B1 (Official Form 1)(4/10)										
	United East	States l tern Dist	Bankr trict of I	uptcy New Yo	Court rk				Voluntary	Petition
Name of Debtor (if individu		, Middle):			Name	of Joint De	ebtor (Spouse	e) (Last, First	, Middle):	
	All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):							Joint Debtor trade names	in the last 8 years):	
Last four digits of Soc. Sec. (if more than one, state all) 20-5280572	or Individual-Taxp	ayer I.D. (IT	TIN) No./Co	omplete EI	N Last for	our digits of than one, state	f Soc. Sec. or	r Individual-1	Taxpayer I.D. (ITIN) No	o./Complete EIN
Street Address of Debtor (No. and Street, City, and State): 1276 50th Street Brooklyn, NY				Street	Address of	Joint Debtor	(No. and Str	reet, City, and State):	ZIP Code	
			1	ZIP Code 1219						Zir Code
County of Residence or of the Kings	•					,		1	ace of Business:	•
Mailing Address of Debtor (1274 49th Street Suite # 203	(if different from str	eet address)	:		Mailin	g Address	of Joint Debt	tor (if differe	nt from street address):	
Brooklyn, NY			_	ZIP Code	_					ZIP Code
	CD ' D1	26	<u> </u>	1219						
Location of Principal Assets (if different from street addr		-		ocks, CT	06096					
Type of Del			Nature of						otcy Code Under Whic	h
(Form of Organi			,	one box)		_		Petition is Fi	led (Check one box)	
(Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Check one box) ☐ Health Care Bus Single Asset Rea in 11 U.S.C. § 10 ☐ Railroad ☐ Stockbroker ☐ Commodity Broi			Asset Rea U.S.C. § 10 ad broker	al Estate as 01 (51B)	defined	efined ☐ Chapter 7 ☐ Chapter 9 ☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding ☐ Chapter 12 ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding			ding ecognition	
Other (If debtor is not one check this box and state type		☐ Other							e of Debts	
check this box and state typ	e of childy below.)	Debtor under	r is a tax-e Title 26 of	npt Entity if applicable xempt orga the United al Revenue	nnization l States	defined	l in 11 U.S.C. § ed by an indivi	onsumer debts,	busine	are primarily
Filing	Fee (Check one box	x)		Check of	one box:	l	Chap	ter 11 Debt	ors	
■ Full Filing Fee attached □ Filing Fee to be paid in instatach signed application for debtor is unable to pay fee or	r the court's considerat	ion certifying	that the	Check i	ebtor is not f: ebtor's aggr	a small busin	ness debtor as on the street and the street are the	defined in 11 U	C. § 101(51D). J.S.C. § 101(51D). cluding debts owed to inside on 4/01/13 and every thre	
Form 3A. Filing Fee waiver requested attach signed application for				t	cceptances	ng filed with of the plan w	this petition. here solicited products.C. § 1126(b).		one or more classes of cre	editors,
Statistical/Administrative I ■ Debtor estimates that fur □ Debtor estimates that, aff there will be no funds av	nds will be available ter any exempt prop	erty is exclu	uded and a	dministrati		es paid,		THIS	SPACE IS FOR COURT	USE ONLY
Estimated Number of Credit	0- 200-	1,000-	5,001-	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
	00,001 to \$500,001 00,000 to \$1 million	\$1,000,001 to \$10	\$10,000,001 to \$50	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion			
	00,001 to \$500,001 00,000 to \$1 million	\$1,000,001 to \$10	\$10,000,001 to \$50	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million		More than \$1 billion			

B1 (Official Form 1)(4/10) Page 2 Name of Debtor(s): Voluntary Petition **CANAL BENK REALTY LLC** (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure

the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

after the filing of the petition.

B1 (Official Form 1)(4/10) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

CANAL BENK REALTY LLC

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 \mathbf{X}

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Mark Frankel

Signature of Attorney for Debtor(s)

Mark Frankel 8417

Printed Name of Attorney for Debtor(s)

Backenroth Frankel & Krinsky, LLP

Firm Name

489 Fifth Avenue 28th Floor New York, NY 10017

Address

Email: mfrankel@bfklaw.com

212-593-1100 Fax: 212-644-0544

Telephone Number

September 9, 2011

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Alexander Ashkenazi

Signature of Authorized Individual

Alexander Ashkenazi

Printed Name of Authorized Individual

Managing Member

Title of Authorized Individual

September 9, 2011

Date

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

v

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Eastern District of New York

In re	CANAL BENK REALTY LLC		Case No.	
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Fleet National Bank,NA n/k/a Bank of America 100 North Tryon Street Charlotte, NC 28255	Fleet National Bank,NA n/k/a Bank of America 100 North Tryon Street Charlotte, NC 28255	26 Canal Bank Road Windsor Locks, CT 06096	Unliquidated Disputed	Unknown (900,000.00 secured) (360,278.06 senior lien)
Shai Gross 1274 49th Street Suite 302 Brooklyn, NY 11219	Shai Gross 1274 49th Street Suite 302 Brooklyn, NY 11219			5,000.00
Town of Windsor Locks c/o Chadwick & Stone, LLP 111 Founders Plaza Suite 1702 East Hartford, CT 06108	Town of Windsor Locks c/o Chadwick & Stone, LLP 111 Founders Plaza East Hartford, CT 06108		Disputed	23,640.10
Zalman Blau 1274 49th Street Suite 302 Brooklyn, NY 11219	Zalman Blau 1274 49th Street Suite 302 Brooklyn, NY 11219			2,500,000.00

B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	CANAL BENK REALTY LLC	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	September 9, 2011	Signature	/s/ Alexander Ashkenazi
			Alexander Ashkenazi
			Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

In re	CANAL BENK REALTY LLC	Case No.			
_		Debtor			
			Chapter	11	

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	900,000.00		
B - Personal Property	Yes	3	0.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		424,436.36	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		2,528,640.10	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
- Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	9			
	To	otal Assets	900,000.00		
			Total Liabilities	2,953,076.46	

CANAL BENK REALTY LLC		Case No.	Case No.		
	Debtor ,	Chapter	11		
STATISTICAL SUMMARY OF CERTAIN LI	ABILITIES AN	ND RELATED DA	TA (28 U.S.C. § 159		
If you are an individual debtor whose debts are primarily consumer of a case under chapter 7, 11 or 13, you must report all information requ	lebts, as defined in § a uested below.	101(8) of the Bankruptcy	Code (11 U.S.C.§ 101(8)), f		
☐ Check this box if you are an individual debtor whose debts are report any information here.	e NOT primarily cons	umer debts. You are not re	equired to		
This information is for statistical purposes only under 28 U.S.C. Summarize the following types of liabilities, as reported in the Sc		nem.			
Type of Liability	Amount				
Domestic Support Obligations (from Schedule E)					
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)					
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)					
Student Loan Obligations (from Schedule F)					
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E					
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)					
TOTAL					
State the following:					
Average Income (from Schedule I, Line 16)					
Average Expenses (from Schedule J, Line 18)					
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)					
State the following:					
Total from Schedule D, "UNSECURED PORTION, IF ANY" column					
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column					
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column					
4. Total from Schedule F					
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)					

101(8)), filing

In re	CANAL BENK REALTY LLC

Case No.		

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

26 Canal Bank Ro Windsor Locks, C		Fee simple	-	900,000.00	Unknown
Descrip	otion and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim

Sub-Total > **900,000.00** (Total of this page)

Total > **900,000.00**

(Report also on Summary of Schedules)

т .	
In	re

\sim	A N	ΙΛΙ			IV		ΛІ	_TY	•	r
L	ΑIN	м	ᅟᅟᅟ	EI	N IN	RE	AL	_ I I	_	 L

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	X			
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	x			
7.	Furs and jewelry.	x			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issuer.	X			

Sub-Total > **0.00** (Total of this page)

CANAL BENK REALTY LLC In re

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	х			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	X			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	x			
				Sub-Tota	al > 0.00
			(T	otal of this page)	

Sheet __1__ of __2__ continuation sheets attached to the Schedule of Personal Property

In re	CANAL	RFNK	RFΔI	ΤV	LLC
111 16	CHINAL	DEIAL	VEW		LLC

Case No.

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	Х			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	X			
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			
35.	Other personal property of any kind not already listed. Itemize.	X			

| Sub-Total > | 0.00 | | (Total of this page) | Total > | 0.00 |

In re	CANAL	BENK	REAL [*]	ΤY	LLC

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	O 1 N I I I I I I I I I I I I I I I I I I	J C S F C C C C C C C C C C C C C C C C C	CLAIM WITHOUT DEDUCTING VALUE OF	UNSECURED PORTION, IF ANY
Account No.			1/16/2007				
Environ. Services, Inc. c/ Darryl D. Mitchell 90 Brookfield Street South Windsor, CT 06074		-	Mechanic's Lien 26 Canal Bank Road Windsor Locks, CT 06096		(-	
A N	4	╀	Value \$ 900,000.00	++	+	64,158.30	0.00
Fleet National Bank,NA n/k/a Bank of America 100 North Tryon Street Charlotte, NC 28255		-	2/22/2002 UCC-1 Financing Statement 26 Canal Bank Road Windsor Locks, CT 06096		(x	(
			Value \$ 900,000.00	11		Unknown	0.00
Account No. Fuss & O'Neill, Inc c/o Jeff P. Heidtman 146 Hartford Rd Manchester, CT 06040-5921		-	1/5/2009 Mechanic's Lien 26 Canal Bank Road Windsor Locks, CT 06096		×		
	+	╀	Value \$ 900,000.00	++	+	17,896.21	0.00
Account No. Town of Windsor Locks Office of Tax Collector 50 Church Street Town Hall Windsor Locks, CT 06096		-	Real Estate Tax Lien 26 Canal Bank Road Windsor Locks, CT 06096		(
			Value \$ 900,000.00			342,381.85	0.00
continuation sheets attached			(Total of	Subtot this pa		424,436.36	0.00
			(Report on Summary of So	To chedu		424,436.36	0.00

In re	CANAL	RFNK	RFΔI	ΤV	110	c
mie	CANAL	DEINN	KEAL	- 1 1		U

Case No.	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian.' Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to

priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
■ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. \S 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. \S 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to $$2,600*$ for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. $$507(a)(7)$.
☐ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

continuation sheets attached

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re	CANAL BENK REALTY LLC	Case No.	_
-		Debtor	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

.... 4 -1-1---

Check this box if debtor has no creditors holding unsecure	ed c	laın	ns to report on this Schedule F.				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	COZH-ZGEZH	021-00-D4	DISPUTED	AMOUNT OF CLAIM
Account No.				Ť	DATED		
Shai Gross 1274 49th Street Suite 302 Brooklyn, NY 11219		-			ט		5,000.00
Account No.			4/11/2010				
Town of Windsor Locks c/o Chadwick & Stone, LLP 111 Founders Plaza Suite 1702 East Hartford, CT 06108		-				X	23,640.10
Account No.							
Zalman Blau 1274 49th Street Suite 302 Brooklyn, NY 11219		-					2,500,000.00
Account No.							
continuation sheets attached			S (Total of t	Subt his p			2,528,640.10
			(Report on Summary of Sc		ota lule		2,528,640.10

In re	CANAL BENK REALTY LLC		Case No.
_		Debtor	

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

■ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

In re	CANAL BENK REALTY LLC		Case No	
_		Debtor	,	

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

In re	re CANAL BENK REALTY LLC			Case No.		
			Debtor(s)	Chapter	11	
	DECLARATIO	N CONCERN	NING DEBTOI	R'S SCHEDULI	ES	
	DECLARATION UNDER PENALT	Y OF PERJURY	ON BEHALF OF	CORPORATION (OR PARTNERSHIP	
	I, the Managing Member of the that I have read the foregoing summary to the best of my knowledge, information	and schedules, co				
Date	September 9, 2011	Signature	/s/ Alexander As Alexander Ashk Managing Memb	enazi		

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Debtor

Case No.

		Chapter	11
LIST C	OF EQUITY SECURIT	Y HOLDERS	
following is the list of the Debtor's equity security	y holders which is propored in again	ordanaa with Pula 1007(a)	(2) for filing in this abortor 1
onowing is the list of the Debtor's equity security	/ noiders which is prepared in acco	ordance with Kule 1007(a)	(5) for fining in this chapter 1
Name and last known address	Security	Number	Kind of
or place of business of holder	Class	of Securities	Interest
Alexander Ashkenzi 1274 49th Street Suite 302			75%
Brooklyn, NY 11219			
David Webber c/o 1274 49th Street Suite 203 Brooklyn, NY 11219			25%
DECLARATION UNDER PENALTY	OF PERJURY ON BEHA	LF OF CORPORAT	ION OR PARTNERSI
I, the Managing Member of the co	rnoration named as the debtor is	n this case declars under	r nanalty of pariury that I h
read the foregoing List of Equity Security			
	•		•
Date September 9, 2011	Signature	/s/ Alexander Ashkena	ızi
		Alexander Ashkenazi	
	r	Managing Member	
Penalty for making a false statement or con			ent for up to 5 years or both
	18 U.S.C §§ 152 and 3	571.	

In re

CANAL BENK REALTY LLC

⁰ continuation sheets attached to List of Equity Security Holders

In re	CANAL BENK REALTY LLC		Case No.	
		Debtor(s)	Chapter	11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date: September 9, 2011

| September 9, 2011 | September 9, 2011 | September 9, 2011 | September 9, 2011 | September 9, 2011 | Signature of Attorney
| Mark Frankel 8417
| Backenroth Frankel & Krinsky, LLP
| 489 Fifth Avenue

28th Floor New York, NY 10017 212-593-1100 Fax: 212-644-0544

USBC-44 Rev. 9/17/98

Backenroth Frankel & Krin 489 Fifth Avenue New York, NY 10017

Environ. Sciences, Inc c/Darryl D. Mitchell 90 Brookfield Street South Windsor, CT 06074

Environ. Services, Inc. c/Darryl D. Mitchell 90 Brookfield Street South Windsor, CT 06074

Fleet National Bank, NA n/k/a Bank of America 100 North Tryon Street Charlotte, NC 28255

Fuss & O'Neill, Inc c/o Jeff P. Heidtman 146 Hartford Rd Manchester, CT 06040-5921

Shai Gross 1274 49th Street Suite 302 Brooklyn, NY 11219

State of New York Attorney General's Office 120 Broadway New York, NY 10271

Town of Windsor Locks Office of Tax Collector 50 Church Street Town Hall Windsor Locks, CT 06096

Town of Windsor Locks c/o Chadwick & Stone, LLP 111 Founders Plaza Suite 1702 East Hartford, CT 06108 Town of Windsor Locks c/o Chadwick & Stone, LLP 111 Founders Plaza Suite 1702 East Hartford, CT 06108

Town of Windsor Locks Town Clerk 50 Church Street Windsor Locks, CT 06096

United States of America c/o U.S. Attorney 86 Chambers Street New York, NY 10007

United States Trustee-Eas 271 Cadman Plaza East Brooklyn, NY 11201

Zalman Blau 1274 49th Street Suite 302 Brooklyn, NY 11219

In re CANAL BENK REALTY LLC		Case No.	
	Debtor(s)	Chapter	11
CORPORATE OWN	NERSHIP STATEMENT	(RULE 7007.1)	
Pursuant to Federal Rule of Bankruptcy Procedure or recusal, the undersigned counsel for <u>CANAL BI</u> following is a (are) corporation(s), other than the d more of any class of the corporation's(s') equity int	ENK REALTY LLC in the a lebtor or a governmental un	bove captioned anit, that directly o	action, certifies that the or indirectly own(s) 10% or
■ None [Check if applicable]			
September 9, 2011 /s/ I	Mark Frankel		
	rk Frankel 8417		
Sig	nature of Attorney or Litig	ant	
	unsel for CANAL BENK R		
	ckenroth Frankel & Krinsky, Fifth Avenue	LLP	
	h Floor		
Nev	w York, NY 10017	_	
	:-593-1100 Fax:212-644-0544 ankel@bfklaw.com	1	

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NEW YORK

STATEMENT PURSUANT TO LOCAL BANKRUPTCY RULE 1073-2(b)

DEBTOR(S):	CANAL BENK REALTY LLC	CASE NO.:.
Pursuant to concerning Related	Local Bankruptcy Rule 1073-2(b Cases, to the petitioner's best known	o), the debtor (or any other petitioner) hereby makes the following disclosure wledge, information and belief:
was pending at any spouses or ex-spous partnership and one have, or within 180	time within eight years before the es; (iii) are affiliates, as defined in or more of its general partners; (v	urposes of E.D.N.Y. LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are a 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a vi) are partnerships which share one or more common general partners; or (vii) her of the Related Cases had, an interest in property that was or is included in the
■ NO RELATED	CASE IS PENDING OR HAS BE	EEN PENDING AT ANY TIME.
☐ THE FOLLOW	ING RELATED CASE(S) IS PEN	IDING OR HAS BEEN PENDING:
1. CASE NO.:	JUDGE: DISTRICT/	DIVISION:
CASE STILL PENI	DING (Y/N):	[If closed] Date of closing:
CURRENT STAT	US OF RELATED CASE:	(Discharged/awaiting discharge, confirmed, dismissed, etc.)
		(Discharged/awaiting discharge, confirmed, dismissed, etc.)
MANNER IN WH	ICH CASES ARE RELATED (Re	efer to NOTE above):
	LISTED IN DEBTOR'S SCHED F RELATED CASE:	ULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN
2. CASE NO.:	JUDGE: DISTRICT/	DIVISION:
CASE STILL PENI	DING (Y/N):	[If closed] Date of closing:
CURRENT STATE	US OF RELATED CASE:	(Discharged/awaiting discharge, confirmed, dismissed, etc.)
		(Discharged/awaiting discharge, confirmed, dismissed, etc.)
MANNER IN WH	ICH CASES ARE RELATED (Re	efer to NOTE above):
	LISTED IN DEBTOR'S SCHED F RELATED CASE:	ULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN
3. CASE NO.:	JUDGE: DISTRICT/	DIVISION:
		[If closed] Date of closing:
CURRENT STAT	US OF RELATED CASE:	(Discharged/awaiting discharge, confirmed, dismissed, etc.)
		efer to NOTE above):
REAL PROPERTY	LISTED IN DEBTOR'S SCHED	ULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN

(OVER)

DISCLOSURE OF RELATED CASES (cont'd) SCHEDULE "A" OF RELATED CASE:				
<i>NOTE:</i> Pursuant to 11 U.S.C. § 109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.				
TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:				
I am admitted to practice in the Eastern District of New York (Y/N):Y				
CERTIFICATION (to be signed by pro se debtor/petitioner or debtor/petitioner's attorney, as applicable):				
I certify under penalty of perjury that the within bankruptcy case is not related to any case now pending or pending at any time, except as indicated elsewhere on this form.				
/s/ Mark Frankel				
Mark Frankel 8417 Signature of Debtor's Attorney Backenroth Frankel & Krinsky, LLP 489 Fifth Avenue	Signature of Pro Se Debtor/Petitioner			
28th Floor New York, NY 10017 212-593-1100 Fax:212-644-0544	Signature of Pro Se Joint Debtor/Petitioner			
	Mailing Address of Debtor/Petitioner			
	City, State, Zip Code			
Area Code and Telephone Number Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.				
NOTE: Any change in address must be reported to the Court immediate result.	ely IN WRITING. Dismissal of your petition may otherwise			

USBC-17 Rev.8/11/2009

In re CANAL BENK REALTY LLC	Debtor(s)	Case No. Chapter	11
STATEMENT REGARD	ING AUTHORITY TO SI	GN AND FI	LE PETITION
I, Alexander Ashkenazi, declare us REALTY LLC, and that the following is a called and held on the 9th day of Septe	± •		
"Whereas, it is in the best intere Bankruptcy Court pursuant to Chapter	est of this corporation to file a vol 11 of Title 11 of the United State	• •	in the United States
Be It Therefore Resolved, that A	Alexander Ashkenazi, Managing Mem	ber, is authoriz	ed and directed to

Be It Further Resolved, that Alexander Ashkenazi, Managing Member, is authorized and directed to appear in all bankruptcy proceedings, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case; and

Be It Further Resolved, that Alexander Ashkenazi, Managing Member of this Corporation is authorized and directed to employ Mark Frankel 8417, attorney and the law firm of Backenroth Frankel & Krinsky, LLP to represent the corporation in such bankruptcy case."

Date	September 9, 2011	Signed	/s/ Alexander Ashkenazi
			Alexander Ashkenazi

Resolution of Board of Directors of CANAL BENK REALTY LLC

Whereas, it is in the best interest of this LLC to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Alexander Ashkenazi, Managing Member of this LLC, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Alexander Ashkenazi, Managing Member of this LLC is authorized and directed to appear in all bankruptcy proceedings on behalf of the LLC, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Alexander Ashkenazi, Managing Member of this Corporation is authorized and directed to employ Mark Frankel 8417, attorney and the law firm of Backenroth Frankel & Krinsky, LLP to represent the corporation in such bankruptcy case.