

B1 (Official Form 1)(4/10)

**United States Bankruptcy Court  
Eastern District of New York**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Sun Studios, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>13-3652483</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>333 4th Street Suite 3H Brooklyn, NY</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>11215</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Kings</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

<b>Type of Debtor</b> (Form of Organization) (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></li> <li><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</li> <li><input type="checkbox"/> Partnership</li> <li><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</li> </ul>	<b>Nature of Business</b> (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Health Care Business</li> <li><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</li> <li><input type="checkbox"/> Railroad</li> <li><input type="checkbox"/> Stockbroker</li> <li><input type="checkbox"/> Commodity Broker</li> <li><input type="checkbox"/> Clearing Bank</li> <li><input checked="" type="checkbox"/> Other</li> </ul>	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Chapter 7</li> <li><input type="checkbox"/> Chapter 9</li> <li><input checked="" type="checkbox"/> Chapter 11</li> <li><input type="checkbox"/> Chapter 12</li> <li><input type="checkbox"/> Chapter 13</li> <li><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</li> <li><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</li> </ul>
<b>Tax-Exempt Entity</b> (Check box, if applicable) <ul style="list-style-type: none"> <li><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</li> </ul>		<b>Nature of Debts</b> (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</li> <li><input checked="" type="checkbox"/> Debts are primarily business debts.</li> </ul>

<b>Filing Fee</b> (Check one box) <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Full Filing Fee attached</li> <li><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</li> <li><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</li> </ul>	<b>Chapter 11 Debtors</b> <p>Check one box:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</li> <li><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</li> </ul> <p>Check if:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>).</li> </ul> <p>Check all applicable boxes:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> A plan is being filed with this petition.</li> <li><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</li> </ul>
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**Statistical/Administrative Information**

- Debtor estimates that funds will be available for distribution to unsecured creditors.
- Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

**Estimated Number of Creditors**

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

**Estimated Assets**

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

**Estimated Liabilities**

<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>		<p>Name of Debtor(s): <b>Sun Studios, Inc.</b></p>	
<p><b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)</p>			
<p>Location Where Filed: <b>E.D.N.Y. Ch 11 Case Dismissed</b></p>		<p>Case Number: <b>12-47436-cec Sun Studios</b></p>	<p>Date Filed: <b>10/19/12</b></p>
<p>Location Where Filed:</p>		<p>Case Number:</p>	<p>Date Filed:</p>
<p><b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)</p>			
<p>Name of Debtor: <b>Daniele Borgia</b></p>		<p>Case Number: <b>13-41111-cec</b></p>	<p>Date Filed: <b>2/28/13</b></p>
<p>District: <b>E.D.N.Y.</b></p>		<p>Relationship: <b>President of the Debtor</b></p>	<p>Judge: <b>Carla E. Craig</b></p>
<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>	
<p><b>Exhibit C</b></p>			
<p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No.</p>			
<p><b>Exhibit D</b></p>			
<p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>			
<p><b>Information Regarding the Debtor - Venue</b> (Check any applicable box)</p>			
<p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>			
<p><b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes)</p>			
<p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="margin-left: 40px;">_____ (Name of landlord that obtained judgment)</p> <p style="margin-left: 40px;">_____ (Address of landlord)</p> <p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(f)).</p>			

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**Sun Studios, Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

\_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Attorney\***

**X**   
**Lawrence F. Morrison**  
Signature of Attorney for Debtor(s)

**Lawrence F. Morrison**  
Printed Name of Attorney for Debtor(s)

**The Morrison Law Offices P.C.**  
Firm Name

**87 Walker Street, Floor 2**  
**New York, NY 10013**

\_\_\_\_\_  
Address

**212-620-0938**  
Telephone Number

**May 24, 2013**  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X**   
**Daniele Borgia**  
Signature of Authorized Individual

**Daniele Borgia**  
Printed Name of Authorized Individual

**President**  
Title of Authorized Individual

**May 24, 2013**  
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Eastern District of New York**

In re Sun Studios, Inc.

Debtor(s)

Case No.

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
628 Broadway, LLC c/o Maxmima Real Estate 628 Broadway, Ste 400 New York, NY 10012	628 Broadway, LLC c/o Smith Buss & Jacobs 733 Yonkers Ave Yonkers, NY 10704	Judgment on Commercial Lease Arrears		320,509.69
Airworks 60-22 Flushing Avenue Maspeth, NY 11378	Airworks 60-22 Flushing Avenue Maspeth, NY 11378	Business Debt		7,162.36
Arties Hardware & Locksmith 140 West 14th Street New York, NY 10011	Arties Hardware & Locksmith 140 West 14th Street New York, NY 10011	Business Debt		1,829.12
Available Light 29-20- 37th Ave Long Island City, NY 11101	Available Light 29-20- 37th Ave Long Island City, NY 11101	Business Debt		2,132.20
Ben Stern, CPA 41 Oxford Boulevard Great Neck, NY 11023	Ben Stern, CPA 41 Oxford Boulevard Great Neck, NY 11023	Business Debt		10,650.00
CPC Photo LLC 8 Chpain Place Huntington, NY 11743	CPC Photo LLC 8 Chpain Place Huntington, NY 11743	Business Debt		2,226.00
Digital Photo, LLC 27 Roberta Drive Cortlandt Manor, NY 10567	Digital Photo, LLC 27 Roberta Drive Cortlandt Manor, NY 10567	Business Debt		7,711.25
Digital Photo, LLC 27 Roberta Drive Cortlandt Manor, NY 10567	Digital Photo, LLC 27 Roberta Drive Cortlandt Manor, NY 10567	Business Debt		15,922.50
Drive Inn 24 LLC 443 W. 18th Street New York, NY 10011	Drive Inn 24 LLC 443 W. 18th Street New York, NY 10011	Business Debt		2,887.75
Footcare 41 West 22d Street New York, NY 10010	Footcare 41 West 22d Street New York, NY 10010	Business Debt		8,065.63
Gregory Reid, Esq. Reid Rodriguez & Rouse LLP 1120 Avenue of the Americ New York, NY 10036	Gregory Reid, Esq. Reid Rodriguez & Rouse LLP 1120 Avenue of the Americ New York, NY 10036	Business Debt		12,630.15

B4 (Official Form 4) (12/07) - Cont.

In re **Sun Studios, Inc.**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Hanover Insurance P.O. Box 580045 Charlotte, NC 28258	Hanover Insurance P.O. Box 580045 Charlotte, NC 28258			3,284.63
K & M Tribeca 385 Broadway New York, NY 10013	K & M Tribeca 385 Broadway New York, NY 10013			13,424.35
Kevin O'Neill 27 Avenue A Mount Kisco, NY 10549	Kevin O'Neill 27 Avenue A Mount Kisco, NY 10549			3,000.00
Milk Studios, Inc. 450 West 15th Street New York, NY 10011	Milk Studios, Inc. 450 West 15th Street New York, NY 10011			2,164.20
NEO Studios 628 Broadway New York, NY 10012	NEO Studios 628 Broadway New York, NY 10012			18,121.05
Personal Messenger Servic 231 West 29th Street New York, NY 10001	Personal Messenger Servic 231 West 29th Street New York, NY 10001			2,254.25
Scheimpflug Photo EquipCo 236 West 30th Street New York, NY 10001	Scheimpflug Photo EquipCo 236 West 30th Street New York, NY 10001			8,602.70
Travelers Insurance North Shore Risk Mgmt 1983 Marcus Avenue Suite 125 New Hyde Park, NY 11042	Travelers Insurance North Shore Risk Mgmt 1983 Marcus Avenue New Hyde Park, NY 11042			6,261.00
Tyco Integrated Services ADT PO Box 371967 Pittsburgh, PA 15250	Tyco Integrated Services ADT PO Box 371967 Pittsburgh, PA 15250			10,524.75

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date May 28, 2013Signature /s/ Daniele Borgia  
Daniele Borgia  
President

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court**  
**Eastern District of New York**

In re Sun Studios, Inc.

Debtor

Case No. \_\_\_\_\_

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	368,750.36		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	9		474,453.64	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		17			
			Total Assets	368,750.36	
			Total Liabilities	474,453.64	

**United States Bankruptcy Court  
Eastern District of New York**

In re Sun Studios, Inc.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re **Sun Studios, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)  
 Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property



B6B (Official Form 6B) (12/07)

In re Sun Studios, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Pre-petition Citibank Checking Account Ending 2058 as of 5/6/2013	-	174,424.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **174,424.00**  
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Sun Studios, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		See Annexed Accounts Receivable List as of 5/28/2013	-	79,736.36
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
			Sub-Total >	79,736.36
			(Total of this page)	

Sheet 1 of 2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Sun Studios, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.		<b>See Annexed Inventory List as of 5/28/2013</b>	-	<b>114,590.00</b>
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	<b>114,590.00</b>
(Total of this page)	
Total >	<b>368,750.36</b>

Sheet 2 of 2 continuation sheets attached  
to the Schedule of Personal Property

(Report also on Summary of Schedules)

*Accounts Receivable*

*Sun Studios, Inc.*

*5/28/2013*

## Sun Studios Inc

5/22/2013 12:10 PM

Register: Accounts Receivable

From 02/06/2012 through 05/22/2013

Sorted by: Date and Order Entered

<u>Date</u>	<u>Type</u>	<u>Number</u>	<u>Customer</u>	<u>Memo/Description</u>	<u>Qty</u>	<u>Rate</u>	<u>Charge</u>	<u>Paid</u>
07/30/2012	INV	1	Chloe Comme Parris				5,529.93	
08/07/2012	INV	13028	Prevention:Prevention				1,700.00	
08/07/2012	INV	13026	Conde Nast:Self Mag...				2,887.00	
08/10/2012	INV	13027	Meredith/Fitness Ma...				3,028.18	
08/15/2012	INV	13029	VANITY FAIR				1,989.00	
08/16/2012	INV	13025	Peter Yang				1,524.12	
08/16/2012	INV	13024	JT Photo Rep., Inc				1,806.88	
08/16/2012	INV	13030	Neo Studios				43.55	
08/24/2012	PMT	102	Jeff Tse Studios					800.00
08/24/2012	INV	13037	Lafayette 148				6,000.00	
08/24/2012	INV	13038	NOON BY NOOR				8,500.00	
08/24/2012	PMT	0701	Peter Yang					1,524.12
08/26/2012	INV	13035	Jeff Tse Studios	Paid in Full CK #1012 ...			800.00	
08/26/2012	INV	13036	Jeff Tse Studios	Paid in Full CK# 1012 ...			800.00	
08/26/2012	INV	13033	Men's Health				1,000.00	
08/26/2012	INV	13034	Refinery 29				2,112.99	
08/26/2012	INV	13041	ArtList				1,500.00	
08/26/2012	INV	13032	XSRE				4,326.63	
08/30/2012	INV	13043	THREE/21 MEDIA				1,000.00	
08/31/2012	PMT		THREE/21 MEDIA					1,000.00
09/06/2012	PMT	1012	Jeff Tse Studios					800.00
09/08/2012	INV	13048	Vittoria Camargo				1,967.43	
09/08/2012	INV	13045	Men's Health				1,971.00	
09/08/2012	INV	13046	Refinery 29				1,200.00	
09/08/2012	INV	13044	Refinery 29				832.99	
09/08/2012	INV	13031	Refinery 29				600.00	
09/08/2012	INV	13040	Here Media				3,185.26	
09/08/2012	PMT	13048	Vittoria Camargo					1,967.00
09/08/2012	INV	13056	Sam Librizzi				4,554.00	
09/09/2012	INV	13049	Ray J . Yi				1,150.00	
09/09/2012	INV	13049-A	Alexander Neumann				1,459.29	
09/09/2012	INV	13050	Melissa Rodwell				2,515.41	
09/10/2012	INV	13051	Rolling Stone Magaz...				1,360.00	
09/12/2012	PMT	1157	Ray J . Yi					650.00
09/14/2012	INV	13054	JT Photo Rep., Inc				1,500.00	
09/14/2012	INV	13053	Greg Garry				900.00	
09/14/2012	INV	13047	Imma Vaccaro				1,904.85	
09/14/2012	INV	13052	VANITY FAIR				2,142.00	
09/14/2012	INV	13039	Peter Yang				2,120.89	
09/18/2012	INV	13042	Jferemy Scott				9,475.26	

## Sun Studios Inc

5/22/2013 12:10 PM

Register: Accounts Receivable

From 02/06/2012 through 05/22/2013

Sorted by: Date and Order Entered

Date	Type	Number	Customer	Memo/Description	Qty	Rate	Charge	Paid
09/18/2012	PMT		Rolling Stone Magaz...					1,200.00
09/18/2012	PMT		JT Photo Rep., Inc					1,806.87
09/18/2012	DISC		JT Photo Rep., Inc					0.01
09/19/2012	INV	13057	Greg Garry				1,800.00	
09/19/2012	INV	13055	Jeff Tse Studios				800.00	
09/19/2012	PMT	1013	Jeff Tse Studios	Invoice # 13055				800.00
09/19/2012	PMT	13040	Here Media	client dispute\$1,185.26				2,000.00
09/19/2012	DISC	13040	Here Media	client dispute\$1,185.26				1,185.26
09/20/2012	PMT	127901	Sam Librizzi					4,554.00
09/20/2012	INV	13060	VANITY FAIR				2,010.00	
09/24/2012	INV	13058	Greg Garry				1,900.00	
09/24/2012	PMT	0730	Peter Yang					2,120.89
09/25/2012	INV	13059	Susie Riefenhauser				2,829.53	
09/26/2012	INV	13021	Chloe Comme Parris				1,831.04	
09/27/2012	INV	13063	Ludovic Nicolas				45.77	
09/27/2012	PMT	13063	Ludovic Nicolas					45.77
09/27/2012	PMT	1045	Melissa Rodwell					2,515.41
09/28/2012	INV	13015-2	Kamey Butler				3,310.00	
09/28/2012	PMT	000088150	Kamey Butler					3,310.00
09/28/2012	INV	13062	Deux Lux, Inc.				1,658.36	
10/01/2012	INV	13061-A	Meredith/Fitness Ma...				2,243.00	
10/01/2012	PMT	39009	Susie Riefenhauser					2,829.53
10/02/2012	INV	13061-B	Meredith/Fitness Ma...				1,195.00	
10/02/2012	INV	13064	Greg Garry				1,400.00	
10/04/2012	PMT	206878	VANITY FAIR					1,989.00
10/04/2012	INV	12923	Mezz Woldemariam				2,800.00	
10/04/2012	INV	12990	Amy Schreiber				725.00	
10/05/2012	PMT	479752	Meredith/Fitness Ma...					3,028.18
10/10/2012	PMT	1098	Christopher Gabello					7,687.50
10/11/2012	INV	13070	Daniela Dello Joio				940.33	
10/11/2012	INV	13069	Lauren Saldutti				1,955.00	
10/11/2012	PMT	195917	Lafayette 148					6,000.00
10/12/2012	PMT	177531	Rolling Stone Magaz...					160.00
10/15/2012	PMT	208246	Conde Nast:Self Mag...					2,887.00
10/18/2012	PMT	1014	Jeff Tse Studios					800.00
10/21/2012	INV	13076	John Lee Emeht				1,700.00	
10/21/2012	INV	13071	Daniela Dello Joio				1,065.33	
10/21/2012	INV	13066	Frank Borsas				2,366.15	
10/21/2012	INV	13067	VANITY FAIR				2,155.00	
10/21/2012	INV	13078	Mary Fletcher				4,070.00	

## Sun Studios Inc

5/22/2013 12:10 PM

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From 02/06/2012 through 05/22/2013

Sorted by: Date and Order Entered

<u>Date</u>	<u>Type</u>	<u>Number</u>	<u>Customer</u>	<u>Memo/Description</u>	<u>Qty</u>	<u>Rate</u>	<u>Charge</u>	<u>Paid</u>
10/21/2012	INV	13083	Sonja Pacho				750.00	
10/21/2012	INV	13075	Christopher Gabello	ask accountant			15,375.00	
10/21/2012	INV	13082	Allie Albert Schum				1,174.20	
10/21/2012	PMT	1657	Allie Albert Schum					1,000.00
10/21/2012	INV	13074	Susie Riefenhauser				3,057.08	
10/23/2012	INV	13084	Chad Tenorio				800.00	
10/25/2012	INV	13072	Chelsea Leah				2,825.00	
10/25/2012	INV	13087	Ron Beinner				1,549.00	
10/25/2012	PMT	1213	Chad Tenorio	Vincent P. Basilice				800.00
10/25/2012	INV	13086	Jeff Tse Studios				800.00	
10/25/2012	PMT	1015	Jeff Tse Studios					800.00
10/25/2012	INV	13073	Debbie Samuelson				1,505.00	
10/25/2012	INV	13077	Ashley Horne				1,870.00	
10/25/2012	INV	13080	Jeff Tse Studios				800.00	
10/25/2012	INV	13079	MartineAerts-Niddam				1,990.23	
10/25/2012	PMT	1162384...	JT Photo Rep., Inc					1,500.00
10/25/2012	PMT	002243	ArtList					1,500.00
10/29/2012	PMT	210597	VANITY FAIR					2,142.00
11/05/2012	PMT	21136	VANITY FAIR					2,010.00
11/05/2012	INV	13089	VOID					
11/06/2012	PMT	3907	Refinery 29					4,745.98
11/06/2012	INV	13081	Meredith/Fitness Ma...				2,475.00	
11/06/2012	INV	13081-A	Meredith/Fitness Ma...				1,255.00	
11/06/2012	PMT	1256	Daniela Dello Joio					1,065.33
11/07/2012	INV	13088	Men's Health				2,000.00	
11/07/2012	INV	13085	Aurelie Jezequel				1,000.00	
11/07/2012	INV	13068	Lafayette 148				6,000.00	
11/07/2012	INV	13090	Dana Kravis				7,020.00	
11/09/2012	PMT	2410	John Lee Emeht					1,700.00
11/09/2012	PMT	1017	Jeff Tse Studios					875.00
11/10/2012	INV	13093	Jeff Tse Studios				875.00	
11/13/2012	PMT	1145001	Jferemy Scott	adidas				9,475.26
11/13/2012	PMT	7122	Sonja Pacho					750.00
11/13/2012	INV	13095	Jeff Tse Studios				800.00	
11/13/2012	PMT	1018	Jeff Tse Studios					1,600.00
11/14/2012	PMT	1278	Daniela Dello Joio					940.33
11/15/2012	PMT	42612	Frank Borsas					2,366.15
11/18/2012	INV	13099	Raphjael Buchler				1,200.00	
11/18/2012	PMT	3302	Raphjael Buchler					1,200.00
11/19/2012	INV	13096	Nicole Flores				3,235.00	

## Sun Studios Inc

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Register: Accounts Receivable

From 02/06/2012 through 05/22/2013

Sorted by: Date and Order Entered

Date	Type	Number	Customer	Memo/Description	Qty	Rate	Charge	Paid
11/19/2012	INV	13094	Ashley Horne				3,565.50	
11/19/2012	PMT	1033	Christopher Gabello	bal due				2,000.00
11/19/2012	PMT	1033	Christopher Gabello					2,000.00
11/19/2012	INV	13150	Jeff Tse Studios				800.00	
11/20/2012	INV	13097	Michael Malvaio				2,516.56	
11/20/2012	PMT	39193	Susie Riefenhauser					3,057.08
11/20/2012	PMT		Men's Health					
11/21/2012	PMT	2449	Chelsea Leah					2,825.00
11/21/2012	INV	13091	Tina Anderson				2,045.00	
11/21/2012	INV	13092	Jessica Wenger	VOID:				
11/21/2012	INV	13098	Linda Liang				2,500.00	
11/26/2012	INV	13092-A	Jessica Wenger				2,000.00	
11/26/2012	PMT	2177	Aurelie Jezequel					1,000.00
11/29/2012	INV	13100	David Milosevich				543.55	
11/29/2012	PMT	1368	David Milosevich					500.00
11/29/2012	INV	13102	Kathleen Kemp				1,659.26	
11/29/2012	PMT		Kathleen Kemp					1,600.00
11/30/2012	PMT	196318	Lafayette 148					6,000.00
11/30/2012	PMT	484185	Meredith/Fitness Ma...					2,243.00
11/30/2012	PMT	484185	Meredith/Fitness Ma...					1,195.00
12/03/2012	INV	13102-A	Kathleen Kemp				1,441.51	
12/06/2012	INV	13107	Ian Spanier				5,010.16	
12/06/2012	INV	13108	Herb n Peach				5,750.00	
12/06/2012	INV	13111	Jessica Crawford				2,750.00	
12/06/2012	INV	13106	VANITY FAIR				1,780.00	
12/06/2012	INV	13109	Daniela Dello Joio				1,065.33	
12/06/2012	INV	13101	Vogue				2,693.00	
12/06/2012	PMT	216886	Ashley Horne					1,870.00
12/06/2012	PMT	216886	Ron Beinner					1,549.00
12/08/2012	INV	13114	TKO EVOLUTION				1,839.69	
12/08/2012	INV	13103	Lafayette 148				1,500.00	
12/08/2012	INV	13104	Lafayette 148				1,550.00	
12/13/2012	INV	13115	Sonja Pacho				1,027.50	
12/15/2012	INV	13119	CR Fashion Book				8,886.36	
12/15/2012	INV	13122	Hearst / Elle				2,140.00	
12/15/2012	INV	13118	Tina Anderson				2,180.00	
12/15/2012	INV	13121	Jeff Tse Studios				800.00	
12/15/2012	INV	13120	CR Fashion Book				2,117.59	
12/15/2012	INV	13117	CR Fashion Book				4,099.85	
12/17/2012	INV	13113	Teen Vogue				1,985.00	



## Sun Studios Inc

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Register: Accounts Receivable

From 02/06/2012 through 05/22/2013

Sorted by: Date and Order Entered

Date	Type	Number	Customer	Memo/Description	Qty	Rate	Charge	Paid
12/17/2012	INV	13116	Sonja Pacho				1,200.00	
12/17/2012	INV	13105	Lafayette 148				1,500.00	
12/17/2012	INV	13112	Don Luciano/Toni N...				2,729.46	
12/17/2012	INV	13110	Brianne Golden				4,840.00	
12/19/2012	PMT	218717	Mary Fletcher					4,070.00
12/19/2012	PMT	4883	MartineAerts-Niddam					1,990.23
12/19/2012	PMT	1238	Greg Garry	out/mag				6,000.00
12/19/2012	INV	13125	Hearst				2,875.00	
12/19/2012	INV	13123	Nicole Flores				3,309.00	
12/19/2012	PMT	1604	Michael Malvaiso	Zoo Creative, Inc				2,516.56
12/19/2012	PMT	1440	Herb n Peach					5,750.00
12/19/2012	PMT	000005	Ian Spanier					5,010.16
12/21/2012	PMT	219345	Dana Kravis					7,020.00
12/24/2012	INV	13127	VANITY FAIR				1,915.00	
12/24/2012	INV	13126	Jessica Crawford				3,360.00	
12/24/2012	INV	13128	Ashley Horne				3,575.00	
12/24/2012	INV	13129	Tina Anderson				1,982.00	
12/24/2012	PMT	231811939	Kathleen Kemp					1,441.57
12/24/2012	PMT	11670	Daniela Dello Joio	Portfolio One, Inc				1,065.33
12/26/2012	PMT	2338	TKO EVOLUTION	Balnace due \$ 1,639.69				200.00
12/26/2012	PMT	wire trans...	NOON BY NOOR	paid via wire transfer H...				8,500.00
12/28/2012	INV	13124	Terramar Sports Inc.				1,600.00	
01/03/2013	PMT	22047	Ashley Horne					3,730.00
01/03/2013	PMT	7130	Sonja Pacho					1,200.00
01/03/2013	PMT	7129	Sonja Pacho					1,027.50
01/04/2013	PMT	486734	Meredith/Fitness Ma...					2,475.00
01/04/2013	PMT	486734	Meredith/Fitness Ma...					1,255.00
01/06/2013	INV	13130	Jonathan Wachtel				2,173.41	
01/06/2013	PMT	1901/1902	Allie Albert Schum					1,000.00
01/06/2013	INV	13131	Allie Albert Schum				1,424.61	
01/07/2013	PMT	221233	Linda Liang					2,500.00
01/07/2013	PMT		Allie Albert Schum					424.59
01/07/2013	DISC		Allie Albert Schum					0.02
01/08/2013	PMT	216096	Men's Health	total check amt \$ 6,671...				1,971.00
01/08/2013	PMT	216096	Men's Health	Ttl check amt:\$6,671.00				2,000.00
01/08/2013	PMT	216096	Men's Health	Ttl check Amt: \$ 6,671...				1,000.00
01/10/2013	PMT		Jonathan Wachtel					2,173.41
01/10/2013	DISC		Jonathan Wachtel					62.57
01/11/2013	INV	13132	Men's Health				1,800.00	
01/11/2013	INV	13133	Men's Health				1,800.00	

## Sun Studios Inc

5/22/2013 12:10 PM

Register: Accounts Receivable

From 02/06/2012 through 05/22/2013

Sorted by: Date and Order Entered

Date	Type	Number	Customer	Memo/Description	Qty	Rate	Charge	Paid
01/11/2013	INV	13134	Twenty Tees				1,685.91	
01/11/2013	INV	13135	Meredith/Fitness Ma...				2,510.00	
01/14/2013	PMT	12987	TKO EVOLUTION					1,639.69
01/14/2013	INV	13028-A	Beth Bischoff				85.00	
01/14/2013	PMT	499	Beth Bischoff					85.00
01/14/2013	PMT	196736	Lafayette 148					1,500.00
01/15/2013	INV	13139	Daniela Dello Joio				1,076.21	
01/15/2013	INV	13138	Yossi Michaeli				1,642.36	
01/16/2013	INV	13140	Katie Sullivan				1,800.00	
01/16/2013	INV	13136	Meredith/Fitness Ma...				1,565.00	
01/16/2013	INV	13137	Jessica Crawford				3,050.00	
01/17/2013	PMT	10375085	Hearst / Elle					2,140.00
01/17/2013	PMT	196736	Lafayette 148					1,500.00
01/17/2013	PMT	196736	Lafayette 148					3,000.00
01/17/2013	PMT	5066	Jessica Wenger					2,000.00
01/17/2013	INV	13143-A	Beth Bischoff				120.00	
01/17/2013	PMT	508	Beth Bischoff					120.00
01/17/2013	PMT	1019	Jeff Tse Studios					800.00
01/18/2013	INV	13143	Lauren Saldutti				1,870.00	
01/18/2013	PMT	487708	Tina Anderson					2,045.00
01/18/2013	INV	13144	Hannah Whitaker				2,450.00	
01/18/2013	PMT	216096	Prevention:Prevention					1,700.00
01/18/2013	PMT	1196	Hannah Whitaker	job: Tommy Hilfiger				2,450.00
01/22/2013	INV	13145	MartineAerts-Niddam				250.00	
01/22/2013	PMT	10375671	Hearst					2,875.00
01/25/2013	INV	13146-L	Peter Tamlin				381.23	
01/28/2013	PMT	BD01664...	NOON BY NOOR	wire Transfer				5,000.00
01/28/2013	INV	13158	Daniela Dello Joio				1,092.54	
01/29/2013	PMT	8644	Katie Sullivan	Flaunt Magazine				1,800.00
01/30/2013	INV	13149	Amazon				6,937.59	
01/30/2013	INV	13151	VANITY FAIR				1,720.00	
01/30/2013	INV	13148	MartineAerts-Niddam				2,874.66	
01/30/2013	INV	13147	JT Photo Rep., Inc				3,000.00	
01/30/2013	INV	13141	JCK Magazine				2,310.74	
01/30/2013	INV	13142	Alexander Wagner				1,450.00	
01/30/2013	INV	13153	Chelsea Maloney				1,559.88	
02/03/2013	INV	13156	Chandelier Creative				1,666.74	
02/03/2013	PMT	084244	Peter Tamlin					381.21
02/03/2013	DISC	084244	Peter Tamlin					0.02
02/03/2013	INV	13152	NOON BY NOOR				7,815.38	

## Sun Studios Inc

5/22/2013 12:10 PM

Register: Accounts Receivable

From 02/06/2012 through 05/22/2013

Sorted by: Date and Order Entered

Date	Type	Number	Customer	Memo/Description	Qty	Rate	Charge	Paid
02/06/2013	PMT	4019	Chelsea Maloney					1,500.00
02/06/2013	PMT	227611	Ashley Horne					3,575.00
02/07/2013	INV	13157	Amazon/My Habit.com				4,328.87	
02/07/2013	INV	13154	Trouble Makers Films				2,345.79	
02/07/2013	INV	13159	ArtList				1,093.96	
02/07/2013	PMT	11809	Daniela Dello Joio					1,076.21
02/07/2013	INV	13160	Frederic Kantor				1,752.91	
02/08/2013	PMT	898272	Nicole Flores					3,309.00
02/11/2013	INV	13164	See management				1,505.86	
02/13/2013	PMT	1387	See management					1,250.00
02/14/2013	PMT	228839	Teen Vogue					1,985.00
02/14/2013	DISC		Chloe Comme Parris					5,529.93
02/14/2013	PMT	228504	Wired Magazine					1,200.00
02/15/2013	PMT	1020	Jeff Tse Studios					1,600.00
02/15/2013	INV	13163	Wired Magazine				1,200.00	
02/15/2013	INV	13166	Giuseppe Luccardi				2,575.62	
02/15/2013	PMT	2218	Giuseppe Luccardi	Deposit \$1,100 Bal due				1,100.00
02/15/2013	PMT		NOON BY NOOR	Wire Transfer				2,815.38
02/18/2013	INV	13162	JT Photo Rep., Inc				1,500.00	
02/18/2013	INV	13155	Tom Carlson				8,922.99	
02/18/2013	INV	13161	Jeff Tse Studios				800.00	
02/18/2013	INV	13167	Jeff Tse Studios				800.00	
02/19/2013	PMT	11867	Daniela Dello Joio					1,092.54
02/26/2013	INV	13168	Sarah Laird				3,791.32	
02/26/2013	INV	13169	Mensa Management				1,444.97	
02/26/2013	PMT	490278	Tina Anderson					1,982.00
02/27/2013	PMT	230528	VANITY FAIR					1,915.00
02/27/2013	PMT	490758	Tina Anderson					2,180.00
02/27/2013	PMT	174	Yossi Michaeli					1,642.36
02/27/2013	INV	13170	Heather Levine				1,955.26	
02/27/2013	INV	13165	Better Homes and Ga...				6,611.00	
02/27/2013	PMT	269395	Heather Levine	Balance due \$ 1,255.26				700.00
02/27/2013	INV	13171	VANITY FAIR				1,850.00	
03/01/2013	INV	13172	Stefanie Stein Castin...				850.00	
03/01/2013	PMT	1077	Stefanie Stein Castin...					850.00
03/01/2013	INV	13173-L	Jean Bourbon				153.81	
03/01/2013	PMT	899994	Jessica Crawford					3,050.00
03/01/2013	PMT	14430	Terramar Sports Inc.					1,600.00
03/04/2013	PMT	4977	XSRE					4,326.63
03/04/2013	PMT	243096309	Amazon/My Habit.com					4,328.87

## Sun Studios Inc

5/22/2013 12:10 PM

Register: Accounts Receivable

From 02/06/2012 through 05/22/2013

Sorted by: Date and Order Entered

<u>Date</u>	<u>Type</u>	<u>Number</u>	<u>Customer</u>	<u>Memo/Description</u>	<u>Qty</u>	<u>Rate</u>	<u>Charge</u>	<u>Paid</u>
03/04/2013	PMT	1023	Jeff Tse Studios					800.00
03/05/2013	INV	13174	Jeff Tse Studios				800.00	
03/06/2013	PMT	4923	MartineAerts-Niddam					250.00
03/07/2013	INV	13179	Jeff Tse Studios				800.00	
03/07/2013	PMT	1025	Jeff Tse Studios					800.00
03/07/2013	PMT	491294	Meredith/Fitness Ma...					2,510.00
03/11/2013	INV	13178	VANITY FAIR				1,710.00	
03/11/2013	INV	13177	Meredith/Fitness Ma...				2,660.00	
03/11/2013	PMT	144	Heather Levine					1,255.26
03/12/2013	PMT	1217	Trouble Makers Films					2,345.79
03/12/2013	PMT	21348	Brianne Golden					1,000.00
03/12/2013	INV	13175	Amazon/My Habit.com				3,704.74	
03/13/2013	PMT	1176607...	JT Photo Rep., Inc					4,500.00
03/14/2013	INV	13181	Jeff Tse Studios				800.00	
03/14/2013	PMT	1027	Jeff Tse Studios					800.00
03/15/2013	PMT		VANITY FAIR					1,720.00
03/16/2013	INV	13183	Kyoko Fukada				1,701.65	
03/18/2013	INV	13182	Christopher Gabello				3,000.00	
03/18/2013	PMT	276	Christopher Gabello					1,500.00
03/18/2013	PMT	219685	Lauren Saldutti					1,870.00
03/18/2013	PMT	928	Amazon/My Habit.com					3,704.74
03/18/2013	PMT	9250	Chandelier Creative					1,666.74
03/18/2013	INV	13176	Men's Health				1,800.00	
03/20/2013	INV	13180	Rolling Stone Magaz...				2,539.59	
03/22/2013	INV	13183-A	Kyoko Fukada				1,688.52	
03/25/2013	PMT	219884	Lauren Saldutti					1,955.00
03/25/2013	PMT	220051	Men's Health					1,800.00
03/25/2013	PMT	4933	MartineAerts-Niddam					2,237.69
03/25/2013	DISC	4933	MartineAerts-Niddam					636.97
03/25/2013	PMT	106596	Clinton Cargill					500.00
03/25/2013	INV	13184	Jeff Tse Studios				800.00	
03/27/2013	INV	13185	CLM US				6,462.50	
03/27/2013	PMT	21712	CLM US					1,700.00
03/27/2013	INV	13186	Clinton Cargill				1,272.11	
03/28/2013	PMT	726987	Frederic Kantor					1,752.91
03/28/2013	INV	13187	JT Photo Rep., Inc				4,000.00	
04/01/2013	PMT	220573	Men's Health	Jeff Griffith				1,800.00
04/02/2013	PMT	46319	Amazon	bernstein@andrulli/Ho...				6,937.59
04/03/2013	PMT	2249	Giuseppe Luccardi					1,475.62
04/03/2013	PMT	2538522/...	Vanessa Nguyen	wire transfer				3,500.00

## Sun Studios Inc

5/22/2013 12:10 PM

Register: Accounts Receivable

From 02/06/2012 through 05/22/2013

Sorted by: Date and Order Entered

Date	Type	Number	Customer	Memo/Description	Qty	Rate	Charge	Paid
04/03/2013	INV	13188	Sarah Hughes				2,954.67	
04/03/2013	INV	13191	Giuseppe Luccardi				2,200.00	
04/03/2013	INV	13189	Meredith/More Maga...				1,474.97	
04/04/2013	INV	13190	Jeff Tse Studios				800.00	
04/04/2013	PMT	1028	Jeff Tse Studios					1,600.00
04/08/2013	PMT	237078	VANITY FAIR					1,780.00
04/12/2013	PMT	237607	VANITY FAIR					1,875.00
04/12/2013	PMT	237607	VANITY FAIR					1,850.00
04/12/2013	INV	13192	Amazon/My Habit.com				2,728.86	
04/12/2013	INV	13193	Vanessa Nguyen				3,500.00	
04/12/2013	INV	13197	Deux Lux, Inc.				2,417.06	
04/12/2013	PMT	626830	Amazon/My Habit.com					2,728.86
04/15/2013	INV	13196	Frank Borsas				2,526.96	
04/16/2013	PMT	238234	Vogue	inv 13101				2,693.00
04/16/2013	PMT	21734	CLM US	INV# 13185				4,762.50
04/16/2013	PMT	0473	CR Fashion Book	INV#0473				8,886.36
04/17/2013	INV	13194	Michele Stanger				2,215.24	
04/18/2013	PMT	87091p	Michele Stanger	13194				2,215.24
04/19/2013	INV	13198	Amazon/My Habit.com				6,037.98	
04/19/2013	INV	13195	Men's Health	usps 4/22/2013			1,800.00	
04/19/2013	PMT	3063	Nicole Flores	13096				3,235.00
04/19/2013	PMT	21438	Brianne Golden	13110				1,000.00
04/19/2013	PMT	2179003	Better Homes and Ga...	13165				6,611.00
04/19/2013	PMT	20757D	Amazon/My Habit.com	13198				6,037.98
04/19/2013	PMT	184230	Rolling Stone Magaz...	13180				2,539.59
04/19/2013	PMT	186302	JCK Magazine	13141				2,310.74
04/22/2013	INV	13199	Seth Hagenstein				3,950.00	
04/22/2013	INV	13201-L	Amy Troost				16.82	
04/22/2013	PMT	06849Z	Amy Troost	13201-L				16.78
04/22/2013	DISC	06849Z	Amy Troost	13201-L				0.04
04/24/2013	PMT	766	Alexander Wagner	13142				1,450.00
04/24/2013	PMT	239772	VANITY FAIR	13178				1,710.00
04/26/2013	INV	13202	JT Photo Rep., Inc				2,079.58	
04/29/2013	PMT	0514	CR Fashion Book	13120/13117				2,117.59
04/29/2013	PMT	0514	CR Fashion Book	13117				4,099.85
04/29/2013	PMT	221898	Men's Health	13176				1,800.00
04/29/2013	INV	13203	Jeff Tse Studios				800.00	
04/29/2013	INV	13205	JT Photo Rep., Inc				1,717.75	
04/29/2013	INV	13204	Stefanie Stein Castin...				1,000.00	
04/30/2013	INV	13200	VANITY FAIR				1,880.00	

## Sun Studios Inc

5/22/2013 12:10 PM

Register: Accounts Receivable

From 02/06/2012 through 05/22/2013

Sorted by: Date and Order Entered

Date	Type	Number	Customer	Memo/Description	Qty	Rate	Charge	Paid
05/02/2013	INV	13210-L	Edwin Jimenez				690.00	
05/02/2013	PMT	1029	Jeff Tse Studios					800.00
05/03/2013	INV	13209	Stefanie Stein Castin...				500.00	
05/03/2013	INV	13206	Giuseppe Luccardi				2,270.00	
05/03/2013	PMT	0003082...	Clinton Cargill	13186				751.25
05/03/2013	DISC	0003082...	Clinton Cargill	13186				20.86
05/03/2013	PMT	253580025	Seth Hagenstein	13199				3,950.00
05/03/2013	PMT	011737	Twenty Tees	13134				1,685.91
05/03/2013	INV	13207	John Midgley				1,239.00	
05/06/2013	INV	13208	Benjamin Vnuk				2,092.97	
05/09/2013	PMT	0000904...	Jessica Crawford	13111 & 13126				2,750.00
05/09/2013	PMT	0000904...	Jessica Crawford	13126 & 13111				3,360.00
05/10/2013	PMT	006034	Benjamin Vnuk					2,092.97
05/10/2013	PMT	06393C	John Midgley					1,239.00
05/10/2013	INV	13211	Myrdith Leon Mccor...				1,305.39	
05/10/2013	INV	13214-L	Eric Williams				119.76	
05/11/2013	INV	13217	Alina Zakaite				500.00	
05/11/2013	INV	13212	Timothy Hemmeter				4,293.00	
05/11/2013	INV	13213	Christian MacDonald				1,648.99	
05/11/2013	INV	13215	VANITY FAIR				1,765.00	
05/16/2013	INV	13216	Alessandra Pappalardo				1,455.00	
05/16/2013	PMT	194435	Alessandra Pappalardo					1,455.00
05/16/2013	INV	13218	John Huba				277.63	
05/16/2013	INV	13219	Seth Hagenstein				2,950.00	
05/18/2013	INV	13220	Matthew Levinson				1,755.00	
05/20/2013	PMT	1183680...	JT Photo Rep., Inc	13187				4,000.00
05/20/2013	PMT	17771	Sarah Laird	13168				3,791.32

\$ 79,736.76

Inventory List  
Sun Studios, Inc.  
5/28/2013

5/28/2013

## LIGHTING INVENTORY

PROFOTO PRO7A 2400 PACKS.....	400	X14	32,200
PROFOTO PRO7A HEADS.....	700	X27	18,900
PROFOTO BITUBE HEADS.....	800	X5	4,000
PROFOTO PRO 7B PACKS.....	1,200	X4	4,800
PROFOTO PRO7B HEADS.....	800	X1	800
PROFOTO ZOOM SPOT.....	2,500	X2	5,000
PROFOTO PRO7 RING FLASH.....	1,200	X2	2,400
PROFOTO 1200 HMI BALLAST.....	1,650	X2	3,300
PROFOTO 1200 HMI HEAD.....	600	X2	1,200
PROFOTO PRO GLOBE.....	150	X1	150
PROFOTO WHITE BEAUTY DISH.....	150	X4	600
PROFOTO SILVER BEAUTY DISH.....	150	X2	300
PROFOTO BEAUTY DISH GRID.....	150	X5	750
PROFOTO MAGNUM REFLECTOR.....	60	X6	360
PROFOTO MAGNUM REFLECTOR GRID.....	45	X4	180
PROFOTO SNOOT.....	50	X2	100
PROFOTO 5' PRO BIG OCTA.....	600	X1	600



# LIGHTING INVENTORY

## ARRI HMI 1.2

1.2 HMI BALLAST.....X4  
 1.2 HMI HEAD.....X4  
 1.2 HMI HEAD CABLE.....X4

6000

## ARRI HMI 2.5

2.5 BALLAST.....X3  
 2.5 HEAD.....X2  
 2.5 HEAD CABLE.....X2

11,530

## ARRI HMI 4K

4K BALLAST.....X1  
 4K HEAD.....X1  
 4K HEAD CABLE.....X1

3,850

## ARRI HMI 6K

6K BALLAST.....X2

12,000

ARRI HMI 6K

ARRI HMI HEAD.....X2  
ARRI HMI HEAD CABLE.....X2

KINO FLO WALL O LITE

KINO FLO WALL O LITE.....X2  
WALL O LITE BALLAST.....X2  
WALL O LITE CASE.....X2  
WALL O LITE MOUNTING CLAMP.....X2

3,200

KINO FLO 4X4 2 LITE KIT

KINO FLO HEAD.....X2  
KINO FLO BALLAST.....X2  
KINO FLO HEAD CABLE.....X2  
KINO FLO MOUNTING BRACKET.....X2  
KINO FLO CARRY CASE.....X1

1,400

1,000

\$ 114,590

B6D (Official Form 6D) (12/07)

In re Sun Studios, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)								
Total (Report on Summary of Schedules)							0.00	0.00

0 continuation sheets attached

B6E (Official Form 6E) (4/10)

In re Sun Studios, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

In re Sun Studios, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	Husband, Wife, Joint, or Community		CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
	H	W				
Account No. xxxxxx xx. xxxxxx/2012  628 Broadway, LLC c/o Maxmima Real Estate 628 Broadway, Ste 400 New York, NY 10012						320,509.69
Account No.  Advanced Telecome Inc. 303 Park Avenue South New York, NY 10010						195.00
Account No.  Airworks 60-22 Flushing Avenue Maspeth, NY 11378						7,162.36
Account No.  Arties Hardware & Locksmith 140 West 14th Street New York, NY 10011						1,829.12
Subtotal (Total of this page)						329,696.17

8 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Sun Studios, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W	J C				
Account No.  <b>Available Light</b> <b>29-20- 37th Ave</b> <b>Long Island City, NY 11101</b>							<b>2,132.20</b>
Account No.  <b>Ben Stern, CPA</b> <b>41 Oxford Boulevard</b> <b>Great Neck, NY 11023</b>							<b>10,650.00</b>
Account No.  <b>BHB Pest Elimination</b> <b>150 West 28th Street</b> <b>New York, NY 10001</b>							<b>284.47</b>
Account No.  <b>CPC Photo LLC</b> <b>8 Chpain Place</b> <b>Huntington, NY 11743</b>							<b>2,226.00</b>
Account No.  <b>Digital Photo, LLC</b> <b>27 Roberta Drive</b> <b>Cortlandt Manor, NY 10567</b>							<b>15,922.50</b>
Subtotal (Total of this page)							<b>31,215.17</b>

Sheet no. 1 of 8 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Sun Studios, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Digital Photo, LLC 27 Roberta Drive Cortlandt Manor, NY 10567	-					7,711.25
Account No.						
Drive Inn 24 LLC 443 W. 18th Street New York, NY 10011	-					2,887.75
Account No.						
Elbar Duplicator 105-26 Jamaica Avenue Richmond Hill, NY 11418	-					892.88
Account No.						
Flash Clinic 164 West 25th Street New York, NY 10001	-					202.50
Account No.						
Footcare 41 West 22d Street New York, NY 10010	-					8,065.63
Sheet no. <u>2</u> of <u>8</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	19,760.01

B6F (Official Form 6F) (12/07) - Cont.

In re Sun Studios, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T R I B U T E	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No.  Gregory Reid, Esq. Reid Rodriguez &Rouse LLP 1120 Avenue of the Americ New York, NY 10036							12,630.15
Account No.  Hanover Insurance P.O. Box 580045 Charlotte, NC 28258							3,284.63
Account No.  Jean Bourbon 502 Warren Street #2 Brooklyn, NY 11217							1,136.88
Account No.  K & M Tribeca 385 Broadway New York, NY 10013							13,424.35
Account No.  Kevin O'Neill 27 Avenue A Mount Kisco, NY 10549							3,000.00
Subtotal (Total of this page)							33,476.01

Sheet no. 3 of 8 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims



B6F (Official Form 6F) (12/07) - Cont.

In re Sun Studios, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.  Kew Forest MYCE Supply co 59-16 Broadway Woodside, NY 11137		-	Business Debt				255.78
Account No.  MAMYA MAC Group 75 Virginia Road White Plains, NY 10603		-	Business Debt				582.00
Account No.  Manfrotto Distribution 565 East Crescent Avenue Ramsey, NJ 07446		-	Business Debt				944.35
Account No.  Matt McAlpin		-	Business Debt				1,800.00
Account No.  Milk Studios, Inc. 450 West 15th Street New York, NY 10011		-	Business Debt				2,164.20
Subtotal (Total of this page)							5,746.33

Sheet no. 4 of 8 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **5,746.33**

B6F (Official Form 6F) (12/07) - Cont.

In re Sun Studios, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No.  <b>Need It Now Courier</b> 153 West 27th Street New York, NY 10001							1,000.00
Account No.  <b>NEO Studios</b> 628 Broadway New York, NY 10012							18,121.05
Account No.  <b>Nielsen Business Media</b> P.O. Box 88915 Chicago, IL 60695							1,000.00
Account No.  <b>NOHO Productions</b> 636 Broadway New York, NY 10012							189.20
Account No.  <b>Personal Messenger Servic</b> 231 West 29th Street New York, NY 10001							2,254.25
Subtotal (Total of this page)							22,564.50

Sheet no. 5 of 8 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Sun Studios, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.  Poland Spring Water Division Nestle Waters P.O. Box 856192 Louisville, KY 40285				Business Debt				349.47
Account No.  Primary Element Builders 8 Main Street Flanders, NJ 07836				Business Debt				1,250.00
Account No.  Prime Printer Services P.O. Box 3109 New York, NY 10008				Business Debt				92.54
Account No.  Raygun Electric & Expenda 435 West 19th Street New York, NY 10011				Business Debt				383.50
Account No.  RGH Lighting, LLC 236 West 30th Street New York, NY 10001				Business Debt				373.75
Subtotal (Total of this page)								2,449.26

Sheet no. 6 of 8 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Sun Studios, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W	J C				
Account No.  <b>Sam Rivera</b>							<b>1,367.00</b>
Account No.  <b>Scheimpflug Photo EquipCo 236 West 30th Street New York, NY 10001</b>							<b>8,602.70</b>
Account No.  <b>Shoot Digital 23 East 4th Street New York, NY 10003</b>							<b>1,191.00</b>
Account No.  <b>Travelers Insurance North Shore Risk Mgmt 1983 Marcus Ave, Ste 125 New Hyde Park, NY 11042</b>							<b>6,261.00</b>
Account No.  <b>Tyco Integrated Services ADT PO Box 371967 Pittsburgh, PA 15250</b>							<b>10,524.75</b>
Subtotal (Total of this page)							<b>27,946.45</b>

Sheet no. 7 of 8 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page)

**27,946.45**

B6F (Official Form 6F) (12/07) - Cont.

In re Sun Studios, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	A M O U N T O F C L A I M
		H W	J C				
Account No.  <b>Verizon</b> <b>P.O. Box 15124</b> <b>Albany, NY 12212</b>							<b>1,499.58</b>
Account No.  <b>WB Mason</b> <b>Box 981101</b> <b>Boston, MA 02298</b>							<b>100.16</b>
Account No.							
Account No.							
Account No.							

Sheet no. 8 of 8 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page)	<b>1,599.74</b>
Total (Report on Summary of Schedules)	<b>474,453.64</b>

B6G (Official Form 6G) (12/07)

In re Sun Studios, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
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B6H (Official Form 6H) (12/07)

In re Sun Studios, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
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0 continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court  
Eastern District of New York**

In re Sun Studios, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 19 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date May 28, 2013

Signature /s/ Daniele Borgia  
**Daniele Borgia**  
**President**



*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.*



B7 (Official Form 7) (04/10)

**United States Bankruptcy Court  
Eastern District of New York**

In re Sun Studios, Inc.

Debtor(s)

Case No.

Chapter 11

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

**1. Income from employment or operation of business**

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$759,465.00</b>	<b>2010 Gross Income (11/1/2010-10/31/2011)</b>
<b>\$693,414.00</b>	<b>2009 Gross Income (11/1/2009-10/31/2010)</b>

**2. Income other than from employment or operation of business**

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

B7 (Official Form 7) (04/13)

2

**3. Payments to creditors**None  **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
628 Broadway LLC vs Sun Studios, Inc. Docket 077776/12	Holdover	Civil Court of the City of New York County of New York	Judgment Entered on 4/8/2013

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B7 (Official Form 7) (04/13)

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**5. Repossessions, foreclosures and returns**

- None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
--	--	-----------------------------------

**6. Assignments and receiverships**

- None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

- None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

- None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case or **since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

- None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
The Morrison Law Offices PC 87 Walker Street, Floor 2 New York, NY 10013		\$6,000 for Legal Services and Filing Fee

B7 (Official Form 7) (04/13)

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**10. Other transfers**

- None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**

- None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
HSBC Bank USA, NA	Checking 5901 (\$47,000)	10/31/2012

**12. Safe deposit boxes**

- None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

- None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

- None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

**18 . Nature, location and name of business**

None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
------	---------

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Michael Tucker CPA 1 Bridge Plaza 2d Floor Fort Lee, NJ 07024	2008 to present

None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
------	---------	-------------------------

None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
------	---------

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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**20. Inventories**

- None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
-------------------	----------------------	---

- None  b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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**21. Current Partners, Officers, Directors and Shareholders**

- None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

- None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
<b>Danile Borgia</b> <b>Home Office 333 4th Street</b> <b>Brooklyn, NY 11215</b>	<b>president</b>	<b>100 percent</b>

**22. Former partners, officers, directors and shareholders**

- None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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- None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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**23. Withdrawals from a partnership or distributions by a corporation**

- None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
---	-----------------------------------	--

**24. Tax Consolidation Group.**

- None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date May 28, 2013

Signature /s/ Daniele Borgia  
**Daniele Borgia**  
**President**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*



**United States Bankruptcy Court  
Eastern District of New York**

In re Sun Studios, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u>6,000.00</u>
Prior to the filing of this statement I have received .....	\$	<u>6,000.00</u>
Balance Due .....	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor  Other (specify):

3. The source of compensation to be paid to me is:

Debtor  Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- [Other provisions as needed]

**Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: May 28, 2013

/s/ Lawrence F. Morrison

**Lawrence F. Morrison**  
**The Morrison Law Offices, P.C.**  
**87 Walker Street, Floor 2**  
**New York, NY 10013**  
**212-620-0938 Fax: 646-390-5095**  
**lfmlawyer@gmail.com**

**United States Bankruptcy Court  
Eastern District of New York**

In re **Sun Studios, Inc.**

Debtor(s)

Case No.  
Chapter


**11**

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date: May 28, 2013

/s/ Daniele Borgia  
Daniele Borgia/President  
Signer/Title



Date: May 28, 2013

/s/ Lawrence F. Morrison

Signature of Attorney  
Lawrence F. Morrison  
The Morrison Law Offices P.C.  
87 Walker Street, Floor 2  
New York, NY 10013  
212-620-0938



628 Broadway, LLC  
c/o Maxmima Real Estate  
628 Broadway, Ste 400  
New York, NY 10012

Advanced Telecome Inc.  
303 Park Avenue South  
New York, NY 10010

Airworks  
60-22 Flushing Avenue  
Maspeth, NY 11378

Arties Hardware  
& Locksmith  
140 West 14th Street  
New York, NY 10011

Available Light  
29-20- 37th Ave  
Long Island City, NY 11101

Ben Stern, CPA  
41 Oxford Boulevard  
Great Neck, NY 11023

Benjamin Stern, CPA  
c/o Kulak & Zaslowsky  
Attorneys at Law  
401 Broadway, Ste 400  
New York, NY 10013

BHB Pest Elimination  
150 West 28th Street  
New York, NY 10001

CPC Photo LLC  
8 Chpain Place  
Huntington, NY 11743

Digital Photo, LLC  
27 Roberta Drive  
Cortlandt Manor, NY 10567

Drive Inn 24 LLC  
443 W. 18th Street  
New York, NY 10011

Elbar Duplicator  
105-26 Jamaica Avenue  
Richmond Hill, NY 11418

Flash Clinic  
164 West 25th Street  
New York, NY 10001

Footcare  
41 West 22d Street  
New York, NY 10010

Gregory Reid, Esq.  
Reid Rodriguez & Rouse LLP  
1120 Avenue of the Americas  
New York, NY 10036

Hanover Insurance  
P.O. Box 580045  
Charlotte, NC 28258

Jean Bourbon  
502 Warren Street #2  
Brooklyn, NY 11217

K & M Tribeca  
385 Broadway  
New York, NY 10013

Kevin O'Neill  
27 Avenue A  
Mount Kisco, NY 10549

Kew Forest MYCE Supply co  
59-16 Broadway  
Woodside, NY 11137

MAMYA  
MAC Group  
75 Virginia Road  
White Plains, NY 10603

Manfrotto Distribution  
565 East Crescent Avenue  
Ramsey, NJ 07446

Milk Studios, Inc.  
450 West 15th Street  
New York, NY 10011

Need It Now Courier  
153 West 27th Street  
New York, NY 10001

NEO Studios  
628 Broadway  
New York, NY 10012

Nielsen Business Media  
P.O. Box 88915  
Chicago, IL 60695

NOHO Productions  
636 Broadway  
New York, NY 10012

Personal Messenger Servic  
231 West 29th Street  
New York, NY 10001

Poland Spring Water  
Division Nestle Waters  
P.O. Box 856192  
Louisville, KY 40285

Primary Element Builders  
8 Main Street  
Flanders, NJ 07836

Prime Printer Services  
P.O. Box 3109  
New York, NY 10008

Raygun Electric & Expenda  
435 West 19th Street  
New York, NY 10011

RGH Lighting, LLC  
236 West 30th Street  
New York, NY 10001

Scheimpflug Photo EquipCo  
236 West 30th Street  
New York, NY 10001

Shoot Digital  
23 East 4th Street  
New York, NY 10003

Travelers Insurance  
North Shore Risk Mgmt  
1983 Marcus Ave, Ste 125  
New Hyde Park, NY 11042

Travelers Insurance  
Remittance Center  
PO Box 66031  
Dallas, TX 75266

Tyco Integrated Services  
ADT  
PO Box 371967  
Pittsburgh, PA 15250

Verizon  
P.O. Box 15124  
Albany, NY 12212

WB Mason  
Box 981101  
Boston, MA 02298

**United States Bankruptcy Court  
Eastern District of New York**

In re Sun Studios, Inc.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
---	-------------------	-------------------------	---------------------

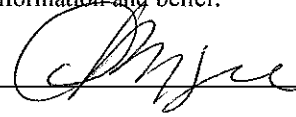
None

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 28, 2013

Signature /s/ Daniele Borgia  
Daniele Borgia  
President



*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
Eastern District of New York**

In re Sun Studios, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Sun Studios, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

May 28, 2013

Date

  
~~Lawrence F. Morrison~~

Lawrence F. Morrison

Signature of Attorney or Litigant

Counsel for Sun Studios, Inc.

The Morrison Law Offices P.C.

87 Walker Street, Floor 2

New York, NY 10013

212-620-0938



UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

STATEMENT PURSUANT TO LOCAL  
BANKRUPTCY RULE 1073-2(b)

DEBTOR(S): Sun Studios, Inc. CASE NO.: \_\_\_\_\_

Pursuant to Local Bankruptcy Rule 1073-2(b), the debtor (or any other petitioner) hereby makes the following disclosure concerning Related Cases, to the petitioner's best knowledge, information and belief:

[NOTE: Cases shall be deemed "Related Cases" for purposes of E.D.N.Y. LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case was pending at any time within eight years before the filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are spouses or ex-spouses; (iii) are affiliates, as defined in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a partnership and one or more of its general partners; (vi) are partnerships which share one or more common general partners; or (vii) have, or within 180 days of the commencement of either of the Related Cases had, an interest in property that was or is included in the property of another estate under 11 U.S.C. § 541(a).]

NO RELATED CASE IS PENDING OR HAS BEEN PENDING AT ANY TIME.

THE FOLLOWING RELATED CASE(S) IS PENDING OR HAS BEEN PENDING:

1. CASE NO.: **12-47436-cec Sun Studios** JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: **E.D.N.Y. Ch 11 Case Dismissed**

CASE STILL PENDING (Y/N): **N** [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (Refer to NOTE above): Prior Filing 10/19/2012

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

2. CASE NO.: **13-41111-cec** JUDGE: **Carla E. Craig** DISTRICT/DIVISION: **E.D.N.Y.**

DEBTOR NAME: **Daniele Borgia**

CASE STILL PENDING (Y/N): **Y** [If closed] Date of closing: \_\_\_\_\_

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (Refer to NOTE above): President of the Debtor

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

3. CASE NO.: \_\_\_\_\_ JUDGE: \_\_\_\_\_ DISTRICT/DIVISION: \_\_\_\_\_

CASE STILL PENDING (Y/N): \_\_\_\_\_ [If closed] Date of closing: \_\_\_\_\_

(OVER)

DISCLOSURE OF RELATED CASES (cont'd)

CURRENT STATUS OF RELATED CASE: \_\_\_\_\_  
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (Refer to NOTE above): \_\_\_\_\_

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: \_\_\_\_\_

NOTE: Pursuant to 11 U.S.C. § 109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.

TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:

I am admitted to practice in the Eastern District of New York (Y/N): Y

CERTIFICATION (to be signed by pro se debtor/petitioner or debtor/petitioner's attorney, as applicable):

I certify under penalty of perjury that the within bankruptcy case is not related to any case now pending or pending at any time, except as indicated elsewhere on this form.

  
\_\_\_\_\_  
**/s/ Lawrence F. Morrison**

**Lawrence F. Morrison**  
Signature of Debtor's Attorney  
**The Morrison Law Offices P.C.**  
87 Walker Street, Floor 2  
New York, NY 10013  
212-620-0938

\_\_\_\_\_  
Signature of Pro Se Debtor/Petitioner

\_\_\_\_\_  
Signature of Pro Se Joint Debtor/Petitioner

\_\_\_\_\_  
Mailing Address of Debtor/Petitioner

\_\_\_\_\_  
City, State, Zip Code

\_\_\_\_\_  
Area Code and Telephone Number

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

NOTE: Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

-----X  
IN RE: Sun Studios, Inc.

Chapter 11

Case No.:

Debtor(s)  
-----X

STATEMENT PURSUANT TO LOCAL RULE 2017


I, Lawrence F. Morrison, an attorney admitted to practice in this Court, state:

1. That I am the attorney for the above-named debtor(s) and am fully familiar with the facts herein.
2. That prior to the filing of the petition herein, my firm rendered the following services to the above-named debtor(s):

Date\Time	Services
5/28/2013	Initial interview, analysis of financial condition, etc.
5/28/2013	Preparation and review of Bankruptcy petition

3. That my firm will also represent the debtor(s) at the first meeting of creditors.
4. That all services rendered prior to the filing of the petition herein were rendered by my firm.
5. That my usual rate of compensation of bankruptcy matters of this type is \$ 450.- upon Court approval.

Dated: May 28, 2013

  
\_\_\_\_\_  
~~Is/ Lawrence F. Morrison~~  
Lawrence F. Morrison  
Attorney for debtor(s)  
The Morrison Law Offices P.C.  
87 Walker Street, Floor 2  
New York, NY 10013

212-620-0938