

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court
Eastern District of New York**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Sima Technologies, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 27-2457377	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 125 Commerce Drive Hauppauge, NY	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 11788	ZIP Code
County of Residence or of the Principal Place of Business: Suffolk	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

Estimated Assets

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

Estimated Liabilities

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Sima Technologies, LLC	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.	Exhibit B <small>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</small> I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) _____ (Name of landlord that obtained judgment) _____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition
 (This page must be completed and filed in every case)

Name of Debtor(s):
Sima Technologies, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
 Signature of Debtor

X _____
 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
 Signature of Foreign Representative

 Printed Name of Foreign Representative

 Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

 Address

X _____

 Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Robert D. Nosek
 Signature of Attorney for Debtor(s)

Robert D. Nosek #7676
 Printed Name of Attorney for Debtor(s)

SilvermanAcampora LLP
 Firm Name

100 Jericho Quadrangle
Suite 300
Jericho, NY 11753

 Address

516.479.6300 Fax: 516.479.6301
 Telephone Number

June 13, 2014
 Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Robert S. Leifer
 Signature of Authorized Individual

Robert S. Leifer
 Printed Name of Authorized Individual

Vice President of Operations
 Title of Authorized Individual

June 13, 2014
 Date

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Eastern District of New York

In re Sima Technologies, LLC

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Spedd, Inc. 1129 Industrial Park Road Suite 119, Box 19 Vandergrift, PA 15690	Spedd, Inc. 1129 Industrial Park Rd. Suite 119, Box 19 Vandergrift, PA 15690	Trade Debt		110,000.00
Swat International Inc. 182-30 150th Road Suite 222 Springfield Gardens, NY 11413	Swat International Inc. 182-30 150th Road Suite 222 Springfield Gardens, NY 11413	Trade Debt		44,142.68
Guilin Hi Vision Technology Co. Rm 1001 New High Tech Dev Zone, Can Luan Road Guilin Guangxi China	Guilin Hi Vision Technology Co. Rm 1001 New High Tech Dev Guilin Guangxi China	Trade Debt	Disputed	42,596.98
Hi-Proformance Co. Ltd. 3/F Kaiser Estate Phase 3 Flat O 11 Hok Yuen Street Hunghom, Kowloon HK Hong Kong	Hi-Proformance Co. Ltd. 3/F Kaiser Estate Phase 3 Flat O 11 Hok Yuen Street Hong Kong	Trade Debt		28,490.00
Capital One Bank (USA) NA P.O. Box 71083 Charlotte, NC 28272-1083	Capital One Bank (USA) NA P.O. Box 71083 Charlotte, NC 28272-1083	Trade Debt		27,855.95
Frank Gecker LLP 325 North Lasalle Street Suite 625 Chicago, IL 60654	Frank Gecker LLP 325 North Lasalle Street Suite 625 Chicago, IL 60654	Legal fees		20,177.12
Logistics Systems Inc. 565 Broadhollow Rd. Suite #6E Farmingdale, NY 11735	Logistics Systems Inc. 565 Broadhollow Rd. Suite #6E Farmingdale, NY 11735	Trade Debt		11,123.00
BRK Brands 3901 Liberty Street Road Aurora, IL 60504	BRK Brands 3901 Liberty Street Road Aurora, IL 60504	Trade Debt	Disputed	5,975.00
Select Sales 7750W 78th Street Minneapolis, MN 55439	Select Sales 7750W 78th Street Minneapolis, MN 55439	Trade Debt	Disputed	5,880.21

B4 (Official Form 4) (12/07) - Cont.

In re **Sima Technologies, LLC**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
SP International Inc. D/B/A SPI Inc. 3519 Cedar Springs Dallas, TX 75219	SP International Inc. D/B/A SPI Inc. 3519 Cedar Springs Dallas, TX 75219	Trade Debt		3,799.32
Federal Express P.O. Box 371461 Pittsburgh, PA 15250-7461	Federal Express P.O. Box 371461 Pittsburgh, PA 15250-7461	Trade Debt	Disputed	2,888.21
Agentrics 200 W Monroe Street Suite 1200 Chicago, IL 60606	Agentrics 200 W Monroe Street Suite 1200 Chicago, IL 60606	Trade Debt		2,500.00
Asia Inspection Limited RMS 510-511 5/F, Nan Fung Tower 173 DesVoeux Road Central Hong Kong,SAR,China AA AA	Asia Inspection Limited RMS 510-511 5/F, Nan Fung Tower Hong Kong,SAR,China AA AA	Trade Debt	Disputed	2,304.00
Glory Mark Electronics Limited Unit 907/9F,Westlands Ctr 20 Westlands Road Quarry, Hong Kong	Glory Mark Electronics Limited Unit 907/9F,Westlands Ctr Quarry, Hong Kong	Trade Debt		1,840.00
Comdoc Inc. PO Box 41602 Philadelphia, PA 19101-1602	Comdoc Inc. PO Box 41602 Philadelphia, PA 19101-1602	Trade Debt	Disputed	1,617.76
Zeikos Inc. 1410 Broadway Suite 1201 New York, NY 10018	Zeikos Inc. 1410 Broadway Suite 1201 New York, NY 10018	Trade Debt		1,371.68
Law Office of William Factor 105 W. Madison St. Suite 1500 Chicago, IL 60602	Law Office of William Factor 105 W. Madison St. Chicago, IL 60602	Legal Services		1,120.00
Next Level Sales & Marketing 7108 Desoto Avenue Suite 105A Canoga Park, CA 91303	Next Level Sales & Marketing 7108 Desoto Avenue Canoga Park, CA 91303	Trade Debt		859.81
Caesars Entertainment Consolidated Financial Op P.O. Box 17010 Las Vegas, NV 89114-7010	Caesars Entertainment Consolidated Financial Op P.O. Box 17010 Las Vegas, NV 89114-7010	Trade Debt		803.30
Comdoc Inc. PO Box 41602 Philadelphia, PA 19101-1602	Comdoc Inc. PO Box 41602 Philadelphia, PA 19101-1602	Trade Debt	Disputed	746.23

B4 (Official Form 4) (12/07) - Cont.

In re Sima Technologies, LLC
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Vice President of Operations of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date June 13, 2014

Signature /s/ Robert S. Leifer
Robert S. Leifer
Vice President of Operations

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Eastern District of New York

In re **Sima Technologies, LLC**,
 Debtor

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	853,073.94		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		4,548,520.98	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	7		3,752,614.91	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	3			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		17			
Total Assets			853,073.94		
Total Liabilities				8,301,135.89	

United States Bankruptcy Court
Eastern District of New York

In re Sima Technologies, LLC
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Sima Technologies, LLC Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Sima Technologies, LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Capital One Bank 340 Washington Ave, North Brentwood, NY 11717	-	661.26
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total >	661.26
			(Total of this page)	

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Sima Technologies, LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts Receivable	-	126,136.23
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Loan Receivable - Robert Leifer	-	10,900.00
		Loan Receivable - Richard Leifer	-	50.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Counter-claims against Sima Products Corporation (asserted in pending lawsuit in N.D.Ill. (Chicago))	-	Unknown

Sub-Total > **137,086.23**
(Total of this page)

Sheet 1 of 2 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Sima Technologies, LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Claims against Sima Products Corporation and Ilana Diamond asserted in pending action in E.D.N.Y. (Central Islip)	-	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.		UPC and SKU codes	-	Unknown
		Patents, trademarks and domain name	-	Unknown
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		Customer List	-	Unknown
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		Computer equipment	-	Unknown
30. Inventory.		Inventory at landed cost	-	692,283.45
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Pre-paid expenses/costs of goods	-	23,043.00

Sub-Total >	715,326.45
(Total of this page)	

Total >	853,073.94
---------	-------------------

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

In re Sima Technologies, LLC
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. Alan Leifer 7 Split Rail Court Dix Hills, NY 11746	-	Secured Loan subordinated to Crestmark Bank						300,000.00	300,000.00
Account No. Crestmark Bank 5480 Corporate Drive Suite 350 Troy, MI 48098	X -	Loan and Security Agreement and UCC-1 Loan and Security Agreement dated March 26, 2014 (Guarantor)			X	X		4,248,520.98	0.00
Account No. 		Value \$							
Account No. 		Value \$							
Subtotal (Total of this page)								4,548,520.98	300,000.00
Total (Report on Summary of Schedules)								4,548,520.98	300,000.00

0 continuation sheets attached

In re Sima Technologies, LLC

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

In re Sima Technologies, LLC
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H U S B A N D W I F E J O I N T C O M M U N I T Y	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Agentrics 200 W Monroe Street Suite 1200 Chicago, IL 60606	-	Trade Debt				2,500.00
Account No. Applied Systems Associates Inc. 5270 Logan Ferry Road Murrysville, PA 15668	-	Trade Debt				154.76
Account No. Arista Enterprises Inc. 125 Commerce Drive Hauppauge, NY 11788	-	Intercompany loan				2,994,289.82
Account No. Artistic Products LLC 125 Commerce Drive Hauppauge, NY 11788	-	Intercompany loan				440,935.43
Subtotal (Total of this page)						3,437,880.01

6 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Sima Technologies, LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Asia Inspection Limited RMS 510-511 5/F, Nan Fung Tower 173 DesVoeux Road Central Hong Kong,SAR,China AA AA	-	Trade Debt			X	2,304.00
Account No. BRK Brands 3901 Liberty Street Road Aurora, IL 60504	-	Trade Debt			X	5,975.00
Account No. Caesars Entertainment Consolidated Financial Op P.O. Box 17010 Las Vegas, NV 89114-7010	-	Trade Debt				803.30
Account No. Capital One Bank (USA) NA P.O. Box 71083 Charlotte, NC 28272-1083	-	Trade Debt				27,855.95
Account No. Chorus Call, Inc. P.O. Box 3830 Pittsburgh, PA 15230-3830	-	Trade Debt				73.10
Sheet no. <u>1</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	37,011.35

B6F (Official Form 6F) (12/07) - Cont.

In re Sima Technologies, LLC, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Comdoc Inc. PO Box 41602 Philadelphia, PA 19101-1602	-	Trade Debt			X	1,617.76
Account No. Comdoc Inc. PO Box 41602 Philadelphia, PA 19101-1602	-	Trade Debt			X	746.23
Account No. Edward Crousey DBA/Creative Images Ltd. 230 Russelton Dorseyville Road Cheswick, PA 15024	-	Trade Debt				258.00
Account No. Federal Express P.O. Box 371461 Pittsburgh, PA 15250-7461	-	Trade Debt			X	2,888.21
Account No. Frank Gecker LLP 325 North Lasalle Street Suite 625 Chicago, IL 60654	-	Legal fees				20,177.12
Sheet no. <u>2</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	25,687.32

B6F (Official Form 6F) (12/07) - Cont.

In re Sima Technologies, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Frank S Howard 5642 N Keystone Ave Indianapolis, IN 46220-3480		-	Trade Debt			120.43
Account No. Glory Mark Electronics Limited Unit 907/9F, Westlands Ctr 20 Westlands Road Quarry, Hong Kong		-	Trade Debt			1,840.00
Account No. Guilin Hi Vision Technology Co. Rm 1001 New High Tech Dev Zone, Can Luan Road Guilin Guangxi China		-	Trade Debt		X	42,596.98
Account No. Hi-Proformance Co. Ltd. 3/F Kaiser Estate Phase 3 Flat O 11 Hok Yuen Street Hunghom, Kowloon HK Hong Kong		-	Trade Debt			28,490.00
Account No. Law Office of William Factor 105 W. Madison St. Suite 1500 Chicago, IL 60602		-	Legal Services			1,120.00
Sheet no. <u>3</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	74,167.41

B6F (Official Form 6F) (12/07) - Cont.

In re Sima Technologies, LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Logistics Systems Inc. 565 Broadhollow Rd. Suite #6E Farmingdale, NY 11735	-	Trade Debt				11,123.00
Account No. Next Level Sales & Marketing 7108 Desoto Avenue Suite 105A Canoga Park, CA 91303	-	Trade Debt				859.81
Account No. Select Sales 7750W 78th Street Minneapolis, MN 55439	-	Trade Debt			X	5,880.21
Account No. Service ATC Limited Suite 609, 6/F, Lu Plaza 2 Wing Yip St. Kwun Tong Kowloon, Hong Kong China	-	Trade Debt			X	159.00
Account No. Sima Products Corporation 120 Pennsylvania Avenue Building 5 Oakmont, PA 15139-1923	-	Lawsuit pending in N.D.Ill. (Chicago)	X	X	X	0.00
Sheet no. <u>4</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	18,022.02

B6F (Official Form 6F) (12/07) - Cont.

In re Sima Technologies, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. SP International Inc. D/B/A SPI Inc. 3519 Cedar Springs Dallas, TX 75219		-	Trade Debt			3,799.32
Account No. Spedd, Inc. 1129 Industrial Park Road Suite 119, Box 19 Vandergrift, PA 15690		-	Trade Debt			110,000.00
Account No. Staples Dept. 81-0004773164 PO Box 30292 Salt Lake City, UT 84130-0292		-	Trade Debt			81.30
Account No. Swat International Inc. 182-30 150th Road Suite 222 Springfield Gardens, NY 11413		-	Trade Debt			44,142.68
Account No. UPS Supply Chain Solution 28013 Network Place Chicago, IL 60673-1280		-	Trade Debt		X	451.82
Sheet no. <u>5</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	158,475.12

B6F (Official Form 6F) (12/07) - Cont.

In re Sima Technologies, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Zeikos Inc. 1410 Broadway Suite 1201 New York, NY 10018		- Trade Debt				1,371.68	
Account No.							
Account No.							
Account No.							
Account No.							
Sheet no. <u>6</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	1,371.68
						Total (Report on Summary of Schedules)	3,752,614.91

B6G (Official Form 6G) (12/07)

In re Sima Technologies, LLC, Case No. _____
 Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Best Buy Purchasing LLC 7601 Penn Avenue South Minneapolis, MN 55423	Vendor Program Agreement
Spedd, Inc. 1129 Industrial Park Road Suite 119, Box 19 Vandergriff, PA 15690	Commercial Lease

In re Sima Technologies, LLC

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

 Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Adrenaline Technologies 125 Commerce Drive Hauppauge, NY 11788	Crestmark Bank 5480 Corporate Drive Suite 350 Troy, MI 48098
Adrenaline Technologies 125 Commerce Drive Hauppauge, NY 11788 Guarantor	Sima Products Corporation 120 Pennsylvania Avenue Building 5 Oakmont, PA 15139-1923
Arista Enterprises Inc. 125 Commerce Drive Hauppauge, NY 11788	Crestmark Bank 5480 Corporate Drive Suite 350 Troy, MI 48098
Arista Enterprises Inc. 125 Commerce Drive Hauppauge, NY 11788 Guarantor	Sima Products Corporation 120 Pennsylvania Avenue Building 5 Oakmont, PA 15139-1923
Arista Manufacturing LLC 125 Commerce Drive Hauppauge, NY 11788	Crestmark Bank 5480 Corporate Drive Suite 350 Troy, MI 48098
Arista Manufacturing LLC 125 Commerce Drive Hauppauge, NY 11788 Guarantor	Sima Products Corporation 120 Pennsylvania Avenue Building 5 Oakmont, PA 15139-1923
Artistic Products LLC 125 Commerce Drive Hauppauge, NY 11788	Crestmark Bank 5480 Corporate Drive Suite 350 Troy, MI 48098
Artistic Products LLC 125 Commerce Drive Hauppauge, NY 11788 Guarantor	Sima Products Corporation 120 Pennsylvania Avenue Building 5 Oakmont, PA 15139-1923
Glolite Nudell LLC 125 Commerce Drive Hauppauge, NY 11788	Crestmark Bank 5480 Corporate Drive Suite 350 Troy, MI 48098

In re **Sima Technologies, LLC**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Glolite Nudell LLC 125 Commerce Drive Hauppauge, NY 11788 Guarantor	Sima Products Corporation 120 Pennsylvania Avenue Building 5 Oakmont, PA 15139-1923
Knight Resources LLC 125 Commerce Drive Hauppauge, NY 11788	Crestmark Bank 5480 Corporate Drive Suite 350 Troy, MI 48098
Knight Resources LLC 125 Commerce Drive Hauppauge, NY 11788 Guarantor	Sima Products Corporation 120 Pennsylvania Avenue Building 5 Oakmont, PA 15139-1923
Myson Products LLC 125 Commerce Drive Hauppauge, NY 11788	Crestmark Bank 5480 Corporate Drive Suite 350 Troy, MI 48098
Myson Products LLC 125 Commerce Drive Hauppauge, NY 11788 Guarantor	Sima Products Corporation 120 Pennsylvania Avenue Building 5 Oakmont, PA 15139-1923
Nordic Technologies LLC 125 Commerce Deive Hauppauge, NY 11788	Crestmark Bank 5480 Corporate Drive Suite 350 Troy, MI 48098
Nordic Technologies LLC 125 Commerce Deive Hauppauge, NY 11788 Guarantor	Sima Products Corporation 120 Pennsylvania Avenue Building 5 Oakmont, PA 15139-1923
Richard Leifer 125 Commerce Drive Hauppauge, NY 11788	Crestmark Bank 5480 Corporate Drive Suite 350 Troy, MI 48098
RNR Direct LLC 125 Commerce Drive Hauppauge, NY 11788	Crestmark Bank 5480 Corporate Drive Suite 350 Troy, MI 48098
RNR Direct LLC 125 Commerce Drive Hauppauge, NY 11788 Guarantor	Sima Products Corporation 120 Pennsylvania Avenue Building 5 Oakmont, PA 15139-1923

Sheet 1 of 2 continuation sheets attached to the Schedule of Codebtors

In re **Sima Technologies, LLC**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Robena Properties Inc 125 Commerce Drive Hauppauge, NY 11788	Crestmark Bank 5480 Corporate Drive Suite 350 Troy, MI 48098
Robert Leifer 125 Commerce Drive Hauppauge, NY 11788	Crestmark Bank 5480 Corporate Drive Suite 350 Troy, MI 48098
Rozal Properties 125 Commerce Drive Hauppauge, NY 11788	Crestmark Bank 5480 Corporate Drive Suite 350 Troy, MI 48098
Softtalk Communications L 125 Commerce Drive Hauppauge, NY 11788	Crestmark Bank 5480 Corporate Drive Suite 350 Troy, MI 48098
Softtalk Communications L 125 Commerce Drive Hauppauge, NY 11788 Guarantor	Sima Products Corporation 120 Pennsylvania Avenue Building 5 Oakmont, PA 15139-1923
Softtalk LLC 125 Commerce Drive Hauppauge, NY 11788	Crestmark Bank 5480 Corporate Drive Suite 350 Troy, MI 48098
Softtalk LLC 125 Commerce Drive Hauppauge, NY 11788 Guarantor	Sima Products Corporation 120 Pennsylvania Avenue Building 5 Oakmont, PA 15139-1923
Timekeeper Products LLC 125 Commerce Drive Hauppauge, NY 11788	Crestmark Bank 5480 Corporate Drive Suite 350 Troy, MI 48098
Timekeeper Products LLC 125 Commerce Drive Hauppauge, NY 11788 Guarantor	Sima Products Corporation 120 Pennsylvania Avenue Building 5 Oakmont, PA 15139-1923

Sheet 2 of 2 continuation sheets attached to the Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Eastern District of New York**

In re **Sima Technologies, LLC**
Debtor(s)

Case No. _____
Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Vice President of Operations of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 19 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **June 13, 2014**

Signature **/s/ Robert S. Leifer**
Robert S. Leifer
Vice President of Operations

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of New York**

In re **Sima Technologies, LLC**

Debtor(s)

Case No.

Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$276,189.00	2014 YTD: Business Gross Income
\$1,174,649.00	2013: Business Gross Income
\$2,156,854.00	2012: Business Gross Income

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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3. Payments to creditorsNone **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See Attached SOFA Exhibit 3(B)		\$278,730.51	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Arista Enterprises Inc.	See Schedule 3(C) for dates of payment	\$31,473.17	\$2,994,289.82
Affiliate			
Artistic Products LLC	See Schedule 3(C) for dates of payment	\$51,150.00	\$440,935.43
Affiliate			
Robena Properties	4/10/14	\$1,500.00	\$0.00
Affiliate			

4. Suits and administrative proceedings, executions, garnishments and attachmentsNone a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Ungaretti & Harris LLP v. Sima Products Corporation Case No.2012L006720	Breach of Contract	Circuit Court of Cook County	Resolved by settlement fully consumated

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
SIMA PRODUCTS CORPORATION v. SIMA TECHNOLOGIES, LLC, ARISTA ENTERPRISES INC., ARTISTIC PRODUCTS LLC, ARISTA MANUFACTURING LLC, RNR DIRECT, SOFTALK COMMUNICATIONS LLC, SOFTALK LLC, TIMEKEEPER PRODUCTS LLC, NORDIC TECHNOLOGIES LLC, ADRENALINE TECHNOLOGIES LLC, KNIGHT RESOURCES LLC, MYSON PRODUCTS LLC, GLOLITE NUDELL LLC CASE No.: 12 CV 6556	Breach of Contract	United States District Court Northern District of Illinois	Pending
Spedd Inc. v. Sima Products Corporation and Sima Technologies, LLC	Breach of Contract	Court of Common Pleas of Allegheny County, Pennsylvania	Resolved by stipulation
Sima Technologies, LLC v. Sima Products Corporation and Ilana Diamond - 13-CV-07365	breach of contract, fraud in the inducement, breach of fiduciary duty, breach of duty of loyalty, waste, mismanagement, diversion of corporate opportunity	United States District Court Eastern District of New York	Pending

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
SilvermanAcampora LLP 100 Jericho Quadrangle Suite 300 Jericho, NY 11753	5/20/14	40,000.00
SilvermanAcampora LLP 100 Jericho Quadrangle Suite 300 Jericho, NY 11753	5/28/14	10,793.98
SilvermanAcampora LLP		Debtor paid other monies to SilvermanAcampora within 1 year for legal services related to litigation rather than debt consolidation or bankruptcy related services

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10. Other transfers

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Sterling National Bank 425 Park Avenue New York, NY 10022	Operating Account	Closed April 2014

12. Safe deposit boxes

- None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
120 Pennsylvania Avenue Oakmont, PA 15139		May 2010 - April 2013

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

None

- a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None

- b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

- a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Rosen & Glaser PC 60 Cuttermill Road Ste 310 Great Neck, NY 11021	2011 - present
Fiondella, Milone & LaSaracina, LLP 300 Winding Brook Drive Glastonbury, CT 06033	2011 - present
Stacey Blessing 125 Commerce Drive Hauppauge, NY 11788	Employed by Affiliate
Norma Friedman 125 Commerce Drive Hauppauge, NY 11788	Employed by Affiliate
Naury Fernandez 125 Commerce Drive Hauppauge, NY 11788	Employed by Affiliate

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NAME AND ADDRESS

Aaron Stein
125 Commerce Drive
Hauppauge, NY 11788

DATES SERVICES RENDERED

Paid 1099 by Affiliate

Robert Feeney
420 Finnin Road
New Kensington, PA 15068

former CFO resigned approximately
August 2012

- None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

Rosen & Glaser PC

ADDRESS

60 Cuttermill Road
Ste 310
Great Neck, NY 11021

DATES SERVICES RENDERED

2013

Fiondella, Milone & LaSaracina,
LLP

300 Winding Brook Drive
Glastonbury, CT 06033

2012

- None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

- None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

Sterling National Bank
425 Park Avenue
New York, NY 10022

DATE ISSUED

Crestmark Bank
1500 Gateway Blvd.
Suite 250
Boynton Beach, FL 33426

People's Bank

First Niagra

Rockland Trust

North Mill

Gibraltar

Capital Business Credit

First Capital

Moriah Capital

Keltic Financial Services

Mid-Cap

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NAME AND ADDRESS
Entrepreneur Growth Cap

DATE ISSUED

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Robert S. Leifer 125 Commerce Drive Hauppauge, NY 11788	Vice President of Operations	50% membership interest in LLC
Richard G. Leifer 125 Commerce Drive Hauppauge, NY 11788	President	50% membership interest in LLC

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Robert Leifer Member and Officer	12 months preceeding filing	\$11,000 (approximately)

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24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date June 13, 2014

Signature /s/ Robert S. Leifer
Robert S. Leifer
Vice President of Operations

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

3(B)

Sima Technologies, LLC
Historical Check Register

Check No	Vendr Name	Check Date	Description	Amount
Post Month 04 Year 14				
657	946 SILVERMAN ACAMPORA LLP	04/09/14		15,000.00
658	2640 DEPARTMENT OF STATE	04/09/14		9.00
659	2690 DEXTER STOLTZ	04/09/14		1,480.10
659	2690 DEXTER STOLTZ	04/09/14		1,480.10
660	1 ROBENA PROPERTIES	04/10/14		1,500.00
661	11110 BEST FORTUNE COMPANY LTD.	04/11/14		9,980.00
500000	12430 YUYAO QIZHOU ELECTRICAL APPL C	04/11/14		11,000.00
500001	165 BANK CHARGES	04/11/14		35.00
500002	12430 YUYAO QIZHOU ELECTRICAL APPL C	04/15/14		11,000.00
500003	11110 BEST FORTUNE COMPANY LTD.	04/15/14		10,000.00
500005	1425 CAPITAL ONE BANK (USA), N.A.	04/17/14		1,500.00
500012	12430 YUYAO QIZHOU ELECTRICAL APPL C	04/30/14		41,131.80
--- Post Month Subtotals --->				101,155.80
=====				
Post Month 05 Year 14				
662	1 NAVY EXCHANGE SERVICE COMMAND	05/13/14		1,405.05
663	2930 DOUG MARRISON	05/20/14		298.92
664	946 SILVERMAN ACAMPORA LLP	05/22/14		10,793.98
500013	5240 JEBSEE	05/06/14		6,336.00
500014	5720 KING BEST	05/06/14		7,200.00
500017	1425 CAPITAL ONE BANK (USA), N.A.	05/19/14		1,500.00
500021	946 SILVERMAN ACAMPORA LLP	05/29/14		40,000.00
500022	4555 HI-PERFORMANCE CO LTD	05/29/14		25,048.00
--- Post Month Subtotals --->				92,581.95
=====				
Post Month 06 Year 14				

Sima Technologies, LLC
Historical Check Register

Check No	Vendr Name	Check Date	Description	Amount
500027	11610 U. S. CUSTOMS SERVICE	06/06/14		1,524.69
-- Post Month Subtotals -->				1,524.69
-- Cash Account Subtotals -->				195,262.44

Cash Account: 0106 - SNB - OPERATING ACCOUNT

Post Month 03 Year 14

7076	12140 WOLFF ENTERPRISES INC	03/17/14		534.37
7077	945 SIMA TECHNOLOGIES LLC	03/19/14		500.00
500957	165 BANK CHARGES	03/17/14		26.43
500958	1425 CAPITAL ONE BANK (USA), N.A.	03/17/14		1,500.00
500959	5240 JEBSEE	03/19/14		6,336.00
500960	6910 MINWA CHINA (PINGHU) ELECT CO	03/19/14		29,136.00
500961	165 BANK CHARGES	03/19/14		20.00
500962	165 BANK CHARGES	03/19/14		20.00
500963	11610 U. S. CUSTOMS SERVICE	03/25/14		2,657.23
-- Post Month Subtotals -->				40,730.03

Post Month 04 Year 14

500964	165 BANK CHARGES	04/16/14		28.09
-- Post Month Subtotals -->				28.09
-- Cash Account Subtotals -->				40,758.12

Sima Technologies, LLC
Historical Check Register

Check No	Vendr Name	Check Date	Description	Amount
Cash Account: 0199 - AMEX PAYMENTS				
Post Month 03 Year 14				
85040	11440 UNITED PARCEL SERVICE	03/14/14		953.97
85041	11440 UNITED PARCEL SERVICE	03/19/14		1,672.88
85042	11440 UNITED PARCEL SERVICE	03/27/14		1,088.64
-- Post Month Subtotals -->				3,715.49
Post Month 04 Year 14				
85043	11440 UNITED PARCEL SERVICE	04/14/14		984.31
85044	11440 UNITED PARCEL SERVICE	04/17/14		1,246.12
85044	11440 UNITED PARCEL SERVICE	04/17/14		1,295.93
85045	11440 UNITED PARCEL SERVICE	04/24/14		404.56
85046	11440 UNITED PARCEL SERVICE	04/30/14		1,004.51
-- Post Month Subtotals -->				2,443.19
Post Month 05 Year 14				
85047	11440 UNITED PARCEL SERVICE	05/07/14		615.07
85048	11440 UNITED PARCEL SERVICE	05/14/14		221.02
85049	11440 UNITED PARCEL SERVICE	05/09/14		1,078.92
85050	11440 UNITED PARCEL SERVICE	05/21/14		229.95
85051	11440 UNITED PARCEL SERVICE	05/29/14		650.76
-- Post Month Subtotals -->				2,795.72
Post Month 06 Year 14				

Sima Technologies, LLC
Historical Check Register

Check No	Vendr Name	Check Date	Description	Amount
85052	11440 UNITED PARCEL SERVICE	06/03/14		593.08
85053	11440 UNITED PARCEL SERVICE	06/10/14		705.70
-- Post Month Subtotals -->				1,298.78
-- Cash Account Subtotals -->				10,253.18

Cash Account: 0519 - LOAN PAYABLE - A E I

Check No	Vendr Name	Check Date	Description	Amount
200093	11440 UNITED PARCEL SERVICE	06/12/14		2,574.38
200094	50 AB&T	06/12/14		84.70
200095	2575 THE DB GROUP	06/12/14		644.11
200096	2730 LOUIS FILATREAU	06/12/14		341.55
200097	2930 DOUG MARRISON	06/12/14		108.34
200098	6700 MICRONICS INC	06/12/14		252.44
200099	10540 TARTAN SALES	06/12/14		541.45
200100	11181 TRENT PARTNERS & ASSOCIATES	06/12/14		354.70
-- Post Month Subtotals -->				4,901.67
-- Cash Account Subtotals -->				4,901.67

Cash Account: 1401 - SALESMEN'S COMMISSIONS

Check No	Vendr Name	Check Date	Description	Amount
878996	5275 D LANDSTROM ASSOCIATES	03/12/14		500.00
878997	2730 LOUIS FILATREAU	03/12/14		500.00
878998	50 AB&T	03/12/14		500.00
878999	5486 RETAILBOUND, INC.	03/12/14		800.00

Sima Technologies, LLC
Historical Check Register

Check No	Vendr Name	Check Date	Description	Amount
879000	5275 D LANDSTROM ASSOCIATES	03/19/14		500.00
879001	2730 LOUIS FILATREAU	03/19/14		500.00
879002	50 AB&T	03/19/14		500.00
879003	5486 RETAILBOUND, INC.	03/19/14		800.00
879004	5275 D LANDSTROM ASSOCIATES	03/26/14		500.00
879005	2730 LOUIS FILATREAU	03/26/14		500.00
879006	50 AB&T	03/26/14		500.00
879007	5486 RETAILBOUND, INC.	03/26/14		800.00
-- Post Month Subtotals -->				6,900.00
Post Month 04 Year 14				
879008	2690 DEXTER STOLTZ	04/09/14		1,480.10
879009	5275 D LANDSTROM ASSOCIATES	04/02/14		500.00
879010	5275 D LANDSTROM ASSOCIATES	04/09/14		500.00
879011	2730 LOUIS FILATREAU	04/02/14		500.00
879012	2730 LOUIS FILATREAU	04/09/14		500.00
879013	50 AB&T	04/02/14		100.00
879014	50 AB&T	04/09/14		100.00
879015	5486 RETAILBOUND, INC.	04/02/14		800.00
879016	5486 RETAILBOUND, INC.	04/09/14		800.00
879017	5275 D LANDSTROM ASSOCIATES	04/16/14		500.00
879018	5275 D LANDSTROM ASSOCIATES	04/23/14		500.00
879019	2730 LOUIS FILATREAU	04/16/14		500.00
879020	2730 LOUIS FILATREAU	04/23/14		500.00
879021	50 AB&T	04/16/14		100.00
879022	50 AB&T	04/23/14		100.00
879023	5486 RETAILBOUND, INC.	04/16/14		800.00
879024	5486 RETAILBOUND, INC.	04/23/14		800.00
879025	5275 D LANDSTROM ASSOCIATES	04/30/14		500.00
879026	2730 LOUIS FILATREAU	04/30/14		500.00
879027	50 AB&T	04/30/14		100.00
879028	5486 RETAILBOUND, INC.	04/30/14		800.00

Sima Technologies, LLC
Historical Check Register

Check No	Vendr Name	Check Date	Description	Amount
Post Month 05 Year 14				
879029	5275 D LANDSTROM ASSOCIATES	05/07/14		500.00
879030	10540 TARTAN SALES	05/07/14		50.00
879031	2730 LOUIS FILATREAU	05/07/14		125.00
879032	50 AB&T	05/07/14		100.00
879033	5486 RETAILBOUND, INC.	05/07/14		800.00
879034	5275 D LANDSTROM ASSOCIATES	05/14/14		500.00
879035	10540 TARTAN SALES	05/14/14		50.00
879036	2730 LOUIS FILATREAU	05/14/14		125.00
879037	50 AB&T	05/14/14		100.00
879038	11181 TRENT PARTNERS & ASSOCIATES	05/14/14		125.00
879039	5486 RETAILBOUND, INC.	05/14/14		800.00
879040	5275 D LANDSTROM ASSOCIATES	05/21/14		500.00
879041	10540 TARTAN SALES	05/21/14		50.00
879042	2730 LOUIS FILATREAU	05/21/14		125.00
879043	50 AB&T	05/21/14		100.00
879044	11181 TRENT PARTNERS & ASSOCIATES	05/21/14		125.00
879045	5486 RETAILBOUND, INC.	05/21/14		800.00
879046	5275 D LANDSTROM ASSOCIATES	05/28/14		500.00
879047	10540 TARTAN SALES	05/28/14		50.00
879048	2730 LOUIS FILATREAU	05/28/14		125.00
879049	6700 MICRONICS INC	05/28/14		100.00
879050	50 AB&T	05/28/14		100.00
879051	11181 TRENT PARTNERS & ASSOCIATES	05/28/14		125.00
879052	5486 RETAILBOUND, INC.	05/28/14		800.00
-- Post Month Subtotals -->				10,980.10
Post Month 06 Year 14				
-- Post Month Subtotals -->				6,775.00

Post Month 06 Year 14

Sima Technologies, LLC
Historical Check Register

Check No	Vendr Name	Check Date	Description	Amount
879053	5275 D LANDSTROM ASSOCIATES	06/04/14		500.00
879054	10540 TARTAN SALES	06/04/14		50.00
879055	2730 LOUIS FILATREAU	06/04/14		125.00
879056	6700 MICRONICS INC	06/04/14		100.00
879057	11181 TRENT PARTNERS & ASSOCIATES	06/04/14		125.00
879058	5486 RETAILBOUND, INC.	06/04/14		800.00
879059	10540 TARTAN SALES	06/11/14		50.00
879060	2730 LOUIS FILATREAU	06/11/14		125.00
879061	6700 MICRONICS INC	06/11/14		100.00
879062	11181 TRENT PARTNERS & ASSOCIATES	06/11/14		125.00
879063	5486 RETAILBOUND, INC.	06/11/14		800.00
--- Post Month Subtotals --->				2,900.00
--- Cash Account Subtotals --->				27,555.10
--- Grand Totals --->				278,730.51

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Sima Technologies, LLC
Historical Check Register

Check No	Vendr Name	Check No	Vendr Name	Check Date	Description	Amount
Cash Account: 0103 - Capital One - Sima						
Post Month 04 Year 14						
500004	81	ARISTA ENTERPRISES INC	04/16/14			3,000.00
500006	81	ARISTA ENTERPRISES INC	04/21/14			6,000.00
500007	81	ARISTA ENTERPRISES INC	04/22/14			1,000.00
500008	81	ARISTA ENTERPRISES INC	04/23/14			2,000.00
500009	81	ARISTA ENTERPRISES INC	04/28/14			2,000.00
500010	81	ARISTA ENTERPRISES INC	04/29/14			11,000.00
500011	81	ARISTA ENTERPRISES INC	04/30/14			6,000.00
-- Post Month Subtotals -->						31,000.00
Post Month 05 Year 14						
500015	84	ARTISTIC PRODUCTS LLC	05/13/14			9,000.00
500016	84	ARTISTIC PRODUCTS LLC	05/15/14			2,000.00
500018	84	ARTISTIC PRODUCTS LLC	05/19/14			5,000.00
500019	84	ARTISTIC PRODUCTS LLC	05/20/14			10,000.00
500020	84	ARTISTIC PRODUCTS LLC	05/28/14			12,000.00
500024	84	ARTISTIC PRODUCTS LLC	05/30/14			2,150.00
-- Post Month Subtotals -->						40,150.00
Post Month 06 Year 14						
500025	84	ARTISTIC PRODUCTS LLC	06/02/14			3,000.00
500026	84	ARTISTIC PRODUCTS LLC	06/03/14			1,000.00
500028	84	ARTISTIC PRODUCTS LLC	06/11/14			7,000.00

Sima Technologies, LLC
Historical Check Register

Check No	Vendr Name	Check Date	Description	Amount
			-- Post Month Subtotals -->	11,000.00
			-- Cash Account Subtotals -->	82,150.00
Cash Account: 0106 - SNB - OPERATING ACCOUNT				
			Post Month 06 Year 13	
500871	81 ARISTA ENTERPRISES INC	06/21/13		80.00
			-- Post Month Subtotals -->	80.00
			Post Month 12 Year 13	
500928	81 ARISTA ENTERPRISES INC	12/03/13		300.00
			-- Post Month Subtotals -->	300.00
			Post Month 04 Year 14	
500965	81 ARISTA ENTERPRISES INC	04/21/14		93.17
			-- Post Month Subtotals -->	93.17
			-- Cash Account Subtotals -->	473.17

Sima Technologies, LLC

Historical Check Register

Check No	Vendr Name	Check Date	Description	Amount
--- Grand Totals --->				82,623.17

**United States Bankruptcy Court
Eastern District of New York**

In re **Sima Technologies, LLC**,
Debtor

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Richard G. Leifer 125 Commerce Drive Hauppauge, NY 11788			50% membership interest
Robert S. Leifer 125 Commerce Drive Hauppauge, NY 11788			50% membership interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Vice President of Operations of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **June 13, 2014**

Signature **/s/ Robert S. Leifer**

**Robert S. Leifer
Vice President of Operations**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of New York**

In re **Sima Technologies, LLC**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date: **June 13, 2014**

/s/ Robert S. Leifer

Robert S. Leifer/Vice President of Operations
Signer/Title

Date: **June 13, 2014**

/s/ Robert D. Nosek

Signature of Attorney
Robert D. Nosek #7676
SilvermanAcampora LLP
100 Jericho Quadrangle
Suite 300
Jericho, NY 11753
516.479.6300 Fax: 516.479.6301

Adrenaline Technologies
125 Commerce Drive
Hauppauge, NY 11788

Agentrics
200 W Monroe Street
Suite 1200
Chicago, IL 60606

Alan Leifer
7 Split Rail Court
Dix Hills, NY 11746

Applied Systems
Associates Inc.
5270 Logan Ferry Road
Murrysville, PA 15668

Arista Enterprises Inc.
125 Commerce Drive
Hauppauge, NY 11788

Arista Manufacturing LLC
125 Commerce Drive
Hauppauge, NY 11788

Artistic Products LLC
125 Commerce Drive
Hauppauge, NY 11788

Asia Inspection Limited
RMS 510-511 5/F, Nan Fung
Tower
173 DesVoeux Road Central
Hong Kong, SAR, China AA AA

Best Buy Purchasing LLC
7601 Penn Avenue South
Minneapolis, MN 55423

BRK Brands
3901 Liberty Street Road
Aurora, IL 60504

Caesars Entertainment
Consolidated Financial Op
P.O. Box 17010
Las Vegas, NV 89114-7010

Capital One Bank (USA) NA
P.O. Box 71083
Charlotte, NC 28272-1083

Chorus Call, Inc.
P.O. Box 3830
Pittsburgh, PA 15230-3830

Cohen & Grigsby, P.C.
625 Liberty Avenue
Pittsburgh, PA 15222

Comdoc Inc.
PO Box 41602
Philadelphia, PA 19101-1602

Crestmark Bank
5480 Corporate Drive
Suite 350
Troy, MI 48098

Edward Crousey
DBA/Creative Images Ltd.
230 Russelton Dorseyville
Road
Cheswick, PA 15024

Federal Express
P.O. Box 371461
Pittsburgh, PA 15250-7461

Frank Gecker LLP
325 North Lasalle Street
Suite 625
Chicago, IL 60654

Frank S Howard
5642 N Keystone Ave
Indianapolis, IN 46220-3480

Glolite Nudell LLC
125 Commerce Drive
Hauppauge, NY 11788

Glory Mark Electronics
Limited
Unit 907/9F, Westlands Ctr
20 Westlands Road
Quarry, Hong Kong

Guilin Hi Vision
Technology Co.
Rm 1001 New High Tech Dev
Zone, Can Luan Road
Guilin Guangxi China

Hi-Proformance Co. Ltd.
3/F Kaiser Estate Phase 3
Flat O 11 Hok Yuen Street
Hunghom, Kowloon HK
Hong Kong

Internal Revenue Service
Central Insolvency Operat
P.O. Box 7346
Philadelphia, PA 19101-7346

Knight Resources LLC
125 Commerce Drive
Hauppauge, NY 11788

Law Office of Matthew J.
Sullivan LLC
55 W. Wacker Drive
Suite 1400
Chicago, IL 60601

Law Office of William
Factor
105 W. Madison St.
Suite 1500
Chicago, IL 60602

Logistics Systems Inc.
565 Broadhollow Rd.
Suite #6E
Farmingdale, NY 11735

Myson Products LLC
125 Commerce Drive
Hauppauge, NY 11788

Next Level Sales &
Marketing
7108 Desoto Avenue
Suite 105A
Canoga Park, CA 91303

Nordic Technologies LLC
125 Commerce Drive
Hauppauge, NY 11788

NYS Department of Taxation
Bankruptcy Section
P.O. Box 5300
Albany, NY 12205-0300

NYS Dept. of Taxation & F
Bankruptcy Unit - TCD
Building 8, Room 455
W.A.Harriman Campus
Albany, NY 12227-0125

Office of NYS Att General
120 Broadway
Attn: Bankruptcy
New York, NY 10271

Richard Leifer
125 Commerce Drive
Hauppauge, NY 11788

RNR Direct LLC
125 Commerce Drive
Hauppauge, NY 11788

Robena Properties Inc
125 Commerce Drive
Hauppauge, NY 11788

Robert Leifer
125 Commerce Drive
Hauppauge, NY 11788

Rozal Properties
125 Commerce Drive
Hauppauge, NY 11788

Securities & Exchange Com
Northeast Regional Office
Woolworth Building
223 Broadway -John Murray
New York, NY 10279

Select Sales
7750W 78th Street
Minneapolis, MN 55439

Service ATC Limited
Suite 609, 6/F, Lu Plaza
2 Wing Yip St. Kwun Tong
Kowloon, Hong Kong
China

Sima Products Corporation
120 Pennsylvania Avenue
Building 5
Oakmont, PA 15139-1923

Softtalk Communications L
125 Commerce Drive
Hauppauge, NY 11788

Softtalk LLC
125 Commerce Drive
Hauppauge, NY 11788

SP International Inc.
D/B/A SPI Inc.
3519 Cedar Springs
Dallas, TX 75219

Spedd, Inc.
1129 Industrial Park Road
Suite 119, Box 19
Vandergrift, PA 15690

Staples
Dept. 81-0004773164
PO Box 30292
Salt Lake City, UT 84130-0292

Swat International Inc.
182-30 150th Road
Suite 222
Springfield Gardens, NY 11413

Timekeeper Products LLC
125 Commerce Drive
Hauppauge, NY 11788

United States Attorney's
Eastern District New York
Attn: L.I. Bankr. Process
610 Federal Plaza, 5th Fl
Central Islip, NY 11722-4454

United States Trustee
Long Island Federal Court
560 Federal Plaza Rm 560
Central Islip, NY 11722-4437

UPS Supply Chain Solution
28013 Network Place
Chicago, IL 60673-1280

Zeikos Inc.
1410 Broadway
Suite 1201
New York, NY 10018

**United States Bankruptcy Court
Eastern District of New York**

In re **Sima Technologies, LLC**
Debtor(s)

Case No. _____
Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Sima Technologies, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

June 13, 2014
Date

/s/ Robert D. Nosek
Robert D. Nosek #7676
Signature of Attorney or Litigant
Counsel for **Sima Technologies, LLC**
SilvermanAcampora LLP
100 Jericho Quadrangle
Suite 300
Jericho, NY 11753
516.479.6300 Fax:516.479.6301