| Official Form 1 (04/10) | Official Form 1 (04/10) | | | | | | | | |
|---|-------------------------|--|---|---|---------------------------------|--------------------------|-------------------|----------------|--|
| | Court | | | | Voluntary Petition | | | | |
| EASTERN DISTRICT OF NEW YORK | | | | | | | | | |
| Name of Debtor (if individual, enter Last, First, Midd US Panama Express Direct I a Corporation | | | Nam | ne of Joint De | ebtor (Spouse)(| Last, First, Middle): | | | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): NONE | | | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): | | | | | |
| Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) Complete EIN | | | | Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) Complete EIN (if more than one, state all): | | | | | |
| (if more than one, state all): 56-2507025 Street Address of Debtor(No. and Street, City, and State): | | | | Street Address of Joint Debtor(No. and Street, City, and State): | | | | | |
| 1516 Fulton Street Brooklyn NY ZIPCODE 11216 | | | | ZIPCODE | | | | | |
| County of Residence or of the Principal Place of Business: Kings | | | | County of Residence or of the Principal Place of Business: | | | | | |
| Mailing Address of Debtot(if different from street address): | | | | Mailing Address of Joint Debtor(if different from street address): | | | | | |
| SAME ZIPCODE | | | | ZIPCODE | | | | | |
| Location of Principal Assets of Business De | | | | | | | | | |
| (if different from street address above): SAME | 5001 | | | | | | | ZIPCODE | |
| Type of Debtor (Form of organization) Nature of Business (Check one box.) | | | | Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) | | | | | |
| (Check one box.) ☐ Health Care Business Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. See Exhibit D on page 2 of this form. Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) Partnership Other (if debtor is not one of the above entities, check this box and state type of entity below Commodity Broker Clearing Bank Other | | | □ Chapter 7 □ Chapter 15 Petition for Recognition of a Foreign Main Proceeding □ Chapter 9 □ of a Foreign Main Proceeding □ Chapter 11 □ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding □ Chapter 12 □ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding □ Chapter 13 □ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding ■ Chapter 13 □ Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose" ☑ Debts are primarily consumer debts. ■ Chapter 11 Debtors: □ Chapter 11 Debtors: □ | | | | | | |
| Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). | | | D | Check one box: X Debtor is a small business as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). | | | | | |
| Filing Fee (Check one box) ➢ Full Filing Fee attached ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Offi cial Form 3B. | | | | Check if: ☑ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). ○ Check all applicable boxes: ☑ A plan is being filed with this petition ☑ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). | | | | | |
| Statistical/Administrative Information | | | | | | | THIS SPACE IS FOR | COURT USE ONLY | |
| Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. | | | | | | | | | |
| Estimated Number of Creditors Image: Construction of the second secon | | 001- 0,000 25,0 | | 25,001- 50,000 | 50,001- 100,000 | Over 100,000 | | | |
| Estimated Assets 50 to \$50,001 to \$100,001 to \$500,00 \$50,000 \$100,000 \$500,000 to \$1 million | to \$10 to | 10,000,001 \$50 \$50 to \$ illion mill | | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion | | | |
| Estimated Liabilities \$0 to \$50,001 to \$100,000 to \$500,00 \$50,000 \$100,000 \$500,000 to \$1 million | to \$10 to | 10,000,001 \$50 \$50 to \$ illion mill | | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion | | | |

| Official Form 1 (04/10) | | FORM B1, Page 2 | | | | |
|---|--|--|--|--|--|--|
| Voluntary Petition | Name of Debtor(s): US Panama Express Direct | Incorporated, | | | | |
| (This page must be completed and filed in every case) | a Corporation | _ | | | | |
| All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) | | | | | | |
| Location Where Filed: NONE | Case Number: | Date Filed: | | | | |
| Location Where Filed: | Case Number: | Date Filed: | | | | |
| Pending Bankruptcy Case Filed by any Spouse, Partner | or Affiliate of this Debtor (If more than one, | attach additional sheet) | | | | |
| Name of Debtor: | Case Number: | Date Filed: | | | | |
| NONE District: | Relationship: | Judge: | | | | |
| | | | | | | |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11) Exhibit A is attached and made a part of this petition | Exhil (To be completed if del whose debts are primar I, the attorney for the petitioner named in the fe have informed the petitioner that [he or she] m or 13 of title 11, United States Code, and have each such chapter. I further certify that I have of required by 11 U.S.C. §342(b). X | btor is an individual rily consumer debts) foregoing petition, declare that I hay proceed under chapter 7, 11, 12 e explained the relief available under | | | | |
| | Signature of Attorney for Debtor(s) | Date | | | | |
| | Exhibit C | | | | | |
| Does the debtor own or have possession of any property that poses or is all or safety? | leged to pose a threat of imminent and identifiabl | e harm to public health | | | | |
| Yes, and exhibit C is attached and made a part of this petition. No | | | | | | |
| Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made part of this petition. If this is a joint petition: | | | | | | |
| Exhibit D also completed and signed by the joint debtor is attached | and made a part of this petition. | | | | | |
| Information Regarding the Debtor - Venue (Check any applicable box) | | | | | | |
| Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. | | | | | | |
| There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. | | | | | | |
| Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. | | | | | | |
| Certification by a Debtor Who Resides as a Tenant of Residential Property | | | | | | |
| (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) | | | | | | |
| | (Name of landlord that obtained judgm | uent) | | | | |
| | (Address of landlord) | | | | | |
| Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and | | | | | | |
| Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. | | | | | | |
| Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)). | | | | | | |

Official Form 1 (04/10)

| Official Form 1 (04/10) | FORM B1, Page 3 | | | | |
|---|--|--|--|--|--|
| Voluntary Petition (This page must be completed and filed in every case) | Name of Debtor(s): US Panama Express Direct Incorporated, a Corporation | | | | |
| Signatures | | | | | |
| | 1 | | | | |
| Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by | Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 | | | | |
| 11 U.S.C. §342(b) I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. | are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. | | | | |
| Signature of Debtor | X | | | | |
| X | (Signature of Foreign Representative) | | | | |
| Signature of Joint Debtor | (Printed name of Foreign Representative) | | | | |
| Telephone Number (if not represented by attorney) | 10/16/2013 | | | | |
| | (Date) | | | | |
| Date | | | | | |
| Signature of Attorney* | Signature of Non-Attorney Bankruptcy Petition Preparer | | | | |
| X /s/ Vivian M Williams, Esq Signature of Attorney for Debtor(s) Vivian M Williams, Esq Printed Name of Attorney for Debtor(s) Vivian M Williams & Associates, P.C. Firm Name 535 5th Avenue Address 4th Fl | I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110 (h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. | | | | |
| New York NY 10017 | Printed Name and title, if any, of Bankruptcy Petition Preparer | | | | |
| 212-561-5312 | | | | | |
| Telephone Number <u>10/16/2013</u> Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. | Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) Address | | | | |
| Signature of Debtor (Corporation/Partnership) | ۱ <u> </u> | | | | |
| I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. | X Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided | | | | |
| X /s/ Alfonso Greaves Signature of Authorized Individual | Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. | | | | |
| Alfonso Greaves | | | | | |
| Printed Name of Authorized Individual | If more than one person prepared this document, attach additional | | | | |
| Officer | sheets conforming to the appropriate official form for each person. | | | | |
| Title of Authorized Individual 10/16/2013 Date | A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156. | | | | |
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