

# United States Bankruptcy Court Eastern District of New York

## Voluntary Petition

|  |   |
|--|---|
| Name of Debtor (if individual, enter Last, First, Middle):<br><b>Synergy International Optronics LLC</b>   | Name of Joint Debtor (Spouse) (Last, First, Middle):  |
| All Other Names used by the Debtor in the last 8 years<br>(include married, maiden, and trade names):<br><b>FKA SIOllc; FKA Selectron International Optronics</b>        | All Other Names used by the Joint Debtor in the last 8 years<br>(include married, maiden, and trade names):           |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN<br>(if more than one, state all)<br><b>76-0726775</b>                                  | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN<br>(if more than one, state all)    |
| Street Address of Debtor (No. and Street, City, and State):<br><b>3 W. Beech Street<br/>Islip, NY</b><br><div style="text-align: right;">ZIP Code<br/><b>11751</b></div> | Street Address of Joint Debtor (No. and Street, City, and State):<br><div style="text-align: right;">ZIP Code</div>   |
| County of Residence or of the Principal Place of Business:<br><b>Suffolk</b>   | County of Residence or of the Principal Place of Business:  |
| Mailing Address of Debtor (if different from street address):<br><div style="text-align: right;">ZIP Code</div>  | Mailing Address of Joint Debtor (if different from street address):<br><div style="text-align: right;">ZIP Code</div> |

Location of Principal Assets of Business Debtor  
(if different from street address above):

|   |   |   |
|---|---|---|
| <b>Type of Debtor</b><br>(Form of Organization)<br>(Check one box)<br><br><input type="checkbox"/> Individual (includes Joint Debtors)<br><i>See Exhibit D on page 2 of this form.</i><br><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)<br><input type="checkbox"/> Partnership<br><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) | <b>Nature of Business</b><br>(Check one box)<br><br><input type="checkbox"/> Health Care Business<br><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)<br><input type="checkbox"/> Railroad<br><input type="checkbox"/> Stockbroker<br><input type="checkbox"/> Commodity Broker<br><input type="checkbox"/> Clearing Bank<br><input checked="" type="checkbox"/> Other<br><br><b>Tax-Exempt Entity</b><br>(Check box, if applicable)<br><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). | <b>Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</b><br><br><input type="checkbox"/> Chapter 7<br><input type="checkbox"/> Chapter 9<br><input checked="" type="checkbox"/> Chapter 11<br><input type="checkbox"/> Chapter 12<br><input type="checkbox"/> Chapter 13<br><br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding<br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding<br><br><b>Nature of Debts</b><br>(Check one box)<br><br><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."<br><input checked="" type="checkbox"/> Debts are primarily business debts. |
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|  |   |
|--|---|
| <b>Filing Fee (Check one box)</b><br><br><input checked="" type="checkbox"/> Full Filing Fee attached<br><br><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.<br><br><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | <b>Chapter 11 Debtors</b><br>Check one box:<br><input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).<br><input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).<br>Check if:<br><input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.<br><br>Check all applicable boxes:<br><input type="checkbox"/> A plan is being filed with this petition.<br><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). |
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### Statistical/Administrative Information

- ☒ Debtor estimates that funds will be available for distribution to unsecured creditors.
- ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

#### Estimated Number of Creditors

|                               |   |                                  |                                  |                                      |                                       |  |  |   |                                       |
|-------------------------------|---|----------------------------------|----------------------------------|--------------------------------------|---------------------------------------|--|--|---|---------------------------------------|
| <input type="checkbox"/> 1-49 | <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 100-199 | <input type="checkbox"/> 200-999 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> 25,001-50,000 | <input type="checkbox"/> 50,001-100,000 | <input type="checkbox"/> OVER 100,000 |
|-------------------------------|---|----------------------------------|----------------------------------|--------------------------------------|---------------------------------------|--|--|---|---------------------------------------|

#### Estimated Assets

|  |  |   |   |   |   |  |   |   |  |
|--|--|---|---|---|---|--|---|---|--|
| <input type="checkbox"/> \$0 to \$50,000 | <input type="checkbox"/> \$50,001 to \$100,000 | <input type="checkbox"/> \$100,001 to \$500,000 | <input type="checkbox"/> \$500,001 to \$1 million | <input checked="" type="checkbox"/> \$1,000,001 to \$10 million | <input type="checkbox"/> \$10,000,001 to \$50 million | <input type="checkbox"/> \$50,000,001 to \$100 million | <input type="checkbox"/> \$100,000,001 to \$500 million | <input type="checkbox"/> \$500,000,001 to \$1 billion | <input type="checkbox"/> More than \$1 billion |
|--|--|---|---|---|---|--|---|---|--|

#### Estimated Liabilities

|  |  |   |  |  |   |  |   |   |  |
|--|--|---|--|--|---|--|---|---|--|
| <input type="checkbox"/> \$0 to \$50,000 | <input type="checkbox"/> \$50,001 to \$100,000 | <input type="checkbox"/> \$100,001 to \$500,000 | <input checked="" type="checkbox"/> \$500,001 to \$1 million | <input type="checkbox"/> \$1,000,001 to \$10 million | <input type="checkbox"/> \$10,000,001 to \$50 million | <input type="checkbox"/> \$50,000,001 to \$100 million | <input type="checkbox"/> \$100,000,001 to \$500 million | <input type="checkbox"/> \$500,000,001 to \$1 billion | <input type="checkbox"/> More than \$1 billion |
|--|--|---|--|--|---|--|---|---|--|

THIS SPACE IS FOR COURT USE ONLY

|   |  |  |  |
|---|--|--|--|
| <b>Voluntary Petition</b><br><i>(This page must be completed and filed in every case)</i>   |  | Name of Debtor(s):<br><b>Synergy International Optronics LLC</b> |  |
| <b>All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)</b>   |  |  |  |
| Location<br>Where Filed: <b>- None -</b>  | Case Number:   | Date Filed:  |  |
| Location<br>Where Filed:  | Case Number:   | Date Filed:  |  |
| <b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)</b>  |  |  |  |
| Name of Debtor:<br><b>- None -</b>  | Case Number:   | Date Filed:  |  |
| District:   | Relationship:  | Judge:   |  |
| <p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>                               | <p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p><b>X</b> _____<br/>         Signature of Attorney for Debtor(s) (Date)</p> |  |  |
| <b>Exhibit C</b>  |  |  |  |
| Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?  |  |  |  |
| <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.<br><input checked="" type="checkbox"/> No.  |  |  |  |
| <b>Exhibit D</b>  |  |  |  |
| (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)  |  |  |  |
| <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.   |  |  |  |
| If this is a joint petition:  |  |  |  |
| <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.  |  |  |  |
| <b>Information Regarding the Debtor - Venue</b><br>(Check any applicable box)   |  |  |  |
| <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.  |  |  |  |
| <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.  |  |  |  |
| <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. |  |  |  |
| <b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b><br>(Check all applicable boxes)  |  |  |  |
| <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)   |  |  |  |
| _____<br>(Name of landlord that obtained judgment)  |  |  |  |
| _____<br>(Address of landlord)  |  |  |  |
| <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and   |  |  |  |
| <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.   |  |  |  |
| <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).  |  |  |  |

**Voluntary Petition***(This page must be completed and filed in every case)*

Name of Debtor(s):

**Synergy International Optronics LLC****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Kenneth M. Lewis  
Signature of Attorney for Debtor(s)

Kenneth M. Lewis  
Printed Name of Attorney for Debtor(s)

Lewis Law PLLC  
Firm Name  
120 Bloomingdale Road  
Suite 100  
White Plains, NY 10605

\_\_\_\_\_  
Address

Email: klewis@lewispllc.com

(914) 761-8400 Fax: (914) 761-6316  
Telephone Number

March 31, 2010  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Richard Heathcote  
Signature of Authorized Individual

Richard Heathcote  
Printed Name of Authorized Individual

President and Chief Executive Officer  
Title of Authorized Individual

March 31, 2010  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

LEWIS LAW PLLC  
Attorneys for the Debtor  
and Debtor in Possession  
120 Bloomingdale Road  
Suite 100  
White Plains, NY 10605  
(914) 761-8400  
klewis@lewispllc.com  
Kenneth M. Lewis

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

-----X  
In re

SYNERGY INTERNATIONAL  
OPTRONICS LLC,

Case No.

Debtor.

-----X

**LOCAL RULE 1007-4 DECLARATION**

Richard Heathcote declares the following to be true and correct, under the penalty of perjury, pursuant to 28 U.S.C. § 1746:

1. I am the President and Chief Executive Officer of Synergy International Optronics LLC, formerly known as SIOllc or Selectron International Optronics (the “**Debtor**”), the Debtor named in the above-captioned proceeding.

2. I am authorized to submit this declaration pursuant to Rule 1007-4 of the Local Rules of this Court in support of the Debtor’s petition for relief under chapter 11 of the Bankruptcy Code.

3. The Debtor is a small business debtor within the meaning of section 101(51D) of the Bankruptcy Code.

4. The Debtor is a manufacturer of sensitive protective filters and sighting

systems, among other things, used by the United States military in its operations in Iraq and Afghanistan.

5. In or about October, 2003, the Debtor inured to the benefit of a lease for certain property located at 3 Beech Street in Islip, New York (the “**Premises**”), for its production facility, from Selectron Industrial Co. (“**Selectron**”). After its expiration, the Debtor continued to occupy the Premises and pay rent to Selectron with Selectron’s consent.

6. On or about June 13, 2006, Selectron commenced an action in the First District Court in Suffolk County, which action was transferred to the Fifth District Court, to remove the Debtor from the Premises and to recover \$15,708.16 in back rent allegedly due. A 30-day notice to vacate was served upon the Debtor.

7. On August 9, 2006, Selectron and the Debtor entered into a Stipulation of Settlement, which provided for a judgment for \$31,416.32 for rent due from May through August, 2006, and a warrant of eviction, which was stayed until October 31, 2006. The Stipulation further provided that the Debtor would pay rent in the usual amount of \$7,854.08 per month until it vacated the Premises.

8. Subsequently, in a related case in the United States District Court for the Central District of California, the parties entered into a Stipulation for Settlement to resolve the claims that had been made in that action, which principally involved issues of ownership of the stock and business of the Debtor and a related entity and of sums allegedly due. As part of that settlement agreement, dated September 20, 2006, the Debtor and I, as President, agreed to pay to Selectron the sum of \$1,500,000 upon the close of title for the sale of the Premises. The agreement further provided that pending close of title, Selectron shall stay (or cease) any eviction proceedings presently pending, but solely on condition that the remaining terms and conditions

set forth therein remain ongoing and not stalled or in default. The agreement further provided Selectron International Optronics, LLC, to change its name to SIOllc.

9. Consistent with that subsequent settlement agreement, Selectron agreed not to execute the eviction warrant pending the finalization of the settlement agreement.

10. A dispute arose thereafter between the parties as to the extent of the property to be conveyed by Selectron to the Debtor under the September 20, 2006, settlement agreement. The initial issue in dispute was whether that property included an address at "0 Beech Street" or whether it was limited to the "3 Beech Street" location specified in the settlement agreement. Although the Debtor's position is that it seeks only the transfer of the specified 3 Beech Street location and not the 0 Beech Street location, a separate dispute as to the enforceability of the settlement agreement is currently being litigated by the parties. An arbitrator indicated that the agreement would be enforceable, but a Magistrate Judge thereafter ruled against its enforceability. The United States Court of Appeals for the Ninth Circuit thereafter affirmed that decision.

11. In addition, in May, 2007, the Debtor initiated an action in New York State Supreme Court, Suffolk County, against Selectron and its principal Tai Ham. The complaint therein seeks to establish ownership of the subject premises and to compel Selectron to convey title pursuant to the September 20, 2006, settlement agreement. A notice of pendency has been filed as to the subject premises at 3 Beech Street. No motion seeking dismissal or summary judgment has been filed by Selectron and the Suffolk County action remains pending.

12. Despite the foregoing, Selectron submitted an application to the lower court for a judgment and warrant of eviction. The Debtor opposed the application based upon its claim of ownership of the subject premises and the pendency of the litigation in California and Suffolk

County to establish such ownership, based upon the parties' September 20, 2006 settlement agreement.

13. Without conducting any inquiry or hearing, the lower court entered the requested judgment and issued a warrant of eviction without a stay to effect the removal of the Debtor based upon the initial stipulation. It disregarded the subsequent September 20 agreement as well as the ongoing litigation concerning it.

14. An appeal ensued before the Appellate Term, Second Department, which affirmed the lower court's judgment. A motion for leave to appeal to the Appellate Division has been filed and that court has stayed the eviction proceedings pending the hearing and determination of that application.<sup>1</sup> Debtor's counsel has been informed that the Appellate Division will be issuing a decision denying the application.

15. Due to the nature of the Debtor's manufacturing, and resulting environmental concerns, the Debtor requires a facility that is attached to the sewer system. This drastically reduces the number of possible sites from which the Debtor can operate. In addition, any manufacturing facility must meet certain security concerns due to the extreme sensitivity of the Debtor's work with the U.S. Army and Marines and the need to retain a trained workforce capable of supporting our national defense.

16. The Debtor has identified and is currently in discussions with two different prospective landlords with respect to a new facility. It expects to reach closure within the next few weeks. Upon finalizing a lease transaction, the Debtor will need approximately 120 days to move its operations. This is due to the fact that the Debtor operates very expensive and sensitive

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<sup>1</sup> The conditions set by the Court for the stay to remain in force, i.e. the payment of rent and the timely perfection of this appeal, have been satisfied.

machinery, and dismantling and rebuilding such equipment is both expensive and time consuming.

17. The Debtor intends to vacate and surrender possession of the Premises as soon as it moves into new facilities.

18. The Debtor is also a defendant in an action that was commenced by L-3 Communications Corp and L-3 Cincinnati Electronics Corp in the New York Supreme Court, Suffolk County. The plaintiffs are seeking damages against the Debtor, as well as certain other defendants, alleging breach of contract and other causes of action.

19. No committee was organized prior to the commencement of the case.

20. Unless otherwise indicated, the financial information contained herein is unaudited.

21. Pursuant to Bankruptcy Rule 1007(d) and Local Bankruptcy Rule 1007-4(a)(v), annexed hereto as Exhibit "A" is a list containing the names, addresses, telephone numbers, names of person familiar with the Debtor's account, and the amount of the 20 largest unsecured creditors, excluding those persons who come within the definition of "insider" set forth in section 101(31) of the Bankruptcy Code, and secured creditors, unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims.

22. Pursuant to Local Bankruptcy Rule 1007-4(a)(vi), the Debtor is required to submit a list containing the names and addresses of the holders of the five largest secured claims against the Debtor. There are no secured creditors.

23. Pursuant to Local Bankruptcy Rule 1007-4(a)(vii), the Debtor is required to file with its chapter 11 petition a summary of its assets and liabilities. The Debtor's assets



consist of accounts receivable valued at approximately \$1.3 million, machinery valued at approximately \$1 million, and inventory (including work in progress) valued at approximately \$2.9 million. The Debtor's liabilities consist of unsecured trade debt aggregating approximately \$700,000.

24. Pursuant to Local Bankruptcy Rule 1007-4(a)(viii), the Debtor is required to file with its chapter 11 petition a list setting forth the number and classes of shares of stock, debentures or other securities of the Debtor that are publicly held. None of the Debtor's stock is publicly held.

25. Pursuant to Local Bankruptcy Rule 1007-4(a)(ix), the Debtor is required to file with its chapter 11 petition a list of the Debtor's property in the possession or custody of any custodian, public officer, mortgagee, pledgee, assignee of rents, or secured creditor, or any agent for any such person. None of the Debtor's property is in the possession or custody of such persons.

26. Pursuant to Local Bankruptcy Rule 1007-4(a)(x), all of the Debtor's operations are conducted at the Premises.

27. Pursuant to Local Bankruptcy Rule 1007-4(a)(xi), the Debtor is required to set forth the location of its significant assets, the location of its books and records, and the nature, location and value of any assets held outside the territorial limits of the United States. The Debtor's significant assets are located at the Premises. None of its assets are held outside the territorial limits of the United States. Its books and records are located at the Premises.

28. Pursuant to Local Bankruptcy Rule 1007-4(a)(xii), the Debtor is required to set forth a description of the nature and present status of each action or proceeding pending or threatened against the Debtor or its property where a judgment against the Debtor or a seizure of

its property may be imminent. As discussed earlier, the Debtor is a party to an action pursuant to which Selectron is seeking to evict the Debtor from the Premises. Upon an unfavorable ruling by the Appellate Division, Selectron believes that absent this filing, an eviction from the Premises may be imminent.

29. Pursuant to Local Bankruptcy Rule 1007-4(a)(xiii), the Debtor's senior management consists of Richard Heathcote, the President and Chief Executive Officer, and Robert Tartaglia, the Vice President. Mr. Heathcote is responsible for sales and the overall management of the Debtor, while Mr. Tartaglia is responsible for manufacturing.

30. Pursuant to Local Bankruptcy Rule 1007-4(a)(xiv), the Debtor is required to set forth the estimated amount of the weekly payroll to employees (exclusive of officers, directors, stockholders partners and members) for the 30-day period following the filing of the chapter 11 petition. Such amount is approximately \$155,879.00.

31. Pursuant to Local Bankruptcy Rule 1007-4(a)(xv), the Debtor is required to set forth the amounts proposed to be paid to the officers and directors during the 30-day period following the filing of the chapter 11 petition. Such amount is approximately \$26,000. In addition, the Debtor has retained Quagliata & Associates as its business consultant, which receives a monthly retainer of \$3,500.

32. Pursuant to Local Bankruptcy Rule 1007-4(a)(xvi), the Debtor is required to set forth its estimated cash receipts and disbursements, net cash gain or loss, and obligations and receivables expected to accrue but remain unpaid, other than professional fees. The Debtor anticipates cash receipts of \$1.3 million and cash disbursements of approximately \$700,000. It estimates accrued obligations and receivables of approximately \$1.3 million and \$771,000, respectively.

33. A certificate of the corporate resolutions of the Debtor authorizing the filing of its chapter 11 petition is annexed hereto as Exhibit "B".

34. A list of the Debtor's equity security holders is annexed as Exhibit "C".

35. A copy of the Debtor's 2008 federal tax return is annexed as Exhibit "D". Included in the return are the Debtor's balance sheet and a statement of operations.

36. A copy of the Debtor's cash flow statement for the year ended December 31, 2009 is annexed as Exhibit "E".

#### **Conclusion**

37. The Debtor believes that, given the opportunity, it will be able to propose, confirm and consummate a plan of reorganization that will be in the best interests of its estate and all of its creditors.

Executed on March 31, 2010

/s/ Richard Heathcote  
Richard Heathcote



**United States Bankruptcy Court**  
**Eastern District of New York**

In re Synergy International Optronics LLC

Debtor(s)

Case No.

Chapter

11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)<br><i>Name of creditor and complete mailing address including zip code</i>        | (2)<br><i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | (3)<br><i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | (4)<br><i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | (5)<br><i>Amount of claim [if secured, also state value of security]</i> |
|---|---|--|---|--|
| Arbor Industries USA Inc<br>101 Donimoin Boulevard<br>Ronkonkoma, NY 11779            | Don<br>Arbor Industries USA Inc<br>101 Donimoin Boulevard<br>Ronkonkoma, NY 11779<br>631-738-9600   | trade debt   |   | 4,655.30   |
| Argus International Ltd<br>108 Whispering Pines Dr<br>Scotts Valley, CA 95066-4792    | Brian Morrisey<br>Argus International Ltd<br>108 Whispering Pines Dr<br>Scotts Valley, CA 95066-4792<br>831-461-4701  | trade debt   |   | 6,133.00   |
| Basic Rubber & Plastic<br>8700 Boulder Court<br>248-360-7400<br>Walled Lake, MI 48390 | Basic Rubber & Plastic<br>8700 Boulder Court<br>248-360-7400<br>Walled Lake, MI 48390   | trade debt   |   | 3,576.75   |
| Boose Aluminum Foundry<br>PO Box 261<br>Reamstown, PA 17567-0261                      | Bonnie<br>Boose Aluminum Foundry<br>PO Box 261<br>Reamstown, PA 17567-0261<br>717-336-5581  | trade debt   |   | 26,131.65  |
| Callaghan Lucerino & Assoc<br>28 Manor Rd<br>Second Floor<br>Smithtown, NY 11787      | Pat Lucerino<br>Callaghan Lucerino<br>28 Manor Rd<br>Second Floor<br>Smithtown, NY 11787<br>631-551-0100  | trade debt   |   | 18,000.00  |
| Calypso Resource Inc<br>10 Madonna St<br>Natick 01760                                 | Michael Geller<br>Calypso Resource Inc<br>10 Madonna St<br>Natick 01760<br>508-720-0614   | trade debt   |   | 25,200.00  |
| Hermetic Seal Corp<br>PO Box 79062<br>City of Industry, CA<br>91716-9062              | Hermetic Seal Corp<br>PO Box 79062<br>City of Industry, CA 91716-9062<br>626-443-8931   | trade debt   |   | 4,878.75   |

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

| (1)<br><i>Name of creditor and complete mailing address including zip code</i>           | (2)<br><i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | (3)<br><i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | (4)<br><i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | (5)<br><i>Amount of claim [if secured, also state value of security]</i> |
|--|---|--|---|--|
| Jac Machining<br>150 Central Avenue<br>Farmingdale, NY 11735                             | Jac Machining<br>150 Central Avenue<br>Farmingdale, NY 11735<br>631-752-7811  | trade debt   |   | 2,556.00   |
| Leap Frog Computers<br>P.O. Box 65<br>Middle Island, NY 11953                            | Chris Tyson<br>Leap Frog Computers<br>P.O. Box 65<br>Middle Island, NY 11953<br>631-610-8970  | trade debt   |   | 2,530.00   |
| New Yorker Electronics<br>209 Industrial Parkway<br>Northvale, NJ 07647                  | New Yorker Electronics<br>209 Industrial Parkway<br>Northvale, NJ 07647<br>914-698-7600   | trade debt   |   | 3,565.50   |
| Nivi Systems Industries<br>PO Box 95000-3345<br>Philadelphia, PA 19195-0001              | Nivi Systems Industries<br>PO Box 95000-3345<br>Philadelphia, PA 19195-0001<br>480-970-3222   | trade debt   |   | 194,160.00   |
| PTE Inc<br>1365 Akron St<br>631-842-5225-Mary<br>Copiague, NY 11726                      | PTE Inc<br>1365 Akron St<br>631-842-5225-Mary<br>Copiague, NY 11726   | trade debt   |   | 30,331.00  |
| Renwil Machine Corp<br>2612 SW 25th Street<br>Cape Coral, FL 33914                       | Bill Baggot<br>Renwil Machine Corp<br>2612 SW 25th Street<br>Cape Coral, FL 33914<br>239-541-9393   | trade debt   |   | 33,084.00  |
| Ruoff & Sons Inc<br>1030 Rose Avenue<br>P.O. Box 320<br>Runnemede, NJ 08078-0320         | Al Ruoff<br>Ruoff & Sons Inc<br>1030 Rose Avenue<br>P.O. Box 320<br>Runnemede, NJ 08078-0320<br>856-931-2064  | trade debt   |   | 277,392.60   |
| Skyline Precision Mfg Inc<br>379 Sheffield Ave<br>North Babylon, NY 11704                | Stan<br>Skyline Precision Mfg Inc<br>379 Sheffield Ave<br>North Babylon, NY 11704<br>631-321-4440   | trade debt   |   | 9,744.80   |
| Specialized Prod & Servi<br>12 Woodstream Court<br>New Hartford, NY 13413-0637           | Gary Wileczka<br>Specialized Prod & Servi<br>12 Woodstream Court<br>New Hartford, NY 13413-0637<br>315-525-9378   | trade debt   |   | 17,000.00  |
| Technical Nameplate Corp<br>Post Office Box 1687<br>92 First Street<br>Passaic, NJ 07055 | Technical Nameplate Corp<br>Post Office Box 1687<br>92 First Street<br>Passaic, NJ 07055<br>973-773-4256  | trade debt   |   | 2,289.90   |

In re **Synergy International Optronics LLC**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

| (1)<br><i>Name of creditor and complete mailing address including zip code</i> | (2)<br><i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | (3)<br><i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | (4)<br><i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | (5)<br><i>Amount of claim [if secured, also state value of security]</i> |
|--|---|--|---|--|
| <b>United Lens Company</b><br>P.O. Box 847288<br>Boston, MA 02284-7288         | <b>Sharon</b><br><b>United Lens Company</b><br>P.O. Box 847288<br>Boston, MA 02284-7288<br>508-765-5421   | trade debt   |   | <b>4,572.00</b>  |
| <b>United Machining Inc</b><br>1595D Smithtown Ave<br>Bohemia, NY 11716        | <b>AnnMarie</b><br><b>United Machining Inc</b><br>1595D Smithtown Ave<br>Bohemia, NY 11716<br>631-589-6751  | trade debt   |   | <b>11,368.60</b>   |
| <b>Universal Photonics Inc</b><br>495 West John Street<br>Hicksville, NY 11801 | <b>Toni</b><br><b>Universal Photonics Inc</b><br>495 West John Street<br>Hicksville, NY 11801<br>516-935-4000   | trade debt   |   | <b>2,710.67</b>  |

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President and Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 31, 2010Signature /s/ Richard Heathcote**Richard Heathcote****President and Chief Executive Officer**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.





**CERTIFICATE OF CORPORATE RESOLUTIONS OF  
MEMBERS OF SYNERGY INTERNATIONAL OPTRONICS LLC**

The undersigned, the President and Chief Executive Officer of Synergy International Optronics LLC, a New York limited liability company organized under the laws of the State of New York (the "**Company**"), does hereby certify that the following resolutions were duly adopted by the members of Company (the "**Members**"), and they have not been modified or rescinded, and are still in full force and effect on the date hereof:

RESOLVED, that, in the judgment of the Members, it is desirable and in the best interests of the Company, its creditors, employees, and other interested parties that a petition be filed under chapter 11 of the Bankruptcy Code; and it is further

RESOLVED, that Richard Heathcote, as President and Chief Executive Officer of the Company, be, and he hereby is, authorized, empowered and directed, in the name and on behalf of the Company, to execute and verify a petition under chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the Eastern District of New York at such time as he shall determine; and it is further

RESOLVED, that Richard Heathcote, as President and Chief Executive Officer, be, and he hereby is, authorized on behalf of the Company to execute and file all petitions, schedules, lists and other papers and to take any and all action which he may deem necessary or proper in connection with such proceedings under chapter 11 of the Bankruptcy Code; and it is further

RESOLVED, that the law firm of Lewis Law PLLC, 120 Bloomingdale Road, Suite 100, White Plains, NY 10605, is hereby employed as attorneys for the Company in the Company's chapter 11 case; and it is further

RESOLVED, that any and all past actions heretofore taken by Richard Heathcote, the President and Chief Executive Officer, in the name and on behalf of the Company in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed and approved.

IN WITNESS WHEREOF, I have hereunto set my hand this 30 day of March,

2010.

Synergy International  
Optronics LLC

By: /s/ Richard Heathcote  
Richard Heathcote, President  
and Chief Executive Officer



**United States Bankruptcy Court  
Eastern District of New York**

In re Synergy International Optronics LLC  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

| Name and last known address<br>or place of business of holder                          | Security<br>Class | Number<br>of Securities | Kind of<br>Interest |
|--|-------------------|-------------------------|---------------------|
| Laurvina Enterprises LLC<br>3 W. Beech Street<br>Islip, NY 11751                       |                   | 51%                     | Member              |
| Triple Nine Holding Corp.<br>521 Fifth Avenue<br>24th Floor<br>New York, NY 10175-2499 |                   | 49%                     | Member              |

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President and Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 31, 2010

Signature /s/ Richard Heathcote  
**Richard Heathcote**  
**President and Chief Executive Officer**

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.*



Form **1065**

Department of the Treasury  
Internal Revenue Service

**U.S. Return of Partnership Income**

For calendar year 2008, or tax year beginning \_\_\_\_\_, 2008,

ending \_\_\_\_\_, 20 \_\_\_\_\_

See separate instructions.

**2008**

**A** Principal business activity

Manufacturing

**B** Principal product or service

Optics

**C** Business code number

327210

Use the  
IRS  
label.  
Other-  
wise,  
print  
or type.

Name of partnership

Synergy International Optronics LLC

DBA Selectron International Optronics LLC

Number, street, and room or suite number. If a P.O. box, see the instructions.

3 Beech Street

City or town

Islip

State ZIP code

NY 11751

**D** Employer identification number

76-0726775

**E** Date business started

03/12/03

**F** Total assets (see instrs)

\$ 7,196,222.

**G** Check applicable boxes:

(1) ☐ Initial return

(2) ☐ Final return

(3) ☐ Name change

(4) ☐ Address change

(5) ☐ Amended return

(6) ☐ Technical termination - also check (1) or (2)

**H** Check accounting method:

(1) ☐ Cash

(2) ☒ Accrual

(3) ☐ Other (specify) \_\_\_\_\_

**I** Number of Schedules K-1 Attach one for each person who was a partner at any time during the tax year \_\_\_\_\_

**J** Check if Schedule M-3 attached ☐

Caution. Include only trade or business income and expenses on lines 1a through 22 below. See the instructions for more information.

INCOME

1a Gross receipts or sales.

1a 19,149,321.

b Less returns and allowances.

1b

1c 19,149,321.

2 Cost of goods sold (Schedule A, line 8).

2 13,879,525.

3 Gross profit. Subtract line 2 from

3 5,269,796.

4 Ordinary income (loss) from other (attach statement)

4

5 Net farm profit (loss) (attach Sch

5

6 Net gain (loss) from Form 4797, Part II, line 12

6 0.

7 Other income (loss) (attach statement)

7

8 Total income (loss). Combine lines 3 through 7

8 5,269,796.

SEE INSTRUCTIONS FOR DEDUCTIONS FOR LIMITATIONS

9 Salaries and wages (other than to partners) (less employment credits).

9 470,578.

10 Guaranteed payments to partners

10

11 Repairs and maintenance

11 15,428.

12 Bad debts

12

13 Rent

13 15,374.

14 Taxes and licenses

14 51,754.

15 Interest

15 2,421.

16a Depreciation (if required, attach Form 4562)

16a 53,300.

b Less depreciation reported on Schedule A and elsewhere on return

16b

16c 53,300.

17 Depletion (Do not deduct oil and gas depletion.)

17

18 Retirement plans, etc

18

19 Employee benefit programs.

19 65,954.

20 Other deductions (attach statement)

20 1,078,947.

21 Total deductions. Add the amounts shown in the far right column for lines 9 through 20

21 1,753,756.

22 Ordinary business income (loss). Subtract line 21 from line 8

22 3,516,040.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than general partner or limited liability company member manager) is based on all information of which preparer has any knowledge.

Signature of general partner or limited liability company member manager

Date

May the IRS discuss this return with the preparer shown below (see instrs)?

☒ Yes

☐ No

Paid Preparer's Use Only

Preparer's signature

Date

04/02/09

Check if self-employed ☐

Preparer's SSN or PTIN

Firm's name (or yours if self-employed), address, and ZIP code

Callaghan Lucerino & Associates LLP

28 Manor Road

Smithtown

NY 11787

EIN

Phone no

**Schedule A Cost of Goods Sold** (see the instructions)

|   |   |   |             |
|---|---|---|-------------|
| 1 | Inventory at beginning of year  | 1 | 1,928,910.  |
| 2 | Purchases less cost of items withdrawn for personal use                                   | 2 | 11,891,614. |
| 3 | Cost of labor   | 3 | 1,792,461.  |
| 4 | Additional section 263A costs<br>(attach statement).                                      | 4 |             |
| 5 | Other costs<br>(attach statement). * .STMT  | 5 | 734,743.    |
| 6 | <b>Total.</b> Add lines 1 through 5.  | 6 | 16,347,728. |
| 7 | Inventory at end of year  | 7 | 2,468,203.  |
| 8 | <b>Cost of goods sold.</b> Subtract line 7 from line 6. Enter here and on page 1, line 2. | 8 | 13,879,525. |

9a Check all methods used for valuing closing inventory:

- (i) ☒ Cost as described in Regulations section 1.471-3  
(ii) ☐ Lower of cost or market as described in Regulations section 1.471-4  
(iii) ☐ Other (specify method used and attach explanation)

b Check this box if there was a writedown of 'subnormal' goods as described in Regulations section 1.471-2(c)

c Check this box if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970).

d Do the rules of section 263A (for property produced or acquired for resale) apply to the partnership?

|   |  |
|---|--|
| <input checked="" type="checkbox"/> Yes | <input type="checkbox"/> No            |
| <input type="checkbox"/> Yes            | <input checked="" type="checkbox"/> No |

e Was there any change in determining quantities, cost, or valuations between opening and closing inventory?

If 'Yes,' attach explanation

**Schedule B Other Information**

1 What type of entity is filing this return? Check the applicable box:

- a ☐ Domestic general partnership      b ☐ Domestic limited partnership  
c ☒ Domestic limited liability company      d ☐ Domestic limited liability partnership  
e ☐ Foreign partnership      f ☐ Other

| Yes | No |
|-----|----|
|     |    |
| X   |    |
|     | X  |

2 At any time during the tax year, was any partner in the partnership a disregarded entity, a partnership (including an entity treated as a partnership), a trust, an S corporation, an estate (other than an estate of a deceased partner), or a nominee or similar person?

3 At the end of the tax year:

a Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), or trust own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership? For rules of constructive ownership, see instructions. If 'Yes,' complete (i) through (v) below.

| (i) Name of Entity | (ii) Employer Identification Number (if any) | (iii) Type of Entity | (iv) Country of Organization | (v) Maximum Percentage Owned in Profit, Loss, or Capital |
|--------------------|--|----------------------|------------------------------|--|
|                    |  |                      |                              |  |
|                    |  |                      |                              |  |
|                    |  |                      |                              |  |
|                    |  |                      |                              |  |
|                    |  |                      |                              |  |

b Did any individual or estate own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership? For rules of constructive ownership, see instructions. If 'Yes,' complete (i) through (iv) below.

| (i) Name of Individual or Estate | (ii) Social Security Number or Employer Identification Number (if any) | (iii) Country of Citizenship (see instructions) | (iv) Maximum Percentage Owned in Profit, Loss, or Capital |
|----------------------------------|--|---|---|
|                                  |  |   |   |
|                                  |  |   |   |
|                                  |  |   |   |
|                                  |  |   |   |
|                                  |  |   |   |

4 At the end of the tax year, did the partnership:

a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation? For rules of constructive ownership, see instructions. If 'Yes,' complete (i) through (iv) below.

| (i) Name of Corporation | (ii) Employer Identification Number (if any) | (iii) Country of Incorporation | (iv) Percentage Owned in Voting Stock |
|-------------------------|--|--------------------------------|---------------------------------------|
|                         |  |                                |                                       |
|                         |  |                                |                                       |
|                         |  |                                |                                       |
|                         |  |                                |                                       |
|                         |  |                                |                                       |

| b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If 'Yes,' complete (i) through (v) below.   |  |                      |                              |  | Yes                      | No |
|--|--|----------------------|------------------------------|--|--------------------------|----|
| (i) Name of Entity   | (ii) Employer Identification Number (if any) | (iii) Type of Entity | (iv) Country of Organization | (v) Maximum Percentage Owned in Profit, Loss, or Capital |                          |    |
|  |  |                      |                              |  |                          | X  |
| 5 Did the partnership file Form 8893, Election of Partnership Level Tax Treatment, or an election statement under section 6231(a)(1)(B)(ii) for partnership-level tax treatment, that is in effect for this tax year? See Form 8893 for more details.  |  |                      |                              |  |                          | X  |
| 6 Does this partnership satisfy all four of the following conditions?  |  |                      |                              |  |                          |    |
| a The partnership's total receipts for the tax year were less than \$250,000.  |  |                      |                              |  |                          |    |
| b The partnership's total assets at the end of the tax year were less than \$1 million.  |  |                      |                              |  |                          |    |
| c Schedules K-1 are filed with the return and furnished to the partners on or before the due date (including extensions) for the partnership return.   |  |                      |                              |  |                          |    |
| d The partnership is not filing and is not required to file Schedule M-3   |  |                      |                              |  |                          | X  |
| If 'Yes,' the partnership is not required to complete Schedules L, M-1, and M-2; Item F on page 1 of Form 1065; or Item L on Schedule K-1.   |  |                      |                              |  |                          |    |
| 7 Is this partnership a publicly traded partnership as defined in section 469(k)(2)?   |  |                      |                              |  |                          | X  |
| 8 During the tax year, did the partnership have any debt that was cancelled, was forgiven, or had the terms modified so as to reduce the principal amount of the debt?   |  |                      |                              |  |                          | X  |
| 9 Has this partnership filed, or is it required to file, Form 8918, Material Advisor Disclosure Statement, to provide information on any reportable transaction?   |  |                      |                              |  |                          | X  |
| 10 At any time during calendar year 2008, did the partnership have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. If 'Yes,' enter the name of the foreign country. |  |                      |                              |  |                          | X  |
| 11 At any time during the tax year, did the partnership receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If 'Yes,' the partnership may have to file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts. See instructions.   |  |                      |                              |  |                          | X  |
| 12a Is the partnership making, or had it previously made (and not revoked), a section 754 election?  |  |                      |                              |  |                          | X  |
| See instructions for details regarding section 754 election.   |  |                      |                              |  |                          |    |
| b Did the partnership make for this tax year an optional basis adjustment under section 743(b) or 734(b)? If 'Yes,' attach a statement showing the computation and allocation of the basis adjustment. See instructions.   |  |                      |                              |  |                          | X  |
| c Is the partnership required to adjust the basis of partnership assets under section 743(b) or 734(b) because of a substantial built-in loss (as defined under section 743(d)) or substantial basis reduction (as defined under section 734(d))? If 'Yes,' attach a statement showing the computation and allocation of the basis adjustment. See instructions.   |  |                      |                              |  |                          | X  |
| 13 Check this box if, during the current or prior tax year, the partnership distributed any property received in a like-kind exchange or contributed such property to another entity (including a disregarded entity).   |  |                      |                              |  | <input type="checkbox"/> |    |
| 14 At any time during the tax year, did the partnership distribute to any partner a tenancy-in-common or other undivided interest in a partnership property?   |  |                      |                              |  |                          | X  |
| 15 If the partnership is required to file Form 8858, Information Return of U.S. Persons With Respect To Foreign Disregarded Entities, enter the number of Forms 8858 attached.<br>See instructions.  |  |                      |                              |  |                          |    |
| 16 Does the partnership have any foreign partners? If 'Yes,' enter the number of Forms 8805, Foreign Partner's Information Statement of Section 1446 Withholding Tax, filed for this partnership.  |  |                      |                              |  |                          | X  |
| 17 Enter the number of Forms 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships, attached to this return.   |  |                      |                              |  |                          |    |

**Designation of Tax Matters Partner** (see the instructions)

Enter below the general partner designated as the tax matters partner (TMP) for the tax year of this return:

|                           |                                     |                           |   |
|---------------------------|-------------------------------------|---------------------------|---|
| Name of designated TMP    | ▶ Laurvina Enterprises LLC          | Identifying number of TMP | ▶ |
| Address of designated TMP | ▶ 3 Beech Street<br>Islip, NY 11751 |                           |   |



| Schedule K Partners' Distributive Share Items  |   | Total amount   |
|--|---|----------------|
| Income (Loss)                                  | 1 Ordinary business income (loss) (page 1, line 22).  | 1 3,516,040.   |
|  | 2 Net rental real estate income (loss) (attach Form 8825)   | 2              |
|  | 3a Other gross rental income (loss)   | 3a             |
|  | b Expenses from other rental activities (attach stmt).  | 3b             |
|  | c Other net rental income (loss). Subtract line 3b from line 3a.                                      | 3c             |
|  | 4 Guaranteed payments   | 4              |
|  | 5 Interest income   | 5 15,454.      |
|  | 6 Dividends: a Ordinary dividends   | 6a             |
|  | b Qualified dividends   | 6b             |
|  | 7 Royalties   | 7              |
|  | 8 Net short-term capital gain (loss) (attach Schedule D (Form 1065))                                  | 8              |
| Deductions                                     | 9a Net long-term capital gain (loss) (attach Schedule D (Form 1065))                                  | 9a             |
|  | b Collectibles (28%) gain (loss)  | 9b             |
|  | c Unrecaptured section 1250 gain (attach statement)   | 9c             |
|  | 10 Net section 1231 gain (loss) (attach Form 4797)  | 10             |
| Self-Employment                                | 11 Other income (loss) (see instructions) Type ▶  | 11             |
|  | 12 Section 179 deduction (attach Form 4562).  | 12 200,151.    |
|  | 13a Contributions. Cash contributions (50%)   | 13a 2,816.     |
|  | b Investment interest expense.  | 13b            |
| Credits  | c Section 59(e)(2) expenditures: (1) Type ▶ (2) Amount ▶  | 13c (2)        |
|  | d Other deductions (see instructions) Type ▶ * STMT   | 13d 0.         |
|  | 14a Net earnings (loss) from self-employment  | 14a 0.         |
|  | b Gross farming or fishing income   | 14b            |
|  | c Gross nonfarm income  | 14c 5,269,796. |
|  | 15a Low-income housing credit (section 42(j)(5)).   | 15a            |
| Foreign Transactions                           | b Low-income housing credit (other)   | 15b            |
|  | c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)                       | 15c            |
|  | d Other rental real estate credits (see instructions). Type ▶   | 15d            |
|  | e Other rental credits (see instructions) Type ▶  | 15e            |
|  | f Other credits (see instructions) Type ▶ Form 6765 Research Credit                                   | 15f 2,878.     |
|  | 16a Name of country or U.S. possession ▶  | 16a            |
| Alternative Minimum Tax (AMT) Items            | b Gross income from all sources   | 16b            |
|  | c Gross income sourced at partner level   | 16c            |
|  | Foreign gross income sourced at partnership level   |                |
|  | d Passive category ▶ e General category ▶ f Other ▶   | 16f            |
|  | Deductions allocated and apportioned at partner level   |                |
|  | g Interest expense ▶ h Other ▶  | 16h            |
|  | Deductions allocated and apportioned at partnership level to foreign source income                    |                |
|  | i Passive category ▶ j General category ▶ k Other ▶   | 16k            |
|  | l Total foreign taxes (check one): ▶ Paid <input type="checkbox"/> Accrued <input type="checkbox"/> ▶ | 16l            |
|  | m Reduction in taxes available for credit (attach statement)  | 16m            |
|  | n Other foreign tax information (attach statement)  |                |
| Other Information                              | 17a Post-1986 depreciation adjustment   | 17a -16,301.   |
|  | b Adjusted gain or loss   | 17b            |
|  | c Depletion (other than oil and gas).   | 17c            |
|  | d Oil, gas, and geothermal properties — gross income  | 17d            |
|  | e Oil, gas, and geothermal properties — deductions.   | 17e            |
|  | f Other AMT items (attach stmt)   | 17f            |
| Other Information                              | 18a Tax-exempt interest income  | 18a            |
|  | b Other tax-exempt income.  | 18b            |
|  | c Nondeductible expenses.   | 18c 4,013.     |
|  | 19a Distributions of cash and marketable securities   | 19a 2,445,212. |
|  | b Distributions of other property   | 19b            |
|  | 20a Investment income   | 20a 15,454.    |
| b Investment expenses                          | 20b   |                |
| c Other items and amounts (attach stmt) * STMT |   |                |

BAA

Form 1065 (2008)

**Analysis of Net Income (Loss)**

|  |               |                          |                            |                  |                         |                    |            |
|--|---------------|--------------------------|----------------------------|------------------|-------------------------|--------------------|------------|
| 1 Net income (loss). Combine Schedule K, lines 1 through 11. From the result, subtract the sum of Schedule K, lines 12 through 13d, and 16l. |               |                          |                            |                  |                         | 1                  | 3,328,527. |
| 2 Analysis by partner type:  | (i) Corporate | (ii) Individual (active) | (iii) Individual (passive) | (iv) Partnership | (v) Exempt organization | (vi) Nominee/Other |            |
| a General partners   |               |                          |                            |                  |                         |                    |            |
| b Limited partners   | 1,630,978.    |                          |                            | 1,697,549.       |                         |                    |            |

| Schedule L Balance Sheets per Books                     |  | Beginning of tax year |            | End of tax year |            |
|---|--|-----------------------|------------|-----------------|------------|
| Assets  |  | (a)                   | (b)        | (c)             | (d)        |
| 1 Cash  |  |                       | 1,204,337. |                 | 710,511.   |
| 2a Trade notes and accounts receivable                  |  | 1,567,302.            |            | 3,309,690.      |            |
| b Less allowance for bad debts                          |  |                       | 1,567,302. |                 | 3,309,690. |
| 3 Inventories   |  |                       | 1,928,910. |                 | 2,468,203. |
| 4 U.S. government obligations                           |  |                       |            |                 |            |
| 5 Tax-exempt securities                                 |  |                       |            |                 |            |
| 6 Other current assets (attach stmt) Ln. 6. Stmt        |  |                       | 79,511.    |                 | 65,902.    |
| 7 Mortgage and real estate loans                        |  |                       |            |                 |            |
| 8 Other investments (attach stmt)                       |  |                       |            |                 |            |
| 9a Buildings and other depreciable assets               |  | 798,699.              |            | 992,291.        |            |
| b Less accumulated depreciation                         |  | 270,219.              | 528,480.   | 380,462.        | 611,829.   |
| 10a Depletable assets                                   |  |                       |            |                 |            |
| b Less accumulated depletion                            |  |                       |            |                 |            |
| 11 Land (net of any amortization)                       |  |                       |            |                 |            |
| 12a Intangible assets (amortizable only)                |  | 15,000.               |            | 15,000.         |            |
| b Less accumulated amortization                         |  | 12,750.               | 2,250.     | 15,000.         | 0.         |
| 13 Other assets (attach stmt) Ln. 13. Stmt              |  |                       | 29,880.    |                 | 30,087.    |
| 14 Total assets   |  |                       | 5,340,670. |                 | 7,196,222. |
| Liabilities and Capital                                 |  |                       |            |                 |            |
| 15 Accounts payable                                     |  |                       | 686,190.   |                 | 1,399,323. |
| 16 Mortgages, notes, bonds payable in less than 1 year  |  |                       |            |                 | 178,744.   |
| 17 Other current liabilities (attach stmt) Ln. 17. Stmt |  |                       | 678,562.   |                 | 631,373.   |
| 18 All nonrecourse loans                                |  |                       |            |                 |            |
| 19 Mortgages, notes, bonds payable in 1 year or more    |  |                       |            |                 |            |
| 20 Other liabilities (attach stmt)                      |  |                       |            |                 |            |
| 21 Partners' capital accounts                           |  |                       | 3,975,918. |                 | 4,986,782. |
| 22 Total liabilities and capital                        |  |                       | 5,340,670. |                 | 7,196,222. |

**Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return**

Note. Schedule M-3 may be required instead of Schedule M-1 (see instructions).

|  |            |   |            |
|--|------------|---|------------|
| 1 Net income (loss) per books.   | 3,456,076. | 6 Income recorded on books this year not included on Schedule K, lines 1 through 11 (itemize):                          |            |
| 2 Income included on Schedule K, lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10, and 11, not recorded on books this year (itemize): |            | a Tax-exempt interest \$  |            |
| 3 Guaranteed prmts (other than health insurance)   |            | 7 Deductions included on Schedule K, lines 1 through 13d, and 16l, not charged against book income this year (itemize): |            |
| 4 Expenses recorded on books this year not included on Schedule K, lines 1 through 13d, and 16l (itemize):               |            | a Depreciation \$   | 139,507.   |
| a Depreciation \$  |            |   |            |
| b Travel and entertainment \$  | 4,013.     | 8 Add lines 6 and 7   | 139,507.   |
| * STMT   | 7,945.     | 9 Income (loss) (Analysis of Net Income (Loss), line 1). Subtract line 8 from line 5                                    | 3,328,527. |
| 5 Add lines 1 through 4  | 3,468,034. |   |            |

**Schedule M-2 Analysis of Partners' Capital Accounts**

|                                |            |   |            |
|--------------------------------|------------|---|------------|
| 1 Balance at beginning of year | 3,975,918. | 6 Distributions: a Cash                               | 2,445,212. |
| 2 Capital contributed: a Cash  |            | b Property  |            |
| b Property                     |            | 7 Other decreases (itemize):                          |            |
| 3 Net income (loss) per books. | 3,456,076. |   |            |
| 4 Other increases (itemize):   |            | 8 Add lines 6 and 7                                   | 2,445,212. |
| 5 Add lines 1 through 4        | 7,431,994. | 9 Balance at end of year. Subtract line 8 from line 5 | 4,986,782. |

Form **4562**Department of the Treasury  
Internal Revenue Service (99)**Depreciation and Amortization**  
(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No. 1545-0172

**2008**Attachment  
Sequence No. **67**

Name(s) shown on return

Synergy International Optronics LLC

Business or activity to which this form relates

Identifying number

76-0726775

Form 1065 Line 22

**Part I Election To Expense Certain Property Under Section 179**

Note: If you have any listed property, complete Part V before you complete Part I.

|    |   |                              |                  |
|----|---|------------------------------|------------------|
| 1  | Maximum amount. See the instructions for a higher limit for certain businesses.   | 1                            | \$250,000.       |
| 2  | Total cost of section 179 property placed in service (see instructions)   | 2                            | 200,151.         |
| 3  | Threshold cost of section 179 property before reduction in limitation (see instructions)  | 3                            | \$800,000.       |
| 4  | Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-  | 4                            | 0.               |
| 5  | Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions | 5                            | 250,000.         |
| 6  | (a) Description of property   | (b) Cost (business use only) | (c) Elected cost |
|    | MSC Industrial  | 643.                         | 643.             |
|    | * STMT  |                              | 199,508.         |
| 7  | Listed property. Enter the amount from line 29  | 7                            |                  |
| 8  | Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7.   | 8                            | 200,151.         |
| 9  | Tentative deduction. Enter the smaller of line 5 or line 8.   | 9                            | 200,151.         |
| 10 | Carryover of disallowed deduction from line 13 of your 2007 Form 4562   | 10                           |                  |
| 11 | Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instrs)                            | 11                           | 250,000.         |
| 12 | Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11   | 12                           | 200,151.         |
| 13 | Carryover of disallowed deduction to 2009. Add lines 9 and 10, less line 12   | 13                           | 0.               |

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)**

|    |   |    |    |
|----|---|----|----|
| 14 | Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions) | 14 | 0. |
| 15 | Property subject to section 168(f)(1) election  | 15 |    |
| 16 | Other depreciation (including ACRS)   | 16 |    |

**Part III MACRS Depreciation (Do not include listed property.) (See instructions.)****Section A**

|    |  |    |         |
|----|--|----|---------|
| 17 | MACRS deductions for assets placed in service in tax years beginning before 2008   | 17 | 53,175. |
| 18 | If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/> |    |         |

**Section B — Assets Placed in Service During 2008 Tax Year Using the General Depreciation System**

| (a)<br>Classification of property | (b)<br>Month and year placed in service | (c)<br>Basis for depreciation (business/investment use only — see instructions) | (d)<br>Recovery period | (e)<br>Convention | (f)<br>Method | (g)<br>Depreciation deduction |
|-----------------------------------|---|---|------------------------|-------------------|---------------|-------------------------------|
| 19a 3-year property               |   |   |                        |                   |               |                               |
| b 5-year property                 |   |   |                        |                   |               |                               |
| c 7-year property                 |   |   |                        |                   |               |                               |
| d 10-year property                |   |   |                        |                   |               |                               |
| e 15-year property                |   |   |                        |                   |               |                               |
| f 20-year property                |   |   |                        |                   |               |                               |
| g 25-year property                |   |   | 25 yrs                 |                   | S/L           |                               |
| h Residential rental property     |   |   | 27.5 yrs               | MM                | S/L           |                               |
|                                   |   |   | 27.5 yrs               | MM                | S/L           |                               |
| i Nonresidential real property    | 01/08                                   | 5,090.  | 39 yrs                 | MM                | S/L           | 125.                          |
|                                   |   |   |                        | MM                | S/L           |                               |

**Section C — Assets Placed in Service During 2008 Tax Year Using the Alternative Depreciation System**

|                |  |        |    |     |  |
|----------------|--|--------|----|-----|--|
| 20a Class life |  |        |    | S/L |  |
| b 12-year      |  | 12 yrs |    | S/L |  |
| c 40-year      |  | 40 yrs | MM | S/L |  |

**Part IV Summary (See instructions.)**

|    |  |    |         |
|----|--|----|---------|
| 21 | Listed property. Enter amount from line 28   | 21 |         |
| 22 | Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations — see instructions | 22 | 53,300. |
| 23 | For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs.   | 23 |         |

BAA For Paperwork Reduction Act Notice, see separate instructions.

FD120812 06/12/08

Form 4562 (2008)

**Part V Listed Property** (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

**Section A – Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)**

| 24a Do you have evidence to support the business/investment use claimed? . . . . .   |                               |   |                            |  | Yes                    | No                       | 24b If 'Yes,' is the evidence written? . . . . . |                                 |  |    |  | Yes | No |
|--|-------------------------------|---|----------------------------|--|------------------------|--------------------------|--|---------------------------------|--|----|--|-----|----|
| (a)<br>Type of property (list vehicles first)  | (b)<br>Date placed in service | (c)<br>Business/investment use percentage | (d)<br>Cost or other basis | (e)<br>Basis for depreciation (business/investment use only) | (f)<br>Recovery period | (g)<br>Method/Convention | (h)<br>Depreciation deduction                    | (i)<br>Elected section 179 cost |  |    |  |     |    |
| 25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions). . . . . |                               |   |                            |  |                        |                          |  | 25                              |  |    |  |     |    |
| 26 Property used more than 50% in a qualified business use:  |                               |   |                            |  |                        |                          |  |                                 |  |    |  |     |    |
|  |                               |   |                            |  |                        |                          |  |                                 |  |    |  |     |    |
|  |                               |   |                            |  |                        |                          |  |                                 |  |    |  |     |    |
| 27 Property used 50% or less in a qualified business use:  |                               |   |                            |  |                        |                          |  |                                 |  |    |  |     |    |
|  |                               |   |                            |  |                        |                          |  |                                 |  |    |  |     |    |
|  |                               |   |                            |  |                        |                          |  |                                 |  |    |  |     |    |
| 28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1   |                               |   |                            |  |                        |                          |  | 28                              |  |    |  |     |    |
| 29 Add amounts in column (i), line 26. Enter here and on line 7, page 1  |                               |   |                            |  |                        |                          |  |                                 |  | 29 |  |     |    |

**Section B – Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

|  | (a)<br>Vehicle 1 | (b)<br>Vehicle 2 | (c)<br>Vehicle 3 | (d)<br>Vehicle 4 | (e)<br>Vehicle 5 | (f)<br>Vehicle 6 |
|--|------------------|------------------|------------------|------------------|------------------|------------------|
| 30 Total business/investment miles driven during the year (do not include commuting miles) |                  |                  |                  |                  |                  |                  |
| 31 Total commuting miles driven during the year  |                  |                  |                  |                  |                  |                  |
| 32 Total other personal (noncommuting) miles driven  |                  |                  |                  |                  |                  |                  |
| 33 Total miles driven during the year. Add lines 30 through 32                             |                  |                  |                  |                  |                  |                  |
|  | Yes              | No               | Yes              | No               | Yes              | No               |
| 34 Was the vehicle available for personal use during off-duty hours?                       |                  |                  |                  |                  |                  |                  |
| 35 Was the vehicle used primarily by a more than 5% owner or related person?               |                  |                  |                  |                  |                  |                  |
| 36 Is another vehicle available for personal use?  |                  |                  |                  |                  |                  |                  |

**Section C – Questions for Employers Who Provide Vehicles for Use by Their Employees**

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

|  |     |    |
|--|-----|----|
| 37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?   | Yes | No |
| 38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners.   |     |    |
| 39 Do you treat all use of vehicles by employees as personal use?  |     |    |
| 40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?  |     |    |
| 41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.)<br><b>Note:</b> If your answer to 37, 38, 39, 40, or 41 is 'Yes,' do not complete Section B for the covered vehicles. |     |    |

**Part VI Amortization**

| (a)<br>Description of costs  | (b)<br>Date amortization begins | (c)<br>Amortizable amount | (d)<br>Code section | (e)<br>Amortization period or percentage | (f)<br>Amortization for this year |
|--|---------------------------------|---------------------------|---------------------|--|-----------------------------------|
| 42 Amortization of costs that begins during your 2008 tax year (see instructions): |                                 |                           |                     |  |                                   |
|  |                                 |                           |                     |  |                                   |
| 43 Amortization of costs that began before your 2008 tax year                      |                                 |                           |                     | 43                                       | 2,250.                            |
| 44 Total. Add amounts in column (f). See the instructions for where to report      |                                 |                           |                     | 44                                       | 2,250.                            |

Form **4797**Department of the Treasury  
Internal Revenue Service (99)**Sales of Business Property**  
(Also Involuntary Conversions and Recapture Amounts  
Under Sections 179 and 280F(b)(2))

▶ Attach to your tax return. ▶ See separate instructions.

OMB No. 1545-0184

**2008**Attachment  
Sequence No. **27**

Name(s) shown on return

Synergy International Optonics LLC

Identifying number

76-0726775

- 1 Enter the gross proceeds from sales or exchanges reported to you for 2008 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 (see instructions)

**1****Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft — Most Property Held More Than 1 Year** (see instructions)

| 2 | (a) Description of property | (b) Date acquired (month, day, year) | (c) Date sold (month, day, year) | (d) Gross sales price | (e) Depreciation allowed or allowable since acquisition | (f) Cost or other basis, plus improvements and expense of sale | (g) Gain or (loss) Subtract (f) from the sum of (d) and (e) |
|---|-----------------------------|--------------------------------------|----------------------------------|-----------------------|---|--|---|
|   |                             |                                      |                                  |                       |   |  |   |
|   |                             |                                      |                                  |                       |   |  |   |
|   |                             |                                      |                                  |                       |   |  |   |
|   |                             |                                      |                                  |                       |   |  |   |

- 3 Gain, if any, from Form 4684, line 45.

**3**

- 4 Section 1231 gain from installment sales from Form 6252, line 26 or 37.

**4**

- 5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824

**5**

- 6 Gain, if any, from line 32, from other than casualty or theft

**6**

0.

- 7 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows: **Partnerships (except electing large partnerships) and S corporations.** Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below.

**7**

0.

**Individuals, partners, S corporation shareholders, and all others.** If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.

- 8 Nonrecaptured net section 1231 losses from prior years (see instructions)

**8**

- 9 Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions).

**9****Part II Ordinary Gains and Losses** (see instructions)

- 10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):

|  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |

- 11 Loss, if any, from line 7

**11**

- 12 Gain, if any, from line 7 or amount from line 8, if applicable

**12**

- 13 Gain, if any, from line 31

**13**

0.

- 14 Net gain or (loss) from Form 4684, lines 36 and 44a.

**14**

- 15 Ordinary gain from installment sales from Form 6252, line 25 or 36.

**15**

- 16 Ordinary gain or (loss) from like-kind exchanges from Form 8824

**16**

- 17 Combine lines 10 through 16

**17**

0.

- 18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below:

**a** If the loss on line 11 includes a loss from Form 4684, line 41, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from 'Form 4797, line 18a.' See instructions

**18a**

**b** Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14

**18b**

BAA For Paperwork Reduction Act Notice, see separate instructions.

Form 4797 (2008)

**Part III** Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255  
(see instructions)

| 19(a) Description of section 1245, 1250, 1252, 1254, or 1255 property: | (b) Date acquired<br>(mo, day, yr) | (c) Date sold<br>(mo, day, yr) |
|--|------------------------------------|--------------------------------|
| <b>A Computer Server</b>   | 05/31/07                           | 10/08/2008                     |
| <b>B</b>   |                                    |                                |
| <b>C</b>   |                                    |                                |
| <b>D</b>   |                                    |                                |

These columns relate to the properties on lines 19A through 19D

|   | Property A  | Property B | Property C | Property D |
|---|-------------|------------|------------|------------|
| <b>20</b> Gross sales price (Note: See line 1 before completing.)   | 20 0.       |            |            |            |
| <b>21</b> Cost or other basis plus expense of sale  | 21 11,646.  |            |            |            |
| <b>22</b> Depreciation (or depletion) allowed or allowable  | 22 11,646.  |            |            |            |
| <b>23</b> Adjusted basis. Subtract line 22 from line 21   | 23 0.       |            |            |            |
| <b>24</b> Total gain. Subtract line 23 from line 20   | 24 0.       |            |            |            |
| <b>25 If section 1245 property:</b>   |             |            |            |            |
| <b>a</b> Depreciation allowed or allowable from line 22   | 25a 11,646. |            |            |            |
| <b>b</b> Enter the smaller of line 24 or 25a.   | 25b 0.      |            |            |            |
| <b>26 If section 1250 property:</b> If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291  |             |            |            |            |
| <b>a</b> Additional depreciation after 1975 (see instrs)  | 26a         |            |            |            |
| <b>b</b> Applicable percentage multiplied by the smaller of line 24 or line 26a (see instructions)  | 26b         |            |            |            |
| <b>c</b> Subtract line 26a from line 24. If residential rental property or line 24 is not more than line 26a, skip lines 26d and 26e  | 26c         |            |            |            |
| <b>d</b> Additional depreciation after 1969 & before 1976   | 26d         |            |            |            |
| <b>e</b> Enter the smaller of line 26c or 26d.  | 26e         |            |            |            |
| <b>f</b> Section 291 amount (corporations only)   | 26f         |            |            |            |
| <b>g</b> Add lines 26b, 26e, and 26f.   | 26g         |            |            |            |
| <b>27 If section 1252 property:</b> Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership). |             |            |            |            |
| <b>a</b> Soil, water, and land clearing expenses  | 27a         |            |            |            |
| <b>b</b> Line 27a multiplied by applicable percentage (see instructions)  | 27b         |            |            |            |
| <b>c</b> Enter the smaller of line 24 or 27b.   | 27c         |            |            |            |
| <b>28 If section 1254 property:</b>   |             |            |            |            |
| <b>a</b> Intangible drilling and development costs, expenditures for development of mines and other natural deposits, and mining exploration costs (see instructions)                     | 28a         |            |            |            |
| <b>b</b> Enter the smaller of line 24 or 28a.   | 28b         |            |            |            |
| <b>29 If section 1255 property:</b>   |             |            |            |            |
| <b>a</b> Applicable percentage of payments excluded from income under section 126 (see instructions)  | 29a         |            |            |            |
| <b>b</b> Enter the smaller of line 24 or 29a (see instrs)   | 29b         |            |            |            |

**Summary of Part III Gains.** Complete property columns A through D through line 29b before going to line 30.

|   |    |    |
|---|----|----|
| <b>30</b> Total gains for all properties. Add property columns A through D, line 24.  | 30 | 0. |
| <b>31</b> Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13  | 31 | 0. |
| <b>32</b> Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 39. Enter the portion from other than casualty or theft on Form 4797, line 6 | 32 | 0. |

**Part IV** Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less  
(see instructions)

|  | (a) Section 179 | (b) Section 280F(b)(2) |
|--|-----------------|------------------------|
| <b>33</b> Section 179 expense deduction or depreciation allowable in prior years                     | 33 11,646.      |                        |
| <b>34</b> Recomputed depreciation (see instructions)   | 34              |                        |
| <b>35</b> Recapture amount. Subtract line 34 from line 33. See the instructions for where to report. | 35 11,646.      |                        |

**Credit for Increasing Research Activities**

OMB No. 1545-0619

**2008**Department of the Treasury  
Internal Revenue Service

▶ Attach to your tax return.

Attachment  
Sequence No. **81**

Name(s) shown on return

Identifying number

Synergy International Optonics LLC

76-0726775

**Section A -- Regular Credit.** Skip this section and go to Section B or C if you are electing or previously elected (and are not revoking) the alternative incremental credit or the alternative simplified credit, respectively.

|    |   |         |    |         |
|----|---|---------|----|---------|
| 1  | Certain amounts paid or incurred to energy consortia (see instructions)   |         | 1  |         |
| 2  | Basic research payments to qualified organizations (see instructions)   |         |    |         |
| 3  | Qualified organization base period amount   |         |    |         |
| 4  | Subtract line 3 from line 2. If zero or less, enter -0-   |         | 4  |         |
| 5  | Wages for qualified services (do not include wages used in figuring the work opportunity credit)  |         |    |         |
| 6  | Cost of supplies  |         |    |         |
| 7  | Rental or lease costs of computers (see instructions)   |         |    |         |
| 8  | Enter the applicable percentage of contract research expenses (see instructions)  |         |    |         |
| 9  | Total qualified research expenses. Add lines 5 through 8.   | 28,779. |    |         |
| 10 | Enter fixed-base percentage, but not more than 16% (see instructions)   | %       |    |         |
| 11 | Enter average annual gross receipts (see instructions)  |         |    |         |
| 12 | Multiply line 11 by the percentage on line 10.  |         |    |         |
| 13 | Subtract line 12 from line 9. If zero or less, enter -0-  | 28,779. |    |         |
| 14 | Multiply line 9 by 50% (.50)  | 14,390. |    |         |
| 15 | Enter the smaller of line 13 or line 14.  |         | 15 | 14,390. |
| 16 | Add lines 1, 4, and 15  |         | 16 | 14,390. |
| 17 | Are you electing the reduced credit under section 280C? ▶ Yes <input type="checkbox"/> No <input checked="" type="checkbox"/><br>If 'Yes,' multiply line 16 by 13% (.13). If 'No,' multiply line 16 by 20% (.20) and see the instructions for the schedule that must be attached. Members of controlled groups or businesses under common control: see instructions for the schedule that must be attached. |         | 17 | 2,878.  |

**Section B -- Alternative Incremental Credit.** Skip this section if you are completing Section A or C.

|    |  |  |    |  |
|----|--|--|----|--|
| 18 | Certain amounts paid or incurred to energy consortia (see the line 1 instructions).              |  | 18 |  |
| 19 | Basic research payments to qualified organizations (see the line 2 instructions).                |  |    |  |
| 20 | Qualified organization base period amount (see the line 3 instructions).                         |  |    |  |
| 21 | Subtract line 20 from line 19. If zero or less, enter -0-  |  | 21 |  |
| 22 | Add lines 18 and 21  |  | 22 |  |
| 23 | Multiply line 22 by 20% (.20)  |  | 23 |  |
| 24 | Wages for qualified services (do not include wages used in figuring the work opportunity credit) |  |    |  |
| 25 | Cost of supplies   |  |    |  |
| 26 | Rental or lease costs of computers (see the line 7 instructions)                                 |  |    |  |
| 27 | Enter the applicable percentage of contract research expenses (see the line 8 instructions)      |  |    |  |
| 28 | Total qualified research expenses. Add lines 24 through 27.                                      |  |    |  |
| 29 | Enter average annual gross receipts (see the line 11 instructions)                               |  |    |  |
| 30 | Multiply line 29 by 1% (.01)   |  |    |  |
| 31 | Subtract line 30 from line 28. If zero or less, enter -0-  |  |    |  |
| 32 | Multiply line 29 by 1.5% (.015)  |  |    |  |
| 33 | Subtract line 32 from line 28. If zero or less, enter -0-  |  |    |  |
| 34 | Subtract line 33 from line 31  |  |    |  |
| 35 | Multiply line 29 by 2% (.02)   |  |    |  |
| 36 | Subtract line 35 from line 28. If zero or less, enter -0-  |  |    |  |
| 37 | Subtract line 36 from line 33.   |  |    |  |

**BAA For Paperwork Reduction Act Notice, see instructions.**

Form 6765 (2008)

**Section B – Alternative Incremental Credit (continued)**

|   |   |    |  |
|---|---|----|--|
| 38  | Multiply line 34 by 3% (.03)  | 38 |  |
| 39  | Multiply line 37 by 4% (.04)  | 39 |  |
| 40  | Multiply line 36 by 5% (.05)  | 40 |  |
| 41  | Add lines 23, 38, 39, and 40  | 41 |  |
| 42  | Are you electing the reduced credit under section 280C? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> | 42 |  |
| If 'Yes,' multiply line 41 by 65% (.65). If 'No,' enter the amount from line 41 and see the line 17 instructions for the schedule that must be attached. Members of controlled groups or businesses under common control: see instructions for the schedule that must be attached |   |    |  |

**Section C – Alternative Simplified Credit . Skip this section if you are completing Section A or B.**

|   |  |    |  |
|---|--|----|--|
| 43  | Certain amounts paid or incurred to energy consortia (see the line 1 instructions).  | 43 |  |
| 44  | Basic research payments to qualified organizations (see the line 2 instructions)   | 44 |  |
| 45  | Qualified organization base period amount (see the line 3 instructions)  | 45 |  |
| 46  | Subtract line 45 from line 44. If zero or less, enter -0-  | 46 |  |
| 47  | Add lines 43 and 46  | 47 |  |
| 48  | Multiply line 47 by 20% (.20)  | 48 |  |
| 49  | Wages for qualified services (do not include wages used in figuring the work opportunity credit)   | 49 |  |
| 50  | Cost of supplies   | 50 |  |
| 51  | Rental or lease costs of computers (see the line 7 instructions).  | 51 |  |
| 52  | Enter the applicable percentage of contract research expenses (see the line 8 instructions)  | 52 |  |
| 53  | Total qualified research expenses. Add lines 49 through 52   | 53 |  |
| 54  | Enter your total qualified research expenses for the prior 3 tax years. If you had no qualified research expenses in any one of those years, skip lines 55 and 56.                           | 54 |  |
| 55  | Divide line 54 by 6.0  | 55 |  |
| 56  | Subtract line 55 from line 53. If zero or less, enter -0-  | 56 |  |
| 57  | Multiply:<br>• Line 56 by 12% (.12) for tax years ending before 2009,<br>• Line 56 by 14% (.14) for tax years ending after 2008, or<br>• Line 53 by 6% (.06) if you skipped lines 55 and 56. | 57 |  |
| 58  | Add lines 48 and 57  | 58 |  |
| 59  | Are you electing the reduced credit under section 280C? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/>  | 59 |  |
| If 'Yes', multiply line 58 by 65% (.65). If 'No,' enter the amount from line 58 and see the line 17 instructions for the schedule that must be attached. Members of controlled groups or businesses under common control: see instructions for the schedule that must be attached |  |    |  |

**Section D – Summary**

|    |   |    |        |
|----|---|----|--------|
| 60 | Enter the portion of the credit from Form 8932, line 2, that is attributable to wages that were also used to figure the credit on line 17, line 42, or line 59 (whichever applies). | 60 |        |
| 61 | Subtract line 60 from line 17, line 42, or line 59 (whichever applies). If zero or less, enter -0-.   | 61 | 2,878. |
| 62 | Credit for increasing research activities from partnerships, S corporations, estates, and trusts  | 62 |        |
| 63 | Add lines 61 and 62. Estates and trusts go to line 64; partnerships and S corporations, report this amount on Schedule K; all others, report this amount on line 1c of Form 3800.   | 63 | 2,878. |
| 64 | Amount allocated to beneficiaries of the estate or trust (see instructions).  | 64 |        |
| 65 | Estates and trusts: subtract line 64 from line 63. Report the credit on line 1c of Form 3800.   | 65 |        |

BAA

Form 6765 (2008)



**Schedule K-1**  
(Form 1065)

Department of the Treasury  
Internal Revenue Service

**2008**

For calendar year 2008, or tax

year beginning \_\_\_\_\_, 2008  
ending \_\_\_\_\_.

**Partner's Share of Income, Deductions, Credits, etc.**

► See separate instructions.

**Part I Information About the Partnership**

**A** Partnership's employer identification number  
76-0726775

**B** Partnership's name, address, city, state, and ZIP code  
Synergy International Optronics LLC  
DBA Selectron International Optronics LLC  
3 Beech Street  
Islip, NY 11751

**C** IRS Center where partnership filed return  
Cincinnati, OH

**D** ☐ Check if this is a publicly traded partnership (PTP)

**Part II Information About the Partner**

**E** Partner's identifying number  
20-0751419

**F** Partner's name, address, city, state, and ZIP code  
Laurvina Enterprises LLC  
3 Beech Street  
Islip, NY 11751

**G** ☐ General partner or LLC member-manager ☒ Limited partner or other LLC member

**H** ☒ Domestic partner ☐ Foreign partner

**I** What type of entity is this partner? Partnership

**J** Partner's share of profit, loss, and capital (see instructions):

|         | Beginning  | Ending     |
|---------|------------|------------|
| Profit  | 51.00000 % | 51.00000 % |
| Loss    | 51.00000 % | 51.00000 % |
| Capital | 51.00000 % | 51.00000 % |

**K** Partner's share of liabilities at year end:

|                                 |    |            |
|---------------------------------|----|------------|
| Nonrecourse                     | \$ |            |
| Qualified nonrecourse financing | \$ | 91,159.    |
| Recourse                        | \$ | 1,035,655. |

**L** Partner's capital account analysis:

|                                     |    |            |
|-------------------------------------|----|------------|
| Beginning capital account           | \$ | 1,144,689. |
| Capital contributed during the year | \$ |            |
| Current year increase (decrease)    | \$ | 1,762,599. |
| Withdrawals and distributions       | \$ | 1,251,796. |
| Ending capital account              | \$ | 1,655,492. |

☐ Tax basis ☒ GAAP ☐ Section 704(b) book  
Other (explain) \_\_\_\_\_

☐ Final K-1

☐ Amended K-1

651108  
OMB No. 1545-0099

**Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items**

|   |          |                                     |
|---|----------|-------------------------------------|
| <b>1</b> Ordinary business income (loss)      | 15       | Credits                             |
| 1,793,180.                                    | M        | 1,468.                              |
| <b>2</b> Net rental real estate income (loss) |          |                                     |
| <b>3</b> Other net rental income (loss)       | 16       | Foreign transactions                |
| <b>4</b> Guaranteed payments                  |          |                                     |
| <b>5</b> Interest income                      |          | 7,882.                              |
| <b>6a</b> Ordinary dividends                  |          |                                     |
| <b>6b</b> Qualified dividends                 |          |                                     |
| <b>7</b> Royalties                            |          |                                     |
| <b>8</b> Net short-term capital gain (loss)   |          |                                     |
| <b>9a</b> Net long-term capital gain (loss)   | 17       | Alternative minimum tax (AMT) items |
|   | A        | -8,314.                             |
| <b>9b</b> Collectibles (28%) gain (loss)      |          |                                     |
| <b>9c</b> Unrecaptured section 1250 gain      |          |                                     |
| <b>10</b> Net section 1231 gain (loss)        |          |                                     |
| <b>11</b> Other income (loss)                 | C        | 2,047.                              |
| <b>12</b> Section 179 deduction               |          |                                     |
| 102,077.                                      |          |                                     |
| <b>13</b> Other deductions                    |          |                                     |
| A   |          | 1,436.                              |
| <b>T * STMT</b>                               | A        | 7,882.                              |
| <b>14</b> Self-employment earnings (loss)     |          |                                     |
|   | M * STMT |                                     |
|   | X * STMT |                                     |

\*See attached statement for additional information.

FOR  
IRS  
USE  
ONLY

This list identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the instructions for your income tax return.

- 1 Ordinary business income (loss). Determine whether the income (loss) is passive or nonpassive and enter on your return as follows.

Passive loss  
Passive income  
Nonpassive loss  
Nonpassive income

**Report on**

See the Partner's Instructions  
Schedule E, line 28, column (g)  
Schedule E, line 28, column (h)  
Schedule E, line 28, column (i)

- 2 Net rental real estate income (loss)

See the Partner's Instructions

- 3 Other net rental income (loss)

Net income  
Net loss

Schedule E, line 28, column (g)  
See the Partner's Instructions

- 4 Guaranteed payments

Schedule E, line 28, column (i)

- 5 Interest income

Form 1040, line 8a

- 6a Ordinary dividends

Form 1040, line 9a

- 6b Qualified dividends

Form 1040, line 9b

- 7 Royalties

Schedule E, line 4

- 8 Net short-term capital gain (loss)

Schedule D, line 5, column (f)

- 9a Net long-term capital gain (loss)

Schedule D, line 12, column (f)

- 9b Collectibles (28%) gain (loss)

28% Rate Gain Worksheet, line 4 (Schedule D instructions)

- 9c Unrecaptured section 1250 gain

See the Partner's Instructions

- 10 Net section 1231 gain (loss)

See the Partner's Instructions

- 11 Other income (loss)

**Code**

- A Other portfolio income (loss)  
B Involuntary conversions  
C Section 1256 contracts and straddles  
D Mining exploration costs recapture  
E Cancellation of debt  
F Other income (loss)

See the Partner's Instructions  
See the Partner's Instructions  
Form 6781, line 1  
See Pub 535  
Form 1040, line 21 or Form 982  
See the Partner's Instructions

- 12 Section 179 deduction

See the Partner's Instructions

- 13 Other deductions

- A Cash contributions (50%)  
B Cash contributions (30%)  
C Noncash contributions (50%)  
D Noncash contributions (30%)  
E Capital gain property to a 50% organization (30%)  
F Capital gain property (20%)  
G Contributions (100%)  
H Investment interest expense  
I Deductions — royalty income  
J Section 59(e)(2) expenditures  
K Deductions — portfolio (2% floor)  
L Deductions — portfolio (other)  
M Amounts paid for medical insurance  
N Educational assistance benefits  
O Dependent care benefits  
P Reproductive period expenses  
Q Commercial revitalization deduction from rental real estate activities  
R Pensions and IRAs  
S Reforestation expense deduction  
T Domestic production activities information  
U Qualified production activities income  
V Employer's W-2 wages  
W Other deductions

See the Partner's Instructions  
See the Partner's Instructions  
Form 4952, line 1  
Schedule E, line 18  
See the Partner's Instructions  
Schedule A, line 23  
Schedule A, line 28  
Schedule A, line 1 or Form 1040, line 29  
See the Partner's Instructions  
Form 2441, line 14  
See the Partner's Instructions  
See Form 8582 Instructions  
See the Partner's Instructions  
See the Partner's Instructions  
See Form 8903 Instructions  
Form 8903, line 7  
Form 8903, line 15  
See the Partner's Instructions

- 14 Self-employment earnings (loss)

Note. If you have a section 179 deduction or any partner-level deductions, see the Partner's Instructions before completing Schedule SE.

- A Net earnings (loss) from self-employment  
B Gross farming or fishing income  
C Gross non-farm income

Schedule SE, Section A or B  
See the Partner's Instructions  
See the Partner's Instructions

- 15 Credits

- A Low-income housing credit (section 42(j)(5)) from pre-2008 buildings  
B Low-income housing credit (other) from pre-2008 buildings  
C Low-income housing credit (section 42(j)(5)) from post-2007 buildings  
D Low-income housing credit (other) from post-2007 buildings  
E Qualified rehabilitation expenditures (rental real estate)  
F Other rental real estate credits  
G Other rental credits  
H Undistributed capital gains credit  
I Alcohol and cellulosic biofuel fuels credit

See the Partner's Instructions  
See the Partner's Instructions  
Form 8586, line 11  
Form 8586, line 11  
See the Partner's Instructions  
Form 1040, line 68; check box a  
Form 6478, line 9

**Code**

- J Work opportunity credit  
K Disabled access credit  
L Empowerment zone and renewal community employment credit  
M Credit for increasing research activities  
N Credit for employer social security and Medicare taxes  
O Backup withholding  
P Other credits

**Report on**

Form 5884, line 3  
See the Partner's Instructions  
Form 8844, line 3  
See the Partner's Instructions  
Form 8846, line 5  
Form 1040, line 62  
See the Partner's Instructions

- 16 Foreign transactions

- A Name of country or U.S. possession  
B Gross income from all sources  
C Gross income sourced at partner level  
D Passive category  
E General category  
F Other

Form 1116, Part I  
Form 1116, Part I  
Form 1116, Part I

**Deductions allocated and apportioned at partner level**

- G Interest expense

Form 1116, Part I

- H Other

Form 1116, Part I

**Deductions allocated and apportioned at partnership level to foreign source income**

- I Passive category

Form 1116, Part I

- J General category

Form 1116, Part I

- K Other

**Other information**

- L Total foreign taxes paid  
M Total foreign taxes accrued  
N Reduction in taxes available for credit  
O Foreign trading gross receipts  
P Extraterritorial income exclusion  
Q Other foreign transactions

Form 1116, Part II  
Form 1116, Part II  
Form 1116, line 12  
Form 8873  
Form 8873  
See the Partner's Instructions

- 17 Alternative minimum tax (AMT) items

- A Post-1986 depreciation adjustment  
B Adjusted gain or loss  
C Depletion (other than oil & gas)  
D Oil, gas, & geothermal — gross income  
E Oil, gas, & geothermal — deductions  
F Other AMT items

See the Partner's Instructions and the Instructions for Form 6251

- 18 Tax-exempt income and nondeductible expenses

- A Tax-exempt interest income  
B Other tax-exempt income  
C Nondeductible expenses

Form 1040, line 8b  
See the Partner's Instructions  
See the Partner's Instructions

- 19 Distributions

- A Cash and marketable securities  
B Other property  
C Distribution subject to section 737

See Partner's Instructions

- 20 Other information

- A Investment income  
B Investment expenses  
C Fuel tax credit information  
D Qualified rehabilitation expenditures (other than rental real estate)  
E Basis of energy property  
F Recapture of low-income housing credit (section 42(j)(5))  
G Recapture of low-income housing credit (other)  
H Recapture of investment credit  
I Recapture of other credits  
J Look-back interest — completed long-term contracts  
K Look-back interest — income forecast method  
L Dispositions of property with section 179 deductions  
M Recapture of section 179 deduction  
N Interest expense for corporate partners  
O Section 453(l)(3) information  
P Section 453A(c) information  
Q Section 1260(b) information  
R Interest allocable to production expenditures  
S CCF nonqualified withdrawals  
T Depletion information — oil and gas  
U Amortization of reforestation costs  
V Unrelated business taxable income  
W Precontribution gain (loss)  
X Other information

Form 4952, line 4a  
Form 4952, line 5  
Form 4136  
See the Partner's Instructions  
See the Partner's Instructions  
Form 8611, line 8  
Form 8611, line 8  
Form 4255  
See the Partner's Instructions  
See Form 8697  
See Form 8866  
See the Partner's Instructions

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Schedule K-1 (Laurvina Enterprises LLC), Supplemental Information  
**Supplemental Information**

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Box 13, Code T:

|   |            |
|---|------------|
| Domestic production gross receipts (DPGR) | 9,766,154. |
| Gross receipts from all sources           | 9,766,154. |
| Cost of goods sold allocable to DPGR      | 7,130,737. |
| Cost of goods sold from all sources       | 7,130,737. |
| W-2 wages properly allocable to DPGR      | 1,154,150. |

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Box 20, Code L:

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L - See attached Section 179 Disposition Report

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Box 20, Code X:

|                        |        |
|------------------------|--------|
| Computer Server cost   | 5,939. |
| Allowable Depreciation | 1,888. |

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|                                      |        |
|--------------------------------------|--------|
| Box 20 Code M- Recapture section 179 | 5,939. |
|--------------------------------------|--------|

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**Schedule K-1**  
(Form 1065)

Department of the Treasury  
Internal Revenue Service

**2008**

For calendar year 2008, or tax

year beginning \_\_\_\_\_, 2008  
ending \_\_\_\_\_

**Partner's Share of Income, Deductions, Credits, etc.**

► See separate instructions.

**Part I Information About the Partnership**

- A** Partnership's employer identification number  
76-0726775
- B** Partnership's name, address, city, state, and ZIP code  
Synergy International Optronics LLC  
DBA Selectron International Optronics LLC  
3 Beech Street  
Islip, NY 11751
- C** IRS Center where partnership filed return  
Cincinnati, OH
- D** ☐ Check if this is a publicly traded partnership (PTP)

**Part II Information About the Partner**

- E** Partner's identifying number  
76-0726775
- F** Partner's name, address, city, state, and ZIP code  
Triple Nine Holding Corp  
C/O Klein & Hill  
521 Fifth Ave, 24th Floor  
New York, NY 10175
- G** ☐ General partner or LLC member-manager ☒ Limited partner or other LLC member
- H** ☒ Domestic partner ☐ Foreign partner
- I** What type of entity is this partner? Corporation
- J** Partner's share of profit, loss, and capital (see instructions):
- |         | Beginning  | Ending     |
|---------|------------|------------|
| Profit  | 49.00000 % | 49.00000 % |
| Loss    | 49.00000 % | 49.00000 % |
| Capital | 49.00000 % | 49.00000 % |
- K** Partner's share of liabilities at year end:
- |                                 |    |          |
|---------------------------------|----|----------|
| Nonrecourse                     | \$ |          |
| Qualified nonrecourse financing | \$ | 87,585.  |
| Recourse                        | \$ | 995,041. |

- L** Partner's capital account analysis:
- |                                     |    |            |
|-------------------------------------|----|------------|
| Beginning capital account           | \$ | 2,831,229. |
| Capital contributed during the year | \$ |            |
| Current year increase (decrease)    | \$ | 1,693,477. |
| Withdrawals and distributions       | \$ | 1,193,416. |
| Ending capital account              | \$ | 3,331,290. |

☐ Tax basis ☒ GAAP ☐ Section 704(b) book  
☐ Other (explain)

☐ Final K-1

☐ Amended K-1

651108  
OMB No 1545-0099

**Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items**

- |   |  |
|---|--|
| <b>1</b> Ordinary business income (loss)      | <b>15</b> Credits                                      |
| 1,722,860.                                    | M 1,410.   |
| <b>2</b> Net rental real estate income (loss) |  |
| <b>3</b> Other net rental income (loss)       | <b>16</b> Foreign transactions                         |
| <b>4</b> Guaranteed payments                  |  |
| <b>5</b> Interest income                      |  |
| 7,572.  |  |
| <b>6a</b> Ordinary dividends                  |  |
| <b>6b</b> Qualified dividends                 |  |
| <b>7</b> Royalties                            |  |
| <b>8</b> Net short-term capital gain (loss)   |  |
| <b>9a</b> Net long-term capital gain (loss)   | <b>17</b> Alternative minimum tax (AMT) items          |
|   | A -7,987.  |
| <b>9b</b> Collectibles (28%) gain (loss)      |  |
| <b>9c</b> Unrecaptured section 1250 gain      |  |
| <b>10</b> Net section 1231 gain (loss)        | <b>18</b> Tax-exempt income and nondeductible expenses |
| <b>11</b> Other income (loss)                 | C 1,966.   |
| <b>12</b> Section 179 deduction               | <b>19</b> Distributions                                |
| 98,074.                                       | A 1,193,416.   |
| <b>13</b> Other deductions                    | <b>20</b> Other information                            |
| A 1,380.                                      | A 7,572.   |
| <b>T * STMT</b>                               | L * STMT   |
| <b>14</b> Self-employment earnings (loss)     | M * STMT   |
|   | X * STMT   |

\*See attached statement for additional information.

FOR  
IRS  
USE  
ONLY

This list identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the instructions for your income tax return.

|    |  | Code | Report on   |
|----|--|------|---|
| 1  | Ordinary business income (loss). Determine whether the income (loss) is passive or nonpassive and enter on your return as follows.       |      |   |
|    | Passive loss   | J    | Work opportunity credit   |
|    | Passive income   | K    | Disabled access credit  |
|    | Nonpassive loss  | L    | Empowerment zone and renewal community employment credit          |
|    | Nonpassive income  | M    | Credit for increasing research activities                         |
| 2  | Net rental real estate income (loss)   | N    | Credit for employer social security and Medicare taxes            |
| 3  | Other net rental income (loss)   | O    | Backup withholding  |
|    | Net income   | P    | Other credits   |
|    | Net loss   |      | See the Partner's Instructions                                    |
| 4  | Guaranteed payments  |      | See the Partner's Instructions                                    |
| 5  | Interest income  |      | Schedule E, line 28, column (g)                                   |
| 6a | Ordinary dividends   |      | Schedule E, line 28, column (h)                                   |
| 6b | Qualified dividends  |      | Schedule E, line 28, column (i)                                   |
| 7  | Royalties  |      | Schedule E, line 28, column (j)                                   |
| 8  | Net short-term capital gain (loss)   |      | Schedule E, line 28, column (g)                                   |
| 9a | Net long-term capital gain (loss)  |      | Schedule E, line 28, column (g)                                   |
| 9b | Collectibles (28%) gain (loss)   |      | Schedule E, line 28, column (g)                                   |
| 9c | Unrecaptured section 1250 gain   |      | Schedule E, line 28, column (g)                                   |
| 10 | Net section 1231 gain (loss)   |      | Schedule E, line 28, column (g)                                   |
| 11 | Other income (loss)  |      | See the Partner's Instructions                                    |
|    | Code   |      |   |
|    | A Other portfolio income (loss)  |      | See the Partner's Instructions                                    |
|    | B Involuntary conversions  |      | See the Partner's Instructions                                    |
|    | C Section 1256 contracts and straddles   |      | Form 6781, line 1   |
|    | D Mining exploration costs recapture   |      | See Pub 535   |
|    | E Cancellation of debt   |      | Form 1040, line 21 or Form 982                                    |
|    | F Other income (loss)  |      | See the Partner's Instructions                                    |
| 12 | Section 179 deduction  |      | See the Partner's Instructions                                    |
| 13 | Other deductions   |      |   |
|    | A Cash contributions (50%)   |      | See the Partner's Instructions                                    |
|    | B Cash contributions (30%)   |      | See the Partner's Instructions                                    |
|    | C Noncash contributions (50%)  |      | See the Partner's Instructions                                    |
|    | D Noncash contributions (30%)  |      | See the Partner's Instructions                                    |
|    | E Capital gain property to a 50% organization (30%)  |      | See the Partner's Instructions                                    |
|    | F Capital gain property (20%)  |      | See the Partner's Instructions                                    |
|    | G Contributions (100%)   |      | See the Partner's Instructions                                    |
|    | H Investment interest expense  |      | Form 4952, line 1   |
|    | I Deductions — royalty income  |      | Schedule E, line 18   |
|    | J Section 59(e)(2) expenditures  |      | See the Partner's Instructions                                    |
|    | K Deductions — portfolio (2% floor)  |      | Schedule A, line 23   |
|    | L Deductions — portfolio (other)   |      | Schedule A, line 28   |
|    | M Amounts paid for medical insurance   |      | Schedule A, line 1 or Form 1040, line 29                          |
|    | N Educational assistance benefits  |      | See the Partner's Instructions                                    |
|    | O Dependent care benefits  |      | Form 2441, line 14  |
|    | P Preproductive period expenses  |      | See the Partner's Instructions                                    |
|    | Q Commercial revitalization deduction from rental real estate activities   |      | See Form 8582 Instructions  |
|    | R Pensions and IRAs  |      | See the Partner's Instructions                                    |
|    | S Reforestation expense deduction  |      | See the Partner's Instructions                                    |
|    | T Domestic production activities information   |      | See Form 8903 Instructions  |
|    | U Qualified production activities income   |      | Form 8903, line 7   |
|    | V Employer's W-2 wages   |      | Form 8903, line 15  |
|    | W Other deductions   |      | See the Partner's Instructions                                    |
| 14 | Self-employment earnings (loss)  |      |   |
|    | Note. If you have a section 179 deduction or any partner-level deductions, see the Partner's Instructions before completing Schedule SE. |      |   |
|    | A Net earnings (loss) from self-employment   |      | Schedule SE, Section A or B                                       |
|    | B Gross farming or fishing income  |      | See the Partner's Instructions                                    |
|    | C Gross non-farm income  |      | See the Partner's Instructions                                    |
| 15 | Credits  |      |   |
|    | A Low-income housing credit (section 42(j)(5)) from pre-2008 buildings   |      | See the Partner's Instructions                                    |
|    | B Low-income housing credit (other) from pre-2008 buildings  |      | See the Partner's Instructions                                    |
|    | C Low-income housing credit (section 42(j)(5)) from post-2007 buildings  |      | Form 8586, line 11  |
|    | D Low-income housing credit (other) from post-2007 buildings   |      | Form 8586, line 11  |
|    | E Qualified rehabilitation expenditures (rental real estate)   |      | See the Partner's Instructions                                    |
|    | F Other rental real estate credits   |      | See the Partner's Instructions                                    |
|    | G Other rental credits   |      | See the Partner's Instructions                                    |
|    | H Undistributed capital gains credit   |      | Form 1040, line 68; check box a                                   |
|    | I Alcohol and cellulosic biofuel fuels credit  |      | Form 6478, line 9   |
|    | J Work opportunity credit  |      | Form 5884, line 3   |
|    | K Disabled access credit   |      | See the Partner's Instructions                                    |
|    | L Empowerment zone and renewal community employment credit   |      | Form 8844, line 3   |
|    | M Credit for increasing research activities  |      | See the Partner's Instructions                                    |
|    | N Credit for employer social security and Medicare taxes   |      | Form 8845, line 5   |
|    | O Backup withholding   |      | Form 1040, line 62  |
|    | P Other credits  |      | See the Partner's Instructions                                    |
| 16 | Foreign transactions   |      |   |
|    | A Name of country or U.S. possession   |      | Form 1116, Part I   |
|    | B Gross income from all sources  |      | Form 1116, Part I   |
|    | C Gross income sourced at partner level  |      | Form 1116, Part I   |
|    | Foreign gross income sourced at partnership level  |      | Form 1116, Part I   |
|    | D Passive category   |      | Form 1116, Part I   |
|    | E General category   |      | Form 1116, Part I   |
|    | F Other  |      | Form 1116, Part I   |
|    | Deductions allocated and apportioned at partner level  |      | Form 1116, Part I   |
|    | G Interest expense   |      | Form 1116, Part I   |
|    | H Other  |      | Form 1116, Part I   |
|    | Deductions allocated and apportioned at partnership level to foreign source income   |      | Form 1116, Part I   |
|    | I Passive category   |      | Form 1116, Part I   |
|    | J General category   |      | Form 1116, Part I   |
|    | K Other  |      | Form 1116, Part I   |
|    | Other information  |      |   |
|    | L Total foreign taxes paid   |      | Form 1116, Part II  |
|    | M Total foreign taxes accrued  |      | Form 1116, Part II  |
|    | N Reduction in taxes available for credit  |      | Form 1116, line 12  |
|    | O Foreign trading gross receipts   |      | Form 8873   |
|    | P Extraterritorial income exclusion  |      | Form 8873   |
|    | Q Other foreign transactions   |      | See the Partner's Instructions                                    |
| 17 | Alternative minimum tax (AMT) items  |      |   |
|    | A Post-1986 depreciation adjustment  |      | See the Partner's Instructions and the Instructions for Form 6251 |
|    | B Adjusted gain or loss  |      | See the Partner's Instructions and the Instructions for Form 6251 |
|    | C Depletion (other than oil & gas)   |      | See the Partner's Instructions and the Instructions for Form 6251 |
|    | D Oil, gas, & geothermal — gross income  |      | See the Partner's Instructions and the Instructions for Form 6251 |
|    | E Oil, gas, & geothermal — deductions  |      | See the Partner's Instructions and the Instructions for Form 6251 |
|    | F Other AMT items  |      | See the Partner's Instructions and the Instructions for Form 6251 |
| 18 | Tax-exempt income and nondeductible expenses   |      |   |
|    | A Tax-exempt interest income   |      | Form 1040, line 8b  |
|    | B Other tax-exempt income  |      | See the Partner's Instructions                                    |
|    | C Nondeductible expenses   |      | See the Partner's Instructions                                    |
| 19 | Distributions  |      |   |
|    | A Cash and marketable securities   |      | See the Partner's Instructions                                    |
|    | B Other property   |      | See the Partner's Instructions                                    |
|    | C Distribution subject to section 737  |      | See the Partner's Instructions                                    |
| 20 | Other information  |      |   |
|    | A Investment income  |      | Form 4952, line 4a  |
|    | B Investment expenses  |      | Form 4952, line 5   |
|    | C Fuel tax credit information  |      | Form 4136   |
|    | D Qualified rehabilitation expenditures (other than rental real estate)  |      | See the Partner's Instructions                                    |
|    | E Basis of energy property   |      | See the Partner's Instructions                                    |
|    | F Recapture of low-income housing credit (section 42(j)(5))  |      | Form 8611, line 8   |
|    | G Recapture of low-income housing credit (other)   |      | Form 8611, line 8   |
|    | H Recapture of investment credit   |      | Form 4255   |
|    | I Recapture of other credits   |      | See the Partner's Instructions                                    |
|    | J Look-back interest — completed long-term contracts   |      | See Form 8597   |
|    | K Look-back interest — income forecast method  |      | See Form 8866   |
|    | L Dispositions of property with section 179 deductions   |      | See the Partner's Instructions                                    |
|    | M Recapture of section 179 deduction   |      | See the Partner's Instructions                                    |
|    | N Interest expense for corporate partners  |      | See the Partner's Instructions                                    |
|    | O Section 453(f)(3) information  |      | See the Partner's Instructions                                    |
|    | P Section 453A(c) information  |      | See the Partner's Instructions                                    |
|    | Q Section 1260(b) information  |      | See the Partner's Instructions                                    |
|    | R Interest allocable to production expenditures  |      | See the Partner's Instructions                                    |
|    | S CCF nonqualified withdrawals   |      | See the Partner's Instructions                                    |
|    | T Depletion information — oil and gas  |      | See the Partner's Instructions                                    |
|    | U Amortization of reforestation costs  |      | See the Partner's Instructions                                    |
|    | V Unrelated business taxable income  |      | See the Partner's Instructions                                    |
|    | W Precontribution gain (loss)  |      | See the Partner's Instructions                                    |
|    | X Other information  |      | See the Partner's Instructions                                    |

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Schedule K-1 (Triple Nine Holding Corp), Supplemental Information  
**Supplemental Information**

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Box 13, Code T:

|   |            |
|---|------------|
| Domestic production gross receipts (DPGR) | 9,383,167. |
| Gross receipts from all sources           | 9,383,167. |
| Cost of goods sold allocable to DPGR      | 6,851,101. |
| Cost of goods sold from all sources       | 6,851,101. |
| W-2 wages properly allocable to DPGR      | 1,108,889. |

Box 20, Code L:

L - See attached Section 179 Disposition Report

Box 20, Code X:

|                        |        |
|------------------------|--------|
| Computer Server cost   | 5,707. |
| Allowable Depreciation | 1,813. |

|                                      |        |
|--------------------------------------|--------|
| Box 20 Code M- Recapture section 179 | 5,707. |
|--------------------------------------|--------|

## Form 4562

Synergy International Optronics LLC

## Depreciation and Amortization Report

Tax Year 2008

2008

Form 1065 - Line 22

Keep for your records

76-0726775

| Asset Description          | Code | Date in Service | Cost (net of land) | Land | Business Use % | Section 179 | Special Depreciation Allowance | Depreciable Basis | Life  | Method/Convention | Prior Depreciation | Current Depreciation |
|----------------------------|------|-----------------|--------------------|------|----------------|-------------|--------------------------------|-------------------|-------|-------------------|--------------------|----------------------|
| DEPRECIATION               |      |                 |                    |      |                |             |                                |                   |       |                   |                    |                      |
| MSC Industrial             |      | 01/01/08        | 643                |      | 100.00         | 643         | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    |
| Grainger                   |      | 01/03/08        | 359                |      | 100.00         | 359         | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    |
| Security Doors             |      | 01/10/08        | 5,090              |      | 100.00         |             |                                | 5,090             | 39.00 | SL/MM             |                    | 125                  |
| Equipment                  |      | 01/15/08        | 1,990              |      | 100.00         | 1,990       | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    |
| Spectrophotometer          |      | 01/29/08        | 12,467             |      | 100.00         | 12,467      | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    |
| Grinding Machine           |      | 02/06/08        | 2,400              |      | 100.00         | 2,400       | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    |
| Equipment                  |      | 02/11/08        | 1,395              |      | 100.00         | 1,395       | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    |
| Rockhouse                  |      | 02/12/08        | 232                |      | 100.00         | 232         | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    |
| Spectrophotometer          |      | 02/29/08        | 12,467             |      | 100.00         | 12,467      | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    |
| Rockhouse                  |      | 03/01/08        | 316                |      | 100.00         | 316         | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    |
| Vacuum                     |      | 03/06/08        | 960                |      | 100.00         | 960         | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    |
| Equipment                  |      | 03/14/08        | 1,945              |      | 100.00         | 1,945       | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    |
| Spectrophotometer          |      | 03/25/08        | 13,171             |      | 100.00         | 13,171      | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    |
| Aberdeen Blower            |      | 04/04/08        | 1,162              |      | 100.00         | 1,162       | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    |
| Computer                   |      | 04/10/08        | 4,462              |      | 100.00         | 4,462       | 0                              | 0                 | 5.00  | 200DB/HY          |                    | 0                    |
| Aberdeen Blower            |      | 04/16/08        | 1,407              |      | 100.00         | 1,407       | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    |
| Computer                   |      | 04/23/08        | 2,291              |      | 100.00         | 2,291       | 0                              | 0                 | 5.00  | 200DB/HY          |                    | 0                    |
| Equipment                  |      | 04/28/08        | 1,413              |      | 100.00         | 1,413       | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    |
| Equipment                  |      | 05/12/08        | 527                |      | 100.00         | 527         | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    |
| Grainger                   |      | 05/22/08        | 458                |      | 100.00         | 458         | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    |
| Equipment                  |      | 05/27/08        | 497                |      | 100.00         | 497         | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    |
| Equipment                  |      | 05/27/08        | 1,547              |      | 100.00         | 1,547       | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    |
| Equipment                  |      | 06/03/08        | 1,514              |      | 100.00         | 1,514       | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    |
| McMaster-Carr              |      | 06/10/08        | 1,098              |      | 100.00         | 1,098       | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    |
| Equipment                  |      | 07/15/08        | 1,639              |      | 100.00         | 1,639       | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    |
| Aberdeen Blower            |      | 07/18/08        | 2,553              |      | 100.00         | 2,553       | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    |
| Sytrasbaugh-AMF Optics     |      | 07/28/08        | 7,500              |      | 100.00         | 7,500       | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    |
| Computer                   |      | 08/07/08        | 2,642              |      | 100.00         | 2,642       | 0                              | 0                 | 5.00  | 200DB/HY          |                    | 0                    |
| Aberdeen Blower            |      | 08/19/08        | 1,771              |      | 100.00         | 1,771       | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    |
| Porti Analyzer             |      | 08/27/08        | 2,151              |      | 100.00         | 2,151       | 0                              | 0                 | 5.00  | 200DB/HY          |                    | 0                    |
| Computer                   |      | 09/08/08        | 2,653              |      | 100.00         | 2,653       | 0                              | 0                 | 5.00  | 200DB/HY          |                    | 0                    |
| Computer                   |      | 10/01/08        | 4,716              |      | 100.00         | 4,716       | 0                              | 0                 | 5.00  | 200DB/HY          |                    | 0                    |
| Equipment                  |      | 10/01/08        | 1,095              |      | 100.00         | 1,095       | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    |
| Equipment-2ygo Corporation |      | 10/02/08        | 50,000             |      | 100.00         | 50,000      | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    |
| New Server                 |      | 10/08/08        | 14,056             |      | 100.00         | 14,056      | 0                              | 0                 | 5.00  | 200DB/HY          |                    | 0                    |
| Equipment                  |      | 10/13/08        | 827                |      | 100.00         | 827         | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    |

Code: S = Sold, A = Auto, L = Listed, C = COGS, 7 = 754

## Form 4562

## Depreciation and Amortization Report

Synergy International Optronics LLC  
Form 1065 - Line 22

Tax Year 2008

2008

Keep for your records

76-0726775

| Asset Description     | Code | Date in Service | Cost (net of land) | Land | Business Use % | Section 179 | Special Depreciation Allowance | Depreciable Basis | Life | Method/Convention | Prior Depreciation | Current Depreciation |
|-----------------------|------|-----------------|--------------------|------|----------------|-------------|--------------------------------|-------------------|------|-------------------|--------------------|----------------------|
| Specular Reflex       |      | 10/21/08        | 7,500              |      | 100.00         | 7,500       | 0                              | 0                 | 7.00 | 200DB/HY          |                    | 0                    |
| Fog & Salt Sprayer    |      | 10/28/08        | 9,190              |      | 100.00         | 9,190       | 0                              | 0                 | 7.00 | 200DB/HY          |                    | 0                    |
| Aberdeen Blower       |      | 11/19/08        | 1,073              |      | 100.00         | 1,073       | 0                              | 0                 | 7.00 | 200DB/HY          |                    | 0                    |
| Equipment             |      | 11/19/08        | 1,234              |      | 100.00         | 1,234       | 0                              | 0                 | 7.00 | 200DB/HY          |                    | 0                    |
| Equipment             |      | 11/19/08        | 1,340              |      | 100.00         | 1,340       | 0                              | 0                 | 7.00 | 200DB/HY          |                    | 0                    |
| ACR 80 AMP            |      | 11/19/08        | 1,926              |      | 100.00         | 1,926       | 0                              | 0                 | 7.00 | 200DB/HY          |                    | 0                    |
| Forti Wifi 60B        |      | 11/24/08        | 4,114              |      | 100.00         | 4,114       | 0                              | 0                 | 5.00 | 200DB/HY          |                    | 0                    |
| Spectrophotometer     |      | 11/25/08        | 17,450             |      | 100.00         | 17,450      | 0                              | 0                 | 7.00 | 200DB/HY          |                    | 0                    |
| SUBTOTAL CURRENT YEAR |      |                 | 205,241            | 0    |                | 200,151     | 0                              | 5,090             |      |                   |                    | 125                  |
| Machinery             |      | 10/01/03        | 485,000            |      | 100.00         |             |                                | 485,000           | 7.00 | 200DB/HY          | 369,271            | 46,292               |
| Office Equipment      |      | 10/01/03        | 15,000             |      | 100.00         |             |                                | 15,000            | 7.00 | 200DB/HY          | 11,421             | 1,432                |
| Laptop computer       |      | 12/12/03        | 2,458              |      | 100.00         |             | 1,229                          | 1,229             | 5.00 | 200DB/MQ          | 1,111              | 118                  |
| Computer Network      |      | 01/26/04        | 16,953             |      | 100.00         |             | 8,477                          | 8,476             | 5.00 | 200DB/HY          | 7,011              | 977                  |
| Laptop Computer       |      | 04/14/04        | 1,853              |      | 100.00         |             | 927                            | 926               | 5.00 | 200DB/HY          | 766                | 107                  |
| Equipment-Metz        |      | 04/20/04        | 1,600              |      | 100.00         |             | 800                            | 800               | 7.00 | 200DB/HY          | 550                | 71                   |
| Equipment-Richlin     |      | 04/21/04        | 17,950             |      | 100.00         |             | 8,975                          | 8,975             | 7.00 | 200DB/HY          | 6,171              | 801                  |
| Equipment-Yeagle      |      | 07/20/04        | 15,000             |      | 100.00         |             | 7,500                          | 7,500             | 7.00 | 200DB/HY          | 5,157              | 669                  |
| Equipment-Karch       |      | 12/01/04        | 4,300              |      | 100.00         |             | 2,150                          | 2,150             | 7.00 | 200DB/HY          | 1,479              | 192                  |
| Office Equipment      |      | 02/18/05        | 272                |      | 100.00         | 272         |                                | 0                 | 5.00 | 200DB/HY          | 0                  | 0                    |
| office equipment      |      | 02/18/05        | 655                |      | 100.00         | 655         |                                | 0                 | 5.00 | 200DB/HY          | 0                  | 0                    |
| Equipment-Master-Carr |      | 05/01/05        | 19,705             |      | 100.00         | 19,705      |                                | 0                 | 7.00 | 200DB/HY          | 0                  | 0                    |
| Equipment- Yeagle     |      | 05/02/05        | 976                |      | 100.00         | 976         |                                | 0                 | 7.00 | 200DB/HY          | 0                  | 0                    |
| Office Equipment      |      | 08/31/05        | 1,919              |      | 100.00         | 1,919       |                                | 0                 | 5.00 | 200DB/HY          | 0                  | 0                    |
| Electric Beam Gun     |      | 10/18/05        | 1,100              |      | 100.00         | 1,100       |                                | 0                 | 7.00 | 200DB/HY          | 0                  | 0                    |
| Light Monitor         |      | 10/26/05        | 10,330             |      | 100.00         | 10,330      |                                | 0                 | 7.00 | 200DB/HY          | 0                  | 0                    |
| Chamber               |      | 10/28/05        | 3,780              |      | 100.00         | 3,780       |                                | 0                 | 7.00 | 200DB/HY          | 0                  | 0                    |
| Diffusion Pump        |      | 11/15/05        | 800                |      | 100.00         | 800         |                                | 0                 | 7.00 | 200DB/HY          | 0                  | 0                    |
| Chart Recorder        |      | 01/01/06        | 1,155              |      | 100.00         | 1,155       |                                | 0                 | 7.00 | 200DB/HY          | 0                  | 0                    |
| Table Shop            |      | 01/13/06        | 685                |      | 100.00         | 685         |                                | 0                 | 7.00 | 200DB/MQ          | 0                  | 0                    |
| Yeagle                |      | 04/03/06        | 16,067             |      | 100.00         | 16,067      |                                | 0                 | 7.00 | 200DB/MQ          | 0                  | 0                    |
| Hot Plate             |      | 04/24/06        | 707                |      | 100.00         | 707         |                                | 0                 | 7.00 | 200DB/MQ          | 0                  | 0                    |
| Elect. Beam gun       |      | 04/24/06        | 3,924              |      | 100.00         | 3,924       |                                | 0                 | 7.00 | 200DB/MQ          | 0                  | 0                    |
| Yeagle                |      | 04/28/06        | 2,214              |      | 100.00         | 2,214       |                                | 0                 | 7.00 | 200DB/MQ          | 0                  | 0                    |
| Hot Plate             |      | 05/01/06        | 707                |      | 100.00         | 707         |                                | 0                 | 7.00 | 200DB/MQ          | 0                  | 0                    |
| Steel Benches         |      | 06/15/06        | 579                |      | 100.00         | 579         |                                | 0                 | 7.00 | 200DB/MQ          | 0                  | 0                    |
| Sycon                 |      | 08/09/06        | 760                |      | 100.00         | 760         |                                | 0                 | 7.00 | 200DB/MQ          | 0                  | 0                    |

Code: S = Sold, A = Auto, L = Listed, C = COGS, 7 = 754

FD/V3501 10/10/08



## Form 4562

Synergy International Optronics LLC  
Form 1065 - Line 22

## Depreciation and Amortization Report

Tax Year 2008

► Keep for your records

2008

76-0726775

| Asset Description   | Code | Date in Service | Cost (net of land) | Land | Business Use % | Section 179 | Special Depreciation Allowance | Depreciable Basis | Life   | Method/Convention | Prior Depreciation | Current Depreciation |
|---------------------|------|-----------------|--------------------|------|----------------|-------------|--------------------------------|-------------------|--------|-------------------|--------------------|----------------------|
| Crest Ultrasoncis   |      | 08/10/06        | 6,148              |      | 100.00         | 6,148       |                                |                   | 0 7.00 | 200DB/MQ          | 0                  | 0                    |
| Water Tanks         |      | 08/16/06        | 1,925              |      | 100.00         | 1,925       |                                |                   | 0 7.00 | 200DB/MQ          | 0                  | 0                    |
| Crest Ultrasoncis   |      | 08/22/06        | 3,485              |      | 100.00         | 3,485       |                                |                   | 0 7.00 | 200DB/MQ          | 0                  | 0                    |
| Freezer             |      | 08/23/06        | 597                |      | 100.00         | 597         |                                |                   | 0 7.00 | 200DB/MQ          | 0                  | 0                    |
| Air Compressor      |      | 09/14/06        | 944                |      | 100.00         | 944         |                                |                   | 0 7.00 | 200DB/MQ          | 0                  | 0                    |
| Container           |      | 11/06/06        | 3,042              |      | 100.00         | 3,042       |                                |                   | 0 7.00 | 200DB/MQ          | 0                  | 0                    |
| Table Shop          |      | 12/04/06        | 1,205              |      | 100.00         | 1,205       |                                |                   | 0 7.00 | 200DB/MQ          | 0                  | 0                    |
| McMaster Carr       |      | 12/07/06        | 1,370              |      | 100.00         | 1,370       |                                |                   | 0 7.00 | 200DB/MQ          | 0                  | 0                    |
| Master-Carr         |      | 12/11/06        | 707                |      | 100.00         | 707         |                                |                   | 0 7.00 | 200DB/MQ          | 0                  | 0                    |
| Master-Carr         |      | 12/11/06        | 1,006              |      | 100.00         | 1,006       |                                |                   | 0 7.00 | 200DB/MQ          | 0                  | 0                    |
| Roof                |      | 12/31/06        | 33,640             |      | 100.00         |             |                                | 33,640            | 39.00  | SL/MM             | 863                | 863                  |
| Micro Optical       |      | 12/31/06        | 4,950              |      | 100.00         |             |                                | 4,950             | 7.00   | 200DB/MQ          | 1,414              | 1,010                |
| Dopler Tester       |      | 12/31/06        | 2,545              |      | 100.00         |             |                                | 2,545             | 7.00   | 200DB/MQ          | 727                | 519                  |
| Roof                |      | 01/03/07        | 1,650              |      | 100.00         |             |                                | 1,650             | 39.00  | SL/MM             | 41                 | 42                   |
| Office Partitions   |      | 02/08/07        | 624                |      | 100.00         | 624         |                                |                   | 0 7.00 | 200DB/HY          | 0                  | 0                    |
| Air Duct            |      | 03/07/07        | 3,204              |      | 100.00         |             |                                | 3,204             | 39.00  | SL/MM             | 65                 | 82                   |
| Graph Machine       |      | 03/13/07        | 636                |      | 100.00         | 636         |                                |                   | 0 7.00 | 200DB/HY          | 0                  | 0                    |
| Equipment           |      | 04/03/07        | 860                |      | 100.00         | 860         |                                |                   | 0 7.00 | 200DB/HY          | 0                  | 0                    |
| Equipment           |      | 04/12/07        | 1,641              |      | 100.00         | 1,641       |                                |                   | 0 7.00 | 200DB/HY          | 0                  | 0                    |
| Thermal Sight       |      | 04/30/07        | 5,200              |      | 100.00         | 5,200       |                                |                   | 0 7.00 | 200DB/HY          | 0                  | 0                    |
| Electronics         |      | 05/11/07        | 1,025              |      | 100.00         | 1,025       |                                |                   | 0 7.00 | 200DB/HY          | 0                  | 0                    |
| Strasbaugh Polisher |      | 05/22/07        | 4,000              |      | 100.00         | 4,000       |                                |                   | 0 7.00 | 200DB/HY          | 0                  | 0                    |
| Motor Polisher      |      | 05/31/07        | 1,138              |      | 100.00         | 1,138       |                                |                   | 0 7.00 | 200DB/HY          | 0                  | 0                    |
| Computer server     | S    | 05/31/07        | 11,646             |      | 100.00         | 11,646      |                                |                   | 0 5.00 | 200DB/HY          | 0                  | 0                    |
| Motor & Pumps       |      | 06/07/07        | 1,434              |      | 100.00         | 1,434       |                                |                   | 0 7.00 | 200DB/HY          | 0                  | 0                    |
| Mc-Master-Carr      |      | 06/12/07        | 907                |      | 100.00         | 907         |                                |                   | 0 7.00 | 200DB/HY          | 0                  | 0                    |
| Diamond Tool        |      | 06/12/07        | 1,924              |      | 100.00         | 1,924       |                                |                   | 0 7.00 | 200DB/HY          | 0                  | 0                    |
| Mc-Master-Carr      |      | 07/13/07        | 1,056              |      | 100.00         | 1,056       |                                |                   | 0 7.00 | 200DB/HY          | 0                  | 0                    |
| Triad Scientific    |      | 07/25/07        | 9,950              |      | 100.00         | 9,950       |                                |                   | 0 7.00 | 200DB/HY          | 0                  | 0                    |
| Vesco NY            |      | 08/01/07        | 7,500              |      | 100.00         | 7,500       |                                |                   | 0 7.00 | 200DB/HY          | 0                  | 0                    |
| Jax Machinery       |      | 08/22/07        | 1,492              |      | 100.00         | 1,492       |                                |                   | 0 7.00 | 200DB/HY          | 0                  | 0                    |
| Grainger-motor      |      | 08/27/07        | 1,258              |      | 100.00         | 1,258       |                                |                   | 0 7.00 | 200DB/HY          | 0                  | 0                    |
| MSC Industrial      |      | 09/13/07        | 909                |      | 100.00         | 909         |                                |                   | 0 7.00 | 200DB/HY          | 0                  | 0                    |
| Water Vapor         |      | 09/13/07        | 23,708             |      | 100.00         | 23,708      |                                |                   | 0 7.00 | 200DB/HY          | 0                  | 0                    |
| Davis Scales        |      | 09/14/07        | 1,144              |      | 100.00         | 1,144       |                                |                   | 0 7.00 | 200DB/HY          | 0                  | 0                    |
| Equipment           |      | 09/19/07        | 2,850              |      | 100.00         | 2,850       |                                |                   | 0 7.00 | 200DB/HY          | 0                  | 0                    |
| Computer Back up    |      | 09/25/07        | 3,185              |      | 100.00         | 3,185       |                                |                   | 0 5.00 | 200DB/HY          | 0                  | 0                    |

Code: S = Solid, A = Auto, L = Listed, C = COGS, 7 = 754

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## Form 4562

## Depreciation and Amortization Report

Synergy International Optonics LLC  
Form 1065 - Line 22

Tax Year 2008

2008

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76-0726775

| Asset Description    | Code | Date in Service | Cost (net of land) | Land | Business Use % | Section 179 | Special Depreciation Allowance | Depreciable Basis | Life | Method/Convention | Prior Depreciation | Current Depreciation |
|----------------------|------|-----------------|--------------------|------|----------------|-------------|--------------------------------|-------------------|------|-------------------|--------------------|----------------------|
| Security             |      | 09/28/07        | 2,500              |      | 100.00         | 2,500       |                                |                   | 5.00 | 200DB/HY          | 0                  | 0                    |
| Machinery            |      | 10/01/07        | 643                |      | 100.00         | 643         |                                |                   | 7.00 | 200DB/HY          | 0                  | 0                    |
| Alarm Systems        |      | 10/01/07        | 1,211              |      | 100.00         | 1,211       |                                |                   | 5.00 | 200DB/HY          | 0                  | 0                    |
| Cameras              |      | 10/02/07        | 2,241              |      | 100.00         | 2,241       |                                |                   | 5.00 | 200DB/HY          | 0                  | 0                    |
| Strasbaugh Machinery |      | 10/05/07        | 787                |      | 100.00         | 787         |                                |                   | 7.00 | 200DB/HY          | 0                  | 0                    |
| Equipment            |      | 10/10/07        | 1,644              |      | 100.00         | 1,644       |                                |                   | 7.00 | 200DB/HY          | 0                  | 0                    |
| Graninger            |      | 10/11/07        | 6,500              |      | 100.00         | 6,500       |                                |                   | 7.00 | 200DB/HY          | 0                  | 0                    |
| Biostad              |      | 10/16/07        | 2,090              |      | 100.00         | 2,090       |                                |                   | 7.00 | 200DB/HY          | 0                  | 0                    |
| Digi Key Corp        |      | 10/25/07        | 429                |      | 100.00         | 429         |                                |                   | 7.00 | 200DB/HY          | 0                  | 0                    |
| Strasbaugh Equipment |      | 10/26/07        | 245                |      | 100.00         | 245         |                                |                   | 7.00 | 200DB/HY          | 0                  | 0                    |
| Equipment            |      | 11/02/07        | 1,384              |      | 100.00         | 1,384       |                                |                   | 7.00 | 200DB/HY          | 0                  | 0                    |
| Equipment            |      | 11/06/07        | 615                |      | 100.00         | 615         |                                |                   | 7.00 | 200DB/HY          | 0                  | 0                    |
| Equipment            |      | 11/19/07        | 158                |      | 100.00         | 158         |                                |                   | 7.00 | 200DB/HY          | 0                  | 0                    |
| Equipment            |      | 12/17/07        | 1,295              |      | 100.00         | 1,295       |                                |                   | 7.00 | 200DB/HY          | 0                  | 0                    |
| SUBTOTAL PRIOR YEAR  |      |                 | 798,696            | 0    |                | 192,593     | 30,058                         | 576,045           |      |                   | 406,047            | 53,175               |
| TOTALS               |      |                 | 1,003,937          | 0    |                | 392,744     | 30,058                         | 581,135           |      |                   | 406,047            | 53,300               |
| AMORTIZATION         |      |                 |                    |      |                |             |                                |                   |      |                   |                    |                      |
| Intangibles          |      | 03/12/03        | 15,000             |      | 100.00         |             |                                | 15,000            | 5.00 |                   | 12,750             | 2,250                |
| SUBTOTAL PRIOR YEAR  |      |                 | 15,000             |      |                | 0           | 0                              | 15,000            |      |                   | 12,750             | 2,250                |
| TOTALS               |      |                 | 15,000             |      |                | 0           | 0                              | 15,000            |      |                   | 12,750             | 2,250                |

Code: S = Sold, A = Auto, L = Listed, C = COGS, 7 = 754

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## Form 4562

## Alternative Minimum Tax Depreciation Report

Synergy International Optonics LLC

Tax Year 2008

2008

Form 1065 - Line 22

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76-0726775

| Asset Description     | Code | Date in Service | Cost (net of land) | Land | Business Use % | Section 179 | Special Depreciation Allowance | Depreciable Basis | Life  | Method/Convention | Prior Depreciation | Current Depreciation | Adjustment/Preference |
|-----------------------|------|-----------------|--------------------|------|----------------|-------------|--------------------------------|-------------------|-------|-------------------|--------------------|----------------------|-----------------------|
| DEPRECIATION          |      |                 |                    |      |                |             |                                |                   |       |                   |                    |                      |                       |
| MSC Industrial        |      | 01/01/08        | 643                |      | 100.00         | 643         | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    | 0.                    |
| Grainger              |      | 01/03/08        | 359                |      | 100.00         | 359         | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    | 0.                    |
| Security Doors        |      | 01/10/08        | 5,090              |      | 100.00         |             |                                | 5,090             | 39.00 | SL/MM             |                    | 125                  | 0.                    |
| Equipment             |      | 01/15/08        | 1,990              |      | 100.00         |             | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    | 0.                    |
| Spectrophotometer     |      | 01/29/08        | 12,467             |      | 100.00         | 12,467      | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    | 0.                    |
| Grinding Machine      |      | 02/06/08        | 2,400              |      | 100.00         | 2,400       | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    | 0.                    |
| Equipment             |      | 02/11/08        | 1,395              |      | 100.00         | 1,395       | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    | 0.                    |
| Rockhouse             |      | 02/12/08        | 232                |      | 100.00         | 232         | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    | 0.                    |
| Spectrophotometer     |      | 02/29/08        | 12,467             |      | 100.00         | 12,467      | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    | 0.                    |
| Rockhouse             |      | 03/01/08        | 316                |      | 100.00         | 316         | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    | 0.                    |
| Vacuum                |      | 03/06/08        | 960                |      | 100.00         | 960         | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    | 0.                    |
| Equipment             |      | 03/14/08        | 1,945              |      | 100.00         | 1,945       | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    | 0.                    |
| Spectrophotometer     |      | 03/25/08        | 13,171             |      | 100.00         | 13,171      | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    | 0.                    |
| Aberdeen Blower       |      | 04/04/08        | 1,162              |      | 100.00         | 1,162       | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    | 0.                    |
| Computer              |      | 04/10/08        | 4,462              |      | 100.00         | 4,462       | 0                              | 0                 | 5.00  | 200DB/HY          |                    | 0                    | 0.                    |
| Aberdeen Blower       |      | 04/16/08        | 1,407              |      | 100.00         | 1,407       | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    | 0.                    |
| Computer              |      | 04/22/08        | 2,291              |      | 100.00         | 2,291       | 0                              | 0                 | 5.00  | 200DB/HY          |                    | 0                    | 0.                    |
| Equipment             |      | 04/28/08        | 1,413              |      | 100.00         | 1,413       | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    | 0.                    |
| Equipment             |      | 05/12/08        | 527                |      | 100.00         | 527         | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    | 0.                    |
| Grainger              |      | 05/22/08        | 458                |      | 100.00         | 458         | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    | 0.                    |
| Equipment             |      | 05/27/08        | 497                |      | 100.00         | 497         | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    | 0.                    |
| Equipment             |      | 05/27/08        | 1,547              |      | 100.00         | 1,547       | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    | 0.                    |
| Equipment             |      | 06/03/08        | 1,514              |      | 100.00         | 1,514       | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    | 0.                    |
| McMaster-Carr         |      | 06/10/08        | 1,098              |      | 100.00         | 1,098       | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    | 0.                    |
| Equipment             |      | 07/15/08        | 1,639              |      | 100.00         | 1,639       | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    | 0.                    |
| Aberdeen Blower       |      | 07/18/08        | 2,553              |      | 100.00         | 2,553       | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    | 0.                    |
| Syrasbaugh-AME Optics |      | 07/28/08        | 7,500              |      | 100.00         | 7,500       | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    | 0.                    |
| Computer              |      | 08/07/08        | 2,642              |      | 100.00         | 2,642       | 0                              | 0                 | 5.00  | 200DB/HY          |                    | 0                    | 0.                    |
| Aberdeen Blower       |      | 08/19/08        | 1,771              |      | 100.00         | 1,771       | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    | 0.                    |
| Porti Analyzer        |      | 08/27/08        | 2,151              |      | 100.00         | 2,151       | 0                              | 0                 | 5.00  | 200DB/HY          |                    | 0                    | 0.                    |
| Computer              |      | 09/08/08        | 2,653              |      | 100.00         | 2,653       | 0                              | 0                 | 5.00  | 200DB/HY          |                    | 0                    | 0.                    |
| Computer              |      | 10/01/08        | 4,716              |      | 100.00         | 4,716       | 0                              | 0                 | 5.00  | 200DB/HY          |                    | 0                    | 0.                    |
| Equipment             |      | 10/01/08        | 1,095              |      | 100.00         | 1,095       | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    | 0.                    |
| Equipment-Zygo Corp   |      | 10/02/08        | 50,000             |      | 100.00         | 50,000      | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    | 0.                    |
| New Server            |      | 10/08/08        | 14,056             |      | 100.00         | 14,056      | 0                              | 0                 | 5.00  | 200DB/HY          |                    | 0                    | 0.                    |
| Equipment             |      | 10/13/08        | 827                |      | 100.00         | 827         | 0                              | 0                 | 7.00  | 200DB/HY          |                    | 0                    | 0.                    |

Code: S = Sold, A = Auto, L = Listed, C = COGS, 7 = 754

## Form 4562

Synergy International Optonics LLC  
Form 1065 - Line 22

## Alternative Minimum Tax Depreciation Report

Tax Year 2008

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76-0726775

| Asset Description     | Code | Date in Service | Cost (net of land) | Land | Business Use % | Section 179 | Special Depreciation Allowance | Depreciable Basis | Life | Method/Convention | Prior Depreciation | Current Depreciation | Adjustment/Preference |
|-----------------------|------|-----------------|--------------------|------|----------------|-------------|--------------------------------|-------------------|------|-------------------|--------------------|----------------------|-----------------------|
| Specular Reflex       |      | 10/21/08        | 7,500              |      | 100.00         | 7,500       | 0                              | 0                 | 7.00 | 200DB/HY          |                    | 0                    | 0.                    |
| Fog & Salt Sprayer    |      | 10/28/08        | 9,190              |      | 100.00         | 9,190       | 0                              | 0                 | 7.00 | 200DB/HY          |                    | 0                    | 0.                    |
| Aberdeen Blower       |      | 11/19/08        | 1,073              |      | 100.00         | 1,073       | 0                              | 0                 | 7.00 | 200DB/HY          |                    | 0                    | 0.                    |
| Equipment             |      | 11/19/08        | 1,234              |      | 100.00         | 1,234       | 0                              | 0                 | 7.00 | 200DB/HY          |                    | 0                    | 0.                    |
| Equipment             |      | 11/19/08        | 1,340              |      | 100.00         | 1,340       | 0                              | 0                 | 7.00 | 200DB/HY          |                    | 0                    | 0.                    |
| ACR 80 AMP            |      | 11/19/08        | 1,926              |      | 100.00         | 1,926       | 0                              | 0                 | 7.00 | 200DB/HY          |                    | 0                    | 0.                    |
| Forti Wifi 60B        |      | 11/24/08        | 4,114              |      | 100.00         | 4,114       | 0                              | 0                 | 5.00 | 200DB/HY          |                    | 0                    | 0.                    |
| Spectrophotometer     |      | 11/25/08        | 17,450             |      | 100.00         | 17,450      | 0                              | 0                 | 7.00 | 200DB/HY          |                    | 0                    | 0.                    |
| SUBTOTAL CURRENT YEAR |      |                 | 205,241            | 0    |                | 200,151     | 0                              | 5,090             |      |                   | 0                  | 125                  | 0.                    |
| Machinery             |      | 10/01/03        | 485,000            |      | 100.00         |             |                                | 485,000           | 7.00 | 150DB/HY          | 329,056            | 62,378               | -16,086.              |
| Office Equipment      |      | 10/01/03        | 15,000             |      | 100.00         |             |                                | 15,000            | 7.00 | 150DB/HY          | 10,216             | 1,914                | -482.                 |
| Laptop computer       |      | 12/12/03        | 2,458              |      | 100.00         |             | 1,229                          | 1,229             | 5.00 | 200DB/MQ          | 1,111              | 118                  | 0.                    |
| Computer Network      |      | 01/26/04        | 16,953             |      | 100.00         |             | 8,477                          | 8,476             | 5.00 | 200DB/HY          | 7,011              | 977                  | 0.                    |
| Laptop Computer       |      | 04/14/04        | 1,853              |      | 100.00         |             | 927                            | 926               | 5.00 | 200DB/HY          | 766                | 107                  | 0.                    |
| Equipment-Metz        |      | 04/20/04        | 1,600              |      | 100.00         |             | 800                            | 800               | 7.00 | 200DB/HY          | 550                | 71                   | 0.                    |
| Equipment-Richlin     |      | 04/21/04        | 17,950             |      | 100.00         |             | 8,975                          | 8,975             | 7.00 | 200DB/HY          | 6,171              | 801                  | 0.                    |
| Equipment-Yeagle      |      | 07/20/04        | 15,000             |      | 100.00         |             | 7,500                          | 7,500             | 7.00 | 200DB/HY          | 5,157              | 669                  | 0.                    |
| Equipment-Karch       |      | 12/01/04        | 4,300              |      | 100.00         |             | 2,150                          | 2,150             | 7.00 | 200DB/HY          | 1,479              | 192                  | 0.                    |
| Office Equipment      |      | 02/18/05        | 272                |      | 100.00         | 272         |                                | 0                 | 5.00 | 150DB/HY          | 0                  | 0                    | 0.                    |
| Office equipment      |      | 02/18/05        | 655                |      | 100.00         | 655         |                                | 0                 | 5.00 | 150DB/HY          | 0                  | 0                    | 0.                    |
| Equipment- Yeagle     |      | 05/01/05        | 19,705             |      | 100.00         | 19,705      |                                | 0                 | 7.00 | 150DB/HY          | 0                  | 0                    | 0.                    |
| Equipment-Master-Cart |      | 05/02/05        | 976                |      | 100.00         | 976         |                                | 0                 | 7.00 | 150DB/HY          | 0                  | 0                    | 0.                    |
| Office Equipment      |      | 08/31/05        | 1,919              |      | 100.00         | 1,919       |                                | 0                 | 5.00 | 150DB/HY          | 0                  | 0                    | 0.                    |
| Electric Beam Gun     |      | 10/18/05        | 1,100              |      | 100.00         | 1,100       |                                | 0                 | 7.00 | 150DB/HY          | 0                  | 0                    | 0.                    |
| Light Monitor         |      | 10/26/05        | 10,330             |      | 100.00         | 10,330      |                                | 0                 | 7.00 | 150DB/HY          | 0                  | 0                    | 0.                    |
| Chamber               |      | 10/28/05        | 3,780              |      | 100.00         | 3,780       |                                | 0                 | 7.00 | 150DB/HY          | 0                  | 0                    | 0.                    |
| Diffusion Pump        |      | 11/15/05        | 800                |      | 100.00         | 800         |                                | 0                 | 7.00 | 150DB/HY          | 0                  | 0                    | 0.                    |
| Chart Recorder        |      | 01/01/06        | 1,155              |      | 100.00         | 1,155       |                                | 0                 | 7.00 | 150DB/HY          | 0                  | 0                    | 0.                    |
| Table Shop            |      | 01/13/06        | 685                |      | 100.00         | 685         |                                | 0                 | 7.00 | 150DB/MQ          | 0                  | 0                    | 0.                    |
| Yeagle                |      | 04/03/06        | 16,067             |      | 100.00         | 16,067      |                                | 0                 | 7.00 | 150DB/MQ          | 0                  | 0                    | 0.                    |
| Hot Plate             |      | 04/24/06        | 707                |      | 100.00         | 707         |                                | 0                 | 7.00 | 150DB/MQ          | 0                  | 0                    | 0.                    |
| Elect. Beam gun       |      | 04/24/06        | 3,924              |      | 100.00         | 3,924       |                                | 0                 | 7.00 | 150DB/MQ          | 0                  | 0                    | 0.                    |
| Yeagle                |      | 04/28/06        | 2,214              |      | 100.00         | 2,214       |                                | 0                 | 7.00 | 150DB/MQ          | 0                  | 0                    | 0.                    |
| Hot Plate             |      | 05/01/06        | 707                |      | 100.00         | 707         |                                | 0                 | 7.00 | 150DB/MQ          | 0                  | 0                    | 0.                    |
| Steel Benches         |      | 06/15/06        | 579                |      | 100.00         | 579         |                                | 0                 | 7.00 | 150DB/MQ          | 0                  | 0                    | 0.                    |
| Sycon                 |      | 08/09/06        | 760                |      | 100.00         | 760         |                                | 0                 | 7.00 | 150DB/MQ          | 0                  | 0                    | 0.                    |

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## Form 4562

## Alternative Minimum Tax Depreciation Report

Synergy International Optonics LLC

Tax Year 2008

2008

Form 1065 - Line 22

Keep for your records

76-0726775

| Asset Description   | Code | Date in Service | Cost (net of land) | Land | Business Use % | Section 179 | Special Depreciation Allowance | Depreciable Basis | Life  | Method/Convention | Prior Depreciation | Current Depreciation | Adjustment/Preference |
|---------------------|------|-----------------|--------------------|------|----------------|-------------|--------------------------------|-------------------|-------|-------------------|--------------------|----------------------|-----------------------|
| Crest Ultrasoncis   |      | 08/10/06        | 6,148              |      | 100.00         | 6,148       |                                |                   | 7.00  | 150DB/MQ          | 0                  | 0                    | 0.                    |
| Water Tanks         |      | 08/16/06        | 1,925              |      | 100.00         | 1,925       |                                |                   | 7.00  | 150DB/MQ          | 0                  | 0                    | 0.                    |
| Crest Ultrasoncis   |      | 08/22/06        | 3,485              |      | 100.00         | 3,485       |                                |                   | 7.00  | 150DB/MQ          | 0                  | 0                    | 0.                    |
| Freezer             |      | 08/23/06        | 597                |      | 100.00         | 597         |                                |                   | 7.00  | 150DB/MQ          | 0                  | 0                    | 0.                    |
| Air Compressor      |      | 09/14/06        | 944                |      | 100.00         | 944         |                                |                   | 7.00  | 150DB/MQ          | 0                  | 0                    | 0.                    |
| Container           |      | 11/06/06        | 3,042              |      | 100.00         | 3,042       |                                |                   | 7.00  | 150DB/MQ          | 0                  | 0                    | 0.                    |
| Table Shop          |      | 12/04/06        | 1,205              |      | 100.00         | 1,205       |                                |                   | 7.00  | 150DB/MQ          | 0                  | 0                    | 0.                    |
| McMaster Carr       |      | 12/07/06        | 1,370              |      | 100.00         | 1,370       |                                |                   | 7.00  | 150DB/MQ          | 0                  | 0                    | 0.                    |
| Master-Carr         |      | 12/11/06        | 707                |      | 100.00         | 707         |                                |                   | 7.00  | 150DB/MQ          | 0                  | 0                    | 0.                    |
| Master-Carr         |      | 12/11/06        | 1,006              |      | 100.00         | 1,006       |                                |                   | 7.00  | 150DB/MQ          | 0                  | 0                    | 0.                    |
| Roof                |      | 12/31/06        | 33,640             |      | 100.00         |             |                                | 33,640            | 39.00 | SL/MM             | 863                | 863                  | 0.                    |
| Micro Optical       |      | 12/31/06        | 4,950              |      | 100.00         |             |                                | 4,950             | 7.00  | 150DB/MQ          | 1,061              | 833                  | 177.                  |
| Dopter Tester       |      | 12/31/06        | 2,545              |      | 100.00         |             |                                | 2,545             | 7.00  | 150DB/MQ          | 545                | 429                  | 90.                   |
| Roof                |      | 01/03/07        | 1,650              |      | 100.00         |             |                                | 1,650             | 39.00 | SL/MM             | 41                 | 42                   | 0.                    |
| Office Partitions   |      | 02/08/07        | 624                |      | 100.00         | 624         |                                |                   | 7.00  | 150DB/HY          | 0                  | 0                    | 0.                    |
| Air Duct            |      | 03/07/07        | 3,204              |      | 100.00         |             |                                | 3,204             | 39.00 | SL/MM             | 65                 | 82                   | 0.                    |
| Graph Machine       |      | 03/13/07        | 636                |      | 100.00         | 636         |                                |                   | 7.00  | 150DB/HY          | 0                  | 0                    | 0.                    |
| Equipment           |      | 04/03/07        | 860                |      | 100.00         | 860         |                                |                   | 7.00  | 150DB/HY          | 0                  | 0                    | 0.                    |
| Equipment           |      | 04/12/07        | 1,641              |      | 100.00         | 1,641       |                                |                   | 7.00  | 150DB/HY          | 0                  | 0                    | 0.                    |
| Thermal Sight       |      | 04/30/07        | 5,200              |      | 100.00         | 5,200       |                                |                   | 7.00  | 150DB/HY          | 0                  | 0                    | 0.                    |
| Electronics         |      | 05/11/07        | 1,025              |      | 100.00         | 1,025       |                                |                   | 7.00  | 150DB/HY          | 0                  | 0                    | 0.                    |
| Strasbaugh Polisher |      | 05/22/07        | 4,000              |      | 100.00         | 4,000       |                                |                   | 7.00  | 150DB/HY          | 0                  | 0                    | 0.                    |
| Motor Polisher      |      | 05/31/07        | 1,138              |      | 100.00         | 1,138       |                                |                   | 7.00  | 150DB/HY          | 0                  | 0                    | 0.                    |
| Computer server     | S    | 05/31/07        | 11,646             |      | 100.00         | 11,646      |                                |                   | 5.00  | 150DB/HY          | 0                  | 0                    | 0.                    |
| Motor & Pumps       |      | 06/07/07        | 1,434              |      | 100.00         | 1,434       |                                |                   | 7.00  | 150DB/HY          | 0                  | 0                    | 0.                    |
| Mc-Master-Carr      |      | 06/12/07        | 907                |      | 100.00         | 907         |                                |                   | 7.00  | 150DB/HY          | 0                  | 0                    | 0.                    |
| Diamond Tool        |      | 06/12/07        | 1,924              |      | 100.00         | 1,924       |                                |                   | 7.00  | 150DB/HY          | 0                  | 0                    | 0.                    |
| Mc-Master-Carr      |      | 07/13/07        | 1,056              |      | 100.00         | 1,056       |                                |                   | 7.00  | 150DB/HY          | 0                  | 0                    | 0.                    |
| Triad Scientific    |      | 07/25/07        | 9,950              |      | 100.00         | 9,950       |                                |                   | 7.00  | 150DB/HY          | 0                  | 0                    | 0.                    |
| Vesco NY            |      | 08/01/07        | 7,500              |      | 100.00         | 7,500       |                                |                   | 7.00  | 150DB/HY          | 0                  | 0                    | 0.                    |
| Jax Machinery       |      | 08/22/07        | 1,492              |      | 100.00         | 1,492       |                                |                   | 7.00  | 150DB/HY          | 0                  | 0                    | 0.                    |
| Grainger-motor      |      | 08/27/07        | 1,258              |      | 100.00         | 1,258       |                                |                   | 7.00  | 150DB/HY          | 0                  | 0                    | 0.                    |
| MSC Industrial      |      | 09/13/07        | 909                |      | 100.00         | 909         |                                |                   | 7.00  | 150DB/HY          | 0                  | 0                    | 0.                    |
| Water Vapor         |      | 09/13/07        | 23,708             |      | 100.00         | 23,708      |                                |                   | 7.00  | 150DB/HY          | 0                  | 0                    | 0.                    |
| Davis Scales        |      | 09/14/07        | 1,144              |      | 100.00         | 1,144       |                                |                   | 7.00  | 150DB/HY          | 0                  | 0                    | 0.                    |
| Equipment           |      | 09/19/07        | 2,850              |      | 100.00         | 2,850       |                                |                   | 7.00  | 150DB/HY          | 0                  | 0                    | 0.                    |
| Computer Back up    |      | 09/25/07        | 3,185              |      | 100.00         | 3,185       |                                |                   | 5.00  | 150DB/HY          | 0                  | 0                    | 0.                    |

Code: S = Sold, A = Auto, L = Listed, C = COGS, 7 = 754

FDIV3701 10/10/08

Page 3 of 4

## Form 4562

Synergy International Optonics LLC  
Form 1065 - Line 22

## Alternative Minimum Tax Depreciation Report

Tax Year 2008

2008

Keep for your records

76-0726775

| Asset Description   | Code | Date in Service | Cost (net of land) | Land | Business Use % | Section 179 | Special Depreciation Allowance | Depreciable Basis | Life | Method/Convention | Prior Depreciation | Current Depreciation | Adjustment/Preference |
|---------------------|------|-----------------|--------------------|------|----------------|-------------|--------------------------------|-------------------|------|-------------------|--------------------|----------------------|-----------------------|
| Security Machinery  |      | 09/28/07        | 2,500              |      | 100.00         | 2,500       |                                |                   | 5.00 | 150DB/HY          | 0                  | 0                    | 0.                    |
| Alarm Systems       |      | 10/01/07        | 643                |      | 100.00         | 643         |                                |                   | 7.00 | 150DB/HY          | 0                  | 0                    | 0.                    |
| Cameras             |      | 10/01/07        | 1,211              |      | 100.00         | 1,211       |                                |                   | 5.00 | 150DB/HY          | 0                  | 0                    | 0.                    |
| Strasbaugh          |      | 10/02/07        | 2,241              |      | 100.00         | 2,241       |                                |                   | 5.00 | 150DB/HY          | 0                  | 0                    | 0.                    |
| Machinery           |      | 10/05/07        | 787                |      | 100.00         | 787         |                                |                   | 7.00 | 150DB/HY          | 0                  | 0                    | 0.                    |
| Equipment           |      | 10/10/07        | 1,644              |      | 100.00         | 1,644       |                                |                   | 7.00 | 150DB/HY          | 0                  | 0                    | 0.                    |
| Graninger           |      | 10/11/07        | 6,500              |      | 100.00         | 6,500       |                                |                   | 7.00 | 150DB/HY          | 0                  | 0                    | 0.                    |
| Riostad             |      | 10/16/07        | 2,090              |      | 100.00         | 2,090       |                                |                   | 7.00 | 150DB/HY          | 0                  | 0                    | 0.                    |
| Digi Key Corp       |      | 10/25/07        | 429                |      | 100.00         | 429         |                                |                   | 7.00 | 150DB/HY          | 0                  | 0                    | 0.                    |
| Strasbaugh          |      | 10/26/07        | 245                |      | 100.00         | 245         |                                |                   | 7.00 | 150DB/HY          | 0                  | 0                    | 0.                    |
| Equipment           |      | 11/02/07        | 1,384              |      | 100.00         | 1,384       |                                |                   | 7.00 | 150DB/HY          | 0                  | 0                    | 0.                    |
| Equipment           |      | 11/06/07        | 615                |      | 100.00         | 615         |                                |                   | 7.00 | 150DB/HY          | 0                  | 0                    | 0.                    |
| Equipment           |      | 11/19/07        | 158                |      | 100.00         | 158         |                                |                   | 7.00 | 150DB/HY          | 0                  | 0                    | 0.                    |
| Equipment           |      | 12/17/07        | 1,295              |      | 100.00         | 1,295       |                                |                   | 7.00 | 150DB/HY          | 0                  | 0                    | 0.                    |
| SUBTOTAL PRIOR YEAR |      |                 | 798,696            | 0    |                | 192,593     | 30,058                         | 576,045           |      |                   | 364,092            | 69,476               | -16,301.              |
| TOTALS              |      |                 | 1,003,937          | 0    |                | 392,744     | 30,058                         | 581,135           |      |                   | 364,092            | 69,601               | -16,301.              |

Form 1065, Line 20

**Other deductions**

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|                               |                   |
|-------------------------------|-------------------|
| Accounting                    | 47,917.           |
| Marketing                     | 1,460.            |
| Amortization                  | 2,250.            |
| Automobile and truck expense  | 31,775.           |
| Bank charges                  | 2,923.            |
| Dues and subscriptions        | 1,918.            |
| Insurance                     | 6,664.            |
| Legal and professional        | 107,503.          |
| Office expense                | 50,494.           |
| Postage                       | 868.              |
| Miscellaneous                 | 2,739.            |
| Telephone                     | 10,437.           |
| Travel                        | 35,199.           |
| Waste removal                 | 8,872.            |
| Computer Supplies & Expenses  | 23,062.           |
| Consulting Fees               | 65,460.           |
| Payroll Processing Fee        | 11,832.           |
| Tools                         | 14,967.           |
| Utilities                     | 9,387.            |
| Research & Development        | 28,779.           |
| Other fees                    | 1,858.            |
| Meals and entertainment (50%) | 4,013.            |
| Management Bonus              | 608,570.          |
| <hr/>                         |                   |
| Total                         | <u>1,078,947.</u> |

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Form 1065, Schedule A, Line 5

**Other costs**

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|                                     |                 |
|-------------------------------------|-----------------|
| Freight & packaging                 | 173,484.        |
| Utilities                           | 84,499.         |
| Rent, Real estate taxes & insurance | 167,756.        |
| Repairs & Maintenance               | 49,990.         |
| Employee Benefits                   | 132,517.        |
| Payroll Taxes                       | 126,497.        |
| <hr/>                               |                 |
| Total                               | <u>734,743.</u> |

Form 1065, Schedule K, Line 13d

**Other deductions**

|   |   |             |  |
|---|---|-------------|--|
| T | Domestic production gross receipts (DPGR) | 19,149,321. |  |
| T | Gross receipts from all sources           | 19,149,321. |  |
| T | Cost of goods sold allocable to DPGR      | 13,981,838. |  |
| T | Cost of goods sold from all sources       | 13,981,838. |  |
| T | W-2 wages properly allocable to DPGR      | 2,263,039.  |  |

Form 1065, Schedule K, Line 20c

**Other items reported separately**

|       |                                    |         |  |
|-------|------------------------------------|---------|--|
| M     | Recapture of section 179 deduction | 11,646. |  |
| Total |                                    | 11,646. |  |

Form 1065, Schedule M-1, Line 4

**Sch M-1, Line 4**

|                         |        |
|-------------------------|--------|
| Loss on sales of assets | 7,945. |
| Total                   | 7,945. |

Form 1065, Schedule L, Line 6

**Other Current Assets**

| Other Current Assets: | Beginning of<br>tax year | End of<br>tax year |
|-----------------------|--------------------------|--------------------|
| Prepaid Expenses      | 43,406.                  | 35,217.            |
| Loans Employees       | 36,105.                  | 29,201.            |
| Exchange              | 0.                       | 1,484.             |
| Total                 | 79,511.                  | 65,902.            |



Form 1065, Schedule L, Line 13

**Other Assets**

| <b>Other Assets:</b> | Beginning of<br>tax year | End of<br>tax year |
|----------------------|--------------------------|--------------------|
| Security deposits    | 15,414.                  | 15,414.            |
| Building deposit     | 0.                       |                    |
| Intercompany         | 14,466.                  | 14,673.            |
| <b>Total</b>         | <b>29,880.</b>           | <b>30,087.</b>     |

Form 1065, Schedule L, Line 17

**Other Current Liabilities**

| <b>Other Current Liabilities:</b> | Beginning of<br>tax year | End of<br>tax year |
|-----------------------------------|--------------------------|--------------------|
| Accrued Expenses                  | 678,562.                 | 631,245.           |
| Garnishment                       | 0.                       | 128.               |
| <b>Total</b>                      | <b>678,562.</b>          | <b>631,373.</b>    |

Form 4562, line 6

**Additional Section 179 Property Statement**

| (a) Description of property | (b) Cost<br>(bus use only) | (c) Elected<br>cost |
|-----------------------------|----------------------------|---------------------|
| Grainger                    | 359.                       | 359.                |
| Equipment                   | 1,990.                     | 1,990.              |
| Spectrophotometer           | 12,467.                    | 12,467.             |
| Grinding Machine            | 2,400.                     | 2,400.              |
| Equipment                   | 1,395.                     | 1,395.              |
| Rockhouse                   | 232.                       | 232.                |
| Spectrophotometer           | 12,467.                    | 12,467.             |
| Rockhouse                   | 316.                       | 316.                |
| Vacuum                      | 960.                       | 960.                |
| Equipment                   | 1,945.                     | 1,945.              |
| Spectrophotometer           | 13,171.                    | 13,171.             |
| Aberdeen Blower             | 1,162.                     | 1,162.              |
| Aberdeen Blower             | 1,407.                     | 1,407.              |
| Equipment                   | 1,413.                     | 1,413.              |

Form 4562, line 6

Continued

## Additional Section 179 Property Statement

| (a) Description of property | (b) Cost<br>(bus use only) | (c) Elected<br>cost |
|-----------------------------|----------------------------|---------------------|
| Equipment                   | 527.                       | 527.                |
| Grainger                    | 458.                       | 458.                |
| Equipment                   | 497.                       | 497.                |
| Equipment                   | 1,547.                     | 1,547.              |
| Equipment                   | 1,514.                     | 1,514.              |
| McMaster-Carr               | 1,098.                     | 1,098.              |
| Equipment                   | 1,639.                     | 1,639.              |
| Aberdeen Blower             | 2,553.                     | 2,553.              |
| Sytrasbaugh-AMF Optics      | 7,500.                     | 7,500.              |
| Aberdeen Blower             | 1,771.                     | 1,771.              |
| Equipment                   | 1,095.                     | 1,095.              |
| Equipment-Zygo Corporation  | 50,000.                    | 50,000.             |
| Equipment                   | 827.                       | 827.                |
| Specular Reflex             | 7,500.                     | 7,500.              |
| Fog & Salt Sprayer          | 9,190.                     | 9,190.              |
| Equipment                   | 1,340.                     | 1,340.              |
| Equipment                   | 1,234.                     | 1,234.              |
| Aberdeen Blower             | 1,073.                     | 1,073.              |
| ACR 80 AMP                  | 1,926.                     | 1,926.              |
| Spectrophotometer           | 17,450.                    | 17,450.             |
| Computer                    | 4,462.                     | 4,462.              |
| Computer                    | 2,291.                     | 2,291.              |
| Computer                    | 2,653.                     | 2,653.              |
| Computer                    | 4,716.                     | 4,716.              |
| Computer                    | 2,642.                     | 2,642.              |
| Forti Analyzer              | 2,151.                     | 2,151.              |
| New Server                  | 14,056.                    | 14,056.             |
| Forti Wifi 60B              | 4,114.                     | 4,114.              |

Total

199,508.



# Synergy International Optronics LLC

## Statement of Cash Flows

January through December 2009

|   | Jan - Dec 09      |
|---|-------------------|
| <b>OPERATING ACTIVITIES</b>   |                   |
| Net Income  | 2,113,821.76      |
| Adjustments to reconcile Net Income to net cash provided by operations:                       |                   |
| 1200 · Accounts Receivable  | 1,376,055.23      |
| 1300 · Inventory Asset  | 480,650.34        |
| 1300 · Inventory Asset:1310 · Capitalized Labor   | -16,477.37        |
| 1302 · Exchanges  | 1,484.10          |
| 1303 · Loan to employee   | 5,497.14          |
| 1305 · Prepaid Insurance  | -18,421.04        |
| 1308 · Prepaid Rent   | -8,168.24         |
| 2000 · Accounts Payable   | -733,071.59       |
| 2001 · Capital One ***2055  | 708.46            |
| 2002 · 401K Payable   | -554.01           |
| 2003 · Accrued Accounting Fees  | -9,000.00         |
| 2004 · Accrued Expenses   | 74,195.28         |
| 2005 · Accrued Property Tax   | 316.59            |
| 2006 · Accured Management Expenses:2007 · Management Expense                                  | -295,140.00       |
| 2014 · Garnishment Payable  | 520.82            |
| 2016 · North Fork Elite Line of Credit  | -51,148.61        |
| Net cash provided by Operating Activities   | 2,921,268.86      |
| <b>INVESTING ACTIVITIES</b>   |                   |
| 1501 · Machinery & Equipment  | -23,333.06        |
| 1502 · Office Furniture & Equipment   | -30,333.37        |
| 1505 · Building Improvements  | -2,373.00         |
| 1510 · Less Accumulated Depreciation  | 125,084.92        |
| Net cash provided by Investing Activities   | 69,045.49         |
| <b>FINANCING ACTIVITIES</b>   |                   |
| 3001 · Retained Earnings  | -3,456,076.15     |
| 3003 · Partners Capital:3004 · Laurvina Enterprises LLC                                       | 510,802.84        |
| 3003 · Partners Capital:3004 · Laurvina Enterprises LLC:3005 · Distributions Paid Laurvina    | -352,993.00       |
| 3003 · Partners Capital:3006 · Triple Nine Holding Corp                                       | 500,061.31        |
| 3003 · Partners Capital:3006 · Triple Nine Holding Corp:3007 · Distributions Paid Triple Nine | -7,985.00         |
| Net cash provided by Financing Activities   | -2,806,190.00     |
| Net cash increase for period  | 184,124.35        |
| Cash at beginning of period   | 710,510.74        |
| Cash at end of period   | <u>894,635.09</u> |

**United States Bankruptcy Court  
Eastern District of New York**

In re **Synergy International Optronics LLC**

Debtor(s)

Case No.  
Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date: **March 31, 2010**

**/s/ Richard Heathcote**

**Richard Heathcote/President and Chief Executive Officer**  
Signer/Title

Date: **March 31, 2010**

**/s/ Kenneth M. Lewis**

Signature of Attorney  
**Kenneth M. Lewis**  
**Lewis Law PLLC**  
**120 Bloomingdale Road**  
**Suite 100**  
**White Plains, NY 10605**  
**(914) 761-8400 Fax: (914) 761-6316**

Accessories For Electr  
195-Q Central Avenue  
E Farmingdale, NY 11735-6904

AF Technologies  
2910 Ave F  
Arlington, TX 76011

Air Powered Tools  
142 Freeman Ave  
PO Box 470  
Islip, NY 11751-0470

Airweld  
94 Marine St  
Farmingdale, NY 11735-5690

Aldine Technologies  
PO Box 496  
Carlstadt, NJ 07072-0496

Align Optics  
4700 Hiatus Road  
Suite 144-A  
Sunrise, FL 33351

All Tech Fasteners  
86 South Second Street  
Bay Shore, NY 11706

Arbor Industries USA Inc  
101 Donimoin Boulevard  
Ronkonkoma, NY 11779

Argus International Ltd  
108 Whispering Pines Dr  
Scotts Valley, CA 95066-4792

Assembly-4-U-Corp  
40-M Corbin Avenue  
Bay Shore, NY 11706-1048

B&B Electro-Mechanical  
66D Otis Street  
West Babylon, NY 11704

Basic Rubber & Plastic  
8700 Boulder Court  
248-360-7400  
Walled Lake, MI 48390

Bodner & O'Rourke LLP  
425 Broadhollow Road  
Suite 108  
Melville, NY 11747

Boose Aluminum Foundry  
PO Box 261  
Reamstown, PA 17567-0261

Callaghan Lucerino & Assoc  
28 Manor Rd  
Second Floor  
Smithtown, NY 11787

Calypso Resource Inc  
10 Madonna St  
Natick 01760

Caplugs  
2150 Elmwood Avenue  
Buffalo, NY 14207

Carr Business Systems  
130 Spagnoli Road  
Melville, NY 11747-3502

Emerald Island  
1135 Station Road  
Medford, NY 11763

Federal Express  
PO Box 371461  
Pittsburgh, PA 15250-7461

Fisher Scientific  
PO Box 712480  
Cincinnati, OH 45271-2480

Grainger  
Dept. 807228879  
Palatine, IL 60038-0001

Hayward Quartz Technology  
1700 Corporate Way  
Fremont, CA 94539

Hermetic Seal Corp  
PO Box 79062  
City of Industry, CA 91716-9062

Industrial Fuel LLC  
3712 Route 112  
Coram, NY 11727

Jac Machining  
150 Central Avenue  
Farmingdale, NY 11735

James J. Daw, Jr.  
Steven L. Levitt & Assoc.  
Two Hillside Ave  
Building F  
Williston Park, NY 11596

Judd Paper Company  
P.O. Box 669  
Holyoke, MA 01041

Klarmann Rulings Inc  
480 Charles Bancroft Hwy  
Litchfield, NH 03052

L-3 Cincinnati Electronic  
7500 Innovation Way  
Mason, OH 45040-9699

L-3 Communications  
7500 Innovation Way  
Mason, OH 45040-9699

Leap Frog Computers  
P.O. Box 65  
Middle Island, NY 11953



McMaster-Carr  
PO Box 7690  
Chicago, IL 60680-7690

Michael H. Choi, Esq.  
36-09 Main Street  
Suite 208  
Flushing, NY 11354

MSC Industrial Supply  
Dept. CH 0075  
Palatine, IL 60055-0075

New Yorker Electronics  
209 Industrial Parkway  
Northvale, NJ 07647

Nivi Systems Industries  
PO Box 95000-3345  
Philadelphia, PA 19195-0001

Norland Products Inc  
2540 Route 130  
Building 100  
Cranbury, NJ 08512

Phelly Materials Inc  
93B So. Railroad Ave  
Bergenfield, NJ 07621

Pride Solvents  
P.O. Box 36254  
Newark, NJ 07188-6254

PTE Inc  
1365 Akron St  
631-842-5225-Mary  
Copiague, NY 11726

Renwil Machine Corp  
2612 SW 25th Street  
Cape Coral, FL 33914

Ruoff & Sons Inc  
1030 Rose Avenue  
P.O. Box 320  
Runnemede, NJ 08078-0320

Rutland Tool & Supply  
PO Box 997  
Whittier, CA 90608

Sealing Devices  
4400 Walden Ave  
Lancaster, NY 14086-9751

Selectron Industrial Co.  
901 W. Walnut Street□□□□  
Compton, CA 90220

Skyline Precision Mfg Inc  
379 Sheffield Ave  
North Babylon, NY 11704

Specialized Prod & Servi  
12 Woodstream Court  
New Hartford, NY 13413-0637

Staples  
Dept.00-02324325  
PO Box 6721  
The Lakes, NV 88901-6721

Technical Nameplate Corp  
Post Office Box 1687  
92 First Street  
Passaic, NJ 07055

Uline  
2200 S. Lakeside Dr  
Waukegan, IL 60085

United Lens Company  
P.O. Box 847288  
Boston, MA 02284-7288

United Machining Inc  
1595D Smithtown Ave  
Bohemia, NY 11716

United Parcel Service  
P.O. Box 7247-0244  
Philadelphia, PA 19170-0001

Universal Photonics Inc  
495 West John Street  
Hicksville, NY 11801

Vesco NY  
4 Dexter Street  
Selden, NY 11784

Welfab Inc  
100 Rangeway Road  
N. Billerica, MA 01862

Zenith Solutions Inc  
69-22 Manse Street  
Forest Hills, NY 11375

**United States Bankruptcy Court  
Eastern District of New York**

In re **Synergy International Optronics LLC**

Debtor(s)

Case No.

Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Synergy International Optronics LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Laurvina Enterprises LLC**  
**3 W. Beech Street**  
**Islip, NY 11751**

**Triple Nine Holding Corp.**  
**521 Fifth Avenue**  
**24th Floor**  
**New York, NY 10175-2499**

☐ None [Check if applicable]

**March 31, 2010**

Date

**/s/ Kenneth M. Lewis**

**Kenneth M. Lewis**

Signature of Attorney or Litigant

Counsel for **Synergy International Optronics LLC**

**Lewis Law PLLC**

**120 Bloomingdale Road**

**Suite 100**

**White Plains, NY 10605**

**(914) 761-8400 Fax: (914) 761-6316**

**klewis@lewispllc.com**

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK**

**STATEMENT PURSUANT TO LOCAL  
BANKRUPTCY RULE 1073-2(b)**

**DEBTOR(S):** Synergy International Optronics LLC **CASE NO.:** \_\_\_\_\_

Pursuant to Local Bankruptcy Rule 1073-2(b), the debtor (*or any other petitioner*) hereby makes the following disclosure concerning Related Cases, to the petitioner's best knowledge, information and belief:

[NOTE: Cases shall be deemed "Related Cases" for purposes of E.D.N.Y. LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case was pending at any time within eight years before the filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are spouses or ex-spouses; (iii) are affiliates, as defined in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a partnership and one or more of its general partners; (vi) are partnerships which share one or more common general partners; or (vii) have, or within 180 days of the commencement of either of the Related Cases had, an interest in property that was or is included in the property of another estate under 11 U.S.C. § 541(a).]

☒ NO RELATED CASE IS PENDING OR HAS BEEN PENDING AT ANY TIME.

☐ THE FOLLOWING RELATED CASE(S) IS PENDING OR HAS BEEN PENDING:

1. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING (Y/N): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

2. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING (Y/N): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

3. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING (Y/N): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

(OVER)

DISCLOSURE OF RELATED CASES (cont'd)

*NOTE:* Pursuant to 11 U.S.C. § 109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.

TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:

I am admitted to practice in the Eastern District of New York (Y/N): Y

CERTIFICATION (to be signed by pro se debtor/petitioner or debtor/petitioner's attorney, as applicable):

I certify under penalty of perjury that the within bankruptcy case is not related to any case now pending or pending at any time, except as indicated elsewhere on this form.

/s/ Kenneth M. Lewis

**Kenneth M. Lewis**

Signature of Debtor's Attorney

**Lewis Law PLLC**

**120 Bloomingdale Road**

**Suite 100**

**White Plains, NY 10605**

**(914) 761-8400 Fax:(914) 761-6316**

\_\_\_\_\_  
Signature of Pro Se Debtor/Petitioner

\_\_\_\_\_  
Signature of Pro Se Joint Debtor/Petitioner

\_\_\_\_\_  
Mailing Address of Debtor/Petitioner

\_\_\_\_\_  
City, State, Zip Code

\_\_\_\_\_  
Area Code and Telephone Number

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

NOTE: Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.