

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court  
Eastern District of New York**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Highland Organization Corp.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>27-1249917</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>435-23 Brook Avenue Deer Park, NY</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>11729</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Suffolk</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.  
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

Estimated Assets

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

Estimated Liabilities

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Highland Organization Corp.</b></p>
<p><b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)</p>	
<p>Location Where Filed: <b>- None -</b></p>	<p>Case Number: _____ Date Filed: _____</p>
<p>Location Where Filed: _____</p>	<p>Case Number: _____ Date Filed: _____</p>
<p><b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)</p>	
<p>Name of Debtor: <b>- None -</b></p>	<p>Case Number: _____ Date Filed: _____</p>
<p>District: _____</p>	<p>Relationship: _____ Judge: _____</p>
<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
<p><b>Exhibit C</b></p>	
<p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No.</p>	
<p><b>Exhibit D</b></p>	
<p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>	
<p><b>Information Regarding the Debtor - Venue</b></p> <p>(Check any applicable box)</p>	
<p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>	
<p><b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b></p> <p>(Check all applicable boxes)</p>	
<p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="text-align: center;">_____ (Name of landlord that obtained judgment)</p> <p style="text-align: center;">_____ (Address of landlord)</p>	
<p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>	

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**Highland Organization Corp.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X \_\_\_\_\_  
Signature of Debtor

X \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

X \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

X \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Attorney\***

X \_\_\_\_\_  
Signature of Attorney for Debtor(s)

**C. Nathan Dee CD-9703**  
Printed Name of Attorney for Debtor(s)

**Cullen and Dykman LLP**  
Firm Name

**100 Quentin Roosevelt Blvd**  
**Garden City, NY 11530**

\_\_\_\_\_  
Address

**516-357-3700**  
Telephone Number

**4127115**  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
Signature of Authorized Individual

**Marc Piacenti**  
Printed Name of Authorized Individual

**President**  
Title of Authorized Individual

**4/27/15**  
Date

**UNANIMOUS WRITTEN CONSENT OF  
THE SOLE DIRECTOR OF  
HIGHLAND ORGANIZATION CORP.**  
(a New York corporation)

**IN LIEU OF A SPECIAL MEETING**

April 27, 2015

The undersigned, being the sole director of Highland Organization Corp., a New York corporation (the "Corporation"), hereby waives the calling, notice and holding of a special meeting and, in lieu thereof, acting in accordance with the certificate of incorporation of the Corporation and applicable law and after full consideration, hereby consents to and adopts the following resolutions by giving his express written consent thereto, which consent shall be kept with the minutes of the proceedings of the directors:

WHEREAS, the sole director of the Corporation has reviewed the materials presented by the management and the advisors of the Corporation regarding the liabilities and liquidity situation of the Corporation, the strategic alternatives available to it, and the impact of the foregoing on the Corporation's business;

WHEREAS, the sole director of the Corporation has had the opportunity to consult with the management and the advisors of the Corporation and fully consider each of the strategic alternatives available to the Corporation;

RESOLVED, that in the judgment of the sole director of the Corporation, it is desirable and in the best interests of the Corporation, its creditors and other parties in interest, that the Corporation file or cause to be filed a voluntary petition for relief under the provisions of chapter 11 of the Bankruptcy Code, 11 U.S.C. §§ 101, *et seq.* (the "Bankruptcy Code"); and

RESOLVED, that any of Douglas Cambria, Christina Burdi and such other individuals as may be designated by the President of the Corporation (collectively, the "Authorized Individuals"), acting alone or with one or more other Authorized Individuals be, and they hereby are, authorized and empowered to execute and file on behalf of the Corporation all petitions, schedules, lists, motions, applications, pleadings and other papers or documents as necessary to commence the case and obtain chapter 11 relief, and to take any and all further acts and deeds that they deem necessary, proper and desirable in connection with the chapter 11 case, with a view to the successful prosecution of such case; and

RESOLVED, that the Authorized Individuals be, and they hereby are, authorized and directed to employ the law firm of Cullen and Dykman LLP as general bankruptcy counsel to represent and assist the Corporation in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Corporation's rights and obligations, including filing any pleadings; and in connection therewith, the Authorized Individuals are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the chapter 11 case and cause to be filed an appropriate application for authority to retain the services of Cullen and Dykman LLP; and

RESOLVED, that the Authorized Individuals be, and they hereby are, authorized and directed to continue to employ the law firm of LaMonica, Herbst and Maniscalco LLP, as conflicts counsel to represent and assist the Corporation in connection with matters involving JPMorgan Chase Bank, N.A., and to take any and all actions to advance the Corporation's rights and obligations, including filing any pleadings; and in connection therewith, the Authorized Individuals are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the chapter 11 case and cause to be filed an appropriate application for authority to retain the services of LaMonica Herbst and Maniscalco LLP; and

RESOLVED, that the Authorized Individuals be, and they hereby are, authorized and directed to employ any other professionals to assist the Corporation in carrying out its duties under the Bankruptcy Code; and in connection therewith, the Authorized Individuals are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon the filing of the chapter 11 case and cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary; and

RESOLVED, that all of the acts and transactions relating to matters contemplated by the foregoing resolutions of the sole director of the Corporation, in the name and on behalf of the Corporation, which acts would have been approved by the foregoing resolutions except that such acts were taken prior to the execution of these resolutions, are hereby in all respects confirmed, approved and ratified.

\* \* \* \*

IN WITNESS WHEREOF, the undersigned has executed this Unanimous Written Consent as of the date first written above.

  
\_\_\_\_\_  
MARC PIACENTI

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Eastern District of New York**

In re Highland Organization Corp.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
ADMAT Construction, Inc. 58-48 61st Street Maspeth, NY 11378	ADMAT Construction, Inc. 58-48 61st Street Maspeth, NY 11378	Trade Debt	Disputed	26,942.50
Chase Bank Cardmember Services P.O. Box 15153 Wilmington, DE 19886-5153	Chase Bank Cardmember Services P.O. Box 15153 Wilmington, DE 19886-5153	Trade Debt - Credit Card		10,014.37
Daniel Samela, CPA PC 1425 Deer Park Avenue North Babylon, NY 11703	Daniel Samela, CPA PC 1425 Deer Park Avenue North Babylon, NY 11703	Trade Debt		1,500.00
Fastenal P.O. Box 978 Winona, MN 55987	Fastenal P.O. Box 978 Winona, MN 55987	Trade Debt	Disputed	5,559.16
Hi-Tech Metals 59-20 56th Avenue Maspeth, NY 11378	Hi-Tech Metals 59-20 56th Avenue Maspeth, NY 11378	Trade Debt		3,600.00
IRS Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19101-7346	IRS Centralized Insolvency Operations Philadelphia, PA 19101-7346	2013 - 2nd - 4th Qtr. 2014 - 1st - 2nd Qtr.	Disputed	547,283.73
LFC Fine Finishing Inc. 435-27 Brook Avenue Deer Park, NY 11729	LFC Fine Finishing Inc. 435-27 Brook Avenue Deer Park, NY 11729	Trade Debt	Disputed	38,731.00
NYC Dept of Finance Parking Violations Church Street Station P.O. Box 3600 New York, NY 10008-3600	NYC Dept of Finance Parking Violations Church Street Station New York, NY 10008-3600	Trade Debt - City Court		3,900.00
NYS Department of Taxation and Finance Bankruptcy Unit P.O. Box 5300 Albany, NY 12205-0300	NYS Department of Taxation and Finance Bankruptcy Unit Albany, NY 12205-0300	Sales Tax 2013	Disputed	2,189.37

B4 (Official Form 4) (12/07) - Cont.

In re Highland Organization Corp.

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
NYS Department of Taxation and Finance Bankruptcy Unit P.O. Box 5300 Albany, NY 12205-0300	NYS Department of Taxation and Finance Bankruptcy Unit Albany, NY 12205-0300	Withholding taxes 2013 - 2nd - 4th Qtr.	Disputed	68,109.79
NYS Dept of Labor Unemployment Ins Division State Office Campus Bldg. Albany, NY 12212	NYS Dept of Labor Unemployment Ins Division State Office Campus Bldg. Albany, NY 12212	2013 - 2nd - 4th Qtr. 2014 - 1st - 2nd Qtr.	Disputed	40,847.17
Pennsylvania Lumbermen's Mutual 2005 Market Street Suite 1200 Philadelphia, PA 19103-7008	Pennsylvania Lumbermen's Mutual 2005 Market Street Philadelphia, PA 19103-7008	Trade Debt		2,010.00
PSEGLI P.O. Box 888 Hicksville, NY 11802-0888	PSEGLI P.O. Box 888 Hicksville, NY 11802-0888	Trade Debt		5,733.39
Receivable Mgt. Services 335 Madison Avenue, 27th New York, NY 10017	Receivable Mgt. Services 335 Madison Avenue, 27th New York, NY 10017	Representing: N.Y.S. Workers Comp Board WCB EMP #2566876		25,892.27
Rip Tide Millwork, Inc. 30 Montauk Blvd. Suite 2 Oakdale, NY 11769	Rip Tide Millwork, Inc. 30 Montauk Blvd. Suite 2 Oakdale, NY 11769	Trade Debt		4,000.00
Robert Delarosa c/o Siben & Siben LLP 90 E. Main Street Bay Shore, NY 11706	Robert Delarosa c/o Siben & Siben LLP 90 E. Main Street Bay Shore, NY 11706	Workers' Compensation Board Award	Disputed	17,000.00
T.O.P. Finishing 435-21 Brook Avenue Deer Park, NY 11729	T.O.P. Finishing 435-21 Brook Avenue Deer Park, NY 11729	Trade Debt	Disputed	44,047.00
Town of Babylon Solid Waste Management 281 Phelps Lane, Room 19 North Babylon, NY 11703	Town of Babylon Solid Waste Management 281 Phelps Lane, Room 19 North Babylon, NY 11703	Trade Debt		2,075.00
Twin City Fire Insurance Company / Hartford Underwriters Insurance 1 Hartford Plaza Hartford, CT 06105	Twin City Fire Insurance Company / Hartford Underwriters Insurance Hartford, CT 06105	Insurance Premiums	Disputed	60,987.96
Verizon Wireless P.O. Box 408 Newark, NJ 07101-0408	Verizon Wireless P.O. Box 408 Newark, NJ 07101-0408	Trade Debt		1,036.63



B4 (Official Form 4) (12/07) - Cont.

In re Highland Organization Corp.  
Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date 4/27/15

Signature   
**Marc Piacenti**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court  
Eastern District of New York

In re Highland Organization Corp.  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date: 4/27/15

  
\_\_\_\_\_  
**Marc Piacenti/President**  
Signer/Title

Date: \_\_\_\_\_

\_\_\_\_\_  
Signature of Attorney  
**C. Nathan Dee CD-9703**  
**Cullen and Dykman LLP**  
**100 Quentin Roosevelt Blvd**  
**Garden City, NY 11530**  
**516-357-3700**

435 Brook Avenue Corp.  
111 Route 110, Suite 300  
Farmingdale, NY 11735

ADMAT Construction, Inc.  
58-48 61st Street  
Maspeth, NY 11378

Admat Construction, Inc.  
c/o Paykin, Richland &  
Falkowski, P.C.  
350 5th Avenue, 59th Fl  
New York, NY 10118

Architectural Systems  
150 W. 25th Street  
8th Floor  
New York, NY 10001

Associated Supply Company  
6330 S. Sandhill Road  
Suite 6  
Las Vegas, NV 89120

Business Financial  
Services  
3301 N. University Drive  
Suite 300  
Coral Springs, FL 33065

Caine & Weiner  
1699 E. Woodfield Road  
Schaumburg, IL 60173-4947

Chase Bank  
Cardmember Services  
P.O. Box 15153  
Wilmington, DE 19886-5153

Daniel Samela, CPA PC  
1425 Deer Park Avenue  
North Babylon, NY 11703

Enterprise Fleet  
Management  
1550 Route 23 North  
Suite 100  
Wayne, NJ 07470

Fastenal  
P.O. Box 978  
Winona, MN 55987

Hi-Tech Metals  
59-20 56th Avenue  
Maspeth, NY 11378

HUB Truck Leasing  
& Rentals  
94 Gazza Blvd.  
Farmingdale, NY 11735

HUB Truck Leasing  
& Rentals  
94 Gazza Blvd.  
Farmingdale, NY 11735

IRS  
Centralized Insolvency  
Operations  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Jaffe & Asher LLP  
600 3rd Avenue, 23rd Fl.  
New York, NY 10016-1901

JPMorgan Chase Bank, N.A.  
Collateral Management  
Small Business  
P.O. Box 33035  
Louisville, KY 40232-9891

JRM Construction  
Management, LLC  
242 W. 36th Street  
9th Floor  
New York, NY 10018

JRM Construction  
Management, LLC  
242 W. 36th Street  
9th Floor  
New York, NY 10018

JRM Construction  
Management, LLC  
242 W. 36th Street  
9th Floor  
New York, NY 10018

LFC Fine Finishing Inc.  
435-27 Brook Avenue  
Deer Park, NY 11729

Marc Piacenti  
27 Fern Avenue  
East Islip, NY 11730

Marc Piacenti  
27 Fern Avenue  
East Islip, NY 11730

Marc Piacenti  
27 Fern Avenue  
East Islip, NY 11730

National Grid  
4444 Highway 96 East  
P.O. Box 64378  
Saint Paul, MN 55164-0378

NYC Dept of Finance  
Red Light Camera Unit  
P.O. Box 3641  
Church Street Station  
New York, NY 10008-3641

NYC Dept of Finance  
Parking Violations  
Church Street Station  
P.O. Box 3600  
New York, NY 10008-3600

NYS Department of  
Taxation and Finance  
Bankruptcy Unit  
P.O. Box 5300  
Albany, NY 12205-0300

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Taxation and Finance  
Bankruptcy Unit  
P.O. Box 5300  
Albany, NY 12205-0300

NYS Department of  
Motor Vehicles  
250 Veteran's Memorial  
Highway  
Hauppauge, NY 11788

NYS Dept of Labor  
Unemployment Ins Division  
State Office Campus Bldg.  
Albany, NY 12212

Pennsylvania Lumbermen's  
Mutual  
2005 Market Street  
Suite 1200  
Philadelphia, PA 19103-7008

Pitney Bowes Inc.  
P.O. Box 371887  
Pittsburgh, PA 15250-7887

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P.O. Box 371887  
Pittsburgh, PA 15250-7887

PSEGLI  
P.O. Box 888  
Hicksville, NY 11802-0888

Receivable Mgt. Services  
335 Madison Avenue, 27th  
New York, NY 10017

Rip Tide Millwork, Inc.  
30 Montauk Blvd.  
Suite 2  
Oakdale, NY 11769

Robert Delarosa  
c/o Siben & Siben LLP  
90 E. Main Street  
Bay Shore, NY 11706

Suffolk County Traffic &  
Parking Violations Agency  
H. Lee Dennison Building  
100 Veterans Memorial Hwy  
Hauppauge, NY 11788

Summit Machine  
63 Mall Drive  
Commack, NY 11725

T.G. Nickel & Associates,  
LLC  
22 Colt Court  
Ronkonkoma, NY 11779

T.O.P. Finishing  
435-21 Brook Avenue  
Deer Park, NY 11729

The Pay-O-Matic Corp.  
166-30 Jamaica Avenue  
2nd Floor  
Jamaica, NY 11432

Town of Babylon  
Solid Waste Management  
281 Phelps Lane, Room 19  
North Babylon, NY 11703

Toyota Financial Services  
P.O. Box 3457  
Torrance, CA 90510-3457

Toyota Financial Services  
P.O. Box 3457  
Torrance, CA 90510-3457

Twin City Fire Insurance  
Company / Hartford  
Underwriters Insurance  
1 Hartford Plaza  
Hartford, CT 06105

Twin City Fire Insurance  
Company  
c/o Meyers, Saxon & Cole  
3620 Quentin Road  
Brooklyn, NY 11234

Verizon Wireless  
P.O. Box 408  
Newark, NJ 07101-0408