

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

STATEMENT PURSUANT TO LOCAL  
BANKRUPTCY RULE 1073-2(b)

DEBTOR(S): G&J Ready Mix & Masonry Supply Inc. CASE NO.: \_\_\_\_\_

Pursuant to Local Bankruptcy Rule 1073-2(b), the debtor (*or any other petitioner*) hereby makes the following disclosure concerning Related Cases, to the petitioner's best knowledge, information and belief:

[NOTE: Cases shall be deemed " Related Cases" for purposes of E.D.N.Y . LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case was pending at any time within six years before the filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are spouses or ex-spouses; (iii) are affiliates, as defined in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a partnership and one or more of its general partners; (vi) are partnerships which share one or more common general partners; or (vii) have, or within 180 days of the commencement of either of the Related Cases had, an interest in property that was or is included in the property of another estate under 11 U.S.C. § 541(a) .]

NO RELATED CASE IS PENDING OR HAS BEEN PENDING AT ANY TIME.

THE FOLLOWING RELATED CASE(S) IS PENDING OR HAS BEEN PENDING:

1. CASE NO.: 12-40252 JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: EDNY / \_\_\_\_\_

CASE STILL PENDING (Y/N): Y [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

2. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_ / \_\_\_\_\_

CASE STILL PENDING (Y/N): N [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

(OVER)

DISCLOSURE OF RELATED CASE S (cont'd)

3. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_ / \_\_\_\_\_

CASE STILL PENDING (Y/N): N [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (Refer to NOTE above): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

NOTE: Pursuant to 11 U.S.C. § 109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.

TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:

I am admitted to practice in the Eastern District of New York (Y/N): Y

CERTIFICATION (to be signed by pro se debtor/petitioner or debtor/petitioner's attorney, as applicable):

I certify under penalty of perjury that the within bankruptcy case is not related to any case now pending or pending at any time, except as indicated elsewhere on this form.

**/s/Bruce Weiner**  
\_\_\_\_\_  
**Bruce Weiner**  
Signature of Debtor's Attorney

**s/ John Cervoni**  
\_\_\_\_\_  
**John Cervoni**  
Signature of Pro Se Debtor/Petitioner  
**183-30 Jamaica Avenue**  
**Hollis, NY 11423**  
\_\_\_\_\_  
Mailing Address of Debtor/Petitioner

\_\_\_\_\_  
City, State, Zip Code

\_\_\_\_\_  
Area Code and Telephone Number

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

NOTE : Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.

All City Industries Inc.  
6 Grove St.  
Lindenhurst NY 11757

American Sand & Stone  
POB 771  
Oak Ridge NJ 07438

Beachdale  
POB 664  
Riverhead NY 11901

Belden Tri-State Building  
333 Seveenth Avenue  
5th Fl  
NY, NY 10001

Cambridge Paving Inc.  
POB 157  
Lybndhurst NJ 07071

Chartis-Specialty Workers  
POB 409  
Parsippany NJ 07054

Coffee Distributing Corp.  
OB 766  
New Hyde Park NY 11040

Coldgate Fuel Oil  
POB 030203  
Elmont NY 11003

Concrete Mixer Suppy  
1721 Cornell Dr.  
Olean NY 14760

Consolidated Brick & Bldg  
127 W 24th St.  
NY, NY 10011

Dolphin Capital Corp.  
POB 644006  
Cincinnati OH 45264

Essex Cement Company  
Pob 651036  
CHARLOTTE nc 28255

Four Suns Fuel Oil Co. In  
33-19 164TH sT.  
Flushing NY 11358

Hygrade/LDF Industries In  
30 Warsoff Place  
Brooklyn NY 11205

Inter City Tire & Auto Ct  
777 Dowd Ave.  
Elizabeth NJ 07201

IRS Internal Revenue Svc.  
Cincinnati OH 45999-0034

Keystone Cement Co.  
POB 63295  
Charlotte NC 28263

Lafarge North America  
POB 13682  
Newark NJ 07188

Lehigh Cement Company/Bul  
POB 8500 S-3490  
Philadelphia, PA 19178

Lehigh Cement Company/PKG  
POB 405773  
Atlanta, GA 30384

Mid Atlantic Concrete Equ  
116A W Airport Rd.  
Lititz, PA 17543

New York Sand and Stone  
63 Flushing Avenue  
Unit 311  
Brooklyn NY 11205

New York State Unemploye  
POB 4301  
Binghamton NY 13902

NIE Trucking Corp.  
54-45 63 Rd. Place  
Maspeth NY 11378

NYS Department of Tax & F  
WA Harriman Campus  
Albany NY 12227

Pearl Abrasive Co.  
POB 69  
Tucker GA 30085

Power Battery & Truck Par  
926 Market St.  
Paterson NJ 07514

Roanoke Sand & Gravel  
104 Rock Point Rd.  
Middle Island NY 11953

Sky Materials  
POB 302  
Calverton, NY 11933

SNA Concrete Pumping Corp  
91-27 220 St.  
Queens Village, NY

Terminix Internation  
26 Dumont Avenue  
New York, NY 10305

The Delorio Law Firm  
800 Westchester Ave.  
Suite S-608  
Rye Brook, NY 10573

Tire Connection  
POB 190179  
Richmond Hill NY 11419

Twin Peaks Inc.  
POB 780630  
Hollis, NY 11423

V&M Sand & Stone Corp.  
345 Lehrer Ave  
Elmont NY 11003

Valerie A Wieczorek Esq.  
100 Garden City Plaza  
Suite 203  
Garden City, NY

Venice Tools  
POB 332  
Hewlett NY 11557

Verrelli Trucking Co. Inc  
345 Lehrer Avenue  
Elmont NY 11003

Watsontown brick & Sales  
POB 68  
Watsontown, PA 17777

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK**

\_\_\_\_\_x

In Re:

G&J Ready Mix & Masonry Supply Inc.

Case No.

Chapter 11

Debtor(s)

\_\_\_\_\_x

**VERIFICATION OF CREDITOR MATRIX/LIST OF CREDITORS**

The undersigned debtor(s) or attorney for the debtor(s) hereby verifies that the creditor matrix/list of creditors submitted herein is true and correct to the best of his or her knowledge.

Dated: 1/17/2012

**s/ John Cervoni**

\_\_\_\_\_  
**John Cervoni**

Debtor

**/s/Bruce Weiner**

\_\_\_\_\_  
**Bruce Weiner**

Attorney for Debtor



B1 (Official Form 1) (12/11)

|  |                           |
|--|---------------------------|
| <b>United States Bankruptcy Court<br/>Eastern District of New York</b> | <b>Voluntary Petition</b> |
|--|---------------------------|

|  |   |
|--|---|
| Name of Debtor (if individual, enter Last, First, Middle):<br><b>G&amp;J Ready Mix &amp; Masonry Supply Inc.</b>                 | Name of Joint Debtor (Spouse) (Last, First, Middle):  |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):                               | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):    |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all):<br><b>20-0792834</b> | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): |
| Street Address of Debtor (No. & Street, City, and State):<br><b>183-30 Jamaica Avenue<br/>Hollis, NY</b>                         | Street Address of Joint Debtor (No. & Street, City, and State):   |
| ZIP CODE <b>11423</b>  | ZIP CODE  |
| County of Residence or of the Principal Place of Business:<br><b>Queens</b>  | County of Residence or of the Principal Place of Business:  |
| Mailing Address of Debtor (if different from street address):  | Mailing Address of Joint Debtor (if different from street address):   |
| ZIP CODE   | ZIP CODE  |

Location of Principal Assets of Business Debtor (if different from street address above):  
**183-30 Jamaica Avenue  
Hollis, NY**

ZIP CODE **11423**

|  |   |   |
|--|---|---|
| <b>Type of Debtor</b><br>(Form of Organization)<br>(Check <b>one</b> box.)<br><br><input type="checkbox"/> Individual (includes Joint Debtors)<br><i>See Exhibit D on page 2 of this form.</i><br><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)<br><input type="checkbox"/> Partnership<br><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)<br>_____ | <b>Nature of Business</b><br>(Check <b>one</b> box)<br><br><input type="checkbox"/> Health Care Business<br><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)<br><input type="checkbox"/> Railroad<br><input type="checkbox"/> Stockbroker<br><input type="checkbox"/> Commodity Broker<br><input type="checkbox"/> Clearing Bank<br><input checked="" type="checkbox"/> Other | <b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check <b>one</b> box)<br><br><input type="checkbox"/> Chapter 7<br><input type="checkbox"/> Chapter 9<br><input checked="" type="checkbox"/> Chapter 11<br><input type="checkbox"/> Chapter 12<br><input type="checkbox"/> Chapter 13<br><br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding<br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding |
|--|---|---|

|   |  |   |
|---|--|---|
| <b>Chapter 15 Debtors</b><br><br>Country of debtor's center of main interests:<br>_____<br><br>Each country in which a foreign proceeding by, regarding, or against debtor is pending:<br>_____ | <b>Tax-Exempt Entity</b><br>(Check box, if applicable)<br><br><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.) | <b>Nature of Debts</b><br>(Check one box)<br><br><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."<br><input checked="" type="checkbox"/> Debts are primarily business debts. |
|---|--|---|

|   |  |
|---|--|
| <b>Filing Fee</b> (Check one box)<br><br><input checked="" type="checkbox"/> Full Filing Fee attached<br><br><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A.<br><br><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | <b>Chapter 11 Debtors</b><br><b>Check one box:</b><br><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).<br><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).<br><br><b>Check if:</b><br><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).<br><br><b>Check all applicable boxes</b><br><input type="checkbox"/> A plan is being filed with this petition<br><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). |
|---|--|

|  |   |
|--|---|
| <b>Statistical/Administrative Information</b><br><input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.<br><input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.<br><br>Estimated Number of Creditors<br><input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000<br><br>Estimated Assets<br><input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$5 million <input type="checkbox"/> \$5,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to More than \$1 billion<br><br>Estimated Liabilities<br><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$5 million <input type="checkbox"/> \$5,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to More than \$1 billion | <b>THIS SPACE IS FOR COURT USE ONLY</b> |
|--|---|



|   |   |
|---|---|
| <b>Voluntary Petition</b><br><i>(This page must be completed and filed in every case)</i>   | Name of Debtor(s):<br><b>G&amp;J Ready Mix &amp; Masonry Supply Inc.</b>  |
| <b>Signatures</b>   |   |
| <p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.</p> <p>[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><input checked="" type="checkbox"/> <b>Not Applicable</b><br/> Signature of Debtor</p> <p><input checked="" type="checkbox"/> <b>Not Applicable</b><br/> Signature of Joint Debtor</p> <p>_____<br/> Telephone Number (If not represented by attorney)</p> <p>_____<br/> Date</p> | <p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only <b>one</b> box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><input checked="" type="checkbox"/> <b>Not Applicable</b><br/> (Signature of Foreign Representative)</p> <p>_____<br/> (Printed Name of Foreign Representative)</p> <p>_____<br/> Date</p>  |
| <p style="text-align: center;"><b>Signature of Attorney</b></p> <p><input checked="" type="checkbox"/> <b>s/Bruce Weiner</b><br/> Signature of Attorney for Debtor(s)</p> <p><b>Bruce Weiner Bar No. BW-4730</b><br/> Printed Name of Attorney for Debtor(s) / Bar No.</p> <p><b>Rosenberg, Musso &amp; Weiner</b><br/> Firm Name</p> <p><b>26 Court St., suite 2211 Brooklyn, New York 11242</b><br/> Address</p> <p>_____<br/> Telephone Number</p> <p><b>1/17/2012</b><br/> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>   | <p style="text-align: center;"><b>Signature of Non-Attorney Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p><b>Not Applicable</b><br/> Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____<br/> Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____<br/> Address</p> <p><input checked="" type="checkbox"/> <b>Not Applicable</b></p> <p>_____<br/> Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p> |
| <p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><input checked="" type="checkbox"/> <b>s/ John Cervoni</b><br/> Signature of Authorized Individual</p> <p><b>John Cervoni</b><br/> Printed Name of Authorized Individual</p> <p><b>President</b><br/> Title of Authorized Individual</p> <p><b>1/17/2012</b><br/> Date</p>  | <p><input checked="" type="checkbox"/> <b>Not Applicable</b></p> <p>_____<br/> Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>  |

**United States Bankruptcy Court**  
**Eastern District of New York**

In re:

Case No. \_\_\_\_\_  
Chapter **11**

**G&J Ready Mix & Masonry Supply Inc.**

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **John Cervoni**, declare under penalty of perjury that I am the **President** of **G&J Ready Mix & Masonry Supply Inc.**, a Corporation and that on the following resolution was duly adopted by the of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **John Cervoni, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **John Cervoni, President** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **John Cervoni, President** of this Corporation, is authorized and directed to employ **Bruce Weiner**, attorney and the law firm of **Rosenberg, Musso & Weiner** to represent the Corporation in such bankruptcy case."

Executed on: 1/17/2012

Signed: s/ John Cervoni  
**John Cervoni**

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Eastern District of New York**

In re G&J Ready Mix & Masonry Supply Inc., Case No. \_\_\_\_\_  
Debtor Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

| (1)  | (2)  | (3)   | (4)   | (5)  |
|--|--|---|---|--|
| <i>Name of creditor and complete mailing address including zip code</i>  | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i> | <i>Amount of claim [if secured also state value of security]</i> |
| NYS Department of Tax & Finance<br>WA Harriman Campus<br>Albany NY 12227 |  | Taxes   |   | <b>\$655,000.00</b>  |
| Sky Materials<br>POB 302<br>Calverton, NY 11933                          |  |   |   | <b>\$67,162.52</b>   |
| Lehigh Cement Company/Bulk<br>POB 8500 S-3490<br>Philadelphia, PA 19178  |  |   |   | <b>\$1,109,210.33</b>  |
| Essex Cement Company<br>Pob 651036<br>CHARLOTTE nc 28255                 |  |   |   | <b>\$810,827.33</b>  |
| IRS Internal Revenue Svc.<br>Cincinnati OH 45999-0034                    |  | Taxes   |   | <b>\$220,000.00</b>  |

B4 (Official Form 4) (12/07)4 -Cont.

In re G&J Ready Mix & Masonry Supply Inc., Case No. \_\_\_\_\_  
 Debtor Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

| (1)   | (2)  | (3)   | (4)   | (5)  |
|---|--|---|---|--|
| <i>Name of creditor and complete mailing address including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i> | <i>Amount of claim [if secured also state value of security]</i> |
| Verrelli Trucking Co. Inc.<br>345 Lehrer Avenue<br>Elmont NY 11003      |  |   |   | <b>\$84,000.00</b>   |
| Beachdale<br>POB 664<br>Riverhead NY 11901                              |  |   |   | <b>\$74,316.97</b>   |
| NIE Trucking Corp.<br>54-45 63 Rd. Place<br>Maspeth NY 11378            |  |   |   | <b>\$39,000.00</b>   |
| Roanoke Sand & Gravel<br>104 Rock Point Rd.<br>Middle Island NY 11953   |  |   |   | <b>\$37,879.46</b>   |
| V&M Sand & Stone Corp.<br>345 Lehrer Ave<br>Elmont NY 11003             |  |   |   | <b>\$36,000.00</b>   |
| Coldgate Fuel Oil<br>POB 030203<br>Elmont NY 11003                      |  |   |   | <b>\$28,818.06</b>   |

B4 (Official Form 4) (12/07)4 -Cont.

In re G&J Ready Mix & Masonry Supply Inc., Case No. \_\_\_\_\_  
 Debtor Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

| (1)  | (2)  | (3)   | (4)   | (5)  |
|--|--|---|---|--|
| <i>Name of creditor and complete mailing address including zip code</i>                      | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i> | <i>Amount of claim [if secured also state value of security]</i> |
| <b>Chartis-Specialty Workers Comp<br/>POB 409<br/>Parsippany NJ 07054</b>                    |  |   |   | <b>\$24,280.00</b>   |
| <b>The Delorio Law Firm<br/>800 Westchester Ave.<br/>Suite S-608<br/>Rye Brook, NY 10573</b> |  |   |   | <b>\$23,222.59</b>   |
| <b>Cambridge Paving Inc.<br/>POB 157<br/>Lybndhurst NJ 07071</b>                             |  |   |   | <b>\$23,165.98</b>   |
| <b>New York Sand and Stone<br/>63 Flushing Avenue<br/>Unit 311<br/>Brooklyn NY 11205</b>     |  |   |   | <b>\$21,192.24</b>   |
| <b>New York State Unemploye<br/>POB 4301<br/>Binghamton NY 13902</b>                         |  |   |   | <b>\$21,180.26</b>   |
| <b>American Sand &amp; Stone<br/>POB 771<br/>Oak Ridge NJ 07438</b>                          |  |   |   | <b>\$11,305.18</b>   |

B4 (Official Form 4) (12/07)4 -Cont.

In re G&J Ready Mix & Masonry Supply Inc., Case No. \_\_\_\_\_  
 Debtor Chapter 11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

| (1)   | (2)  | (3)   | (4)   | (5)  |
|---|--|---|---|--|
| <i>Name of creditor and complete mailing address including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i> | <i>Amount of claim [if secured also state value of security]</i> |
| Keystone Cement Co.<br>POB 63295<br>Charlotte NC 28263                  |  |   |   | <b>\$10,000.00</b>   |
| Consolidated Brick & Bldg Supplies<br>127 W 24th St.<br>NY, NY 10011    |  |   |   | <b>\$8,492.00</b>  |
| Lehigh Cement Company/PKG<br>POB 405773<br>Atlanta, GA 30384            |  |   |   | <b>\$7,457.50</b>  |
| All City Industries Inc.<br>6 Grove St.<br>Lindenhurst NY 11757         |  |   |   | <b>\$6,931.80</b>  |

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, John Cervoni, President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 1/17/2012Signature: s/ John Cervoni**John Cervoni ,President**

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.



B6E (Official Form 6E) (4/10)

In re G&J Ready Mix & Masonry Supply Inc.  
DebtorCase No. \_\_\_\_\_  
(If known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS** Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

 **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

2 continuation sheets attached

B6E (Official Form 6E) (4/10) – Cont.

In re G&J Ready Mix & Masonry Supply Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units**

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION<br>FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT            | AMOUNT                  | AMOUNT                                    |
|---|----------|--------------------------------------|--|------------|--------------|----------|-------------------|-------------------------|---|
|   |          |                                      |  |            |              |          | OF CLAIM          | ENTITLED TO<br>PRIORITY | NOT<br>ENTITLED TO<br>PRIORITY, IF<br>ANY |
| ACCOUNT NO.<br><b>IRS Internal Revenue Svc.<br/>Cincinnati OH 45999-0034</b>                                  |          |                                      |  |            |              |          | <b>220,000.00</b> | <b>0.00</b>             | <b>\$0.00</b>                             |
| ACCOUNT NO.<br><b>NYS Department of Tax &amp; Finance<br/>WA Harriman Campus<br/>Albany NY 12227</b>          |          |                                      |  |            |              |          | <b>655,000.00</b> | <b>0.00</b>             | <b>\$0.00</b>                             |

Sheet no. 2 of 2 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals >  
(Totals of this page)

|                      |                |                |
|----------------------|----------------|----------------|
| \$ <b>875,000.00</b> | \$ <b>0.00</b> | \$ <b>0.00</b> |
| \$ <b>875,000.00</b> |                |                |
|                      | \$ <b>0.00</b> | \$ <b>0.00</b> |

Total >  
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total >  
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07)

In re G&J Ready Mix & Masonry Supply Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br><i>(See instructions above.)</i> | CODEBATOR<br>HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|---|---|------------|--------------|----------|--------------------|
|  |   |   |            |              |          |                    |
| ACCOUNT NO.  |   |   |            |              |          | <b>6,931.80</b>    |
| <b>All City Industries Inc.<br/>6 Grove St.<br/>Lindenhurst NY 11757</b>   |   | <b>Goods &amp; Services</b>   |            |              |          |                    |
| ACCOUNT NO.  |   |   |            |              |          | <b>11,305.18</b>   |
| <b>American Sand &amp; Stone<br/>POB 771<br/>Oak Ridge NJ 07438</b>  |   | <b>Goods &amp; Services</b>   |            |              |          |                    |
| ACCOUNT NO.  |   |   |            |              |          | <b>74,316.97</b>   |
| <b>Beachdale<br/>POB 664<br/>Riverhead NY 11901</b>  |   | <b>Goods &amp; Services</b>   |            |              |          |                    |
| ACCOUNT NO.  |   |   |            |              |          | <b>4,500.00</b>    |
| <b>Belden Tri-State Building Materials<br/>333 Seveenth Avenue<br/>5th Fl<br/>NY, NY 10001</b>                       |   | <b>Goods &amp; Services</b>   |            |              |          |                    |

Continuation sheets attached

|            |    |                  |
|------------|----|------------------|
| Subtotal > | \$ | <b>97,053.95</b> |
| Total >    | \$ |                  |

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re G&J Ready Mix & Masonry Supply Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br><i>(See instructions above.)</i> | CODEBATOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|-----------|--------------------------------------|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.  |           |                                      |   |            |              |          | <b>23,165.98</b>   |
| <b>Cambridge Paving Inc.<br/>POB 157<br/>Lybndhurst NJ 07071</b>   |           |                                      | <b>Goods &amp; Services</b>   |            |              |          |                    |
| ACCOUNT NO.  |           |                                      |   |            |              |          | <b>24,280.00</b>   |
| <b>Chartis-Specialty Workers Comp<br/>POB 409<br/>Parsippany NJ 07054</b>  |           |                                      | <b>Goods &amp; Services</b>   |            |              |          |                    |
| ACCOUNT NO.  |           |                                      |   |            |              |          | <b>568.63</b>      |
| <b>Coffee Distributing Corp.<br/>OB 766<br/>New Hyde Park NY 11040</b>   |           |                                      | <b>Goods &amp; Services</b>   |            |              |          |                    |
| ACCOUNT NO.  |           |                                      |   |            |              |          | <b>28,818.06</b>   |
| <b>Coldgate Fuel Oil<br/>POB 030203<br/>Elmont NY 11003</b>  |           |                                      | <b>Goods &amp; Services</b>   |            |              |          |                    |
| ACCOUNT NO.  |           |                                      |   |            |              |          | <b>2,315.49</b>    |
| <b>Concrete Mixer Suppy<br/>1721 Cornell Dr.<br/>Olean NY 14760</b>  |           |                                      | <b>Goods &amp; Services</b>   |            |              |          |                    |

Continuation sheets attached

Sheet no. 1 of 2 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

|            |    |                  |
|------------|----|------------------|
| Subtotal > | \$ | <b>79,148.16</b> |
| Total >    | \$ |                  |

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re G&J Ready Mix & Masonry Supply Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br><i>(See instructions above.)</i> | CODEBATOR<br>HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|---|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.<br><br><b>Consolidated Brick &amp; Bldg Supplies</b><br><b>127 W 24th St.</b><br><b>NY, NY 10011</b>     |   | <b>Goods &amp; Services</b>   |            |              |          | <b>8,492.00</b>    |
| ACCOUNT NO.<br><br><b>Dolphin Capital Corp.</b><br><b>POB 644006</b><br><b>Cincinnati OH 45264</b>                   |   | <b>Goods &amp; Services</b>   |            |              |          | <b>360.00</b>      |
| ACCOUNT NO.<br><br><b>Essex Cement Company</b><br><b>Pob 651036</b><br><b>cCHARLOTTE nc 28255</b>                    |   | <b>Goods &amp; Services</b>   |            |              |          | <b>810,827.33</b>  |
| ACCOUNT NO.<br><br><b>Four Suns Fuel Oil Co. Inc.</b><br><b>33-19 164TH sT.</b><br><b>Flushing NY 11358</b>          |   | <b>Goods &amp; Services</b>   |            |              |          | <b>2,443.13</b>    |
| ACCOUNT NO.<br><br><b>Hygrade/LDF Industries Inc.</b><br><b>30 Warsoff Place</b><br><b>Brooklyn NY 11205</b>         |   | <b>Goods &amp; Services</b>   |            |              |          | <b>285.86</b>      |

Continuation sheets attached

Sheet no. 2 of 2 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

|            |                      |
|------------|----------------------|
| Subtotal > | <b>\$ 822,408.32</b> |
| Total >    | <b>\$</b>            |

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re G&J Ready Mix & Masonry Supply Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br><i>(See instructions above.)</i> | CODEBATOR<br>HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|---|---|------------|--------------|----------|--------------------|
|  |   |   |            |              |          |                    |
| ACCOUNT NO.  |   |   |            |              |          | 2,294.19           |
| <b>Inter City Tire &amp; Auto Ctr Inc.</b><br>777 Dowd Ave.<br>Elizabeth NJ 07201                                    |   | <b>Goods &amp; Services</b>   |            |              |          |                    |
| ACCOUNT NO.  |   |   |            |              |          | 10,000.00          |
| <b>Keystone Cement Co.</b><br>POB 63295<br>Charlotte NC 28263  |   | <b>Goods &amp; Services</b>   |            |              |          |                    |
| ACCOUNT NO.  |   |   |            |              |          | 2,204.19           |
| <b>Lafarge North America</b><br>POB 13682<br>Newark NJ 07188   |   | <b>Goods &amp; Services</b>   |            |              |          |                    |
| ACCOUNT NO.  |   |   |            |              |          | 1,109,210.33       |
| <b>Lehigh Cement Company/Bulk</b><br>POB 8500 S-3490<br>Philadelphia, PA 19178                                       |   | <b>Goods &amp; Services</b>   |            |              |          |                    |
| ACCOUNT NO.  |   |   |            |              |          | 7,457.50           |
| <b>Lehigh Cement Company/PKG</b><br>POB 405773<br>Atlanta, GA 30384  |   | <b>Goods &amp; Services</b>   |            |              |          |                    |

Continuation sheets attached

Sheet no. 3 of 7 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

|            |    |                     |
|------------|----|---------------------|
| Subtotal > | \$ | <b>1,131,166.21</b> |
| Total >    | \$ |                     |

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re G&J Ready Mix & Masonry Supply Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br><i>(See instructions above.)</i>          | CODEBATOR<br>HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|---|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.<br><br><b>Mid Atlantic Concrete Equipment Inc.</b><br><b>116A W Airport Rd.</b><br><b>Lititz, PA 17543</b>        |   | <b>Goods &amp; Services</b>   |            |              |          | <b>4,946.33</b>    |
| ACCOUNT NO.<br><br><b>New York Sand and Stone</b><br><b>63 Flushing Avenue</b><br><b>Unit 311</b><br><b>Brooklyn NY 11205</b> |   | <b>Goods &amp; Services</b>   |            |              |          | <b>21,192.24</b>   |
| ACCOUNT NO.<br><br><b>New York State Unemploye</b><br><b>POB 4301</b><br><b>Binghamton NY 13902</b>                           |   | <b>Goods &amp; Services</b>   |            |              |          | <b>21,180.26</b>   |
| ACCOUNT NO.<br><br><b>NIE Trucking Corp.</b><br><b>54-45 63 Rd. Place</b><br><b>Maspeth NY 11378</b>                          |   | <b>Goods &amp; Services</b>   |            |              |          | <b>39,000.00</b>   |
| ACCOUNT NO.<br><br><b>Pearl Abrasive Co.</b><br><b>POB 69</b><br><b>Tucker GA 30085</b>                                       |   | <b>Goods &amp; Services</b>   |            |              |          | <b>885.65</b>      |

Continuation sheets attached

Sheet no. 4 of 7 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

|            |                     |
|------------|---------------------|
| Subtotal > | <b>\$ 87,204.48</b> |
| Total >    | <b>\$</b>           |

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)



B6F (Official Form 6F) (12/07) - Cont.

In re G&J Ready Mix & Masonry Supply Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br><i>(See instructions above.)</i> | CODEBATOR<br>HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|---|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.<br><br><b>Power Battery &amp; Truck Par</b><br><b>926 Market St.</b><br><b>Paterson NJ 07514</b>         |   | <b>Goods &amp; Services</b>   |            |              |          | <b>1,485.90</b>    |
| ACCOUNT NO.<br><br><b>Roanoke Sand &amp; Gravel</b><br><b>104 Rock Point Rd.</b><br><b>Middle Island NY 11953</b>    |   | <b>Goods &amp; Services</b>   |            |              |          | <b>37,879.46</b>   |
| ACCOUNT NO.<br><br><b>Sky Materials</b><br><b>POB 302</b><br><b>Calverton, NY 11933</b>                              |   | <b>Goods &amp; Services</b>   |            |              |          | <b>67,162.52</b>   |
| ACCOUNT NO.<br><br><b>SNA Concrete Pumping Corp.</b><br><b>91-27 220 St.</b><br><b>Queens Village, NY</b>            |   | <b>Goods &amp; Services</b>   |            |              |          | <b>1,600.00</b>    |
| ACCOUNT NO.<br><br><b>Terminix Internation</b><br><b>26 Dumont Avenue</b><br><b>New York, NY 10305</b>               |   | <b>Goods &amp; Services</b>   |            |              |          | <b>956.05</b>      |

Continuation sheets attached

Sheet no. 5 of 7 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

|            |                      |
|------------|----------------------|
| Subtotal > | <b>\$ 109,083.93</b> |
| Total >    | <b>\$</b>            |

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re G&J Ready Mix & Masonry Supply Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br><i>(See instructions above.)</i>                | CODEBATOR<br>HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|---|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.<br><br><b>The Delorio Law Firm</b><br><b>800 Westchester Ave.</b><br><b>Suite S-608</b><br><b>Rye Brook, NY 10573</b>   |   | <b>Goods &amp; Services</b>   |            |              |          | <b>23,222.59</b>   |
| ACCOUNT NO.<br><br><b>Tire Connection</b><br><b>POB 190179</b><br><b>Richmond Hill NY 11419</b>                                     |   | <b>Goods &amp; Services</b>   |            |              |          | <b>3,109.95</b>    |
| ACCOUNT NO.<br><br><b>Twin Peaks Inc.</b><br><b>POB 780630</b><br><b>Hollis, NY 11423</b>   |   | <b>Goods &amp; Services</b>   |            |              |          | <b>1,350.00</b>    |
| ACCOUNT NO.<br><br><b>V&amp;M Sand &amp; Stone Corp.</b><br><b>345 Lehrer Ave</b><br><b>Elmont NY 11003</b>                         |   | <b>Goods &amp; Services</b>   |            |              |          | <b>36,000.00</b>   |
| ACCOUNT NO.<br><br><b>Valerie A Wieczorek Esq. PC</b><br><b>100 Garden City Plaza</b><br><b>Suite 203</b><br><b>Garden City, NY</b> |   | <b>Goods &amp; Services</b>   |            |              |          | <b>750.00</b>      |

Continuation sheets attached

Sheet no. 6 of 7 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

|            |                     |
|------------|---------------------|
| Subtotal > | <b>\$ 64,432.54</b> |
| Total >    | <b>\$</b>           |

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re G&J Ready Mix & Masonry Supply Inc.  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br><i>(See instructions above.)</i> | CODEBATOR<br>HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION FOR<br>CLAIM.<br>IF CLAIM IS SUBJECT TO<br>SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|--|---|---|------------|--------------|----------|--------------------|
| ACCOUNT NO.<br><br><b>Venice Tools</b><br><b>POB 332</b><br><b>Hewlett NY 11557</b>                                  |   | <b>Goods &amp; Services</b>   |            |              |          | <b>262.80</b>      |
| ACCOUNT NO.<br><br><b>Verrelli Trucking Co. Inc.</b><br><b>345 Lehrer Avenue</b><br><b>Elmont NY 11003</b>           |   | <b>Goods &amp; Services</b>   |            |              |          | <b>84,000.00</b>   |
| ACCOUNT NO.<br><br><b>Watsonstown brick &amp; Sales</b><br><b>POB 68</b><br><b>Watsonstown, PA 17777</b>             |   | <b>Goods &amp; Services</b>   |            |              |          | <b>2,000.00</b>    |

Continuation sheets attached

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors  
Holding Unsecured  
Nonpriority Claims

|            |                        |
|------------|------------------------|
| Subtotal > | <b>\$ 86,262.80</b>    |
| Total >    | <b>\$ 2,476,760.39</b> |

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

B 203  
(12/94)

**UNITED STATES BANKRUPTCY COURT  
Eastern District of New York**

In re: G&J Ready Mix & Masonry Supply Inc.

Case No. \_\_\_\_\_

Chapter 11

Debtor

**DISCLOSURE OF COMPENSATION OF ATTORNEY  
FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

|   |    |                  |
|---|----|------------------|
| For legal services, I have agreed to accept           | \$ | <u>15,000.00</u> |
| Prior to the filing of this statement I have received | \$ | <u>15,000.00</u> |
| Balance Due   | \$ | <u>0.00</u>      |

2. The source of compensation paid to me was:

Debtor  Other (specify)

3. The source of compensation to be paid to me is:

Debtor  Other (specify)

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a) Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b) Preparation and filing of any petition, schedules, statement of affairs, and plan which may be required;
- c) Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d) Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e) [Other provisions as needed]

**Depositions, Investigations and Second Adversarial Proceedings, Objections 341 Meetings**

6. By agreement with the debtor(s) the above disclosed fee does not include the following services:

**None**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 1/17/2012

/s/Bruce Weiner  
Bruce Weiner, Bar No. BW-4730

**Rosenberg, Musso & Weiner**  
Attorney for Debtor(s)

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK**

In Re

BANKRUPTCY NO.

**G&J Ready Mix & Masonry Supply Inc.**

Debtor.

**DECLARATION RE: ELECTRONIC FILING OF  
PETITION, SCHEDULES & STATEMENTS**

**PART I - DECLARATION OF PETITIONER**

I **John Cervoni**

the undersigned debtor(s), **hereby declare under penalty of perjury** that the information I have given my attorney and the information provided in the electronically filed petition, statements, schedules is true and correct. I consent to my attorney sending my petition, this declaration, statements and schedules to the United States Bankruptcy Court. I understand that this DECLARATION RE: ELECTRONIC FILING is to be filed with the Clerk once all schedules have been filed electronically but, in no event, no later than 15 days following the date the petition was electronically filed. I understand that failure to file the signed original of this DECLARATION will cause my case to be dismissed pursuant to 11 U.S.C. § 707(a)(3) without further notice.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of 11 United States Code, understand the relief available under each such chapter, and choose to proceed under Chapter 7. I request relief in accordance with the chapter specified in this petition.

[If petitioner is a corporation or partnership] I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter specified in this petition.

Dated: **1/17/2012**

Signed: **s/ John Cervoni**  
**John Cervoni**  
(Applicant)

**PART II - DECLARATION OF ATTORNEY**

I **declare under penalty of perjury** that I have reviewed the above debtor's petition and that the information is complete and correct to the best of my knowledge. The debtor(s) will have signed this form before I submit the petition, schedules, and statements. I will give the debtor(s) a copy of all forms and information to be filed with the United States Bankruptcy Court, and have followed all other requirements in the most recent attachment to G.O. #162. I further declare that I have examined the above debtor's petition, schedules, and statements and, to the best of my knowledge and belief, they are true, correct, and complete. If an individual, I further declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of Title 11, United States Code, and have explained the relief available under each such chapter. This declaration is based on all information of which I have knowledge.

Dated: **1/17/2012**

**/s/Bruce Weiner**  
**Bruce Weiner**  
Attorney for Debtor(s)