

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NEW YORK

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name 688 10th Ave Restaurant Corp.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 26-3104375

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>23-72 21st Street</u> <u>Astoria, NY 11102</u> Number, Street, City, State & ZIP Code	_____ P.O. Box, Number, Street, City, State & ZIP Code
	<u>Queens</u> County	_____ Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor 688 10th Ave Restaurant Corp.
Name

Case number (if known) _____

7. Describe debtor's business
- A. Check one:
- Health Care Business (as defined in 11 U.S.C. § 101(27A))
 - Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 - Railroad (as defined in 11 U.S.C. § 101(44))
 - Stockbroker (as defined in 11 U.S.C. § 101(53A))
 - Commodity Broker (as defined in 11 U.S.C. § 101(6))
 - Clearing Bank (as defined in 11 U.S.C. § 781(3))
 - None of the above
-
- B. Check all that apply
- Tax-exempt entity (as described in 26 U.S.C. §501)
 - Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
 - Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))
-
- C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?
- Check one:
- Chapter 7
 - Chapter 9
 - Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
 - Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?
- No.
 Yes.
- If more than 2 cases, attach a separate list.
- | | | | | | |
|----------|-------|------|-------|-------------|-------|
| District | _____ | When | _____ | Case number | _____ |
| District | _____ | When | _____ | Case number | _____ |

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- No.
 Yes.
- List all cases. If more than 1, attach a separate list
- | | | | |
|----------|-------|-----------------------|-------|
| Debtor | _____ | Relationship | _____ |
| District | _____ | When | _____ |
| | | Case number, if known | _____ |

Debtor 688 10th Ave Restaurant Corp.
Name

Case number (if known) _____

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- No
 - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____
- Where is the property? _____
Number, Street, City, State & ZIP Code
- Is the property insured?
- No
 - Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds. *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor 688 10th Ave Restaurant Corp.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3671.

17. Declaration and signature of authorized representative of debtor


The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

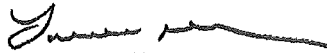
I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 13, 2017
MM / DD / YYYY

X 
Signature of authorized representative of debtor
Title President

Thomas Vicari
Printed name

18. Signature of attorney

X 
Signature of attorney for debtor

Date February 13, 2017
MM / DD / YYYY

Lawrence Morrison
Printed name

MORRISON TENENBAUM PLLC
Firm name

87 Walker Street, Floor 2
New York, NY 10013
Number, Street, City, State & ZIP Code

Contact phone 212-620-0938 Email address morr1aw@aol.com, L.MORRISON@M-T-LAW.COM

Bar number and State _____

Fill in this information to identify the case:

Debtor name 688 10th Ave Restaurant Corp.
 United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Action Carting 300 Frank W. Burr Blvd Suite 39 Teaneck, NJ 07666		Trade debt	Unliquidated			\$871.00
Amtrust 23 Mays Landing Suite One Somers Point, NJ 08244		Trade Debt	Unliquidated			\$5,552.00
Driscoll Foods 174 Delawanna Ave Clifton, NJ 07014		Trade Debt				\$24,259.99
G&G Duct Cleaning 25-03 Borden Avenue Long Island City, NY 11101		Trade Debt	Unliquidated			\$409.28
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101		Unpaid Payroll Taxes	Unliquidated			\$12,008.03
IPFS Corporation PO Box 412086 Kansas City, MO 64141		Trade Debt				\$13,434.90
J&M Plumbing 4319 Katinah Avenue Bronx, NY 10470		Trade Debt	Unliquidated			\$397.39
John's Market 25-20 50th Avenue Long Island City, NY 11101		Trade Debt	Unliquidated			\$3,342.17

Debtor 688 10th Ave Restaurant Corp.
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
KAS LLC 2444 Chateau Napoleon Henderson, NV 89044			Unliquidated	\$389,692.66	\$0.00	\$389,692.66
Mary S. Marcos 100 Schindler Court Apt 132 East Rutherford, NJ 07073		Loan	Unliquidated			\$20,000.00
Metro Cleaning Solutions 1036 Mayfair Road Baldwin, NY 11510		Trade Debt	Unliquidated			\$261.60
Metropolitan Property Services 141-50 85th Rd Jamaica, NY 11435		Rent Arrears	Unliquidated			\$4,353.86
NYS Dept. of Tax & Finance Bankruptcy Section PO Box 5300 Albany, NY 12205		Unpaid Payroll Taxes	Unliquidated			\$4,481.74
NYS Dept. of Tax & Finance Bankruptcy Section PO Box 5300 Albany, NY 12205		Unpaid Sales Tax	Unliquidated			\$16,359.13
Opentable Payment Lockbox PO Box 671198 Dallas, TX 75267		Trade Debt	Unliquidated			\$2,920.84
Southern Wine & Spirits PO Box 250 East Northport, NY 11731		Trade Debt	Unliquidated			\$504.58
Stanton & Leone 1025 Westchester Avenue Suite 301 West Harrison, NY 10604		Trade Debt	Unliquidated			\$1,500.00
Verizon Attn: Legal/Bankruptcy P.O. Box 15124 Albany, NY 12212		Trade Debt	Unliquidated			\$243.15

Debtor 688 10th Ave Restaurant Corp.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Weekly Business News 274 Madison Avenue Suite 1101 New York, NY 10016		Trade Debt	Unliquidated			\$750.00
White Plains Linen 4 John Walsh Blvd Peekskill, NY 10566		Trade Debt	Unliquidated			\$673.82

United States Bankruptcy Court
Eastern District of New York

In re 688 10th Ave Restaurant Corp.

Debtor(s)

Case No.
Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case


Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Thomas Vicari 23-72 21st Street Astoria, NY 11102	Common Stock	100%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 13, 2017

Signature


Thomas Vicari

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

United States Bankruptcy Court
Eastern District of New York

In re 688 10th Ave Restaurant Corp.

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date: February 13, 2017



Thomas Vicari/President
Signer/Title

Action Carting
300 Frank W. Burr Blvd
Suite 39
Teaneck, NJ 07666

Amtrust
23 Mays Landing
Suite One
Somers Point, NJ 08244

Driscoll Foods
174 Delawanna Ave
Clifton, NJ 07014

Ecolabs
655 Loan Oak Dr.
Eagan, MN 55121

G&G Duct Cleaning
25-03 Borden Avenue
Long Island City, NY 11101

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101

IPFS Corporation
PO Box 412086
Kansas City, MO 64141

J&M Plumbing
4319 Katinah Avenue
Bronx, NY 10470

John's Market
25-20 50th Avenue
Long Island City, NY 11101

Julius Serrano
c/o Christopher Marlborough
445 Broad Hollow Road, St. 400
Lynbrook, NY 11563

KAS LLC
2444 Chateau Napoleon
Henderson, NV 89044

Mary S. Marcos
100 Schindler Court
Apt 132
East Rutherford, NJ 07073

Metro Cleaning Solutions
1036 Mayfair Road
Baldwin, NY 11510

Metropolitan Property Services
141-50 85th Rd
Jamaica, NY 11435

NYS Dept. of Tax & Finance
Bankruptcy Section
PO Box 5300
Albany, NY 12205

Opentable
Payment Lockbox
PO Box 671198
Dallas, TX 75267

Pablo Moya
c/o Christopher Marlborough
445 Broad Hollow Road, Ste. 40
Lynbrook, NY 11563

Regal Wine Imports
2 Commerce Drive, Suite 3
Moorestown, NJ 08057

Southern Wine & Spirits
PO Box 250
East Northport, NY 11731

Stanton & Leone
1025 Westchester Avenue
Suite 301
West Harrison, NY 10604

Verizon
Attn: Legal/Bankruptcy
P.O. Box 15124
Albany, NY 12212

Weekly Business News
274 Madison Avenue
Suite 1101
New York, NY 10016

White Plains Linen
4 John Walsh Blvd
Peekskill, NY 10566

MORRISON-TENENBAUM, PLLC
87 Walker Street, Floor 2
New York, New York 10013
(212) 620-0938
Proposed Attorneys for the Debtors

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

In re:

688 10TH AVENUE RESTAURANT CORP.

Debtor.

Chapter 11

Index No. 17-_____

CORPORATE RESOLUTION

At the meeting of the Board of Directors of 688 10th Avenue Corp., ("688 10th Ave") it was determined to be in the best interests of 688 10th Ave to file for bankruptcy under Chapter 11 of the United States Bankruptcy Code.

Dated: New York, New York
February_____, 2017

By : Thomas Vicari
Thomas Vicari, President

- (II) **If the case originally was commenced under chapter 7 or chapter 13 the name and address of any trustee appointed in the case and, in a case originally commenced under chapter 7, the names and addresses of the members of any creditors' committee.**

Not applicable.

- (III) **The names and addresses of the members of, and attorneys for, any committee organized prior to the order for relief in the chapter 11 case, and a brief description of the circumstances surrounding the formation of the committee and the date of its formation:**

Not applicable.

- (IV) **The following information with respect to each of the holders of the 20 largest unsecured claims, excluding insiders: the name, the address (including the number street, apartment or suite number, and zip code in not included in the post office address), the telephone number, the name(s) of person(s) familiar with the debtor's account, the amount of the claim, and an indication of whether the claim is contingent, unliquidated, disputed, or partially secured;**

The Statement of the Debtor's Twenty Largest Creditors is annexed hereto as **Exhibit "A"**.

- (V) **The following information with respect to each of the holders of the five largest secured claims: the name, the address (including the number, street, apartment**

or suite number, and zip code, if not included in the post office address), the amount of the claim, a brief description and an estimate of the value of the collateral securing the claim, and whether the claim or lien is disputed:

<u>Creditor</u>	<u>Claim Amount</u>	<u>Collateral</u>	<u>Value</u>
KAS LLC	\$389,692.66	UCC LIEN	UNKNOW

(VI) **A summary of the debtor's assets and liabilities:**

Assets: Approx. \$30,000.00

Liabilities: Approx. \$502,417.56

(VII) **The number and classes of shares of stock, debentures, or other securities of the debtor that are publicly held, and the number of holders thereof, listing separately those held by each of the debtor's offices and directors and the amounts so held:**

Not applicable.

(VIII) **A list of all the debtor's property in the possession or custody of any custodian, public officer, mortgagee, pledgee, assignee of rents, or secured creditor, or agent for any such entity, giving the name, address, and telephone number of each such entity and the court in which any proceeding relating thereto is pending:**

None

(IX) **A list of the premises owned, leased, or held under other arrangement from which the debtor operates its business:**

<u>Location</u>	<u>Arrangement</u>
688 10 th Avenue, New York NY 10019	Commercial Lease

- (X) **The location of the debtor's substantial assets, the location of its books and records, and the nature, location, and value of any assets held by the debtor outside the territorial limits of the United States:**

Asset Location: 688 10th Avenue, New York NY 10019

Records: 23-72 21st Street, Astoria NY 11102

- (XI) **The nature and present status of each action or proceeding, pending or threatened, against the debtor or its property where a judgment against the debtor or a seizure of its property may be imminent:**

Currently, there is a Fair Labor Standards Act class action lawsuit pending in the Southern District of New York against the Debtor.

- (XII) **The names of the individuals who comprise the debtor's existing senior management, their tenure with the debtor, and a brief summary of their relevant responsibilities and experience.**

Thomas Vicari, President

- (B) ***Additional Information if Business Is to Continue.* If the debtor intends to continue to operate its business, the affidavit shall so state and set forth:**

- (1) **The estimated amount of the weekly payroll to employees (exclusive of officer, directors, stockholders, and partners) for the 30 day period following the filing of the chapter 11 petition:**

Approx. \$32,500.00

- (2) **The amount paid and proposed to be paid for services for the 30 day period following the filing of the chapter 11 petition –**

- (a) **If the debtor is a corporation, to officers, stockholders, and directors:**

\$0.00

- (b) **If the debtor is an individual or a partnership, to the individual or the members of the partnership:**

Not applicable.

- (c) **If a financial or business consultant has been retained by the debtor, to the consultant:**

Not applicable.

(3) A schedule, for the 30 day period following the filing of the chapter 11 petition, of estimated cash receipts and disbursements, net cash gain or loss, obligations and receivables expected to accrue but remain unpaid, other than professional fees, and any other information relevant to an understanding of the foregoing.

Estimated cash receipts:	\$85,000.00 – \$90,000.00
Estimated cash disbursements:	\$90,000.00 – \$100,000.00
Estimated Net cash gain or (loss):	(\$10,000.00 - \$15,000.00)
Obligations expected to accrue but remain unpaid:	\$505,000.00 - \$510,000.00

Dated: New York, New York
February 15, 2017


By: Thomas Vicari, President

Sworn to before me this 15 day of
February, 2017


Notary Public, State of New York

Mario Albuja
Notary Public State of New York
No. 01AL6318945
Qualified in Suffolk County
Commission Expires Feb 9, 2019

Mario Albuja
Notary Public State of New York
No. 01AL6318945
Qualified in Suffolk County
Commission Expires Feb 9, 2019



B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Eastern District of New York

In re 688 10th Ave Restaurant Corp.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>7,500.00</u>
Prior to the filing of this statement I have received	\$	<u>7,500.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify): **Third Party Payor**

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

February 13, 2017

Date

/s/ Lawrence Morrison

Lawrence Morrison

Signature of Attorney

MORRISON TENENBAUM PLLC

87 Walker Street, Floor 2

New York, NY 10013

212-620-0938

morrlaw@aol.com, LMORRISON@M-T-LAW.COM

Name of law firm

**United States Bankruptcy Court
Eastern District of New York**

In re 688 10th Ave Restaurant Corp.

Debtor(s)

Case No. _____

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for 688 10th Ave Restaurant Corp. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

February 13, 2017

Date

/s/ Lawrence Morrison

Lawrence Morrison

Signature of Attorney or Litigant

Counsel for 688 10th Ave Restaurant Corp.

MORRISON TENENBAUM PLLC

87 Walker Street, Floor 2

New York, NY 10013

212-620-0938

morrlaw@aol.com, LMORRISON@M-T-LAW.COM

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

STATEMENT PURSUANT TO LOCAL
BANKRUPTCY RULE 1073-2(b)

DEBTOR(S): 688 10th Ave Restaurant Corp. CASE NO.: _____

Pursuant to Local Bankruptcy Rule 1073-2(b), the debtor (*or any other petitioner*) hereby makes the following disclosure concerning Related Cases, to the petitioner's best knowledge, information and belief:

[NOTE: Cases shall be deemed "Related Cases" for purposes of E.D.N.Y. LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case was pending at any time within eight years before the filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are spouses or ex-spouses; (iii) are affiliates, as defined in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a partnership and one or more of its general partners; (vi) are partnerships which share one or more common general partners; or (vii) have, or within 180 days of the commencement of either of the Related Cases had, an interest in property that was or is included in the property of another estate under 11 U.S.C. § 541(a).]

- NO RELATED CASE IS PENDING OR HAS BEEN PENDING AT ANY TIME.
- THE FOLLOWING RELATED CASE(S) IS PENDING OR HAS BEEN PENDING:

1. CASE NO.: _____ JUDGE: _____ DISTRICT/DIVISION: _____

CASE STILL PENDING (Y/N): _____ [If closed] Date of closing: _____

CURRENT STATUS OF RELATED CASE: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): _____

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

2. CASE NO.: _____ JUDGE: _____ DISTRICT/DIVISION: _____

CASE STILL PENDING (Y/N): _____ [If closed] Date of closing: _____

CURRENT STATUS OF RELATED CASE: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): _____

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

3. CASE NO.: _____ JUDGE: _____ DISTRICT/DIVISION: _____

CASE STILL PENDING (Y/N): _____ [If closed] Date of closing: _____

(OVER)

DISCLOSURE OF RELATED CASES (cont'd)

CURRENT STATUS OF RELATED CASE: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (Refer to NOTE above): _____

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

NOTE: Pursuant to 11 U.S.C. § 109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.

TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:

I am admitted to practice in the Eastern District of New York (Y/N): Y

CERTIFICATION (to be signed by pro se debtor/petitioner or debtor/petitioner's attorney, as applicable):

I certify under penalty of perjury that the within bankruptcy case is not related to any case now pending or pending at any time, except as indicated elsewhere on this form.

/s/ Lawrence Morrison
Lawrence Morrison
Signature of Debtor's Attorney
MORRISON TENENBAUM PLLC
87 Walker Street, Floor 2
New York, NY 10013
212-620-0938

Signature of Pro Se Debtor/Petitioner

Signature of Pro Se Joint Debtor/Petitioner

Mailing Address of Debtor/Petitioner

City, State, Zip Code

Area Code and Telephone Number

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

NOTE: Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

-----X
IN RE: **688 10th Ave Restaurant Corp.**

Chapter **11**

Case No.:

Debtor(s)
-----X

STATEMENT PURSUANT TO LOCAL RULE 2017

I, **Lawrence Morrison**, an attorney admitted to practice in this Court, state:

1. That I am the attorney for the above-named debtor(s) and am fully familiar with the facts herein.
2. That prior to the filing of the petition herein, my firm rendered the following services to the above-named debtor(s):

<u>Date\Time</u>	<u>Services</u>
February 9, 2017	Initial interview, analysis of financial condition, etc.
February 13, 2017	Preparation and review of Bankruptcy petition

3. That my firm will also represent the debtor(s) at the first meeting of creditors.
4. That all services rendered prior to the filing of the petition herein were rendered by my firm.
5. That my usual rate of compensation of bankruptcy matters of this type is \$ 495.00 .

Dated: **February 13, 2017**

/s/ Lawrence Morrison
Lawrence Morrison
 Attorney for debtor(s)
MORRISON TENENBAUM PLLC
 87 Walker Street, Floor 2
 New York, NY 10013

212-620-0938
morrlaw@aol.com, LMORRISON@M-T-LAW.COM