STEVE'S RESTRUCTURE
WEEKLY CASH FLOW 13 WEEKS

	20-Feb	27-Feb	6-Mar	13-Mar	20-Mar	27-Mar	3-Apr	10-Apr	17-Apr	24-Apr	1-May	8-May	15-May	13-Wk Total
Gross Revenue		**217,160**	**66,830**	**13,750**	**38,750**	**8,750**	**22,500**	**22,500**	**37,500**	**22,500**	**35,000**	**35,000**	**75,000**	**595,240**
Customer Allowances		**11,700**	**2,188**	**2,688**	**5,188**	**2,188**	**5,000**	**5,000**	**6,500**	**5,000**	**8,125**	**8,125**	**12,125**	**73,825**
Net Revenue		**205,460**	**64,643**	**11,063**	**33,563**	**6,563**	**17,500**	**17,500**	**31,000**	**17,500**	**26,875**	**26,875**	**62,875**	**521,415**
Cash In from DIP Loan + A/R	**330,000**	**0**	**0**	**0**	**0**	**205,460**	**64,643**	**11,063**	**33,563**	**6,563**	**17,500**	**17,500**	**31,000**	**717,290**
Accounts Payable														
PAYROLL & EXPENSES	21,106	7,336	3,665	6,913	11,156	10,286	765	6,936	11,156	10,286	765	6,936	14,856	112,163
PRODUCTION	0	0	0	0	50,000	0	0	0	75,000	0	0	0	100,000	225,000
FREIGHT & SHIPPING	46,610	4,500	21,716	6,683	5,875	4,485	875	2,250	6,750	4,360	2,250	3,500	8,610	118,464
BROKERS	14,000				0				0				0	14,000
FINANCING	983	983	983	983	983	983	983	983	983	983	983	983	983	12,779
TRANSITION & GROWTH	15,000				0				0				0	15,000
TOTAL A/P	**97,699**	**12,819**	**26,364**	**14,579**	**68,014**	**15,754**	**2,623**	**10,169**	**93,889**	**15,629**	**3,998**	**11,419**	**124,449**	**497,406**
End Month Cash Flow +/-	**232,301**	**(12,819)**	**(26,364)**	**(14,579)**	**(68,014)**	**189,706**	**62,020**	**893**	**(60,327)**	**(9,067)**	**13,502**	**6,081**	**(93,449)**	
Cumulative Cash Flow +/-	**232,301**	**219,482**	**193,118**	**178,539**	**110,525**	**300,230**	**362,250**	**363,143**	**302,817**	**293,750**	**307,252**	**313,333**	**219,884**	

ACCOUNTS PAYABLE DETAILS

Personnel	4,682	6,686	515	6,663	4,682	6,686	515	6,686	4,682	6,686	515	6,686	4,682	
Healthcare	3,724				3,724				3,724				3,724	
Insurance Workers Companesation	1,000													
Insurance Commercial Package	4,000													
Accountant	4,000				2,500				2,500				2,500	
Office Rent	2,900		2,900			2,900				2,900			2,900	
Internet		150				150				150			400	
Online Services	300					300				300			400	
Miscellaneous Expenses	500	500	250	250	250	250	250	250	250	250	250	250	250	
PAYROLL & EXPENSES	**21,106**	**7,336**	**3,665**	**6,913**	**11,156**	**10,286**	**765**	**6,936**	**11,156**	**10,286**	**765**	**6,936**	**14,856**	**112,163**
Co-Packer					50,000				75,000				100,000	
PRODUCTION					**50,000**				**75,000**				**100,000**	**225,000**
Hanson Logistics	46,000	0	21,716	6,683	1,375	3,875	875	2,250	2,250	3,750	2,250	3,500	3,500	
IWI/Americold	610					610				610			610	
Freight		4,500			4,500				4,500				4,500	
FREIGHT & SHIPPING	**46,610**	**4,500**	**21,716**	**6,683**	**5,875**	**4,485**	**875**	**2,250**	**6,750**	**4,360**	**2,250**	**3,500**	**8,610**	**118,464**
West Coast Brokers	10,000		5,000				5,000				5,000			
East Coast Brokers	4,000		400				400				400			
BROKERS	**14,000**	**0**	**5,400**	**0**	**0**	**0**	**5,400**	**0**	**0**	**0**	**5,400**	**0**	**0**	**30,200**
DIP Loan Interest	577	577	577	577	577	577	577	577	577	577	577	577	577	
UST Fees	406	406	406	406	406	406	406	406	406	406	406	406	406	
FINANCING	**983**	**983**	**983**	**983**	**983**	**983**	**983**	**983**	**983**	**983**	**983**	**983**	**983**	**12,779**
New Flavors	5,000													
New Packaging	10,000													
TRANSITION & GROWTH	**15,000**													**15,000**