

Fill in this information to identify your case:

United States Bankruptcy Court for the:
 EASTERN DISTRICT OF NEW YORK

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Thompson Rest. Inc.

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 65-1194723

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>3836 Flatlands Avenue</u>	
	<u>Brooklyn, NY 11234</u>	
	Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	<u>Kings</u>	Location of principal assets, if different from principal place of business
	County	
		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor Thompson Rest. Inc.
Name

Case number (if known) _____

7. Describe debtor's business *A. Check one:*

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing? *Check one:*

- Chapter 7
- Chapter 9
- Chapter 11. *Check all that apply:*

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to *Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? No. Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No. Yes.

List all cases. If more than 1, attach a separate list

Debtor <u>Kem Rest., Inc.</u>	Relationship _____	Affiliate _____
District <u>EDNY</u>	When _____	Case number, if known _____

Debtor Thompson Rest. Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

15. Estimated Assets

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor Thompson Rest. Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

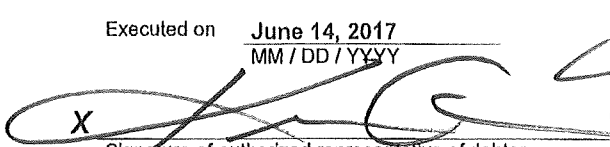
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.


I have been authorized to file this petition on behalf of the debtor.


I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 14, 2017
MM / DD / YYYY

X 
Signature of authorized representative of debtor
Title VICE President


Printed name Kiml Cohen

18. Signature of attorney X 
Signature of attorney for debtor

Date June 14, 2017
MM / DD / YYYY

Lawrence Morrison
Printed name

MORRISON TENENBAUM PLLC
Firm name

87 Walker Street, Floor 2
New York, NY 10013
Number, Street, City, State & ZIP Code

Contact phone 212-620-0938 Email address morrlaw@aol.com, LMORRISON@M-T-LAW.COM

Bar number and State _____

Fill in this information to identify the case:

Debtor name Thompson Rest. Inc.
 United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Ace Endico 98 International Blvd Brewster, NY 10509		Trade Debt				\$807.27
C. Mazzella Market 694 Ninth Avenue New York, NY 10036						\$607.25
Con Edison Cooper Station PO Box 138 New York, NY 10276						\$2,471.77
Cremosa Food Co, LLC 5 Park Drive Melville, NY 11747		Trade Debt				\$7,461.63
Driscoll Foods 174 Delawanna Ave Clifton, NJ 07014						\$5,191.78
Eisner Food Company PO Box 6065 Englewood, NJ 07631						\$8,410.90
Empire 16 Bridgewater St. Brooklyn, NY 11222						\$2,891.93
Gaeta 25 Van Street Staten Island, NY 10310						\$871.00
Jolee Seafood Inc. 48 Lombardy Street Brooklyn, NY 11222						\$4,990.37
M & M PO Box 155 Morganville, NJ 07751						\$680.60

Debtor Thompson Rest. Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Manhattan Beer 955 E. 149th Street Bronx, NY 10455						\$739.73
Manhattan Paper Corp 700 Pennsylvania Ave Lyndhurst, NJ 07071						\$1,425.60
Marin Management 157 E. 25th Street New York, NY 10010						\$10,453.00
Monsier Touton Selection 129 W. 27th Street New York, NY 10001						\$868.00
NYC Consumer Affairs 42 Broadway New York, NY 10004						\$4,698.02
NYC Department of Finance 66 John Street New York, NY 10038						\$2,582.00
Raffetto's 469 West Commercial Ave Moonachie, NJ 07074						\$542.31
Southern Glazer's of NY PO Box 250 East Norwich, NY 11732						\$1,297.90
Weirfield Coal Company 386 Weirfield Street Brooklyn, NY 11237						\$1,442.59
Wine Emporium 209 North 11th Street Brooklyn, NY 11211						\$1,739.00

United States Bankruptcy Court
Eastern District of New York

In re Thompson Rest. Inc.

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the ^{VICE} President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date June 14, 2017

Signature


Kimi Cohen

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Eastern District of New York

In re Thompson Rest. Inc. Debtor(s) Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date: June 14, 2017



VICE
Kimi Cohen/President
Signer/Title

Ace Endico
98 International Blvd
Brewster, NY 10509

Acme Linen & Uniform
PO Box 780615
Maspeth, NY 11378

Anheuser Busch Sales
550 Food Center Drive
Bronx, NY 10474

Auto Chlor
685 Gotham Parkway
Carlstadt, NJ 07072

C. Mazzella Market
694 Ninth Avenue
New York, NY 10036

Carousel Cakes
5 Seeger Drive
Nanuet, NY 10954

Coca Cola
Coca Cola Refreshments
PO Box 4108
Boston, MA 02211

Con Edison
Cooper Station
PO Box 138
New York, NY 10276

Creмоса Food Co, LLC
5 Park Drive
Melville, NY 11747

Driscoll Foods
174 Delawanna Ave
Clifton, NJ 07014

Eisner Food Company
PO Box 6065
Englewood, NJ 07631

Empire
16 Bridgewater St.
Brooklyn, NY 11222

Gaeta
25 Van Street
Staten Island, NY 10310

John's Ravioli Co
15 Drake Ave
New Rochelle, NY 10805

Jolee Seafood Inc.
48 Lombardy Street
Brooklyn, NY 11222

Lavazza
500 Fifth Avenue
Pelham, NY 10803

Lund Fire Products
PO Box 610522
Bayside, NY 11361

M & M
PO Box 155
Morganville, NJ 07751

Manhattan Beer
955 E. 149th Street
Bronx, NY 10455

Manhattan Paper Corp
700 Pennsylvania Ave
Lyndhurst, NJ 07071

Marin Management
157 E. 25th Street
New York, NY 10010

Monsieur Touton Selection
129 W. 27th Street
New York, NY 10001

Noah Management Group
1428 36th Street
Suite 219
Brooklyn, NY 11218

Noe Galvez
c/o Lee Litigation Group
30 E. 39th Street
Second Floor
New York, NY 10016

NYC Consumer Affairs
42 Broadway
New York, NY 10004

NYC Department of Finance
66 John Street
New York, NY 10038

OmniPak
2916 120th Street
Flushing, NY 11354

Parisy Bakery
290 Elizabeth Street
New York, NY 10012

Peace of Mind
142 Bay 44th Street
Brooklyn, NY 11214

Polar Bear of NY
2644 N. Jersusalem Rd.
Bellmore, NY 11710

Raffetto's
469 West Commercial Ave
Moonachie, NJ 07074

Scientific Fire Prev.
54-59 43rd Street
Maspeth, NY 11378

Southern Glazer's of NY
PO Box 250
East Norwich, NY 11732

Time Warner Cable
PO Box 11820
Newark, NJ 07101

Verizon
Attn: Legal/Bankruptcy
P.O. Box 15124
Albany, NY 12212

Weirfield Coal Company
386 Weirfield Street
Brooklyn, NY 11237

Wine Emporium
209 North 11th Street
Brooklyn, NY 11211

United States Bankruptcy Court
Eastern District of New York

In re Thompson Rest. Inc. Debtor(s) Case No. _____
Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Thompson Rest. Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

June 14, 2017
Date



Lawrence Morrison
Signature of Attorney or Litigant
Counsel for Thompson Rest. Inc.
MORRISON TENENBAUM PLLC
87 Walker Street, Floor 2
New York, NY 10013
212-620-0938
morrlaw@aol.com, LMORRISON@M-T-LAW.COM

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

STATEMENT PURSUANT TO LOCAL
BANKRUPTCY RULE 1073-2(b)

DEBTOR(S): Thompson Rest. Inc. CASE NO.: _____

Pursuant to Local Bankruptcy Rule 1073-2(b), the debtor (*or any other petitioner*) hereby makes the following disclosure concerning Related Cases, to the petitioner's best knowledge, information and belief:

[NOTE: Cases shall be deemed "Related Cases" for purposes of E.D.N.Y. LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case was pending at any time within eight years before the filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are spouses or ex-spouses; (iii) are affiliates, as defined in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a partnership and one or more of its general partners; (vi) are partnerships which share one or more common general partners; or (vii) have, or within 180 days of the commencement of either of the Related Cases had, an interest in property that was or is included in the property of another estate under 11 U.S.C. § 541(a).]

NO RELATED CASE IS PENDING OR HAS BEEN PENDING AT ANY TIME.

THE FOLLOWING RELATED CASE(S) IS PENDING OR HAS BEEN PENDING:

1. CASE NO.: _____ JUDGE: _____ DISTRICT/DIVISION: EDNY

DEBTOR NAME: Kem Rest., Inc.

CASE STILL PENDING (Y/N): Y [If closed] Date of closing: _____

CURRENT STATUS OF RELATED CASE: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): Affiliate

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

2. CASE NO.: _____ JUDGE: _____ DISTRICT/DIVISION: _____

CASE STILL PENDING (Y/N): _____ [If closed] Date of closing: _____

CURRENT STATUS OF RELATED CASE: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): _____

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

3. CASE NO.: _____ JUDGE: _____ DISTRICT/DIVISION: _____

CASE STILL PENDING (Y/N): _____ [If closed] Date of closing: _____

(OVER)

DISCLOSURE OF RELATED CASES (cont'd)

CURRENT STATUS OF RELATED CASE: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (Refer to NOTE above): _____

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

NOTE: Pursuant to 11 U.S.C. § 109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.

TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:

I am admitted to practice in the Eastern District of New York (Y/N): Y

CERTIFICATION (to be signed by pro se debtor/petitioner or debtor/petitioner's attorney, as applicable):

I certify under penalty of perjury that the within bankruptcy case is not related to any case now pending or pending at any time, except as indicated elsewhere on this form.



Lawrence Morrison
Signature of Debtor's Attorney
MORRISON TENENBAUM PLLC
87 Walker Street, Floor 2
New York, NY 10013
212-620-0938

Signature of Pro Se Debtor/Petitioner

Signature of Pro Se Joint Debtor/Petitioner

Mailing Address of Debtor/Petitioner

City, State, Zip Code

Area Code and Telephone Number

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

NOTE: Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.

7. Currently, the estimated average monthly revenue is about \$ 143,000.⁰⁰.

The Debtor has 31 employees, and the estimated average monthly payroll is approximately \$ 33,043.⁰⁰ a month, including payroll taxes. The other expenses are as follows:


- a. Officer compensation: \$ 1,540.⁰⁰ per month
- b. Estimated Cost of Goods Sold: about \$ 43,735.⁰⁰ a month
- c. Estimated Operating expenses, incl. rent: about \$ 63,361.⁰⁰ a month

8. All required schedules, if not filed with the voluntary petition on the date of filing, will be filed within fourteen (14) days of the date filing the Debtor's voluntary petition, which will provide a list of the Debtor's assets, secured creditors and other information required.

Dated: New York, New York
June 15th, 2017


By: Kimi Cohen

Sworn to before me this 15th day of
June, 2017



Notary Public

LAWRENCE F. MORRISON
Notary Public, State of New York
Registration #02MO6059654
Qualified In New York County
Commission Expires July 28, 2019

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

-----X

In re:

Chapter 11

THOMPSON REST., INC.

Case No. 17- _____ ()

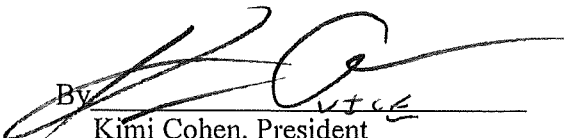
Debtor.

-----X

CORPORATE RESOLUTION

At the meeting of the Board of Directors of Thompson Rest., Inc. ("Thompson"), it was determined to be in the best interests of Thompson to file for bankruptcy under Chapter 11 of the United States Bankruptcy Code.

Dated: New York, New York
June 14, 2017

By 
Kimi Cohen, President

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

-----X
IN RE: Thompson Rest. Inc.

Chapter 11

Case No.:

Debtor(s)
-----X

STATEMENT PURSUANT TO LOCAL RULE 2017

I, Lawrence Morrison, an attorney admitted to practice in this Court, state:

1. That I am the attorney for the above-named debtor(s) and am fully familiar with the facts herein.
2. That prior to the filing of the petition herein, my firm rendered the following services to the above-named debtor(s):

Date\Time	Services
June 12, 2017	Initial interview, analysis of financial condition, etc.
June 14, 2017	Preparation and review of Bankruptcy petition

3. That my firm will also represent the debtor(s) at the first meeting of creditors.
4. That all services rendered prior to the filing of the petition herein were rendered by my firm.
5. That my usual rate of compensation of bankruptcy matters of this type is \$ 495.

Dated: June 14, 2017



Lawrence Morrison
Attorney for debtor(s)
MORRISON TENENBAUM PLLC
87 Walker Street, Floor 2
New York, NY 10013

212-620-0938
morrlaw@aol.com, LMORRISON@M-T-LAW.COM