F	ill in this information to identify the	case:				
L	Inited States Bankruptcy Court for the	r:				
E	Eastern District of _	New York				
C	Case number (If known):	tate) Chapter	11			Check if this is a amended filing
	fficial Form 201 oluntary Petition	n for Non-Ir	ndividu	ıals Fili	ng for Bank	ruptcy 04/16
	nore space is needed, attach a sep mber (if known). For more informa					
	Debtor's name	Biergarten Williams	burg, LLC		-	
	All other names debtor used in the last 8 years					
	Include any assumed names, trade names, and doing business as names				CATALON AND AND AND AND AND AND AND AND AND AN	
	Debtor's federal Employer Identification Number (EIN)	27-181	2 5 2	8_		
ı.	Debtor's address	Principal place of bus	siness		Mailing address, if d	ifferent from principal place
		470 Driggs A	venue		×	
		Number Street			Number Street	
					P.O. Box	
		Brooklyn	NY	11211		
		City	State	ZIP Code	City	State ZIP Code
					Location of principa	l assets, if different from
		Kings			principal place of bu	usiness
		County	-			
					Number Street	

						7/D C-1-
					City	State ZIP Code
	Debtor's website (URL)					
5.						

De	btor Biergarten Williams	burg, LLC Case number (ir known)
	Name	
7	Describe debtor's business	A. Check one:
6.	Describe destor 3 business	☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
		☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
		Railroad (as defined in 11 U.S.C. § 101(44))
		☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
		Commodity Broker (as defined in 11 U.S.C. § 101(6))
		Clearing Bank (as defined in 11 U.S.C. § 781(3))
		☑ None of the above
		B. Check all that apply:
		☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
		☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
		☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))
		C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See
	Huden which aboutes of the	Check one:
8.	Under which chapter of the Bankruptcy Code is the	Check one.
	debtor filing?	Chapter 7
	Andrew Constitution Constitutio	☐ Chapter 9
		☐ Chapter 11. Check all that apply:
		Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
		☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
		☐ A plan is being filed with this petition.
		Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
		□ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
		☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
		☐ Chapter 12
9.	Were prior bankruptcy cases	☑ No
	filed by or against the debtor within the last 8 years?	Yes. District When Case number
	If more than 2 cases, attach a separate list.	District When Case number
10	. Are any bankruptcy cases	☑ No
	pending or being filed by a	Yes. Debtor Relationship
	business partner or an affiliate of the debtor?	
		District WhenMM / DD /YYYY
	List all cases. If more than 1, attach a separate list.	Case number, if known

Debtor Biergarten Williamsbu	ırg, LLC	Case number (if kno	(10)
11. Why is the case filed in this district?		cile, principal place of business, or princ he date of this petition or for a longer pa	
	☐ A bankruptcy case conc	erning debtor's affiliate, general partner,	, or partnership is pending in this district.
12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?	Why does the pro It poses or is al What is the haz	perty need immediate attention? (Che leged to pose a threat of imminent and iterator?	identifiable hazard to public health or safety.
	It includes peris attention (for exassets or other	physically secured or protected from the shable goods or assets that could quickl (ample, livestock, seasonal goods, mea options).	y deteriorate or lose value without t, dairy, produce, or securities-related
	Where is the prop	erty? Number Street	
		City	State ZIP Code
	Is the property ins No Yes. Insurance a	sured?	
	Contact nar	ne	
	Phone	-	
Statistical and adminis	strative information		
13. Debtor's estimation of available funds		for distribution to unsecured creditors. expenses are paid, no funds will be avail	ailable for distribution to unsecured creditors.
14. Estimated number of creditors	☑ 1-49 □ 50-99 □ 100-199 □ 200-999	☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 10,001-25,000	25,001-50,000 50,001-100,000 More than 100,000
15. Estimated assets	\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million	☑ \$1,000,001-\$10 million ☐ \$10,000,001-\$50 million ☐ \$50,000,001-\$100 million ☐ \$100,000,001-\$500 million	\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion

\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million	\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million	\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion
		More than \$50 billion
claration, and Signatures		
petition. I have been authorized	to file this petition on behalf of the deb	tor.
correct.	ormation in this petition and have a rea	isonable belief that the information is true ar
I declare under penalty of pe	erjury that the foregoing is true and cor	rrect.
/s/ Michael Psilal	kis Micha	ael Psilakis
		name
✗ /s/ Peter Hatzipe	etros Date	03 20 2017
Peter Hatzipetros, E		MM / DD / YYYY
Petros Law Group, F	W	N. Committee of the com
Number Street New York	N	
(347) 804-1206 Contact phone		PeterH@petroslawgroup.com
PH7387	300	No.
	rious crime. Making a false stant for up to 20 years, or both. The debtor requests relipetition. I have been authorized. I have examined the infectorrect. I declare under penalty of positive declared authorized reprosentation. I have been authorized. I have examined the infectorrect. I declare under penalty of positive declared authorized reprosentation. I have examined the infectorrect. I declare under penalty of positive declared authorized reprosentation. I have examined the infectorrect. I declare under penalty of positive declared authorized reprosentation. I have examined the infectorrect. I declare under penalty of positive declared authorized reprosentation. I have examined the infectorrect. I declare under penalty of positive declared authorized reprosentation. I have examined the infectorrect. I declare under penalty of positive declared authorized reprosentation. I have examined the infectorrect. I declare under penalty of positive declared authorized reprosentation. I have examined the infectorrect. I declare under penalty of positive declared authorized reprosentation. I have examined the infectorrect. I declare under penalty of positive declared authorized reprosentation. I have examined the infectorrect. I declare under penalty of positive declared authorized reprosentation. I have examined the infectorrect. I declare under penalty of positive declared authorized reprosentation. I have examined the infectorrect. I declare under penalty of positive declared authorized reprosentation. I have examined the infectorrect. I declare under penalty of positive declared authorized reprosentation. I have examined the infectorrect. I declare	I have been authorized to file this petition on behalf of the debter of the examined the information in this petition and have a reactorrect. I declare under penalty of perjury that the foregoing is true and consider the following period of the executed on 03 20 2017 / MM / DD /YYYY ★ /s/ Michael Psilakis

Fill in this information to identify	the case and this f	filing:
Debtor Name Biergarten Willia	amsburg, LLC	
United States Bankruptcy Court for the:	Eastern	District of New York (State)
Case number (If known):		

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an another individual serving as a represen	authorized agent of the corporation; a member or an authorized agent of the partnership; or tative of the debtor in this case.
	ocuments checked below and I have a reasonable belief that the information is true and correct:
☐ Schedule A/B: Assets–Real and Pe	ersonal Property (Official Form 206A/B)
Schedule D: Creditors Who Have C	Claims Secured by Property (Official Form 206D)
☐ Schedule E/F: Creditors Who Have	Unsecured Claims (Official Form 206E/F)
☐ Schedule G: Executory Contracts a	and Unexpired Leases (Official Form 206G)
☐ Schedule H: Codebtors (Official Fo	rm 206H)
☐ Summary of Assets and Liabilities	for Non-Individuals (Official Form 206Sum)
☐ Amended Schedule	
✓ Chapter 11 or Chapter 9 Cases: Li	st of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
Other document that requires a dec	claration
I declare under penalty of perjury that th	e foregoing is true and correct.
Executed on 03 20 2017	✗ /s/ Michael Psilakis
MM / DD / YYYY	Signature of individual signing on behalf of debtor
	Michael Psilakis
	Printed name
	Operations Manager
	Position or relationship to debtor

Peter Hatzipetros (PH-7387) PETROS LAW GROUP, P.C. 14 W23rd Street New York, NY 10010

Tel: (347) 804-1206 | Fax: (212) 206-8868

peterh@petroslawgroup.com

Attorneys for Biergarten Williamsburg LLC

UNITED STATES BANKRUPTCY COUR	Γ
EASTERN DISTRICT OF NEW YORK	

In re:

Chapter 11
Case No.:

Biergarten Williamsburg LLC,

LIST OF CREDITORS

Debtor. -----x

COMPLETE LIST OF ALL DEBTOR'S CREDITORS

470 Driggs LLC

101 Richardson Street, Brooklyn, NY 11211

AFLAC

1932 Wynnton Road Columbus, GA 31999

ASCAP

21678 Network Place Chicago, IL 60673

Con Edison

Jaf Station PO Box 1702 New York, NY 10116-1702

Cryo Tech

600 Shames Drive Westbury, NY 11590

Ecolab Inc PO Box 32027

New York, NY 10087-2027

Ecotect

8 Hemlock Drive Sussex, NJ 07461 Eric M. Kutner, CPA, Esq. 200 Old Country Road

Suite 364

Mineola, NY 11501

Five Star Carting 5835 47th Street Maspeth, NY 11378

National Grid

One Metrotech Center, 16th Fl.

Brooklyn, NY 11201

Open Table

920 Broadway, 9th Fl. New York, NY 10010

SESAC

PO Box 900013

Raleigh, NC 27675-9013

Spectrum Enterprises

PO Box 223085

Pittsburgh, PA 15251-2085

Vend lease 8100 Sandpiper Circle, Ste 300 Baltimore, MD 21236

Verizon PO Box 15124 Albany, NY 12212-5124

Warshaw Burstein, LLP 555 Fifth Avenue New York, NY 10017 De Lange Landen 1111 Old Eagle School Road Wayne, PA 19087-1453

Chase Visa PO Box 1423 Charlotte, NC 28201-1423

ADT PO Box 371878 Pittsburgh, PA 15250-7878

Peter Hatzipetros (PH-7387) PETROS LAW GROUP, P.C. 14 W23 rd Street New York, NY 10010 Tel: (347) 804-1206 Fax: (212) 206-88 peterh@petroslawgroup.com Attorneys for Biergarten Williamsburg I	LLC	
UNITED STATES BANKRUPTCY CO EASTERN DISTRICT OF NEW YORK		
In re:	X	Chapter 11 Case No.:
Biergarten Williamsburg LLC,	Debtor.	CREDITOR MATRIX PURSUANT TO E.D.N.Y. LBR 1007-3
	ON OF CRE	e debtor(s) hereby verify that the attached tof their knowledge.
	See attache	ed.
Dated: March 20, 2017	Signed:	/s/ Michael Psilakis Michael Psilakis, Operations Manager
Dated: March 20, 2017	_	/s/ Peter Hatzipetros Signature of Attorney Peter Hatzipetros Petros Law Group, P.C. 14 W 23 rd Street

New York, NY 10010

Tel: (347) 804-1206 | Fax: (212) 206-8868

470 Driggs LLC 101 Richardson Street, Brooklyn, NY 11211

AFLAC 1932 Wynnton Road Columbus, GA 31999

ASCAP 21678 Network Place Chicago, IL 60673

Con Edison Jaf Station PO Box 1702 New York, NY 10116-1702

Cryo Tech 600 Shames Drive Westbury, NY 11590

Ecolab Inc PO Box 32027 New York, NY 10087-2027

Ecotect 8 Hemlock Drive Sussex, NJ 07461

Eric M. Kutner, CPA, Esq. 200 Old Country Road Suite 364 Mineola, NY 11501

Five Star Carting 5835 47th Street Maspeth, NY 11378

National Grid One Metrotech Center, 16th Fl. Brooklyn, NY 11201

Open Table 920 Broadway, 9th Fl. New York, NY 10010 SESAC PO Box 900013 Raleigh, NC 27675-9013

Spectrum Enterprises PO Box 223085 Pittsburgh, PA 15251-2085

Vend lease 8100 Sandpiper Circle, Ste 300 Baltimore, MD 21236

Verizon PO Box 15124 Albany, NY 12212-5124

Warshaw Burstein, LLP 555 Fifth Avenue New York, NY 10017

De Lange Landen 1111 Old Eagle School Road Wayne, PA 19087-1453

Chase Visa PO Box 1423 Charlotte, NC 28201-1423

ADT PO Box 371878 Pittsburgh, PA 15250-7878

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NEW YORK

STATEMENT PURSUANT TO LOCAL BANKRUPTCY RULE 1073-2(b)

DEBTOR(S): BIERGARTEN WILLIAMSBURG, LLC CASE NO.:

	ated Cases, to the petitioner's best kn		er petitioner) hereby makes the following disclosure concerning			
any t are a partn	time within eight years before the fil affiliates, as defined in 11 U.S.C. § 1 ners; (vi) are partnerships which share	ing of the new petition, and the debto 01(2); (iv) are general partners in the e one or more common general partners.	1073-1 and E.D.N.Y LBR 1073-2 if the earlier case was pending at rs in such cases (i) are the same; (ii) are spouses or ex-spouses; (iii) same partnership; (v) are a partnership and one more of its general ters; or (vii) have, or within 180 days of the commencement of either property of another estate under 11 U.S.C. § 541(a).]			
7	NO RELATED CASE IS PENDIN	NG OR HAS BEEN PENDING AT	ANY TIME.			
	THE FOLLOWING RELATED O	CASE(S) IS PENDING OR HAS BI	EEN PENDING:			
1.	CASE NO.:	JUDGE:	DISTRICT/DIVISION:			
			sing:			
	CURRENT STATUS OF RELAT	ED CASE:				
		(Discharged/awaiting d	ischarge, confirmed, dismissed, etc.			
	MANNER IN WHICH C.	ASES ARE RELATED: (Refer to N	OTE above):			
	SCHEDULE A/B: PROPERTY "	OFFICIAL FORM 106A/B - <u>INDIV</u>	VIDUAL" PART 1 (REAL PROPERTY):			
			ART 1" WHICH WAS ALSO LISTED IN SCHEDULE "A/B" OF			
1	RELATED CASES:					
	SCHEDULE A/B: ASSETS – REA	AL PROPERTY "OFFICIAL FOR	M 206A/B - <u>NON-INDIVIDUAL</u> " PART 9 (REAL			
	PROPERTY): REAL PROPERTY AS LISTED IN DEBTOR'S SCHEDULE "A/B – PART 9" WHICH WAS ALSO LISTED IN					
	SCHEDULE "A/B" OF RELATED	CASES:				
2.	CASE NO.:	JUDGE:	DISTRICT/DIVISION:			
	1 (100 to 100 to		sing:			
	CURRENT STATUS OF RELAT	(Discharged/awaiting d	ischarge, confirmed, dismissed, etc.			
	MANNER IN WHICH C	ASES ARE RELATED: (Refer to N	OTE above):			
	SCHEDULE A/B: PROPERTY "	OFFICIAL FORM 106A/B - INDI	VIDUAL" PART 1 (REAL PROPERTY):			
			ART 1" WHICH WAS ALSO LISTED IN SCHEDULE "A/B" OF			
			M 206A/B - <u>NON-INDIVIDUAL</u> " PART 9 (REAL PROPERTY):			
			ART 9" WHICH WAS ALSO LISTED IN SCHEDULE "A/B" OF			

[OVER]

	JUDGE:	DISTRICT/DIVISION:				
CASE PENDING: (YES/NO):	[If closed] Date of	Closing:				
CURRENT STATUS OF RELATEI	D CASE:					
	(Discharged/awaitin	ng discharge, confirmed, dismissed, etc.				
MANNER IN WHICH CAS	SES ARE RELATED: (Refer t	to NOTE above):				
SCHEDULE A/B: PROPERTY "OF	FFICIAL FORM 106A/B - <u>IN</u>	DIVIDUAL" PART 1 (REAL PROPERTY):				
REAL PROPERTY AS LISTED IN D	DEBTOR'S SCHEDULE "A/B	- PART 1" WHICH WAS ALSO LISTED IN SCHEDULE "A/B" OF				
RELATED CASES:						
SCHEDULE A/B: ASSETS – REAL	PROPERTY "OFFICIAL F	ORM 206A/B - <u>NON-INDIVIDUAL</u> " PART 9 (REAL				
PROPERTY): REAL PROPERTY AS	S LISTED IN DEBTOR'S SCI	HEDULE "A/B – PART 9" WHICH WAS ALSO LISTED IN				
SCHEDULE "A/B" OF RELATED C.	ASES:					
		ave had prior cases dismissed within the preceding 180 days may no				
	*	le a statement in support of his/her eligibility to file.				
	TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:					
I am admitted to practice in the Eastern District of New York (Y/N):Y						
CERTIFICATION (to be signed by	CERTIFICATION (to be signed by pro-se debtor/petitioner or debtor/petitioner's attorney, as applicable):					
I certify under penalty of perjury th indicated elsewhere on this form.	nat the within bankruptcy cas	se is not related to any case pending or pending at any time, except a				
/s/ Peter Hatzipetros, Esq.						
/s/ Peter Hatzipetros, Esq. Signature of Debtor's Attorney		Signature of Pro-se Debtor/Petitioner				
		Signature of Pro-se Debtor/Petitioner Mailing Address of Debtor/Petitioner				
		Mailing Address of Debtor/Petitioner				

Failure to fully and truthfully provide all information required by the E.D.N.Y LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

NOTE: Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.

Fill in this information to identify the case:					
Debtor name Biergarten Williamsburg, LLC					
United States Bankruptcy Court for the: Eastern	District of NY (State)				
Case number (If known):	(1000)				

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code		email address of creditor (for contact deb proisen gov	debts, bank loans, professional	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	AFLAC		Vendor				\$241.80/mo
2	ASCAP 21678 Network Place Chicago, IL 60673		Vendor				\$1795.366/yr
3	Con Edison Jaf Station PO Box 1702 New York, NY 10116-1702		Vendor				\$4566.69
4	Cryo Tech 600 Shames Drive Westbury, NY 11590		Vendor				\$321.21/mo
5	ADT PO Box 371878 Pittsburgh, PA 15250-7878		Vendor				\$59.72/mo
6	Ecolab Inc PO Box 32027 New York, NY 10087-2027		Vendor				\$268.59/mo
7	Ecotect 8 Hemlock Drive Sussex, NJ 07461		Vendor				\$435.56/mo
8	Eric M. Kutner, CPA, Esq. 200 Old Country Rd, Ste. 364 Mineola, NY 11501		Vendor				\$12,039.01

Biergarten Williamsburg, LLC

	Bieigarten Williamsburg, EEC		
Debtor		Case number (if known)	
	Name		

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
			,		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Five Star Carting 5835 47th Street Maspeth, NY 11378		Vendor				\$893.25/mo
10	National Grid One Metrotech Center, 16th Fl. Brooklyn, NY 11201		Vendor				\$3569.53
11	Open Table 920 Broadway, 9th Fl. New York, NY 10010		Vendor				\$1326.57
12	SESAC PO Box 900013 Raleigh, NC 27675-9013		Vendor				\$1285.50/yr
13	Spectrum Enterprises PO Box 223085 Pittsburgh, PA 15251		Vendor				\$577.99/mo
14	Vend lease 8100 Sandpiper Circle, Ste 300 Baltimore, MD 21236		Vendor				\$34,523.28
15	Verizon PO Box 15124 Albany, NY 12212-5124		Vendor				\$888.89
16	Warshaw Burstein, LLP 555 Fifth Avenue New York, NY 10017		Vendor				\$3505.00
17	De Lange Landen 1111 Old Eagle School Road Wayne, PA 19087-1453		Vendor				\$413.92/mo
18	Chase Visa PO Box 1423 Charlotte, NC 28201-1423		Vendor				\$2270.52
19							
20							

Peter Hatzipetros (PH7387)		
PETROS LAW GROUP, P.C.		
14 W23 rd Street		
New York, NY 10010		
Tel: (347) 804-1206 Fax: (212) 206-88	368	
peterh@petroslawgroup.com		
Attorneys for Biergarten Williamsburg	LLC	
UNITED STATES BANKRUPTCY CO EASTERN DISTRICT OF NEW YORK	_	
	X	Chapter 11
In re:		Case No.:
Biergarten Williamsburg LLC,		CORPORATE RESOLUTION
		PURSUANT TO E.D.N.Y.
	Debtor.	LBR 1074-1(a)
	X	

WRITTEN CONSENT OF BIERGARTEN WILLIAMSBURG, LLC

On behalf of **BIERGARTEN WILLIAMSBURG**, **LLC**, a New York limited liability company (the "Company"), the undersigned, **BILLYBURG VENTURES**, **LLC**, pursuant to the authority granted by the Operating Agreement of the Company and in its capacity as the designated Managing Member of the Company, hereby consents to the following resolutions:

WHEREAS, it is desirable and in the best interests of the Company, its creditors and other parties in interest, that the Company file or cause to be filed a voluntary petition for relief under the provisions of Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code");

RESOLVED, that **MICHAEL PSILAKIS**, as *Operations Manager* of the Company, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Company; and

RESOLVED, that **MICHAEL PSILAKIS**, as *Operations Manager* of the Company, is authorized to appear in all bankruptcy proceedings on behalf of the Company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Company in connection with such bankruptcy case, and

RESOLVED, that **MICHAEL PSILAKIS**, as *Operations Manager* of the Company, be and hereby is, authorized to employ the law firm of **PETROS LAW GROUP**, **P.C.** as general

bankruptcy counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code and to take any and all actions to advance the Company's rights and obligations, including filing any pleadings; and, in connection therewith, the **MICHAEL PSILAKIS** is hereby authorized to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the Chapter 11 case and cause to be filed an appropriate application for authority to retain the services of **PETROS LAW GROUP**, **P.C.**;

RESOLVED, that all acts, actions and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before these resolutions were certified, are hereby in all respects approved and ratified.

Dated: March 20, 2017 Signed: /s/ Gus Panopoulos

Gus Panopoulos,

Principal of Billyburg Ventures, LLC

(Managing Member)

Dated: March 20, 2017 Signed: /s/ Michael Psilakis

Michael Psilakis, Operations Manager

Peter Hatzipetros (PH-7387)	
PETROS LAW GROUP, P.C.	
14 W 23 rd Street	
New York, NY 10010	
Tel: (347) 804-1206 Fax: (212) 206-8868	
peterh@petroslawgroup.com	
Attorneys for Biergarten Williamsburg LLC	
UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NEW YORK	
X	Chapter 11
In re:	Case No.:
Biergarten Williamsburg LLC,	AFFIDAVIT
Debtor.	
CORPORATE OWNERSHIP STATEMENT PU BANKRUPTCY PROCEDURE 1	
STATE OF NEW YORK)	
COUNTY OF NEW YORK)	

Michael Psilakis, being duly sworn, deposes and says:

- 1. I am currently the Operations Manager of the Debtor herein. I have held this position for three (3) years and I submit the following information pursuant to E.D.N.Y. Local Bankruptcy Rule 1073-3, and in connection with the Debtor's voluntary petition for relief under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code") filed herein.
- 2. In my capacity as Operations Manager of Biergarten Williamsburg, LLC (the "Company"), I am authorized to make this statement in compliance with the obligations of a debtor-in possession under Rules 1007(a)(l) and 7007.1 of the Federal Rules of Bankruptcy Procedure and Rule 1073-2 of the Local Bankruptcy Rules for the Eastern District of New York.
- 3. As of the date of this petition, no adversary proceedings arising out of Company's underlying Chapter 11 Bankruptcy filing have been filed.

4. No member the Company directly or indirectly holding 10% or more of any class

of the Company-Debtor's equity interests, whether individual or corporation, is named as a party

to any adversary proceeding.

5. Therefore, there are no entities to report under this subdivision.

6. Biergarten Williamsburg, LLC does not have any parent companies, nor does it

hold any equity interests in any subsidiary companies.

7. The information contained herein is true and accurate to the best of my knowledge,

information, and belief.

Dated: March 20, 2017

Brooklyn, New York

Biergarten Williamsburg LLC

By: /s/ Michael Pislakis

Michael Psilakis, Operations Manager

Sworn to before me this 20th day of March, 2017

/s/ Peter Hatzipetros
NOTARY PUBLIC

2