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Fill in this information to identify t		CLERK U.S. BANKRUPTCY ASTERN DISTRICT OF	•
United States Bankruptcy Court for the Eastern District of	New York (State)	ASTERN DISTRICT OF NEW YORK	
Case number (If known):	(State) Chapter 11	L HIN 20 D	☐ Check if this is a
Odde Hamber (Filliam).		P 704 50 1:13	amended filing
	F	RECEIVED	
Official Form 201			
	on for Non-Individuals Filin	g for Bankrunt	CV 04/16
	parate sheet to this form. On the top of any additional r		
	nation, a separate document, <i>Instructions for Bankrupto</i>		
	0 1 -		
1. Debtor's name	heely B Inc		
2. All other names debtor used			
in the last 8 years Include any assumed names,			
trade names, and doing business as names			
3. Debtor's federal Employer	45-5250125		40
Identification Number (EIN)	40-02000	•	
			จ
4. Debtor's address	Principal place of business	Mailing address, if different to of business	rom principal place
	2 West 4th Street		
,	Number Street	Number Street	
		P.O. Box	
	Freeport Ny 11520)	
	City State 2 ZIP Code	•	tate ZIP Code
	0/0000	Location of principal assets, principal place of business	if different from
	Nassau County		
		Number Street	
			-
		City S	tate ZIP Code
·			
5. Debtor's website (URL)			
	Corporation (including Limited Liability Company (LL	.C) and Limited Liability Partnersh	nip (LLP))
6. Type of debtor	☐ Partnership (excluding LLP)	e, and Emmod Elability i districtly	//
	Other. Specify:		

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Deb	otor Reely B ?	Case number (if known)		
	<u> </u>	A. Check one:		
7.	Describe debtor's business			
		☐ Health Care Business (as defined in 11 U.S.C. § 101(27A)) ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))		
		Railroad (as defined in 11 U.S.C. § 101(44))		
		Stockbroker (as defined in 11 U.S.C. § 101(53A))		
		Commodity Broker (as defined in 11 U.S.C. § 101(6))		
		☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))		
		☐ None of the above		
		B. Check all that apply:		
		☐ Tax-exempt entity (as described in 26 U.S.C. § 501)		
		☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)		
		☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))		
ఈ మా				
		C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .		
*****	NAMEN NO DO DO BRANCO O CONTRACTO DA ROS COLOS DE SER A PROPENSA DE CONTRACTO DE CONTRACTORIO DE CONTRACTO DE			
8.	Under which chapter of the	Check one:		
	Bankruptcy Code is the debtor filing?	☐ Chapter 7		
	deptor ming?	Chapter 9		
		Chapter 11. Check all that apply:		
		Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).		
		The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).		
		A plan is being filed with this petition.		
		Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).		
		The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.		
		☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.		
		☐ Chapter 12		
9.	Were prior bankruptcy cases	₩ No		
	filed by or against the debtor within the last 8 years?	Yes. District When Case number		
	If more than 2 cases, attach a			
	separate list.	District When Case number		
10	. Are any bankruptcy cases	M No		
	pending or being filed by a business partner or an affiliate of the debtor?	☐ Yes. Debtor Relationship		
	List all cases. If more than 1,	District WhenMM / DD /YYYY		
	attach a separate list.	Case number, if known		

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Debtor Reely B	Inc	Case number (if know	yn)	
1. Why is the case filed in this district? Check all that apply: Debtor has had its domicile, principal place of business, or principal assets in this district for 180 day immediately preceding the date of this petition or for a longer part of such 180 days than in any other			pal assets in this district for 180 days	
	district.			
	A bankruptcy case concer	rning debtor's affiliate, general partner,	or partnership is pending in this district.	
12. Does the debtor own or have possession of any real property or personal property	☐ No ☐ Yes. Answer below for ea	ch property that needs immediate atten	ntion. Attach additional sheets if needed.	
that needs immediate attention?	_	erty need immediate attention? (Che		
		eged to pose a threat of imminent and id ard?	dentifiable hazard to public health or safety.	
	_			
	 It needs to be physically secured or protected from the weather. It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). 			
	other Forec	clourse sale.		
	Where is the prope	rty? 200 Evan	s Avenue.	
		Free Port	NY 1/520 State ZIP Code	
	Is the property insu No Yes. insurance ag		he bank has it insure	
	Contact name	e		
	Phone		-	
Statistical and adminis	trative information			
13. Debtor's estimation of	Chack one:			
available funds	on of Check one: ☐ Funds will be available for distribution to unsecured creditors. ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors			
14. Estimated number of creditors	1-49 50-99 100-199 200-999	☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 10,001-25,000	25,001-50,000 50,001-100,000 More than 100,000	
15. Estimated assets	\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million	\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million	\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion	

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Debtor Reely B	Inc.	Case number (if kr	nown)
16. Estimated liabilities	□ \$0-\$50,000 □ \$50,001-\$100,000 □ \$100,001-\$500,000 □ \$500,001-\$1 million	\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million	\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion
Request for Relief, Do	eclaration, and Signatures		
		atement in connection with a bankrupto 18 U.S.C. §§ 152, 1341, 1519, and 35	
17. Declaration and signature of authorized representative of debtor	The debtor requests rel	ief in accordance with the chapter of tit	le 11, United States Code, specified in this
	I have been authorized	to file this petition on behalf of the debt	tor.
	I have examined the integrated correct.	formation in this petition and have a rea	sonable belief that the information is true and
		erjury that the foregoing is true and cor	rrect.
	Executed on $\frac{06-2}{MM / DD}$	<u>0-2</u> 016.	
	××		
	Signature of authorized rep	resentative of debtor Printed	name
	Title		
18. Signature of attorney	*	Date	
	Signature of attorney for d		MM / DD / YYYY
	Printed name		
	Firm name		
	Number Street		
	City	Ste	ate ZIP Code
	Contact phone	En	nail address
	Bar number	Sta	ute

Fill in this information to identify the case and this filin	ng:	,
Debtor Name Reely B Inc		
United States Bankruptcy Court for the: Eastern	District of NY (State)	
Case number (If known):	(Oute)	
Official Ferman 000		
Official Form 202	of Parium, for Non Individual Dahtors	40/4
An individual who is authorized to act on behalf of a northis form for the schedules of assets and liabilities, any	on-individual Debtors on-individual Debtors on-individual debtor, such as a corporation or partnership, must sign and submit y other document that requires a declaration that is not included in the document, must state the individual's position or relationship to the debtor, the identity of the 011.	
	ing a false statement, concealing property, or obtaining money or property by frag up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341	
Declaration and signature		
I am the president, another officer, or an authorized another individual serving as a representative of th	ed agent of the corporation; a member or an authorized agent of the partnership; or he debtor in this case.	
I have examined the information in the documents	s checked below and I have a reasonable belief that the information is true and correct:	
☐ Schedule A/B: Assets–Real and Personal Pro	roperty (Official Form 206A/B)	
☐ Schedule D: Creditors Who Have Claims Sec		
☐ Schedule E/F: Creditors Who Have Unsecure	ed Claims (Official Form 206E/F)	
☐ Schedule G: Executory Contracts and Unexpi	pired Leases (Official Form 206G)	
☐ Schedule H: Codebtors (Official Form 206H)		
Summary of Assets and Liabilities for Non-Inc	dividuals (Official Form 206Sum)	
Amended Schedule		
Chapter 11 or Chapter 9 Cases: List of Credit	itors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 20	04)
Other document that requires a declaration_		
Executed on 6-20-12 MM/DD/YYYY	signature of individual signing on behalf of debtor	
	·	
	Position or relationship to debtor	

Wells Fargo Bank, N.A AKA Wachovia Mortgage P.O. BOX 659558 San Antonio Texas 75265

Druckman Law Group PLLC 242 Drexel Avenue Westbury New York 11590

Philip Debellis 2459 Ocean Avenue Ronkonkoma New York 11779