B1 (Official Form 1) (4/10)						
United States Bankruptcy Court Eastern district of new york				VOLUNTARY PETITION		
Name of Debtor (if individual, enter Last, First, Middle): The Delaware Gazette Company	Name of Joint Debtor (Spouse) (Last, First, Middle):					
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names (include married		Joint Debtor in the I trade names):	e last 8 years		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (If (if more than one, state all): 31-4379756	FIN)/Complete EIN	Last four digits of (if more than one		r Individual-Taxpa	iyer I.D. (ITIN	/Complete EIN
Street Address of Debtor (No. and Street, City, and State): 18 E William St		Street Address of	f Joint Debto	r (No. and Street, C	City, and State)	:
Delaware, Ohio	ZIP CODE 43015	County of Books		Deinsingt Dlags of	C D	ZIP CODE
County of Residence or of the Principal Place of Business: Delaware County, Ohio		County of Reside	ence of of the	Principal Place of	Dusiness.	
Mailing Address of Debtor (if different from street address)	ZIP CODE	Mailing Address	of Joint Deb	tor (if different fro	m street addres	s): ZIP CODE
Location of Principal Assets of Business Debtor (if differen	it from street address above):					
Type of Debtor (Form or Organization)	Nature of Bus (Check one be			Chapter of Bank the Petition i	ruptcy Code I s Filed (Check	
(Check one box.) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.)			Cha	apter 7 apter 9 apter 11 apter 12 apter 13	Re Ma Ch Re	apter 15 Petition for cognition of a Foreign in Proceeding apter 15 Petition for cognition of a Foreign nmain Proceeding
	☐ Other	Nature of Debts (Check one box.)				
	Tax-Exempt Entity (Check box, if applicable.) Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		deb § 10 ind per	ots are primarily costs, defined in 11 U01(8) as "incurred ividual primarily for sonal, family, or hopose."	onsumer S.S.C. by an or a ouse-hold	Debts are primarily business debts.
Filing Fee attached. Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. Check one box: Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: Debtor's aggregate noncontingent liquidated debts (excluding debts ow insiders or affiliates) are less than \$2,343,300 (amount subject to adjust 4/01/13 and every three years thereafter).					S.C. § 101(51D). uding debts owed to	
		☐ Acceptanc	eing filed wi	ith this petition. I were solicited pro with 11 U.S.C. §		one or more classes of
Statistical/Administrative Information				<u> </u>		THIS SPACE IS FOR COURT USE ONLY
Debtor estimates that funds will be available for distri Debtor estimates that, after any exempt property is exe		enses paid, there wi	ill be no fund	s available for dist	ribution to	0.000.000.000.000
•	,000- 5,001-] 5,001-),000	50,001- 100,000	Over 100,000	
\$50,000 \$100,000 \$500,000 to \$1	1,000,001 \$10,000,001 o \$10 to \$50	to \$100 to] 100,000,001 \$500 illion	\$500,000,001 to \$1 billion	More than \$1 Billion	
\$50,000 \$100,000 \$500,000 to \$1 to	1,000,001 \$10,000,001 0 \$10 to \$50	to \$100 to] 00,000,001 \$500 illion	\$500,000,001 to \$1 billion	More than	

	Form 1 (4/10)		Page 2		
Voluntary		Name of Debtor(s): The Delaware Gazette Company			
(This page m	nust be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8	<u> </u>	cheef)		
Location Where Filed:		Case Number:	Date Filed:		
Location Where Filed:	i.	Case Number:	Date Filed:		
	Pending Bankruptcy Case Filed by any Spouse, Partner, or Af				
Name of Deb See Schedule	btor: le A attached hereto	Case Number:	Date Filed:		
District:	DA discussion ner cov	Relationship:	Judge:		
with the Secu Securities Ex	Exhibit A pleted if debtor is required to file periodic reports (e.g., forms 10K and 10Q) curities and Exchange Commission pursuant to Section 13 or 15(d) of the exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition.	Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).			
<u> </u>		Signature of Attorney for Debtor(s)	(Date)		
_					
	Exhib	bit D	Į.		
(To be comp	oleted by every individual debtor. If a joint petition is filed, each spouse must o	complete and attach a separate Exhibit D.)			
	Exhibit D completed and signed by the debtor is attached and made a part o	•	I		
	·	n tins pection.			
If this is a joi					
	Exhibit D also completed and signed by the joint debtor is attached and made	de a part of this petition.			
	Information Regarding (Check any app				
	Debtor has been domiciled or has had a residence, principal place of busines petition or for a longer part of such 180 days than in any other District.	ss or principal assets in this District for 180	days immediately preceding the date of this		
⊠	There is a bankruptcy case concerning debtor's affiliate, general partner, or	partnership pending in this District.			
	Debtor is a debtor in a foreign proceeding and has its principal place of business or assets in the United States but is a defendant in an action or proceserved in regard to the relief sought in this District.	ness or principal assets in the United States ceeding [in a federal or state court] in this D	in this District, or has no principal place of istrict, or the interest of the parties will be		
	Certification by a Debtor Who Resides (Check all appli				
	Landlord has a judgment against the debtor for possession of debtor's reside		ng.)		
ı	(Name of la	andlord that obtained judgment)			
ı	(Address of	landlord)			
	Debtor claims that under applicable nonbankruptcy law, there are circumstar gave rise to the judgment for possession, after the judgment for possession w	inces under which the debtor would be permi	itted to cure the entire monetary default that		
	Debtor has included with this petition the deposit with the court of any rent t	that would become due during the 30-day pe	eriod after the filing of the petition.		
	Debtor certifies that he/she has served the Landlord with this certification. ((11 U.S.C. § 362(1)).			

B1 (Official Form 1 (4/10)	Page Page
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): The Delaware Gazette Company
	atures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty or perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	I declare under penalty or perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 11 U.S.C. § 1511, 1 request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X Signature of Debtor	X (Signature of Foreign Representative)
X Signature of Joint Debtor	(Printed Name of Foreign Representative)
Telephone Number (if not represented by attorney)	Date
Date	
Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Preparer
X Signature of Attorney for Debtor(s)	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have
Edward M. Fox, Esq.	provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines
Printed Name of Attorney for Debtor(s)	have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of
K&L Gates LLP Firm Name	the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
599 Lexington Avenue	
New York, NY 10022 Address	
Address	Printed Name and title, if any, or Bankruptcy Petition Preparer
(212) 536-3900	
Telephone Number	Social-Security number (If the bankruptcy petition preparer is not an individual,
April 30, 2010 Date	state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedule is incorrect.	
Signature of Debtor (Corporation/Partnership)	Address
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	X
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this perition.	Date
X Signature of Authorized Individual	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.
Roy Brown	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.
Printed Name of Authorized Individual	If more than one person prepared this document, attach additional sheets conforming to
President and Chief Executive Officer Title of Authorized Individual	the approval official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 22 and
April 30, 2010 Date	the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

SCHEDULE A

EASTERN	DISTRICT O	RUPTCY COURT F NEW YORK	
In re:		: :	Chapter 11
THE BROY	WN PUBLISHII Y, et al.,	; NG ; ;	Case No.
Deb	otors.	; ;	(Joint Administration Requested)
		X DCAL BANKRUPTCY R	ULE 1073-2 STATEMENT
1.	On the date l	hereof, each of the affiliate	d entities listed below (including the
Debtor in th	nis Chapter 11 C	ase) filed voluntary petitio	ns for relief under Chapter 11, Title 11 of
the United S	States Code, 11	U.S.C. §§ 101 <u>et seq.</u> , in th	e United States Bankruptcy Court for the
Eastern Dis	trict of New Yo	rk (the " <u>Court</u> "):	
	(a)	The Brown Publishing C	Company
	(b)	Brown Media Holdings	Company
	(c)	Troy Daily News Inc.	
	(d)	SC Biz News, LLC	
	(e)	ARG, LLC	
	(f)	Utah Business Publishers	s, LLC
	(g)	Texas Business News, L.	LC
	(h)	Brown Business Ledger,	LLC
	(i)	Upstate Business News,	LLC
	(j)	Dan's Papers, Inc.	
	(k)	Texas Community News	papers, Inc.

Business Publications, LLC

(l)

- (m) Brown Publishing, Inc., LLC
- (n) Boulder Business Information, Inc.
- (o) The Delaware Gazette Company
- 2. Contemporaneously with the filing of the petitions, these entities filed a motion requesting that the Court jointly administer their Chapter 11 Cases for procedural purposes only.

I, the undersigned officer of the Brown Publishing Company and Brown Media Holdings Company, declare under penalty of perjury that, except as otherwise set forth herein, the instant bankruptcy case is not related to any case now pending or pending at any time.

Dated: April 30, 2010

Name: Roy Brown

Title: President and Chief Executive Officer

SCHEDULE B

UNITED STATES BANKR EASTERN DISTRICT OF	NEW YORK		
In re:	***************************************	X :	Chapter 11
THE BROWN PUBLISHING et al.,	G COMPANY	: :	Case No.
Debtors ¹ .		:	(Joint Administration Requested)
CORPORATE OV			N.Y. LBR 1073-3 STATEMENT
STATE OF OHIO)) ss:		
COUNTY OF HAMILTON)		
I, ROY BROWN, beir	ng duly sworn, d	lepose a	and say, under penalty of perjury:

1. I am the President and Chief Executive Officer of the Brown Publishing Company ("BPC") and Brown Media Holdings Company ("BMH" and collectively with the other Debtors in the above-captioned chapter 11 cases, the "Debtors" or "Brown"). I have served as the President and Chief Executive Officer of BPC since January 1, 2000 and of BMH since September 19, 2007. In my capacity as President and Chief Executive Officer of BPC and BMH, I am authorized to make this statement in compliance with the obligations of a debtor-in-possession under Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure and Rule 1073-2 of the Local Bankruptcy Rules for the Eastern District of New York.

¹ The Debtors are The Brown Publishing Company, Brown Media Holdings Company, Troy Daily News, Inc., The Delaware Gazette Company, Brown Publishing, Inc., LLC, Dan's Papers, Inc., Texas Community Newspapers, Inc, SC Biz News, LLC, Utah Business Publishers, LLC, Brown Business Ledger, LLC, Texas Business News, LLC, Upstate Business News, LLC, Business Publications, LLC, ARG, LLC and Boulder Business Information, Inc.

- 2. There are no corporations, governmental units or otherwise, that directly or indirectly own 10% or more of any class of equity interests in BPC.
- 3. BPC owns 100% of the equity interests of the following subsidiaries: (a) Troy
 Daily News, Inc., an Ohio Corporation (b) The Delaware Gazette Company, Inc., an Ohio
 Corporation (c) ARG, LLC, a Texas Limited Liability Company, (d) Utah Business Publishers,
 LLC, a Utah Limited Liability Company, (e) Texas Business News, LLC, a Texas Limited
 Liability Company, (f) Brown Business Ledger, LLC, an Illinois Limited Liability Company and
 (g) Upstate Business News, LLC, a South Carolina Limited Liability Company.
- 4. BPC owns 86% of the equity interests of SC Biz News, LLC, a South Carolina Limited Liability Company.
- 5. In 2007, certain shareholders of BPC created BMH, a corporation organized under the laws of the State of Ohio, to acquire certain business publications in New York, Ohio, Iowa and Texas. There are no corporations, governmental units or otherwise, that directly or indirectly own 10% or more of any class of equity interests in BMH.
- 6. BMH owns 100% of the equity interests in the following subsidiaries: (a) Dan's Papers Inc., a New York Corporation, (b) Texas Community Newspapers, Inc., a Texas Corporation, (c) Brown Publishing Inc., LLC, an Ohio Limited Liability Company and (d) Boulder Business Information, Inc., a Colorado Corporation. Both BPC and BMH maintain headquarters in Cincinnati, Ohio.

7.	The information	contained herei	n is true and	correct to the	e best of my	knowledge.
				001100110111	o desit of miy	mio wicaso,

information and belief.

ROY BROWN

President and Chief Executive Officer THE BROWN PUBLISHING COMPANY -and-

BROWN MEDIA HOLDINGS COMPANY

Sworn to before my this $\frac{30^{14}}{100^{14}}$ day of $\frac{100^{14}}{100^{14}}$, 2010.

Notary Public, State of

Qualified in

Commission Expires:



JOEL LARNER DEMPSEY
Automey At Law
Notary Public, State of Ohio
by Commission Has No Expiration Date
Section 147.03 R.C.

Edward M. Fox Eric T. Moser K&L GATES LLP 599 Lexington Avenue New York, NY 10022 (212) 536-3900

Proposed Counsel for Debtors, The Brown Publishing Company, et al.

UNITED STATES BANKRUPTCY EASTERN DISTRICT OF NEW YO	ORK V	
In re:	:	Chapter 11
THE DELAWARE GAZETTE COMPANY,	: : :	Case No.
Debtor.	:	
	X	

LIST OF TWENTY CREDITORS HOLDING LARGEST UNSECURED CLAIMS AGAINST THE DELAWARE GAZETTE COMPANY

Set forth below is a list of creditors holding the twenty (20) largest unsecured claims against The Delaware Gazette Company (the "Debtor") as of April 30, 2010. The list has been prepared from the books and records of the Debtors.

The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101 or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. Inclusion of a claim on the attached list is not an admission that the amounts listed are undisputed, fixed and liquidated

Name of creditor and complete mailing address including zip code	Nature of claim [trade debt, bank loan, government contract, etc.]	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
MEDIASPAN GROUP, INC. DEPT. AT 952127 ATLANTA, GA 31192-2127 PH: 212-669-6472 FAX: ATTN:	Trade Debt		\$5,038.60

Name of creditor and complete mailing address including zip code	Nature of claim [trade debt, bank loan, government contract, etc.]	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
AMERICAN ELECTRIC POWER P.O. BOX 24418 CANTON, OH 44701-4418 PH: 800-277-2177 FAX: ATTN:	Trade Debt		\$1,795.79
VERIZON NORTH P.O. BOX 920041 DALLAS, TX 75392-0041 PH: FAX: ATTN:	Trade Debt		\$1,572.11
KING FEATURES SYNDICATE P.O. BOX 409189 ATLANTA, GA 30384-9189 PH: 704-348-8667 FAX: 704-376-2424 ATTN:	Trade Debt		\$1,558.66
PAGE CO-OP P.O. BOX 95000-1270 PHILADELPHIA, PA 19195-1270 PH: 800-468-9568 FAX: 610-687-2147 ATTN:	Trade Debt		\$1,499.62
OHIO ADDRESSING MACHINE CO. 3040 PROSEPCT AVE. CLEVELAND, OH 44115-2684 PH: 216-391-3000 FAX: ATTN:	Trade Debt		\$1,489.74
DELAWARE DATA PRODUCTS 320 LONDON ROAD, STE 501 DELAWARE, OH 43015 PH: 740-369-5449 FAX: ATTN:	Trade Debt		\$1,317.45
GOOGLE, INC. DEPT 34256 P.O. BOX 39000 SAN FRANCISCO, CA 94139 PH: 800-405-0268 FAX: ATTN:	Trade Debt		\$1,287.00

Name of creditor and complete mailing address including zip code	Nature of claim [trade debt, bank loan, government contract, etc.]	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
OFFICE CITY P.O. BOX 1510 DELAWARE, OH 43015 PH: 740-363-1765 FAX: ATTN:	Trade Debt		\$1,228.08
RABBIT QUICK INC 22 S SANDUSKY STREET DELAWARE, OH 43015 PH: 740-369-0770 FAX: ATTN:	Trade Debt		\$1,168.87
MT BUSINESS TECHNOLOGIES P.O. BOX 37 MANSFIELD, OH 44901-0037 PH: 419-529-9100 FAX: ATTN:	Trade Debt		\$678.54
STAPLES BUSINESS ADVANTAGE DEPT. DET P.O. BOX 83689 CHICAGO, IL 60690-3689 PH: 800-693-8080 FAX: ATTN:	Trade Debt		\$660.32
DIGITECS 3638 HIGHVIEW SW CANTON, OH 44706 PH: FAX: ATTN:	Trade Debt		\$532.50
DISPATCH CONSUMER SERVICES, INC. DEPT. L-2335 COLUMBUS, OH 43260 PH: 740-548-5555 FAX: ATTN:	Trade Debt		\$523.36

Name of creditor and complete mailing address including zip code	Nature of claim [trade debt, bank loan, government contract, etc.]	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
TRIBUNE MEDIA SERVICES P.O. BOX 10026 ALBANY, NY 12201 PH: 800-833-9581 FAX: ATTN:	Trade Debt		\$495.20
TRIBUNE MEDIA SERVICES 15158 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693 PH: 800-523-8923 FAX: 312-527-6279 ATTN:	Trade Debt		\$473.42
UNITED MEDIA P.O. BOX 641465 CINCINNATI, OH 45264-1465 PH: 800-221-4816 FAX: 212-293-8600 ATTN:	Trade Debt		\$451.91
UNIVERSAL UCLICK COMMERCE BANK P.O. BOX 843345 KANSAS CITY, MO 64184-3345 PH: 800-255-6734 FAX: ATTN:	Trade Debt		\$426.80
BUEHLER FOOD MARKETS INC 1401 OLD MANSFIELD ROAD P O BOX 196 WOOSTER, OH 44691 PH: 330-364-4355 FAX: ATTN:	Trade Debt		\$413.83
CURTIS DELAWARE ROOFING P.O. BOX 1354 DELAWARE, OH 43015 PH: 740-369-4199 FAX: ATTN: RICHARD E. CURTIS	Trade Debt		\$245.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION

I, Roy Brown, President of The Delaware Gazette Company, declare under penalty of perjury that I have read the list of creditors holding the twenty (20) largest unsecured claims against The Delaware Gazette Company submitted herewith and that it is true and correct to the best of my information and belief.

Dated: April 30, 2010

Edward M. Fox Eric T. Moser K&L GATES LLP 599 Lexington Avenue New York, NY 10022 (212) 536-3900

Proposed Counsel for Debtors, The Brown Publishing Company, et al.

UNITED STATES BANKRUPTCY COURT

EASTERN DISTRICT OF NEW	YORK	
	X	
In re:	:	Chapter 11
	•	

THE BROWN PUBLISHING : Case No. _____

: (Jointly Administered)

Debtors.

CONSOLIDATED LIST OF CREDITORS HOLDING FIVE LARGEST SECURED CLAIMS

Set forth below is a list of creditors holding the five (5) largest secured claims against the Debtors¹ as of April 30, 2010. The list has been prepared from the books and records of the Debtors.

Name and Address of Creditor	Nature of Lien	Value of Collateral	Amount of Claim
PNC Bank, National Association Successor agent to the Debtors' pre-petition secured first lien lenders c/o Reed Smith LLP 2500 One Liberty Place 1650 Market Street Philadelphia, PA 19103 Ph: 215-851-8100 Fax: 215-851-1420 Attn: Matthew E. Tashman, Esq.	First priority security interest in substantially all assets	\$94,884,180.00 (book value as of February 2010)	\$70,527,443.34

¹ The Debtors are The Brown Publishing Company, Brown Media Holdings Company, ARG, LLC, Business Publications, LLC, Troy Daily News, Inc., The Delaware Gazette Company, Brown Publishing, Inc., LLC, Dan's Papers, Inc., Texas Community Newspapers, Inc, SC Biz News, LLC, Utah Business Publishers, LLC, Brown Business Ledger, LLC, Texas Business News, LLC, Upstate Business News, LLC, and Boulder Business Information, Inc.

Name and Address of Creditor	Nature of Lien	Value of Collateral	Amount of Claim
Wilmington Trust Company Successor agent to the Debtors' pre-petition secured second lien lenders c/o Proskauer Rose LLP One International Place Boston, MA 02110 Ph: 617.526.9749 Fax: 617.526.9899 Attn: Peter J. Antoszyk, Esq.	Second priority security interest in substantially all assets	\$94,884,180.00 (book value as of February 2010)	\$24,300,336.12

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION

I, Roy Brown, President of The Brown Publishing Company, Brown Media Holdings Company and the other Debtors in the above-captioned chapter 11 cases, declare under penalty of perjury that I have read the consolidated list of creditors holding the five largest secured claims against the Debtors submitted herewith and that it is true and correct to the best of my information and belief.

Dated: April 30, 2010

Edward M. Fox Eric T. Moser K&L GATES LLP 599 Lexington Avenue New York, NY 10022 (212) 536-3900

Proposed Counsel for Debtors, The Brown Publishing Company, et al.

UNITED STATES BANKRUPTCY COURT

EASTERN DISTRICT OF NEW YORK					
X					
In re:	:	Chapter 11			
	:				
THE DELAWARE GAZETTE	:	Case No.			
COMPANY,	•				
Debtor.	:				
	:				
	X				

LIST OF EQUITY SECURITY HOLDERS OF THE DELAWARE GAZETTE COMPANY

The following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a) for filing in this chapter 11 case:

Name and last known address or place of business of holder	Security Class	Number of Securities
The Brown Publishing Company	Common	950 shares
10222 Alliance Road		
Cincinnati, OH 45242		

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION

I, Roy Brown, President of The Delaware Gazette Company, declare under penalty of perjury that I have read the List of Equity Security Holders submitted herewith and that it is true and correct to the best of my information and belief.

Case 8-10-73302-dte Doc 1 Filed 05/01/10 Entered 05/01/10 00:00:00

I declare under penalty of perjury that the foregoing is true and correct.

Dated: April 30, 2010

Edward M. Fox
Eric T. Moser
K&L GATES LLP
599 Lexington Avenue
New York, NY 10022
(212) 536-3900

Proposed Counsel for Debtors, The Brown Publishing Company, et al.

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NEW YORKX			
In re:	:	Chapter 11	
THE DELAWARE GAZETTE COMPANY,	; ; ;	Case No.	
Debtor.	:		
***************************************	X		

MAILING MATRIX OF EQUITY SECURITY HOLDERS OF THE DELAWARE GAZETTE COMPANY

The Brown Publishing Company 10222 Alliance Road Cincinnati, OH 45242

VERIFICATION OF MAILING MATRIX

I, Roy Brown, President of The Delaware Gazette Company, hereby verify that the Mailing Matrix of Equity Security Holders of The Delaware Gazette Company submitted herein is true and correct to the best of my knowledge.

Dated: April 30, 2010

WRITTEN CONSENT OF THE DIRECTORS OF THE DELAWARE GAZETTE COMPANY

The undersigned, being all of the Directors (the "Board") of The Delaware Gazette Company (the "Corporation"), consent in writing, pursuant to the authority granted by Section 1701.54 of the Ohio Revised Code, to the adoption without a meeting of the following resolutions:

WHEREAS, The Board has reviewed the materials presented by the management and the advisors of the Company regarding the liabilities and liquidity situation of the Company, the strategic alternatives available to it and the impact of the foregoing on the Company's businesses; and the Board has had the opportunity to consult with the management and the advisors of the Company and fully consider each of the strategic alternatives available to the Company.

NOW THEREFORE, it is hereby resolved:

I. <u>Voluntary Petition Under the Provisions of Chapter 11 of the United States</u> <u>Bankruptcy Code</u>

RESOLVED, that in the judgment of the Board, it is desirable and in the best interests of the Company, its creditors and other parties in interest, that the Company file or cause to be filed a voluntary petition for relief under the provisions of Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code");

RESOLVED, that the officers of the Company (each an "<u>Authorized Officer</u>" and, collectively, the "<u>Authorized Officers</u>"), acting alone or with one or more other Authorized Officers be, and they hereby are, authorized and empowered to execute and file on behalf of the Company all petitions, schedules, lists and other motions, cash collateral stipulations, papers or documents, and to take any and all action that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operation of the Company's business;

RESOLVED, that the Authorized Officers be, and they hereby are, authorized to employ the law firm of K&L Gates LLP as general bankruptcy counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code and to take any and all actions to advance the Company's rights and obligations, including filing any pleadings; and, in connection therewith, the Authorized Officers are hereby authorized to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the Chapter 11 case and cause to be filed an appropriate application for authority to retain the services of K&L Gates LLP;

RESOLVED, that the Authorized Officers be, and they hereby are, authorized to employ the firm of Mesirow Financial Consulting, LLC as financial advisor to represent and assist the Company in carrying out its duties under the Bankruptcy Code and to take any and all actions to advance the Company's rights and obligations; and, in connection therewith, the Authorized Officers are hereby authorized to execute appropriate retention agreements, pay appropriate

retainers prior to and immediately upon filing of the Chapter 11 case and cause to be filed an appropriate application for authority to retain the services of Mesirow Financial Consulting, LLC;

RESOLVED, that the Authorized Officers be, and they hereby are, authorized to employ Sam B. Mitchell as financial advisor to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, the Authorized Officers are hereby authorized to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the Chapter 11 case and cause to be filed an appropriate application for authority to retain the services of Sam B. Mitchell;

RESOLVED, that the Authorized Officers be, and they hereby are, authorized to employ the firm of Epiq Bankruptcy Solutions, LLC as claims and notice agent to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, the Authorized Officers are hereby authorized to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the Chapter 11 case and cause to be filed an appropriate application for authority to retain the services of Epiq Bankruptcy Solutions, LLC;

RESOLVED, that the Authorized Officers be, and they hereby are, authorized to employ any other professionals to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, the Authorized Officers are hereby authorized to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon the filing of the Chapter 11 case and cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary;

II. Debtor-In-Possession Credit Facility

RESOLVED, that in the judgment of the Board, it is desirable and in the best interests of the Company, its creditors and other parties in interest, to enter into a Commitment Letter for a Debtor-in Possession Revolving Credit Facility and a subsequent Debtor-In Possession Credit Facility (along with a Security Agreement, and other instruments, agreements, documents and certificates reasonably required thereunder, the "Loan Documentation"), with the Company, its subsidiaries, Brown Media Holdings Company and its subsidiaries (collectively "Borrowers"), PNC Bank, N.A., as Agent (the "Agent") and certain lenders (the "Lenders"), pursuant to which the Lenders intend to provide a revolving credit facility in the maximum principal amount of \$2,500,000, upon terms and conditions as set forth in the Loan Documentation;

RESOLVED, that the Company is authorized to, from time to time, incur obligations under the Loan Documentation (the "Obligations") and to encumber the Company's assets as collateral security for the Obligations;

RESOLVED, that the Company and each Authorized Officer is hereby authorized to execute, deliver and perform the Loan Documentation, the signature of only one such officer being necessary and each Authorized Officer is authorized to take such additional actions and to

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execute such additional documents and instruments as are necessary to carry out the foregoing resolutions.

III. Further Actions and Prior Actions

RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Officers, each of the officers of the Company or their designees shall be, and each of them, acting alone, hereby is, authorized and empowered, in the name of, and on behalf of, the Company, to take or cause to be taken any and all such further actions, to execute and deliver any and all such agreements, certificates, instruments and other documents and to pay all expenses, including filing fees, in each case as in such officer or officers' judgment shall be necessary or desirable to fully carry out the intent and accomplish the purposes of the resolutions adopted herein; and

RESOLVED, that all acts, actions and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before these resolutions were certified, are hereby in all respects approved and ratified.

Dated: April 30, 2010

Roy E. Brown