

B1 (Official Form 1) (04/13)

**United States Bankruptcy Court
Eastern District of New York**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Perfect Peace Funeral Homes Incorporated	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): dba David Lane-Floyd W. Gilmore Funeral Services fka Alpha & Omega Funeral Services	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): EIN: 45-3832941	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State) <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIPCODE 11207</div>	Street Address of Joint Debtor (No. and Street, City, and State) <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIPCODE</div>
County of Residence or of the Principal Place of Business: Brooklyn (Kings)	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIPCODE</div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIPCODE</div>

Location of Principal Assets of Business Debtor (if different from street address above): ZIPCODE

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <input checked="" type="checkbox"/> <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input checked="" type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Funeral Home	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
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Chapter 15 Debtors Country of debtor's center of main interests: _____ Each country in which a foreign proceeding by, regarding, or against debtor is pending: _____	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code)	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. §101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D) <input checked="" type="checkbox"/> Debtor is not a small business as defined in 11 U.S.C. § 101(51D) Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (<i>amount subject to adjustment on 4/01/16 and every three years thereafter</i>). ----- Check all applicable boxes <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000	
Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Bankruptcy2015 ©1991-2015, New Hope Software, Inc., ver. 5.1.2-874 - Wednesday, April 01, 2015, at 19:28:19 - FFDK-DRNH***** - PDF-X-Change 4.0

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Perfect Peace Funeral Homes Incorporated

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
 Signature of Debtor

X _____
 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 of title 11 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
 (Signature of Foreign Representative)

 (Printed Name of Foreign Representative)

 (Date)

Signature of Attorney*

X /s/ Julio E. Portilla
 Signature of Attorney for Debtor(s)

JULIO E. PORTILLA 0690
 Printed Name of Attorney for Debtor(s)

Law Office of Julio E. Portilla, P.C.
 Firm Name

111 Broadway, Suite 706
 Address

New York, NY 10006

212-365-0292
 Telephone Number

3/31/2015
 Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Floyd W. Gilmore
 Signature of Authorized Individual

FLOYD W. GILMORE
 Printed Name of Authorized Individual

President
 Title of Authorized Individual

3/31/2015
 Date

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, (2) I prepared this document for compensation, and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

 Address

X _____

 Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

**UNITED STATES BANKRUPTCY COURT
 Eastern District of New York**

In re Perfect Peace Funeral Homes Incorporated,
 Debtor

Case No. _____
 Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>

Premium Credit Service, Inc. PO Box 385 Monticello, MN 55362				1,467.12
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Barbara's Flower Shop 1096 Bergen Street Brooklyn, NY 11216				1,712.50
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The Norwalk Vault Company 425 Harral Avenue Bridgeport, Ct. 06604				2,215.00
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(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
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GB Collects, LLC 145 Bradford Dr. West Berlin, NJ 08091				2,303.26
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Berk Marketing Radio & TV San Diego, CA 92130				3,000.00
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WABC-TV Inc. 77 West 66th Street New York, NY 10023			Disputed	6,000.00
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Restoration & Cleaning Services LLC 8421 Hegerman Street Philadelphia, PA 19136			Disputed	6,113.88
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Community Newspaper Group c/o Meyers, Saxon & Cole 3620 Quentin Road Brooklyn, New York 11234				6,823.08
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NYC Office of the Sheriff Law Enforcement Bureau 208-210 Joralemon Street- Room 909 Brooklyn, NY 11201				7,029.23
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Hunter Warfield 4620 Woodland Corporate Blvd Tampa, FL 33614				7,145.00
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(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
National Grid 40 Sylvan Road Waltham, MA, 02451			Disputed	9,089.57
Consolidated Edison, Inc. 4 Irving Place, Room 700 New York, NY, 10003			Disputed	10,593.90
C & J Financial LLC c/o Mathew G. Bagley Jeffrey R. Stephens 5300 South 360 West, Suite 250 Murray, UT 84123			Disputed	13,782.00
Platinum Rapid Funding Group Ltd. c/o Lindsey Rohan, Esq. Lake Grove, NY 11755			Disputed	14,515.00
Reach Local, Inc. 21700 Oxnard reet, Suite 1600 Woodland Hills, CA 91367			Disputed	15,000.00
Lamar Advertising 380 Lexington Avenue New York, NY 10168			Disputed	15,385.75

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
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Perkins Limousine c/o Nicole J. Coward, Esq. Brian F. Sharpe, Esq. Comrie & Coward LLP 148 South Long Beach Avenue Freeport, New York 11520			Disputed	24,613.00
422 Louisiana Realty LLC 234 Logan Street Brooklyn New York 11208				28,771.24
Worker's Compensation Board of the State of New York 328 State Street Schenectady, NY 12305			Disputed	65,500.00
Batesville Casket Company, Inc. One Batesville Blvd. Batesville, Indiana 47006			Disputed	150,000.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation] named as debtor in this case, declare under penalty of perjury that I have read the foregoing LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS and that it is true and correct to the best of my information and belief.

Date 3/31/2015

Signature /s/ Floyd W. Gilmore
FLOYD W. GILMORE ,
President

422 Louisiana Realty LLC
234 Logan Street
Brooklyn New York 11208

Abigail Press
9735 133rd Ave,
Jamaica, NY 11417

Barbara's Flower Shop
1096 Bergen Street
Brooklyn, NY 11216

Batesville Casket Company, Inc.
One Batesville Blvd.
Batesville, Indiana 47006

Berk Marketing Radio & TV
San Diego, CA 92130

C & J Financial LLC c/o
Mathew G. Bagley
Jeffrey R. Stephens
5300 South 360 West, Suite 250
Murray, UT 84123

City Marshal
Alejandro R. Finardo
47-26 104th Steet
Corona, NY 11368

Community Newspaper Group c/o
Meyers, Saxon & Cole
3620 Quentin Road
Brooklyn, New York 11234

Consolidated Edison, Inc.
4 Irving Place, Room 700
New York, NY, 10003

Daily News LP c/o
Andre John Calcagno, Esq.
213 Avenue South E
Cranford, NJ 07016

Elizabeth Dantzler c/o
Andrew M .Ayers, P.C.
540 President Street, 3rd Floor
Brooklyn, NY 11215

GB Collects, LLC
145 Bradford Dr.
West Berlin, NJ 08091

Heitner & Breitstein
26 Court Street, Ste 304
Brooklyn, NY 11242

Hunter Warfield
4620 Woodland Corporate Blvd
Tampa, Fl 33614

Inner City Broadcasting c/o
Smith, Carroad, Levy & Finkel
5036 Jericho Turnpike
Commack, NY 177125

Internal Revenue Service
Po Box 7346
Philadelphia, PA 19114

Lamar Advertising
380 Lexington Avenue
New York, NY 10168

Martin A. Bienstock
Marshal, City of New York
36-35 Bell Boulevard
Po Box 610700
Bayside, NY 11361

National Grid
40 Sylvan Road
Waltham, MA, 02451

New York State Department of Finance
Bankruptcy/Special Procedures Sect
PO Box 5300
Albany, NY 12205

NYC Department of Fiannce
Att: Legal Affairs-Devora Cohen
345 Adams Street, 3rd Floor
Brooklyn, NY 11201

NYC Office of the Sheriff
Law Enforcement Bureau
208-210 Joralemon Street- Room 909
Brooklyn, NY 11201

Office of the Attorney General
Albany, NY 12224

Perkins Limousine c/o
Nicole J. Coward, Esq.
Brian F. Sharpe, Esq.
Comrie & Coward LLP
148 South Long Beach Avenue
Freeport, New York 11520

Platinum Rapid Funding Group Ltd. c/o
Lindsey Rohan, Esq.
Lake Grove, NY 11755

Premium Credit Service, Inc.
PO Box 385
Monticello, MN 55362

Reach Local, Inc.
21700 Oxnard reet, Suite 1600
Woodland Hills, CA 91367

Red Wagon Removal Corp. c/o
Brian Jay Oberman
160 East 56th Street
New York, NY 10022

Restoration & Cleaning Services LLC
8421 Hegerman Street
Philadelphia, PA 19136

Securities & Exchange Commission
Northeast Regional Office
Woolworth Building
233 Broadway
New York, NY 10279

Sign World, Inc. c/o
Kaplan Belsky Ross Bartell, LLP
666 Old Country Road-Suite 602
Garden City, NY 11530

Stanley Avenue LLC c/o
Howard W. Rachin, Esq.
11 Park Palce, Suite 816
New York, NY 10007

The Norwalk Vault Company
425 Harral Avenue
Bridgeport, Ct. 06604

The Roman Catholic Diocese
of Brooklyn, New York dba
Catholic Cemeteries c/o
Wingate, Kearney & Cullen, Esq.
45 Main Street
Brooklyn, NY 11201

United Health Care
48 Turnpike
Trumbull, CT 06611

US Attorney's Office - SDNY
86 Chambers Street
New York, New York 10007

WABC-TV Inc.
77 West 66th Street
New York, NY 10023

Worker's Compensation Board of
the State of New York
328 State Street
Schenectady, NY 12305

UNITED STATES BANKRUPTCY COURT
Eastern District of New York

In re Perfect Peace Funeral Homes Incorporated ,
Debtor

Case No. _____

Chapter 11

Holder of Security

Number Registered
List of Equity Security Holders

Type of Interest

B203
12/94

United States Bankruptcy Court

Eastern District of New York

In re Perfect Peace Funeral Homes Incorporated

Case No. _____

Chapter 11

Debtor(s)

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$ <u>7,200.00</u>
Prior to the filing of this statement I have received	\$ <u>7,200.00</u>
Balance Due	\$ <u>0.00</u>

2. The source of compensation paid to me was:
 Debtor Other (specify)

3. The source of compensation to be paid to me is:
 Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
 I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

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CERTIFICATION	
I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in the bankruptcy proceeding.	
<u>3/31/2015</u> <div style="text-align: center;"><i>Date</i></div>	<u>/s/ Julio E. Portilla</u> <div style="text-align: center;"><i>Signature of Attorney</i></div> <u>Law Office of Julio E. Portilla, P.C.</u> <div style="text-align: center;"><i>Name of law firm</i></div>