Fill in this inf			
Fill in this information to id	lentify your case:		
United States Bankruptcy Co	purt for the:		
EASTERN DISTRICT OF NI	EW YORK		
Case number (if known)	Chapter	11	
		☐ Check if this an amended filing	
more space is needed, att	ition for Non-Individuals Fi	dditional pages write the debter's name and access with	4/16 er (if know
. Debtor's name	Papa Express Inc.	or Non-individuals, is available.	
All other names debto used in the last 8 years			W174
Include any assumed names, trade names an doing business as name	=		
. Debtor's federal Employer Identification Number (EIN)	20-5258013		
. Debtor's address	Principal place of business	Mailing address, if different from principal place business	ce of
	516 16th Street Brooklyn, NY 11215		
	Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code	,
	Kings County	Location of principal assets, if different from p place of business	rincipal
		Number, Street, City, State & ZIP Code	
Debtor's website (URL)			
Type of debtor	■ Corporation (including Limited Liability Company □ Partnership (excluding LLP) □ Other. Specify:	(LLC) and Limited Liability Partnership (LLP))	

Deb	Papa Express Inc.	Case number (if known)			
7.	Describe debtor's business	☐ Health Care ☐ Single Asset ☐ Railroad (as ☐ Stockbroker ☐ Commodity ☐ Clearing Bat ☐ None of the ☐ Tax-exempt € ☐ Investment € ☐ Investment € ☐ C. NAICS (North	Care Business (as defined in 11 U.S.C. § 101(27A)) sset Real Estate (as defined in 11 U.S.C. § 101(51B)) (as defined in 11 U.S.C. § 101(44)) oker (as defined in 11 U.S.C. § 101(53A)) dity Broker (as defined in 11 U.S.C. § 101(6)) Bank (as defined in 11 U.S.C. § 781(3)) the above		
8.	Under which chapter of the Bankruptcy Code is the debtor filing?	Check one:  Chapter 7  Chapter 9  Chapter 11.	are less than \$2,566,050 (a  The debtor is a small busine business debtor, attach the statement, and federal incorprocedure in 11 U.S.C. § 11  A plan is being filed with this Acceptances of the plan we accordance with 11 U.S.C. §  The debtor is required to file Exchange Commission acceptate attachment to Voluntary Peters (Official Form 201A) with this	s petition. re solicited prepetition from one or mo § 1126(b). periodic reports (for example, 10K ar ording to § 13 or 15(d) of the Securitie ition for Non-Individuals Filing for Ban	19 and every 3 years after that). 01(51D). If the debtor is a small tof operations, cash-flow ents do not exist, follow the ore classes of creditors, in and 10Q) with the Securities and as Exchange Act of 1934. File the
	Were prior bankruptcy cases filed by or against the debtor within the last 8 years? If more than 2 cases, attach a separate list.	■ No. □ Yes.  District	Whe		- THE STATE OF THE
	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? List all cases. If more than 1, attach a separate list	□ No ■ Yes.  Debtor District	Wonka Holdings Corp. <u>Eastern District of NY</u> When	Relationship  9/23/2016 Case numbe	Tititute

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Det	otor	Papa Express Inc.		19-11	Case number (if known	9)
11.		/ is the case filed in district?	Check a	ill that apply:		
	uns	uisinet?	D pr	ebtor has had its domicile, princi receding the date of this petition	pal place of business, or principal assets or for a longer part of such 180 days than	in this district for 180 days immediately in any other district.
					otor's affiliate, general partner, or partners	
12.	Doe	s the debtor own or possession of any	■ No	- Politica	-	
	real	real property or personal property that needs	☐ Yes.	Answer below for each propert	ly that needs immediate attention. Attach	additional sheets if needed.
		ediate attention?		Why does the property need	immediate attention? (Check all that ag	oply.)
					e a threat of imminent and identifiable ha	
				☐ It needs to be physically se	cured or protected from the weather.	
				☐ It includes perishable goods livestock, seasonal goods, n	s or assets that could quickly deteriorate oneat, dairy, produce, or securities-related	or lose value without attention (for example, assets or other options).
				☐ Other		·
				Where is the property?		,
					Number, Street, City, State & ZIP Code	
				Is the property insured?		
				□ No		
				☐ Yes. Insurance agency		
				Contact name		***************************************
				Phone		
V.		Statistical and admini	istrative in	nformation		
13.		or's estimation of		Check one:	THE STATE OF THE S	
	avail	available funds		Funds will be available for dist	ribution to unsecured creditors.	
			[	After any administrative expen	ses are paid, no funds will be available to	unsecured creditors.
14.		nated number of	□ 1-49		□ 1,000-5,000	□ 25,001-50,000
	credi	creditors	□ 50-99		□ 5001-10,000	☐ 50,001-100,000
				99 99	☐ 10,001-25,000	☐ More than100,000
		,	200-9	<del></del>		
15.	Estin	Estimated Assets		50,000	☐ \$1,000,001 - \$10 million	☐ \$500,000,001 - \$1 billion
				01 - \$100,000	☐ \$10,000,001 - \$50 million	□ \$1,000,000,001 - \$10 billion
				001 - \$500,000 001 - \$1 million	☐ \$50,000,001 - \$100 million ☐ \$100,000,001 - \$500 million	☐ \$10,000,000,001 - \$50 billion ☐ More than \$50 billion
16.	Estin	nated liabilities	□ \$0 - \$	50,000	☐ \$1,000,001 - \$10 million	☐ \$500,000,001 - \$1 billion
				01 - \$100,000	☐ \$10,000,001 - \$50 million	☐ \$1,000,000,001 - \$1 billion
			<b>=</b> \$100,0	001 - \$500,000	☐ \$50,000,001 - \$100 million	☐ \$10,000,000,001 - \$50 billion
			☐ \$500,0	001 - \$1 million	☐ \$100,000,001 - \$500 million	☐ More than \$50 billion

Case 1-16-44260-nhl Doc 1 Filed 09/23/16 Entered 09/23/16 18:19:11 Debtor Case number (if known) Papa Express Inc. Request for Relief, Declaration, and Signatures WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. 17. Declaration and signature of authorized The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. representative of debtor I have been authorized to file this petition on behalf of the debtor. I have examined the information in this petition and have a reasonable belief that the information is trued and correct. I declare under penalty of perjury that the foregoing is true and correct. 9/20/2016 Executed on MM / DD / YYYY **R.人** — Richard Schragger Signature of authorized representative of debtor Printed name Title President Date 9/20/2016 18. Signature of attorney MM / DD / YYYY Signature of attorney for debtor Lawrence Morrison Printed name **MORRISON TENENBAUM PLLC** Firm name 87 Walker Street, Floor 2 New York, NY 10013 Number, Street, City, State & ZIP Code

Email address

212-620-0938

Contact phone

Bar number and State

morriaw@aol.com, LMORRISON@M-T-LAW.COM

Fill in this information to identify the case			
Debtor name   Papa Express Inc.			
United States Bankruptcy Court for the:	EASTERN DISTRICT OF NEW YORK	☐ Check if this is an	
Case number (if known):		amended filing	

# Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	(for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	claim is partially secure value of collateral or se	cured, fill in only unsecur d, fill in total claim amour toff to calculate unsecure	nt and deduction for d claim.
		and government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
301 East 90th Street LLC Pilar S Downing 1060 Park Avenue New York, NY 10128	Community (a more than the plants of the community of the	Rent	A State of the Sta			\$12,000.00
IRH Capital 550 13th Street PO Box 750 Albany, MN 56307		Franchise Loan				\$15,000.00
NYS Attorney General Off. of the Attorey Gen. The Capitol Albany, NY 12224						\$115,000.00
Papa John's International 1108 Solutions Center Dr Dept 771108 Chicago, IL 60677		Trade debt				\$6,000.00
PJ Food Service 1267 Cranbury S. River Rd #400 Cranbury, NJ 08512		Trade debt				\$25,000.00
US Dept. of Labor Frances Perkin Building 200 Constitution Ave Washington, DC 20210						\$30,000.00

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## **United States Bankruptcy Court Eastern District of New York**

In re	Papa Express Inc.			
		Debtor(s)	Chapter	11

# **VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date: 09 20 20 6 R. A. T. T. Richard Schragger/President

Signer/Title

Rev. 9/17/98

301 East 90th Street LLC Pilar S Downing 1060 Park Avenue New York, NY 10128

IRH Capital 550 13th Street PO Box 750 Albany, MN 56307

NYS Attorney General Off. of the Attorey Gen. The Capitol Albany, NY 12224

Papa John's International 1108 Solutions Center Dr Dept 771108 Chicago, IL 60677

PJ Food Service 1267 Cranbury S. River Rd #400 Cranbury, NJ 08512

US Dept. of Labor Frances Perkin Building 200 Constitution Ave Washington, DC 20210

#### Papa Express, Inc.

Abdul Malik

36-08 29th Street #6B Long Island City, NY 11106

Alberto Gomez

123 East 116th Street 5B New York, NY 10035

Alberto Gomez (old)

123 East 116th Street New York, NY 10035

Alberto Hernandez

7434 110th St Apt 3 Queens, NY 11375

Aleiandro Angel

471 E 138 ST #5E Bronx, NY 10457

Alejandro Arteaga

1970 3rd Ave New York, NY 10029

Alejandro Campos

9E 193th Street New York, NY 10468

Alejandro Mejia

600 W 183 Street #45 New York, NY 10033

Alfredo Policao

643 W 171th ST APT#34 New York, NY 10030

Alice McLamb

237 Nassau Street Apt 1A Brooklyn, NY 11201 97-38 78th Street #2 Ozone Park, NY 11416

Alim Uddin Amit Bhatt

87-21 87th Street Apt#C6 Woodhaven, NY 11421

Amit S Bhatt

87-21 87th Street Apt C6 Woodhaven, NY 11421

Amr Tallat

6919 Bayridge Ave 6F Brooklyn, NY 11209

Anastasia Rojas

334 East 108th Street Apt#213 New York, NY 10029

Andres Najera

201 West 2nd Ave Apt 4A New York, NY 10029

Angel Caban

5 Westfarm Square Plaza Apt 2G Bronx, NY 10460

Angel Perez

334 East 108th Apt 8E New York, NY 10029 2122 8th Ave Apt#3B New York, NY 10026

Angela A Jones

2122 8th Ave 115-114 Apt 3B New York, NY 10026

Angela Jones Antonio Ruiz

1534 Selwyn Ave 3C Bronx, NY 10457

Armando Rosas

294 North 8th Street Apt. 3 Brooklyn, NY 11211

Ashely Arias Avel Galindo 511 W 177 Street Apt#4A New York, NY 10033

Barbie Rodriguez

228 East 116th Street Apt 9 New York, NY 10035 347 E 109th Street Apt 3E New York, NY 10029

Bernardo Galindo

2290 2nd Avneue 4B New York, NY 10035

Blanca D Machado Lopez

590 W 172 Street Apt #3A New York, NY 10032

Branden Dross

608 Castleton Avenue Staten Island, NY 10301

Brian D Holland

626 Wythe PI Brooklyn, NY 11211 1364 Green Ave Brooklyn, NY 11237

Carlos Almanzar
Carlos Cedeno

987 Grant Ave Apt 1 Bronx, NY 10456

Carlos F Nunez Herrera

1003 Nicholas Ave Apt#22 New York, NY 10032

Carlos Gonzalez

235 E 106th st Apt 1S New York, NY 10029

Carlos Magno

1114 Willoughby Ave Apt 2L Brooklyn, NY 11237

Carlos Rodriguez

2181 Grand Ave Basement Bronx, NY 10453

Carlos Tobon

80-01 97th Street Ozone Park, NY 11416

Cecilio Mendez (Employee)

3537 93rd Street FI2 Jackson Heights, NY 11372

Chanel Berroa

4329 Broadway 5D New York, NY 10033

Chayla Cartagena

2318 Crotona Ave Bronx, NY 10458

Cipriano Gallardo

2308 2nd Ave APT 2 NEW YORK, NY 10035

Cristhian Romero

23-41 83rd Street Apt 3D East Elmhurst, NY 11370

David Contreras

1052 Grant Ave Apt #1 Bronx, NY 10456

David Roddriguez

511 W 125TH ST APT 6C NEW YORK, NY 10027

David Rodriquez

1464 Amsterdam Avenue Apt 2C New York, NY 10027

Delgadino Alberto

225 E 106ST Apt 12E NEW YORK, NY 10029

Diego Lopez

412 East 134th Street 3 Bronx, NY 10154

Djmie Kante

1030 Ogden Ave Apt 2 Bronx, NY 10452

Eduardo Ambrosio Sanchez

83-05 Broadway 1st FL Queens, NY 11373

Edwin Duran

97-38 78th Street #1 Ozone Park, NY 11416

Edwin Duran (1)

97-38 78th Street #1 Ozone Park, NY 11416

Efren Pineda

1901 Lexington Avenue Apt 9 New York, NY 10035

Emmanuel Raimirez

2325 Morris Ave 3F Bronx, NY 10468 502 E 138th St APT 2B Bronx, NY 10454

Enrique Alvarez Erica Pizarro

519 W 138 Street Apt 48 New York, NY 10031

Espinoza Israel

2519 Boones Ave Bronx, NY 10467

Felipe Cruz Miranda

50-17 46th Street Queens, NY 11368 5 E 115th ST Apt 2E New York, NY 10029

Fernando Basurto Fernando Martinez

1901 Lexington Avneue Apt 9 New York, NY 10035

Fernando Matias

2318 Crotana Ave Apt B Bronx, NY 10458

Francisco Castro

133 East 110th Street Basement New York, NY 10029

Francisco Galvan

168 E 108th street New York, NY 10029

Francisco Lopez

430 139th Street #1 New York, NY 10454

Frank Yilboudou

1138 Eldder Ave Bronx, NY 10472

Fredi Perez Hernandez

322 E 117th Street Apt #8 New York, NY 10030

Fredy Perez

3727 93th st Queens, NY 11372

Fredy Rodriguez Romano

1985 Amsterdam Ave Apt #23 New York, NY 10032

Gerardo Garcia

575 157th Street Apt#7 New York, NY 10029

Gerardo Juanrez Galindo

322 E 117th Street #4 New York, NY 10035 3434 110th St Queens, NY 11368

Germayne S Roberts

168 East 29th Street Apt 3D Brooklyn, NY 11226

Giordanis Perez

German Alavora

2794 Valentine Ave 5E Bronx, NY 10458

Gony Kamal

7 Saint James Place apt 12F New York, NY 10038

Guerlenne Rosario (Employee)

1546 Selwyn Av 6E Bronx, NY 10457 2125 E 1st Ave New York, NY 10029

Gutierrez Sebastian Hector Colon-Ramos

555 Washington Ave 3L Brooklyn, NY 11238

Hector Pascual Andon

379 W 138 St #5Q Bronx, NY 10454

Heriberto Martinez

214 San Anns Avenue Apt 3 Bronx, NY 10455

Hernandez Jimenez Roberto

2265 2nd Ave New York, NY 10035 2317 Morris Avenue Bronx, NY 10468

Hilario Jimenez

524 East 119th Street New York, NY 10035

Hugo Leyva

2810 Steinway Street Queens, NY 11103

Irina Neganova

25-74 36th Street #1R Astoria, NY 11103

Irwing Velandia Ismael Perez Perez

35-38 93rd Street Queens, NY 11372

Jaime Roman Javier Mejia

41-18 Benhan Street 2nd Floor Woodside, NY 11373

**Javier Morales** 

564 W 188th Street Apt4F New York, NY 10040

18 East 148th Street Apt 1F Bronx, NY 10029

Javier Romero

2353 Crotona Ave Apt B Bronx, NY 10459

Jenifer Peraya

3506 109th Street Apt 2N Queens, NY 11368 Jennifer Sandres

Jennifer Valderrama

430A E 139th Street Apt#3 Bronx, NY 10454

Jessica Gutierrez Jesus Flores

2125 1st Ave Apt #4S New York, NY 10029 2519 Barnes Ave Bronx, NY 10467

504 West 157th Street #2A New York, NY 10032 Jesus Rosales Joel Cruz 2407 2nd Avenue Apt. 14 New York, NY 10035 232 E 116th Street Apt 15 New York, NY 10024 Jorge Cardoso Jorge L Sanchez 19 West 90th Street Apt 2A New York, NY 10024 91-05 78th Street 2FL Woodhaven, NY 11421 Jorge Tamayo Jose Guadalupe 38-12 99 Street Cronora, NY 11336 Jose Hernandez 1625 Putnam Ave Queens, NY 11385 Jose Izquierdo 366 Hewes Street 5I Brooklyn, NY 11211 Jose Juanrez 554 W 148 St Apt#31 New York, NY 10031 Jose L Diaz 18 East 198th Street Apt 1F Bronx, NY 10648 294 North 8th Street Apt 3 Brooklyn, NY 11211 Jose Luis Rosas Jose Rivera 1575 Lexington Ave #1 New York, NY 10029 504 West 157th Street #2A New York, NY 10032 Jose Zurita 176 Lexington Ave APT 6B New York, NY 10029 Joselin A Encarnacion Josue Hernandez 1530 Sheridan Ave bronx, NY 10457 Juan Arias 786 E 149th Street Apt 3B Bronx, NY 10455 32 West 39th Street New York, NY 10018 Juan Herrara 1255 Remsen Ave FL 2 Brooklyn, NY 11236 Juan L Garcia Cosme 34-12 96th Street Queens, NY 11368 Juan Rivera 18 East 198th Street Apt 1F Bronx, NY 10648 Juan Roman 104 West 190th Street Apt 5A Bronx, NY 10488 Juan Santana 1359 Ellison Ave 1R Bronx, NY 10461 Juan Vasquez 1901 Lex Ave Apt#12 New York, NY 10035 Juanito Cano Kesha Ne Kent 1780 First Ave Apt:16G New York, NY 10128 Kevin santos 243 W 109th Street Apt 4R New York, NY 10025 600 W 188th Street Apt 2E New York, NY 10040 Lorenzo Juarez Romano 2166 2nd Avenue # 1A New York, NY 10035 Lucas De Oliveira 149 Sunet Blvd 6E Bronx, NY 10455 Luis De Jesus 786 E 149th Street Apt 3B Bronx, NY 10455 Luis Orellana 1443 TAYLOR AVE APT 2 Bronx, NY 10462 Luis Tellez 462 Irving Av. Apt. 3 Brooklyn, NY 11237 Marco A Molina Marco Herrera Cruz 245 E 196th Street #B Bronx, NY 10458 2081 Grand Concourse 7B Bronx, NY 10453 Mariah Charles 21 E 107th Street Apt 6B New York, NY 10029 Mariah Rosario 103 Lexington Ave Apt8 New York, NY 10016 Mario Candia 554 W.148 ST Apt #31 New York, NY 10031 Mario Juarez 41-17 111th Street Corona, NY 11373 Mario Vargas 511 W 160 Street Apt #9 New York, NY 10032 Maximiliano Moran Ruiz Michael W Robinson

160 West 118th Street #45 New York, NY 10026 Michelle Cerda 506 W 213th Street Apt 1A New York, NY 10034 511 W 160th Street Apt 17 New York, NY 10032 Miguel Rodriguez 141-37 Grand Central Pkwy Jamaica, NY 11435 Mohammad F Hossain 1851 3rd Ave Apt 11G New York, NY 10029 Moises Roldan 112 Jefferson Avenue Brooklyn, NY 11216 Monirul Islam 511 W 160th St New York, NY 10032 Muguel Moran Vitinio 102-19 43rd ave QUEENS, NY 11368 Mynor Tucubal 2955 Grand Concourse New York, NY 10468 Nancy Cabrera

Natasha Custodio

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Nicolas Barrera

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Nicolas Candia

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Norberto Ruiz

1663 1st Avenue 3N New York, NY 10028

Norberto Ruiz.

1663 1st Avenue 3N New York, NY 10028

Norma Hernandez

294 North 8th Street Apt. 3 Brooklyn, NY 11211 104 W 190th Street Apt 5A Bronx, NY 10468

Octavio Jimenez Omar Johnson

NEED W4 NEED ADDRESS NEED ADDRESS, NY 10001

Oscar Romero

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Oscar Rosas Sanchez

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Oscar Sanchez

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Pablo Castro

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Pablo Rosales

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2014 E 2nd Ave Apt 4A New York, NY 10029

Prisco Najera

2014 2nd Ave Apt #4A New York, NY 10029

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Rafael Garcia Raul Torres 504 157th ST Apt#2A New York, NY 10032 37-33 80th Street #46A Queens, NY 11372

Raul Villa

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Roger Thompson

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Rolando Perez

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Rosemary Rosado

1910 Morris Avenue Apt 3C Bronx, NY 10453

Ruben Antonio

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Rufino Santos

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Shaunte Klass

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Taylor R Box

75 Cabrim Blvd #46 New York, NY 10033

Tomas Hernandez

347 109TH ST NEW YORK, NY 10029

Upun Luis Rdolfo

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Veronica Leyva

524 East 119th Street Apt 1A New York, NY 10035

Victor Rodriquez
Vincent Deies Garcia

653 Corona Park Noth Bronx, NY 10457

Whuelmer Lara Hernandez

2776 Morris Ave Apt 2B Bronx, NY 10468 590 W 172th Street New York, NY 10032 Case 1-16-44260-nhl Doc 1 Filed 09/23/16 Entered 09/23/16 18:19:11

Willian Toaquiza Daquilena

61 Woodside Ave Apt#S7 Queens, NY 11377

Yamilet Bravo

2290 E 2ND AVE New York, NY 10035

Yovani Bellon(Employee)

347 109th Street Apt 4W New York, NY 10029

Yuleny Quezada Jesus

1851 3Rd Ave Apt 11G New York, NY 10029

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### MORRISON-TENENBAUM, PLLC

87 Walker Street, Floor 2 New York, New York 10013 Lawrence F. Morrison, Esq. (212) 620-0938 Proposed Attorneys for the Debtors

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NEW YORK

In re:

PAPA EXPRESS, INC,

Chapter 11

Index No. 16-\_\_\_\_

Debtor.

### **CORPORATE RESOLUTION**

At the meeting of the Board of Directors of Papa Express, Inc.. ("Papa's"), it was determined to be in the best interests of Papa's to file for bankruptcy under Chapter 11 of the United States Bankruptcy Code.

Dated: New York, New York September 20, 2016

By: R. A — 11 — Richard Schragger

President

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NEW YORK	
In re:	Chapter 11
PAPA EXPRESS, INC.	Case No. 16-
Debtor.	<del></del> ,
AFFIDAVIT PURSUANT TO S.D.N.Y. L	OCAL BANKRUPTCY RULE 1007-2
STATE OF NEW YORK ) ) ss: COUNTY OF NEW YORK )	

- I, Richard Schragger, duly sworn, depose and say:
- 1. I am the President of Papa Express, Inc. ("Debtor"), and as such I am familiar with the operations, business and financial affairs of the Debtor. I submit this Affidavit in accordance with the S.D.N.Y. Local Bankruptcy Rules in support of the voluntary petition filed by the Debtor under Chapter 11of title 11 of the United States Code ("Bankruptcy Code").
- 2. There is no pending bankruptcy case against the Debtor and this petition is filed as a voluntary Chapter 11 proceeding.
- 3. The Debtor operates a fast food restaurant at the premises located at 301 90<sup>th</sup> Street, New York, New York 10128. The Debtor was incorporated on June 30, 2006.
- 4. The Debtor is filing a voluntary petition under Chapter 11 of the Bankruptcy Code due to the debts owed to vendors and disputes arising from those vendor expenses.
  - 5. I have 100% of the ownership interest as principal in the Debtor.
  - 6. A list of the Debtor's top twenty (20) largest unsecured creditors was filed.

- 7. Currently, the estimated average monthly revenue is about \$74,076.58. The Debtor has 15 employees, and the average monthly payroll is approximately \$22,641.60 a month, including payroll taxes. The other expenses are as follows:
  - a. Officer compensation: \$0.00
  - b. Estimated Costs of Goods Sold: about \$21,482.21 a month
  - c. Estimated Operating expenses, incl. rent: about \$31,175.55 a month
- 8. All required schedules, if not filed with the voluntary petition on the date of filing, will be filed within fourteen (14) days of the date filing the Debtor's voluntary petition, which will provide a list of the Debtor's assets, secured creditors and other information required.

Dated: New York, New York September 2Q 2016

By: Richard Schragger

Sworn to before me this day of September, 2016

Notary Public

LAWRENCE F. MORRISON Notary Public, State of New York Registration #02MO6059654 Qualified In New York County Commission Expires July 28, 2019