ORIGINAL

	Fill in this information to identify the United States Bankruptcy Court for the	U.S. BAN	CLERK KRUPTCY COURT IN DISTRICT OF
Ě	Eastern District of	New york.	ZA i Our
1	Case number (# known):	Chapter 2015 MA	7 −5 P 3: 15 ☐ Check if this is an amended filing
L		7	CEIVED
	Official Form 201	,	
_		n for Non-Individuals Fili	na for Rankruntev
lf	more space is needed, attach a sep	parate sheet to this form. On the top of any additional ation, a separate document, <i>Instructions for Bankrup</i>	pages, write the debtor's name and the case
1.	Debtor's name	Rosefield Construction	1 Inc
2.	All other names debtor used in the last 8 years		
	Include any assumed names, trade names, and doing business as names		
3.	Debtor's federal Employer Identification Number (EIN)	86 1074 145	
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business
		199 Nassau head.	N. orbital Charles
		Number Street	Number Street
		0	P.O. Box
		City State ZIP Code	City State ZIP Code
		Nassau	Location of principal assets, if different from principal place of business
		County	Number Street
			City State ZIP Code
			J.y Glab Zii Gode
5.	Debtor's website (URL)		
6.	Type of debtor	☐ Corporation (including Limited Liability Company (L☐ Partnership (excluding LLP)☐ Other. Specify:	

De	btor <u>Kosefield Com</u>	Struction Inc Case number (# known)	
	D "h	A. Check one:	
7.	Describe debtor's business	☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))	
		Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))	
		☐ Railroad (as defined in 11 U.S.C. § 101(44))	
		☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))	
		☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))	
		☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))	
		None of the above	
		A Notice of the above	
		B. Check all that apply:	
		☐ Tax-exempt entity (as described in 26 U.S.C. § 501)	
		☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)	
		☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))	
		C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See	
		http://www.uscourts.gov/four-digit-national-association-naics-codes .	
8.	Under which chapter of the	Check one:	
	Bankruptcy Code is the debtor filing?	☐ Chapter 7 .	
	debtor ming r	☐ Chapter 9	
		Chapter 11. Check all that apply:	
		Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).	
		The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).	
		☐ A plan is being filed with this petition.	
		Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
		☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filifor Bankruptcy under Chapter 11 (Official Form 201A) with this form.	ing
		The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.	
-		☐ Chapter 12	
9.	Were prior bankruptcy cases	₫ No	
	filed by or against the debtor within the last 8 years?	Yes. District When Case number	_
	If more than 2 cases, attach a separate list.	District When Case number	
10.	Are any bankruptcy cases	☑ No	
	pending or being filed by a	☐ Yes. Debtor Relationship	
	business partner or an affiliate of the debtor?		_
	List all cases. If more than 1,	District WhenMM / DD /YYYY	
	attach a separate list.	Case number, if known	,

Debtor Rame DSC TICLO	Construction 2	FnC Case number (if known)_	
11. Why is the case filed in <i>this</i> district?	immediately preceding the district.	e, principal place of business, or principal date of this petition or for a longer part o ing debtor's affiliate, general partner, or	f such 180 days than in any other
12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?	Why does the proper It poses or is alleg What is the hazard It needs to be phys It includes perisha attention (for exam	sically secured or protected from the wear ble goods or assets that could quickly deple, livestock, seasonal goods, meat, dations). y? 222-08 147 4/M Number Street Owlens N City	all that apply.) Intifiable hazard to public health or safety. Bather. Seteriorate or lose value without airy, produce, or securities-related ATC State State ZIP Code
Statistical and adminis	trative information		
13. Debtor's estimation of available funds		distribution to unsecured creditors. penses are paid, no funds will be availab	ele for distribution to unsecured creditors.
14. Estimated number of creditors	☐ 1-49 ☐ 50-99 ☐ 100-199 ☐ 200-999	☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 10,001-25,000	25,001-50,000 50,001-100,000 More than 100,000
15. Estimated assets	□ \$0-\$50,000 □ \$50,001-\$100,000 □ \$100,001-\$500,000 □ \$500,001-\$1 million	\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million	\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion

Debtor Rose fiel	& Constru	tion. In Case number (# kind	омп)
16. Estimated liabilities	\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million	\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million	\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion
Request for Relief, Dec	laration, and Signatures		
WARNING Bankruptcy fraud is a sei \$500,000 or imprisonme	_	atement in connection with a bankruptc 18 U.S.C. §§ 152, 1341, 1519, and 357	•
17. Declaration and signature of authorized representative of debtor	The debtor requests relipetition.	ef in accordance with the chapter of title	e 11, United States Code, specified in this
	a I have been authorized	to file this petition on behalf of the debto	or.
	I have examined the info correct.	ormation in this petition and have a reas	sonable belief that the information is true and
	I declare under penalty of pe	erjury that the foregoing is true and com	ect
	Executed on S-S-	16 Mie Taigolin Sur	ujwattie Jaigobin
18. Signature of attorney	Signature of attorney for de	Date	5-5-16. MM /DD/YYYY
	Printed name	<u> </u>	·
	Firm name		
	Number Street		
	City	State	e ZIP Code
	Contact phone	Ema	ail address
	Bar number	State	<u>.</u>

Fill in this information to identify your case:							
Debtor 1	Rose-Field First Name	Construction Middle Name	In C.				
Debtor 2 (Spouse, if filing)	First Name	Middle Name	Last Name				
United States I	Bankruptcy Court for the:	Eastern District of New Yo	ork				
Case number (If known)							

Check if this is an amended filing

Official Form 104

For Individual Chapter 11 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims Against You and Are Not Insiders

If you are an individual filing for bankruptcy under Chapter 11, you must fill out this form. If you are filing under Chapter 7, Chapter 12, or Chapter 13, do not fill out this form. Do not include claims by anyone who is an *insider*. Insiders include your relatives; any general partners; relatives of any general partners; partnerships of which you are a general partner; corporations of which you are an officer, director, person in control, or owner of 20 percent or more of their voting securities; and any managing agent, including one for a business you operate as a sole proprietor. 11 U.S.C. § 101. Also, do not include claims by secured creditors unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information.

Part 1:

List the 20 Unsecured Claims in Order from Largest to Smallest. Do Not Include Claims by Insiders.

		Unsecured claim
Nyc 1L 1998-2 Trus Creditor's Name Number Street	What is the nature of the claim? Lich As of the date you file, the claim is: Check all that apply. Contingent Unliquidated Disputed None of the above apply	- \$
City State ZIP Code	Does the creditor have a lien on your property? ☐ No ☐ Yes. Total claim (secured and unsecured): \$	
Contact Phone	Value of security: - \$	·
2	What is the nature of the claim?	S
Creditor's Name Number Street	As of the date you file, the claim is: Check all that apply. Contingent Unliquidated Disputed None of the above apply	,
City State ZIP Code	Does the creditor have a lien on your property? ☐ No ☐ No ☐ You Tatal alsi is (copyred and property): - \$	
Contact	Yes. Total claim (secured and unsecured): \$	_
Contact phone .	Unsecured claim \$	

Debtor 1

Rosefield Construction Inc

Case number (if kn)	marm\		
Case Hullibel (# k#	JW11)		

				•		Unsecured claim
3				What is the nature of the claim?		· · · · · · · · · · · · · · · · · · ·
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				Disputed		
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	Contact phone			Unsecured claim	\$	_
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	Number Street			☐ Contingent		
	- Circle			☐ Unliquidated☐ Disputed		
				☐ None of the above apply		
	City	State	ZIP Code	Does the creditor have a lien on your prop	perty?	
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	Contact			Value of security:	\$	- -
	Contact phone	_		Unsecured claim	\$	_
5			CCCCCCCCCCCCCCCCCCCCCCCCCCCCCCCCCCCCCC	What is the nature of the claim?		\$
	Creditor's Name			As of the date you file, the claim is: Check		
	Number Street			☐ Contingent		
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				■ None of the above apply		
	City	State	ZIP Code	Does the creditor have a lien on your proposition No	perty?	
	Contact			Yes. Total claim (secured and unsecured):	\$	_
	Contact			Value of security:	\$	_
	Contact phone			Unsecured claim	\$	
6	Creditor's Name			What is the nature of the claim?	· · · · · · · · · · · · · · · · · · ·	\$
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7		***************************************	unnet noonseessen vilheelt tat täheesset vaat	What is the nature of the claim?		\$
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				☐ None of the above apply		
	City	State	ZIP Code	Does the creditor have a lien on your pro	perty?	
- Marian Company				☐ No☐ Yes. Total claim (secured and unsecured):	\$	_
	Contact			Value of security:	\$	_ _
	Contact phone	_		Unsecured claim	\$	_

Official Form 104

wy	Chron-Language (1885-1884) (1894-1871 - Chapter School - Chronis					Unsecured claim
				What is the nature of the claim?		\$
Creditor's	Name			As of the date you file, the claim is: Check		
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City		State	ZIP Code	Does the creditor have a lien on your prop	perty?	
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				☐ None of the above apply		
City		State	ZIP Code	Does the creditor have a lien on your prop	perty?	
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Contact				Value of security:	\$	
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iumber Street	State	ZIP Code		perty?	
	State	ZIP Code	☐ None of the above apply Does the creditor have a lien on your pro	perty?	

		Unsecured claim
-	What is the nature of the claim?	- \$
ditor's Name	As of the date you file, the claim is: Check all that apply.	
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y State ZIP Code	Does the creditor have a lien on your property? ☐ No	
	Yes. Total claim (secured and unsecured): \$	
ntact	Value of security:	
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and profe		
	What is the nature of the claim?	_
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	As of the date you file, the claim is: Check all that apply.	
mber Street	☐ Contingent ☐ Unliquidated	
	☐ Disputed	
	☐ None of the above apply	
ty State ZIP Code	Does the creditor have a lien on your property?	
	□ No	
ntact	Yes. Total claim (secured and unsecured): \$	<u> </u>
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ntact phone	Unsecured claim \$	<u> </u>
	What is the nature of the claim?	
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	As of the date you file, the claim is: Check all that apply. Contingent	
reditor's Name	☐ Unliquidated	
editors Name	☐ Disputed	
umber Street	☐ None of the above apply	
	Does the creditor have a lien on your property? No	
ity State ZIP Code	☐ Yes. Total claim (secured and unsecured): \$	
	Value of security:	
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est phone Sign Below	formation provided in this form is true and correct	
Sign Below	formation provided in this form is true and correct.	
2: Sign Below ler penalty of perjury, I declare that the in	formation provided in this form is true and correct.	
der penalty of perjury, I declare that the in	formation provided in this form is true and correct.	
tact phone 25 Sign Below		

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NEW YORK

www.nyeb.uscourts.gov

STATEMENT PURSUANT TO LOCAL BANKRUPTCY RULE 1073-2(b)

DE	EBTOR(S): ROSE field constructuon Inc. CASE NO.:					
Rel	Pursuant to Local Bankruptcy Rule 1073-2(b), the debtor (or any other petitioner) hereby makes the following disclosure concerning lated Cases, to the petitioner's best knowledge, information and belief:					
any are par	OTE: Cases shall be deemed "Related Cases" for purposes E.D.N.Y LBR 1073-1 and E.D.N.Y LBR 1073-2 if the earlier case was pending at vime within eight years before the filing of the new petition, and the debtors in such cases (i) are the same; (ii) are spouses or ex-spouses; (iii) affiliates, as defined in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a partnership and one more of its general thers; (vi) are partnerships which share one or more common general partners; or (vii) have, or within 180 days of the commencement of either the Related Cases had, an interest in property that was or is included in the property of another estate under 11 U.S.C. § 541(a).]					
1	NO RELATED CASE IS PENDING OR HAS BEEN PENDING AT ANY TIME.					
	THE FOLLOWING RELATED CASE(S) IS PENDING OR HAS BEEN PENDING:					
1	CACE NO. DISTRICT/DIVISION.					
1.	CASE NO.: JUDGE: DISTRICT/DIVISION: CASE PENDING: (YES/NO): [If closed] Date of Closing:					
	CURRENT STATUS OF RELATED CASE: (Discharged/awaiting discharge, confirmed, dismissed, etc.					
	MANNER IN WHICH CASES ARE RELATED: (Refer to NOTE above):					
•	SCHEDULE A/B: PROPERTY "OFFICIAL FORM 106A/B - <u>INDIVIDUAL</u> " PART 1 (REAL PROPERTY):					
	REAL PROPERTY AS LISTED IN DEBTOR'S SCHEDULE "A/B - PART 1" WHICH WAS ALSO LISTED IN SCHEDULE "A/B" OF					
	RELATED CASES:					
•	SCHEDULE A/B: ASSETS – REAL PROPERTY "OFFICIAL FORM 206A/B - NON-INDIVIDUAL" PART 9 (REAL					
	PROPERTY): REAL PROPERTY AS LISTED IN DEBTOR'S SCHEDULE "A/B – PART 9" WHICH WAS ALSO LISTED IN					
	SCHEDULE "A/B" OF RELATED CASES:					
2	CASE NO.: DISTRICT/DIVISION:					
۳.	CASE PENDING: (YES/NO): [If closed] Date of Closing:					
	CURRENT STATUS OF RELATED CASE:					
	(Discharged/awaiting discharge, confirmed, dismissed, etc.					
	MANNER IN WHICH CASES ARE RELATED: (Refer to NOTE above):					
•	SCHEDULE A/B: PROPERTY "OFFICIAL FORM 106A/B - <u>INDIVIDUAL</u> " PART 1 (REAL PROPERTY):					
	REAL PROPERTY AS LISTED IN DEBTOR'S SCHEDULE "A/B - PART 1" WHICH WAS ALSO LISTED IN SCHEDULE "A/B" OF					
	RELATED CASES:					
•	SCHEDULE A/B: ASSETS - REAL PROPERTY "OFFICIAL FORM 206A/B - NON-INDIVIDUAL" PART 9 (REAL PROPERTY):					
	REAL PROPERTY AS LISTED IN DEBTOR'S SCHEDULE "A/B - PART 9" WHICH WAS ALSO LISTED IN SCHEDULE "A/B" OF					

RELATED CASES:

[OVER]

	DISCLOSURE OF RELATE	CD CASES (cont'd)	•
3.	CASE NO.:	JUDGE:	DISTRICT/DIVISION:
	CASE PENDING: (YES/NO)	: [If closed] Date of C	Closing:
	CURRENT STATUS OF RELATED CASE:		
	CURRENT STATUS OF RELATED CASE: (Discharged/awaiting discharge, confirmed, dismissed, etc.		
	MANNER IN WHICH CASES ARE RELATED: (Refer to NOTE above):		
•	SCHEDULE A/B: PROPERTY "OFFICIAL FORM 106A/B - <u>INDIVIDUAL</u> " PART 1 (REAL PROPERTY):		
	REAL PROPERTY AS LISTED IN DEBTOR'S SCHEDULE "A/B - PART 1" WHICH WAS ALSO LISTED IN SCHEDULE "A/B" OF		
	RELATED CASES:		
•	SCHEDULE A/B: ASSETS - REAL PROPERTY "OFFICIAL FORM 206A/B - NON-INDIVIDUAL" PART 9 (REAL		
	PROPERTY): REAL PROPE	RTY AS LISTED IN DEBTOR'S SCH	EDULE "A/B – PART 9" WHICH WAS ALSO LISTED IN
	SCHEDULE "A/B" OF RELA	TED CASES:	
	be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file. TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE: I am admitted to practice in the Eastern District of New York (Y/N):		
	CERTIFICATION (to be signed by pro-se debtor/petitioner or debtor/petitioner's attorney, as applicable):		
	I certify under penalty of per indicated elsewhere on this fo		is not related to any case pending or pending at any time, except as
			Jaioum Signature of Pro-se Debtor/Petitioner
	Signature of Debtor's Attorn	ey	
			199 Nassan Road.
			Mailing Address of Debtor/Petitioner
		-	Rosevelt NY 11575' City, State, Zip Code
			City, State, Zip Code
			Email Address
			516 204 5775
			Area Code and Telephone Number

Failure to fully and truthfully provide all information required by the E.D.N.Y LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

NOTE: Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NEW YORK

	Y
In Re:	
Rosefield Construction	Inc. Case No.
•	Chapter
Debtor(s)	
	X
VERIFICATION OF CREDIT	OR MATRIX/LIST OF CREDITORS
The undersigned debtor(s) or creditor matrix/list of creditors submitted he knowledge.	attorney for the debtor(s) hereby verifies that the rein is true and correct to the best of his or her
Dated: 5-5-16	
	Rosefield Construction Inc Debior Surveywattie Jaigolin
	Joint Debtor
	Attorney for Debtor

NYCTL 1998-2 TRUST as successor in interest the NYCTL 2011-A TRUST and The Bank of New York Mellon as Collateral Agent and Custodian