Fill in this information to identify your case:			
United States Bankruptcy Court for the:			
EASTERN DISTRICT OF NEW YORK	_		
Case number (if known)	Chapter	11	
			Check if this an amended filing

Official Form 201 Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1.	Debtor's name	Hae Sung Corp	
2.	All other names debtor used in the last 8 years		
	Include any assumed names, trade names and <i>doing business as</i> names		
3.	Debtor's federal Employer Identification Number (EIN)	11-3379595	
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business
		1424 Nostrand Ave Brooklyn, NY 11226	
		Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
		Kings	Location of principal assets, if different from principal
		County	place of business
			Number, Street, City, State & ZIP Code
5.	Debtor's website (URL)		
6.	Type of debtor	Corporation (including Limited Liability Compar	y (LLC) and Limited Liability Partnership (LLP))
		Partnership (excluding LLP)	· · · ·
		□ Other. Specify:	

Debt	Name			Case numbe	r (if known)
7.	Describe debtor's business	 Health Care Bu Single Asset Ro Railroad (as de Stockbroker (as Commodity Bro 	eal Es fined s defin oker (a (as de	es (as defined in 11 U.S.C. § 101(27A)) state (as defined in 11 U.S.C. § 101(51B)) in 11 U.S.C. § 101(44)) ned in 11 U.S.C. § 101(53A)) as defined in 11 U.S.C. § 101(6)) efined in 11 U.S.C. § 781(3))	
		Investment con	ity (as npany	e described in 26 U.S.C. §501) v, including hedge fund or pooled investment ve as defined in 15 U.S.C. §80b-2(a)(11))	hicle (as defined in 15 U.S.C. §80a-3)
				an Industry Classification System) 4-digit code arts.gov/four-digit-national-association-naics-co	
8.	Under which chapter of the Bankruptcy Code is the debtor filing?	Check one: Chapter 7 Chapter 9 Chapter 11. Ch	neck a	Debtor's aggregate noncontingent liquidated of are less than \$2,566,050 (amount subject to a The debtor is a small business debtor as define business debtor, attach the most recent baland statement, and federal income tax return or if procedure in 11 U.S.C. § 1116(1)(B). A plan is being filed with this petition. Acceptances of the plan were solicited prepeting accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports (Exchange Commission according to § 13 or 1 <i>attachment to Voluntary Petition for Non-Indiv</i> (Official Form 201A) with this form.	all of these documents do not exist, follow the ition from one or more classes of creditors, in for example, 10K and 10Q) with the Securities and 5(d) of the Securities Exchange Act of 1934. File the
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years?	■ No. □ Yes.			
	If more than 2 cases, attach a separate list.	District District		When	Case number Case number
10.	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?	■ No □ Yes.			
	List all cases. If more than 1, attach a separate list	Debtor District		When	Relationship Case number, if known

11. Why is the case filed in this district? Check all that apply: • Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. 12. Does the debtor own or preserving the property or personal immediate attention. Attach additional sheets if needed. Why does the property need immediate attention? No • It poses or is alleged to pose a threat or imminent and identifiable hazard to public health or safety. • What is the hazard? It needs to be physically sourced or protected from the weather. • It includes peritabalie poods or assets that could quickly deformator or longer part of such assets or other options). • Other Number, Street, City, State & ZIP Code Statistical and administrative information Check one: 13. Debtor's estimation of available for distribution to unsecured creditors. Prinds will be available for distribution to unsecured creditors. 14. Estimated number of creditors 9.140 Statistical and administrative expenses are paid, no funds will be available to unsecured creditors. 15. Debtor's estimation of available for distribution to unsecured creditors. 9.140 Statistical and administrative expenses are paid, no funds will be available to unsecured creditors. 14. Estimated number of creditors 9.49 Statistical and administrat	Deb	tor	Hae Sung Corp				Case number (if know	vn)
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□ \$100,001 - \$500,000 □ \$50,000,001 - \$100 million □ \$10,000,000,001 - \$50 billion	16.	Esti	mated liabilities				■ \$1,000,001 - \$10 million	
□ \$500,001 - \$1 million □ \$100,000,001 - \$500 million □ More than \$50 billion							□ \$50,000,001 - \$100 million □ \$100,000,001 - \$500 million	☐ \$10,000,000,001 - \$50 billion ☐ More than \$50 billion

Debtor	Hae Sung Corp			Case number (<i>if known</i>)
	Name			
	Request for Relief, D	eclaration, and Signatures		
WARNI	NG Bankruptcy fraud in imprisonment for u	s a serious crime. Making a false statem ip to 20 years, or both. 18 U.S.C. §§ 152	ent in connection with a 2, 1341, 1519, and 3571	bankruptcy case can result in fines up to \$500,000 or .
17. Declaration and signature of authorized representative of debtor		·		tle 11, United States Code, specified in this petition.
		I have been authorized to file this peti		
		I have examined the information in thi	s petition and have a rea	asonable belief that the information is trued and correct.
		I declare under penalty of perjury that	the foregoing is true and	d correct.
		Executed on May 23, 2017 MM / DD / YYYY		
	х	/ /s/ Kwang Sook Kim		Kwang Sook Kim
		Signature of authorized representative	e of debtor	Printed name
		Title President		
18 Sia	nature of attorney	/s/ Joel A. Gaffney		Date May 23, 2017
io. oigi	lature of attorney	Signature of attorney for debtor		MM / DD / YYYY
		Joel A. Gaffney		
		Printed name		
		Law Office of Gregory Messer		
		Firm name		
		Law Office of Gregory Messer		
		26 Court Street, Suite 2400		
		Brooklyn, NY 11242 Number, Street, City, State & ZIP Coo	le	
		Contact phone 718-858-1474	Email address	gremesser@aol.com
		5098371		
		Bar number and State		_

Fill in this information to identify the ca	ase:	
Debtor name Hae Sung Corp		
United States Bankruptcy Court for the:	EASTERN DISTRICT OF NEW YORK	
Case number (if known)		Check if this is an amended filing

Official Form 202 Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 23, 2017

X /s/ Kwang Sook Kim

Signature of individual signing on behalf of debtor

Kwang Sook Kim

Printed name

President

Position or relationship to debtor

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

Fill in this information to identify the case:

Debtor name Hae Sung Corp United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known):

□ Check if this is an

amended filing

Official Form 204 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	claim is partially secure value of collateral or se Total claim, if	cured, fill in only unsecur d, fill in total claim amoun toff to calculate unsecure Deduction for value	nt and deduction for
Borah, Goldstein, Altschu Ier, Nahins & Goidel, PC 377 Broadway, 6th Floor			Unliquidated Disputed	partially secured	of collateral or setoff	\$0.00
New York, NY 10013 Dae Ki Min 27 Dillingham Place Englewood Cliffs, NJ 07632			Unliquidated Disputed			\$0.00
HYC Housing Preservation 210 Joralemon St # 804 Brooklyn, NY 11201		1424-1426 Nostrand Avenue, Brooklyn, NY 11226 - Two adjacent, mixed-use buildings owned and operated as a single unit.	Unliquidated Disputed	Unknown	\$2,500,000.00	Unknown
Internal Revenue Service ACS Support P.O. Box 8208 Philadelphia, PA 19101-8208			Unliquidated Disputed			\$0.00
New York City Buildings 280 Broadway New York, NY 10007		1424-1426 Nostrand Avenue, Brooklyn, NY 11226 - Two adjacent, mixed-use buildings owned and operated as a single unit.	Unliquidated Disputed	Unknown	\$2,500,000.00	Unknown

Debtor Hae Sung Corp Name

Case number (if known)

Name of creditor and complete mailing address,	Name, telephone number and email address of creditor contact	(for example, trade	Indicate if claim is contingent,		cured, fill in only unsecur	
including zip code	creditor contact	debts, bank loans, professional services,	unliquidated, or disputed		d, fill in total claim amour toff to calculate unsecure	
			uloputou	Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
New York City Environment 59-17 Junction Boulevard Corona, NY 11358		1424-1426 Nostrand Avenue, Brooklyn, NY 11226 - Two adjacent, mixed-use buildings owned and operated as a single unit.	Unliquidated Disputed	Unknown	\$2,500,000.00	Unknown
New York Dept Finance One Centre Street, 22nd F New York, NY 10007		1424-1426 Nostrand Avenue, Brooklyn, NY 11226 - Two adjacent, mixed-use buildings owned and operated as a single unit.	Unliquidated Disputed	Unknown	\$2,500,000.00	Unknown
NYC Deparmtn of Finance P.O. Box 2337 New York, NY 10272		1424-1426 Nostrand Avenue, Brooklyn, NY 11226 - Two adjacent, mixed-use buildings owned and operated as a single unit.	Unliquidated Disputed	Unknown	\$2,500,000.00	Unknown
NYC Environmental Control Board 66 John Street New York, NY 10038		1424-1426 Nostrand Avenue, Brooklyn, NY 11226 - Two adjacent, mixed-use buildings owned and operated as a single unit.	Unliquidated Disputed	Unknown	\$2,500,000.00	Unknown
Yae Y. Kim One University Plaza Suite 212 Hackensack, NJ 07601			Unliquidated Disputed			\$0.00

page 2

Hae Sung Corp ates Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK ber (if known)		
· · · · · · · · · · · · · · · · · · ·		
ber (if known)		
		k if this is an nded filing
I Form 206Sum		
ary of Assets and Liabilities for Non-Individuals		12/15
Summary of Assets		
edule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
eal property: copy line 88 from Schedule A/B	\$	2,500,000.00
otal personal property: copy line 91A from Schedule A/B	\$	57.02
otal of all property: copy line 92 from <i>Schedule A/B</i>	\$	2,500,057.02
Summary of Liabilities		
edule D: Creditors Who Have Claims Secured by Property (Official Form 206D) the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$	2,326,215.45
edule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
otal claim amounts of priority unsecured claims: copy the total claims from Part 1 from line 5a of Schedule E/F	\$	0.00
Total amount of claims of nonpriority amount of unsecured claims: Sopy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$	0.00
		2,326,215.45
;o ;o ;o	by the total claims from Part 1 from line 5a of <i>Schedule E/F</i> tal amount of claims of nonpriority amount of unsecured claims: by the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	by the total claims from Part 1 from line 5a of Schedule E/F\$

Fill in this info	mation to identify the ca	ase:	
Debtor name	Hae Sung Corp		
United States B	ankruptcy Court for the:	EASTERN DISTRICT OF NEW YORK	
Case number (if	known)		Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.
Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

_		to Part 2.			
		in the information below. r cash equivalents owned or controlled by t	he debtor		Current value of debtor's interest
3.	Nam	cking, savings, money market, or financial to be of institution (bank or brokerage firm) Flushing-Crocheron 162-05 Crocheron Ave Flushing, NY 11358	brokerage accounts (Identify all) Type of account Business Checking	Last 4 digits of account number 0982	\$57.02
4.	Othe	er cash equivalents (Identify all)			
5.	Tota	Il of Part 1.			\$57.02
	Add	lines 2 through 4 (including amounts on any ac	ditional sheets). Copy the total to line	e 80.	
Part 2		Deposits and Prepayments			
6. Doe	s the d	ebtor have any deposits or prepayments?			
	No. Go	to Part 3.			
	Yes Fill	in the information below.			
Part 3	: /	Accounts receivable			
10. Do	es the	debtor have any accounts receivable?			
	No. Go	to Part 4.			
	Yes Fill	in the information below.			
Part 4	:	nvestments			

13. Does the debtor own any investments?

No. Go to Part 5.Yes Fill in the information below.

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

113 Inventory, excluding agriculture assets Desk the debor own any inventory (excluding agriculture assets)? No. Go to Part 8. Yes Fill in the information below. Image: State and Sta	ebtor	Hae Sung Corp Name		Case	e number (If known)	
No. Go to Part 6. Yes Fill in the information below. ICE Farming and fishing-related assets (other than titled motor vehicles and land) Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)? No. Go to Part 7. Yes Fill in the information below. ICE Office furniture, fixtures, and equipment; and collectibles Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles? No. Go to Part 8. Yes Fill in the information below. REC Machinery, equipment, and vehicles Does the debtor own or lease any machinery, equipment, or vehicles? No. Go to Part 9. Yes Fill in the information below. REC Real property Does the debtor own or lease any real property? No. Go to Part 10. Yes Fill in the information below. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest Description and location of property Include Street address or other desceription such as Assessor Parceal Name (APN), and type of apperty in revealed and upperty Parceal Name (APN), and type of apperty S51. 1422.4526 Normado. Yes Fill not information departs Ee						
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Composition Farming and fishing-related assets (other than titled motor vehicles and land) Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)? No. Go to Part 7. Yes Fill in the information below. 22 Office furniture, fixtures, and equipment; and collectibles Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles? No. Go to Part 8. Yes Fill in the information below. 23 Machinery, equipment, and vehicles Does the debtor own or lease any machinery, equipment, or vehicles? No. Go to Part 9. Yes Fill in the information below. 24 Real property Does the debtor own or lease any real property? No. Go to Part 10. Yes Fill in the information below. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest Description and location of property Include street address or other description such as Assessor any additional sheets. 55.1 1424-1426 Nostrand Avenue, Brooklyn, NY 1226 - Two as a single unit. 55.1 1424-1426 Nostrand Avenue, Brooklyn, NY 1226 - Two as a single unit. Fee simple \$0.00 Tax records \$2,500,000						
Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)? No. Go to Part 7. Yes Fill in the information below. 172 Office furniture, fixtures, and equipment; and collectibles Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles? No. Go to Part 8. Yes Fill in the information below. 183 Machinery, equipment, and vehicles Does the debtor own or lease any machinery, equipment, or vehicles? No. Go to Part 9. Yes Fill in the information below. 193 Real property Does the debtor own or lease any real property? No. Go to Part 10. Yes Fill in the information below. 193 Real property Does the debtor own or lease any real property? No. Go to Part 10. Yes Fill in the information below. 194 Nature and eduction of property Include street address or other property? Include street address or other property Include street address or other property (for example, astern of debtor's interest in property (for example, astern of debtor's interest in property (for example, astern of motor weak PAN) and property Particular work PAN is as a single unit. S 5.1. 1	□ Yes	s Fill in the information below.				
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Avenue, Brooklyn, NY 11226 - Two adjacent, mixed-use buildings owned and operated as a single unit. Fee simple \$0.00 Tax records \$2,500,000 \$2,500,000		property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if	extent of debtor's interest	debtor's interest		
Total of Part 9. \$2,500,000.0 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. \$2,500,000.0 Copy the total to line 88. Is a depreciation schedule available for any of the property listed in Part 9? No	:	Avenue, Brooklyn, NY 11226 - Two adjacent, mixed-use buildings owned and operated as a single	Fee simple	\$0.00	Tax records	\$2,500,000.
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. Is a depreciation schedule available for any of the property listed in Part 9? No		<u>unit.</u>		\		Ψ 2,000,000. (
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. Is a depreciation schedule available for any of the property listed in Part 9? No		Total of Dart 0			Γ	\$2 500 000 00
■ No		Total of Part 9.		as from any additional shee	ets.	φ2,300,000.00
cial Form 206A/B Schedule A/B Assets - Real and Personal Property pa		Add the current value on lines 55.1	through 55.6 and entrie			
		Add the current value on lines 55.1 Copy the total to line 88.	-			

Debtor	Hae Sung Corp	Case number (If known)
	□ Yes	
58.	Has any of the property listed in Part 9 been appraised by a profession	al within the last year?
	No No	
	□ Yes	
Part 10:	Intangibles and intellectual property	
59. Does	the debtor have any interests in intangibles or intellectual property?	
No.	. Go to Part 11.	
🗆 Ye	s Fill in the information below.	
Part 11:	All other assets	
70. Does	the debtor own any other assets that have not yet been reported on th	is form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.

 \Box Yes Fill in the information below.

ebtor	Hae Sung Corp		Case numb	er (If known)	
art 12:	Summary				
	copy all of the totals from the earlier parts of the form of property	Curre	nt value of nal property	Curren	nt value of real rty
	n, cash equivalents, and financial assets. / line 5, Part 1		\$57.02		
. Depo	osits and prepayments. Copy line 9, Part 2.		\$0.00		
Acco	ounts receivable. Copy line 12, Part 3.		\$0.00		
. Inves	stments. Copy line 17, Part 4.		\$0.00		
. Inver	ntory. Copy line 23, Part 5.		\$0.00		
. Farm	ing and fishing-related assets. Copy line 33, Part 6.		\$0.00		
	e furniture, fixtures, and equipment; and collectibles. / line 43, Part 7.		\$0.00		
. Mach	ninery, equipment, and vehicles. Copy line 51, Part 8.		\$0.00		
Real	property. Copy line 56, Part 9		>	_	\$2,500,000.00
Intan	gibles and intellectual property. Copy line 66, Part 10.		\$0.00		
. All ot	ther assets. Copy line 78, Part 11.	+	\$0.00		
. Total	I. Add lines 80 through 90 for each column		\$57.02	+ 91b.	\$2,500,000.00
. Total	of all property on Schedule A/B. Add lines 91a+91b=9	2			\$2,500,057.02

Fill in this information to identify the	case:			
Debtor name Hae Sung Corp				
United States Bankruptcy Court for the:	EASTERN DISTRICT OF NEW YORK			
Case number (if known)				
			_	Check if this is an amended filing
Official Form 206D				
Schedule D: Creditors	Who Have Claims Secured by Pr	operty		12/15
e as complete and accurate as possible.				
. Do any creditors have claims secured by				
_	age 1 of this form to the court with debtor's other schedules.	Debtor has no	thing else to	report on this form.
Yes. Fill in all of the information between the second	pelow.			
Part 1: List Creditors Who Have Se	ecured Claims			
 List in alphabetical order all creditors w claim, list the creditor separately for each clai 	ho have secured claims. If a creditor has more than one secured	Column A	laim	Column B Value of collateral
				that supports this
		Do not dedu of collateral.		claim
2.1 Bank of Hope	Describe debtor's property that is subject to a lien		\$0.00	\$2,500,000.00
Creditor's Name 3200 Wilshire Blvd Suite 1400	1424-1426 Nostrand Avenue, Brooklyn, NY 11226 - Two adjacent, mixed-use buildings owned and operated as a single unit.			
Los Angeles, CA 90010				
Creditor's mailing address	Describe the lien			
	Is the creditor an insider or related party?			
	No			
Creditor's email address, if known	□ Yes			
Date debt was incurred	Is anyone else liable on this claim? ■ No			
Date debt was incurred	No Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
Last 4 digits of account number				
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply			
	Contingent			
Yes. Specify each creditor,				
including this creditor and its relative	Disputed			
priority. 1. SDF91 Nostrand Avenue				
LLC				
2. Bank of Hope				
3. New York City Buildings 4. New York City				
Environment				
5. NYC Deparmtn of				
Finance				
6. HYC Housing Preservation				
7. NYC Environmental				
Control				
8. New York Dept Finance				
2.2 HYC Housing Preservation	Describe debtor's property that is subject to a lien	L	Jnknown	\$2,500,000.00
Creditor's Name	1424-1426 Nostrand Avenue, Brooklyn, NY 11226 - Two adjacent, mixed-use buildings			
210 Joralemon St # 804 Brooklyn, NY 11201	owned and operated as a single unit.			
Creditor's mailing address	Describe the lien			

Schedule D: Creditors Who Have Claims Secured by Property

Official Form 206D

btor Hae Sung Corp	Case number (if know)	
Name	Is the creditor an insider or related party?		
Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?		
Date debt was incurred	■ No		
Last 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply Contingent		
Yes. Specify each creditor,	Unliquidated		
including this creditor and its relative priority. Specified on line 2.1	Disputed		
New York City Buildings	Describe debtor's property that is subject to a lien	Unknown	\$2,500,000.00
Creditor's Name 280 Broadway New York, NY 10007	1424-1426 Nostrand Avenue, Brooklyn, NY 11226 - Two adjacent, mixed-use buildings owned and operated as a single unit.		
Creditor's mailing address	Describe the lien		
	Is the creditor an insider or related party?		
	No		
Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?		
Date debt was incurred	■ No		
Last 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		
□ No			
Yes. Specify each creditor, including this creditor and its relative	Unliquidated		
priority. Specified on line 2.1	Disputed		
New York City Environment	Describe debtor's property that is subject to a lien	Unknown	\$2,500,000.00
Creditor's Name 59-17 Junction Boulevard	1424-1426 Nostrand Avenue, Brooklyn, NY 11226 - Two adjacent, mixed-use buildings owned and operated as a single unit.		
Corona, NY 11358 Creditor's mailing address	Describe the lien		
	Is the creditor an insider or related party?		
	No		
Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?		
Date debt was incurred	No		
Last 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
Do multiple creditors have an	As of the petition filing date, the claim is:		
interest in the same property? □ No	Check all that apply Contingent		
Yes. Specify each creditor,			
including this creditor and its relative priority. Specified on line 2.1	Disputed		

Official Form 206D

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

Debt	····· 5 · ··· p	Case number	(if know)	
	Name			
2.5	New York Dept Finance	Describe debtor's property that is subject to a lien	Unknown	\$2,500,000.00
	Creditor's Name	1424-1426 Nostrand Avenue, Brooklyn, NY 11226 - Two adjacent, mixed-use buildings		
	One Centre Street, 22nd F	owned and operated as a single unit.		
	New York, NY 10007			
	Creditor's mailing address	Describe the lien		
		Is the creditor an insider or related party?		
		No		
	Creditor's email address, if known			
		Is anyone else liable on this claim?		
	Date debt was incurred	No		
		☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Last 4 digits of account number			
	Do multiple creditors have an	As of the petition filing date, the claim is:		
	interest in the same property?	Check all that apply		
	No			
	Yes. Specify each creditor,	Unliquidated		
	including this creditor and its relative priority.	Disputed		
	Specified on line 2.1			
2.6	NYC Deparmtn of Finance	Describe debtor's property that is subject to a lien	Unknown	\$2,500,000.00
	Creditor's Name	1424-1426 Nostrand Avenue, Brooklyn, NY		
	P.O. Box 2337	11226 - Two adjacent, mixed-use buildings owned and operated as a single unit.		
	New York, NY 10272			
	Creditor's mailing address	Describe the lien		
		Is the creditor an insider or related party?		
	Creditor's email address, if known			
	,	Is anyone else liable on this claim?		
	Date debt was incurred	No		
		Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Last 4 digits of account number			
	Do multiple creditors have an	As of the petition filing date, the claim is:		
	interest in the same property?	Check all that apply		
	No			
	Yes. Specify each creditor,	Unliquidated		
	including this creditor and its relative priority.	Disputed		
	Specified on line 2.1			
		- - - - - - - - - -		
2.7	NYC Environmental Control Creditor's Name	Describe debtor's property that is subject to a lien	Unknown	\$2,500,000.00
	Board	1424-1426 Nostrand Avenue, Brooklyn, NY 11226 - Two adjacent, mixed-use buildings		
	66 John Street	owned and operated as a single unit.		
	New York, NY 10038	·		
	Creditor's mailing address	Describe the lien		
		Is the creditor an insider or related party?		
		No		
	Creditor's email address, if known	□ Yes		
		Is anyone else liable on this claim?		
	Date debt was incurred	No		
		☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Last 4 digits of account number			

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

Debto		ung Corp	Case nun	nber (if knov	w)	
_	Name					
		reditors have an e same property?	As of the petition filing date, the claim is: Check all that apply			
	□ No					
	Yes. Spec	ify each creditor,	Unliquidated			
		creditor and its relative	Disputed			
	priority.	on line 2.1				
	opeenieu					
	SDF91 No	strand Avenue				
	LLC		Describe debtor's property that is subject to a lien		\$2,326,215.45	\$2,500,000.00
	Creditor's Name		1424-1426 Nostrand Avenue, Brooklyn, NY			
	C T CORP	ORATION	11226 - Two adjacent, mixed-use buildings			
	SYSTEM 111 8TH A	VENUE	owned and operated as a single unit.			
	-	NY 10011				
_	Creditor's mailin		Describe the lien			
			Is the creditor an insider or related party?			
_			No			
	Creditor's email	address, if known	☐ Yes Is anyone else liable on this claim?			
	Date debt wa	s incurred				
	l ast 4 dinits	of account number	Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
	Lust 4 digits					
		creditors have an	As of the petition filing date, the claim is:			
	interest in the	e same property?	Check all that apply			
	_					
		ify each creditor, creditor and its relative	Unliquidated			
	priority.		Disputed			
_	Specified	on line 2.1				
					• • • • • •	
. т	otal of the do	llar amounts from Part 1	, Column A, including the amounts from the Additional Page,	if any	\$2,326,215.4	
3. 10			, column A, including the amounts non-the Additional Page,	, ii aiiy.	5	
Part 2	2: List Oth	ers to Be Notified for	a Debt Already Listed in Part 1			
			nust be notified for a debt already listed in Part 1. Examples o	of entities t	hat may be listed are	collection agencies
			neys for secured creditors.		nat may be noted are	, concolion agonoloc,
lf no c	others need to	o notified for the debts li	sted in Part 1, do not fill out or submit this page. If additional	l pages are	needed, copy this p	age.
	Name and a		Or	n which line	e in Part 1 did	Last 4 digits of
			уо	ou enter the	e related creditor?	account number for this entity
		on Counsel		• •		
	100 Chur		Lir	ne <u>2.2</u>		
	Room 3-1					
	New York	k, NY 10007				
	Dominic	Famulari				
	6741 3rd	Ave	Lir	ne 2.8		
	Brooklyn	, NY 11220				
	Krice & E	euerstein LLP				
		igton Avenue	Lir	ne 2.8		2014
	Suite 120					
	New York	к, NY 10017				

Official Form 206D

Fill in	n this information to identify the case:		
Debto	or name Hae Sung Corp		
Unite	ed States Bankruptcy Court for the: EASTERN DISTR	ICT OF NEW YORK	
Case	e number (if known)		
Case]	Check if this is an amended filing
Off:	icial Form 206E/E		
	icial Form 206E/F		
	nedule E/F: Creditors Who Ha	ve UNSECUTED CLAIMS	
List the Persor	e other party to any executory contracts or unexpired lease nal Property (Official Form 206A/B) and on Schedule G: Exe	s that could result in a claim. Also list executory contracts on Scl scutory Contracts and Unexpired Leases (Official Form 206G). Num rt 2, fill out and attach the Additional Page of that Part included in	nedule A/B: Assets - Real and nber the entries in Parts 1 and
Part '	1: List All Creditors with PRIORITY Unsecured Cl	aims	
1.	Do any creditors have priority unsecured claims? (See 11	U.S.C. § 507).	
	No. Go to Part 2.		
	$\Box $ Yes. Go to line 2.		
Part 2		ed Claims ority unsecured claims. If the debtor has more than 6 creditors with ne	onpriority unsecured claims, fill
	out and attach the Additional Fage of Fait 2.		Amount of claim
3.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
L	Borah, Goldstein, Altschu		
	ler, Nahins & Goidel, PC	Unliquidated	
	377 Broadway, 6th Floor New York, NY 10013	Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number <u>2014</u>	Is the claim subject to offset? ■ No □ Yes	
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
0.2	Dae Ki Min	Contingent	
	27 Dillingham Place	Unliquidated	
	Englewood Cliffs, NJ 07632	 Disputed 	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset?	
		Is the claim subject to offset? No Yes	
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
	Internal Revenue Service		
	ACS Support P.O. Box 8208	Unliquidated	
	Philadelphia, PA 19101-8208	Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
L	Yae Y. Kim	Contingent	
	One University Plaza		
	Suite 212 Hackensack, NJ 07601	Disputed	

Part 3:	List Others to Be Notified About Unsecured Claims

Official Form 206E/F

Basis for the claim: _

Date(s) debt was incurred _ Last 4 digits of account number _

Is the claim subject to offset?

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Debtor	Hae Sung Corp		Case number (if known)		
	Name				
	alphabetical order any others who must be notified for claims listed in Part ees of claims listed above, and attorneys for unsecured creditors.	ts 1 and	2. Examples of entities that may	be listed are col	llection agencies,
lf no o	thers need to be notified for the debts listed in Parts 1 and 2, do not fill out	t or subi	mit this page. If additional page	s are needed, o	copy the next page.
	Name and mailing address		On which line in Part1 or Part related creditor (if any) listed		Last 4 digits of account number, if

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

- 5a. Total claims from Part 1 5b. Total claims from Part 2
- 5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.

		Total of claim amounts		
5a.		\$	0.00	
5b.	+	\$	0.00	
5c.		\$	0.00	

any

Fill in this information to identify the case:		
Debtor name Hae Sung Corp		
United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW	YORK	
Case number (if known)		
	Check if this is a amended filing	ın
Official Form 206G		
Schedule G: Executory Contracts and U	Jnexpired Leases	12/15
Be as complete and accurate as possible. If more space is needed, co	opy and attach the additional page, number the entries consecut	ively.
 Does the debtor have any executory contracts or unexpired lease □ No. Check this box and file this form with the debtor's other schedular 		
Yes. Fill in all of the information below even if the contacts of lease (Official Form 206A/B).	es are listed on Schedule A/B: Assets - Real and Personal	Property
2. List all contracts and unexpired leases	State the name and mailing address for all other parties	with

			lease
2.1.	State what the contract or lease is for and the nature of the debtor's interest	Contract of sale for property	1424 Nostrand LLC
	State the term remaining		c/o Drew R. Lontos Young, Klein, & Lontos PC
	List the contract number of any government contract		86-25 Lefferts Blvd Richmond Hill, NY 11418

whom the debtor has an executory contract or unexpired

Fill in this information to identify the case:			
Debtor name	Hae Sung Corp		
United States Bar	nkruptcy Court for the: EASTERN DISTRICT OF NEW YORK		
Case number (if k	nown)		Check if this is an amended filing
Official Fo	rm 206H		Ĵ

12/15

Schedule H: Your Codebtors

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

□ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form. Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2. Column 1: Codebtor Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Kwang Sook Kim	308 South Rail Street Staten Island, NY 10312	SDF91 Nostrand Avenue LLC	■ D □ E/F □ G

		States Bankruptcy Court tern District of New York		
In		tern District of New Tork	Case No.	
		Debtor(s)	Chapter	11
	DISCLOSURE OF COMPE	NSATION OF ATTORNEY	FOR DE	BTOR(S)
	Pursuant to 11 U .S.C. § 329(a) and Fed. Bankr. P. 2016 compensation paid to me within one year before the fili be rendered on behalf of the debtor(s) in contemplation	ng of the petition in bankruptcy, or agre	ed to be paid	to me, for services rendered or to
	For legal services, I have agreed to accept		\$	25,000.00
	Prior to the filing of this statement I have received		\$	25,000.00
	Balance Due		\$	0.00
	The source of the compensation paid to me was:			
	□ Debtor ■ Other (specify): Bond	Equities LLC		
	The source of compensation to be paid to me is:			
	■ Debtor □ Other (specify):			
	■ I have not agreed to share the above-disclosed comp	pensation with any other person unless t	hev are memb	pers and associates of my law firm
	☐ I have agreed to share the above-disclosed compens copy of the agreement, together with a list of the na In return for the above-disclosed fee, I have agreed to r	mes of the people sharing in the compen-	nsation is atta	ched.
	a. Analysis of the debtor's financial situation, and rendb. Preparation and filing of any petition, schedules, sta		e required;	ile a petition in bankruptcy;
	 c. Representation of the debtor at the meeting of credit d. [Other provisions as needed] Negotiations with secured creditors to reaffirmation agreements and application 522(f)(2)(A) for avoidance of liens on here 	ors and confirmation hearing, and any a reduce to market value; exemptio ons as needed; preparation and fi	n planning;	preparation and filing of
	 c. Representation of the debtor at the meeting of credit d. [Other provisions as needed] Negotiations with secured creditors to reaffirmation agreements and application 	ors and confirmation hearing, and any a reduce to market value; exemptio ons as needed; preparation and fi busehold goods. e does not include the following service	n planning; ling of motio	preparation and filing of ons pursuant to 11 USC
	 c. Representation of the debtor at the meeting of credit d. [Other provisions as needed] Negotiations with secured creditors to reaffirmation agreements and application 522(f)(2)(A) for avoidance of liens on here By agreement with the debtor(s), the above-disclosed for Representation of the debtors in any discussional secures of the debtors in any discussional secures of the debtor of the debtors in any discussional secures of the debtors of the	ors and confirmation hearing, and any a reduce to market value; exemptio ons as needed; preparation and fi busehold goods. e does not include the following service	n planning; ling of motio	preparation and filing of ons pursuant to 11 USC
	 c. Representation of the debtor at the meeting of credit d. [Other provisions as needed] Negotiations with secured creditors to reaffirmation agreements and application 522(f)(2)(A) for avoidance of liens on here By agreement with the debtor(s), the above-disclosed for Representation of the debtors in any discussional secures of the debtors in any discussional secures of the debtor of the debtors in any discussional secures of the debtors of the	ors and confirmation hearing, and any a reduce to market value; exemptio ons as needed; preparation and fi busehold goods. e does not include the following service schargeability actions, judicial lie CERTIFICATION	n planning; ling of moti e: n avoidance	preparation and filing of ons pursuant to 11 USC es, relief from stay actions or
	 c. Representation of the debtor at the meeting of credit d. [Other provisions as needed] Negotiations with secured creditors to reaffirmation agreements and application 522(f)(2)(A) for avoidance of liens on how by agreement with the debtor(s), the above-disclosed ferror Representation of the debtors in any diany other adversary proceeding. I certify that the foregoing is a complete statement of an any other adversary proceeding. 	ors and confirmation hearing, and any a reduce to market value; exemptio ons as needed; preparation and fi busehold goods. e does not include the following service schargeability actions, judicial lie CERTIFICATION	n planning; ling of moti e: n avoidance	preparation and filing of ons pursuant to 11 USC es, relief from stay actions or

United States Bankruptcy Court Eastern District of New York

In re Hae Sung Corp

Debtor(s)

Case No. Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of Security Class Number of Securities Kind of Interest business of holder

-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 23, 2017

Signature /s/ Kwang Sook Kim Kwang Sook Kim

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Eastern District of New York

In re Hae Sung Corp

Debtor(s)

Case No. Chapter 11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date:	May 23, 2017	/s/ Kwang Sook Kim	
		Kwang Sook Kim/President	
		Signer/Title	
Date:	May 23, 2017	/s/ Joel A. Gaffney	
		Signature of Attorney	
		Joel A. Gaffney	
		Law Office of Gregory Messer	
		Law Office of Gregory Messer	
		26 Court Street, Suite 2400	
		Brooklyn, NY 11242	
		718-858-1474 Fax: 718-797-5360	

1424 Nostrand LLC c/o Drew R. Lontos Young, Klein, & Lontos PC 86-25 Lefferts Blvd Richmond Hill, NY 11418

Bank of Hope 3200 Wilshire Blvd Suite 1400 Los Angeles, CA 90010

Borah, Goldstein, Altschu ler, Nahins & Goidel, PC 377 Broadway, 6th Floor New York, NY 10013

Corporation Counsel 100 Church Street Room 3-106 New York, NY 10007

Dae Ki Min 27 Dillingham Place Englewood Cliffs, NJ 07632

Dominic Famulari 6741 3rd Ave Brooklyn, NY 11220

HYC Housing Preservation 210 Joralemon St # 804 Brooklyn, NY 11201

Internal Revenue Service ACS Support P.O. Box 8208 Philadelphia, PA 19101-8208

Kriss & Feuerstein LLP 360 Lexington Avenue Suite 1200 New York, NY 10017

Kwang Sook Kim 308 South Rail Street Staten Island, NY 10312 New York City Buildings 280 Broadway New York, NY 10007

New York City Environment 59-17 Junction Boulevard Corona, NY 11358

New York Dept Finance One Centre Street, 22nd F New York, NY 10007

NYC Deparmtn of Finance P.O. Box 2337 New York, NY 10272

NYC Environmental Control Board 66 John Street New York, NY 10038

SDF91 Nostrand Avenue LLC C T CORPORATION SYSTEM 111 8TH AVENUE New York, NY 10011

Yae Y. Kim One University Plaza Suite 212 Hackensack, NJ 07601

United States Bankruptcy Court Eastern District of New York

In re Hae Sung Corp

Debtor(s)

Case No. Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>Hae Sung Corp</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

May 23, 2017

Date

/s/ Joel A. Gaffney Joel A. Gaffney Signature of Attorney or Litigant Counsel for Hae Sung Corp Law Office of Gregory Messer Law Office of Gregory Messer 26 Court Street, Suite 2400 Brooklyn, NY 11242 718-858-1474 Fax:718-797-5360 gremesser@aol.com

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UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NEW YORK

STATEMENT PURSUANT TO LOCAL BANKRUPTCY RULE 1073-2(b)

DEBTOR(S): Hae Sung Corp CASE NO.:.

Pursuant to Local Bankruptcy Rule 1073-2(b), the debtor (*or any other petitioner*) hereby makes the following disclosure concerning Related Cases, to the petitioner's best knowledge, information and belief:

[NOTE: Cases shall be deemed "Related Cases" for purposes of E.D.N.Y. LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case was pending at any time within eight years before the filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are spouses or ex-spouses; (iii) are affiliates, as defined in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a partnership and one or more of its general partners; (vi) are partnerships which share one or more common general partners; or (vii) have, or within 180 days of the commencement of either of the Related Cases had, an interest in property that was or is included in the property of another estate under 11 U.S.C. § 541(a).]

■ NO RELATED CASE IS PENDING OR HAS BEEN PENDING AT ANY TIME.

□ THE FOLLOWING RELATED CASE(S) IS PENDING OR HAS BEEN PENDING:

1. CASE NO.: JUDGE: DISTRICT/DIVISION:
CASE STILL PENDING (Y/N): [If closed] Date of closing:
CURRENT STATUS OF RELATED CASE:
MANNER IN WHICH CASES ARE RELATED (Refer to NOTE above):
REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE:
2. CASE NO.: JUDGE: DISTRICT/DIVISION:
CASE STILL PENDING (Y/N): [If closed] Date of closing:
CURRENT STATUS OF RELATED CASE:
MANNER IN WHICH CASES ARE RELATED (Refer to NOTE above):
REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE:
3. CASE NO.: JUDGE: DISTRICT/DIVISION:
CASE STILL PENDING (Y/N): [If closed] Date of closing:

DISCLOSURE OF RELATED CASES (cont'd)

CURRENT STATUS OF RELATED CASE:

(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*):

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

NOTE: Pursuant to 11 U.S.C. § 109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.

TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:

I am admitted to practice in the Eastern District of New York (Y/N): \underline{Y}

CERTIFICATION (to be signed by pro se debtor/petitioner or debtor/petitioner's attorney, as applicable):

I certify under penalty of perjury that the within bankruptcy case is not related to any case now pending or pending at any time, except as indicated elsewhere on this form.

/s/ Joel A. Gaffney

Joel A. Gaffney Signature of Debtor's Attorney Law Office of Gregory Messer Law Office of Gregory Messer 26 Court Street, Suite 2400 Brooklyn, NY 11242 718-858-1474 Fax:718-797-5360

Signature of Pro Se Debtor/Petitioner

Signature of Pro Se Joint Debtor/Petitioner

Mailing Address of Debtor/Petitioner

City, State, Zip Code

Area Code and Telephone Number

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

<u>NOTE</u>: Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.

United States Bankruptcy Court Eastern District of New York

In re Hae Sung Corp

Debtor(s)

Case No. Chapter **11**

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Kwang Sook Kim, declare under penalty of perjury that I am the President of Hae Sung Corp, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the <u>23d</u> day of <u>May</u>, 20<u>17</u>.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Kwang Sook Kim, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Kwang Sook Kim, President of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Kwang Sook Kim, President of this Corporation is authorized and directed to employ Joel A. Gaffney, attorney and the law firm of Law Office of Gregory Messer to represent the corporation in such bankruptcy case."

Date 5/23/2017

Signed s/ Kwang Sook Kim Kwang Sook Kim

Resolution of Board of Directors of Hae Sung Corp

Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Kwang Sook Kim, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Kwang Sook Kim, President of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Kwang Sook Kim, President of this Corporation is authorized and directed to employ Joel A. Gaffney, attorney and the law firm of Law Office of Gregory Messer to represent the corporation in such bankruptcy case.

Signed /s Kwang Sook Kim

Date

Signed