B1 (Official Form 1)(04/13)								
	States Bank tern District of						Voluntary	Petition
Name of Debtor (if individual, enter Last, First, King Tower Properties Inc.	Middle):		Name	of Joint De	ebtor (Spouse)	) (Last, First,	Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):					used by the J maiden, and		n the last 8 years :	
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 20-1102785	ayer I.D. (ITIN)/Com	plete EIN	Last fo	our digits o	f Soc. Sec. or	Individual-T	axpayer I.D. (ITIN) No	o./Complete EIN
Street Address of Debtor (No. and Street, City, a 16 Division Place Brooklyn, NY	and State):	ZIP Code	Street	Address of	Joint Debtor	(No. and Str	eet, City, and State):	ZIP Code
County of Residence or of the Principal Place o Kings		11222	Count	y of Reside	ence or of the	Principal Pla	ace of Business:	
Mailing Address of Debtor (if different from str	eet address):		Mailin	g Address	of Joint Debte	or (if differen	nt from street address):	
	Г	ZIP Code	4					ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):								
Type of Debtor  (Form of Organization) (Check one box)  Individual (includes Joint Debtors)  See Exhibit D on page 2 of this form.  Corporation (includes LLC and LLP)  Partnership  Other (If debtor is not one of the above entities, check this box and state type of entity below.)  Chapter 15 Debtors  Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:  Filing Fee (Check one box  Full Filing Fee attached  Filing Fee to be paid in installments (applicable to attach signed application for the court's considerat debtor is unable to pay fee except in installments. Form 3A.  Filing Fee waiver requested (applicable to chapter attach signed application for the court's considerat	(Check  Health Care Bu Single Asset Ri in 11 U.S.C. § Railroad Stockbroker Commodity Br Clearing Bank Other  Tax-Exe (Check bo) Debtor is a tax-ex under Title 26 of Code (the Interna  (Check bo) Code (the Interna (Check bo) Code (the Interna (Check bo) Debtor is a tax-ex under Title 26 of Code (the Interna (Check bo) Code (the Interna (Check bo) Debtor is a tax-ex under Title 26 of Code (the Interna (Check bo) Check	cal Estate as d 101 (51B)  oker  campt Entity (x, if applicable) (x, if applicable) (x) the United State (d) Revenue Code  Check on  Del (c) Del (c) Del (c) Del (c) Check if: (d) Del (c) Del (c) Check if: (d) Del (	e box: btor is a sr btor is not btor's aggi less than s applicable lan is beir ceptances	defined "incurr a person a small business a small busines	er 7 er 9 er 11 er 12 er 13 er primarily co in 11 U.S.C. § ed by an indivioual, family, or increased by the second of the second	Petition is File Chapter Chapter (Check onsumer debts, a 101(8) as dual primarily household purpeter 11 Debtor and in 11 U.S.C. defined in 11 U.S.C. defined in 11 U.S.C. to adjustment repetition from	busine busine for pose."  PTS  C. § 101(51D).  J.S.C. § 101(51D).  Iuding debts owed to insid on 4/01/16 and every three one or more classes of creating the control of the	ecognition ding ecognition occeeding are primarily ess debts.  ers or affiliates) e years thereafter).
1- 50- 100- 200- 49 99 199 999  Estimated Assets	erty is excluded and	administrative litors.	5,001- 0,000	50,001- 100,000	OVER 100,000	THIS	SPACE IS FOR COURT	OSE ONE I
\$50,000	10,000,001   10,000,001   10,510   10,550   10,000,001   10,000,001   10,000,001   10,510	to \$100 to million m	s \$500 nillion	to \$1 billion	\$1 billion  More than			

**B1** (Official Form 1)(04/13) Page 2 Name of Debtor(s): Voluntary Petition King Tower Properties Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(04/13) Page 3

### **Voluntary Petition**

(This page must be completed and filed in every case)

### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

 $\mathbf{X}$ 

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

#### X /s/ Robert J. Musso

Signature of Attorney for Debtor(s)

#### Robert J. Musso

Printed Name of Attorney for Debtor(s)

#### Rosenberg Musso Weiner

Firm Name

26 Court Street Suite 2211 Brooklyn, NY 11242

Address

#### Email: rmwlaw@att.net

(718) 855-6840 Fax: (718) 625-1966

Telephone Number

#### **February 9, 2015**

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### **Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

#### X /s/ Krzysztof Rutkowski

Signature of Authorized Individual

#### Krzysztof Rutkowski

Printed Name of Authorized Individual

#### President

Title of Authorized Individual

#### February 9, 2015

Date

Name of Debtor(s):

King Tower Properties Inc.

#### Signatures

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

V	
Λ	١

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

v	

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

**B4** (Official Form 4) (12/07)

#### United States Bankruptcy Court Eastern District of New York

In re	King Tower Properties Inc.		Case No.	
		Debtor(s)	Chapter	11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
NYC Department of Bldg. 210 Joralemon St. 8th fl. Brooklyn, NY 11201	NYC Department of Bldg. 210 Joralemon St. 8th fl. Brooklyn, NY 11201	Commercial Warehouse 16 Division Place, Brooklyn, NY		Unknown (900,000.00 secured) (830,000.00 senior lien)
NYC Dept. of Finance 345 Adams St. 5th floor Brooklyn, NY 11201	NYC Dept. of Finance 345 Adams St. 5th floor Brooklyn, NY 11201	Taxes		Unknown
NYC Environmental Conrol Board 66 John St. New York, NY 10038	NYC Environmental Conrol Board 66 John St. New York, NY 10038	Commercial Warehouse 16 Division Place, Brooklyn, NY		Unknown (900,000.00 secured) (830,000.00 senior lien)
NYC Law Department 100 Church St. New York, NY 10007	NYC Law Department 100 Church St. New York, NY 10007			Unknown
NYS Debt. of Taxation and Bankruptcy Section P.O. Box 5300 Albany, NY 12205	NYS Debt. of Taxation and Bankruptcy Section P.O. Box 5300 Albany, NY 12205	Taxes		Unknown

B4 (Official Form 4) (12/07) - Cont. In re King Tower Properties Inc.  Debtor(s)		Case No.				
	Debtor(s)					
LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS (Continuation Sheet)  (1) (2) (3) (4) (5)						
(1)	(2)	(3)	(4)	(5)		
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]		
	DECLARATION UNDER PEN N BEHALF OF A CORPORATION	ON OR PARTNEI	RSHIP			
	nt of the corporation named as the debtor in g list and that it is true and correct to the be			y that I		

Date February 9, 2015 /s/ Krzysztof Rutkowski Signature Krzysztof Rutkowski President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/14)

# **United States Bankruptcy Court Eastern District of New York**

In re	King Tower Properties Inc.		Case No.	
_		Debtor		
			Chapter	11

### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	900,000.00		
B - Personal Property	Yes	3	2,500.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		830,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		0.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	10			
	To	otal Assets	902,500.00		
			Total Liabilities	830,000.00	

B 6 Summary (Official Form 6 - Summary) (12/14)

# United States Bankruptcy Court Eastern District of New York

King Tower Properties Inc.		Case No.	
	ebtor	Chapter	11
		Chapter	
STATISTICAL SUMMARY OF CERTAIN LIA	ABILITIES AN	ND RELATED DA	TA (28 U.S.C. § 15
If you are an individual debtor whose debts are primarily consumer de a case under chapter 7, 11 or 13, you must report all information reque	bts, as defined in § 1 sted below.	01(8) of the Bankruptcy	Code (11 U.S.C.§ 101(8))
☐ Check this box if you are an individual debtor whose debts are	NOT primarily consu	umer debts. You are not re	equired to
report any information here.	. ,		•
This information is for statistical purposes only under 28 U.S.C. §			
Summarize the following types of liabilities, as reported in the Sch	edules, and total the	em.	
Type of Liability	Amount		
Domestic Support Obligations (from Schedule E)			
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)			
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)			
Student Loan Obligations (from Schedule F)			
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)			
TOTAL			
State the following:			
Average Income (from Schedule I, Line 12)			
Average Expenses (from Schedule J, Line 22)			
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)			
State the following:			
Total from Schedule D, "UNSECURED PORTION, IF ANY"     column			
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
4. Total from Schedule F			
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)			

B6A (Official Form 6A) (12/07)

.

In re King Tower Properties Inc.

Case No.

#### **SCHEDULE A - REAL PROPERTY**

Debtor

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

 rcial Warehouse ion Place,		-	900,000.00	Unknown
Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim

Sub-Total > **900,000.00** (Total of this page)

Total > **900,000.00** 

Brooklyn, NY

B6B (Official Form 6B) (12/07)

In re	King Tower Properties Inc.		Case No.
		Dobtor	

#### SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
1.	Cash on hand	X			
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	Chase		-	2,500.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, including audio, video, and computer equipment.	x			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issuer.	X			

**2** continuation sheets attached to the Schedule of Personal Property

2,500.00

Sub-Total >

(Total of this page)

B6B (Official Form 6B) (12/07) - Cont.

In re King	Tower	<b>Properties</b>	Inc.
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Debtor

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	х			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	X			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
				Sub-Tota	al > <b>0.00</b>
			T)	otal of this page)	

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re King Tower Properties	Inc
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Debtor

### **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	X			
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			
35.	Other personal property of any kind not already listed. Itemize.	X			

| Sub-Total > | 0.00 | | (Total of this page) | Total > | 2,500.00 |

Sheet **2** of **2** continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

In re	King Tower Properties Inc.	Case No.
_		Debtor

#### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

	-			, ,		_,		
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu H V C	sband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED,  NATURE OF LIEN, AND  DESCRIPTION AND VALUE  OF PROPERTY  SUBJECT TO LIEN	N G E N	L I	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Mortgage	7	E			
1450 Boon Ave R.E. Inc. 100 Central Avenue South Kearney, NJ		-	Commercial Warehouse 16 Division Place, Brooklyn, NY  Value \$ 900,000.00	-		x	230,000.00	0.00
Account No.	$\dagger$	H	lien	H	$^{+}$	$\dashv$	200,000.00	0.00
NYC Department of Bldg. 210 Joralemon St. 8th fl. Brooklyn, NY 11201		-	Commercial Warehouse 16 Division Place, Brooklyn, NY					
			Value \$ 900,000.00	1			Unknown	Unknown
Account No.  NYC Environmental Conrol Board 66 John St. New York, NY 10038		_	lien  Commercial Warehouse 16 Division Place, Brooklyn, NY					
			Value \$ 900,000.00	1			Unknown	Unknown
Account No.			Tax lien  Commercial Warehouse					
NYCTL 2008-A Bank of NY Mellon c/o Phillips Lytle LLP 1400 First Federal Plaza		-	16 Division Place, Brooklyn, NY					
Rochester, NY 14614			Value \$ 900,000.00	1			600,000.00	0.00
continuation sheets attached			(Total of t	Subto his p		)	830,000.00	0.00
			(Report on Summary of So		otal ules)	- 1	830,000.00	0.00

B6E (Official Form 6E) (4/13) King Tower Properties Inc. In re Case No. Debtor SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

led

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box label "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.
Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority
listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total
also on the Statistical Summary of Certain Liabilities and Related Data.  Percent the total of amounts not artified to priority listed on each sheet in the hey labeled "Subtotale" on each sheet. Percent the total of all amounts not artified to
Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
□ Denosits by individuals

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

#### ■ Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### ☐ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### ☐ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

continuation sheets attached

<sup>\*</sup> Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re	King Tower Properties Inc.		Case No.	
-		Debtor	.,	

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY UNLIQUIDATED CODEBTOR Husband, Wife, Joint, or Community AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ONTINGENT SPUTED AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED **AMOUNT** W INCLUDING ZIP CODE, AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C AND ACCOUNT NUMBER (See instructions.) Taxes Account No. **NYC Dept. of Finance** Unknown 345 Adams St. 5th floor Brooklyn, NY 11201 Unknown 0.00 Account No. **NYC Law Department** Unknown 100 Church St. New York, NY 10007 Unknown 0.00 Taxes Account No. NYS Debt. of Taxation and Unknown **Bankruptcy Section** P.O. Box 5300 Albany, NY 12205 Unknown 0.00 Account No. Account No. Subtotal 0.00 Sheet <u>1</u> of <u>1</u> continuation sheets attached to (Total of this page) 0.00 0.00 Schedule of Creditors Holding Unsecured Priority Claims Total 0.00 (Report on Summary of Schedules) 0.00 0.00

B6 Declaration (Official Form 6 - Declaration). (12/07)

# **United States Bankruptcy Court Eastern District of New York**

In re	King Tower Properties Inc.			Case No.	
	-	]	Debtor(s)	Chapter	11
			()	1	
	DECLARATION CONC	CERN	ING DEBTOR'S SC	HEDULE	ES
	DECLARATION UNDER PENALTY OF PER	JURY (	ON BEHALF OF CORPO	RATION O	R PARTNERSHIP
	I, the President of the corporation named read the foregoing summary and schedules, consist of my knowledge, information, and belief.				1 3 5
Date	February 9, 2015 Sign	ature _	/s/ Krzysztof Rutkowski Krzysztof Rutkowski President		

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

### **United States Bankruptcy Court** Eastern District of New York

In re	King Tower Properties Inc.		Case No.	
		Debtor(s)	Chapter	11
	DISCLOSURE OF COMPE	ENSATION OF ATTO	RNEY FOR DE	EBTOR(S)
	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 20 paid to me within one year before the filing of the petitopehalf of the debtor(s) in contemplation of or in connection	ion in bankruptcy, or agreed to	be paid to me, for serv	
	For legal services, I have agreed to accept		\$	8,000.00
	Prior to the filing of this statement I have received		\$	8,000.00
	Balance Due		\$	0.00
2.	The source of the compensation paid to me was:			
	☐ Debtor ☐ Other (specify): Balar	nce due upon application a	and court order	
3.	The source of compensation to be paid to me is:			
	■ Debtor □ Other (specify):			
4.	■ I have not agreed to share the above-disclosed com	pensation with any other perso	on unless they are mem	bers and associates of my law firm.
	□ I have agreed to share the above-disclosed compencopy of the agreement, together with a list of the natural Interest of the above-disclosed fee, I have agreed to the action of the debtor's financial situation, and render the preparation and filing of any petition, schedules, stated actions as needed. [Other provisions as needed]  Negotiations with secured creditors to reaffirmation agreements and applications of the debtor of liens on here the provisions as needed. [State of the provisions as needed]  Regoriations with secured creditors to reaffirmation agreements and applications of the debtor of liens on here the provisions of the debtors in any disapplications of the debtors in any disapplications of the debtors in any disapplications of the debtors in any disapplications.	armes of the people sharing in the render legal service for all aspectering advice to the debtor in diatement of affairs and plan white tors and confirmation hearing, reduce to market value; eons as needed; preparations as needed; preparations and goods.	the compensation is attacted to the bankruptcy of the bankruptcy of the termining whether to the ch may be required; and any adjourned heat exemption planning; on and filing of motion granters.	case, including: file a petition in bankruptcy; trings thereof; preparation and filing of tions pursuant to 11 USC
	, ,, ,	CERTIFICATION		
this b	I certify that the foregoing is a complete statement of an ankruptcy proceeding.	ny agreement or arrangement f	or payment to me for r	epresentation of the debtor(s) in
Date	l: February 9, 2015	/s/ Robert J. Mu Robert J. Musso Rosenberg Mus 26 Court Street Suite 2211 Brooklyn, NY 17 (718) 855-6840 rmwlaw@att.ne	o sso Weiner 1242 Fax: (718) 625-196	6

# United States Bankruptcy Court Eastern District of New York

stern District of New 10		
	Case No	
Debtor	——, Chapter	11
	<u>-</u>	
EQUITY SECURIT	Y HOLDERS	
Security Class	Number of Securities	Kind of Interest
No Par		100%
PERJURY ON BEHA	LF OF CORPORATI	ON OR PARTNERSHI
	, declare under penalty o	f perjury that I have read the
	EQUITY SECURIT  ders which is prepared in accordance  Security  Class	Debtor  Chapter

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

# **United States Bankruptcy Court Eastern District of New York**

In re	King Tower Properties Inc.		Case No.	
		Debtor(s)	Chapter	11

### **VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Robert J. Musso Rosenberg Musso Weiner 26 Court Street Suite 2211 Brooklyn, NY 11242 (718) 855-6840 Fax: (718) 625-1966

USBC-44 Rev. 9/17/98

1450 Boon Ave R.E. Inc. 100 Central Avenue South Kearney, NJ

NYC Department of Bldg. 210 Joralemon St. 8th fl. Brooklyn, NY 11201

NYC Dept. of Finance 345 Adams St. 5th floor Brooklyn, NY 11201

NYC Environmental Conrol Board 66 John St. New York, NY 10038

NYC Law Department 100 Church St. New York, NY 10007

NYCTL 2008-A Bank of NY Mellon c/o Phillips Lytle LLP 1400 First Federal Plaza Rochester, NY 14614

NYS Debt. of Taxation and Bankruptcy Section P.O. Box 5300 Albany, NY 12205

### **United States Bankruptcy Court** Eastern District of New York

In re King Tower Properties I	nc.	Case No.	
	Debtor(s)	Chapter 11	
CO	ORPORATE OWNERSHIP STATEMENT	(DIH F 7007 1)	
	ALORATE OWNERSHII STATEMENT	(RCLE /00/.1)	
recusal, the undersigned counse following is a (are) corporation	nkruptcy Procedure 7007.1 and to enable the Jel for King Tower Properties Inc. in the above (s), other than the debtor or a governmental unation's(s') equity interests, or states that there a	e captioned action, certifies that it, that directly or indirectly own	the (s) 10% or
■ None [Check if applicable]			
February 9, 2015	/s/ Robert J. Musso		
Date	Robert J. Musso		
Bute	Signature of Attorney or Litig	ant	
	Counsel for King Tower Pro		
	Rosenberg Musso Weiner		
	26 Court Street		
	Suite 2211 Brooklyn, NY 11242		
	(718) 855-6840 Fax:(718) 625-19	966	

rmwlaw@att.net

# UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NEW YORK

# STATEMENT PURSUANT TO LOCAL BANKRUPTCY RULE 1073-2(b)

<b>DEBTOR(S):</b>	King Tower Properties Inc	CASE NO.:.
Pursuant to concerning Related	Local Bankruptcy Rule 1073 Cases, to the petitioner's best	3-2(b), the debtor (or any other petitioner) hereby makes the following disclosure knowledge, information and belief:
was pending at any spouses or ex-spous partnership and one have, or within 180	time within eight years before ses; (iii) are affiliates, as defin or more of its general partner	for purposes of E.D.N.Y. LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case e the filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are ned in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a rs; (vi) are partnerships which share one or more common general partners; or (vii) of either of the Related Cases had, an interest in property that was or is included in the (a).]
■ NO RELATED	CASE IS PENDING OR HAS	S BEEN PENDING AT ANY TIME.
☐ THE FOLLOW!	ING RELATED CASE(S) IS	PENDING OR HAS BEEN PENDING:
1. CASE NO.:	JUDGE: DISTRI	ICT/DIVISION:
CASE STILL PENI	OING (Y/N):	[If closed] Date of closing:
CURRENT STATI	US OF RELATED CASE:	(Discharged/awaiting discharge, confirmed, dismissed, etc.)
	<u>-</u> -	(Discharged/awaiting discharge, confirmed, dismissed, etc.)
		O (Refer to NOTE above):
	LISTED IN DEBTOR'S SCI F RELATED CASE:	HEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN
2. CASE NO.:	JUDGE: DISTRI	ICT/DIVISION:
CASE STILL PENI	OING (Y/N):	[If closed] Date of closing:
CURRENT STATI	US OF RELATED CASE:	
		(Discharged/awaiting discharge, confirmed, dismissed, etc.)
		O (Refer to NOTE above):
	LISTED IN DEBTOR'S SCI F RELATED CASE:	HEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN
3. CASE NO.:	JUDGE: DISTRI	ICT/DIVISION:
CASE STILL PENI	OING (Y/N):	[If closed] Date of closing:
CURRENT STATE	US OF RELATED CASE:	(Discharged/awaiting discharge, confirmed, dismissed, etc.)
		(Discharged/awaiting discharge, confirmed, dismissed, etc.)
MANNER IN WH	ICH CASES ARE RELATED	O (Refer to NOTE above):
REAL PROPERTY	LISTED IN DEBTOR'S SCI	HEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN (OVER)

DISCLOSURE OF RELATED CASES (cont'd) SCHEDULE "A" OF RELATED CASE:	
<i>NOTE:</i> Pursuant to 11 U.S.C. § 109(g), certain individuals who have he eligible to be debtors. Such an individual will be required to file a s	
TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, A	AS APPLICABLE:
I am admitted to practice in the Eastern District of New York (Y/N): _	<u>Y</u>
CERTIFICATION (to be signed by pro se debtor/petitioner or debtor/p I certify under penalty of perjury that the within bankruptcy case is not as indicated elsewhere on this form.	
/s/ Robert J. Musso	
Robert J. Musso Signature of Debtor's Attorney Rosenberg Musso Weiner 26 Court Street	Signature of Pro Se Debtor/Petitioner
Suite 2211 Brooklyn, NY 11242 (718) 855-6840 Fax:(718) 625-1966	Signature of Pro Se Joint Debtor/Petitioner
	Mailing Address of Debtor/Petitioner
	City, State, Zip Code
Failure to fully and truthfully provide all information required by the E other petitioner and their attorney to appropriate sanctions, including w dismissal of the case with prejudice.  NOTE: Any change in address must be reported to the Court immediate result.	vithout limitation conversion, the appointment of a trustee or the

USBC-17 Rev.8/11/2009