**CONSOLIDATED LIST OF CREDITORS
HOLDING 30 LARGEST UNSECURED CLAIMS
(Continuation Sheet)**

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Positive On-Line Systems 111 Storer Avenue Suite C-2 Staten Island, NY 10309	Anthony Scalercio Positive On-Line Systems 111 Storer Avenue Suite C-2 Staten Island, NY 10309 (718) 984-4767	POS Systems		\$2,825.83
OI Distribution 12900 SW 89th Court Miami, FL 33176	Iliani Faria OI Distribution 12900 SW 89th Court Miami, FL 33176 (800) 827-2747	Decals, stationery, kitchen supplies		\$2,475.00
National Grid PO Box 1303 Buffalo, NY 14240-1303	Customer Service National Grid PO Box 1303 Buffalo, NY 14240-1303 (800) 664-6729	Utility – Gas		\$1,965.38
Franklin Machine Products, Inc. P.O. Box 8500 – Ste. 41570 Philadelphia, PA 19178	Deborah Anderson Franklin Machine Products, Inc. P.O. Box 8500 – Ste. 41570 Philadelphia, PA 19178 (609) 267-3700	Equipment Parts		\$1,953.38
Afederal Exterminating 6801 11th Avenue Brooklyn, NY 11219	Mike Baglivo Afederal Exterminating 6801 11th Avenue Brooklyn, NY 11219 (718) 259-8799	Extermination, Pest Control		\$1,717.77
Muzak – Northeast 4 Palmer Lane Commack, NY 11725	Bruce Galen Muzak – Northeast 4 Palmer Lane Commack, NY 11725 (631) 864-2852	Music/Audio		\$1,278.65

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK**

In re: AJA NEW YORK RESTAURANT HOLDINGS, LLC, et al.,

Case No: 09-_____

Debtors.

Chapter: 11

**CONSOLIDATED LIST OF CREDITORS
HOLDING 30 LARGEST UNSECURED CLAIMS
(Continuation Sheet)**

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
A-Line Electrical Supply, Inc. 8704 Foster Avenue Brooklyn, NY 11236	Jill Macari A-Line Electrical Supply, Inc. 8704 Foster Avenue Brooklyn, NY 11236 (718) 257-4100	Electrical Supply		\$1,018.95
NuCO2, Inc. PO Box 9011 Stuart, FL 34995	NuCO2, Inc. PO Box 9011 Stuart, FL 34995 (800) 472-2855	Carbonated Water		\$920.82
C-Tec Electric Corp. 101-70 99th Street Ozone Park, NY 11416	Rose Martinelli C-Tec Electric Corp. 101-70 99th Street Ozone Park, NY 11416 (718) 323-4400	Electrical Supplies		\$845.33
Fox Glass Company, Inc. 141 20th Street Brooklyn, NY 11232	Jeanine Smith Fox Glass Company, Inc. 141 20th Street Brooklyn, NY 11232 (718) 499-0100	Windows/Glass		\$804.70
Kohrman Jackson & Krantz One Cleveland Center 20th Floor Cleveland, OH 44114-1793	Tina Mates Kohrman Jackson & Krantz One Cleveland Center 20th Floor Cleveland, OH 44114-1793 (216) 696-8700	Legal Services		\$660.00
T&T Refrigeration 5904 Beverly Road Brooklyn, NY 11203	T&T Refrigeration 5904 Beverly Road Brooklyn, NY 11203 (718) 629-4033	Refrigeration Services		\$641.21

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK**

**In re: AJA NEW YORK RESTAURANT HOLDINGS, LLC, et al.,
Debtors.**

**Case No: 09-_____
Chapter: 11**

**CONSOLIDATED LIST OF CREDITORS
HOLDING 30 LARGEST UNSECURED CLAIMS
(Continuation Sheet)**

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Coca-Cola USA P.O. Box 102190 68 Annex Atlanta, GA 30368	Jerome Hawk Coca-Cola USA P.O. Box 102190 68 Annex Atlanta, GA 30368 (800) 241-2653, Ext. 4074	Beverages		\$639.90
Franke Resupply 8007 Innovation Way Chicago, IL 60682	Grace Franke Resupply 8007 Innovation Way Chicago, IL 60682 (800) 877-5178	Equipment Parts		\$601.32

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Financial Officer and Treasurer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date 8/11/09

Signature /s/ Christina M. Dunbar
Christina M. Dunbar
Chief Financial Officer and Treasurer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

#1356004

A-Line Electrical
Supply, Inc.
8704 Foster Avenue
Brooklyn, NY 11236

Active X Fire Control
PO Box 1977
Long Island City, NY 11101-1977

Aetna
P.O. Box 9610
Cranbury, NJ 08512

Afederal Exterminating
6801 11th Avenue
Brooklyn, NY 11219

AJA CC Holdings, LLC
217-04 Northern Blvd.
Suite 19
Bayside, NY 11361

Alfred Poe
9 Hickory Drive
Chester, NJ 07930

Archie Giles
16722 SW 12th Street
Pembroke Pines, FL 33027

AT&T
208 S. Akard St
Dallas, TX 75202

Automatic Burglar
Alarm Corp.
102-11 Metropolitan Ave.
Forest Hills, NY 11375

Broadway Premium Funding
Corp.
1747-22 Veterans
Memorial Highway
Islandia, NY 11749

Burger King Corporation
5505 Blue Lagoon Drive
Miami, FL 33126

C-Tec Electric Corp.
101-70 99th Street
Ozone Park, NY 11416

Christina Dunbar
85-42 217th Street
Hollis Hills, NY 11427

Coca-Cola USA
P.O. Box 102190
68 Annex
Atlanta, GA 30368

Con Edison
P.O. Box 1702
JAF Station
New York, NY 10116-1702

Connecticut Mop
Mfg. Co., Inc.
24 S. Chestnut Street
PO Box 471
Wauregan, CT 06387

Ecolab Food Safety
Solutions
24198 Network Place
Chicago, IL 60673-1241

Federal Heath Sign
Company
P.O. Box 678203
Dallas, TX 75627

Fox Glass Company, Inc.
141 20th Street
Brooklyn, NY 11232

Fox Rothschild, LLP
Attn: A/R 45
2000 Market Street
Philadelphia, PA 19103

FPO Solutions
4602 S. Biltmore Lane
Suite 108
Madison, WI 53718-2155

Franke Resupply
8007 Innovation Way
Chicago, IL 60682

Franklin Machine
Products, Inc.
P.O. Box 8500
Suite 41570
Philadelphia, PA 19178

Frontline Sales, Inc.
PO Box 670
1751 Curtiss Court
La Verne, CA 91750

Henry J. Hintermeister
224 Country Club Road
Telluride, CO 81435

Internal Revenue Service
11601 Roosevelt Blvd.
P.O. Box 21126
Philadelphia, PA 19114

Jay Amarosa
1946 Coney Island Ave.
Brooklyn, NY 11223

Joseph LaRoche
27290 Lynde Drive
Olmsted Township, OH 44138

King Uniform, Inc.
8015 Second Flag Drive
Suite B
Austell, GA 30168

Kohrman Jackson & Krantz
One Cleveland Center
20th Floor
Cleveland, OH 44114-1793

LePage Bakeries, Inc.
P.O. Box 1900
Auburn, ME 04211

LI Locksmith & Alarm
Co, Inc.
26 W Old Country Rd.
Hicksville, NY 11801

Maines Paper &
Food Service
P.O. Box 450
Terrace Drive
Conklin, NY 13748

Margolis & Company, P.C.
401 E. City Avenue
Suite 600
Bala Cynwyd, PA 19004-1161

Modern Business Associates
9455 Koger Boulevard
Suite 200
Saint Petersburg, FL 33702

Morrison Mahoney, LLP
250 Summer Street
Boston, MA 02210

Muzak Northeast
4 Palmer Lane
Commack, NY 11725

National Grid
PO Box 1303
Buffalo, NY 14240-1303

NuCO2, Inc.
PO Box 9011
Stuart, FL 34995

NYC Department of Finance
345 Adams Street, 3rd Fl.
Attn: Legal Affairs
Devora Cohn
Brooklyn, NY 11201-3719

NYC Fire Department
Church Street Station
P.O. Box 840
New York, NY 10008-0840

NYC Water Board
P.O. Box 410
Church St. Station
New York, NY 10008-0410

NYS Department of
Taxation & Finance
Bankruptcy Unit
P.O. Box 5300
Albany, NY 12205

NYS Department of Labor
Harriman State Office
Campus, Building 12
Albany, NY 12240

OI Distribution
12900 SW 89th Court
Miami, FL 33176

Parkway Refrigeration
4626 Flatlands Avenue
Brooklyn, NY 11234

Positive On-Line Systems
111 Storer Avenue
Suite C-2
Staten Island, NY 10309

Private Office Complex
Attn: Peter Cerrico
217-04 Northern Blvd.
Bayside, NY 11361

Probus Investigations Inc
147 East Second St.
Mineola, NY 11501

Royal Waste Services
P.O. Box 312170
Jamaica, NY 11431-2170

Safe and Sound
Armed Courier I
P.O. Box 1643
Bayville, NY 11709-0463

T&T Refrigeration
5904 Beverly Road
Brooklyn, NY 11203

Verizon
PO Box 15124
Albany, NY 12212-5124